

**2001 DRAFTING REQUEST**

**Bill**

Received: **12/08/2000**

Received By: **mlief**

Wanted: **Soon**

Identical to LRB:

For: **Administration-Budget 6-1923**

By/Representing: **Maternowski**

This file may be shown to any legislator: **NO**

Drafter: **mlief**

May Contact:

Alt. Drafters:

Subject: **Education - school finance**

Extra Copies: **PG**

**Pre Topic:**

DOA:.....Maternowski -

**Topic:**

Special adjustment aid

**Instructions:**

See Attached

**Drafting History:**

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/1	mlief 12/14/2000	wjackson 12/14/2000	pgreensl 12/15/2000	_____	gretskl 12/15/2000		S&L
/2	mlief 01/25/2001	wjackson 01/25/2001	rschluet 01/25/2001	_____	lrb_docadmin 01/25/2001		S&L
/3	mlief 01/31/2001	jdyer 01/31/2001	pgreensl 01/31/2001	_____	lrb_docadmin 01/31/2001		S&L

FE Sent For:

<END>

### 2001 DRAFTING REQUEST

#### Bill

Received: 12/08/2000

Received By: mlief

Wanted: Soon

Identical to LRB:

For: Administration-Budget 6-1923

By/Representing: Maternowski

This file may be shown to any legislator: NO

Drafter: mlief

May Contact:

Alt. Drafters:

Subject: Education - school finance

Extra Copies: PG

#### Pre Topic:

DOA:.....Maternowski -

#### Topic:

Special adjustment aid

#### Instructions:

See Attached

#### Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/1	mlief 12/14/2000	wjackson 12/14/2000	pgreensl 12/15/2000	<del>1/31</del>	gretskl 12/15/2000		S&L
/2	mlief 01/25/2001	wjackson 01/25/2001	rschlue 01/25/2001	<del>Self</del>	lrb_docadmin 01/25/2001		S&L

1/3 1/31 ju  
1/31  
p8

FE Sent For:

<END>

**2001 DRAFTING REQUEST**

**Bill**

Received: 12/08/2000

Received By: mlief

Wanted: Soon

Identical to LRB:

For: Administration-Budget 6-1923

By/Representing: maternowski

This file may be shown to any legislator: NO

Drafter: mlief

May Contact:

Alt. Drafters:

Subject: Education - school finance

Extra Copies: PG

**Pre Topic:**

DOA:.....Maternowski -

**Topic:**

Special adjustment aid

**Instructions:**

See Attached

**Drafting History:**

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/1	mlief 12/14/2000	wjackson 12/14/2000	pgreensl 12/15/2000		gretskl 12/15/2000		S&L

FE Sent For:

1/2 WJ 1/25  
 7-25-1  
 PB  
 1-25-1

<END>

**2001 DRAFTING REQUEST**

**Bill**

Received: 12/08/2000

Received By: mlief

Wanted: Soon

Identical to LRB:

For: Administration-Budget 6-1923

By/Representing: maternowski

This file may be shown to any legislator: NO

Drafter: mlief

May Contact:

Alt. Drafters:

Subject: Education - school finance

Extra Copies: PG

---

**Pre Topic:**

DOA:.....maternowski -

---

**Topic:**

Special adjustment aid

---

**Instructions:**

See Attached

---

**Drafting History:**

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	mlief	11 wlj 12/14	12/15 PG	12/15 PG			S&L

FE Sent For:

<END>

**STATE OF WISCONSIN  
DEPARTMENT OF ADMINISTRATION**  
101 East Wilson Street, Madison, Wisconsin

**TOMMY G. THOMPSON**  
GOVERNOR

**GEORGE LIGHTBOURN**  
SECRETARY



Division of Executive Budget and Finance  
Post Office Box 7864  
Madison, WI 53707-7864  
Voice (608) 266-1736  
Fax (608) 267-0372  
TTY (608) 267-9629

**Date:** December 5, 2000

**To:** Stephen Miller, Chief  
Legislative Reference Bureau

**From:** Peter Maternowski

**Subject:** 2001-2003 Budget Drafting Requests

Please draft the following items for possible inclusion in the Governor's 2001-2003  
budget bill

IX) the Secretary



2. **Clarify Special Adjustment Aid 85% Threshold.** Under current law, a school district receives no less than 85% of the general aid it received in the prior year. Clarify that the special adjustment aid calculation is based on the aid that a district should have received, rather than the aid it actually received.



State of Wisconsin  
2001 - 2002 LEGISLATURE

LRB-1395/1

MJL:f....  
WLJ

LPS: Please fix request sheet.

DOA:.....maternowski - Special adjustment aid

FOR 2001-03 BUDGET — NOT READY FOR INTRODUCTION

SOON

DO NOT GEN

1 AN ACT...; relating to: the budget.

Analysis by the Legislative Reference Bureau

EDUCATION ✓

PRIMARY AND SECONDARY EDUCATION ✓

Current law guarantees that a school district will receive in "special adjustment aid" at least 85% of its prior year's payment of general school aid. In addition, each fall DPI calculates the total amount of state aid that each school district will receive in the current school year and makes any necessary adjustments to that calculation by increasing or decreasing state aid paid in the following September. This bill provides that DPI may not consider the amount of this adjustment of state aid in calculating special adjustment aid.

For further information see the *state and local* fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

1. is renumbered 121.105 (2)(am).

LPS: Please Fix Component

2 → SECTION 1. 121.105 (2) (a) of the statutes is repealed and recreated to read  
3 121.105 (2) (a) If a school district would receive less in state aid in the current  
4 year than an amount equal to 85% of the state aid that it received in the previous

# RP; 121.105 (2)(a) 3.

1 school year, its state aid for the current school year shall be increased to an amount  
2 equal to 85% of the state aid received in the previous school year.

# RP; 121.105 (2)(a) 2.

History: 1985 a. 29, 251; 1987 a. 27; 1989 a. 31, 114, 336; 1991 a. 39, 269; 1993 a. 16, 437; 1997 a. 27, 113; 1999 a. 9.

3 SECTION 2. 121.105 (2) (b) of the statutes is amended to read:

4 121.105 (2) (b) A school district is eligible to receive additional aid under par.

5 (a) <sup>(am)</sup> only if additional aid does not result in a state aid payment greater than the school

6 district's shared cost. The state superintendent may not consider the amount of any

7 adjustment of aid under s. 121.15 (4) <sup>(b)</sup> in calculating additional aid under par. <sup>m</sup> (a).

History: 1985 a. 29, 251; 1987 a. 27; 1989 a. 31, 114, 336; 1991 a. 39, 269; 1993 a. 16, 437; 1997 a. 27, 113; 1999 a. 9.

8 SECTION 3. 121.105 (3) of the statutes is amended to read:

9 121.105 (3) In the school year in which a school district consolidation takes  
10 effect under s. 117.08 or 117.09 and in each of the subsequent 4 school years, the  
11 consolidated school district's state aid shall be an amount that is not less than the  
12 aggregate state aid received by the consolidating school districts in the school year  
13 prior to the school year in which the consolidation takes effect. The additional state  
14 aid shall be paid from the appropriations appropriation under s. 20.255 (2) (ac) and

15 (a) <sup>(b)</sup> public instruction

History: 1985 a. 29, 251; 1987 a. 27; 1989 a. 31, 114, 336; 1991 a. 39, 269; 1993 a. 16, 437; 1997 a. 27, 113; 1999 a. 9.

(END)

¶ (1) STATE AID ADJUSTMENTS.

16 SEC 9340 - INITIAL APPLICABILITY. The treatment of section 121.105 (2)(a) and (b) first applies of the statutes to state aid adjustments under section 121.15(4)(b) of the statutes that are made on the effective date of this subsection.



DOA:.....Maternowski – Special adjustment aid

FOR 2001-03 BUDGET — NOT READY FOR INTRODUCTION

LPS: Please  
fix request  
sheet.

SOON

R-M run

DO NOT GEN

1 AN ACT ...; relating to: the budget.

*Analysis by the Legislative Reference Bureau*

**EDUCATION**

**PRIMARY AND SECONDARY EDUCATION**

Current law guarantees that a school district will receive in “special adjustment aid” at least 85% of its prior year’s payment of general school aid. In addition, each fall DPI calculates the total amount of state aid that each school district will receive in the current school year and makes any necessary adjustments to that calculation by increasing or decreasing state aid paid in the following September. This bill provides that DPI may not consider the amount of this adjustment of state aid in calculating special adjustment aid.

For further information see the *state and local* fiscal estimate, which will be printed as an appendix to this bill.

*The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:*

Fns  
1-3

2

LPS:  
Please  
Fix Comp.

SECTION 1. 121.105 (2) (a) 1. of the statutes is renumbered 121.105 (2) (am).

SECTION 2. 121.105 (2) (a) 2. of the statutes is repealed.

and  
amended to  
read:



1           **SECTION 3.** 121.105 (2) (a) 3. of the statutes is repealed.

2           **SECTION 4.** 121.105 (2) (b) of the statutes is amended to read:

3           121.105 (2) (b) A school district is eligible to receive additional aid under par.  
4 (a) (am) only if additional aid does not result in a state aid payment greater than the  
5 school district's shared cost. The state superintendent may not consider the amount  
6 of any adjustment of aid under s. 121.15 (4) (b) in calculating additional aid under  
7 par. (am).

8           **SECTION 9340. Initial applicability; public instruction.**

9           (1) STATE AID ADJUSTMENTS. The treatment of section 121.105 (2) (a) <sup>1, 2, and 3.</sup> ~~and~~ <sup>of</sup>  
10 the statutes first applies to state aid adjustments under section 121.15 (4) (b) of the  
11 statutes that are made on the effective date of this subsection. <sup>✓</sup>

12

(END)

INS 1-3

before any adjustment is made under s. 121.15(4)(b) ✓

Section #. 121.105 (2) (a) <sup>m</sup> of the statutes is amended to read:

+ the sum of

and the adjustment, if any, made under s. 121.15(4)(b) in the current school year

121.105 (2) (a) <sup>m</sup> If a school district would receive less in state aid in the current year than an amount equal to 85% of the state aid that it received in the previous school year, its state aid for the current school year shall be increased to an amount equal to 85% of the state aid received in the previous school year.

History: 1985 a. 29, 251; 1987 a. 27; 1989 a. 31, 114, 336; 1991 a. 39, 269; 1993 a. 16, 437; 1997 a. 27, 113; 1999 a. 9.

## Lief, Madelon

---

**From:** Maternowski, Peter  
**Sent:** Monday, January 29, 2001 3:35 PM  
**To:** Lief, Madelon  
**Subject:** Draft 1395/2

Lonnie,

Draft 1395/2 clarifies the special adjustment aid provision. In the draft the current year aid, before any adjustment under 121.15 (4) (b) is compared to the sum of 85% of the prior year aid + the adjustment, if any, made under 121.15 (4) (b). In symbols,  $[\cdot 85 * \text{prior year aid} + \text{adjustment}]$ .

Would you please modify the draft so that the 85% applies to the entire sum,  $[\cdot 85 * (\text{prior year aid} + \text{adjustment})]$ .

Then line 3 would read "85% of the sum of the state aid that it received in the previous school year and the adjustment, if any, made under...."

Thanks.

Peter Maternowski  
State Budget Office  
608-266-1923

[peter.maternowski@doa.state.wi.us](mailto:peter.maternowski@doa.state.wi.us)



SOON

DOA:.....Maternowski - Special adjustment aid

FOR 2001-03 BUDGET — NOT READY FOR INTRODUCTION

Rm van  
SOON

1      *don't gen*  
AN ACT ...; relating to: the budget.

*Analysis by the Legislative Reference Bureau*

**EDUCATION**

**PRIMARY AND SECONDARY EDUCATION**

Current law guarantees that a school district will receive in "special adjustment aid" at least 85% of its prior year's payment of general school aid. In addition, each fall DPI calculates the total amount of state aid that each school district will receive in the current school year and makes any necessary adjustments to that calculation by increasing or decreasing state aid paid in the following September. This bill provides that DPI may not consider the amount of this adjustment of state aid in calculating special adjustment aid.

For further information see the *state and local* fiscal estimate, which will be printed as an appendix to this bill.

*The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:*

2            **SECTION 1.** 121.105 (2) (a) 1. of the statutes is renumbered 121.105 (2) (am) and  
3      amended to read:





DOA:.....Maternowski – Special adjustment aid

FOR 2001-03 BUDGET — NOT READY FOR INTRODUCTION

1 AN ACT ...; relating to: the budget.

---

*Analysis by the Legislative Reference Bureau*

**EDUCATION**

**PRIMARY AND SECONDARY EDUCATION**

Current law guarantees that a school district will receive in “special adjustment aid” at least 85% of its prior year’s payment of general school aid. In addition, each fall DPI calculates the total amount of state aid that each school district will receive in the current school year and makes any necessary adjustments to that calculation by increasing or decreasing state aid paid in the following September. This bill provides that DPI may not consider the amount of this adjustment of state aid in calculating special adjustment aid.

For further information see the *state and local* fiscal estimate, which will be printed as an appendix to this bill.

---

*The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:*

2 SECTION 1. 121.105 (2) (a) 1. of the statutes is renumbered 121.105 (2) (am) and

3 amended to read:

