

**2001 DRAFTING REQUEST**

**Senate Amendment (SA-SSA1-SB55)**

Received: 06/15/2001

Received By: isagerro

Wanted: As time permits

Identical to LRB:

For: Senate Democratic Caucus

By/Representing: Keckhaver

This file may be shown to any legislator: NO

Drafter: isagerro

May Contact:

Addl. Drafters:

Subject: Public Assistance - med. assist.

Extra Copies: DAK

Submit via email: NO

Requester's email:

**Pre Topic:**

SDC:.....Keckhaver - CN2703,

**Topic:**

Transfer of moneys from MA to COP

**Instructions:**

See Attached

**Drafting History:**

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	isagerro 06/17/2001 phurley 06/17/2001	jdye 06/17/2001		_____			
/1			jfrantze 06/17/2001	_____	gretski 06/17/2001		

FE Sent For:

<END>

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1?	isagerro	1 6/17 jld	chx 6/17	==			
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FE Sent For:

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CNA703

Subject or Agency	Description	Source / connection	Fiscal effect / positions if known
DHFS	Rectify transfer of \$ from MA nursing home savings to COP	LRB 3287/1	

LSR



## 2001 BILL

*Community options  
program*

1 **AN ACT to amend** 49.45 (6v) (b) and 49.45 (6v) (c); and **to create** 49.45 (6v) (d)  
2 and 49.45 (6v) (e) of the statutes; **relating to:** the transfer of funds from the  
3 medical assistance program to the long-term support community options  
4 program under certain conditions.

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### ***Analysis by the Legislative Reference Bureau***

Under current law, the department of health and family services (DHFS) is required to submit a report, annually, to the joint committee on finance (JCF) on the utilization of beds by medical assistance (MA) recipients in nursing homes and community-based residential facilities (CBRFs). The report must also contain information on the likely balances, expenditures, encumbrances, and carry-overs for the appropriation accounts for the MA program in the fiscal year in which the report is submitted. If DHFS finds that the utilization of beds by MA recipients is less than estimated by JCF, the legislature, and the governor in budget determinations, DHFS must also submit a proposal to JCF to transfer general purpose revenue (GPR) that is appropriated for the MA program to the long-term support community options program (COP) and the secretary of health and family services must transfer the amount. The amount transferred may not result in a deficit in the MA program at the end of the fiscal year.

This bill eliminates the requirement that the report include information on the appropriation accounts for the MA program. Instead, under the bill, the report must include information on the utilization of beds by MA recipients in nursing homes and CBRFs for the two fiscal years that immediately precede the fiscal year in which the

**BILL**

report is submitted. The bill specifies that, if the number of beds utilized decreased, DHFS must calculate, under a formula, the difference in the cost of care for the MA recipients for the two fiscal years and submit a proposal to JCF to transfer the portion of the difference that is the state share of MA expenditures to the COP program. JCF may approve or modify the proposed transfer under the 14-day passive review process. The bill requires that 40% of the amount transferred be expended under the part of COP that is funded solely from GPR and that 60% of the amount transferred be expended under the part of COP that is funded from GPR and federal medicaid moneys.

For further information see the *state and local* fiscal estimate, which will be printed as an appendix to this bill.

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*The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:*

1           SECTION 1. 49.45 (6v) (b) of the statutes is amended to read:

2           49.45 (6v) (b) The Beginning on September 1, 2002, and annually thereafter,  
3 the department shall, each year, submit to the joint committee on finance a report  
4 for the previous fiscal year, except for the 1997-98 fiscal year, that provides  
5 information on the utilization of beds by recipients of medical assistance in facilities  
6 and a discussion and detailed projection of the likely balances, expenditures,  
7 encumbrances and carry over of currently appropriated amounts in the  
8 appropriation accounts under s. 20.435 (4) (b) and (e) for the immediately prior 2  
9 consecutive fiscal years.

10          SECTION 2. 49.45 (6v) (c) of the statutes is amended to read:

11          49.45 (6v) (c) If the report specified in par. (b) indicates that utilization of beds  
12 by recipients of medical assistance in facilities ~~is less than estimates for that~~  
13 ~~utilization reflected in the intentions of the joint committee on finance, legislature~~  
14 ~~and governor, as expressed by them in the budget determinations, the department~~  
15 ~~shall include a proposal to transfer moneys from the appropriation under s. 20.435~~  
16 ~~(4) (b) to the appropriation under s. 20.435 (7) (bd) for the purpose of increasing~~

**BILL**

1 ~~funding for the community options program under s. 46.27. The amount proposed~~  
2 ~~for transfer may not reduce the balance in the appropriation account under s. 20.435~~  
3 ~~(4) (b) below an amount necessary to ensure that that appropriation account will end~~  
4 ~~the current fiscal year or the current fiscal biennium with a positive balance. The~~  
5 ~~secretary shall transfer the amount identified under the proposal decreased during~~  
6 ~~the most recently completed fiscal year from the utilization of beds by recipients of~~  
7 ~~medical assistance in facilities in the next most recently completed fiscal year, the~~  
8 ~~department shall multiply the difference between the number of days of care~~  
9 ~~provided to the recipients in the facilities in each of those prior 2 consecutive fiscal~~  
10 ~~years by the average daily costs of care in the facilities for the most recently~~  
11 ~~completed fiscal year. The average daily costs of care shall be calculated by dividing~~  
12 ~~the total of medical assistance expenditures for care in facilities for the most recently~~  
13 ~~completed fiscal year by the total number of days of care provided in facilities in that~~  
14 ~~fiscal year.~~

15 **SECTION 3.** 49.45 (6v) (d) of the statutes is created to read:

16 49.45 (6v) (d) If par. (c) applies and if the amount calculated under par. (c) is  
17 positive, the department's report under par. (b) shall include a proposal to transfer  
18 an amount equal to the portion of the amount calculated under par. (c) that is the  
19 state share of medical assistance expenditures from the appropriation account under  
20 s. 20.435 (4) (b) to the appropriation account under s. 20.435 (7) (bd) for the purpose  
21 of increasing funding for the long-term support community options program under  
22 s. 46.27. If the cochairpersons of the joint committee on finance do not notify the  
23 secretary within 14 working days after the date on which the department submits  
24 the proposal that the committee has scheduled a meeting for the purpose of  
25 reviewing the proposal, the secretary shall transfer the amount identified under the

**BILL**

1 proposal. If, within 14 working days after the date on which the department submits  
2 the proposal, the cochairpersons of the joint committee on finance notify the  
3 secretary that the committee has scheduled a meeting for the purpose of reviewing  
4 the proposal, the secretary may transfer moneys from the appropriation account  
5 under s. 20.435 (4) (b) to the appropriation account under s. 20.435 (7) (bd) only as  
6 approved by the committee.

7 **SECTION 4.** 49.45 (6v) (e) of the statutes is created to read:

8 49.45 (6v) (e) Of the amount required to be transferred by the secretary under  
9 par. (d), 40% shall be expended for services as specified under s. 46.27 (7) and 60%  
10 shall be expended for services as specified under s. 46.27 (11).

11 (END)

2001

Date (time)  
needed \_\_\_\_\_

LRB b 0738/1

**AMDT TO BUDGET SUB AMDT**

ISR: jld: \_\_\_\_\_

See form **AMENDMENTS — COMPONENTS & ITEMS.**

**SENATE AMENDMENT**  
~~TO SENATE AMENDMENT~~  
**TO SENATE SUBSTITUTE AMENDMENT 1,**  
**TO 2001 SENATE BILL 55**

At the locations indicated, amend the substitute amendment [amendment], as follows:

#. Page 627, line 2: after that line insert: Insert 627.2 ✓

(END)

#. Page . . . . ., line . . . . .:

#. Page . . . . ., line . . . . .:

#. Page . . . . ., line . . . . .:

#. Page . . . . ., line . . . . .:

#. Page . . . . ., line . . . . .:



**BILL**

report is submitted. The bill specifies that, if the number of beds utilized decreased, DHFS must calculate, under a formula, the difference in the cost of care for the MA recipients for the two fiscal years and submit a proposal to JCF to transfer the portion of the difference that is the state share of MA expenditures to the COP program. JCF may approve or modify the proposed transfer under the 14-day passive review process. The bill requires that 40% of the amount transferred be expended under the part of COP that is funded solely from GPR and that 60% of the amount transferred be expended under the part of COP that is funded from GPR and federal/medicaid moneys.

For further information see the *state and local* fiscal estimate, which will be printed as an appendix to this bill.

*The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:*

Insert  
627.2  
p1 of 3

1778d ✓

1     **SECTION 49.45 (6v) (b)** of the statutes is amended to read:  
2             49.45 (6v) (b) The Beginning on September 1, 2002, and annually thereafter,  
3     the department shall, each year, submit to the joint committee on finance a report  
4     ~~for the previous fiscal year, except for the 1997-98 fiscal year, that provides~~  
5     ~~information on the utilization of beds by recipients of medical assistance in facilities~~  
6     ~~and a discussion and detailed projection of the likely balances, expenditures,~~  
7     ~~encumbrances and carry over of currently appropriated amounts in the~~  
8     ~~appropriation accounts under s. 20.435 (4) (b) and (c) for the immediately prior 2~~  
9     ~~consecutive fiscal years.~~

1778h

10     **SECTION 49.45 (6v) (c)** of the statutes is amended to read:  
11             49.45 (6v) (c) If the report specified in par. (b) indicates that utilization of beds  
12     by recipients of medical assistance in facilities ~~is less than estimates for that~~  
13     ~~utilization reflected in the intentions of the joint committee on finance, legislature~~  
14     ~~and governor, as expressed by them in the budget determinations, the department~~  
15     ~~shall include a proposal to transfer moneys from the appropriation under s. 20.435~~  
16     ~~(4) (b) to the appropriation under s. 20.435 (7) (bd) for the purpose of increasing~~

## BILL

Insert  
627.2  
p. 2 of 3

1 funding for the community options program under s. 46.27. The amount proposed  
2 for transfer may not reduce the balance in the appropriation account under s. 20.435  
3 (4) (b) below an amount necessary to ensure that that appropriation account will end  
4 the current fiscal year or the current fiscal biennium with a positive balance. The  
5 secretary shall transfer the amount identified under the proposal decreased during  
6 the most recently completed fiscal year from the utilization of beds by recipients of  
7 medical assistance in facilities in the next most recently completed fiscal year, the  
8 department shall multiply the difference between the number of days of care  
9 provided to the recipients in the facilities in each of those prior 2 consecutive fiscal  
10 years by the average daily costs of care in the facilities for the most recently  
11 completed fiscal year. The average daily costs of care shall be calculated by dividing  
12 the total of medical assistance expenditures for care in facilities for the most recently  
13 completed fiscal year by the total number of days of care provided in facilities in that  
14 fiscal year.

15 SECTION 49.45 (6v) (d) of the statutes is created to read:

16 49.45 (6v) (d) If par. (c) applies and if the amount calculated under par. (c) is  
17 positive, the department's report under par. (b) shall include a proposal to transfer  
18 an amount equal to the portion of the amount calculated under par. (c) that is the  
19 state share of medical assistance expenditures from the appropriation account under  
20 s. 20.435 (4) (b) to the appropriation account under s. 20.435 (7) (bd) for the purpose  
21 of increasing funding for the long-term support community options program under  
22 s. 46.27. If the cochairpersons of the joint committee on finance do not notify the  
23 secretary within 14 working days after the date on which the department submits  
24 the proposal that the committee has scheduled a meeting for the purpose of  
25 reviewing the proposal, the secretary shall transfer the amount identified under the

**BILL**

Inset  
627.2  
p 3 of 3  
1

1 proposal. If, within 14 working days after the date on which the department submits  
2 the proposal, the cochairpersons of the joint committee on finance notify the  
3 secretary that the committee has scheduled a meeting for the purpose of reviewing  
4 the proposal, the secretary may transfer moneys from the appropriation account  
5 under s. 20.435 (4) (b) to the appropriation account under s. 20.435 (7) (bd) only as  
6 approved by the committee.

7 **SECTION 49.45 (6v) (e)** of the statutes is created to read:

8 49.45 (6v) (e) Of the amount required to be transferred by the secretary under  
9 par. (d), 40% shall be expended for services as specified under s. 46.27 (7) and 60%  
10 shall be expended for services as specified under s. 46.27 (11). ) .

11 (END)

(end ins)

SDC:.....Keckhaver - CN2703, Transfer of moneys from MA to COP

FOR 2001-03 BUDGET — NOT READY FOR INTRODUCTION

**CAUCUS SENATE AMENDMENT**

**TO SENATE SUBSTITUTE AMENDMENT 1,**

**TO 2001 SENATE BILL 55**

1           At the locations indicated, amend the substitute amendment as follows:

2           **1.** Page 627, line 2: after that line insert:

3           “SECTION 1778d. 49.45 (6v) (b) of the statutes is amended to read:

4           49.45 (6v) (b) The Beginning on September 1, 2002, and annually thereafter,  
5           the department shall, ~~each year,~~ submit to the joint committee on finance a report  
6           ~~for the previous fiscal year, except for the 1997-98 fiscal year,~~ that provides  
7           information on the utilization of beds by recipients of medical assistance in facilities  
8           ~~and a discussion and detailed projection of the likely balances, expenditures,~~  
9           ~~encumbrances and carry over of currently appropriated amounts in the~~

1 ~~appropriation accounts under s. 20.435 (4) (b) and (e) for the immediately prior 2~~  
2 ~~consecutive fiscal years.~~

3 **SECTION 1778h.** 49.45 (6v) (c) of the statutes is amended to read:

4 49.45 (6v) (c) If the report specified in par. (b) indicates that utilization of beds  
5 by recipients of medical assistance in facilities is less than estimates for that  
6 utilization reflected in the intentions of the joint committee on finance, legislature  
7 and governor, as expressed by them in the budget determinations, the department  
8 shall include a proposal to transfer moneys from the appropriation under s. 20.435  
9 (4) (b) to the appropriation under s. 20.435 (7) (bd) for the purpose of increasing  
10 funding for the community options program under s. 46.27. The amount proposed  
11 for transfer may not reduce the balance in the appropriation account under s. 20.435  
12 (4) (b) below an amount necessary to ensure that that appropriation account will end  
13 the current fiscal year or the current fiscal biennium with a positive balance. The  
14 secretary shall transfer the amount identified under the proposal decreased during  
15 the most recently completed fiscal year from the utilization of beds by recipients of  
16 medical assistance in facilities in the next most recently completed fiscal year, the  
17 department shall multiply the difference between the number of days of care  
18 provided to the recipients in the facilities in each of those prior 2 consecutive fiscal  
19 years by the average daily costs of care in the facilities for the most recently  
20 completed fiscal year. The average daily costs of care shall be calculated by dividing  
21 the total of medical assistance expenditures for care in facilities for the most recently  
22 completed fiscal year by the total number of days of care provided in facilities in that  
23 fiscal year.

24 **SECTION 1778p.** 49.45 (6v) (d) of the statutes is created to read:

1           49.45 (6v) (d) If par. (c) applies and if the amount calculated under par. (c) is  
2 positive, the department's report under par. (b) shall include a proposal to transfer  
3 an amount equal to the portion of the amount calculated under par. (c) that is the  
4 state share of medical assistance expenditures from the appropriation account under  
5 s. 20.435 (4) (b) to the appropriation account under s. 20.435 (7) (bd) for the purpose  
6 of increasing funding for the long-term support community options program under  
7 s. 46.27. If the cochairpersons of the joint committee on finance do not notify the  
8 secretary within 14 working days after the date on which the department submits  
9 the proposal that the committee has scheduled a meeting for the purpose of  
10 reviewing the proposal, the secretary shall transfer the amount identified under the  
11 proposal. If, within 14 working days after the date on which the department submits  
12 the proposal, the cochairpersons of the joint committee on finance notify the  
13 secretary that the committee has scheduled a meeting for the purpose of reviewing  
14 the proposal, the secretary may transfer moneys from the appropriation account  
15 under s. 20.435 (4) (b) to the appropriation account under s. 20.435 (7) (bd) only as  
16 approved by the committee.

17           **SECTION 1778r.** 49.45 (6v) (e) of the statutes is created to read:

18           49.45 (6v) (e) Of the amount required to be transferred by the secretary under  
19 par. (d), 40% shall be expended for services as specified under s. 46.27 (7) and 60%  
20 shall be expended for services as specified under s. 46.27 (11).”

21                                   (END)