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SECTION **207.** 157.12 (3) (b) of the statutes is amended to read:

157.12 (3) (b) The cemetery's treasurer is the custodian of the fund. The treasurer shall file with the cemetery, at the cemetery's expense, a bond with sureties approved by the department of regulation and licensing to indemnify the cemetery against loss if the treasurer fails to maintain the fund. The amount of the bond shall be no less than the total of all payments of principal required under this section as stated in the most recent annual report filed by the cemetery authority under s. 157.62. No indemnity is required if the terms of sale of a mausoleum space require the purchaser to pay directly to a trust company in the state, designated by the cemetery as custodian of the fund. The fund shall be invested as provided in s. 157.19, and the manner in which the care funds are invested may not permit the withdrawal of the fund's principal amount, but may permit the withdrawal of interest, dividends, or capital gains earned during the most recently completed Income from investment may be used only to maintain the calendar year. mausoleum, except that if the amount of income exceeds the amount necessary to properly maintain the mausoleum the excess amount may be used to maintain any portion of the cemetery.

SECTION 108. 157.125 (title) of the statutes is amended to read:

157.125 (title) Trustees for the care of cemeteries or cemetery lots

burial spaces.

SECTION 109. 157.125 (2) of the statutes is amended to read:

157.125 (2) If the burial place or grave is located in a cemetery owned and operated by a religious society organized under ch. 187 cemetery authority, the court shall name the religious society cemetery authority as the trustee unless the

1	religious society cemetery authority petitions the court to name the county treasurer
2	as the trustee. 28529h
3	as the trustee. SECTION 110. 157.128 (2) (a) (b) and (c) of the statutes are amended to read:
4	157.128 (2) (a) The cemetery is owned by a religious association cemetery
5	authority. 5 ECTION 2852 ghil 157.128(2)(b) am
6	authority. 5ECTION 2852 ght 157.128(2)(b) an 157.128(2)(b) The religious association cemetery authority is responsible for all liabilities
7	of the cemetery. SECTION 2852 GhL 157.128 (2)(c) am
8/5	7.128 (c) The total acreage of all other cemeteries owned by the religious association
9	cemetery authority exceeds 20 acres.
10	Section 411. 157.128 (3) (b) of the statutes is amended to read:
11	157.128 (3) (b) A cemetery consisting of less than 20 contiguous acres may be
12	dedicated by a cemetery authority that is not required to be registered licensed under
13	s. 440.91 (1) and that is not organized or conducted for pecuniary profit.
14	SECTION 112. 157.19 (2) (c) of the statutes is amended to read:
15	157.19 (2) (c) Upon request of the financial institution, the preneed seller, as
16	defined in s. 440.90 (8), shall furnish the financial institution with a copy of the
17	preneed sales contract. Except as provided in s. 440.92 (2) (c), (f) and (j) and (5) ss.
18	440.922 (3), (5) (c), and (8), and 440.924, preneed trust funds, and any interest or
19	dividends that have accumulated on the preneed trust funds, may not be withdrawn
20	until all obligations under the preneed sales contract have been fulfilled. The
21	financial institution is not responsible for the fulfillment of any part of the preneed
22	sales contract, except that the financial institution shall release the preneed trust
23	funds, and any interest or dividends that have accumulated on the preneed trust
24	funds, as provided by the terms of the preneed sales contract. The trustee of a
2 5	preneed trust fund may not be changed without the department's written approval.

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1	If the trustee or account number of a preneed trust fund is changed, the cemetery
2	authority shall notify the department in writing within 30 days after the change.
3	Section 113. 157.19 (4m) of the statutes is created to read:
4	157.19 (4m) The department shall request proposals from financial
5	institutions located in this state for the purpose of selecting a financial institution
6	that cemetery authorities and preneed sellers may use as the trustee for care funds
7	under s. 157.11 (9g) and 157.12 (3) and preneed trust funds under s. 440.92. Except
8	as provided in sub. (5) (c), a cemetery authority or preneed seller is not required to
9	use the financial institution selected by the department. The financial institution
10	selected under this subsection shall submit an annual report to the department, in
11	a form and manner satisfactory to the department, that provides an accounting of
12	all care funds and preneed trust funds for which the financial institution is the
13	trustee. 238579p
14	SECTION 114. 157.19 (5) (a) of the statutes is amended to read:
15	157.19 (5) (a) This section does not apply to care funds under s. 157.11 (9g) that
16	are deposited with a city or county as provided under s. 157.11 (9g) (a), to care funds
17	of a cemetery for which a certification under s. 157.63 is effective, or to preneed trust
18	funds of a cemetery for which a certification under s. 440.92 (9) is effective, or to care
19	funds or preneed trust funds of a cemetery authority that is not required to be
20	registered under s. 440.91 (1) and that is not organized or conducted for pecuniary
21	profit.
22	Section 145. 157.19 (5) (c) of the statutes is created to read:
23	157.19 (5) (c) If the department determines that a cemetery authority or

157.19 (5) (c) If the department determines that a cemetery authority or preneed seller has violated any requirement under this subchapter or subch. VIII of ch. 440 relating to care funds under s. 157.11 (9g) and 157.12 (3) or preneed trust

funds under s. 440.92, the department may require the cemetery authority or preneed seller to use the financial institution selected under sub. (4m) as the trustee for the care funds or preneed trust funds.

SECTION 116. 157.60 of the statutes is amended to read:

157.60 Public easement in cemetery. Any person who shall open or make any highway, town way, or private way or shall construct any railroad, turnpike, or canal or anything in the nature of a public easement over, through, in, or upon such part of any enclosure, being the property of any town, city, village, or religious society cemetery authority or of private proprietors, as may be used for the burial of the dead, unless an authority for that purpose shall be specially granted by law or unless the consent of such town, city, village, religious society cemetery authority, or private proprietors, respectively, shall be first obtained, shall be punished by imprisonment in the county jail not more than one year or by fine not exceeding \$300.

SECTION 117. 157.61 of the statutes is created to read:

157.61 Identification of human remains. A person may not provide an outer burial container or, if an outer burial container is not used, a casket, to a cemetery authority, other than a religious cemetery authority, for the burial of human remains, unless the person identifies the decedent by name on the exterior of the outer burial container or casket.

SECTION 118. 157.62 (1) (a) (intro.), (b) and (c) of the statutes are repealed.

SECTION 119. 157.62 (1) (a) 1., 2., 3., 4. and 5. of the statutes are renumbered

157.62 (2) (b) 7. a., b., c., d. and e.

SECTION 120. 157.62 (2) (a) of the statutes is amended to read:

157.62 (2) (a) Except as provided in ss. 157.625 and 157.63 (1), every Every cemetery authority that is licensed under s. 440.91 (1) and, except as provided in s.

SECTION 2852 gxj 157.62 (1) (6) rp SECTION 2852 gxL 157.62 (1) (6) 1P

157.63 (1), every cemetery authority that is a religious cemetery authority shall file
an annual report with the department. The report shall be made on a form
prescribed and furnished by the department. The report shall be made on a
calendar-year basis unless the department, by rule, provides for other reporting
periods. The report is due on the 60th day after the last day of the reporting period.
SECTION 121. 157.62 (2) (b) 1. of the statutes is amended to read:
157.62 (2) (b) 1. A copy of any report required under sub. (1) (a) or s. 180.1622
or 181.1622.
SECTION 122. 157.62 (2) (b) 1m. of the statutes is created to read:
157.62 (2) (b) 1m. The percentage of burial spaces at the cemetery that are
available for sale.
SECTION 123. 157.62 (2) (b) 2. of the statutes is amended to read:
157.62 (2) (b) 2. If the cemetery authority is required to file a report under s.
180.1622 or 181.1622, the information specified in sub. (1) (a) 3 subd. 7. c.
SECTION 124. 157.62 (2) (b) 7. of the statutes is renumbered 157.62 (2) (b) 7.
(intro.) and amended to read:
157.62 (2) (b) 7. (intro.) The information specified in sub. (1) (a), to the extent
applicable, if If the cemetery is not required to file a report under sub. (1) (a) or s.
180.1622 or 181.1622. authority is a cemetery association, all of the following:
SECTION 125. 157.62 (3) (a) of the statutes is amended to read:
157.62 (3) (a) Every cemetery authority shall keep a copy of the report required
under sub. (2) (a) at its principal place of business and, except for those records
relating to accountings of trust funds described under sub. (2) (b) 3. to 7., shall make
the report available for inspection, upon reasonable notice, by any person with an

1	interest in a cemetery lot or a mausoleum burial space in a cemetery owned or
2	operated by the cemetery authority.
3	SECTION 126. 157.62 (3) (b) 3. of the statutes is amended to read:
4	157.62 (3) (b) 3. A copy of each contract for the sale of a cemetery lot,
5	mausoleum burial space or cemetery merchandise.
6	SECTION 127. 157.62 (3) (c) of the statutes is created to read:
7	157.62 (3) (c) Every cemetery licensed under s. 440.91 (1) shall maintain
8	records identifying the section, lot, and site of each burial space and showing the
9	location of each burial space on a map.
10	SECTION 128. 157.62 (4) (title) of the statutes is amended to read:
11	157.62 (4) (title) Records maintenance: inspection.
12	SECTION 129. 157.62 (4) of the statutes is renumbered 157.62 (4) (a).
13	SECTION 130. 157.62 (4) (b) of the statutes is created to read:
14	157.62 (4) (b) A cemetery authority shall, upon reasonable notice, make the
15	records and contract copies under sub. (3) (b) available for inspection and copying by
16	the board.
17	SECTION 131. 157.62 (5) of the statutes is renumbered 157.62 (5) (b).
18	SECTION 192. 157.62 (5) (a) of the statutes is created to read:
19	157.62 (5) (a) The department may promulgate rules establishing minimum
20	standards for the format and maintenance of records required under this section.
21	standards for the format and maintenance of records required under this section. SECTION 133. 157.62 (6) of the statutes is renumbered 157.62 (6) (a) and
22	amended to read:
23	157.62 (6) (a) Except as provided in ss. 157.625, 157.63 (5) and 440.92 (9) (e),
24	the department may audit, at reasonable times and frequency, the records, trust
25	funds, and accounts of any registered cemetery authority and shall audit the records,

trust funds, and accounts of each licensed cemetery authority, including records,
trust funds, and accounts pertaining to services provided by a cemetery authority
which are not otherwise subject to the requirements under this chapter. The
department may conduct audits under this subsection on a random basis, and shall
conduct all audits under this subsection without providing prior notice to the
cemetery authority. SECTION 184. 157.62 (6) (b) of the statutes is created to read:
157.62 (6) (b) If the department or board has cause to believe that a licensed
or registered cemetery authority has not complied with the requirements of this
subchapter or subch. VIII of ch. 440 pertaining to trust funds and accounts, the
department or board may require the cemetery authority to submit an audit
conducted at the cemetery authority's expense by an independent certified public
accountant in accordance with generally accepted auditing standards.
SECTION 1235. 157.625 of the statutes is repealed.
SECTION 136. 157.63 (title) of the statutes is amended to read:
157.63 (title) Reporting and auditing exemptions; certification of
compliance of religious cemetery affiliated with religious society
authority.
SECTION 137. 157.63 (1) of the statutes is amended to read:
157.63 (1) In lieu of filing an annual report under s. 157.62 (2), a religious
cemetery authority of a cometery that is affiliated with a religious society organized

157.63 (1) In lieu of filing an annual report under s. 157.62 (2), a religious cemetery authority of a cemetery that is affiliated with a religious society organized under ch. 187 or that religious society or the church, synagogue, mosque, incorporated college of a religious order, or religious society organized under ch. 187 that is affiliated with a religious cemetery authority may file an annual certification with the department as provided in this section.

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SECTION 138. 157.63 (2) (b) of the statutes is amended to read:

157.63 (2) (b) A notarized statement of a person who is legally authorized to act on behalf of the religious society cemetery authority under this section that, during the reporting period under s. 157.62, each cemetery and the religious cemetery authority of each cemetery specified under par. (a) have either fully complied or have substantially complied with ss. 157.11 (9g) and 157.12 (3).

SECTION 189. 157.63 (3) of the statutes is amended to read:

157.63 (3) If the statement under sub. (2) (b) includes a statement of substantial compliance, the statement under sub. (2) (b) must also specify those instances when the cemetery or <u>religious</u> cemetery authority did not fully comply with s. 157.11 (9g) or 157.12 (3).

SECTION 140. 157.63 (4) of the statutes is amended to read:

157.63 (4) A certification under this section is effective for the 12-month period immediately following the reporting period under s. 157.62 (2) for which the <u>religious</u> cemetery authority is certified under this section to have fully or substantially complied with ss. 157.11 (9g) and 157.12 (3).

SECTION 128. 157.63 (6) of the statutes is amended to read:

157.63 (6) The church, synagogue, mosque, incorporated college of a religious order, or religious society that is affiliated with a cemetery to which a certification under this section applies is liable for the damages of any person that result from the failure of the cemetery or religious cemetery authority to fully comply with s. 157.11 (9g) or 157.12 (3) during the reporting period under s. 157.62 (2) for which such compliance has been certified under this section.

SECTION 157.635 of the statutes is amended to read:

Page 957, line 21: delete the naterial beginning with that line and ending with page 958, line 19, and substitute:

BILL # Page 958, line 19, geten that line inserts

157.635 Regulations of religious cemetery affiliated with religious society authorities. Nothing in this subchapter prohibits a religious cemetery authority of a cemetery that is affiliated with a religious society organized under ch. 187 from prohibiting the burial of the human remains of an individual in the cemetery if the individual was in a class of individuals who are prohibited from being buried in the cemetery under regulations adopted by the religious cemetery authority or church, synagogue, mosque, incorporated college of a religious order, or religious society from being buried in the cemetery that is affiliated with the religious cemetery authority.

SECTION 143. 157.637 of the statutes is created to read:

157.637 Rules; review of rules. (1) Before submitting to the legislative council staff under s. 227.15 any proposed rules relating to cemeteries or to the board, except for rules relating exclusively to religious cemetery authorities, the department shall submit the proposed rules to the board for comment. The board shall have 30 days to submit comments on the proposed rules to the secretary of regulation and licensing.

- (2) When promulgating emergency rules under s. 227.24 relating to cemeteries or to the board, except for rules relating exclusively to religious cemetery authorities, the department shall provide a copy of the rules to the board prior to publication of the rules in the official state newspaper.
- (3) The chairperson of the board, or his or her designee from the board, may cochair with the secretary of regulation and licensing, or the secretary's designee, any public hearing held by the department on proposed rules relating to cemeteries or to the board other than rules relating exclusively to religious cemetery authorities.

(4) The department shall submit to the board a copy of the report required
under s. 227.19 (2) on any proposed final rules relating to cemeteries or to the board
other than rules relating exclusively to religious cemetery authorities. The board
may prepare a dissenting report stating its recommendations on the proposed final
rules. Any dissenting report shall be prepared within 10 days from the date of receipt
of the department's report, attached to the department's report and sent to the
presiding officer of each house of the legislature and distributed under s. 227.19 (2).
The department shall publish a statement to appear in the Wisconsin administrative
register indicating that a dissenting report of the board has been submitted to the
presiding officer of each house of the legislature.
(5) The department shall provide staff to assist the board in the review of
administrative rules and preparation of comments or dissenting reports. 9 2853 yev Section 144. 157.64 (2) (d) of the statutes is amended to read:
157.64 (2) (d) Fails to file a report or files an incomplete, false, or misleading
report under s. 157.62 (1) or (2).
SECTION 145. 157.64 (2) (c) of the statutes is amended to read:
157.64 (2) (e) Fails to maintain records as required in s. 157.62 (3) and (4) (a).
SECTION 146. 157.64 (2) (h) of the statutes is created to read:
157.64 (2) (h) Violates s. 157.112.
SECTION #47. 157.65 (1) (a) of the statutes is amended to read:
157.65 (1) (a) If the department of regulation and licensing board has reason
to believe that any person, other than a religious cemetery authority, is violating or
has violated this subchapter or any rule promulgated under this subchapter and that
the continuation of that activity might cause injury to the public interest, the
department of regulation and licensing may heard shall investigate

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SECTION 448. 157.65 (1) (am) of the statutes is created to read:

157.65 (1) (am) If the department of regulation and licensing has reason to believe that a religious cemetery authority is violating or has violated this subchapter or any rule promulgated under this subchapter and that the continuation of that activity might cause injury to the public interest, the department of regulation and licensing may investigate.

SECTION 149. 157.65 (1) (b) of the statutes is amended to read:

157.65 (1) (b) If the department of commerce has reason to believe that any person is violating s. 157.12 or any rule promulgated under s. 157.12 and that the continuation of that activity might cause injury to the public interest, the department of commerce may shall investigate.

SECTION 160. 157.65 (2) of the statutes is amended to read:

157.65 (2) The department of justice or any district attorney, upon informing the department of justice, may commence an action in circuit court in the name of the state to restrain by temporary or permanent injunction any violation of this subchapter. The court may, prior to entry of final judgment, make such orders or judgments as may be necessary to restore to any person any pecuniary loss suffered because of the acts or practices involved in the action, if proof of such loss is submitted to the satisfaction of the court. The department of justice may subpoen a persons and require the production of books and other documents, and may request the board, the department of regulation and licensing, or the department of commerce to exercise its authority under sub. (1) to aid in the investigation of alleged violations of this subchapter.

whichapter. 23492m

SECTION 1891. 423.102 of the statutes is amended to read:

Page (143), live 6: get that live insert:

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Page 1145, line 10: geten that line insect:

423.102 Scope. This chapter applies to all consumer transactions, except that subch. II does not apply to cemetery preneed sales under s. ss. 440.92 and 440.922.

SECTION 122. 440.03 (1) of the statutes is amended to read:

440.03 (1) The department may promulgate rules defining uniform procedures to be used by the department, the cemetery board, the real estate board, the real estate appraisers board, and all examining boards and affiliated credentialing boards attached to the department or an examining board, for receiving, filing, and investigating complaints, for commencing disciplinary proceedings and for conducting hearings.

SECTION 183. 440.03 (3) of the statutes is amended to read:

440.03 (3) If the secretary reorganizes the department, no modification may be made in the powers and responsibilities of the examining boards or, affiliated credentialing boards, or other boards attached to the department or an examining board under s. 15.03, 15.405, or 15.406.

SECTION 164. 440.03 (7m) of the statutes is amended to read:

440.03 (7m) The department may promulgate rules that establish procedures for submitting an application for a credential or credential renewal by electronic transmission. Any rules promulgated under this subsection shall specify procedures for complying with any requirement that a fee be submitted with the application. The rules may also waive any requirement in chs. 440 to 480 that an application submitted to the department, an examining board or an affiliated credentialing board be executed, verified, certified, signed, sworn, or made under oath, notwithstanding ss. 440.26 (2) (b), 440.42 (2) (intro.), 440.91 (2) (intro.), 443.06 (1) (a), 443.10 (2) (a), 445.04 (2), 445.08 (4), 445.095 (1) (a), 448.05 (7), 450.09 (1) (a), 452.10 (1), and 480.08 (2m).

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1		SECTION 455. 440.03 (13) of the statutes is renumbered 440.03 (13) (a) and
2		amended to read:
3		440.03 (13) (a) The Except as provided in par. (b), the department may conduct
4		an investigation to determine whether an applicant for a credential issued under chs.
5		440 to 480 satisfies any of the eligibility requirements specified for the credential,
6		including whether the applicant does not have an arrest or conviction record.
7		(c) In conducting an investigation under this subsection par. (a) or (b), the
8		department may require an applicant to provide any information that is necessary
9		for the investigation or, for the purpose of obtaining information related to an arrest
10		or conviction record of an applicant, to complete forms provided by the department
11		of justice or the federal bureau of investigation. The department shall charge the
12	.=*	applicant any fees, costs, or other expenses incurred in conducting the investigation
13		under this subsection par. (a) or (b).
14		under this subsection par. (a) or (b). 350 Y K SECTION 136. 440.03 (13) (b) of the statutes is created to read:
15		440.03 (13) (b) Before granting a credential to a cemetery authority, cemetery
16		salesperson, or preneed seller, or renewing such a credential, the department shall
17		conduct an investigation to determine whether a person specified in s. 440.93 (1)
18	_	(intro.) has been convicted of an offense specified in s. 440.93 (1) (d).
19	À	SECTION 157. 440.04 (1) of the statutes is amended to read:
20		440.04 (1) Centralize, at the capital and in such district offices as the
21		operations of the department and the attached boards, examining boards, and
22		affiliated credentialing boards require, the routine housekeeping functions required
23		by the department, the boards, the examining boards, and the affiliated
24	•	credentialing boards.
25		SECTION 158. 440.04 (2) of the statutes is amended to read:

Page 1145, Rice 15: geten that his insert:

1	440.04 (2) Provide the bookkeeping, payroll, accounting, and personnel
2	advisory services required by the department and the legal services, except for
3	representation in court proceedings and the preparation of formal legal opinions,
4	required by the attached boards, examining boards, and affiliated credentialing
5	boards.
6	boards. 34045 SECTION 139. 440.04 (3) of the statutes is amended to read:
7	440.04 (3) Control the allocation, disbursement, and budgeting of the funds
8	received by the boards, examining boards, and affiliated credentialing boards in
9	connection with their credentialing and, regulation, or other functions.
10	connection with their credentialing and, regulation, or other functions. 34046 SECTION 160. 440.04 (4) of the statutes is amended to read:
11	440.04 (4) Employ, assign, and reassign such staff as are required by the
12	department and the attached boards, examining boards, and affiliated credentialing
13	boards in the performance of their functions.
14	SECTION 461. 440.04 (5) (intro.) of the statutes is amended to read:
15	440.04 (5) (intro.) With the advice of the boards, examining boards, or affiliated
16	credentialing boards:
17	SECTION 162. 440.04 (5) (c) of the statutes is amended to read:
18	440.04 (5) (c) Provide such other services as the boards, examining boards, or
19	affiliated credentialing boards request. 9 3 ΥΟΥ ω
20	SECTION 163. 440.045 of the statutes is amended to read:
21	440.045 Disputes. Any dispute between a board in the department, an
22	examining board, or an affiliated credentialing board and the secretary shall be
23	arbitrated by the governor or the governor's designee after consultation with the
24	disputants.
25	SECTION 464. 440.05 (intro.) of the statutes is amended to read:

Page 1148, line 25: glen that line insert: BILL 440.05 Standard fees. (intro.) The following standard fees apply to all initial 1 credentials, except as provided in ss. 440.42, 440.43, 440.44, 440.51, 440.91 (1m) (a). 2 442.06, 444.03, 444.05, 444.11, 447.04 (2) (c) 2., 449.17, 449.18, and 459.46: \checkmark 3 **SECTION 165.** 440.08(2) (a) 21. of the statutes is amended to read: January 1 of each 440.08 (2) (a) 21. Cemetery authority, licensed: odd-numbered year; \$343. 6 SECTION 166. 440.08 (2) (a) 21m. of the statutes is created to read: 440.08 (2) (a) 21m. Cemetery authority, registered: January 1 of each 8 - # Page 1156, line 6: geten that odd-numbered vear: \$5. 9 **SECTION 167.** 440.13 (2) (d) of the statutes is created to read: 10 440.13 (2) (d) With respect to a credential granted by the department under 11 subch. VIII of ch. 440, the cemetery board shall restrict, limit, or suspend the 12 credential when directed to do so by the department. 13 SECTION 168. 440.14 (1) (a) of the statutes is amended to read: 14 440.14 (1) (a) "List" means information compiled or maintained by the 15 department or, a credentialing board, or another board in the department that 16 contains the personal identifiers of 10 or more individuals. 17 SECTION 169. 440.14 (2)/(3) (4) and (5) of the statutes are amended to read: 18 440.14 (2) If a form that the department or, a credentialing board, or another 19 board in the department requires an individual to complete in order to apply for a 20 credential or credential renewal or to obtain a product or service from the 21 department or the credentialing board or other hoard requires the individual to 22 provide any of the individual's personal identifiers, the form shall include a place for 23 the individual to declare that the individual's personal identifiers obtained by the 24

department or the credentialing board, or other board from the information on the

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form may not be disclosed on any list that the department or the, credentialing board,

or other board furnishes to another person.

now 3592,00 440.14(3) of the Statutes is currended to read.

14 (3) If the department or, a credentialing board, or another board in the 13 440.14 department requires an individual to provide, by telephone or other electronic 4 5 means, any of the individual's personal identifiers in order to apply for a credential 6 or credential renewal or to obtain a product or service from the department or a. 7 credentialing board, or other board, the department or the, credentialing board, or other board shall ask the individual at the time that the individual provides the 8 9 information if the individual wants to declare that the individual's personal 10 identifiers obtained by telephone or other electronic means may not be disclosed on any list that the department or the, credentialing board, or other board furnishes to 11 another person. Section 3592pd **12** 440.14 (4) of the statutes is amended to read: 440.4 (4) The department of, a credentialing board, or another board in the <u>department</u> shall provide to an individual upon request a form that includes a place 14 for the individual to declare that the individual's personal identifiers obtained by the 15 16 department or, credentialing board, or other board may not be disclosed on any list that the department or, credentialing board, or other board furnishes to another 17 18 person.

SECTION 35920 + 44014(5) am.

440.14 (5) (a) The department or, a credentialing board, or another board in the 20 department may not disclose on any list that it furnishes to another person a 21 personal identifier of any individual who has made a declaration under sub. (2), (3), 22 or (4). 23

(b) Paragraph (a) does not apply to a list that the department er, a credentialing board, or another board in the department furnishes to another state agency, a law enforcement agency, or a federal governmental agency. A state agency that receives

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a list from the department or, a credentialing board, or another board in the department containing a personal identifier of any individual who has made a declaration under sub. (2), (3), or (4) may not disclose the personal identifier to any person other than a state agency, a law enforcement agency, or a federal governmental agency. 2-92t **SECTION 470.** 440.22 (1) of the statutes is amended to read: 440.22 Assessment of costs. (1) In this section, "costs of the proceeding" means the compensation and reasonable expenses of hearing examiners and of prosecuting attorneys for the department, examining board or, affiliated credentialing board, or other board in the department, a reasonable disbursement for the service of process or other papers, amounts actually paid out for certified copies of records in any public office, postage, telephoning, adverse examinations and depositions and copies, expert witness fees, witness fees and expenses, compensation and reasonable expenses of experts and investigators, and compensation and expenses of a reporter for recording and transcribing testimony. 36059b **SECTION 2772.** 440.90 (1) of the statutes is renumbered 440.90 (1d). SECTION 172. 440.90 (1b) of the statutes is created to read: 440.90 (1b) "Board" means the cemetery board. SECTION 173. 440.90 (1c) of the statutes is created to read: 440.90 (1c) "Burial space" has the meaning given in s. 157.061 (1d). **SECTION 174.** 440.90 (1g) of the statutes is created to read: 440.90 (1g) "Business entity" has the meaning given in s. 452.01 (3j). SECTION 175. 440.90 (1r) of the statutes is created to read: 440.90 (1r) "Business representative" has the meaning given in s. 452.01 (3k). 9 36059L **Section 176.** 440.90 (3g) of the statutes is created to read:

1	440.90 (3g) "Columbarium" has the meaning given in s. 157.061 (3g).
2	Section 177. 440.90 (3r) of the statutes is created to read:
3	440.90 (3r) "Columbarium space" has the meaning given in s. 157.061 (3r).
4	SECTION 178. 440.90 (4e) of the statutes is created to read:
5	440.90 (4e) "Lawn crypt" has the meaning given in s. 157.061 (8g).
6	SECTION 179. 440.90 (4m) of the statutes is created to read:
7	440.90 (4m) "Licensed cemetery authority" means a cemetery authority that
8	is licensed under s. 440.91 (1). 9 3 605 9 +
9	SECTION 180. 440.90 (4r) of the statutes is created to read:
10	440.90 (4r) "Licensee" means a person licensed under this subchapter.
11	SECTION 181. 440.90 (10m) of the statutes is created to read:
12	440.90 (10m) "Registrant" means a person registered under this subchapter.
13	SECTION 182. 440.90 (10r) of the statutes is created to read:
14	440.90 (10r) "Religious cemetery authority" has the meaning given in s.
15	157.061 (15m).
16	SECTION 183. 440.90 (14) of the statutes is repealed.
17	SECTION 184. 440.91 (1) of the statutes is renumbered 440.91 (1) (a) and
18	amended to read:
19	440.91 (1) (a) Except as provided in sub. (6m), every cemetery authority that
20	operates a cemetery that is 5 acres or more in size, that sells or solicits the sale of a
21	total of 10 20 or more cemetery lots or mausoleum burial spaces at a cemetery during
22	a calendar year and that pays any commission or other compensation to any person
23	for selling or soliciting the sale of its cemetery lots or mausoleum spaces shall register
24	with, or that has \$100,000 or more in trust fund accounts for a cemetery shall apply
25	to the department. The registration shall be in writing and shall include the names

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1	of the officers of the cemetery authority for a license for that cemetery. A cemetery
2	authority that operates more than one cemetery shall apply for a separate license for
3	each cemetery that is 5 acres or more in size and for each cemetery, at which it sells
4	20 or more burial spaces or at which it has \$100,000 or more in trust fund accounts.
5	SECTION 185. 440.91 (1) (b) (c) (d) and (a) of the statutes are created to read:
6	440.91 (1) (b) Except as provided in s. 440.93 (1), the department shall grant
7	a license to a cemetery authority if all of the following are satisfied:
8	1. The cemetery authority submits an application for the license to the
9	department on a form provided by the department. The application shall require the
10	cemetery authority to provide the names of the officers of the cemetery authority and
11	to identify a business representative who is primarily responsible for the cemetery
12	authority's compliance with subch. II of ch. 157 and this subchapter.
13	2. The cemetery authority pays the fee specified in s. 440.05 (1) and any fees,
14	costs, or expenses charged by the department under s. 440.03 (13) (c).
15 448	A licensed cemetery authority shall notify the department if it designates
16	a substitute business representative to take the place of a business representative
17	identified under par. (b) 1. CDON 3405 idf 440.91 (1) (d) CT
18 44	(0.9) (d) If a licensed cemetery authority notifies the department under s. 157.08 (2)
19	(b) 1. (intro.) that it proposes to take an action specified in s. 157.08 (2) (b) 1. b. or c.
20	and the department does not object to the action under s. 157.08 (2) (b) 3., the
21	department shall revoke the license granted under par. (b) and require the licensed
22	cemetery authority to reapply for a license under par. (b).
23 Juli	case 3605 idg 440.91 (1)(e) co pg/()(e) 1. The renewal dates and renewal fees for licenses granted under par. (b)

are specified in s. 440.08 (2) (a), except that a licensed cemetery authority is not

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required to renew its license if the cemetery authority sells less than 10 burial sp	aces
during a period of 2 consecutive calendar years.	

2. A licensed cemetery authority that is not required to renew its license under subd. 1. shall renew the license if, during a period of 2 consecutive calendar years that is subsequent to the period specified in subd. 1., the cemetery authority sells 10 or more burial spaces.

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SECTION 186. 440.91 (1m) of the statutes is created to read:

- 440.91 (1m) (a) Except as provided in par. (c) and sub. (6m), a cemetery authority that operates a cemetery for which a license is not required under sub. (1) shall register the cemetery with the department by paying a \$5 registration fee and submitting an application on a form provided by the department that requires the applicant to provide the names of the officers of the cemetery authority and any other information that the department may require. A cemetery authority that operates more than one cemetery for which a license is not required under sub. (1) shall pay a separate registration fee and submit a separate application for each cemetery.
- (b) The renewal dates and renewal fees for registrations under par. (a) are specified in s. 440.08 (2) (a).
- (c) A cemetery authority is not required to register under par. (a) if it receives no income, other than gifts, from the sale of lots or services or from trust fund earnings. 3605ih

SECTION 187. 440.91 (2) (intro.) of the statutes is amended to read:

440.91 (2) (intro.) Except as provided in subs. (7) and (10), every individual who person that sells or solicits the sale of, or who that expects to sell or solicit the sale of, a total of 10 20 or more cemetery lots or mausoleum burial spaces during a 2 calendar year years shall register with be licensed by the department. An individual

1	A person may not be registered licensed as a cemetery salesperson except upon the
2	written request of a cemetery authority and the payment of the fee specified in s.
3	440.05 (1). The cemetery authority shall certify in writing to the department that
4	the individual person is competent to act as a cemetery salesperson. Within 10 days
5	after the certification of any cemetery salesperson, the cemetery salesperson shall
6	verify and An applicant for licensure as a cemetery salesperson shall furnish to the
7	department, in such form as the department prescribes, all of the following
8	information:
9	SECTION 188. 440.91 (2) (a) of the statutes is repealed and recreated to read:
10	440.91 (2) (a) The name and address of the applicant and, if the applicant is
11	a business entity, the name and address of each business representative.
12	SECTION 189. 440.91 (2) (b) and (c) of the statutes are repealed.
13	SECTION 196: 440.91(4) of the statutes is amended to read:
14	440.91 (4) Renewal applications shall be submitted to the department on a
15	form provided by the department on or before the applicable renewal date specified
16	under s. 440.08 (2) (a) and shall include the applicable renewal fee specified under
17	s. 440.08 (2) (a). An applicant for renewal of a cemetery salesperson license shall
18	identify each individual that is exempt from licensure under sub. (7) and that the
19	applicant has supervised during the prior 2 years.
20	SECTION 191. 440.91 (6m) of the statutes is repealed and recreated to read:
21	440.91 (6m) A religious cemetery authority is not required to be licensed under
22	sub. (1) or registered under sub. (1m).
23	SECTION 192. 440.91 (7) of the statutes is renumbered 440.91 (7) (a) and
24	amended to read:

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:	440.91 (7) (a) An individual who solicits the sale of cemetery lots or mausoleum
	spaces in a cemetery organized, maintained, and operated by a town, village, or city,
	church, synagogue or mosque, religious, or fraternal or benevolent society or
	$\underline{incorporated\ college\ of\ a\ religious\ order}\ is\ not\ required\ to\ be\ \underline{registered}\ \underline{licensed}$
	under sub. (2) if the individual is supervised by a cemetery salesperson licensed
	under sub. (2). 3605 1 SECTION 193. 440.91 (7) (b) of the statutes is created to read:
	440.91 (7) (b) An individual who solicits the sale of cemetery lots or mausoleum
	spaces in a cemetery owned and operated by a religious cemetery authority is not
	required to be licensed under sub. (2). 3005 i SECTION 194. 440.91 (8) of the statutes is repealed. SECTION 195. 440.91 (9) of the statutes is amended to read:
	440.91 (9) No cemetery authority or cemetery salesperson registered licensed
	under sub. (1) or (2) may pay a fee or commission as compensation for a referral or
	as a finder's fee relating to the sale of a cemetery lot, cemetery merchandise or
	mausoleum a burial space to any person who is not registered licensed under sub. (1)
	or (2) or who is not regularly and lawfully engaged in the sale of cemetery lots,
	cemetery merchandise or mausoleum burial spaces in another state or territory of
	the United States or a foreign country. SECTION 196. 440.91 (10) of the statutes is amended to read:
	440.91 (10) Nothing in this section requires an individual who is registered
	licensed as a preneed seller under s. 440.92 (1) to be registered licensed as a cemetery
	salesperson under sub. (2) if the individual only sells or solicits the sale of cemetery
	merchandise or undeveloped spaces under preneed sales contracts.
	Sparrow 197 440.02 of the statutes is renealed

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1	SECTION 198. 440.92 (1) (title) of the statutes is repealed and recreated to read:
2	440.92 (1) (title) LICENSURE.
3	SECTION 199. 440.92 (1) (a) of the statutes is amended to read:
4	440.92 (1) (a) Except as provided in subs. (4), and (9) (a) and (10), every
5	individual who sells or solicits the sale of cemetery merchandise or an undeveloped
6	space under a preneed sales contract and, if the is required to be licensed under this
7	subsection and, if applicable, comply with the requirements under s. 445.125. If such
8	an individual is employed by or acting as an agent for a cemetery authority or any
9	
	other person, that cemetery authority or other person is <u>also</u> required to be registered
10	licensed under this subsection.
11	SECTION 200. 440.92 (1) (b) (intro.) of the statutes is amended to read:
12	440.92 (1) (b) (intro.) The department shall issue a certificate of registration
13	licensure as a cemetery preneed seller to any person who does all of the following: $a_1 3605 \text{ K} $
14	SECTION 201. 440.92 (1) (bm) of the statutes is created to read:
15	440.92 (1) (bm) If a cemetery authority that is registered under this subsection
16	notifies the department under s. 157.08 (2) (b) 1. (intro.) that it proposes to take an
17	action specified in s. 157.08 (2) (b) 1. b. or c. and the department does not object to
18	the action under s. 157.08 (2) (b) 3., the department shall revoke the registration and
19	require the cemetery authority to reapply for a registration under this subsection.
20	SECTION 202. 440.92 (1) (e) of the statutes is amended to read:
21	440.92 (1) (e) Nothing in this subsection requires an individual who is
22	registered licensed as a cemetery salesperson under s. 440.91 (2) to be registered
23	licensed under this subsection if the individual does not conduct or solicit any sale
24	under a preneed sales contract.
25	SECTION 263. 440.92 (2) (title) of the statutes is renumbered 440.922 (title).

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SECTION 204. 440.92 (2) (a) of the statutes is renumbered 440.922 (1) (a), and 440.922 (1) (a) 2., 3., 3g. and 4. (intro.), as renumbered, are amended to read:

440.922 (1) (a) 2. By affixing the cemetery merchandise to the cemetery lot or mausoleum burial space.

- 3. By storing the cemetery merchandise in a warehouse that is located on the property of the preneed seller if the preneed seller insures the cemetery merchandise and the preneed sales contract requires the preneed seller to ultimately affix the cemetery merchandise to the cemetery lot or mausoleum burial space without additional charge.
- 3g. By storing the cemetery merchandise anywhere on the property of the preneed seller if the property of the preneed seller is located in this state, the preneed seller insures the cemetery merchandise and the preneed sales contract requires the preneed seller to ultimately affix the cemetery merchandise to a cemetery lot burial space, to the outside of or the grounds surrounding a mausoleum or columbarium or to any other outdoor location without additional charge.
- 4. (intro.) By having the cemetery merchandise stored in a warehouse that is not located on the property of the preneed seller if the warehouse has agreed to ship the cemetery merchandise to the preneed seller, purchaser, or beneficiary named in the preneed sales contract without additional charge to the purchaser and the preneed sales contract requires that the cemetery merchandise ultimately be affixed to the eemetery lot or mausoleum burial space without additional charge. If the cemetery merchandise is delivered under this subdivision, all of the following apply:

SECTION 265. 440.92 (2) (am) of the statutes is renumbered 440.922 (2) and amended to read:

440.922 (2) AFFIXTURE OF CEMETERY MERCHANDISE. If a preneed sales contract
for the sale of cemetery merchandise requires the preneed seller to ultimately affix
the cemetery merchandise to a cemetery lot, mausoleum burial space or other
location but the purchaser has not informed the preneed seller of the location where
the cemetery merchandise is to be affixed and the location where the cemetery
merchandise is to be affixed is not specified in the preneed sales contract, the preneed
sales contract may provide that the preneed seller may charge the purchaser an
additional fee at the time that the cemetery merchandise is affixed not to exceed the
additional costs to the preneed seller that are necessitated by the purchaser's choice
of location. 3605TP
SECTION 206. 440.92 (2) (b) of the statutes is renumbered 440.922 (1) (b).
SECTION 207. 440.92 (2) (c) of the statutes is renumbered 440.922 (3) and
amended to read:
440.922 (3) Voiding of contracts. Except as provided in par. (cm) sub. (4), a
preneed sales contract shall provide that if the purchaser voids the preneed sales
contract at any time within 10 days after the date of the initial payment the preneed
seller shall, within 30 days after the date on which the preneed sales contract is
voided, refund all money paid by the purchaser for cemetery merchandise that has
not been supplied or delivered and for the mausoleum space.
3605 K t SECTION-208. 440.92 (2) (cm) of the statutes is renumbered 440.922 (4).
SECTION 209. 440.92 (2) (d) of the statutes is renumbered 440.922 (5) (a).
SECTION 210. 440.92 (2) (e) of the statutes is renumbered 440.922 (5) (b).
SECTION 211. 440.92 (2) (f) of the statutes is renumbered 440.922 (5) (c) and
amended to read:

1	440.922 (5) (c) If a preneed sales contract is voided under par. (e) (b), the
2	preneed seller shall, within 30 days after the date on which the preneed sales
3	contract is voided, refund all money paid by the purchaser, together with interest
4	calculated at the legal rate of interest as provided under s. 138.04.
5	SECTION 242 . 440.92 (2) (g) and (h) of the statutes are renumbered 440.922 (6)
6	and (10).
7	SECTION 213. 440.92 (2) (i) of the statutes is renumbered 440.922 (7) and
8	amended to read:
9	440.922 (7) Trusting requirements. If a preneed sales contract includes
10	provisions for the sale of cemetery merchandise or an undeveloped space that is
11	subject to the trusting requirements under sub. s. 440.92 (3) (a) and (b) and for the
12	sale of other goods or services that are not subject to the trusting requirements under
13	sub. s. 440.92 (3) (a) and (b), the sale price of the goods or services that are not subject
14	to the trusting requirements may not be inflated for the purpose of allocating a lower
15	sale price to the cemetery merchandise or undeveloped space that is subject to the
16	trusting requirements.
17	SECTION 214. 440.92 (2) (j) of the statutes is renumbered 440.922 (8).
18	9 3605mh / Section 215. 440.92 (2) (k) of the statutes is renumbered 440.922 (9) and
19	amended to read:
20	440.922 (9) Notice of RIGHTS. A preneed sales contract shall include the
21	following language in not less than 10-point boldface type: "SECTION 440.92 (2)
22	$\underline{440.922}$ OF THE WISCONSIN STATUTES SPECIFIES THE RIGHTS OF THE
23	PURCHASER UNDER THIS CONTRACT. DEPENDING ON THE
24	CIRCUMSTANCES, THESE MAY INCLUDE THE RIGHT TO VOID THE

1	CONTRACT AND RECEIVE A REFUND OR THE RIGHT TO ASSIGN AN
2	INTEREST IN THE CONTRACT TO ANOTHER PERSON."
3	SECTION 276. 440.92 (3) (a) (intro.) of the statutes is renumbered 440.92 (3) (a)
4	and amended to read:
5	440.92 (3) (a) A preneed seller shall deposit into a preneed trust fund an
6	amount equal to at least 40% of each payment of principal that is received from the
7	sale of cemetery merchandise under a preneed sales contract, or the wholesale cost
8	ratio for the cemetery merchandise multiplied by the amount of the payment of
9	principal that is received, whichever is greater. In addition to the amount required
10	to be deposited under this paragraph for the sale of cemetery merchandise and except
11	as provided in par. (c), if a preneed seller receives payment for the sale of an
12	undeveloped space under a preneed sales contract, the preneed seller shall deposit
13	a percentage at least 40% of each payment of principal that is received from the sale
14	of the undeveloped space into a preneed trust fund, determined as follows:
15	SECTION 217. 440.92 (3) (a) 1. and 2. of the statutes are repealed.
16	SECTION 218. 440.92 (3) (c) (intro.) of the statutes is amended to read:
17	440.92 (3) (c) (intro.) A preneed seller is not required to make the deposits
18	required under par. (a) 1. and 2. for payments for sales of undeveloped spaces under
19	preneed contracts if any of the following applies:
20	SECTION 219. 440.92 (4) (title) of the statutes is amended to read:
21	440.92 (4) (title) Exceptions to registration <u>Licensure</u> requirement.
22	SECTION 220. 440.92 (4) (a) (intro.) of the statutes is amended to read:
23	440.92 (4) (a) (intro.) Any person who sells or solicits the sale of cemetery
24	merchandise under a preneed sales contract is not required to be registered licensed
25	under sub. (1) and the requirements of sub. (3) (a) and (b) do not apply to the sale if

1	all payments received under the preneed sales contract are trusted as required under
2	s. 445.125 (1) (a) 1. or if all of the following conditions are met:
3	SECTION 221. 440.92 (4) (b) of the statutes is amended to read:
4	440.92 (4) (b) If any preneed seller who is not registered licensed under sub.
5	(1) accepts a payment under a preneed sales contract and the merchandise is not
6	delivered within 180 days after the date of the sale, the preneed seller shall
7	immediately notify the purchaser that the purchaser is entitled to a refund of all
8	money paid by the purchaser, together with interest calculated at the legal rate of
9	interest as provided under s. 138.04, at any time before the merchandise is delivered.
10	SECTION 222. 440.92 (5) of the statutes is renumbered 440.924. $9.3605m \times 10^{-3}$
11	SECTION 223. 440.92 (6) (title) of the statutes is renumbered 440.926 (title) and
12	amended to read:
13	440.926 (title) Reporting; Preneed seller reporting and record keeping;
14	audits.
14	2 3605m 2 ./
15	SECTION 224. 440.92 (6) (a) of the statutes is renumbered 440.926 (1) (a) and
15	SECTION 224. 440.92 (6) (a) of the statutes is renumbered 440.926 (1) (a) and
15 16	SECTION 224. 440.92 (6) (a) of the statutes is renumbered 440.926 (1) (a) and amended to read:
15 16 17	SECTION 224. 440.92 (6) (a) of the statutes is renumbered 440.926 (1) (a) and amended to read: 440.926 (1) (a) Every preneed seller registered licensed under sub. s. 440.92
15 16 17 18	SECTION 224. 440.92 (6) (a) of the statutes is renumbered 440.926 (1) (a) and amended to read: 440.926 (1) (a) Every preneed seller registered licensed under sub. s. 440.92 (1) shall file an annual report with the department. The report shall be made on a
15 16 17 18 19	SECTION 224. 440.92 (6) (a) of the statutes is renumbered 440.926 (1) (a) and amended to read: 440.926 (1) (a) Every preneed seller registered licensed under sub. s. 440.92 (1) shall file an annual report with the department. The report shall be made on a form prescribed and furnished by the department. The report shall be made on a
15 16 17 18 19 20	SECTION 224. 440.92 (6) (a) of the statutes is renumbered 440.926 (1) (a) and amended to read: 440.926 (1) (a) Every preneed seller registered licensed under sub. s. 440.92 (1) shall file an annual report with the department. The report shall be made on a form prescribed and furnished by the department. The report shall be made on a calendar—year basis unless the department, by rule, provides for other reporting periods. The report is due on or before the 60th day after the last day of the reporting
15 16 17 18 19 20 21	SECTION 224. 440.92 (6) (a) of the statutes is renumbered 440.926 (1) (a) and amended to read: 440.926 (1) (a) Every preneed seller registered licensed under sub. s. 440.92 (1) shall file an annual report with the department. The report shall be made on a form prescribed and furnished by the department. The report shall be made on a calendar—year basis unless the department, by rule, provides for other reporting periods. The report is due on or before the 60th day after the last day of the reporting

1	9 3605 od Section 226. 440.92 (6) (d) of the statutes is renumbered 440.926 (2) (c) and
2	amended to read:
3	440.926 (2) (c) All records described under pars. sub. (1) (b) 2. and (c) and
4	maintained by the department are confidential and are not available for inspection
5	or copying under s. 19.35 (1). This paragraph does not apply to any information
6	regarding the name, address, or employer of or financial information related to an
7	individual that is requested under s. 49.22 (2m) by the department of workforce
8	development or a county child support agency under s. 59.53 (5).
9	SECTION 227. 440.92 (6) (e) and (f) of the statutes are renumbered 440.926 (1)
10	(d) and (e).
11	(d) and (e). 36050h SECTION 226. 440.92 (6) (g) of the statutes is renumbered 440.926 (2) (a), and
12	440.926 (2) (a) 1. and 2., as renumbered, are amended to read:
13	440.926 (2) (a) 1. The records needed to prepare the reports required under par.
14	<u>sub. (1)</u> (a).
15	2. Records that show, for each deposit in a trust fund or account specified in
16	pars. sub. (1) (b) 2. and (c), the name of the purchaser or beneficiary of the preneed
17	sales contract relating to the deposit and the item purchased.
18	SECTION 229. 440.92 (6) (h) of the statutes is renumbered 440.926 (2) (b) and
19	amended to read:
20	440.926 (2) (b) The records under par. sub. (1) (b) 1. shall be permanently
21	maintained by the preneed seller. The records under par. sub. (1) (b) 2. shall be
22	maintained for not less than 3 years after all of the obligations of the preneed sales
23	contract have been fulfilled. The department may promulgate rules to establish
24	longer time periods for maintaining records under this paragraph.

BILL MDK:cjs:kjf Section 230
3605 ₀ L SECTION-280. 440.92 (6) (i) of the statutes is renumbered 440.926 (3) (a) and
SECTION-280. 440.92 (6) (i) of the statutes is renumbered 440.926 (3) (a) and
amended to read:
440.926 (3) (a) The department may promulgate rules requiring preneed
sellers $\frac{1}{2}$ registered $\frac{1}{2}$ index $\frac{1}{2}$ under $\frac{1}{2}$ s. $\frac{1}{2}$ (1) to maintain other records and
establishing minimum time periods for the maintenance of those records.
SECTION 281. 440.92 (6) (j) of the statutes is renumbered 440.926 (4) and
amended to read:
440.926 (4) AUDITS. The department may audit, at reasonable times and
frequency, the records, trust funds, and accounts of any preneed seller registered
licensed under sub. s. 440.92 (1), including records, trust funds, and accounts
pertaining to services provided by a preneed seller which are not otherwise subject
to the requirements under this section subchapter. The department may conduct
audits under this paragraph subsection on a random basis, and shall conduct all
audits under this paragraph subsection without providing prior notice to the preneed
seller. 0.3605 op /
SECTION 232. 440.92 (6) (k) of the statutes is renumbered 440.926 (3) (b) and
amended to read:
440.926 (3) (b) The department may promulgate rules establishing a filing fee
to accompany the report required under par. sub. (1) (a). The filing fee shall be based
on the approximate cost of regulating preneed sellers.
SECTION 233. 440.92 (7) of the statutes is renumbered 440.927 and amended
to mond:

Approval of warehouses. No person may own or operate a warehouse located inside or outside this state unless the warehouse is approved by the department. Upon application, the department shall approve a warehouse that

is located in this state if the person who operates the warehouse is licensed as a public
warehouse keeper by the department of agriculture, trade and consumer protection
under ch. 99, but may not approve a warehouse that is located in this state unless
the person is so licensed. The department shall promulgate rules establishing the
requirements for approval of warehouses that are located outside this state under
this section. The rules shall require warehouses that are located outside this state
to file with the department a bond furnished by a surety company authorized to do
business in this state in an amount that is sufficient to guarantee the delivery of
cemetery merchandise to purchasers under preneed sales contracts. The
department shall compile and keep a current list of the names and addresses of all
warchouses approved under this subsection section and shall make the list available
for public inspection during the times specified in s. 230.35 (4) (f).

SECTION 234. 440.92 (9) (title) of the statutes is amended to read:

440.92 (9) (title) Exemptions; certification of compliance of <u>religious</u> CEMETERY <u>AFFILIATED WITH RELIGIOUS SOCIETY AUTHORITIES</u>.

9 36050V SECTION 235. 440.92 (9) (a) of the statutes is amended to read:

440.92 (9) (a) If the cemetery authority of a cemetery that is affiliated with a religious society organized under ch. 187 or that religious society a religious cemetery authority or the church, synagogue, mosque, incorporated college of a religious order, or religious society organized under ch. 187 that is affiliated with a religious cemetery authority files an annual certification with the department as provided in this subsection, neither the religious cemetery authority nor any employee of the cemetery is required to be registered licensed as a cemetery preneed seller under sub. (1) during the period for which the certification is effective, but the

1	religious cemetery authority and any employee are required to comply, if applicable,
2	with the requirements of s. 445.125.
3	SECTION 236. 440.92 (9) (b) 3. of the statutes is amended to read:
4	440.92 (9) (b) 3. A notarized statement of a person who is legally authorized to
5	act on behalf of the religious society cemetery authority under this subsection that,
6	during the 12-month period immediately preceding the date on which the
7	certification is filed with the department, each employee specified under subd. 2. and
8	the religious cemetery authority have either fully complied or have substantially
9	complied with subs. (2), sub. (3) (a) and (b) and (5) ss. 440.922 and 440.924.
10	9 3 6 0 5 0 2 SECTION 237. 440.92 (9) (c) of the statutes is amended to read:
11	440.92 (9) (c) If the statement under par. (b) 3. includes a statement of
12	substantial compliance, the statement of substantial compliance must also specify
13	those instances when the employee or religious cemetery authority did not fully
14	comply with sub. (2), (3) (a) or (b) or (5) s. 440.922 or 440.924.
15	SECTION 288. 440.92 (9) (e) of the statutes is amended to read:
16	440.92 (9) (e) During the effective period specified under par. (d), the
17	department may not audit the preneed trust funds or any records or accounts
18	relating to the preneed trust funds of the religious cemetery authority or any
19	employee of the cemetery to which a certification under this subsection applies.
20	SECTION 239. 440.92 (9) (f) of the statutes is amended to read:
21	440.92 (9) (f) The church, synagogue, mosque, incorporated college of a
22	religious order, or religious society that is affiliated with a cemetery to which a
23	certification under this subsection applies is liable for the damages of any person
24	that result from the failure of any employee specified under par. (b) 2. or the religious
25	cemetery authority to fully comply with sub. (2), (3) (a) or (b) or (5) s. 440.922 or

1 440.924 during the 12-month period for which such compliance has been certified
2 under this subsection.
3 SECTION 240. 440.92 (10) of the statutes is repealed.
4 SECTION 241. 440.922 (I) (title), (4) (title), (5) (title), (6) (title), (8) (title) and (10)
5 (title) of the statutes are created to read:
6 440.922 (1) (title) Delivery of CEMETERY MERCHANDISE. SECTION 3605 ghc 440.922 (4) (title) CT
7 440.922 (4) (title) Physical alteration of cemetery merchandise. Section 3605 ghe 440.922 (5) (hHe) cr
8 440 922 (5) (title) Undeveloped space sales. Section 3005 6/g 440.922 (a) (4/e) cr
9 440.922 (6) (title) INTEREST ASSIGNMENTS.
9 440.922 (6) (title) Interest assignments. SECTION 3(05 g/) 440.922 (8) (title) COTTACT REQUIREMENTS. SECTION 3(05 g/) 440.922 (10) (title) CONFLICTING PROVISIONS. 2 3605 92)
11 440. 922 (10) (title) Conflicting provisions.
12 SECTION 242. 440.926 (1) (title), (2) (title) and (3) (title) of the statutes are
13 created to read:
14 440.926 (1) (title) REPORTS.
- SECTION 31005 grid 440.924 (2) (title) cr.
15 440.926 (2) (title) Records.
15 440.926 (2) (title) RECORDS. 5ECTION 3605 G \(\frac{1}{2} \) (title) RULES. 3605 G \(\frac{1}{2} \) 16 440.926 (3) (title) RULES. 3605 G \(\frac{1}{2} \) 17 SECTION 243. 440.928 of the statutes is created to read:
5ECTION 3605 G; F 440.926 (3) (A+16) C/. 16 440.926(3) (title) RULES. 3605 G -
16 440.926 (3) (title) RULES. 3605 (3) SECTION 243. 440.928 of the statutes is created to read:
SECTION 2605 G; F 440.926 (3) (httle) C7. 16 440.926 (3) (title) RULES 3605 G 17 SECTION 243. 440.928 of the statutes is created to read: 18 440.928 Burial space purchase agreements. (1) In this section:
16 440.928 Burial space purchase agreements. (1) In this section: (a) "Cemetery authority" does not include a religious cemetery authority.
SECTION 24.05 G F 440.924 (3) (httle) C7. 16 440.924 (3) (title) RULES. 3605 G 17 SECTION 243. 440.928 of the statutes is created to read: 18 440.928 Burial space purchase agreements. (1) In this section: 19 (a) "Cemetery authority" does not include a religious cemetery authority. 20 (b) "Opening or closing fees" means fees charged by a cemetery authority for
16 440.92k (3) (title) RULES. 360 5 6 1 17 SECTION 243. 440.928 of the statutes is created to read: 18 440.928 Burial space purchase agreements. (1) In this section: 19 (a) "Cemetery authority" does not include a religious cemetery authority. 20 (b) "Opening or closing fees" means fees charged by a cemetery authority for opening or closing a burial space.

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licensed under s. 440.92 (1).

1	(2) Before entering into a purchase agreement, a cemetery authority shall
2	disclose to the purchaser any opening or closing fees charged by the cemetery
3	authority.
4	(3) A purchase agreement shall be in writing and shall include each of the
5	following:
6	(a) The terms and conditions and any other pertinent information regarding
7	the purchase, including the price of the burial space, any perpetual care
8	requirements, and any resale, inheritor, cancellation, or refund rights under the
9	agreement.
10	(b) A description of all goods and services that are reasonably expected to be
11	required at the time of need that are not subject to the purchase agreement,
12	including opening and closing fees and any additional fees for weekend, holiday, or
13	after hours burial.
14	(4) A cemetery authority shall assign a serial number to each purchase
15	agreement that it enters into, maintain file copies in numerical order according to
16	the serial number and enter the serial number and a description of each purchase
17	agreement into a sales journal. Any additional purchase by a purchaser more than
18	30 days after entering a purchase agreement shall be the subject of a separate
19	purchase agreement with a separate serial number that is the current unused serial
20	number in consecutive order.
21	SECTION 244. 440.929 of the statutes is created to read:
22	440.929 Rules. The department shall promulgate rules that establish a code
23	of ethics to govern the professional conduct of cemetery authorities licensed under

s. 440.91 (1), cemetery salespersons licensed under s. 440.91 (2), and preneed sellers

3605 9 ρ

245. 440.93 (1) (intro.) of the statutes is amended to read:

Τ.	SECTION 243. 440.33 (1) (intro.) of the statutes is amended to read:
2	440.93 (1) (intro.) The department may deny a certificate of licensure or
3	registration of a cemetery authority, cemetery salesperson, or preneed seller and the
4	board may reprimand a licensee or registrant or deny, limit, suspend, or revoke a
5	certificate of <u>licensure or registration</u> a cemetery authority, cemetery salesperson or
6	preneed seller if it if the department or board, respectively, finds that the applicant,
7	licensee, or registrant, or, if the applicant, licensee, or registrant, is an association,
8	partnership, limited liability company, or corporation, any officer, director, trustee,
9	member, or shareholder who beneficially owns, holds, or has the power to vote 5% or
10	more of any class of security issued by the applicant, licensee, or registrant, has done
11	any of the following: 360591
12	SECTION 246. 440.93 (1) (b) of the statutes is amended to read:
13	440.93 (1) (b) Made a substantial misrepresentation or false promise to an
14	individual to influence the individual to purchase a cemetery lot, cemetery
15	merchandise or mausoleum a burial space.
16	SECTION 247. 440.93 (1) (c) of the statutes is amended to read:
17	440.93 (1) (c) Engaged in any practice relating to the operation or management
18	of a cemetery or the sale of a cemetery lot, cemetery merchandise or mausoleum a
19	burial space which clearly demonstrates a lack of knowledge or ability to apply
20	professional principles or skills. 3605QV SECTION 248. 440.93 (1) (cm) of the statutes is created to read:
21	SECTION 248. 440.93 (1) (cm) of the statutes is created to read:
22	440.93 (1) (cm) Engaged in unprofessional or unethical conduct in violation of
23	the code of ethics established in the rules promulgated under s. 440.929.
24	SECTION 249. 440.93 (1) (d) of the statutes is amended to read:

1	440.93 (1) (d) Subject to ss. 111.321, 111.322 and 111.335, been convicted of an
2	offense Violated any law the circumstances of which substantially relate to the
3	operation or management of a cemetery or the sale of a cemetery lot, cemetery
4	merchandise or mausoleum a burial space. A certified copy of a judgment of
5	conviction is prima facie evidence of a violation.
6	SECTION 250. 440.93 (1) (f) of the statutes is amended to read:
7	440.93 (1) (f) Subject to ss. 111.321, 111.322, and 111.34, engaged in any
8	practice relating to the operation or management of a cemetery or the sale of a
9	cemetery lot, cemetery merchandise or mausoleum a burial space while the person's
10	ability to practice was impaired by mental disease or defect or alcohol or other drugs. $\sim 3605 \text{S} \text{h}$
11	SECTION 251. 440.93 (1) (g) of the statutes is amended to read:
12	440.93 (1) (g) Violated this subchapter or subch. II of ch. 157, any rule
13	promulgated under this subchapter or subch. II of ch. 157, or any order of the
14	department or the board.
15	SECTION 252. 440.93 (1m) of the statutes is created to read:
16	440.93 (1m) The board may, in addition to or in lieu of a reprimand or
17	revocation, limitation, suspension, or denial of a certificate of registration or
18	licensure, assess against a person licensed or registered under this subchapter who
19	has done anything specified in sub. (1) (a) to (g) a forfeiture of no more than \$5,000
20	for each separate offense. Each day of continued violation constitutes a separate
21	offense. 3605sf SECTION 253. 440.93 (2) of the statutes is amended to read:
22	SECTION 253. 440.93 (2) of the statutes is amended to read:
23	440.93 (2) The department board shall determine in each case the period that
24	a limitation, suspension, or revocation of a certificate is effective. This subsection
25	does not apply to a limitation or suspension under s. 440.13 (2) (a).

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SECTION 254. 440.945 (1) (a) of the statutes is amended to read:

440.945 (1) (a) "Installed" means permanently affixed to a cemetery let burial

space. 3605 s)

SECTION 255. 440.945 (2) (a) of the statutes is amended to read:

440.945 (2) (a) Adopt regulations, consistent with this section and with standards that the cemetery authority uses for its own monument installations, prescribing requirements and procedures for the sale, delivery, installation, or care of monuments, including requirements that each vendor provide reasonable advance notice to the cemetery authority of the date on which the vendor desires to install a monument; that each vendor carry worker's compensation insurance and a minimum amount of comprehensive general liability insurance, such minimum amount not to exceed \$300,000; and that each owner of a cemetery lot burial space pay all fees and other amounts due the cemetery authority to satisfy any encumbrances pertaining to the cemetery lot burial space before a monument is installed.

SECTION 256. 440.945 (2) (c) of the statutes is amended to read:

440.945 (2) (c) Charge either the owner of a cemetery lot burial space or a vendor a reasonable fee to cover the cemetery authority's labor costs. In this paragraph, "labor costs" means the amount, calculated in accordance with generally accepted accounting principles and practices, that is payable to employees of the cemetery authority for wages and fringe benefits for the period that the employees were engaged in marking the location for and inspecting the installation of the monument to ensure that it was properly installed, and may include any general administrative or overhead costs of the cemetery authority or any other costs that

1	are directly related to marking the location for and inspecting the installation of the
2	monument to ensure that it was properly installed.
3	SECTION 257. 440.945 (3) (a) (intro.) of the statutes is amended to read:
4	440.945 (3) (a) (intro.) Every cemetery authority shall keep on file and make
5	available for inspection and copying to owners and prospective purchasers of
6	cemetery lots burial spaces and to other interested persons all of the following
7	information: 93605sp/
8	SECTION 258. 440.945 (4) (a) 1. of the statutes is amended to read:
9	440.945 (4) (a) 1. Require the owner or purchaser of a cemetery lot burial space
10	to purchase a monument or services related to the installation of a monument from
11	the cemetery authority.
12	SECTION 259. 440.945 (4) (a) 2. of the statutes is amended to read:
13	440.945 (4) (a) 2. Restrict the right of the owner or purchaser of a cemetery lot
14	burial space to purchase a monument or services related to the installation of a
15	monument from the vendor of his or her choice.
16	SECTION 260. 440.945 (4) (a) 3. of the statutes is amended to read:
17	440.945 (4) (a) 3. Except as provided in sub. (2) (c), charge the owner or
18	purchaser of a cemetery lot burial space a fee for purchasing a monument or services
19	related to the installation of a monument from a vendor, or charge a vendor a fee for
2 0	delivering or installing the monument. Nothing in this subdivision shall be
21	construed to prohibit a cemetery authority from charging the owner or purchaser of
22	a cemetery lot burial space a reasonable fee for services relating to the care of a
23	monument. 936055V
24	SECTION-261. 440.945 (4) (a) 4. of the statutes is amended to read:

1	440.945 (4) (a) 4. Discriminate against any owner or purchaser of a cemetery
2	let burial space who has purchased a monument or services related to the
3	installation of a monument from a vendor.
4	SECTION 262. 440.945 (5) (a) of the statutes is amended to read:
5	440.945 (5) (a) If the department board has reason to believe that any person,
6	other than a religious cemetery authority, is violating this section and that the
7	continuation of that activity might cause injury to the public interest, the
8	department may investigate. 9 36055 Z
9	SECTION 263. 440.945 (5) (am) of the statutes is created to read:
10	440.945 (5) (am) If the department has reason to believe that any religious
11	cemetery authority is violating this section and that the continuation of that activity
12	might cause injury to the public interest, the department may investigate.
13	SECTION 261. 140.945 (5) (b) of the statutes is amended to read:
14	440.945 (5) (b) The department of justice or any district attorney, upon
15	informing the department of justice, may commence an action in circuit court in the
16	name of the state to restrain by temporary or permanent injunction any violation of
17	this section. The court may, prior to entry of final judgment, make such orders or
18	judgments as may be necessary to restore to any person any pecuniary loss suffered
19	because of the acts or practices involved in the action, if proof of such loss is submitted
20	to the satisfaction of the court. The department of justice may subpoena persons and
21	require the production of books and other documents, and may request the
22	department of regulation and licensing or board to exercise its authority under par.
23	(a) or (am) to aid in the investigation of alleged violations of this section.
24	SECTION 265. 440.947 (1) (c) of the statutes is renumbered 440.90 (6g).
25	SECTION 266. 440.947 (5) of the statutes is amended to read:

440.947 (5) A person who sells a casket, outer burial container, or cemetery merchandise shall retain a copy of the price list specified in sub. (2) (intro.) for at least one year after the date of its last distribution to a prospective buyer and shall retain a copy of each form that is provided to a buyer under sub. (3) (intro.) for at least one year after completion of a sale. A person required to retain a copy under this subsection shall make the copy available for inspection by the department or board upon request.

Section 267. 440.948 of the statutes is created to read:

440.948 Burial agreements. Any agreement for the purchase of a casket, outer burial container not preplaced into the burial excavation of a grave, or combination casket—outer burial container, that is not immediately required for the burial or other disposition of human remains, is subject to the requirements of s. 445.125 (1).

SECTION 268. 440.949 of the statutes is created to read:

440.949 Rules; review of rules. (1) Before submitting any proposed rules relating to this subchapter, except for rules relating exclusively to religious cemetery authorities, to the legislative council staff under s. 227.15, the department shall submit the proposed rules to the board for comment. The board shall have 30 days to submit comments on the proposed rules to the secretary.

- (2) When promulgating emergency rules under s. 227.24 relating to this subchapter, except for rules relating exclusively to religious cemetery authorities, the department shall provide a copy of the rules to the board prior to publication of the rules in the official state newspaper.
- (3) The chairperson of the board, or his or her designee from the board, may cochair with the secretary, or the secretary's designee, any public hearing held by the

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department on proposed rules relating to this subchapter other than rules relating
exclusively to religious cemetery authorities.
(4) The department shall submit to the board a copy of the report required
under s. 227.19 (2) on any proposed final rules relating to this subchapter other than
rules relating exclusively to religious cemetery authorities. The board may prepare
a dissenting report stating its recommendations on the proposed final rules. Any
dissenting report shall be prepared within 10 days from the date of receipt of the
department's report, attached to the department's report and sent to the presiding
officer of each house of the legislature and distributed under s. 227.19 (2). The
department shall publish a statement to appear in the Wisconsin administrative
register indicating that a dissenting report of the board has been submitted to the
presiding officer of each house of the legislature.
(5) The department shall provide staff to assist the board in the review of
administrative rules and preparation of comments or dissenting reports.
SECTION 269. 440.95 (1) of the statutes is amended to read:
440.95 (1) Any cemetery authority that is required to register under s. 440.91
(1) (1m) and that knowingly fails to register may be fined not more than \$100.
SECTION 270. 440.95 (1m) of the statutes is created to read:
440.95 (1m) Any cemetery authority that, without a license granted under s.
440.91 (1), sells 10 or more burial, mausoleum, or columbarium spaces at a cemetery
during a calendar year or has \$100,000 or more in trust fund accounts for a cemetery
may be fined not more than \$100.
SECTION 271. 440.95 (2) of the statutes is amended to read:
440.95 (2) Any individual who person that is required to register be licensed

as a cemetery salesperson under s. 440.91 (2) and who fails to register that is not

1	licensed may be fined not less than \$25 nor more than \$200 or imprisoned for not
2	more than 6 months or both.
3	SECTION 272. 440.95 (2m) of the statutes is created to read:
4	440.95 (2m) Any person that is required to be licensed as a preneed seller under
5	s. 440.92 (1) (a) and that is not licensed may be fined not more than \$1,000 or
6	imprisoned for not more than 90 days or both.
7	SECTION 273. 440.95 (4) (a) of the statutes is repealed.
8	SECTION 274. 440.95 (4) (c) of the statutes is amended to read:
9	440.95 (4) (c) Fails to file a report or files an incomplete, false, or misleading
10	report under s. 440.92 (6) 440.926. 9 3605 u X SECTION 275. 440.95 (5) of the statutes is amended to read: 1 1 5 ect -
11	SECTION 275. 440.95 (5) of the statutes is amended to read:
12	440.95 (5) Except as provided in sub. (4), any person who violates s. ss. 440.92
13	to 440.927 or any rule promulgated under s. ss. 440.92 to 440.927 may be required
14	to forfeit not more than \$200 for each offense. Each day of continued violation
15	constitutes a separate offense. (4) (4) (EMETERY REGULATIO
16	SECTION 276. Nonstatutory provisions.
17	(1) DEFINITION In this Execution: (Plant of a talica)
18	"Board" means the cemetery board.
19	(b) "Cemetery association" has the meaning given in section 157.061 (1r) of the
20	statutes. 6
21	(2) FILING REQUIREMENT. A cemetery association that was not required to be
22	registered under section 440.91 (1), 1999 stats., and that is not organized or
23	conducted for pecuniary profit shall, no later than the first day of the 6th month
24	beginning after the effective date of this following file with the department of
25	financial institutions any copies of certifications, resolutions, or proceedings that the

cemetery association delivered to the office of the register of deeds of the county in 1 which the cemetery is located under section 157.062 (9), 1999 stats. 2 INITIAL APPOINTMENTS TO CEMETERY BOARD. TOTAIN & A totage 3 Notwithstanding section 15.405 (3m) (b) 1. and (c) of the statutes, as created 4 by this act, the initial cemetery authority business representative members of the 5 board need not be business representatives of a cemetery authority that is licensed 6 7 under section 440.91 (1) of the statutes, as affected by this act, to be appointed to and serve as members of the board until the first day of the 13th month beginning after 8 the effective date of this paragraph. Subdivision 9 Notwithstanding section 15.07 (1) (cm) of the statutes, as affected by this 10 act, and section 15.405 (3m) (b) 1. of the statutes, as created by this act, the initial 11 members of the board shall be appointed by the first day of the 4th month beginning 12 Subdivision after the effective date of this phragraph for the following terms: 13 Two cemetery authority business representative members and one public 14 15 member, for terms expiring on May 1, 2003. *One cemetery authority business representative member and one public 16 17 member, for terms expiring on May 1, 2004, One cemetery authority business representative member and the 18 CH. representative of the department of justice, for terms expiring on May 1, 2005. 19 (A) PRENEED SELLER LICENSES. Notwithstanding section 440.92 (1) (a) and (b) 20 (intro.) of the statutes, as affected by this act, the department of regulation and 21 licensing shall issue a certificate of licensure as a cemetery preneed seller to any 22 person who, on the effective date of this subsection, holds a valid certificate of 23 registration as a cemetery preneed seller. 24 SECTION 277 Initial applicability. 25

DRAFTER'S NOTE FROM THE LEGISLATIVE REFERENCE BUREAU

LRBb0770/1dn MDK:Lm

Darl

John Keckhaver:

This amendment combines CN1504 and CN9516. If either caucus request is eliminated from the final "in" list, the amendment must be revised.

Regarding CN9516, the instructions are little confusing because they do not correspond to how s. 157.10, stats., is renumbered and amended by the Joint Finance substitute amendment. Therefore, please review how this amendment treats s. 157.10, stats., as well as s. 157.635, stats., to make sure that the treatment is consistent with your intent.

Mark D. Kunkel Legislative Attorney Phone: (608) 266–0131

E-mail: mark.kunkel@legis.state.wi.us

2001–2002 DRAFTING INSERT FROM THE LEGISLATIVE REFERENCE BUREAU

1	INSERT 24–19:
2	1. Page 957, line 7: delete "cemetery lot, the cemetery lot" and substitute
3	"cemetery lot, the cemetery lot burial space, the burial space".
\bigcirc 4	2. Page 957, line 9: delete "cemetery lot," and substitute "burial space."
5	3. Page 957, line 10: delete "cemetery lot, ownership of the cemetery" and
6	substitute "burial space, ownership of the cemetery".
7	4. Page 957, line 11: delete "lot" and substitute "let burial space".
8	5. Page 957, line 12: on lines 12, 13, and 14, delete "cemetery lot" and
9	substitute "cemetery lot burial space".
(10)	6. Page 957, line 16: delete "cemetery lot" and substitute "cemetery lot burial
11	space. This subsection does not apply to the burial of human remains of an individual
12	who is in a class of individuals who are prohibited under regulations adopted by a
13	religious cemetery authority or affiliated religious association from being buried in
14	a cemetery.".
15	7. Page 957, line 18: delete "cemetery lot" and substitute "burial space".
16	8. Page 957, line 20: after the period insert "This paragraph does not apply if
17	the spouse, child, sibling, or parent is in a class of individuals who are prohibited
18	under regulations adopted by a religious cemetery authority or affiliated religious
19	association from being buried in the cemetery in which the burial space is located.".

DRAFTER'S NOTE FROM THE LEGISLATIVE REFERENCE BUREAU

LRBb0770/1dn MDK:hmh:kjf

June 17, 2001

John Keckhaver:

This amendment combines CN1504 and CN9516. If either caucus request is eliminated from the final "in" list, the amendment must be revised.

Regarding CN9516, the instructions are little confusing because they do not correspond to how s. 157.10, stats., is renumbered and amended by the Joint Finance substitute amendment. Therefore, please review how this amendment treats s. 157.10, stats., as well as s. 157.635, stats., to make sure that the treatment is consistent with your intent.

Mark D. Kunkel Legislative Attorney Phone: (608) 266–0131

E-mail: mark.kunkel@legis.state.wi.us

Kunkel, Mark

From:

Keckhaver, John

Sent:

Monday, June 18, 2001 9:34 PM

To: Subject: Kunkel, Mark **RE: CN 9516**

Mark,

I would like it redrafted to include the words, "brother or sister" in the two places referenced.

Thanks. John

----Original Message----

From:

Kunkel, Mark

Sent:

Monday, June 18, 2001 9:17 PM

To:

Keckhaver, John

Cc: Subject: RE: CN 9516

Hanaman, Cathlene

John:

I don't think any change to LRBb0770/1 is necessary.

Regarding item 1 of CN9516 (which I assume is item 1 of Sen. Shibilski's motion), the substitute amendment allows a person with an interest in a cemetery lot to convey the interest to his or her spouse, child, sibling, or parent, without the consent of the cemetery authority. See p. 957, lines 18 to 20 of the subst. amendment. LRBb0770/1 does not affect this language, except to make it refer to a burial space, instead of a cemetery lot, and except to create an exception for burials prohibited by regulations of certain religious cemetery authorities.

Regarding item 2 of CN9516 (which I assume is item 2 of Sen. Shibilski's motion), current law does not require the consent of all interested parties to transfer an interest in a cemetery lot. Instead, current law prohibits certain people from being buried in a cemetery lot, without the consent of all interested parties. However, under current law. this prohibition does not apply to the human remains of a person who has an interest in the lot, or is the relative or husband or wife of a person with an interest. See page 957, lines 13 to 16 of the substitute amendment. "Relative" is not defined, but, under it's commonly understood meaning, it would include a brother or sister. LRBb0770/1 does not affect this prohibition, except to create an exception for burials prohibited by regulations of certain religious cemetery authorities.

Therefore, unless I misunderstand your intent, no changes to LRBb0770/1 are necessary.

Mark Kunkel

Legislative Attorney

Legislative Reference Bureau

(608) 266-0131 mark.kunkel@legis.state.wi.us

---Originai Message----

From:

Hanaman, Cathlene

Sent:

Monday, June 18, 2001 5:36 PM

To: Kunkel, Mark

Subject:

FW: CN 9516

-----Original Message-----

From:

Keckhaver, John

Sent:

Monday, June 18, 2001 4:46 PM To: Hanaman, Cathlene; Ammerman, Fred

Subject:

CN 9516

Cathlene,

I made an error when writing the drafting instructions for this one, it

was also to read, "brother or sister" in both numbered items 1 and 2 (along with SPOUSE, DAUGHTER, ETC.)

Thanks. John