

2001 DRAFTING REQUEST

Assembly Amendment (AA-ASA1-SB55)

Received: 06/26/2001

Received By: champra

Wanted: Today

Identical to LRB:

For: Assembly Republican Caucus

By/Representing: Emerson

This file may be shown to any legislator: NO

Drafter: champra

May Contact:

Addl. Drafters:

Subject: Employ Pub - employee benefits
Employ Pub - miscellaneous

Extra Copies:

Submit via email: NO

Requester's email:

Pre Topic:

ARC:.....Emerson - AM114,

Topic:

Sick leave conversion credit study (Item 26)

Instructions:

See Attached.

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/1	champra 06/26/2001	gilfokm 06/26/2001	pgreensl 06/26/2001	_____	lrb_docadmin 06/26/2001		
/2	champra 06/27/2001	gilfokm 06/27/2001	jfrantze 06/27/2001	_____	lrb_docadmin 06/27/2001		
				_____	lrb_docadmin 06/27/2001		

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/3	champra 06/27/2001	gilfokm 06/27/2001	jfrantze 06/27/2001	_____	lrb_docadmin 06/28/2001		
/4	champra 06/28/2001	jdye 06/28/2001	pgreensl 06/28/2001	_____	lrb_docadmin 06/28/2001		

FE Sent For:

<END>

2001 DRAFTING REQUEST

Assembly Amendment (AA-ASA1-SB55)

Received: 06/26/2001

Received By: **champra**

Wanted: **Today**

Identical to LRB:

For: **Assembly Republican Caucus**

By/Representing: **Emerson**

This file may be shown to any legislator: **NO**

Drafter: **champra**

May Contact:

Addl. Drafters:

Subject: **Employ Pub - employee benefits**
Employ Pub - miscellaneous

Extra Copies:

Submit via email: **NO**

Requester's email:

Pre Topic:

ARC:.....Emerson - AM114,


Topic:

Sick leave conversion credit study (Item 26)

Instructions:

See Attached.

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/1	champra 06/26/2001	gilfokm 06/26/2001	pgreensl 06/26/2001	_____	lrb_docadmin 06/26/2001		
/2	champra 06/27/2001	gilfokm 06/27/2001	jfrantze 06/27/2001		lrb_docadmin 06/27/2001		
		1/4 6/28 jld	1/28 PG	PG/Ben	lrb_docadmin 06/27/2001		

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/3	champra 06/27/2001	gilfokm 06/27/2001	jfrantze 06/27/2001	_____	lrb_docadmin 06/28/2001		

FE Sent For:

<END>

2001 DRAFTING REQUEST

Assembly Amendment (AA-ASA1-SB55)

Received: 06/26/2001

Received By: champra

Wanted: Today

Identical to LRB:

For: Assembly Republican Caucus

By/Representing: Emerson

This file may be shown to any legislator: NO

Drafter: champra

May Contact:

Addl. Drafters:

Subject: **Employ Pub - employee benefits**
Employ Pub - miscellaneous

Extra Copies:

Submit via email: NO

Requester's email:

Pre Topic:

ARC:.....Emerson - AM114,

Topic:

Sick leave conversion credit study (Item 26)

Instructions:

See Attached.

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/1	champra 06/26/2001	gilfokm 06/26/2001	pgreensl 06/26/2001	_____	lrb_docadmin 06/26/2001		
/2	champra 06/27/2001	gilfokm 06/27/2001	jfrantze 06/27/2001	_____	lrb_docadmin 06/27/2001		
				_____	lrb_docadmin 06/27/2001		

*13 - 6/27
KMP* *6/27* *JCH*
6/27

06/27/2001 04:21:09 PM

Page 2

LRBb1826

FE Sent For:

<END>

2001 DRAFTING REQUEST

Assembly Amendment (AA-ASA1-SB55)

Received: **06/26/2001**

Received By: **champra**

Wanted: **Today**

Identical to LRB:

For: **Assembly Republican Caucus**

By/Representing: **Emerson**

This file may be shown to any legislator: **NO**

Drafter: **champra**

May Contact:

Addl. Drafters:

Subject: **Employ Pub - employee benefits**
Employ Pub - miscellaneous

Extra Copies:

Submit via email: **NO**

Requester's email:

Pre Topic:

ARC:.....Emerson - AM114,

Topic:

Sick leave conversion credit study (Item 26)

Instructions:

See Attached.

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/1	champra 06/26/2001	gilfokm 06/26/2001	pgreensl 06/26/2001	_____	lrb_docadmin 06/26/2001		

FE Sent For:

12-6/27
 06/27
 06/27
 <END>

2001 DRAFTING REQUEST

Assembly Amendment (AA-ASA1-SB55)

Received: 06/26/2001

Received By: **champra**

Wanted: **Today**

Identical to LRB:

For: **Assembly Republican Caucus**

By/Representing: **Emerson**

This file may be shown to any legislator: **NO**

Drafter: **champra**

May Contact:

Addl. Drafters:

Subject: **Employ Pub - employee benefits**
Employ Pub - miscellaneous

Extra Copies:

Submit via email: **NO**

Requester's email:

Pre Topic:

ARC:.....Emerson - AM114,

Topic:

Sick leave conversion credit study (Item 26)

Instructions:

See Attached.

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/1	champra	<i>[Signature]</i>	<i>[Signature]</i> p8	<i>[Signature]</i> <i>[Signature]</i>			

FE Sent For:

<END>



Legislative Fiscal Bureau

One East Main, Suite 301 - Madison, WI 53703 • (608) 266-3847 • Fax: (608) 267-6873

Date: June 26, 2001

DELIVER TO:

RAC

Addressee Fax #:

Addressee Phone #:

of Pages, Including Cover:

2

Sender's Initials:

From:

Message:

Rick -

See item # 26 - refer to
Jt. Survey Comm. on Retirement Systems.
Bill Ford in LRB tells me that
the RRC has not been constituted
for this session.

TONY

6-8744

#26 DER, JSERS, DETFC (if it
want to purchase) study ASLCC for
25+ years. Report to JCOER w
later sheet 1/1/2002



ARC:.....Emerson – AM114, Sick leave conversion credit study (Item 26)

FOR 2001-03 BUDGET — NOT READY FOR INTRODUCTION

**CAUCUS ASSEMBLY AMENDMENT
TO ASSEMBLY SUBSTITUTE AMENDMENT 1,
TO 2001 SENATE BILL 55**

1 At the locations indicated, amend the substitute amendment as follows:

2 ✓ 1. Page 1378, line 9: after that line insert:

3 (3) ^{→XX} ACCUMULATED UNUSED SICK LEAVE CREDIT CONVERSION STUDY. The
4 department of employment relations and the joint survey committee on retirement
5 systems and the department of employee trust funds, if it elects to participate, shall
6 study the issue of allowing participants in the Wisconsin retirement system who
7 have terminated covered employment and who have at least 25 years of creditable
8 service under the Wisconsin retirement system, but who are not eligible to receive
9 an immediate annuity under the Wisconsin retirement system at the time that they
10 terminate covered employment, to be able to convert their accumulated unused sick

1 leave into credits for the payment of health insurance premiums under section 40.05
2 (4) (b) of the statutes at any time after the participant has terminated covered
3 employment. The department of employment relations and the joint survey
4 committee on retirement systems and the department of employee trust funds, if it
5 elects to participate, shall submit the results of the study and recommendations to
6 the joint committee on employment relations no later than January 1, 2002.”

7 (END)

Champagne, Rick

From: Pirlot, R.J.
Sent: Wednesday, June 27, 2001 11:49 AM
To: Champagne, Rick
Cc: Emerson, James
Subject: RE: LRB Draft: 01b1826/1 Sick leave conversion credit study (Item 26)

You raise two good points. Forget what I said about the Retirement Research Committee.

Let's direct the Joint Survey Committee on Retirement Systems to conduct the study, utilizing DER and DETF as resources. JSCRS is to report its recommendations to JCOER.

R.J. Pirlot

Policy Director and Legal Counsel
Office of Assembly Speaker Scott R. Jensen

Direct: 608-261-9482
Fax: 608-266-5123

-----Original Message-----

From: Champagne, Rick
Sent: Wednesday, June 27, 2001 10:40 AM
To: Pirlot, R.J.; Emerson, James
Subject: RE: LRB Draft: 01b1826/1 Sick leave conversion credit study (Item 26)

I can certainly make the changes, but you may wish to be aware of two issues:

1. I don't believe that the Retirement Reserarch Committee has been reconstituted this session. You may wish to speak with Bill Ford at Leg. Council about this; he staffs the committee. Obviously, Joint Survey Committee on Retirement Systems is up and running.
2. There is pretty clear case law which says that you cannot use retirement trust fund moneys to conduct a study. Trust fund moneys can only be used to fulfill the purposes of the trust, which consist in the provision of benefits to WRS participants. The case on point is old, from the early 1960s, but DETF will probably say that it can't be forced to have its staff conduct a study.

Please advise.

Rick

-----Original Message-----

From: Hanaman, Cathlene
Sent: Wednesday, June 27, 2001 10:29 AM
To: Champagne, Rick
Subject: FW: LRB Draft: 01b1826/1 Sick leave conversion credit study (Item 26)

-----Original Message-----

From: Emerson, James
Sent: Tuesday, June 26, 2001 7:19 PM
To: Hanaman, Cathlene
Cc: Pirlot, R.J.; Delaporte, Maggie
Subject: FW: LRB Draft: 01b1826/1 Sick leave conversion credit study (Item 26)

Please note the following instructions for LRB 01b1826/1 and make the requested changes.

-----Original Message-----

From: Pirlot, R.J.
Sent: Tuesday, June 26, 2001 6:47 PM
To: Emerson, James; Delaporte, Maggie
Subject: RE: LRB Draft: 01b1826/1 Sick leave conversion credit study (Item 26)

I think each time the draft says "Joint Survey Committee on Retirement Systems" it should actually say "Retirement Research Committee." Also both "if it elects to participate" should be struck.

R.J. Pirlot

Policy Director and Legal Counsel
Office of Assembly Speaker Scott R. Jensen

Direct: 608-261-9482
Fax: 608-266-5123

-----Original Message-----

From: Emerson, James
Sent: Tuesday, June 26, 2001 6:40 PM
To: Pirlot, R.J.; Delaporte, Maggie
Subject: FW: LRB Draft: 01b1826/1 Sick leave conversion credit study (Item 26)

You know the drill.

-----Original Message-----

From: Greenslet, Patty
Sent: Tuesday, June 26, 2001 5:26 PM
To: Emerson, James
Cc: Legislative Fiscal Bureau; Hanaman, Cathlene; Haugen, Caroline
Subject: LRB Draft: 01b1826/1 Sick leave conversion credit study (Item 26)

Following is the PDF version of draft 01b1826/1.

<< File: 01b1826/1 >>



Tedany

RMP

ARC:.....Emerson - AM114, Sick leave conversion credit study (Item 26)

FOR 2001-03 BUDGET — NOT READY FOR INTRODUCTION

CAUCUS ASSEMBLY AMENDMENT

TO ASSEMBLY SUBSTITUTE AMENDMENT 1,

TO 2001 SENATE BILL 55

5

1 At the locations indicated, amend the substitute amendment as follows:

2 1. Page 1378, line 1343 after that line insert:

3 "(3xx) ACCUMULATED UNUSED SICK LEAVE CREDIT CONVERSION STUDY. The
4 ~~department of employment relations and the joint survey committee on retirement~~
5 ~~systems and the department of employee trust funds, if it elects to participate,~~ shall
6 study the issue of allowing participants in the Wisconsin retirement system who
7 have terminated covered employment and who have at least 25 years of creditable
8 service under the Wisconsin retirement system, but who are not eligible to receive
9 an immediate annuity under the Wisconsin retirement system at the time that they
10 terminate covered employment, to be able to convert their accumulated unused sick

1 leave into credits for the payment of health insurance premiums under section 40.05
 2 (4) (b) of the statutes at any time after the participant has terminated covered
 3 employment. The departments of employment relations and ~~the~~ ^{The} joint survey
 4 committee on retirement systems and ~~the~~ department of employee trust funds, if it
 5 ~~elects to participate~~, shall submit the results of the study and recommendations to
 6 the joint committee on employment relations no later than January 1, 2002.”

(END)

employee trust funds
 shall provide any information requested
 and ~~answers requested~~ by the joint
 survey committee on retirement
 systems.

Changes are per

Tony Mason et LFB



RMR

ARC:.....Emerson - AM114, Sick leave conversion credit study (Item 26)

FOR 2001-03 BUDGET — NOT READY FOR INTRODUCTION

CAUCUS ASSEMBLY AMENDMENT

TO ASSEMBLY SUBSTITUTE AMENDMENT 1,

TO 2001 SENATE BILL 55

1 At the locations indicated, amend the substitute amendment as follows:

2 1. Page 1343, line 5: after that line insert:

(a)

3 "(3xx) ACCUMULATED UNUSED SICK LEAVE CREDIT CONVERSION STUDY. The joint
4 survey committee on retirement systems shall study the issue of allowing
5 participants in the Wisconsin retirement system who have terminated covered
6 employment and who have at least 25 years of creditable service under the Wisconsin
7 retirement system, but who are not eligible to receive an immediate annuity under
8 the Wisconsin retirement system at the time that they terminate covered
9 employment, to be able to convert their accumulated unused sick leave into credits
10 for the payment of health insurance premiums under section 40.05 (4) (b) of the

1 statutes at any time after the participant has terminated covered employment. The
 2 departments of employment relations and employee trust funds shall provide any
 3 information requested by the joint survey committee on retirement systems. The
 4 joint survey committee on retirement systems shall submit the results of the study
 5 and recommendations to the ~~joint committee on employment relations~~ no later than
 6 January 1, 2002. *department of Employment relations^{NS}*

7

(END)

A (b) No later than 30 days after receiving ^{the} the results of the study and recommendations submitted under paragraph (a), the department of employment relations shall submit ^b proposed ^s legislation ^{tion} incorporating the ~~results~~ ^{of the study} to the joint committee on employment relations. ^{NS} recommendations



State of Wisconsin
2001 - 2002 LEGISLATURE

LRBb1826/3 4

RAC:kmg:jf

RMR JLD

ARC:.....Emerson - AM114, Sick leave conversion credit study (Item 26)

FOR 2001-03 BUDGET — NOT READY FOR INTRODUCTION

CAUCUS ASSEMBLY AMENDMENT

TO ASSEMBLY SUBSTITUTE AMENDMENT 1,

TO 2001 SENATE BILL 55

1 At the locations indicated, amend the substitute amendment as follows:

2 **1.** Page 1343, line 5: after that line insert:

3 “(3xx) ACCUMULATED UNUSED SICK LEAVE CREDIT CONVERSION STUDY.

4 (a) The joint survey committee on retirement systems shall study the issue of
5 allowing participants in the Wisconsin retirement system who have terminated
6 covered employment and who have at least 25 years of creditable service under the
7 Wisconsin retirement system, but who are not eligible to receive an immediate
8 annuity under the Wisconsin retirement system at the time that they terminate
9 covered employment, to be able to convert their accumulated unused sick leave into
10 credits for the payment of health insurance premiums under section 40.05 (4) (b) of

1 the statutes ~~at any time after the participant has terminated covered employment~~

2 The departments of employment relations and employee trust funds shall provide
3 any information requested by the joint survey committee on retirement systems.

4 The joint survey committee on retirement systems shall submit the results of the
5 study and recommendations to the department of employment relations no later
6 than January 1, 2002.

7 (b) No later than 30 days after receiving the results of the study and
8 recommendations submitted under paragraph (a), the department of employment
9 relations shall submit proposed legislation incorporating the recommendations to
10 the joint committee on employment relations.”.

11 (END)

*on the date on which the department of employee trust funds
receives the participant's application for a
retirement annuity or for a ~~lump sum~~ lump
sum ~~sum~~ payment under section 40.25(1) of
the statutes*



ARC:.....Emerson – AM114, Sick leave conversion credit study (Item 26)

FOR 2001-03 BUDGET — NOT READY FOR INTRODUCTION

CAUCUS ASSEMBLY AMENDMENT

TO ASSEMBLY SUBSTITUTE AMENDMENT 1,

TO 2001 SENATE BILL 55

1 At the locations indicated, amend the substitute amendment as follows:

2 **1.** Page 1343, line 5: after that line insert:

3 “(3xx) ACCUMULATED UNUSED SICK LEAVE CREDIT CONVERSION STUDY.

4 (a) The joint survey committee on retirement systems shall study the issue of
5 allowing participants in the Wisconsin retirement system who have terminated
6 covered employment and who have at least 25 years of creditable service under the
7 Wisconsin retirement system, but who are not eligible to receive an immediate
8 annuity under the Wisconsin retirement system at the time that they terminate
9 covered employment, to be able to convert their accumulated unused sick leave into
10 credits for the payment of health insurance premiums under section 40.05 (4) (b) of

1 the statutes or the date on which the department of employee trust funds receives
2 the participant's application for a retirement annuity or for a lump sum payment
3 under section 40.25 (1) of the statutes. The departments of employment relations
4 and employee trust funds shall provide any information requested by the joint
5 survey committee on retirement systems. The joint survey committee on retirement
6 systems shall submit the results of the study and recommendations to the
7 department of employment relations no later than January 1, 2002.

8 (b) No later than 30 days after receiving the results of the study and
9 recommendations submitted under paragraph (a), the department of employment
10 relations shall submit proposed legislation incorporating the recommendations to
11 the joint committee on employment relations.”.

12 (END)