

**2001 DRAFTING REQUEST**

**Senate Amendment (SA-SSA1-SB55)**

Received: 06/15/2001

Received By: mlief

Wanted: As time permits

Identical to LRB:

For: Senate Democratic Caucus

By/Representing: Keckhaver

This file may be shown to any legislator: NO

Drafter: mlief

May Contact:

Addl. Drafters:

Subject: Higher Education - UW System

Extra Copies: PG

Submit via email: NO

Requester's email:

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**Pre Topic:**

SDC:.....Keckhaver - CN1027,

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**Topic:**

Tying WHEG and MURG to tuition increases

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**Instructions:**

See Attached

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**Drafting History:**

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	mlief 06/16/2001	wjackson 06/17/2001		_____			
/1		wjackson 06/19/2001	jfrantze 06/17/2001	_____	lrb_docadmin 06/17/2001		
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Vers.      Drafted      Reviewed      Typed      Proofed      Submitted      Jacketed      Required

FE Sent For:

**<END>**

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/?	mlief 06/16/2001	wjackson 06/17/2001					
/1		1/2 WJ 6/19	jfrantze 06/17/2001	<i>[Signature]</i> 6/19/01	lrb docadmin 06/17/2001		

FE Sent For:

*[Signature]*  
6-19-01 <END>

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**Pre Topic:**

SDC:.....Keckhaver - CN1027,

---

**Topic:**

*LRB2632*

*see LRB 90581/1*

Tying WHEG and MURG to tuition increases

---

**Instructions:**

See Attached

---

**Drafting History:**

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
1?	mlief		<i>J 6/17</i>	<i>J PG 6/17</i>			

FE Sent For:

<END>

*02*

MJL

CNIE

1027

IN

Adopt Freestanding Motion 313, linking annual increases for the WHEG-TCS, WHEG-UW, and MURG need-based aid program appropriations to the average annual increase of undergraduate resident tuition during the prior academic year within the UW System. Amend this motion so it does not affect the Tuition Grant for private colleges.

HIGHER EDUCATIONAL AIDS BOARD

Link WHEG-UW, WHEG-TCS, MURG and Tuition Grant Increases to UW System Tuition

[LFB Paper #531]

Motion:

Move to link annual increases in the appropriations for the Wisconsin Higher Education Grant for Wisconsin Technical College students (WHEG-TCS), University of Wisconsin students (WHEG-UW) the tuition grant for private colleges (TG) and the minority undergraduate retention grants program (MURG) to the average prior year increase for resident undergraduate tuition at UW System comprehensive institutions starting in 2002-03. Modify these appropriations from biennial sum certain to be sum sufficient appropriations.

Require the Higher Educational Aids Board (HEAB) to determine by February 1, 2002, and annually thereafter, the average percentage by which the undergraduate academic fees charged for the current academic year within the UW System at comprehensive institutions increased or decreased from the undergraduate academic fees charged for the previous academic year. The appropriation for the next fiscal year would be obtained by increasing, to the nearest \$100, the base amount appropriated for the previous year by the percentage change in academic fees during the current academic year. If the academic fees for the current academic year decreased or did not change from the undergraduate academic fees charged for the previous academic year, the appropriation would remain at the base amount. The "base amount" for determining the 2002-03 increase would be defined as the amount shown in the Chapter 20 appropriation schedule for the previous year, and in future years it would be the prior year funding amount.

Increase estimated funding for WHEG-TCS by \$924,100 GPR in 2002-03, increase funding for WHEG-UW by \$1,323,000 GPR in 2002-03 and increase funding for TG by \$1,472,700 GPR in 2002-03 and increase funding for MURG by \$48,500 GPR in 2002-03.

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Note:

This motion would link annual increases for the WHEG-TCS, WHEG-UW and MURG need based aid program appropriations to the average annual increase of undergraduate resident tuition

during the prior academic year within the UW System.

The Board of Regents of the UW System is delegated the authority to set tuition. Under current law, the Board may set separate tuition rates for state residents and nonresidents and also for different classes of students, extension courses, summer sessions and special programs. The annualized rate of change in tuition for resident undergraduate students at UW-Madison was 7.3% from 1981-82 to 2000-01 and 5.7% from 1990-91 to 2000-01.

Assuming UW tuition would increase 7% in 2001-02, funding for WHEG-TCS would increase by \$924,100 in 2002-03 over the base of \$13,201,900 in 2001-02, WHEG-UW would increase by \$1,323,000 in 2002-03 over the base of \$18,900,300 in 2001-02, TG would increase by \$1,472,700 in 2002-03 over the base of \$21,038,600 in 2002-03 and MURG would increase by \$48,500 over the base of \$693,100.

[Change to Bill: \$3,768,300 GPR]

AMDT TO BUDGET SUB AMDT

MJL:WLJ:

See form AMENDMENTS — COMPONENTS & ITEMS.

SENATE AMENDMENT TO SENATE AMENDMENT TO SENATE SUBSTITUTE AMENDMENT 1, TO 2001 SENATE BILL 55

At the locations indicated, amend the substitute amendment as follows:

- #. Page 129, line 18.: delete that line and substitute students GPR AS -0-0-
#. Page 129, line 20.: delete that line and substitute technical college students GPR AS -0-0-
# Page 130, 2: delete that line and substitute grants program GPR AS -0-0-
# Page 309, line 20.: after that line insert [INS A]
# Page 523, line 22.: after that line insert [INS B]
# Page 1420, line 20.: after that line insert (2M) Wisconsin higher education grants and minority undergraduate retention grants. The treatment of sections 20.235 (1) (fe), (ff), and (fg) of the Statutes take effect on July 1, 2002.



**SENATE BILL 79**

For further information see the *state* fiscal estimate, which will be printed as an appendix to this bill.

*The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:*

*WISA*

1 SECTION 1. 20.235 (1) (b) of the statutes is amended to read:

2 20.235 (1) (b) *Tuition grants.* ~~Biennially, the amounts in the schedule A sum~~  
3 ~~sufficient equal to the amount determined under s. 39.30 (5) for the purposes of s.~~  
4 ~~39.30.~~

*6481P*

5 *U* SECTION 2. 20.235 (1) (fe) of the statutes is amended to read:

6 20.235 (1) (fe) *Wisconsin higher education grants; University of Wisconsin*  
7 *System students.* ~~Biennially, the amounts in the schedule A sum sufficient equal to~~  
8 ~~the amount determined under s. 39.435 (7) for the Wisconsin higher education grant~~  
9 ~~program under s. 39.435 for University of Wisconsin System students, except for~~  
10 ~~grants awarded under s. 39.435 (2) or (5).~~

11 SECTION 3. 20.285 (4) (dd) of the statutes is amended to read:

12 20.285 (4) (dd) *Lawton minority undergraduate grants program.* ~~The amounts~~  
13 ~~in the schedule A sum sufficient equal to the amount determined under s. 36.34 (1)~~  
14 ~~(c) for the Lawton minority undergraduate grant program under s. 36.34 (1).~~

15 SECTION 4. 36.34 (1) (c) of the statutes is created to read:

16 36.34 (1) (c) 1. In this paragraph:

17 a. For purposes of determining the appropriation under s. 20.285 (4) (dd) for  
18 fiscal year 2002-03, "base amount" means the amount shown in the schedule under  
19 s. 20.005 for that appropriation for fiscal year 2001-02.

INS. A  
(cont'd)

(B) 481r  
INS. A

Section #. 20.235 (1) (ff) of the statutes is amended to read:

A sum sufficient equal to the amount  
determined under s. 39.435(7)

X 20.235 (1) (ff) *Wisconsin higher education grants; technical college students.* Biennially, the ~~amounts in the schedule~~ for the Wisconsin higher education grant program under s. 39.435 for technical college students, except for grants awarded under s. 39.435 (2) or (5).

History: 1971 c. 44; 1971 c. 125 ss. 62, 63, 64, 65, 66, 522 (1); 1971 c. 211; 1973 c. 90, 243, 333; 1975 c. 39, 118, 189, 199, 224; 1977 c. 29, 418; 1979 c. 34 ss. 136 to 155, 2102 (22) (a); 1979 c. 175, 221; 1981 c. 20 ss. 156 to 162p, 2202 (22) (a); 1983 a. 27; 1985 a. 29, 120; 1987 a. 27, 399; 1987 a. 403 s. 256; 1989 a. 31, 336; 1991 a. 39, 269; 1993 a. 16, 399; 1995 a. 27 ss. 558 to 563, 9127 (1); 1997 a. 27 s. 236 to 242, 253, 267, 268; 1999 a. 9, 144.



**SENATE AMENDMENT 1,  
TO 2001 SENATE BILL 79**

June 12, 2001 - Offered by COMMITTEE ON UNIVERSITIES, HOUSING, AND GOVERNMENT OPERATIONS.

②  
4815

1 At the locations indicated, amend the bill as follows:

2 1. Page 1, line 3: after "education," insert "minority undergraduate retention,  
3 minority and disadvantaged graduate students,".

4 2. Page 2, line 10: after that line insert:

5 ~~a~~ SECTION 2a. 20.235 (1) (fg) of the statutes is amended to read:

6 20.235 (1) (fg) *Minority undergraduate retention grants program. Biennially,*  
7 ~~the amounts in the schedule A sum sufficient equal to the amount determined under~~  
8 s. 39.44 (2m) for the minority undergraduate retention grant program under s. 39.44. 2/0

9 SECTION 2r. 20.285 (4) (b) of the statutes is amended to read:

10 20.285 (4) (b) *Graduate student financial aid. The amounts in the schedule A*  
11 sum sufficient equal to the amount determined under s. 36.25 (14) (a) for grants to  
12 minority and disadvantaged graduate students under s. 36.25 (14).".

13 3. Page 2, line 14: after that line insert:

end  
INS  
A

SENATE BILL 79

1           1. The board shall determine the percentage by which the undergraduate  
 2 academic fees charged for the current academic year at each institution within the  
 3 University of Wisconsin System has increased or decreased from the undergraduate  
 4 academic fees charged for the previous academic year.

5           2. The appropriation for the next fiscal year shall be the result obtained by  
 6 increasing, to the nearest \$100, the base amount by the highest percentage increase  
 7 determined under subd. 1., except that, if the undergraduate academic fees for the  
 8 current academic year decreased or did not change from the undergraduate  
 9 academic fees charged for the previous academic year at each institution specified  
 10 in subd. 1., the appropriation shall be the base amount.

11           SECTION 39.435 (7) of the statutes is created to read:

12           39.435 (7) (a) In this subsection:

13           1. For purposes of determining the appropriation under s. 20.235 (1) (fe) for  
 14 fiscal year 2002-03, "base amount" means the amount shown in the schedule under  
 15 s. 20.005 for that appropriation for fiscal year 2001-02.

16           2. For purposes of determining the appropriation under s. 20.235 (1) (fe) for  
 17 each fiscal year after fiscal year 2002-03, "base amount" means the maximum  
 18 appropriation amount determined under par. (b) for the previous fiscal year.

19           (b) Annually, by February 1, the board shall determine the appropriation under  
 20 s. 20.235 (1) (fe) for the next fiscal year as follows:

21           1. The board shall determine the percentage by which the undergraduate  
 22 academic fees charged for the current academic year at each institution within the  
 23 University of Wisconsin System has increased or decreased from the undergraduate  
 24 academic fees charged for the previous academic year.

INS  
B

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1 ~~"SECTION 3m. 36.25 (14) of the statutes is renumbered 36.75 (14) (a).~~

2 ~~SECTION 3r. 36.25 (14) (b) of the statutes is created to read:~~

3 ~~36.25 (14) (b) 1. In this paragraph:~~

4 ~~a. For purposes of determining the appropriation under s. 20.285 (4) (b) for~~  
5 ~~fiscal year 2002-03, "base amount" means the amount shown in the schedule under~~  
6 ~~s. 20.005 for that appropriation for fiscal year 2001-02.~~

7 ~~b. For purposes of determining the appropriation under s. 20.285 (4) (b) for each~~  
8 ~~fiscal year after fiscal year 2002-03, "base amount" means the appropriation~~  
9 ~~determined under subd. 2. for the previous fiscal year.~~

10 ~~2. Annually, by February 1, the board shall determine the appropriation under~~  
11 ~~s. 20.285 (4) (b) for the next fiscal year as follows:~~

12 ~~a. The board shall determine the percentage by which the undergraduate~~  
13 ~~academic fees charged for the current academic year at each institution within the~~  
14 ~~University of Wisconsin System has increased or decreased from the undergraduate~~  
15 ~~academic fees charged for the previous academic year.~~

16 ~~b. The appropriation for the next fiscal year shall be the result obtained by~~  
17 ~~increasing, to the nearest \$100, the base amount by the highest percentage increase~~  
18 ~~determined under subd. 2. a., except that, if the undergraduate academic fees for the~~  
19 ~~current academic year decreased or did not change from the undergraduate~~  
20 ~~academic fees charged for the previous academic year at each institution specified~~  
21 ~~in subd. 2. a., the appropriation shall be the base amount."~~

22 ~~4. Page 5, line 6, after that line insert:~~

~~©1382 P~~

23 ~~SECTION 6m. 39.44 (2m) of the statutes is created to read:~~

24 ~~39.44 (2m) (a) In this subsection:~~

INS B  
(cont'd)



John:

This amendment is irreconcilable with  
that portion of LRB 0715 that increases

funding for the WHEG grants. You will  
either need to MJL

have LRB 0715 redrafted our leave <sup>this</sup> amendment out of the compiled SDC amendment.

~~This same problem~~ MJL



**DRAFTER'S NOTE**  
**FROM THE**  
**LEGISLATIVE REFERENCE BUREAU**

LRBb0714/1dn  
MJL:wlj:jf

June 17, 2001

John:

This amendment is irreconcilable with that portion of LRBb0715 that increases funding for the WHEG grants. You will either need to have LRBb0715 redrafted or leave this amendment out of the compiled SDC amendment.

Madelon J. Lief  
Legislative Attorney  
Phone: (608) 267-7380



SDC:.....Keckhaver - CN1027, Tying WHEG and MURG to tuition increases

FOR 2001-03 BUDGET — NOT READY FOR INTRODUCTION

**CAUCUS SENATE AMENDMENT**

**TO SENATE SUBSTITUTE AMENDMENT 1,**

**TO 2001 SENATE BILL 55**

1 At the locations indicated, amend the substitute amendment as follows:

2 **1.** Page 129, line 18: delete that line and substitute:

3 “students GPR S -0- -0-”.

4 **2.** Page 129, line 20: delete that line and substitute:

5 “technical college students GPR S -0- -0-”.

6 **3.** Page 130, line 2: delete that line and substitute:

7 “grants program GPR S -0- -0-”.

8 **4.** Page 309, line 20: after that line insert:

9 **“SECTION 481p. 20.235 (1) (fe) of the statutes is amended to read:**

1           20.235 (1) (fe) *Wisconsin higher education grants; University of Wisconsin*  
2 *System students. Biennially, the amounts in the schedule A sum sufficient equal to*  
3 *the amount determined under s. 39.435 (7) for the Wisconsin higher education grant*  
4 *program under s. 39.435 for University of Wisconsin System students, except for*  
5 *grants awarded under s. 39.435 (2) or (5).*

6           **SECTION 481r.** 20.235 (1) (ff) of the statutes is amended to read:

7           20.235 (1) (ff) *Wisconsin higher education grants; technical college students.*  
8 *Biennially, the amounts in the schedule A sum sufficient equal to the amount*  
9 *determined under s. 39.435 (7) for the Wisconsin higher education grant program*  
10 *under s. 39.435 for technical college students, except for grants awarded under s.*  
11 *39.435 (2) or (5).*

12           **SECTION 481s.** 20.235 (1) (fg) of the statutes is amended to read:

13           20.235 (1) (fg) *Minority undergraduate retention grants program. Biennially,*  
14 *the amounts in the schedule A sum sufficient equal to the amount determined under*  
15 *s. 39.44 (2m) for the minority undergraduate retention grant program under s.*  
16 *39.44.”.*

17           **5.** Page 523, line 22: after that line insert:

18           **“SECTION 1382m.** 39.435 (7) of the statutes is created to read:

19           39.435 (7) (a) In this subsection:

20           1. For purposes of determining the appropriations under s. 20.235 (1) (fe) and  
21 (ff) for fiscal year 200<sup>2</sup>~~2~~-0<sup>4</sup>~~1~~, “base amount” means the amount shown in the schedule  
22 under s. 20.005 for that appropriation for fiscal year 200<sup>2</sup>~~1~~-0<sup>3</sup>~~2~~.

1           2. For purposes of determining the appropriations under s. 20.235 (1) (fe) and  
 2 (ff) for each fiscal year after fiscal year 200<sup>3</sup>~~2~~<sup>4</sup>~~1~~-0<sup>3</sup>~~2~~<sup>4</sup>, "base amount" means the maximum  
 3 appropriation amount determined under par. (b) for the previous fiscal year.

4           (b) Annually, by February 1, the board shall determine the appropriations  
 5 under s. 20.235 (1) (fe) and (ff) for the next fiscal year as follows:

6           1. The board shall determine the percentage by which the undergraduate  
 7 academic fees charged for the current academic year at each institution within the  
 8 University of Wisconsin System has increased or decreased from the undergraduate  
 9 academic fees charged for the previous academic year.

10          2. The appropriation for the next fiscal year shall be the result obtained by  
 11 increasing, to the nearest \$100, the base amount by the highest percentage increase  
 12 determined under subd. 1., except that, if the undergraduate academic fees for the  
 13 current academic year decreased or did not change from the undergraduate  
 14 academic fees charged for the previous academic year at each institution specified  
 15 in subd. 1., the appropriation shall be the base amount.

16          **SECTION 1382p.** 39.44 (2m) of the statutes is created to read:

17          39.44 (2m) (a) In this subsection:

18          1. For purposes of determining the appropriation under s. 20.235 (1) (fg) for  
 19 fiscal year 200<sup>3</sup>~~2~~<sup>4</sup>-0<sup>3</sup>~~2~~<sup>4</sup>, "base amount" means the amount shown in the schedule under  
 20 s. 20.005 for that appropriation for fiscal year 200<sup>2</sup>~~1~~<sup>3</sup>-0<sup>2</sup>~~1~~<sup>3</sup>.

21          2. For purposes of determining the appropriation under s. 20.235 (1) (fg) for  
 22 each fiscal year after fiscal year 200<sup>3</sup>~~2~~<sup>4</sup>-0<sup>3</sup>~~2~~<sup>4</sup>, "base amount" means the maximum  
 23 appropriation amount determined under par. (b) for the previous fiscal year.

24          (b) Annually, by February 1, the board shall determine the appropriation under  
 25 s. 20.235 (1) (fg) for the next fiscal year as follows:



SDC:.....Keckhaver - CN1027, Tying WHEG and MURG to tuition increases

FOR 2001-03 BUDGET — NOT READY FOR INTRODUCTION

**CAUCUS SENATE AMENDMENT**  
**TO SENATE SUBSTITUTE AMENDMENT 1,**  
**TO 2001 SENATE BILL 55**

1 At the locations indicated, amend the substitute amendment as follows:

2 **1.** Page 309, line 20: after that line insert:

3 **"SECTION 481p.** 20.235 (1) (fe) of the statutes is amended to read:

4 20.235 (1) (fe) *Wisconsin higher education grants; University of Wisconsin*  
5 *System students.* ~~Biennially, the amounts in the schedule A sum sufficient equal to~~  
6 ~~the amount determined under s. 39.435 (7)~~ for the Wisconsin higher education grant  
7 program under s. 39.435 for University of Wisconsin System students, except for  
8 grants awarded under s. 39.435 (2) or (5).

9 **SECTION 481r.** 20.235 (1) (ff) of the statutes is amended to read:

1           20.235 (1) (ff) *Wisconsin higher education grants; technical college students.*  
2       ~~Biennially, the amounts in the schedule A sum sufficient equal to the amount~~  
3       determined under s. 39.435 (7) for the Wisconsin higher education grant program  
4       under s. 39.435 for technical college students, except for grants awarded under s.  
5       39.435 (2) or (5).

6           **SECTION 481s.** 20.235 (1) (fg) of the statutes is amended to read:

7           20.235 (1) (fg) *Minority undergraduate retention grants program.* ~~Biennially,~~  
8       ~~the amounts in the schedule A sum sufficient equal to the amount determined under~~  
9       s. 39.44 (2m) for the minority undergraduate retention grant program under s.  
10       39.44.”.

11           **2.** Page 523, line 22: after that line insert:

12           **“SECTION 1382m.** 39.435 (7) of the statutes is created to read:

13           39.435 (7) (a) In this subsection:

14           1. For purposes of determining the appropriations under s. 20.235 (1) (fe) and  
15       (ff) for fiscal year 2003–04, “base amount” means the amount shown in the schedule  
16       under s. 20.005 for that appropriation for fiscal year 2002–03.

17           2. For purposes of determining the appropriations under s. 20.235 (1) (fe) and  
18       (ff) for each fiscal year after fiscal year 2003–04, “base amount” means the maximum  
19       appropriation amount determined under par. (b) for the previous fiscal year.

20           (b) Annually, by February 1, the board shall determine the appropriations  
21       under s. 20.235 (1) (fe) and (ff) for the next fiscal year as follows:

22           1. The board shall determine the percentage by which the undergraduate  
23       academic fees charged for the current academic year at each institution within the

1 University of Wisconsin System has increased or decreased from the undergraduate  
2 academic fees charged for the previous academic year.

3 2. The appropriation for the next fiscal year shall be the result obtained by  
4 increasing, to the nearest \$100, the base amount by the highest percentage increase  
5 determined under subd. 1., except that, if the undergraduate academic fees for the  
6 current academic year decreased or did not change from the undergraduate  
7 academic fees charged for the previous academic year at each institution specified  
8 in subd. 1., the appropriation shall be the base amount.

9 **SECTION 1382p.** 39.44 (2m) of the statutes is created to read:

10 39.44 (2m) (a) In this subsection:

11 1. For purposes of determining the appropriation under s. 20.235 (1) (fg) for  
12 fiscal year 2003–04, “base amount” means the amount shown in the schedule under  
13 s. 20.005 for that appropriation for fiscal year 2002–03.

14 2. For purposes of determining the appropriation under s. 20.235 (1) (fg) for  
15 each fiscal year after fiscal year 2003–04, “base amount” means the maximum  
16 appropriation amount determined under par. (b) for the previous fiscal year.

17 (b) Annually, by February 1, the board shall determine the appropriation under  
18 s. 20.235 (1) (fg) for the next fiscal year as follows:

19 1. The board shall determine the percentage by which the undergraduate  
20 academic fees charged for the current academic year at each institution within the  
21 University of Wisconsin System has increased or decreased from the undergraduate  
22 academic fees charged for the previous academic year.

23 2. The appropriation for the next fiscal year shall be the result obtained by  
24 increasing, to the nearest \$100, the base amount by the highest percentage increase  
25 determined under subd. 1., except that, if the undergraduate academic fees for the



1 current academic year decreased or did not change from the undergraduate  
2 academic fees charged for the previous academic year at each institution specified  
3 in subd. 1., the appropriation shall be the base amount.”.

4 **3.** Page 1420, line 20: after that line insert:

5 “(2k) WISCONSIN HIGHER EDUCATION GRANTS AND MINORITY UNDERGRADUATE  
6 RETENTION GRANTS. The treatment of sections 20.235 (1) (fe), (ff), and (fg) of the  
7 statutes takes effect on July 1, 2003.”.

8 (END)