

**2001 DRAFTING REQUEST**

**Senate Amendment (SA-SSA1-SB55)**

Received: 06/16/2001

Received By: malaigm

Wanted: Soon

Identical to LRB:

For: Senate Democratic Caucus 6-2257

By/Representing: Keckhaver

This file may be shown to any legislator: NO

Drafter: malaigm

May Contact:

Addl. Drafters: phurley  
mdsida  
isagerro  
jkreye  
mlief  
kahlepj  
grantpr

Subject: Correctional System - misc  
Econ. Development - bus. dev.  
Education - MPS  
Education - school boards  
Employ Priv - job training  
Higher Education - miscellaneous  
Higher Education - tech. college  
Higher Education - UW System  
Public Assistance - Wis works  
Tax - estate  
Transportation - driver licenses

Extra Copies:

Submit via email: NO

Requester's email:

**Pre Topic:**

SDC:.....Keckhaver - CN6543,

**Topic:**

Legislative council committee on labor shortage recommendations

**Instructions:**

See Attached

**Drafting History:**

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	malaigm 06/17/2001	gilfokm 06/18/2001		_____			
/1			jfrantze 06/19/2001	_____	gretskl 06/19/2001		
/2	malaigm 06/19/2001	gilfokm 06/19/2001	jfrantze 06/19/2001	_____	lrb_docadmin 06/19/2001		

FE Sent For:

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1/?	malaigm 06/17/2001	gilfokm 06/18/2001	<i>to 6/19</i>	<i>to 6/19</i>			
	<i>12-6/19 KMG</i>						

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/1			jfrantze 06/19/2001	_____	gretskl 06/19/2001		

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**Instructions:**

*Reviewed*  
*1-6/18*  
*KMG*

See Attached

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1?	malign	<i>KQ</i>	<i>7/6/19</i>	==			

FE Sent For:

<END>

Legislative Council Special Committee on Labor Shortage Recommendations

CN6543

Agency: Various

Description:

Include the legislative recommendations of the Legislative Council Special Committee on Labor Shortage as reflected in WLC 0150/1, relating to Special Labor-related Reports, Training and Education Tax Incentives, Training and Education Programs, Granting Rule Making Authority and Making an Appropriation, approved by the Legislative Council on May 15, 2001

Fiscal Effect:

(New Provision)

*Day forced attachment  
6/14/01*

CN6543  
-2-2<sup>nd</sup> year  
only

Table 1

Training and Education	Appropriated for Fiscal Year 01-02	Appropriated for Fiscal Year 02-03	Estimated Administrative Costs in Addition to the Appropriation
Advanced Journeyworker Credential Pilot Program	<del>\$160,000</del>	<del>\$120,000</del> 160,000	Covered by appropriation.
Workforce Diversity Grant Program	\$120,000	\$0	No estimate available.
Job Retention Skills Development Program	\$200,000 TANF Funds	\$0	Undetermined cost.
Nursing Degree Loan Program	\$0	\$450,000	No estimate available.
Preapprenticeship Basic Skills Training Grants	<del>\$300,000</del>	\$300,000	\$102,500
Employment Skills Advancement Program	N/A	N/A	No estimate available.
Occupational License Fee	N/A	N/A	No estimate available.
Apprenticeship Marketing Activities	<del>\$275,000</del>	\$275,000	Covered by appropriation.
Apprenticeship Tax Credit (Internet Posting)	\$10,000	\$10,000	N/A
<b>Total</b>	\$1,065,000	\$1,155,000	\$102,500

The figures in Table 1 are based on the appropriations in the draft and on fiscal estimates by the Department of Workforce Development.

Delete

~~1,145,000  
+ 100K TANF~~

2,340,000





State of Wisconsin  
2001 - 2002 LEGISLATURE

LRBb1096/1  
GM, PG, PK, ML, :.....

DDMSTI

JK, ISR, PH + MD

1  
K9

SDC:.....Keckhaver - CN6543, Legislative council committee on labor shortage recommendations

FOR 2001-03 BUDGET - NOT READY FOR INTRODUCTION

CAUCUS SENATE AMENDMENT

TO SENATE SUBSTITUTE AMENDMENT 1,

TO 2001 SENATE BILL 55

1 At the locations indicated, amend the substitute amendment as follows:

2 1. Page 30, line 10: after that line insert:

3 "SECTION 179g. 15.227 (14) of the statutes is created to read:

4 15.227 (14) APPRENTICESHIP MARKETING COUNCIL. There is created in the  
5 department of workforce development an apprenticeship marketing council  
6 appointed by the secretary of workforce development. The council shall consist of 4  
7 members appointed for 3-year terms who represent the interests of employees, 4  
8 members appointed for 3-year terms who represent the interests of employers, and  
9 2 employees of the department of workforce development to serve at the pleasure of  
10 the secretary."

YLPs: fix; \$ sched.

1 ✓ 2. Page 129, line 4: after that line insert:

2  
3 (IN SERVA) " (cm) Nursing degree loan program GPR A -0- \$450,000".

4 ✓ 3. Page 218, line 11: increase the dollar amount for fiscal year 2002-03 by  
5 \$160,000 for the purpose of increasing the authorized FTE positions for the  
6 department of workforce development by 1.0 GPR position for the implementation  
and development of the advanced Journeyman credential pilot program.

7 ✓ 4. Page 218, line 11: increase the dollar amount for fiscal year 2002-03 by  
8 \$300,000 for the purpose of funding preapprenticeship basic skills training grants.

9 ✓ 5. Page 218, line 11: increase the dollar amount for fiscal year 2002-03 by  
10 \$150,000 for the purpose of funding apprenticeship marketing activities.

11 ✓ 6. Page 218, line 11: increase the dollar amount for fiscal year 2002-03 by  
12 \$125,000 for the purpose of increasing the authorized FTE positions for the  
13 department of workforce development by 2.0 GPR positions for the marketing of  
14 apprenticeship training in this state.

15 ✓ 7. Page 219, line 2: after that line insert:

16 (Insert 17 2-17) " (d) Workplace diversity grant pro-  
17 gram GPR A \$120,000 -0-".

18 ✓ 8. Page 309, line 12: after that line insert:

19 "SECTION 481e. 20.235 (1) (cm) of the statutes is created to read:  
20 20.235 (1) (cm) Nursing degree loan program. The amounts in the schedule for  
21 the nursing degree loan program under s. 39.393."

✓ #. Page 371, line 10: delete that line.

✓ 9. Page 325, line 3: after that line insert:

"SECTION 583r. 20.292 (1) (kd) of the statutes is created to read:

20.292 (1) (kd) *Job retention skills development programs.* All moneys transferred from the appropriation account under s. 20.445 (3) (md) for job retention skills development programs under s. 38.34. No moncy's may be encumbered from this appropriation after June 30, 2003."

✓ 10. Page 369, line 2: after that line insert:

"SECTION 733e. 20.445 (1) (d) of the statutes is created to read:

20.445 (1) (d) ~~Work~~ <sup>place</sup> *diversity grant program.* The amounts in the schedule for workplace diversity grants under 2001 Wisconsin Act ... (this act), section 9158 (3). No moneys may be encumbered from this appropriation after June 30, 2002."

✓ 11. Page 374, line 5: after "(kh) and (kp)" insert "20.292 (1) (kd)."

✓ 12. Page 514, line 6: after that line insert:

"SECTION 1349t. 36.11 (1) (cg) of the statutes is created to read:

36.11 (1) (cg) The board shall ensure that each institution and college campus establishes a written policy regarding the use of classrooms and facilities by local organizations and businesses for employment-related training. The policy may condition access on payment of a reasonable fee, the availability of space, and the appropriateness of the training. The policy may limit access to activities that are consistent with the mission of the institution or college campus."

✓ 13. Page 520, line 17: after that line insert:

"SECTION 1371c. 38.14 (2) (e) of the statutes is created to read:

38.14 (2) (e) Each district board shall establish a written policy regarding the use of classrooms and facilities by local organizations and businesses for

1 employment-related training. The policy may condition access on payment of a  
 2 reasonable fee, the availability of space, and the appropriateness of the training. The  
 3 policy may limit access to activities that are consistent with the mission of the  
 4 technical college.”.

5 ✓ 14. Page 522, line 2: after that line insert:

6 “SECTION 1375s. 38.34 of the statutes is created to read:  
 7

8 **38.34 Job retention skills development programs.** (1) Each district  
 9 board shall make available, and shall offer at a frequency based upon demand in the  
 10 district, a job retention skills development program in order to assist employers to  
 11 retain new employees, build job skill levels of those employees, and assist those  
 12 employees in attaining higher wages and long-term careers. To the extent  
 13 practicable, the district board shall offer the program at employment sites. The  
 14 program shall emphasize job retention skills development for employees with gross  
 15 incomes at or below 200% of the poverty line, as defined in s. 49.001 (5), who are any  
 of the following:

16 (a) Current or former recipients of public assistance, including participants in  
 17 Wisconsin works employment positions under s. 49.147.

18 (b) Employees who are within the first 6 months of employment with their  
 19 employer.

20 (c) Entry-level employees.

21 (2) The program shall provide training in all of the following skills:

22 (a) Skills needed to achieve punctuality and consistency in attendance at  
 23 employment.

24 (b) Skills needed to effectively work in a team.

Fix  
to  
6  
Kens

*Wisconsin Works*

1 (c) Skills needed to effectively communicate with supervisors and coworkers.

2 (d) Skills needed to solve basic workplace-related personal and interpersonal  
3 problems.

4 (3) (a) The board shall supervise, and establish minimum requirements for, the  
5 program. Except as provided in sub. (2), the board shall determine the length and

6 content of the program after consultation with employers, district boards,  
7 agencies, <sup>as defined in s. 49.001(9),</sup> local units of government, and labor organizations.

8 (b) In consultation with employers, district boards, and the department of  
9 workforce development, the board shall develop standards for assessing the job  
10 retention skills, including the skills specified in sub. (2), of employees before and  
11 after their participation in the program.

12 (4) To the extent practicable, the district board shall assist employers in  
13 providing ongoing job retention skills development and reinforcement activities in  
14 the workplace. The district board may charge employers a fee for the program and  
15 services offered under this section.

16 (5) This section does not apply after December 31, 2004.”.

17 ✓ **15.** Page 523, line 9: after that line insert:

18 “SECTION 1380t. 39.393 of the statutes is created to read:

19 **39.393 Nursing degree loan program.** (1) The board shall establish a loan  
20 program to defray the cost of tuition, fees, and expenses for persons enrolled in any  
21 of the following:

22 (a) A program in this state that confers an associate degree in nursing.

23 (b) A program in this state that confers a bachelor’s degree in nursing.

1 (c) A program in this state that confers a 2nd degree that will make the person  
2 eligible to sit for examination under s. 441.04 or 441.10.

3 (d) A program in this state confers a diploma in nursing.

4 (2) (a) To the extent possible, the board shall make loans to persons who are  
5 likely to work in the nursing profession in this state upon completion of the program  
6 under sub. (1) and who demonstrate a financial need for the aid.

7 (b) In making loans under this section, the board shall give priority to persons  
8 who are minority group members, as defined in s. 560.036 (1) (f), who reside in urban *and*  
9 areas of this state that have unemployment rates higher than the state average.

10 (c) The board shall make loans under this section from the appropriation under  
11 s. 20.235 (1) (cm). The maximum amount of ~~loan~~ *that* ~~for a person during any fiscal year~~ *is*  
12 is \$3,000. The maximum ~~a person may receive under this section~~ *is* \$15,000. The  
13 board shall ensure that the terms of the loan do not require a loan recipient to repay  
14 the loan while the recipient is enrolled in a program under ~~in~~ sub. (1).

15 (3) After the recipient of a loan under sub. (1) has completed the program  
16 described in sub. (1), the board shall forgive 25% of the loan's principal and interest  
17 for the first fiscal year, 25% of the loan's principal and interest for the 2nd fiscal year,  
18 and 50% of the loan's principal and interest for the 3rd fiscal year that the recipient  
19 is licensed and employed full time in this state as a nurse. The board may forgive  
20 loans on a prorated basis for persons *who are* employed less than full time.

21 (4) The board shall promulgate rules to implement and administer this  
22 section."

23 ✓ 16. Page 597, line 3: after that line insert:

24 "SECTION 1660t. 49.1475 of the statutes is amended to read:

*At Page 595, line 24: delete that line.*

#. Page 601, line 6: x

#. Page 603, line 22: delete that line.

delete "(em)"  
and substitute "(em),".

1 **49.1475 Follow-up services.** Following any follow-up period required by the  
 2 contract entered into under s. 49.143, a Wisconsin works agency may provide case  
 3 management services for an individual who moves from a Wisconsin works  
 4 employment position to unsubsidized employment to help the individual retain the  
 5 unsubsidized employment. Case management services may include the provision of  
 6 employment skills training; English as a 2nd language classes, if the Wisconsin  
 7 works agency determines that the course will facilitate the individual's efforts to  
 8 retain employment; a course of study meeting the standards established under s.  
 9 115.29 (4) for the granting of a declaration of equivalency of high school graduation;  
 10 or other remedial education courses. A Wisconsin works agency shall coordinate case  
 11 management services with a program offered by a technical college under s. 38.34.  
 12 The Wisconsin works agency may provide case management services regardless of  
 13 the individual's income and asset levels."

14 ✓ 17. Page 607, line 14: after that line insert:

15 "SECTION 1714p. 49.175 (1) (zq) of the statutes is created to read:

16 49.175 (1) (zq) *Job retention skills development programs.* For the transfer of  
 17 moneys to the technical college system board for implementation costs for job  
 18 retention skills development programs under s. 38.34, \$200,000 in fiscal year  
 19 2001-02."

20 ✓ 18. Page 609, line 16: delete that line and substitute:

21 "SECTION 1719. 49.185 (2) of the statutes is renumbered 49.185 (2) (a) and  
 22 amended to read:

23 49.185 (2) (a) ~~A~~ Subject to par. (b), a person contracting with the department  
 24 under sub. (4) may make an employment skills advancement grant of up to \$500

Fix  
tokens

✓  
1 \$1,000 to an individual eligible under sub. (3) for tuition, books, transportation or  
2 other direct costs of training or education in a vocational training or education  
3 program.

4 **SECTION 1720.** 49.185 (3) (g) of the statutes is amended to read:

5 49.185 (3) (g) The income of the individual's family does not exceed ~~165%~~ 185%  
6 of the poverty line.

7 **SECTION 1721.** 49.185 (3) (i) of the statutes is amended to read:

8 49.185 (3) (i) The individual contributes, or obtains from other sources, an  
9 amount at least equal to 50% of the amount of the grant, for tuition, books,  
10 transportation or other direct costs of the training or education.

11 **SECTION 1722.** 49.185 (3) (j) of the statutes is renumbered 49.185 (2) (b) and  
12 amended to read:

13 49.185 (2) (b) The total amount of ~~the grant plus the amount of any grant that~~  
14 ~~that individual has previously received~~ all grants awarded to an individual under  
15 this section ~~does~~ may not exceed ~~\$500~~ \$1,000."

16 ✓ **19.** Page 728, line 20: after "(3s)" insert "(5d), (5r), and (5v)".

17 ✓ **20.** Page 735, line 20: after that line insert:

18 "SECTION 2148n. 71.07 (5d) of the statutes is created to read:

19 71.07 (5d) INDUSTRIAL, SERVICE, AND SKILLED TRADES APPRENTICESHIP CREDIT. (a)

20 In this subsection:

21 1. "Apprentice" means a person who participates in a 2-year to 5-year  
22 apprenticeship program, as determined and approved by the department, in which  
23 the person receives instruction leading to qualification as a skilled journeyman in  
24 any industrial manufacturing trade or private sector service occupation or receives



1 instruction in the construction trades leading to qualification as a skilled  
2 journeyman carpenter, including a floor coverer, millwright, or pile driver; laborer;  
3 ironworker; or painter, including a taper.

4 2. "Claimant" means a person who files a claim under this subsection and who  
5 is a trades trainer, as determined and approved by the department.

6 3. "Department" means the department of workforce development.

7 (b) Subject to the limitations provided in this subsection, for taxable years  
8 beginning after December 31, 2001, a claimant may claim as a credit against the  
9 taxes imposed under s. 71.02 an amount that is equal to 5% of the wages that the  
10 claimant paid to an apprentice in the taxable year, but not to exceed \$1,400, except  
11 that a claimant may claim as a credit against the taxes imposed under s. 71.02 an  
12 amount that is equal to 8% of the wages that the claimant paid to an apprentice in  
13 the taxable year in which the apprentice completes an apprenticeship program, but  
14 not to exceed \$3,000.

15 (d) This subsection does not apply to taxable years that begin after December  
16 31, 2004, if the number of employers training apprentices in department-approved  
17 programs does not increase by more than 40% from January 1, 2002, to December  
18 31, 2004, as determined by the department, except that a claimant who has claimed  
19 a credit for an apprentice's wages in any taxable year beginning before January 1,  
20 2005, may continue to claim a credit for the apprentice's wages in succeeding taxable  
21 years, until the apprentice completes the apprenticeship program. As soon as  
22 practicable after December 31, 2004, the department shall certify to the department  
23 of revenue the number of employers training apprentices in approved programs on  
24 January 1, 2002, and the number of employers training apprentices in approved  
25 programs on December 31, 2004.

LPS:  
There is  
no par.  
(c)

1 (e) The carry-over provisions of s. 71.28 (4) (e) and (f), as they apply to the credit  
2 under s. 71.28 (4), apply to the credit under this subsection.

3 (f) Partnerships, limited liability companies, and tax-option corporations may  
4 not claim the credit under this subsection, but the eligibility for, and the amount of,  
5 the credit are based on their payment of wages under par. (b). A partnership, limited  
6 liability company, or tax-option corporation shall compute the amount of credit that  
7 each of its partners, members, or shareholders may claim and shall provide that  
8 information to each of them. Partners, members of limited liability companies, and  
9 shareholders of tax-option corporations may claim the credit in proportion to their  
10 ownership interests.

11 (g) Section 71.28 (4) (g) and (h), as it applies to the credit under s. 71.28 (4),  
12 applies to the credit under this subsection.

13 SECTION 2148p. 71.07 (5r) of the statutes is created to read:

14 71.07 (5r) EDUCATION CREDIT. (a) In this subsection:

15 1. "Claimant" means a sole proprietor, a partner, a member of a limited liability  
16 company, or a shareholder of a tax-option corporation who files a claim under this  
17 subsection.

18 2. "Degree-granting program" means an educational program for which an  
19 associate, a bachelor's, or a graduate degree is awarded upon successful completion.

20 3. "Family member" has the meaning given in s. 157.061 (7).

21 4. "Managing employee" means an individual who wholly or partially exercises  
22 operational or managerial control over, or who directly or indirectly conducts, the  
23 operation of the claimant's business.

24 5. "Poverty line" has the meaning given ~~under~~ <sup>in</sup> s. 49.001 (5).

25 6. "Qualified postsecondary institution" means all of the following:

1 a. A University of Wisconsin System institution, a technical college system  
2 institution, or a regionally accredited 4-year nonprofit college or university having  
3 its regional headquarters and principal place of business in this state.

4 b. A school approved under s. 45.54, if the school has a physical presence, and  
5 the delivery of education occurs, in this state.

6 (b) Subject to the limitations provided in this subsection, for taxable years  
7 beginning after December 31, 2001, a claimant may claim as a credit against the tax  
8 imposed under s. 71.02 an amount equal to the following:

9 1. Fifty percent of the tuition that the claimant paid or incurred during the  
10 taxable year for an individual to participate in an education program of a qualified  
11 postsecondary institution, if the individual was enrolled in a degree-granting  
12 program.

13 2. Seventy-five percent of the tuition that the claimant paid or incurred during  
14 the taxable year for an individual to participate in an education program of a  
15 qualified postsecondary institution, if the individual was enrolled in a  
16 degree-granting program and if the individual's taxable income in the year prior to  
17 commencing participation in the education program in connection with which a  
18 credit is claimed is not more than 185% of the poverty line.

19 (c) A claimant may not claim the credit under par. (b) for any tuition amounts  
20 that the claimant excluded under s. 71.05 (6) (b) 28. or under section 127 of the  
21 Internal Revenue Code.

22 (d) A claimant may not claim the credit under par. (b) for any tuition amounts  
23 that the claimant paid or incurred for a family member of the claimant or for a family  
24 member of a managing employee unless all of the following apply:

1           1. The family member was employed an average of at least 20 hours a week as  
2 an employee of the claimant, or the claimant's business, during the one-year period  
3 prior to commencing participation in the education program in connection with  
4 which the claimant claims a credit under par. (b).

5           2. The family member is enrolled in a degree-granting program that is  
6 substantially related to the claimant's business.

7           3. The family member is making satisfactory progress towards completing the  
8 degree-granting program under subd. 2.

9           (e) The carry-over provisions of s. 71.28 (4) (e) and (f), as they apply to the credit  
10 under s. 71.28 (4), apply to the credit under this subsection.

11           (f) Partnerships, limited liability companies, and tax-option corporations may  
12 not claim the credit under this subsection, but the eligibility for, and the amount of,  
13 the credit are based on their payment of tuition under par. (b). A partnership, limited  
14 liability company, or tax-option corporation shall compute the amount of credit that  
15 each of its partners, members, or shareholders may claim and shall provide that  
16 information to each of them. Partners, members of limited liability companies, and  
17 shareholders of tax-option corporations may claim the credit in proportion to their  
18 ownership interest.

19           (g) Section 71.28 (4) (g) and (h), as it applies to the credit under s. 71.28 (4),  
20 applies to the credit under this subsection.

21           **SECTION 2148r.** 71.07 (5v) of the statutes is created to read:

22           71.07 (5v) PRODUCTIVITY ENHANCEMENT TRAINING CREDIT. (a) In this subsection,  
23 "productivity enhancement training expenses" has the meaning given in s. 560.157

24 (1).

1 (b) Subject to the limitations provided in this subsection, for taxable years  
2 beginning after December 31, 2001, any partner, member of a limited liability  
3 company, or ~~or~~ shareholder of a tax-option corporation may claim as a credit against  
4 taxes otherwise due under s. 71.02 an amount that is equal to 100% of the amount  
5 of the partner's, member's, or shareholder's productivity enhancement training  
6 expenses certified by the department of commerce under s. 560.157 in the taxable  
7 year for which the expenses are certified, but ~~the amount~~ not to exceed \$7,500.

8 (c) The carry-over provisions of section 71.28 (4) (e) and (f) <sup>(f)</sup> as they apply to the  
9 credit under s. 71.28 (4) <sup>(f)</sup> apply to the credit under this subsection.

10 (d) A partner, member of a limited liability company, or ~~or~~ shareholder of a  
11 tax-option corporation may not claim the credit under par. (b) for any productivity  
12 enhancement training expenses that the partner, member, or shareholder deducted  
13 from gross income for Wisconsin income tax or franchise tax purposes under section  
14 162 of the Internal Revenue Code.

15 (e) Partnerships, limited liability companies, and tax-option corporations may  
16 not claim the credit under this subsection, but the eligibility for, and the amount of,  
17 the credit are based on their productivity enhancement training expenses certified  
18 under s. 560.157. A partnership, limited liability company, or tax-option corporation  
19 shall compute the amount of credit that each of its partners, members, or  
20 shareholders may claim and shall provide that information to each of them.  
21 Partners, members of limited liability companies, and shareholders of tax-option  
22 corporations may claim the credit in proportion to their ownership interest.

23 (f) Section 71.28 (4) (g) and (h), as it applies to the credit under s. 71.28 (4),  
24 applies to the credit under this subsection.

1 (g) No credit may be claimed under this subsection for taxable years beginning  
2 after December 31, 2009. Credits claimed under this subsection for taxable years  
3 beginning before December 31, 2009, may be carried forward to taxable years  
4 beginning after December 31, 2009, as provided under s. 71.28 (4) (f)."

5 ✓ **21.** Page 737, line 24: after that line insert:

6 "SECTION 2150q. 71.08 (1) (intro.) of the statutes is amended to read:

7 71.08 (1) IMPOSITION. (intro.) If the tax imposed on a natural person, married  
8 couple filing jointly, trust or estate under s. 71.02, not considering the credits under  
9 ss. 71.07 (1), (2dd), (2de), (2di), (2dj), (2dL), (2dr), (2ds), (2dx), (2fd), (3m), (3s), (6) and  
10 (9e), 71.28 (1dd), (1de), (1di), (1dj), (1dL), (1ds), (1dx), (1fd), (2m) and, (3), and (5v),  
11 and 71.47 (1dd), (1de), (1di), (1dj), (1dL), (1ds), (1dx), (1fd), (2m) and, (3), and (5v) and  
12 subchs. VIII and IX and payments to other states under s. 71.07 (7), is less than the  
13 tax under this section, there is imposed on that natural person, married couple filing  
14 jointly, trust or estate, instead of the tax under s. 71.02, an alternative minimum tax  
15 computed as follows:

16 SECTION 2150r. 71.10 (4) (cd) of the statutes is created to read:

17 71.10 (4) (cd) ~~the~~ education credit under s. 71.07 (5r).

18 SECTION 2150s. 71.10 (4) (cp) of the statutes is created to read:

19 71.10 (4) (cp) ~~the~~ industrial, service, and skilled trades apprenticeship credit  
20 under s. 71.07 (5d).

21 ✓ **22.** Page 738, line 6: after that line insert:

22 "SECTION 2153c. 71.10 (4) (k) of the statutes is created to read:

23 71.10 (4) (k) Productivity enhancement training credit under s. 71.07 (5v)."

24 ✓ **23.** Page 741, line 22: delete "and (3s)" and substitute "(3s), (5r), and (5v)".

(5v),  
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1 ✓ **24.** Page 769, line 1: delete "and (3g) (1dx)" and substitute "(1dx), (3g), (5d),  
2 (5r), and (5v)".

3 ✓ **25.** Page 797, line 24: after that line insert:

4 "SECTION 2178e. 71.28 (1dx) (b) 1. of the statutes is amended to read:

5 71.28 (1dx) (b) 1. Fifty percent of the amount expended by the person for  
6 environmental remediation in a development zone.

SECTION 2178f. 71.28 (1dx) (b) 1m. of the statutes is created to read:

71.28 (1dx) (b) 1m. Fifty percent of the amount expended by a municipality, as  
9 defined in s. 292.01 (11), or an organization that is exempt from federal income  
10 taxation under section 501 (c) (3) of the Internal Revenue Code for environmental  
11 remediation in a development zone, if the municipality or organization has entered  
12 into an exclusive written agreement with the person claiming the credit that  
13 approves ~~of~~ of the person claiming the credit based on the expenditures of the  
14 municipality or organization. The department shall promulgate rules to implement  
15 this subdivision.

16 SECTION 2178g. 71.28 (1dx) (f) of the statutes is created to read:

17 71.28 (1dx) (f) *Transfer of credits.* Any person who is eligible to claim credit  
18 under par. (b) 1. may transfer the right to claim the credit under par. (b) 1. to any  
19 other person who is subject to taxation under this subchapter. The department shall  
20 promulgate rules to implement this paragraph."

21 ✓ **26.** Page 798, line 22: after that line insert:

22 "SECTION 2179h. 71.28 (5d) of the statutes is created to read:

23 71.28 (5d) INDUSTRIAL, SERVICE, AND SKILLED TRADES APPRENTICESHIP CREDIT. (a)

24 In this subsection:

Fix tokens  
8  
keep

1           1. “Apprentice” means a person who participates in a 2–year to 5–year  
2 apprenticeship program, as determined and approved by the department, in which  
3 the person receives instruction leading to qualification as a skilled journeyman in  
4 any industrial manufacturing trade or private sector service occupation or receives  
5 instruction in the construction trades leading to qualification as a skilled  
6 journeyman carpenter, including a floor coverer, millwright, or pile driver; laborer;  
7 ironworker; or painter, including a taper.

8           2. “Claimant” means a person who files a claim under this subsection and who  
9 is a trades trainer, as determined and approved by the department.

10           3. “Department” means the department of workforce development.

11           (b) Subject to the limitations provided in this subsection, for taxable years  
12 beginning after December 31, 2001, a claimant may claim as a credit against the  
13 taxes imposed under s. 71.23 an amount that is equal to 5% of the wages that the  
14 claimant paid to an apprentice in the taxable year, but not to exceed \$1,400, except  
15 that a claimant may claim as a credit against the taxes imposed under s. 71.23 an  
16 amount that is equal to 8% of the wages that the claimant paid to an apprentice in  
17 the taxable year in which the apprentice completes an apprenticeship program, but  
18 not to exceed \$3,000.

19           (d) This subsection does not apply to taxable years that begin after December  
20 31, 2004, if the number of employers training apprentices in department–approved  
21 programs does not increase by more than 40% from January 1, 2002, to December  
22 31, 2004, as determined by the department, except that a claimant who has claimed  
23 a credit for an apprentice’s wages in any taxable year beginning before January 1,  
24 2005, may continue to claim a credit for the apprentice’s wages in succeeding taxable  
25 years, until the apprentice completes the apprenticeship program. As soon as



1 practicable after December 31, 2004, the department shall certify to the department  
2 of revenue the number of employers training apprentices in approved programs on  
3 January 1, 2002, and the number of employers training apprentices in approved  
4 programs on December 31, 2004.

5 (e) The carry-over provisions of sub. (4) (e) and (f), as they apply to the credit  
6 under sub. (4), apply to the credit under this subsection.

7 (f) Partnerships, limited liability companies, and tax-option corporations may  
8 not claim the credit under this subsection, but the eligibility for, and the amount of,  
9 the credit are based on their payment of wages under par. (b). A partnership, limited  
10 liability company, or tax-option corporation shall compute the amount of credit that  
11 each of its partners, members, or shareholders may claim and shall provide that  
12 information to each of them. Partners, members of limited liability companies, and  
13 shareholders of tax-option corporations may claim the credit in proportion to their  
14 ownership interests.

15 (g) Subsection (4) (g) and (h), as it applies to the credit under sub. (4), applies  
16 to the credit under this subsection.

17 **SECTION 2179i.** 71.28 (5r) of the statutes is created to read:

18 **71.28 (5r) EDUCATION CREDIT.** (a) In this subsection:

- 19 1. "Claimant" means a corporation that files a claim under this subsection.
- 20 2. "Degree-granting program" means an education program for which an  
21 associate, a bachelor's, or a graduate degree is awarded upon successful completion.
- 22 3. "Family member" has the meaning given in s. 157.061 (7).
- 23 4. "Managing employee" means an individual who wholly or partially exercises  
24 operational or managerial control over, or who directly or indirectly conducts, the  
25 operation of the claimant's business.

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1 5. "Poverty line" has the meaning given ~~under~~ s. 49.001 (5).

2 6. "Qualified postsecondary institution" means all of the following:

3 a. A University of Wisconsin System institution, a technical college system  
4 institution, or a regionally accredited 4-year nonprofit college or university having  
5 its regional headquarters and principal place of business in this state.

6 b. A school approved under s. 45.54, if the school has a physical presence, and  
7 the delivery of education occurs, in this state.

8 (b) Subject to the limitations provided in this subsection, for taxable years  
9 beginning after December 31, 2001, a claimant may claim as a credit against the tax  
10 imposed under s. 71.23 an amount equal to the following:

11 1. Fifty percent of the tuition that the claimant paid or incurred during the  
12 taxable year for an individual to participate in an education program of a qualified  
13 postsecondary institution, if the individual was enrolled in a degree-granting  
14 program.

15 2. Seventy-five percent of the tuition that the claimant paid or incurred during  
16 the taxable year for an individual to participate in an education program of a  
17 qualified postsecondary institution, if the individual was enrolled in a  
18 degree-granting program and if the individual's taxable income in the year prior to  
19 commencing participation in the education program in connection with which a  
20 credit is claimed is not more than 185% of the poverty line.

21 (c) A claimant may not claim the credit under par. (b) for any tuition amounts  
22 that the claimant has excluded under section 127 of the Internal Revenue Code.

23 (d) A claimant may not claim the credit under par. (b) for any tuition amounts  
24 that the claimant paid or incurred for a family member of a managing employee  
25 unless all of the following apply:

1           1. The family member was employed an average of at least 20 hours a week as  
2 an employee of the claimant, or the claimant's business, during the one-year period  
3 prior to commencing participation in the education program in connection with  
4 which the claimant claims a credit under par. (b).

5           2. The family member is enrolled in a degree-granting program that is  
6 substantially related to the claimant's business.

7           3. The family member is making satisfactory progress towards completing the  
8 degree-granting program under subd. 2.

9           (e) The carry-over provisions of sub. (4) (e) and (f), as they apply to the credit  
10 under sub. (4), apply to the credit under this subsection.

11           (f) Partnerships, limited liability companies, and tax-option corporations may  
12 not claim the credit under this subsection, but the eligibility for, and the amount of,  
13 the credit are based on their payment of tuition under par. (b). A partnership, limited  
14 liability company, or tax-option corporation shall compute the amount of credit that  
15 each of its partners, members, or shareholders may claim and shall provide that  
16 information to each of them. Partners, members of limited liability companies, and  
17 shareholders of tax-option corporations may claim the credit in proportion to their  
18 ownership interest.

19           (g) Subsection (4) (g) and (h), as it applies to the credit under sub. (4), applies  
20 to the credit under this subsection.

21           SECTION ~~52179j~~<sup>e</sup>. 71.28 (5v) of the statutes is created to read:

22           71.28 (5v) PRODUCTIVITY ENHANCEMENT TRAINING CREDIT. (a) In this subsection,  
23 "productivity enhancement training expenses" has the meaning given in s. 560.157

24           (1).

1 (b) Subject to the limitations provided in this subsection, for taxable years  
2 beginning after December 31, 2000, any corporation may claim as a credit against  
3 taxes otherwise due under s. 71.23 an amount that is equal to 100% of the amount  
4 of the corporation's productivity enhancement training expenses certified by the  
5 department of commerce under s. 560.157 in the taxable year for which the expenses  
6 are certified, but ~~that~~ not to exceed \$7,500.

7 (c) The carry-over provisions of sub. (4) (e) and (f) as they apply to the credit  
8 under sub. (4) apply to the credit under this subsection.

9 (d) A corporation may not claim the credit under par. (b) for any productivity  
10 enhancement training expenses that the corporation deducted from gross income for  
11 Wisconsin income tax or franchise tax purposes under section 162 of the Internal  
12 Revenue Code.

13 (e) Partnerships, limited liability companies, and tax-option corporations may  
14 not claim the credit under this subsection, but the eligibility for, and the amount of,  
15 the credit are based on their productivity enhancement training expenses certified  
16 under s. 560.27. A partnership, limited liability company or tax-option corporation  
17 shall compute the amount of credit that each of its partners, members, or  
18 shareholders may claim and shall provide that information to each of them.  
19 Partners, members of limited liability companies, and shareholders of tax-option  
20 corporations may claim the credit in proportion to their ownership interest.

21 (f) Subsection (4) (g) and (h), as it applies to the credit under sub. (4), applies  
22 to the credit under this subsection.

23 (g) No credit may be claimed under this subsection for taxable years beginning  
24 after December 31, 2009. Credits claimed under this subsection for taxable years

1 beginning before December 31, 2009, may be carried forward to taxable years  
2 beginning after December 31, 2009, as provided under sub. (4) (f).

3 **SECTION 2179w.** 71.30 (3) (dg) of the statutes is created to read:

4 71.30 (3) (dg) ~~the~~ education credit under s. 71.28 (5r).

5 **SECTION 2179x.** 71.30 (3) (dm) of the statutes is created to read:

6 71.30 (3) (dm) ~~the~~ industrial, service, and skilled trades apprenticeship credit

7 under s. 71.28 (5d).

8 **27.** Page 799, line 2: after that line insert:

9 “**SECTION 2181e.** 71.30 (3) (g) of the statutes is created to read:

10 71.30 (3) (g) Productivity enhancement training credit under s. 71.28 (5v).”

11 **28.** Page 799, line 6: delete “and (3g)” and substitute “(3g), (5d), (5r), and (5v)”.

12 **29.** Page 821, line 17: after that line insert:

13 “**SECTION 2184p.** 71.45 (2) (a) 10. of the statutes is amended to read:

14 71.45 (2) (a) 10. By adding to federal taxable income the amount of credit  
15 computed under s. 71.47 (1dd) to (1dx), (5d), (5r), and (5v) and not passed through  
16 by a partnership, limited liability company or tax-option corporation that has added  
17 that amount to the partnership’s, limited liability company’s, or tax-option  
18 corporation’s income under s. 71.21 (4) or 71.34 (1) (g) and the amount of credit  
19 computed under s. 71.47 (1), (3), (4) and (5).”.

20 **30.** Page 831, line 18: after that line insert:

21 “**SECTION 2193e.** 71.47 (5d) of the statutes is created to read:

22 71.47 (5d) INDUSTRIAL, SERVICE, AND SKILLED TRADES APPRENTICESHIP CREDIT. (a)

23 In this subsection:

1           1. "Apprentice" means a person who participates in a 2-year to 5-year  
 2 apprenticeship program, as determined and approved by the department, in which  
 3 the person receives instruction leading to qualification as a skilled journeyman in  
 4 any industrial manufacturing trade or private sector service occupation or receives  
 5 instruction in the construction trades leading to qualification as a skilled  
 6 journeyman carpenter, including a floor coverer, millwright, or pile driver; laborer;  
 7 ironworker; or painter, including a taper.

8           2. "Claimant" means a person who files a claim under this subsection and who  
 9 is a trades trainer, as determined and approved by the department.

10          3. "Department" means the department of workforce development.

11           (b) Subject to the limitations provided in this subsection, for taxable years  
 12 beginning after December 31, 2001, a claimant may claim as a credit against the  
 13 taxes imposed under s. 71.43 an amount that is equal to 5% of the wages that the  
 14 claimant paid to an apprentice in the taxable year, but not to exceed \$1,400, except  
 15 that a claimant may claim as a credit against the taxes imposed under s. 71.43 an  
 16 amount that is equal to 8% of the wages that the claimant paid to an apprentice in  
 17 the taxable year in which the apprentice completes an apprenticeship program, but  
 18 not to exceed \$3,000.

19           (d) This subsection does not apply to taxable years that begin after December  
 20 31, 2004, if the number of employers training apprentices in department-approved  
 21 programs does not increase by more than 40% from January 1, 2002, to December  
 22 31, 2004, as determined by the department, except that a claimant who has claimed  
 23 a credit for an apprentice's wages in any taxable year beginning before January 1,  
 24 2005, may continue to claim a credit for the apprentice's wages in succeeding taxable  
 25 years, until the apprentice completes the apprenticeship program. As soon as

1 practicable after December 31, 2004, the department shall certify to the department  
2 of revenue the number of employers training apprentices in approved programs on  
3 January 1, 2002, and the number of employers training apprentices in approved  
4 programs on December 31, 2004.

5 (e) The carry-over provisions of s. 71.28 (4) (e) and (f), as they apply to the credit  
6 under s. 71.28 (4), apply to the credit under this subsection.

7 (f) Partnerships, limited liability companies, and tax-option corporations may  
8 not claim the credit under this subsection, but the eligibility for, and the amount of,  
9 the credit are based on their payment of wages under par. (b). A partnership, limited  
10 liability company, or tax-option corporation shall compute the amount of credit that  
11 each of its partners, members, or shareholders may claim and shall provide that  
12 information to each of them. Partners, members of limited liability companies, and  
13 shareholders of tax-option corporations may claim the credit in proportion to their  
14 ownership interests.

15 (g) Section 71.28 (4) (g) and (h), as it applies to the credit under s. 71.28 (4),  
16 applies to the credit under this subsection.

17 **SECTION 2193f.** 71.47 (5r) of the statutes is created to read:

18 71.47 (5r) EDUCATION CREDIT. (a) In this subsection:

19 1. "Claimant" means a corporation that files a claim under this subsection.

20 2. "Degree-granting program" means an educational program for which an  
21 associate, a bachelor's, or a graduate degree is awarded upon successful completion.

22 3. "Family member" has the meaning given in s. 157.061 (7).

23 4. "Managing employee" means an individual who wholly or partially exercises  
24 operational or managerial control over, or who directly or indirectly conducts, the  
25 operation of the claimant's business.

① 5. "Poverty line" has the meaning given <sup>WAW</sup> under s. 49.001 (5). ✓

2 6. "Qualified postsecondary institution" means all of the following:

3 a. A University of Wisconsin System institution, a technical college system  
4 institution, or a regionally accredited 4-year nonprofit college or university having  
5 its regional headquarters and principal place of business in this state.

6 b. A school approved under s. 45.54, if the school has a physical presence, and  
7 the delivery of education occurs, in this state.

8 (b) Subject to the limitations provided in this subsection, for taxable years  
9 beginning after December 31, 2001, a claimant may claim as a credit against the tax  
10 imposed under s. 71.43 an amount equal to the following:

11 1. Fifty percent of the tuition that the claimant paid or incurred during the  
12 taxable year for an individual to participate in an education program of a qualified  
13 postsecondary institution, if the individual was enrolled in a degree-granting  
14 program.

15 2. <sup>↓</sup>Seventy-five percent of the tuition that the claimant paid or incurred during  
16 the taxable year for an individual to participate in an education program of a  
17 qualified postsecondary institution, if the individual was enrolled in a  
18 degree-granting program and if the individual's taxable income in the year prior to  
19 commencing participation in the education program in connection with which a  
20 credit is claimed is not more than 185% of the poverty line.

21 (c) A claimant may not claim the credit under par. (b) for any tuition amounts  
22 that the claimant excluded under section 127 of the Internal Revenue Code.

23 (d) A claimant may not claim the credit under par. (b) for any tuition amounts  
24 that the claimant paid or incurred for a family member of a managing employee  
25 unless all of the following apply:



1           1. The family member was employed an average of at least 20 hours a week as  
2 an employee of the claimant, or the claimant's business, during the one-year period  
3 prior to commencing participation in the education program in connection with  
4 which the claimant claims a credit under par. (b).

5           2. The family member is enrolled in a degree-granting program that is  
6 substantially related to the claimant's business.

7           3. The family member is making satisfactory progress towards completing the  
8 degree-granting program under subd. 2.

9           (e) The carry-over provisions of s. 71.28 (4) (e) and (f), as they apply to the credit  
10 under s. 71.28 (4), apply to the credit under this subsection.

11           (f) Partnerships, limited liability companies, and tax-option corporations may  
12 not claim the credit under this subsection, but the eligibility for, and the amount of,  
13 the credit are based on their payment of tuition under par. (b). A partnership, limited  
14 liability company, or tax-option corporation shall compute the amount of credit that  
15 each of its partners, members, or shareholders may claim and shall provide that  
16 information to each of them. Partners, members of limited liability companies, and  
17 shareholders of tax-option corporations may claim the credit in proportion to their  
18 ownership interest.

19           (f) Section 71.28 (4) (g) and (h), as it applies to the credit under s. 71.28 (4),  
20 applies to the credit under this subsection.

21           **SECTION 2193g.** 71.47 (5v) of the statutes is created to read:

22           71.47 (5v) PRODUCTIVITY ENHANCEMENT TRAINING CREDIT. (a) In this subsection,  
23 "productivity enhancement training expenses" has the meaning given in s. 560.157

24 (1).

1 (b) Subject to the limitations provided in this subsection, for taxable years  
2 beginning after December 31, 2001, any corporation may claim as a credit against  
3 taxes otherwise due under s. 71.43 an amount that is equal to 100% of the amount  
4 of the corporation's productivity enhancement training expenses certified by the  
5 department of commerce under s. 560.157 in the taxable year for which the expenses  
6 are certified, but ~~that is~~ not to exceed \$7,500.

7 (c) The carry-over provisions of s. 71.28 (4) (e) and (f), as they apply to the credit  
8 under s. 71.28 (4), apply to the credit under this subsection.

9 (d) A corporation may not claim the credit under par. (b) for any productivity  
10 enhancement training expenses that the corporation deducted from gross income for  
11 Wisconsin income tax or franchise tax purposes under section 162 of the Internal  
12 Revenue Code.

13 (e) Partnerships, limited liability companies, and tax-option corporations may  
14 not claim the credit under this subsection, but the eligibility for, and the amount of,  
15 the credit are based on their productivity enhancement training expenses certified  
16 under s. 560.157. A partnership, limited liability company, or tax-option corporation  
17 shall compute the amount of credit that each of its partners, members, or  
18 shareholders may claim and shall provide that information to each of them.  
19 Partners, members of limited liability companies, and shareholders of tax-option  
20 corporations may claim the credit in proportion to their ownership interest.

21 (f) Subsection (4) (g) and (h), as it applies to the credit under s. 71.28 (4), applies  
22 to the credit under this subsection.

23 (g) No credit may be claimed under this subsection for taxable years beginning  
24 after December 31, 2009. Credits claimed under this subsection for taxable years

1 beginning before December 31, 2009, may be carried forward to taxable years  
2 beginning after December 31, 2009 as provided under s. 71.28 (4) (f).

3 SECTION 2193w. 71.49 (1) (dg) of the statutes is created to read:

4 71.49 (1) (dg) ~~the~~ education credit under s. 71.47 (5r).

5 SECTION 2193x. 71.49 (1) (dm) of the statutes is created to read:

6 71.49 (1) (dm) ~~the~~ industrial, service, and skilled trades apprenticeship credit  
7 under s. 71.47 (5d).

8 ✓ 31. Page 831, line 23: after that line insert:

9 "SECTION 2195c. 71.49 (1) (g) of the statutes is created to read:

10 71.49 (1) (g) Productivity enhancement training credit under s. 71.47 (5v)."

11 ✓ 32. Page 849, line 13: delete "and (3g), and (3s)" and substitute "(3g), (3s), (5d),  
12 (5r), (5v)". and

13 ✓ 33. Page 908, line 22: after that line insert:

14 "SECTION 2560s. 106.01 (11m) of the statutes is created to read:

15 106.01 (11m) The department may provide an advanced ~~journeyworker~~ journeyman  
16 credential pilot program in up to 3 trades, crafts, or businesses to recognize advanced  
17 training and postapprenticeship achievements. In selecting the trades, crafts, or  
18 businesses to be included in the program, the department shall seek to maximize  
19 participation in the program of persons who are minority group members, as defined  
20 in s. 560.036 (1) (f). By July 1, 2004, the department shall submit to the legislature  
21 under s. 13.172 (2) an evaluation of the effectiveness of the program established  
22 under this subsection.

23 SECTION 2560t. 106.01 (12) of the statutes is created to read:

1           106.01 (12) From the appropriations under s. 20.445 (1) (a) and (g), the  
 2 department shall allocate \$150,000 in each fiscal year, beginning in fiscal year  
 3 2002-03 for apprenticeship marketing activities, including the development and  
 4 distribution of promotional materials directed at encouraging employers to hire  
 5 apprentices, educating high school career counselors on careers available in the  
 6 skilled trades, encouraging the youth of this state to consider a career in the skilled  
 7 trades, and otherwise promoting the availability and benefits of careers in the skilled  
 8 trades. The department shall solicit contributions from private sources to assist in  
 9 the provision of those promotional materials and shall credit any contributions  
 10 received to the appropriation account under s. 20.445 (1) (g). The department shall  
 11 seek the advice of and consult with the apprenticeship marketing council regarding  
 12 the administration of the apprenticeship marketing activities provided under this  
 13 subsection.

14           **SECTION 2560u.** 106.01 (13) of the statutes is created to read:

15           106.01 (13) (a) In this subsection, "industrial, service, or skilled trades  
 16 apprenticeship program" means a 2-year to 5-year apprenticeship program, as  
 17 determined and approved by the department, in which an apprentice receives  
 18 instruction leading to qualification as a skilled journeyman in any industrial  
 19 manufacturing trade or private sector service occupation or receives instruction in  
 20 the construction trades leading to qualification as a skilled journeyman carpenter,  
 21 including a floor coverer, millwright, or pile driver; laborer; ironworker; or painter,  
 22 including a taper.

23           (b) From the appropriation under s. 20.445 (1) (a), the department shall  
 24 allocate \$300,000 in each fiscal year, beginning in fiscal year 2002-03, to contract with  
 25 an organization to provide preapprenticeship basic skills training grants of up to

1 \$500 to persons who are eligible under this paragraph to receive those grants. A  
2 person is eligible to receive a grant under this paragraph if the person's family  
3 income does not exceed 165% of the poverty line for the continental United States,  
4 as revised annually by the federal department of health and human services under  
5 42 USC 9902<sup>✓✓</sup> (2), and if the person has previously failed a test for placement in an  
6 industrial, service, or skilled trades apprenticeship program, but wishes to  
7 participate in such a program. A person who receives a grant under this paragraph  
8 may use the grant moneys received to pay for the costs of tuition, fees, books,  
9 supplies, and materials, and for any other direct training costs, required to attend  
10 a preapprenticeship basic skills training program provided by an organization, a  
11 technical college, or a school approved by the educational approval board under s.  
12 45.54.”

13 ✓**34.** Page 911, line 20: after that line insert:

14 “SECTION 2571p. 106.175 of the statutes is created to read:

15 **106.175 Labor day report.** By September 1, 2001<sup>✓</sup> and annually thereafter,  
16 the department shall prepare and submit to the appropriate standing committees of  
17 the legislature under s. 13. 172 (3) a report on the labor supply in this state. The  
18 report shall describe any critical labor shortage areas identified by the department  
19 by occupation, region, gender, and race and shall recommend potential solutions to  
20 those critical labor shortages. The department shall also provide the report to the  
21 local workforce development boards established under 29 USC 2832 throughout the  
22 state and to the other appropriate organizations as determined by the department.

23 SECTION 2571q. 106.18 of the statutes is created to read:

1           **106.18 Job skills training reports.** The department shall collect  
2 information concerning the availability of basic job skills training programs in the  
3 state and periodically prepare reports identifying those programs for distribution to  
4 local workforce development boards established under 29 USC 2832, job centers, and  
5 other appropriate organizations as determined by the department. To the extent  
6 practicable, the reports shall identify available training programs by region of the  
7 state.”.

8           ✓**35.** Page 917, line 22: after that line insert:

9           “**SECTION 2679f.** 118.115 (2) of the statutes is created to read:

10           118.115 (2) Each school board shall establish a written policy regarding the use  
11 of classrooms and facilities by local organizations and businesses for  
12 employment-related training. The policy may condition access on payment of a  
13 reasonable fee, the availability of space, and the appropriateness of the training. The  
14 policy may limit access to activities that are consistent with the mission of the school  
15 district.”.

16           ✓**36.** Page 923, line 7: after that line insert:

17           “**SECTION 2745q.** 119.04 (1) of the statutes is amended to read:

18           119.04 (1) Subchapters IV, V and VII of ch. 115, ch. 121 and ss. 66.0235 (3) (c),  
19 115.01 (1) and (2), 115.28, 115.31, 115.33, 115.34, 115.343, 115.345, 115.361, 115.38  
20 (2), 115.45, 118.001 to 118.04, 118.045, 118.06, 118.07, 118.10, 118.115, 118.12,  
21 118.125 to 118.14, 118.145 (4), 118.15, 118.153, 118.16, 118.162, 118.163, 118.164,  
22 118.18, 118.19, 118.20, 118.24 (1), (2) (c) to (f), (6) and (8), 118.245, 118.255, 118.258,  
23 118.291, 118.30 to 118.43, 118.51, 118.52, 118.55, 120.12 (5) and (15) to (26), 120.125,

1 120.13 (1), (2) (b) to (g), (3), (14), ~~(17) to (18)~~, (19), (26), (34), (35) and (37), 120.14 and  
2 120.25 are applicable to a 1st class city school district and board.”

3 ✓ **37.** Page 924, line 22: after that line insert:

4 “SECTION 2758f. 119.70 (5) of the statutes is amended to read:

5 119.70 (5) Nothing in this section prohibits the board from granting the use of  
6 school property to religious organizations under s. ~~120.13 (17)~~ 118.115.

7 SECTION 2760m. 120.13 (17) (title) of the statutes is renumbered 118.115 (title).

8 SECTION 2760n. 120.13 (17) ~~of the statutes is renumbered 118.115 (1) and~~  
9 amended to read:

10 118.115 (1) The school board may grant the temporary use of school grounds,  
11 buildings, facilities or equipment, upon such conditions, including fees not to exceed  
12 actual costs, as determined by the school board, to any responsible person for any  
13 lawful nonschool purpose if such use does not interfere with use for school purposes  
14 or school-related functions. Fees received under this subsection shall be paid into  
15 the school district treasury and accounted for as prescribed under s. 115.28 (13). The  
16 user shall be primarily liable, and the school board secondarily liable, for any damage  
17 to property and for any expense incurred in consequence of any use of school grounds,  
18 buildings, facilities or equipment under this subsection.

19 ✓ **38.** Page 1104, line 13: after that line insert:

20 “SECTION 3409d. 343.10 (1) (a) of the statutes is amended to read:

21 343.10 (1) (a) If a person’s license or operating privilege is revoked or  
22 suspended under this chapter or s. 767.303 or 961.50, or if the person’s operating  
23 privilege was suspended for failing to pay a forfeiture imposed for violating an  
24 ordinance unrelated to the person’s operation of a motor vehicle under s. 345.47 (1)

1 (b), 800.09 (1) (c), 800.095 (4) (b) 4., 938.17 (2) (d), 938.34 (8), or 938.343 (2), and if  
 2 the person is engaged in an occupation, including homemaking or full-time or  
 3 part-time study, or a trade making it essential that he or she operate a motor vehicle,  
 4 the person, after payment of the fee provided in sub. (6), may file an application with  
 5 the department setting forth in detail the need for operating a motor vehicle. No  
 6 person may file more than one application with respect to each revocation or  
 7 suspension of the person's license or operating privilege under this chapter or s.  
 8 767.303 or 961.50, except that this limitation does not apply to an application to  
 9 amend an occupational license restriction.”.

10 ✓ **39.** Page 1106, line 2: after that line insert:

11 “SECTION 3409j. 343.10 (6) of the statutes is renumbered 343.10 (6) (a) and  
 12 amended to read:

13 343.10 (6) ~~THE~~ (a) No Except as provided in par. (b), no person may file an  
 14 application for an occupational license under sub. (1) unless he or she first pays a fee  
 15 of \$40 to the department.

16 SECTION 3409k. 343.10 (6) (b) of the statutes is created to read:

17 343.10 (6) (b) A person whose operating privilege was suspended solely for  
 18 failing to pay a forfeiture imposed for violating an ordinance unrelated to the person's  
 19 operation of a motor vehicle under s. 345.47 (1) (b), 800.09 (1) (c), 800.095 (4) (b) 4.,  
 20 938.17 (2) (d), 938.34 (8), or 938.343 (2) may not file an application for an  
 21 occupational license under sub. (1) unless he or she first pays a fee of \$10 to the  
 22 department.”.

23 ✓ **40.** Page 1162, line 10: after that line insert:

24 “SECTION 3649h. 560.157 of the statutes is created to read:



**560.157 Productivity enhancement training expense certification. (1)**

DEFINITION. In this section, "productivity enhancement training expenses" means expenses incurred by a business in providing training designed to increase the productivity of the business's employees and to promote or create jobs that require high degrees of skill to perform and that pay high wages. "Productivity enhancement training expenses" includes up to \$2,000 in expenses incurred for needs assessment and consultation under sub. (4) (b).

(2) PROGRAM. The department shall develop, implement, and administer a productivity enhancement training expense certification program to assist businesses in providing training to their employees that is designed to improve the employees' productivity and to promote, and provide workers for, jobs within the businesses that require high degrees of skill to perform and that pay high wages.

(3) CERTIFICATION. The department shall certify the productivity enhancement training expenses of a business for the tax credit under s. 71.07 (5v), 71.28 (5v), or 71.47 (5v), if the business meets the eligibility requirements under sub. (4).

(4) ELIGIBILITY. A business is eligible to have its productivity enhancement training expenses certified if all of the following apply:

(a) The business submits to the department a productivity enhancement training plan that the department finds does all of the following:

1. Provides for training of the business's employees that will increase the employees' productivity to achieve specific goals established as a result of the assessment and consultation under par. (b).

2. Provides for training of the business's employees that will result in the employees holding jobs within the business that require higher degrees of skill and

1 that pay higher wages than their current jobs, as determined by the assessment and  
2 consultation under par. (b).

3 (b) Prior to providing any productivity enhancement training, the business  
4 receives needs assessment and consultation from an entity that is experienced in  
5 providing productivity assessment or business planning and that is approved by the  
6 department.

7 (c) Through the needs assessment and consultation under par. (b), the business  
8 and the entity agree on a training plan that is appropriate for the purposes specified  
9 under par. (a).

10 (d) The business submits to the department an accounting of the productivity  
11 enhancement training expenses incurred by the business under the plan under par.  
12 (a) and the department determines that the expenses were incurred under the plan.

13 (5) REPORTING. (a) Each business (certified) that has its productivity  
14 enhancement training expenses under this section and that claims the tax credit  
15 under s. 71.07 (5v), 71.28 (5v), or 71.47 (5v), shall report to the department, no later  
16 March 1 of the year after <sup>the business</sup> it received the certification, on the results of its productivity  
17 enhancement training and on its success in meeting the goals established in its  
18 productivity enhancement training plan. The report shall be in the form prescribed  
19 by the department.

20 (b) Annually, the department shall estimate the amount of foregone state  
21 revenue because of the tax credits claimed by persons certified under this section.

22 (c) Annually by December 1, the department shall report to the legislature  
23 under s. 13.172 (2) on the effectiveness of the productivity enhancement training  
24 certification program and the tax credits under ss. 71.07 (5v), 71.28 (5v), and 71.47  
25 (5v) in meeting the purposes of the program as specified in sub. (2).

1 (6) APPLICATION. The department shall, by rule, develop application procedures  
2 for productivity enhancement training certification. The application for certification  
3 shall show that the applicant satisfies the requirements under sub. (4) and commits  
4 to reporting under sub. (5) (a).

5 (7) NOTIFICATION. The department shall notify the department of revenue of all  
6 businesses <sup>that are</sup> entitled to claim tax credits under ss. 71.07 (5v), 71.28 (5v), and 71.47  
7 (5v).

8 (8) TRANSFERABILITY. The tax credits for which a business may have its  
9 productivity enhancement training expenses certified under this section are not  
10 transferable to another business or person.

11 (9) SUNSET. No business may be certified under this section after December 31,  
12 2009, or for tax credits for any tax year beginning after December 31, 2009.”.

13 ✓ 41. Page 1175, line 24: after that line insert:

14 “SECTION 3708n. 560.797 (4) (f) of the statutes is amended to read:

15 560.797 (4) (f) The tax benefits for which a person is certified as eligible under  
16 this subsection are not transferable to another person, business, or location, except  
17 as provided in s. 71.28 (1dx) (f) or to the extent permitted under section 383 of the  
18 internal revenue code.”.

19 ✓ 42. Page 1332, line 3: after that line insert:

20 “(7z) REPORT ON TREATMENT PROGRAMS FOR PRISONERS. By March 15, 2002, the  
21 department of corrections shall study and report on the availability and effectiveness  
22 of programs that provide prisoners with treatment for drug and alcohol abuse,  
23 instruction in basic skills such as reading and math, and training in job skills. The  
24 report shall include an analysis of the racial composition of the enrollment in such

1 programs compared to the racial composition of the prison population as a whole.  
2 The report shall also include recommendations for establishing new programs that  
3 would better prepare prisoners to enter the workforce and suggestions about how  
4 current programs could be improved. The report shall be submitted to the  
5 appropriate standing committees of the legislature in the manner provided under  
6 section 13.172 (3) of the statutes, to the joint committee on finance, and to the  
7 governor.”

8 **43.** Page 1338, line 2: after that line insert:

9 “(1z) REPORT ON STUDENT LOAN FORGIVENESS TO ATTRACT WORKERS. By January  
10 1, 2002, the higher educational aids board shall study and report to the legislature  
11 and to the appropriate standing committees of the legislature, in the manner  
12 provided under <sup>section</sup> 13.172 (2) and (3) of the statutes, and to the governor on the cost,  
13 desirability, and effectiveness of creating a general program of student loan  
14 forgiveness for attracting workers to and retaining workers in this state. The report  
15 shall include legislative recommendations.”

16 **44.** Page 1354, line 8: after that line insert:

17 “(4z) REPORT ON TAX INCENTIVES. The department of revenue, in cooperation  
18 with the department of workforce development, shall by January 1, 2002, study and  
19 report on existing incentives in the income tax code in the form of credits and  
20 deductions available to employers for providing training to employees, for offering  
21 transportation and child care benefits to employees, for locating places of  
22 employment in areas of high unemployment and for employing ex-felons, recipients  
23 of public assistance, and minorities. The report shall include an analysis of the costs  
24 and effects of such credits and deductions, an analysis of such benefits offered by

1 other states, and recommendations for improvements to the state's tax laws designed  
 2 to help attract, develop, and retain a highly skilled, highly trained workforce while  
 3 maintaining a sound, stable tax base. In developing recommendations, the  
 4 department of revenue shall consult with groups representing the interests of  
 5 employers, employees, taxpayers, and any other groups that the department of  
 6 revenue considers appropriate. The report shall be submitted to the appropriate  
 7 standing committees of the legislature, the joint committee on finance, and the  
 8 governor."

9 **45.** Page 1375, line 17: after that line insert:

10 "(11.) EMPLOYMENT SKILLS ADVANCEMENT REPORT. The department of workforce  
 11 development shall, by January 1, 2002, study and report on ways to encourage  
 12 employers to contribute qualifying amounts under section 49.185 (3) (i) of the  
 13 statutes, as affected by this act, to individuals <sup>who are</sup> eligible to receive an employment  
 14 skills advancement grant under section 49.185 of the statutes, as affected by this act.  
 15 The report shall include a consideration of the desirability and effectiveness of  
 16 offering tax incentives to employers to do so. The report shall be submitted to the  
 17 joint committee on finance and the governor.

18 ~~(12.)~~ <sup>11VW</sup> APPRENTICESHIP MARKETING COUNCIL; INITIAL TERMS. Notwithstanding the  
 19 length of terms specified for the members of the apprenticeship marketing council  
 20 under section 15.227 (14) of the statutes, as created by this act, representing the  
 21 interests of employees and the members of that council representing the interests of  
 22 employers, the initial members of that council representing the interests of  
 23 employees and the initial members of that council representing the interests of  
 24 employers shall be appointed for the following terms:

8518-9138  
 V V

1 (a) One member representing employees and one member representing  
2 employers, for terms expiring on July 1, 2001.

3 (b) One member representing employees and one member representing  
4 employers, for terms expiring on July 1, 2002.

5 (c) Two members representing employees and ~~two~~ <sup>2</sup> members representing  
6 employers, for terms expiring on July 1, 2003.

7 ~~(132)~~ <sup>11VX</sup> WORKPLACE DIVERSITY GRANT PROGRAM. (a) The department of workforce  
8 development shall administer a grant program under which local, nonprofit  
9 organizations that offer diversity training, basic employment skills development, or  
10 instruction in English as a ~~second~~ <sup>2nd</sup> language to employees and persons seeking  
11 employment may receive grants for the operation of those activities.

12 (b) A local, nonprofit organization is qualified for a grant under this subsection  
13 if any of the following ~~apply~~ <sup>apply</sup>:

14 1. The governing body of the local, nonprofit organization is comprised of  
15 representatives of private sector employers and local governmental units or  
16 agencies, and the local, nonprofit organization assists local employees in meeting  
17 their workforce needs.

18 2. The local, nonprofit organization assists persons who have been convicted  
19 of a crime, whether employed or not, in strengthening or developing their  
20 employment skills and in making or easing their transition from incarceration to  
21 work.

22 3. The local, nonprofit organization assists ~~of~~ any of the following persons,  
23 whether employed or not, in preparing for or gaining entry into the skilled trades:

24 a. Persons who are eligible for benefits under the Wisconsin works program  
25 under sections 49.141 to 49.161 of the statutes, as affected by this act.

1 b. Persons who are military veterans.

2 c. Persons who have been convicted of a crime.

3 d. Persons who are eligible for food stamps under section 49.124, 1999 stats. *e*

4 e. Persons who are minority group members, as defined in section 560.036 (1)  
5 (f) of the statutes.

6 (c) To the extent practicable, the department of workforce development shall  
7 ensure that the grants under this subsection are awarded to local, nonprofit  
8 organizations from different geographic regions of the state.

9 (d) To qualify for a grant under this subsection, a local, nonprofit organization  
10 must apply to the department by December 1, 2001. The application shall describe  
11 how the organization qualifies for a grant under paragraphs (a) and (b) and how the  
12 organization will use *the* grant.

13 (e) The department of workforce development shall promulgate emergency  
14 rules under section *227.24* of the statutes to establish criteria to be used in  
15 determining which qualified local, nonprofit organizations are eligible for grants  
16 under this subsection. Notwithstanding section 227.24 (1) (a) and (3) of the statutes,  
17 the department of workforce development is not required to provide evidence that  
18 promulgating an emergency rule under this paragraph is necessary for *the* preservation  
19 of ~~all~~ public peace, health, safety, or welfare, and is not required to provide a finding  
20 of emergency for a rule promulgated under this paragraph.

21 (f) The department of workforce development may not expend more than  
22 \$30,000 as grants under this subsection for any given local, nonprofit organization.

23 (g) By January 1, 2002, the department of workforce development shall make  
24 the grants under this subsection from the appropriation under section 20.445 (1) (d)  
25 of the statutes, as created by this act.

1 (h) By September 1, 2002, the department of workforce development shall  
2 report on the grant program under this subsection, including the uses that the grant  
3 recipients made of the grants and a recommendation on whether the grant program  
4 should be funded in the next biennium and, if so, a recommendation of an  
5 appropriate funding level and any changes that should be made to the program. The  
6 report shall be submitted to the ~~the~~ appropriate standing committees of the  
7 legislature in the manner provided under section 13.172 (3) of the statutes, to the  
8 joint committee on finance, and to the governor.”

9 ✓46. Page 1393, line 19: after that line insert:

10 “(3z) JOB RETENTION SKILLS DEVELOPMENT PROGRAMS. There is transferred from  
11 the appropriation to the department of workforce development under section 20.445  
12 (3) (md) of the statutes, as affected by ~~this act~~ the acts of 2001  
13 ~~system~~ college board under section 20.292 (1) (kd) of the statutes, as created by this  
14 act, \$200,000 in fiscal year 2001-02.”

15 ✓47. Page 1408, line 9: after that line insert:

16 (30z) TRANSFER OF ENVIRONMENTAL REMEDIATION TAX CREDITS. The treatment  
17 of section 71.28 (1dx) (b) 1. and 1m. and (f) of the statutes first applies to taxable years  
18 beginning on January 1, 2001.”

19 (END)



2001-2002 DRAFTING INSERT  
FROM THE  
LEGISLATIVE REFERENCE BUREAU

LRBb1096/?insJK  
JK:.....

INSERT A

1           1. Page 149, line 11: after that line insert:

2           “(kd) Job retention skills development

3           programs *le*

PR-S C

-0-

-0-”  
↑

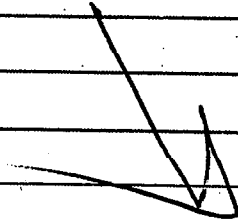
Insert 2-17 ✓

✓ #. Page 222, line 15: after that line insert:

"(em) Employment skills

advancement program GPR A 50,000 50,000

~~(end of insert)~~



\$ School

AMENDMENTS

2-17 cont  
LRB

\$\$\$ INCREASE/DECREASE

In the component bar, for a "regular" amendment item:

For the item text, execute: ..... create -> item: -> m: -> \$inc-dec

✓ #. Page 223, line 14 : in(de)crease the dollar amount for fiscal year 2001-02 by \$ 50,000 and in(de)crease the dollar amount for fiscal year 2002-03 by \$ 50,000 [to ...crease funding for the [purpose] [purposes] for which the appropriation is made] to increase funding for the employment skills advancement program

#. Page ...., line .... : in(de)crease the dollar amount for fiscal year 2001-02 by \$ ..... and in(de)crease the dollar amount for fiscal year 2002-03 by \$ ..... [to ...crease funding for the [purpose] [purposes] for which the appropriation is made] [to ...crease funding for ..... ]\*

In the component bar, for a "frozen" amendment item (used in amendments to amendments):

For the item text, execute: ..... create -> item: -> afterline [or the applicable item]

For the "frozen" item text, execute: create -> item: -> frz: -> m: -> \$inc-dec

#. Page ...., line .... :  
.... Page ...., line .... : in(de)crease the dollar amount for fiscal year 2001-02 by \$ ..... and in(de)crease the dollar amount for fiscal year 2002-03 by \$ ..... [to ...crease funding for the [purpose] [purposes] for which the appropriation is made] [to ...crease funding for ..... ]\*

\* Use the 2nd alternative if the purpose of the increase or decrease is more limited than the purpose or purposes of the appropriation as currently shown in the text of ch. 20, stats.

(credit insert)

NOTE

6/09/61

→

:KMG:

John:

The Legislative Council Special Committee on Labor

Shortage recommended certain changes to s. 49.185

relating to the employment skills advancement program.

The JCF, however, repealed that program. Accordingly,

to give effect to the special committee's recommendations,

this amendment restores the employment skills

advancement program, which <sup>res.</sup> restoration adds \$100,000

in each fiscal year.

GMM  
GMM

**DRAFTER'S NOTE**  
**FROM THE**  
**LEGISLATIVE REFERENCE BUREAU**

LRBb1096/1dn  
GMM:kg:jf

June 19, 2001

John:

The Legislative Council Special Committee on Labor Shortage recommended certain changes to s. 49.185 relating to the employment skills advancement program. The JCF, however, repealed that program. Accordingly, to give effect to the special committee's recommendations, this amendment restores the employment skills advancement program, which restoration adds \$100,000 in each fiscal year.

Gordon M. Malaise  
Senior Legislative Attorney  
Phone: (608) 266-9738  
E-mail: [gordon.malaise@legis.state.wi.us](mailto:gordon.malaise@legis.state.wi.us)

## Malaise, Gordon

---

**From:** Burnett, Douglas  
**Sent:** Tuesday, June 19, 2001 11:09 AM  
**To:** Keckhaver, John; Hanaman, Cathlene; Weix, Branda; Malaise, Gordon  
**Subject:** FW: LRB Draft: 01b1096/1 Legislative council committee on labor shortage recommendations

Per the drafting instructions, all of the Tax Credits should be deleted from this amendment; They are located at:

Section 2148n  
2148p  
2148r  
2150q  
2150r  
2150s  
2153c  
2178e  
2178f  
2178g  
2179h  
2179i  
2179j  
2179w  
2179x  
2181e  
2184p  
2193e  
2193f  
2193g  
2193w  
2193x  
2195c  
3649h  
3708n

-----Original Message-----

**From:** Frantzen, Jean  
**Sent:** Tuesday, June 19, 2001 10:49 AM  
**To:** Burnett, Douglas  
**Cc:** Weix, Branda; Hanaman, Cathlene; Haugen, Caroline  
**Subject:** LRB Draft: 01b1096/1 Legislative council committee on labor shortage recommendations

Following is the PDF version of draft 01b1096/1.



01b1096/1



01b1096/1dn

6/19/01

Victoria Carreon LFB

Employment Skills Advancement Program

= OUT

Ron Shanerich LFB

Workplace diversity grants

= move back to 2nd year

## Malaise, Gordon

---

**From:** Carreon, Victoria  
**Sent:** Tuesday, June 19, 2001 11:53 AM  
**To:** Malaise, Gordon  
**Subject:** Comments on Draft 1096/1

**Importance:** High

### Comments on Draft 1096/1

1. Eliminate Employment Skills Advancement Program changes to JFC
2. Change the new appropriation in Tech Colleges to an annual appropriation.

These changes are shown below:

- ✓ Page 2, Line 5, Change to annual appropriation and show \$200,000 in 2001-02.
- ✓ Page 2, Delete Item 9
- ✓ Page 3, Delete Item 10
- ✓ Page 3, line 12- change from "All moneys transferred" to the amounts in the schedule
- ✓ Page 3, Delete Item 14
- ✓ Page 7, Delete Item 20
- ✓ Page 8, Delete Item 22
- ✓ Page 8, Delete Item 23
- ✓ Page 8, Delete Item 25
- Page 38, Delete Line 6 to line 13
- Page 41- Is Item 53 needed in light of making this an annual appropriation?

-Victoria Carreon  
Legislative Fiscal Bureau