2001 - 2002 LEGISLATURE

D-NOTE

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Stays

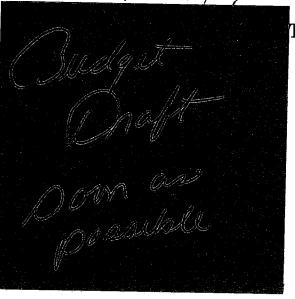
SDC:.....Keckhaver - CN1504, CN9516 Regulation of cemeteries; conveyances of cemetery lots

FØR 2004-03 BYDGET - NOTÆEADY FOR INTRODUCTION

CÁUCUS SENATE AMENDMENT

TO SENATE SUBSTITUTE AMENDMENT 1.

P3049/



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TO/2001 SENATE BILL 55

At the locations indicated, amend the substitute amendment as follows:

1. Page 25, line 3: after that line insert:

"Section 134e. 15.07 (1) (b) 23. of the statutes is greated to read:

4 15.07 (1) (b) 23. Cemetery board.

SECTION 134m. 15.07 (1) (cm) of the statutes is amended to read:

15.07 (1) (cm) The term of one member of the ethics board shall expire on each May 1. The terms of 3 members of the development finance board appointed under s. 15.155 (1) (a) 6. shall expire on May 1 of every even—numbered year and the terms of the other 3 members appointed under s. 15.155 (1) (a) 6. shall expire on May 1 of

every odd-numbered year. The terms of the 3 members of the land and water

conservation board appointed under s. 15.135 (4) (b) 2. shall expire on January 1. The term of the member of the land and water conservation board appointed under s. 15.135 (4) (b) 2m. shall expire on May 1 of an even-numbered year. The terms of members of the real estate board shall expire on July 1. The terms of the appraiser members of the real estate appraisers board and the terms of the auctioneer and auction company representative members of the auctioneer board shall expire on May 1 in an even-numbered year. The terms of the cemetery authority business representative members of the cemetery board shall expire on May 1 in an even-numbered year.

SECTION 134s. 15.07(1) (cs) of the statutes is amended to read:

15.07 (1) (cs) No member of the auctioneer board, cemetery board, real estate appraisers board, or real estate board may be an officer, director, or employee of a private organization that promotes or furthers any profession or occupation regulated by that board."

2. Page 25, line 7: after that line insert:

"Section 135m. 15.0% (3) (b) of the statutes is amended to read:

15.07 (3) (b) Except as provided in par. (bm), each board not covered under par. (a) shall meet annually, and may meet at other times on the call of the chairperson or a majority of its members. The auctioneer board, the cemetery board, the real estate board, and the real estate appraisers board shall also meet on the call of the secretary of regulation and licensing or his or her designee within the department.".

3. Page 25, line 10: after that line insert:

"Section 136b. 15.07 (3) (bm) 5. of the statutes is created to read:

15.07 (3) (bm) 5. The cemetery board shall meet at least 4 times each year.

1	SECTION 136r. 15.07 (5) (z) of the statutes is created to read:
2	15.07 (5) (z) Members of the cemetery board, \$25 per day.
3	4. Page 31, line 15: after that line insert:
4	"Section 182g. 15.405 (3m) of the statutes is created to read:
5	15.405 (3m) CEMETERY BOARD. (a) In this subsection:
6	1 "Business representative" has the meaning given in s. 452.01 (3k).
7	2. "Licensed cemetery authority" has the meaning given in s. 157.061 (8r).
8	3. "Religious cemetery authority" has the meaning given s. 157.061 (15m).
9	(b) There is created a cemetery board, attached to the department of regulation
10	and licensing under s. 15.03, consisting of the following members appointed for
11	4-year terms:
12	1. Four members, each of whom is a business representative of a licensed
13	cemetery authority.
14	2. A representative of the department of justice designated by the attorney
15	general.
16	3. Two public members.
17	(c) Of the members appointed under par. (b) 1., one member shall be a business
18	representative of a licensed cemetery authority organized or conducted for pecuniary
19	profit, one member shall be a business representative of a licensed cemetery
20	authority not organized or conducted for pecuniary profit, one member shall be a
21	business representative of a licensed cemetery authority that is a city, village, town,
22	or county, and no member may be a business representative of a religious cemetery
23 /	authority.
24	(d) No member of the cemetery board may serve more than 2 terms.".

1	to wind for wind energy systems; to encourage the protection of groundwater
2	resources; to prevent the overcrowding of land; to avoid undue concentration of
3	population; to fasilitate the adequate provision of transportation, water, sewerage,
4	schools, parks and other public requirements; to authorize burials if an ordinance is
5	enacted under s. 157.066; and to preserve burial sites, as defined in s. 157.70 (1) (b).
6	Such regulations shall be made with reasonable consideration, among other things,
7	of the character of the district and its peculiar suitability for particular uses, and
8	with a view to conserving the value of buildings and encouraging the most
2	appropriate use of land throughout such city.".
10	Page 693, line 7: after "a" insert ", together with the fee required under s.
(11)	69.22 (1916)(". (7)" (death
12	10. Page 698, line 4: delete lines 4 to 6 and substitute:
13	"69.22 (1) (a) Except as provided under par. pars. (c) and (f), \$7 for issuing one
14	certified copy of a vital record and $\$2\ \3 for any additional certified copy of the same
15	vital record is seed at the same time.".
16	11. Page 699, line 6: after that line insert:
17	"Section 2096b. 69.22 (1) (e) of the statutes is created to read:
18	69.22 (1) (e) Ten dollars for reserving a death certificate filed by a person
19	required to file a certificate of death under s. 69.18 (1) (b), which shall be forwarded
20	to the state treasurer under sub. (1r).
21	Section 2096bc. 69.22 (1) (f) of the statutes is created to read:
22	69.22(1) (f) Eight dollars for issuing a copy of a death certificate, \$1 of which
23	shalf be forwarded to the state treasurer under sub. (1r).".
24	Page And line 14: after that line insert:
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Section 2852bL. 157.061 (2m) of the statutes is amended to read:

24

1	157.061 (2m) "Cemetery lot" means a grave or 2 or more contiguous graves and,
2	when used in reference to the sale, purchase or ownership of a cemetery lot, includes
3	the right to bury human remains in that cemetery lot.
4	SECTION 2852bn. 157.061 (3) of the statutes is amended to read:
5	157.061 (3) "Cemetery merchandise" means goods associated with the burial
6	of human remains, including monuments, markers, nameplates, vases, and urns,
7	and any services that are associated with supplying or delivering those goods or with
8	the burial of human remains and that may be lawfully provided by a cemetery
9	authority, including opening and closing of a burial space. The term does not include
10	caskets or outer burial containers.
11	SECTION 2852bp. 157.061 (3g) of the statutes is created to read:
12	157.061 (3g) "Columbarium" means a building, structure, or part of a building
13	or structure that is used or intended to be used for the inurnment of cremains.
14	SECTION 2852br. 157.061 (3r) of the statutes is created to read:
15	157.061 (3r) "Columbarium space" means a niche, crypt, or specific place in a
16	columbarium that contains or is intended to contain cremains.
17	SECTION 2852bt. 157.061 (8g) of the statutes is created to read:
18	157.061 (8g) "Lawn crypt" means an interment space in chambers that are
19	preplaced at either a single depth or multiple depths and that are located primarily
20	underground.
21	Section 2852bv. 157.061 (8r) of the statutes is created to read:
22	157.061 (81) "Licensed cemetery authority" means a cemetery authority that
23	is licensed under s. 440.91 (1).
24	SECTION 2852bx. 157.061 (11r) of the statutes is amended to read:

1	157.061 (11r) "Payment of principal" means the portion of a payment for the
2	purchase of a cemetery lot, cemetery merchandise or a mausoleum burial space that
3	represents the principal amount owed by the purchaser for the cemetery lot,
4	cemetery merchandise or mausoleum burial space, and does not include any portion
5	of the payment that represents any taxes, finance or interest charges, or insurance
6	premiums.
$\sqrt{\frac{7}{8}}$	SECTION 2852by. 157.061 (14m) of the statutes is created to read? (157.061 (14m) "Registered cemetery authority" means a cemetery authority
9	that is registered under s. 440.91 (1m).
10	SECTION 2852da. 157.061 (15) of the statutes is amended to read:
11	157.061 (15) "Religious association" means any church, synagogue, or mosque
12	or any, incorporated college of a religious order, or religious society organized under
13	ch. 187.
14	SECTION 2852dc. 157.061 (15m) of the statutes is created to read:
15	157.061 (15m) "Religious cemetery authority" means a cemetery authority of
16	a cemetery owned and operated by a religious association.
17	SECTION 2852de. 157.061 (17) of the statutes is amended to read:
18	157.061 (17) "Undeveloped space" means a mausoleum space, columbarium
19	space, or lawn crypt that is not ready for the burial of human remains on the date
20	of the sale of the mausoleum space, columbarium space, or lawn crypt.
21	Section 2852dg. 157.062 (1) of the statutes is amended to read:
22	157.062 (1) ORGANIZATION. Seven or more residents of the same county may
23	form a cemetery association. They shall meet, select a chairperson and secretary,
24	choose a name, fix the annual meeting date, and elect by ballot not less than 3 nor
25	more than 9 trustees whom the chairperson and secretary shall immediately divide

\	by lot into 3 classes, who shall hold their offices for 1, 2, and 3 years, respectively	y.
	Within 3 days, the chairperson and secretary shall certify the corporate name, the	ı¢
	names, home addresses and business addresses of the organizers and of the trustee	ļ s,
	and their classification, and the annual meeting date acknowledged by them, and	1,
	except as provided in sub. (9), deliver the certification to the department of financia	1
	institutions. The association then has the powers of a corporation.	

SECTION 2852di. 157.062 (2) of the statutes is amended to read:

of trustees or the annual meeting date by resolution at an annual meeting, or special meeting called for such purpose, by a majority vote of the members present, and, except as provided in sub. (9), by delivering to the department of financial institutions a copy of the resolution, with the date of adoption, certified by the president and secretary or corresponding officers.

SECTION 2852dk. 157.062 (3) of the statutes is amended to read:

157.062 (3) VALIDATION. When there shall have been a bona fide attempt to organize a cemetery association, but a failure to record a properly drawn and executed certificate of organization, and it has in good faith bought and platted grounds and conveyed cemetery lots burial spaces and carried on business for over 25 years, the same shall be a body corporate from the date of conveyance to it of real estate, and its transfers and other transactions are validated.

Section 2852dm. 157.062 (4) (a) of the statutes is amended to read:

157.062 (4) (a) An annual election shall be held during the annual meeting. The annual meeting, and any special meeting described in sub. (2), shall be held at a place in the county chosen by the trustees upon public notice as required by the bylaws. Trustees chosen after the first election shall be proprietors of cemetery lots

burial spaces in the cemetery, residents of the state, and hold office for 3 years.

Election shall be by ballot and a plurality shall elect. Each owner of one or more

cemetery lots burial spaces is entitled to one vote, and one of several owners of a

cemetery lot burial space, designated by the majority of them, shall cast the vote.

SECTION 2852do. 157.062 (5) of the statutes is amended to read:

157.062 (5) TRUSTEES; DUTIES, REPORT. The trustees may fill vacancies for the unexpired term. One shall be chosen president, and they shall appoint a secretary and treasurer, and may require security of the treasurer. The trustees shall manage the affairs and property of the association and control and beautify the cemetery, and may establish regulations for those purposes. The trustees shall make and file written reports as required in s. 157.62 (1) and (2).

SECTION 2852dq. 157.062 (6) (b) of the statutes is amended to read:

157.062 (6) (b) If an association that has been dissolved under par. (a), or any group that was never properly organized as a cemetery association, has effectively grounds and human remains are buried in the cemetery grounds, 5 or more members, or persons interested as determined by order of the circuit judge under par. (c), may publish a class 3 notice, under ch. 985, in the municipality in which the cemetery is located, of the time, place, and object of the meeting, assemble, and reorganize by the election of trustees and divide them into classes as provided in sub. (1), the commencement of the terms to be computed from the next annual meeting date. The secretary shall enter the proceedings of the meeting on the records. The association is reorganized upon delivery of a copy of the proceedings to the department of financial institutions, except as provided in sub. (9). Upon reorganization, the title to the cemetery grounds, trust funds, and all other property of the association or group vests in the reorganized association, under the control of

the trustees. The reorganized association may continue the name of the dissolved association or may adopt a new name.

SECTION 2852ds. 157.062 (6) (c) of the statutes is amended to read:

157.062 (6) (c) If an association is dissolved under par. (a) or any group has never been properly organized as cemetery association, and there are fewer than 5 members living or residing in the county where the cemetery is located, the circuit judge for the county shall upon the petition of any person interested, make an order determining who are persons interested in the cemetery. Any adult person who owns an interest in any eemetery let <u>burial space</u> in the cemetery, who is related to any person buried in the cemetery, or who is a descendant, brother, sister, nephew, niece, or surviving spouse of a member of the dissolved association, is an interested person. The circuit judge may make the order upon evidence he or she deems sufficient, with or without hearing. The order need not contain the names of all persons interested, but shall contain the names of at least 5 such persons.

SECTION 2652du. 157.062 (9) of the statutes is repealed.

SECTION 2852dw. 157.063 of the statutes is created to read:

157.063 General duties and powers of board. (1) In addition to the other duties and powers of the board under this subchapter, the board shall do each of the following:

- (a) Advise the secretary of regulation and licensing on matters relating to cemeteries, to this subchapter or subch. VIII of ch. 440, or to the board.
- (b) Independently exercise its powers, duties, and functions that are specified in this subchapter and subch. VIII of ch. 440.
- Be the supervising authority of all personnel, other than shared personnel, engaged in the review, investigation, or handling of information regarding

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investigations and disciplinary matters affecting persons who are registered or
licensed by the department under subch. VIII of ch. 440, or in the exercise of
administrative discretion with regard to the discipline of those persons.

- (d) Maintain, in conjunction with the board's operations, in central locations designated by the department, all records pertaining to the functions independently retained by the board.
- (e) Compile and keep current a register of the names and addresses of all persons who are registered or licensed by the department under subch. VIII of ch. 440 that is retained by the department and that is available for public inspection during the days specified in s. 230.35 (4) (a). The department may also make the register available to the public by electronic transmission.
 - (2) The board does not have rule—making authority.

SECTION 2852dy. 157.064 (2) of the statutes is amended to read:

157.064 (2) A cemetery or religious association incorporated in this state and having a cemetery in or near a 1st or 2nd class city and any cemetery described under s. 157.065 (3m) (d) may acquire by gift or purchase up to 30 acres of adjoining lands for cemetery purposes, and may pay for it wholly or partly from its cemetery lot burial space sales.

SECTION 2852fb. 157.064 (6) of the statutes is amended to read:

157.064 (6) Whenever the majority of the members of a cemetery association, or of a religious association authorized to hold lands for cemetery purposes, present at an annual meeting or special meeting called for such purpose vote to convey all of the cemetery association's or religious association's cemetery property, trust funds and other property used for cemetery purposes to another cemetery association or religious association, the trustees of the association shall transfer the property upon

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the acceptance of the transfer by the other association by affirmative vote of a
majority of its members present at an annual meeting or special meeting called for
that purpose. Upon such acceptance, the title to the cemetery property, trust funds
and other property of the transferring association vests in the accepting association
under the control of the trustees of the accepting association. A conveyance under
this subsection is subject to s. 157.08 (2). This subsection does not apply to a religious
society organized under ch. 187 cemetery authority.

SECTION 2852fd. 157.065 (1) (b) 4. of the statutes is repealed.

SECTION 2852ff. 157.066 of the statutes is created to read:

157.066 Burial spaces not located in cemeteries. (1) A city, village, or town may enact and enforce an ordinance that allows a person to bury human remains in a burial space that is not located in a cemetery.

(2) Unless a city, village, or town has enacted an ordinance under sub. (1), no person may bury human remains in the city, village, or town in a burial space that is not located in a cemetery.

SECTION 2852fh. 157.07 (1) of the statutes is amended to read:

157.07 (1) A cemetery authority shall cause to be surveyed and platted by a land surveyor registered in this state those portions of the lands that are from time to time required for burial used after the effective date of this subsection. Alrevisor

hearts deta for barrials into cemetery lots burial spaces, drives, and walks, and record a plat or map of the land in the office of the register of deeds. The plat or map may not be recorded unless laid out and platted to the satisfaction of the county board of the county, and the town board of the town, in which the land is situated, or, if the land is situated within a 1st class city, then only by the common council of that city.

SECTION 2852fj. 157.07 (5) of the statutes is amended to read:

157.07 (5) The cemetery authority may vacate or replat any portion of its cemetery upon the filing of a petition with the circuit court describing the portion and setting forth the facts and reasons therefor. The court shall fix a time for hearing and direct publication of a class 3 notice, under ch. 985, and the court shall order a copy of the notice to be mailed to at least one interested person, as to each separate parcel involved, whose post-office address is known or can be ascertained with reasonable diligence, at least 20 days before such hearing. If the court finds that the proposed vacating or replatting is for the best interest of the cemetery authority and that the rights of none to whom emetery lots <u>burial spaces</u> have been conveyed will be injured, it shall enter an order reciting the jurisdictional facts and its findings and authorizing the vacating or replatting of the lands of the cemetery. The order shall be effective when recorded by the register of deeds.

Section 2852fL. 157.07 (6) of the statutes is amended to read:

157.07 **(6)** This section does not apply to a religious-society organized under ch.

187 cemetery authority.

SECTION 2852fn. 157.08 (1) of the statutes is amended to read:

157.08 (1) After the plat or map is recorded under s. 157.07, the cemetery authority may sell and convey eemetery lots burial spaces. Conveyances shall be signed by the chief officer of the cemetery authority, and by the secretary or clerk of the cemetery authority, if any. Before delivering the conveyance to the grantee, the cemetery authority shall enter on records kept for that purpose, the date and consideration and the name and residence of the grantee. The conveyances may be recorded with the register of deeds.

SECTION 2852fp. 157.08 (2) (a) of the statutes is amended to read:

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157.08 (2) (a) If a cemetery lot or mausoleum <u>burial</u> space is sold by a cemetery authority and used or intended to be used for the burial of the human remains of the purchaser or the purchaser's family members, the purchaser's interests in the ownership of, title to, or right to use the cemetery lot or mausoleum <u>burial</u> space are not affected or limited by any claims or liens of other persons against the cemetery authority.

SECTION 2852fr. 157.08 (2) (b) of the statutes is renumbered 157.08 (2) (b) 1.

8 Mintelly and amended to read:

157.08 (2) (b) 1. Mintelly Before a cemetery authority sells or encumbers any

cemetery land, except for a sale described in par. (a) takes any of the following

the cemetery authority shall notify the department in writing the plain

12 Indicate of encumbrance of the plain

- 3. If within 60 days after the department is notified of the proposed sale or encumbrance under subd. 1. the department notifies the cemetery authority in writing that the department objects to the sale or encumbrance proposed action, the cemetery authority may not sell or encumber the cemetery land take the action unless the department subsequently notifies the cemetery authority in writing that the objection is withdrawn.
- 4. The department may object to a sale or encumbrance an action under subd.

 3. only if it determines that the cemetery authority will not be financially solvent or that the rights and interests of owners of cemetery lots and mausoleum burial spaces will not be adequately protected if the sale or encumbrance occurs action is taken.

 The department shall promulgate rules that establish requirements and procedures for making a determination under this subdivision.

1	5. The department may, before the expiration of the 60-day period under subd.
2	3., notify the cemetery authority in writing that the department approves of the sale
3	or encumbrance action. Upon receipt of the department's written approval, the
4	cemetery authority may sell or encumber the cemetery land take the action and is
5	released of any liability under this paragraph.
6	6. The department shall make every effort to make determinations under this
7	paragraph in an expeditious manner.
8	SECTION 2852ft. 157.08 (2) (b) that big created for the statutes pre-created to
9	read: [INSERT 16-10]
10	157.08 (2) (b) Sells or encumbers any cemetery land, except for a sale
11	described in par (a).
12	Transfers ownership or control of 50% or more of the assets or stock of the
13	cemetery.
14	Engages in a transaction that results in a person acquiring ownership or
15	control of 50% or more of the stock of the cemetery.
16	Transfers responsibility for management or operation of the cemetery
17	authority. (Subds. 1. and)
18	SECTION 2852fu. 157.08 (2) (b) 2. of the statutes is created to read:
19	157.08 (2) (b) 2. The department shall promulgate rules that specify the
(20/	documentation that must be submitted with a notification under subdisky
21	Section 2852fw. 157.08 (5) of the statutes is amended to read:
22	157.08 (5) Subsections (1) and (2) (b) do not apply to a religious society
23	organized under ch. 187, cemetery authority and sub. (2) (b) does not apply to a
24	cemetery authority that is not required to be registered by be under s. 440.91 (1)
25	and that is not organized or conducted for pecuniary profits

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A	And the second of the second o
4	SECTION 2852fy. 157.10 (title) of the statutes is amended to read:
2	157.10 (title) Alienation and use of cemetery lots burial spaces.".
3	14. Page 957, line 7: delete "cemetery lot, the cemetery lot" and substitute
4	"cemetery lot, the cemetery lot burial space, the burial space".
5	15. Page 957, line 9: delete "cemetery lot" and substitute "burial space".
6	16. Page 957, line 10: delete "cemetery lot, ownership of the cemetery" and
7	substitute "burial space, ownership of the cemetery"
8	17. Page 957, line 11: delete "lot" and substitute "lot burial space".
9	18. Page 957, line 12: on lines 12 and 18, delete "cemetery lot" and substitute
10	"cemetery lot burial space".
11	19. Page 957, line 14: delete "cemetery lot, or a relative" and substitute
12	"cemetery lot burial space, or a brother, sister, or other relative".
13	20. Page 957, line 15: delete "relative" and substitute "brother, sister, or other
14	relative".
15	21. Page 957, line 16: delete "cemetery lot." and substitute "cemetery lot
16	burial space. This subsection does not apply to the burial of human remains of an
17	individual who is in a class of individuals who are prohibited under regulations
18	adopted by a religious cemetery authority or affiliated religious association from
19	being buried in a cemetery.".
20	Page 957, line 18: delete "cemetery lot" and substitute "burial space".
21	23. Page 957, line 20: delete that line and substitute:
22	"child, brother, sister, or parent without the consent of the cemetery authority.
23	This paragraph does not apply if the spouse, child, brother, sister, or parent is in a
*	,

1	class of individuals who are prohibited under regulations adopted by a religious
2	cemetery authority or affiliated religious association from being buried in the
3 /	cometery in which the burial space is located.".
4	24. Page 957, line 20: after that line insert:
5/	"Section 2852jb. 157.10 (4) of the statutes is created to read:
6	157.10 (The department shall promulgate rules that interpret the
7	requirements of this section and require any person who transfers an interest in a
8	burial space to provide the transferee with a written notice, prepared by the
9	department, that describes the requirements of this section.
10	SECTION 2852jd. 157.11 (title) of the statutes is amended to read:
11	157.11 (title) Improvement and care of cemetery lots burial spaces and
12	grounds. [INSERT 18-14
12 13	SECTION 2852jf. 157.11 (1m) of the statutes is created to read:
13	SECTION 2852jf. 157.11 (1m) of the statutes is created to read:
13	SECTION 2852jf. 157.11 (1m) of the statutes is created to read: 157.11 (1m) DUTY TO MAINTAIN. A cemetery authority shall maintain a
$ \begin{array}{c} 13 \\ 14 \\ 15 \end{array} $	SECTION 2852jf. 157.11 (1m) of the statutes is created to read: 157.11 (1m) DUTY TO MAINTAIN. A cemetery authority shall maintain a cemetery, including burial spaces, grounds, landscaping, roads, parking lots, fences,
13 14 15 16	SECTION 2852jf. 157.11 (1m) of the statutes is created to read: 157.11 (1m) DUTY TO MAINTAIN. A cemetery authority shall maintain a cemetery, including burial spaces, grounds, landscaping, roads, parking lots, fences, buildings, and other structures, in a reasonable manner at all times.
13 14 15 16 17	SECTION 2852jf. 157.11 (1m) of the statutes is created to read: 157.11 (1m) DUTY TO MAINTAIN. A cemetery authority shall maintain a cemetery, including burial spaces, grounds, landscaping, roads, parking lots, fences, buildings, and other structures, in a reasonable manner at all times. SECTION 2852jh. 157.11 (2) of the statutes is amended to read:
13 14 15 16 17 18	SECTION 2852jf. 157.11 (1m) of the statutes is created to read: 157.11 (1m) DUTY TO MAINTAIN. A cemetery authority shall maintain a cemetery, including burial spaces, grounds, landscaping, roads, parking lots, fences, buildings, and other structures, in a reasonable manner at all times. SECTION 2852jh. 157.11 (2) of the statutes is amended to read: 157.11 (2) REGULATIONS. The cemetery authority may make regulations for
13 14 15 16 17 18 19	SECTION 2852jf. 157.11 (1m) of the statutes is created to read: 157.11 (1m) DUTY TO MAINTAIN. A cemetery authority shall maintain a cemetery, including burial spaces, grounds, landscaping, roads, parking lots, fences, buildings, and other structures, in a reasonable manner at all times. SECTION 2852jh. 157.11 (2) of the statutes is amended to read: 157.11 (2) REGULATIONS. The cemetery authority may make regulations for management and care of the cemetery. No person may plant, in the cemetery, trees
13 14 15 16 17 18 19 20	SECTION 2852jf. 157.11 (1m) of the statutes is created to read: 157.11 (1m) DUTY TO MAINTAIN. A cemetery authority shall maintain a cemetery, including burial spaces, grounds, landscaping, roads, parking lots, fences, buildings, and other structures, in a reasonable manner at all times. SECTION 2852jh. 157.11 (2) of the statutes is amended to read: 157.11 (2) REGULATIONS. The cemetery authority may make regulations for management and care of the cemetery. No person may plant, in the cemetery, trees or shrubs, nor erect wooden fences or structures or offensive or dangerous structures

by giving reasonable personal notice in writing if the person is a resident of the state,

otherwise by publishing a class 3 notice, under ch. 985, in the county. If the person fails to comply within 20 days thereafter, the cemetery authority may cause it to be done and recover from the person the expense. The cemetery authority may also impose a forfeiture not exceeding \$10 for violation of the regulations posted in 3 conspicuous places in the cemetery, recoverable under ch. 778. Each employee and agent of the cemetery authority shall have constable powers in enforcing the regulations.

Section 2852jj. 157.11 (3) of the statutes is amended to read:

157.11 (3) CONTRACTS. The cemetery authority may contract with persons who own or are interested in a cemetery let <u>burial space</u> for its care. The contract shall be in writing, may provide that the cemetery let <u>burial space</u> shall be forever exempt from taxes, assessments, or charges for its care and the care and preservation of the grounds, shall express the duty of the cemetery authority, <u>shall</u> be recorded in a book kept for that purpose, and <u>shall</u> be effective when the consideration is paid or secured.

SECTION 2852jL. 157.11 (4) of the statutes is amended to read:

157.11 (4) Associations of relatives. Persons owning a cemetery lot hurial space or having relatives buried in a cemetery may incorporate an association to hold and occupy a previously constituted cemetery, and to preserve and care for the same. Section 157.062 shall apply to the association. Nothing in this subsection shall give rights of burial. A municipality may lease a municipal cemetery to a cemetery association for preservation and may contract to permit the association to use cemetery funds therefor. Such leases and contracts may be revoked at will by the municipal board.

Section 2852jn. 157.11 (5) of the statutes is amended to read:

157.11 (5) SUM REQUIRED. The cemetery authority shall annually fix the sum necessary for the care of cemetery lots <u>burial spaces</u> and care and improvement of the cemetery, or to produce a sufficient income for those purposes.

SECTION 2852jp. 157.11 (7) (a) of the statutes is amended to read:

157.11 (7) (a) The cemetery authority may annually assess upon the cemetery lots burial spaces amounts not to exceed the amounts reasonably required for actual and necessary costs for cleaning and care of cemetery lots burial spaces and care and improvement of the cemetery. Notice of the assessment, along with a copy of this section, shall be mailed to each owner or person having charge of a cemetery lot burial space, at the owner's or person's last—known post—office address, directing payment to the cemetery authority within 30 days and specifying that such assessments are a personal liability of the owner or person.

SECTION 2852jr. 157.11 (7) (b) of the statutes is amended to read:

157.11 (7) (b) The cemetery authority may fix and determine the sum reasonably necessary for the care of the grave or cemetery let <u>burial space</u> in reasonable and uniform amounts, which amounts shall be subject to the approval of the court, and may collect those amounts as part of the funeral expenses.

SECTION 2852jt. 157.11 (7) (c) of the statutes is amended to read:

157.11 (7) (c) Before ordering distribution of the estate of a deceased person, the court shall order paid any assessment under this section, or the sum so fixed for the care of the cemetery lot or grave <u>burial space</u> of the deceased.

Section 2852jv. 157.11 (7) (d) of the statutes is amended to read:

157.11 (7) (d) When uniform care of a cemetery lot <u>burial space</u> has been given for 2 consecutive years or more, for which assessments are unpaid, after notice as provided in sub. (2), right to burial is forfeited until delinquent assessments are paid.

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When uniform care has been given for 5 consecutive years or more and the assessments are unpaid, upon like notice, title to all unoccupied parts of the cemetery let <u>burial space</u> shall pass to the cemetery authority and may be sold, the payment of principal to be deposited into the care fund. Before depositing the payment of principal into the care fund, the cemetery authority may retain an amount necessary to cover the cemetery authority's administrative and other expenses related to the sale, but the amount retained may not exceed 50% of the proceeds.

SECTION 2852jx. 157.11 (8) of the statutes is repealed

SECTION 2852jz. 157.11 (9) (title) of the statutes is repealed and recreated to read:

157.11 (9) (title) GIFTS.

SECTION 2852Lb. 157.11 (9) (a) of the statutes is renumbered 157.11 (9) (b) and amended to read: (p/q; r)

157.11 (9) (b) Before a cemetery authority receives a gift, the surety bonds of the cemetery authority shall be increased to cover such amount if it does not then do so. If the bonds are not filed, or the If a cemetery authority fails to do anything required by this subsection, the judge may appoint a trustee, and all property and money so given in the manner described under par. (am) and evidences of title and securities shall be delivered to the trustee.

SECTION 2852Ld. 157.11 (9) (346) of the statutes is created to read:

157.11 (9) (64) If a cemetery authority receives a gift for the improvement, maintenance, repair, preservation, or ornamentation of any burial space or structure in the cemetery, it shall either expend the income and proceeds of the gift or deposit the proceeds into a trust account at a financial institution, as defined in s. 705.01 (3), according to the terms of the gift and regulations of the cemetery authority. A

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(INSERT 22-1) cemetery authority that receives a gift shall maintain a gift ledger that accounts for 1 2 all receipts and disbursements of gifts. **SECTION 2852Lf.** 157.11 (9g) (title) of the statutes is amended to read: 3 4 157.11 (9g) (title) CARE FUND FOR CEMETERY LOTS BURIAL SPACES. 5 Section 2852Lh. 157.11 (9g) (a) 1. (intro.) of the statutes is amended to read: 157.11 (9g) (a) 1. (intro.) Except as provided in ss. 66.0603 (1) (c) 66.0603 (1m) 6 (c) and 157.19 (5) (b), funds that are received by a cemetery authority for the care of 7 8 a cemetery lot burial space shall be invested in one or more of the following manners: SECTION 2852Lj. 157.11 (9g) (a) 1. c. of the statutes is amended to read: 9 157.11 (9g) (a) 1. c. If not invested as provided in subd. 1. a. or b., otherwise 10 deposited by the cemetery authority in an investment approved by the department 11 **12** if the care funds are segregated and invested separately from all other moneys held by the cemetery authority and if the cemetery authority submits to the department 13 a written statement by an investment advisor lidensed under ch. 551, or a broker, as 14 defined/in/s. 408.102 (1)/c), that the investment is made in accordance with the 15 standards specified in s. 881.016 16 TINSEAT 22-167 SECTION 2852LL. 157.11 (9g) (a) 2. of the statutes is amended to read 17 18 157.11 (9g) (a) 2. The manner in which the care funds are invested may not 19 permit the cemetery authority to withdraw the care fund's principal amount, but may permit the withdrawal of interest, dividends, or capital gains earned during the 20 most recently completed calendar year where income from the investment of a care 21 fund for the care of cemetery lots burial spaces may be used only to maintain the 22 23 cemetery lots burial spaces and grounds, except that if the amount of income exceeds the amount necessary to maintain the cemetery lots burial spaces or grounds 24

properly, the excess amount may be used to maintain any other portion of the

1 For any cometery authority, the

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cemetery, including mausoleums. If the care funds are deposited with a city or county, or previously deposited with a village, there shall be paid to the cemetery authority annually interest on funds so deposited of not less than 2% per year. The governing body of any city or county, or any village or town in the case of previous deposits, may determine to return all or a part of any funds deposited by a cemetery authority, and that cemetery authority shall accept the returned funds within 30 days after receiving written notice of that action. If the cemetery authority is dissolved or becomes inoperative, the county or city shall use the interest on the funds for the care and upkeep of the cemetery. Deposit shall be made and the income paid over from time to time, not less frequently than once each year, and receipts in triplicate shall be given, one filed with the county clerk, one with the cemetery authority and one given to the person making the deposit. Deposits shall be in the amount of \$5 or a multiple thereof. Records and receipts shall specify the cemetery let burial space for the care of which the deposit is made. Reports of money received for care and of money and property received as gifts shall be made annually as provided in s. 157.62 (2).

SECTION 2852Ln. 157.11 (9g) (c) of the statutes is amended to read:

157.11 (9g) (c) Except as provided in sub. (11), any for cemetery authority that sells a cemetery lot, lawn crypt, or columbarium space on or after November 1, 1991 the effective date of this paragraph [revisor inserts date], shall deposit 15% of each payment of principal into a care fund under par. (a) within 30 days after the last day of the month in which the payment is received, except as provided in sub. (7) (d) and s. 157.115 (2) (f). The total amount deposited must equal 15% of the total amount of all payments of principal that have been received, but not less than \$25.

SECTION 2852Lp. 157.11 (10) of the statutes is amended to read:

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INSECT 24-4

157.11 (10) EXEMPTION FOR RELIGIOUS SOCIETIES CEMETERY AUTHORITIES.

Subsections (1) to (9), (9g) (a) and (b), (9m) and (9r) do not apply, but sub. (9g) (c) does apply, to a religious society organized under ch. 187 cemetery authority.

SECTION 2852Lr 157.11 (11) of the statutes is repealed.

SECTION 28520b. 157.115 (title) of the statutes is amended to read:

157.115 (title) Abandonment of cemeteries and cemetery lots burial spaces.

Section 2852od. 157.115 (1) (b) 1. of the statutes is renumbered 157.115 (1) (b) and amended to read: 157.115 (1) (b) When a If a municipality in which a cemetery is located determines that the cemetery authority fails has failed to care for the cemetery for a period of one or more years 6 months or more, the municipality in which the cemetery is located shall notify the cemetery authority that it has 90 days to correct the failure. Upon a showing of good cause, the municipality may grant the cemetery authority one 90-day extension to correct the failure. If the municipality finds that the cemetery authority has failed to correct the failure within the deadline specified in the notice or extension, the municipality may, after a public hearing, take control of the cemetery, manage and care for the cemetery and, collect and manage all trust funds connected with the cemetery other than trust funds received by a will, or take any other action necessary to provide for the care of the cemetery. The municipality may collect from the cemetery authority any costs incurred by the municipality in exercising its authority under this paragraph. **SECTION 28520f.** 157.115 (1) (b) 2. of the statutes is repealed. **Section 2852oh.** 157.115(1)(c) of the statutes is repealed. **SECTION 28520j.** 157.115 (1) (d) of the statutes is created to read:

1	157.115 (2) (a) 1. d. No grave marker, monument, or other memorial has been
2	installed on the cemetery lot <u>burial space</u> .
3	SECTION 28520x. 157.115 (2) (a) 1. e. of the statutes is amended to read:
4	157.115 (2) (a) 1. e. No grave marker, monument, or other memorial has been
5	installed on any other cemetery lot burial space, in the same cemetery, that is owned
6	or partially owned by an owner.
7	SECTION 2852oz. 157.115 (2) (a) 1. g. of the statutes is amended to read:
8	157.115 (2) (a) 1. g. The cemetery authority has not been contacted by an owner
9	or assignee or received any other notice or evidence to suggest that an owner or
10	assignee intends to use the cemetery lot burial space for a future burial of human
11	remains.
12	SECTION 2852pb. 157.115 (2) (a) 2. of the statutes is amended to read:
13	157.115 (2) (a) 2. "Assignee" means a person who has been assigned in the
14	deceased owner's will or in any other legally binding written agreement, or who is
15	entitled to receive under ch. 852, an ownership interest in the abandoned cemetery
16	lot space.
17	SECTION 2852pd. 157.115 (2) (a) 3. of the statutes is amended to read:
18	157.115 (2) (a) 3. "Owner" means a person who, according to the records of the
19	cemetery authority of the cemetery in which an abandoned cemetery lot space is
20	located, owns or partially owns the abandoned cemetery lot space.
21	SECTION 2852pf. 157.115 (2) (b) of the statutes is amended to read:
22	157.115 (2) (b) No cemetery authority may resell an abandoned cemetery lot
23	space unless the cemetery authority complies with the requirements in this
24	subsection or the abandoned space is sold by a trustee under s. 157.117.
25	SECTION 2852ph. 157.115 (2) (c) of the statutes is amended to read:

157.115 (2) (c) The cemetery authority shall mail to each owner, at each owner's last-known address, a notice of the cemetery authority's intent to resell the abandoned cemetery lot space as provided in this subsection. If an owner is buried in the cemetery in which the abandoned cemetery lot space is located or if the cemetery authority has any other evidence that reasonably supports a determination by the cemetery authority that the owner is deceased, no notice is required under this paragraph.

SECTION 2852pj. 157.115 (2) (d) (intro.) of the statutes is amended to read:

157.115 (2) (d) (intro.) If no notice is required under par. (c) or if, within 60 days after notice is mailed under par. (c), no owner or assignee contacts the cemetery authority to express an intent to use the abandoned cemetery let space for a future burial of human remains, the cemetery authority shall publish in a newspaper of general circulation in the county in which the abandoned let space is located, a class 3 notice under ch. 985 that includes all of the following:

Section 2852pL. 157.115 (2) (d) 1. of the statutes is amended to read:

157.115 (2) (d) 1. The location of the abandoned let space.

SECTION 2852pn. 157.115 (2) (d) 3. of the statutes is amended to read:

157.115 (2) (d) 3. A statement that, unless an owner or assignee contacts the cemetery authority within the period specified in par. (e), the cemetery authority intends to resell the abandoned lot space as provided in this subsection.

SECTION 2852pp. 157.115 (2) (e) of the statutes is amended to read:

157.115 (2) (e) If within 60 days after notice is published under par. (c) no owner or assignee contacts the cemetery authority to express an intent to use the abandoned lot space for a future burial of human remains, the cemetery authority shall bring an action in the circuit court of the county in which the abandoned lot

space is located for a judgment that the cemetery lot <u>burial space</u> is an abandoned lot <u>space</u> and an order transferring ownership of the abandoned <u>lot space</u> to the cemetery authority.

Section 2852pr. 157.115 (2) (f) of the statutes is amended to read:

157.115 (2) (f) If within one year after the circuit court enters a judgment and order under par. (e) no owner or assignee contacts the cemetery authority to express an intent to use the abandoned let <u>space</u> for a future burial of human remains, the cemetery authority may resell the abandoned let <u>space</u>, except as provided in par. (g). The payment of principal shall be deposited into the care fund. Before depositing the payment of principal into the care fund, the cemetery authority may retain an amount necessary to cover the cemetery authority's administrative and other expenses related to the sale, but the amount retained may not exceed 50% of the proceeds.

Section 2852pt. 157.115 (2) (g) of the statutes is amended to read:

157.115 (2) (g) If at any time before an abandoned let space is resold under par. (f) an owner or assignee contacts the cemetery authority to express an intent to use the abandoned let space for a future burial of human remains, the authority may not resell the abandoned let space, and ownership of the abandoned let space shall be transferred to the owner or assignee. The cemetery authority shall pay all costs of transferring ownership under this paragraph.

SECTION 2852pv. 157.115 (2) (h) of the statutes is amended to read:

157.115 (2) (h) Nothing in this subsection prohibits a cemetery authority from seeking the authority to resell more than one abandoned let space by publishing a single class 3 notice under par. (d) or bringing a single action under par. (e) that applies to all of the abandoned lets spaces for which such authority is sought.

1	SECTION 2852px. 157.117 of the statutes is created to read:
2	157.117 Trustees for certain cemeteries and mausoleums. (1)
3	DEFINITIONS. In this section: NSERT29-4
4	(a) "Cemetery" does not include a cemetery the ownership, control, or
5	management of which has been assumed by a municipality. For purposes of this
6	paragraph, a municipality is considered to have assumed the ownership, control, or
7	management of a cemetery only if the municipality has adopted a resolution or
8	enacted an ordinance that has the effect of assuming ownership, control, or
9	management of the cemetery. "Cemetery" also does not include a cemetery owned
10	and operated by a religious cemetery authority.
11	(b) "Local governmental unit" means a municipality or county.
12	(c) "Mausoleum" does not include a mausoleum owned and operated by a
13	religious cemetery authority.
14	(d) "Municipality" means a city, village, or town.
15	(d) "Municipality" means a city, village, or town. (e) "Trustee" means a trustee appointed under sub. (2) (b).
$\widehat{16}$	(2) APPOINTMENT OF TRUSTEE. (a) In response to a petition from the
17	upon his or her own motion, the attorney general may petition the circuit court for
18	the county in which a cemetery or mausoleum is located for the appointment of a
19	trustee for the cemetery or mausoleum. If the attorney general petitions the court
20	on his or her own motion, the attorney general shall serve a copy of the petition on
21	the Marca and the municipality and county within which the cemetery is located.
22	(b) A court shall schedule a hearing on a petition filed under par. (a) within 90
23	days after the petition is filed with the court. If the court finds after a hearing that
24	a cemetery or mausoleum is neglected, abandoned, in disuse, improperly
25	maintained, or financially unsound, the court shall appoint as a trustee for the

cemetery or mausoleum a capable and competent person to serve as trustee of the cemetery or mausoleum under this section, except that the court may not appoint the department of the as a trustee.

- (c) An owner of a cemetery or mausoleum may petition the court in a proceeding under par. (b) for an order surrendering title to the cemetery or mausoleum to a new owner, other than the state, if the owner believes itself to be incapable of continuing to operate the cemetery or mausoleum. The court may grant the petition if it finds that the cemetery or mausoleum is neglected, abandoned, in disuse, improperly maintained, or financially unsound. If the court grants the petition, it shall transfer title to the cemetery or mausoleum to the new owner and appoint a trustee under par. (b).
- (d) All disputes relating to the appointment of a trustee or the actions of a trustee appointed under this section shall be resolved by the court that appointed the trustee.
 - (3) Trustee powers and duties. (a) A trustee shall do each of the following:
- 1. Be responsible for the management, maintenance, and operation of each cemetery or mausoleum under trusteeship.
- 2. Comply with reporting requirements of s. 157.62 (2). A trustee shall provide the court with a copy of all reports filed under this subdivision.
- 3. Provide the court with any additional information, records, or reports that the court may direct.
- (b) A trustee may petition the court that appointed the trustee for any of the following:
- 1. Termination of the trusteeship and reversion of ownership and operation of a cemetery or mausoleum to the previous owner.

1	2. Termination of the trusteeship and transfer of ownership and operation of
2	a cemetery or mausoleum to a new owner other than the state.
3	3. Removal and reinternment of human remains in accordance with the
4	requirements of this subchapter.
5	4. Termination of the trusteeship and closure of a cemetery or mausoleum after
6	removal and reinternment of human remains under subd. 3.
7	(c) A trustee may do any of the following:
8	1. Seek a new owner or operator of a cemetery or mausoleum, other than the
9	state, including actively marketing the cemetery or mausoleum and taking any other
10	action necessary or useful to effect the sale of the cemetery or mausoleum.
11	2. Assess burial spaces for cleaning, care, or improvement under s. 157.11 (7).
12	3. Expend funds disbursed from the cemetery management insurance fund for
13	the purpose of exercising its powers or carrying out its duties under this section.
14	4. Employ professional, legal, and technical experts, and any such other
15	managers, management personnel, agents, and employees as may be required, to
16	exercise the trustee's powers or carry out the trustee's duties under this section.
17	5. Take any other action necessary or useful to the management or trusteeship
18	of a cemetery or mausoleum.
19	(4) DEPARTMENT POWERS AND DUTIES. (a) From the appropriation
20	of a cemetery or mausoleum. (4) DEPARTMENT (A) POWERS AND DUTIES. (a) From the appropriation under s. 20.165 (1) (q), the Matter shall make disbursements to trustees. The
21	department shall promulgate rules establishing requirements and procedures for
22	making the disbursements.
23	(b) The department may promulgate rules to carry out the purposes of this
24	section.

- (5) TERMINATION OF TRUSTEESHIP. A court that appointed a trustee shall terminate the trusteeship if any of the following applies:
- (a) The owner or operator of a cemetery or mausoleum demonstrates to the satisfaction of the court that the conditions that necessitated the trusteeship have been remedied and that it is competent and capable of managing the cemetery or mausoleum.
- (b) The court finds that a new operator is competent and capable of managing the cemetery or mausoleum. Upon making a finding under this paragraph, the court shall approve the transfer of the management of the cemetery or mausoleum to the new operator.
- (c) The court approves the sale or transfer of a cemetery or mausoleum to a new owner, other than the state, that the court finds is capable and competent to manage the cemetery or mausoleum on a financially sound basis.
- (d) The court approves the closure of a cemetery or mausoleum after all human remains have been removed and reinterred.

SECTION 2852pz. 157.12 (2) (b) of the statutes is amended to read:

157.12 (2) (b) The department shall supervise construction of any public mausoleum and conversion of any building to a public mausoleum. Within 30 days after receiving written notice from the cemetery authority that the construction or conversion has been completed, the department shall inspect the public mausoleum and provide the cemetery authority with a written certification as to whether the construction or conversion complies with approved plans. If the department determines that, except for certain minor defects, the construction or conversion complies with the approved plans, the department may provide the cemetery authority with a written temporary certification of compliance that is contingent on

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the correction of those minor defects. A temporary certification is valid for a period designated by the department, not to exceed 6 months. No person may sell a mausoleum space, except an undeveloped space that is sold in accordance with s. ss. 440.92 and 440.922, or bury human remains in a public mausoleum unless a care fund has been established for the mausoleum under sub. (3) and the department has provided the cemetery authority with a certification or a temporary certification under this paragraph. If a cemetery authority that has been provided with a temporary certification notifies the department in writing before the date on which the temporary certification expires that the defects in the construction or conversion of the public mausoleum have been corrected, the department shall, within 30 days after receiving the notice, reinspect the public mausoleum and provide the cemetery authority with a written certification as to whether the construction or conversion complies with the approved plans. If a cemetery authority that has been provided with a temporary certification does not receive a written certification from the department before the date on which the temporary certification expires that the construction or conversion complies with the approved plans, then, beginning on the date on which the certification expires, no person may sell a mausoleum space, except an undeveloped space that is sold in accordance with s. ss. 440.92 and 440.922, or bury human remains in the public mausoleum until the defects are corrected and the department subsequently inspects the public mausoleum and provides the cemetery authority with a certification that the construction or conversion complies with the approved plans. The department may charge a reasonable fee to the cemetery authority for each inspection and certification provided under this paragraph if the inspection and certification are provided within the applicable 30-day period prescribed under this paragraph.

shall name the religious society cemetery authority as the trustee unless the

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1	religious society cemetery authority petitions the court to name the county treasurer
2	as the trustee.
3	Section 2852qh. 157.128 (2) (a) of the statutes is amended to read:
4	157.128 (2) (a) The cemetery is owned by a religious association cemetery
5	authority.
6	SECTION 2852qhk. 157.128 (2) (b) of the statutes is amended to read:
7	157.128 (2) (b) The religious association cemetery authority is responsible for
8	all liabilities of the cemetery.
9	SECTION 2852qhL. 157.128 (2) (c) of the statutes is amended to read:
10	157.128 (2) (c) The total acreage of all other cemeteries owned by the religious
11	association cometery authority exceeds 20 acres.
12	SECTION 2852qj. 157.128 (3) (b) of the statutes is amended to read.
13	157.128 (3) (b) A cemetery consisting of less than 20 contiguous acres may be
14	dedicated by a cemetery authority that is not required to be registered to be registered under
15	s. 440.91 (1) and that is not organized or conducted for pecuniary profits (NGENT)
16	SECTION 2852qL. 157.19 (2) (c) of the statutes is amended to read:
17	157.19 (2) (c) Upon request of the financial institution, the preneed seller, as
18	defined in s. 440.90 (8), shall furnish the financial institution with a copy of the
19	preneed sales contract. Except as provided in s. 440.92 (2) (c), (f) and (j) and (5) ss.
20	440.922 (3), (5) (c), and (8), and 440.924, preneed trust funds, and any interest or
21	dividends that have accumulated on the preneed trust funds, may not be withdrawn
22	until all obligations under the preneed sales contract have been fulfilled. The
23	financial institution is not responsible for the fulfillment of any part of the preneed
24	sales contract, except that the financial institution shall release the preneed trust
25	funds, and any interest or dividends that have accumulated on the preneed trust

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funds, as provided by the terms of the preneed sales contract. The trustee of a preneed trust fund may not be changed without the department's written approval. If the trustee or account number of a preneed trust fund is changed, the cemetery authority shall notify the department in writing within 30 days after the change.

Section 2852qn. 157.19 (4m) of the statutes is created to read:

157.19 (4m) The department shall request proposals from financial institutions located in this state for the purpose of selecting a financial institution that cemetery authorities and preneed sellers may use as the trustee for care funds under s. 157.11 (9g) and 157.12 (3) and preneed trust funds under s. 440.92. Except as provided in sub. (5) (c), a cemetery authority or preneed seller is not required to use the financial institution selected by the department. The financial institution selected under this subsection shall submit an annual report to the department, in a form and manner satisfactory to the department, that provides an accounting of all care funds and preneed trust funds for which the financial institution is the trustee.

SECTION 2852qp. 157.19 (5) (a) of the statutes is amended to read:

157.19 (5) (a) This section does not apply to care funds under s. 157.11 (9g) that are deposited with a city or county as provided under s. 157.11 (9g) (a), to care funds of a cemetery for which a certification under s. 157.63 is effective, or to preneed trust funds of a cemetery for which a certification under s. 440.92 (9) is effective or to care funds or preneed trust funds of a cemetery authority that is not required to be

registered under s. 440.91 (1) And that is not organized or conducted for pecuniary)

profit

SECTION 2852qr. 157.19 (5) (c) of the statutes is created to read:

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157.61 Identification of human remains. A person may not provide an outer burial container or, if an outer burial container is not used, a casket, to a cemetery authority, other than a religious cemetery authority, for the burial of human remains, unless the person identifies the decedent by name on the exterior of the outer burial container or casket.

23Secrion 2852 qx. 157.62 (1) (a) (intro.) of the statutes is repealed. (a) 1.7 2., 3., 4. and 51 of the renumbered 157.62(2)(b) 7. a.,

SECTION 2852 dxj. 157.62 (1) (b) of the statutes is repeated. SECTION 2852qxL. 157.62 (1) (c) of the statutes is repealed. SECTION 2852sb. 157.62 (2) (a) of the statutes is amended to read. 4 157.62 (2) (a) Except as provided in ss. 157.625 and 157.63 (1), every Every cemetery authority that is licensed under s. 440.91 (1) and, except as provided in s. 5 157.63 (1), every cemetery authority that is a religious cemetery authority shall file 6 an annual report with the department. The report shall be made on a form 7 prescribed and furnished by the department. The report shall be made on a 8 calendar-year basis unless the department, by rule, provides for other reporting periods. The report is due on the 60th day after the last day of the reporting period. SECTION 28525d. 157.62 (2) (b) 1. of the statutes is amended to read: 157/.62**.(2)** (b) 1. copy of any report required finder sub. (1) (a) or s. 180.1622 13 or 181.1622. SECTION 2852se. 157.62 (2) (b) 1m. of the statutes is created to read: 14 157.62 (2) (b) 1m. The percentage of burial spaces at the cemetery that are 15 16 available for sale. SECTION 2852sf. 157.62 (2) (b) 2. of the statutes is amended to read **l**8 157.62 (2) (b) 2. If the cemetery authority is required to file a report under s. 19 180.1622 or 181.1622, the information specified in sub. (1) (a) 3 subd. 7. c. **SECTION 2852sg.** 157.62 (2) (b) 7. of the statutes is renumbered 157.62 (2) (b) 2021 7. (intro.) and amended to read: 22157.62 (2) (b) 7. (intro.) The information specified in sub. (1) (a), to the extent 23 applicable, if If the cemetery is not required to file a report under sub. (1) (a) or s. 180.1622 or 181.1622. authority is a cemetery association, all of the following:

Section 2852sh. 157.62 (3) (a) of the statutes is amended to read:

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157.62 (3) (a) Every cemetery authority shall keep a copy of the report required
under sub. (2) (a) at its principal place of business and, except for those records
relating to accountings of trust funds described under sub. (2) (b) 3. to 7., shall make
the report available for inspection, upon reasonable notice, by any person with an
interest in a cemetery lot or a mausoleum burial space in a cemetery owned or
operated by the cemetery authority.
SECTION 2852si. 157.62 (3) (b) 3. of the statutes is amended to read:
157.62 (3) (b) 3. A copy of each contract for the sale of a cemetery lot,
mausoleum burial space or cemetery merchandise.
SECTION 2852sj. 157.62 (3) (c) of the statutes is created to read:
157.62 (3) (c) Every cemetery Lagrand under s. 440.91 (1) shall maintain
records identifying the section, lot, and site of each burial space and showing the
location of each burial space on a map.
location of each burial space on a map. SECTION 2852sk. 157.62 (4) (title) of the statutes is amended to read:
location of each burial space on a map.
Section of each burial space on a map. Section 2852sk. 157.62 (4) (title) of the statutes is amended to read:
SECTION 2852sk. 157.62 (4) (title) of the statutes is amended to read: 157.62 (4) (title) RECORDS MAINTENANCE; INSPECTION. SECTION 2852sk. 157.62 (4) of the statutes is renumbered 157.62 (4) (a). SECTION 2852sm. 157.62 (4) (b) of the statutes is created to read:
SECTION 2852sk. 157.62 (4) (title) of the statutes is amended to read: 157.62 (4) (title) RECORDS MAINTENANCE; INSPECTION. SECTION 2852sL. 157.62 (4) of the statutes is renumbered 157.62 (4) (a).
SECTION 2852sk. 157.62 (4) (title) of the statutes is amended to read: 157.62 (4) (title) RECORDS MAINTENANCE; INSPECTION. SECTION 2852sk. 157.62 (4) of the statutes is renumbered 157.62 (4) (a). SECTION 2852sm. 157.62 (4) (b) of the statutes is created to read:
SECTION 2852sk. 157.62 (4) (title) of the statutes is amended to read: 157.62 (4) (title) RECORDS MAINTENANCE; INSPECTION. SECTION 2852sL. 157.62 (4) of the statutes is renumbered 157.62 (4) (a). SECTION 2852sm. 157.62 (4) (b) of the statutes is created to read: 157.62 (4) (b) A cemetery authority shall, upon reasonable notice, make the
SECTION 2852sk. 157.62 (4) (title) of the statutes is amended to read: 157.62 (4) (title) RECORDS MAINTENANCE; INSPECTION. SECTION 2852sl. 157.62 (4) of the statutes is renumbered 157.62 (4) (a). SECTION 2852sm. 157.62 (4) (b) of the statutes is created to read: 157.62 (4) (b) A cemetery authority shall, upon reasonable notice, make the records and contract copies under sub. (3) (b) available for inspection and copying by
SECTION 2852sk. 157.62 (4) (title) of the statutes is amended to read: 157.62 (4) (title) RECORDS MAINTENANCE; INSPECTION. SECTION 2852sk. 157.62 (4) of the statutes is renumbered 157.62 (4) (a). SECTION 2852sm. 157.62 (4) (b) of the statutes is created to read: 157.62 (4) (b) A cemetery authority shall, upon reasonable notice, make the records and contract copies under sub. (3) (b) available for inspection and copying by the Manual.
SECTION 2852sk. 157.62 (4) (title) of the statutes is amended to read: 157.62 (4) (title) RECORDS MAINTENANCE; INSPECTION. SECTION 2852sk. 157.62 (4) of the statutes is renumbered 157.62 (4) (a). SECTION 2852sm. 157.62 (4) (b) of the statutes is created to read: 157.62 (4) (b) A cemetery authority shall, upon reasonable notice, make the records and contract copies under sub. (3) (b) available for inspection and copying by the Market. SECTION 2852sm. 157.62 (5) of the statutes is renumbered 157.62 (5) (b).

Section 2852so. 157.62 (6) of the statutes is renumbered 157.62 (6) (a) and 1 2 amended to read: 157.62 (6) (a) Except as provided in ss. 157.625, 157.63 (5) and 440.92 (9) 3 the department may audit, at reasonable times and frequency, the records, trust 4 funds, and accounts of any the stered cemetery authority and shall audit the records, 5 trust funds, and accounts of each littersed cemetery authority including records, 6 7 trust funds, and accounts pertaining to services provided by a cemetery authority 8 which are not otherwise subject to the requirements under this chapter. The department may conduct audits under this subsection on a random basis, and shall 9 conduct all audits under this subsection without providing prior notice to the 10 INSERT 40-14 11 cemetery authority. SECTION 2852sp. 157.62 (6) (b) of the statutes is created to read: 12 157.62 (6) (b) If the department of has cause to believe that a Myelisted 13 pr registered cemetery authority has not complied with the requirements of this 14 subchapter or subch. VIII of ch. 440 pertaining to trust funds and accounts, the 15 department of may require the cemetery authority to submit an audit 16 17 conducted at the cemetery authority's expense by an independent certified public accountant in accordance with generally accepted auditing standards. 18 SECTION 2852sq. 157.625 of the statutes is repealed. **Section 2852sr.** 157.63 (title) of the statutes is amended to read: 20 21 157.63 (title) Reporting and auditing exemptions; certification of 22compliance of religious cemetery affiliated with religious society 23 <u>authority.</u>

SECTION 2852ss. 157.63 (1) of the statutes is amended to read:

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157.63 (1) In lieu of filing an annual report under s. 157.62 (2), a religious
cemetery authority of a cemetery that is affiliated with a religious society organized
under ch. 187 or that religious society or the church, synagogue, mosque,
incorporated college of a religious order, or religious society organized under ch. 187
that is affiliated with a religious cemetery authority may file an annual certification
with the department as provided in this section.
SECTION 2852st. 157.63 (2) (b) of the statutes is amended to read:
157.63 (2) (b) A notarized statement of a person who is legally authorized to
act on behalf of the religious society cemetery authority under this section that,
during the reporting period under s. 157.62, each cemetery and the religious
cometery authority of each cemetery specified under par. (a) have either fully
complied or have substantially complied with ss. 157.11 (9g) and 157.12 (3).
SECTION 2852sv. 157.63 (3) of the statutes is amended to read:
157.63 (3) If the statement under sub. (2) (b) includes a statement of
substantial compliance, the statement under sub. (2) (b) must also specify those
instances when the cemetery or religious cemetery authority did not fully comply
with s. 157.11 (9g) or 157.12 (3).
SECTION 2852sx. 157.63 (4) of the statutes is amended to read:
157.63 (4) A certification under this section is effective for the 12-month period
immediately following the reporting period under s. 157.62 (2) for which the <u>religious</u>
cemetery authority is certified under this section to have fully or substantially
complied with ss. 157.11 (9g) and 157.12 (3).
SECTION 2852sz. 157.63 (6) of the statutes is amended to read:
157.63 (6) The church, synagogue, mosque, incorporated college of a religious
order, or religious society that is affiliated with a cemetery to which a certification

under this section applies is liable for the damages of any person that result from the failure of the cemetery or <u>religious</u> cemetery authority to fully comply with s. 157.11 (9g) or 157.12 (3) during the reporting period under s. 157.62 (2) for which such compliance has been certified under this section.".

Page 957, line 21: delete the material beginning with that line and ending with page 958, line 19, and substitute:

"Section 2852(9). 157.635 of the statutes is amended to read:

society authorities. Nothing in this subchapter prohibits a religious cemetery authority of a cemetery that is affiliated with a religious society organized under ch. 187 from prohibiting the burial of the human remains of an individual in the cemetery if the individual was in a class of individuals who are prohibited from being buried in the cemetery under regulations adopted by the religious cemetery authority or church, synagogue, mosque, incorporated college of a religious order, or religious society from being buried in the cemetery that is affiliated with the religious cemetery authority."



26. Page 958, line 19: after that line insert:

"Section 2852yb. 157.637 of the statutes is created to read:

157.637 Rules; review of rules. (1) Before submitting to the legislative council staff under s. 227.15 any proposed rules relating to cemeteries or to the board, except for rules relating exclusively to religious cemetery authorities, the department shall submit the proposed rules to the board for comment. The board shall have 30 days to submit comments on the proposed rules to the secretary of regulation and licensing.

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- (2) When promulgating emergency rules under s. 227.24 relating to cemeteries or to the board, except for rules relating exclusively to religious cemetery authorities, the department shall provide a copy of the rules to the board prior to publication of the rules in the official state newspaper.
 (3) The chairperson of the board, or his or her designee from the board, may
 - (3) The chairperson of the board, or his or her designee from the board, may cochair with the secretary of regulation and licensing, or the secretary's designee, any public hearing held by the department on proposed rules relating to cemeteries or to the board other than rules relating exclusively to religious cemetery authorities.
 - (4) The department shall submit to the board a copy of the report required under s. 227.19 (2) on any proposed final rules relating to cemeteries or to the board other than rules relating exclusively to religious cemetery authorities. The board may prepare a dissenting report stating its recommendations on the proposed final rules. Any dissenting report shall be prepared within 10 days from the date of receipt of the department's report, attached to the department's report and sent to the presiding officer of each house of the legislature and distributed under s. 227.19 (2). The department shall publish a statement to appear in the Wisconsin administrative register indicating that a dissenting report of the board has been submitted to the presiding officer of each house of the legislature.
 - (5) The department shall provide staff to assist the board in the review of administrative rules and preparation of comments or dissenting reports.

SECTION 2852ye. 157.64 (2) (d) of the statutes is amended to read:

157.64 (2) (d) Fails to file a report of files an incomplete, false, or misleading

report under s. $157.62 \frac{(1) \text{ or } (2)}{(1)}$

SECTION 2852yh. 157.64 (2) (e) of the statutes is amended to read:

157.64 (2) (e) Fails to maintain records as required in s. 157.62 (3) and (4) $\underline{\text{(a)}}$.

SECTION 2852yL. 157.64 (2) (h) of the statutes is created to read:

2 157.64 (2) (h) Violates s. 157.112

SECTION 2852yo. 157.65 (1) (a) of the statutes is amended to read:

157.65 (1) (a) If the department of regulation and licensing board has reason to believe that any person, other than a religious cemetery authority, is violating or has violated this subchapter or any rule promulgated under this subchapter and that the continuation of that activity might cause injury to the public interest, the department of regulation and licensing may board shall investigate.

SECTION 2852yr. 157.65(1)(am) of the statutes is created to read:

157.65 (1) (am) If the department of regulation and licensing has reason to believe that a religious cometery authority is violating or has violated this subchapter or any rule promulgated under this subchapter and that the continuation of that activity might cause injury to the public interest, the department of regulation and licensing may investigate.

SECTION 2852yu. 157.65 (1) (b) of the statutes is amended to read:

157.65 (1) (b) If the department of commerce has reason to believe that any person is violating s. 157.12 or any rule promulgated under s. 157.12 and that the continuation of that activity might cause injury to the public interest, the department of commerce may shall investigate.

SECTION 2852yy. 157.65 (2) of the statutes is amended to read:

157.65 (2) The department of justice or any district attorney, upon informing the department of justice, may commence an action in circuit court in the name of the state to restrain by temporary or permanent injunction any violation of this subchapter. The court may, prior to entry of final judgment, make such orders or judgments as may be necessary to restore to any person any pecuniary loss suffered

1	because of the acts or practices involved in the action, if proof of such loss is submitted
2	to the satisfaction of the court. The department of justice may subpoen a persons and
3	require the production of books and other documents, and may request the board, the
4	department of regulation and licensing, or the department of commerce to exercise
5	its authority under sub. (1) to aid in the investigation of alleged violations of this
6	subchapter.".

- **27.** Page 1143, line 6: after that line insert:
- 8 "Section 3492m. 423.102 of the statutes is amended to read:
- 9 **423.102 Scope.** This chapter applies to all consumer transactions, except that subch. II does not apply to cemetery preneed sales under s. ss. 440.92 and 440.922.".
- 11 **28.** Page 1145, line 10: after that line insert:

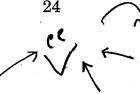
"Section 3504b. 440.03 (1) of the statutes is amended to read:

440.03 (1) The department may promulgate rules defining uniform procedures to be used by the department, the cemetery board, the real estate board, the real estate appraisers board, and all examining boards and affiliated credentialing boards attached to the department or an examining board, for receiving, filing, and investigating complaints, for commencing disciplinary proceedings and for conducting hearings.

SECTION 3504d 440.03 (3) of the statutes is amended to read:

440.03 (3) If the secretary reorganizes the department, no modification may be made in the powers and responsibilities of the examining boards or, affiliated credentialing boards, or other boards attached to the department or an examining board under s. 15.03, 15.405, or 15.406.

SECTION 3504f. 440.03 (7m) of the statutes is amended to read:



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440.03 (7m) The department may promulgate rules that establish procedures for submitting an application for a credential or credential renewal by electronic transmission. Any rules promulgated under this subsection shall specify procedures for complying with any requirement that a fee be submitted with the application. The rules may also waive any requirement in chs. 440 to 480 that an application submitted to the department, an examining board or an affiliated credentialing board be executed, verified, certified, signed, sworn, or made under oath, notwithstanding ss. 440.26 (2) (b), 440.42 (2) (intro.), 440.91 (2) (intro.), 443.06 (1) (a), 443.10 (2) (a), 445.04 (2), 445.08 (4), 445.095 (1) (a), 448.05 (7), 450.09 (1) (a), 452.10 (1), and 480.08 (2m).

SECTION 3504h. 440.03 (13) of the statutes is renumbered 440.03 (13) (a) and amended to read:

440.03 (13) (a) The Except as provided in par. (b), the department may conduct an investigation to determine whether an applicant for a credential issued under chs.

440 to 480 satisfies any of the eligibility requirements specified for the credential, including whether the applicant does not have an arrest or conviction record.

(c) In conducting an investigation under this subsection par. (a) or (b), the department may require an applicant to provide any information that is necessary for the investigation or, for the purpose of obtaining information related to an arrest or conviction record of an applicant, to complete forms provided by the department of justice or the federal bureau of investigation. The department shall charge the applicant any fees, costs, or other expenses incurred in conducting the investigation under this subsection par. (a) or (b).

SECTION 3504k. 440.03 (13) (b) of the statutes is created to read:

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440.03 (13) (b) Before granting a credential to a cemetery authority, cemetery salesperson, or preneed seller, or renewing such a credential, the department shall conduct an investigation to determine whether a person specified in s. 440.93 (1) (intro.) has been convicted of an offense specified in s. 440.93 (1) (d).".

29. Page 1145, line 15: after that line insert.

"Section 3404q. 440.04 (1) of the statutes is amended to read:

440.04 (1) Centralize, at the capital and in such district offices as the operations of the department and the attached <u>boards</u>, examining boards, and affiliated credentialing boards require, the routine housekeeping functions required by the department, <u>the boards</u>, the examining boards, and the affiliated credentialing boards.

SECTION 3404r. 440.04 (2) of the statutes is amended to read:

440.04 (2) Provide the bookkeeping, payroll, accounting, and personnel advisory services required by the department and the legal services, except for representation in court proceedings and the preparation of formal legal opinions, required by the attached boards, examining boards, and affiliated credentialing boards.

SECTION 3404s. 440.04 (3) of the statutes is amended to read:

440.04 (3) Control the allocation, disbursement, and budgeting of the funds received by the <u>boards</u>, examining boards, and affiliated credentialing boards in connection with their credentialing and, regulation, or other functions.

SECTION 3404t. 440.04 (4) of the statutes is amended to read:

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1	440.04 (4) Employ, assign, and reassign such staff as are required by the
2	department and the attached boards, examining boards, and affiliated credentialing
3	boards in the performance of their functions.
4	SECTION 3404u. 440.04 (5) (intro.) of the statutes is amended to read:
5	440.04 (5) (intro.) With the advice of the boards, examining boards, or affiliated
6	credentialing boards:
7	SECTION 3404v. 440.04 (5) (c) of the statutes is amended to read:
8	440.04 (5) (c) Provide such other services as the boards, examining boards, or
9	affiliated credentialing boards request.
10	SECTION 3404w 440.045 of the statutes is amended to read:
11	440.045 Disputes. Any dispute between a board in the department, an
12	examining board, or an affiliated credentialing board and the secretary shall be
13	arbitrated by the governor or the governor's designee after consultation with the
14	disputants.
15	SECTION 3404x. 440.05 (intro.) of the statutes is amended to read:
16	440.05 Standard fees. (intre.) The following standard fees apply to all initial
17	credentials, except as provided in ss. 440.42, 440.43, 440.44, 440.51, 440.91 (1m) (a)
18	442.06, 444.03, 444.05, 444.11, 447.04 (2) (c) 2., 449.17, 449.18, and 459.46:".
19	30. Page 1148, line 25: after that line insert:
20	"Section 3529b. 440.08(2)(a) 21 of the statutes is amended to read:
21	440.08 (2) (a) 21. Cemetery authority, licensed: January 1 of each
22	odd numbered year; \$343.
23	SECTION 3529c. 440.08 (2) (a) 21m. of the statutes is created to read:

440.08 (2) (a) 21m Cemetery authority registered: January 1 of each 2 odd-numbered year; \$5.".

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• Page 1156, line 6: after that line insert:

"Section 3592d. 440.13 (2) (d) of the statutes is created to read:

440.13 (2) (d) With respect to a credential granted by the department under subch. VIII of ch. 440, the cemetery board shall restrict, limit, or suspend the credential when directed to do so by the department.

SECTION 3592h. 440.14 (1) (a) of the statutes is amended to read:

440.14 (1) (a) "List" means information compiled or maintained by the department or, a credentialing board, or another board in the department that contains the personal identifiers of 10 or more individuals.

SECTION 3592p. 440.14 (2) of the statutes is amended to read:

440.14 (2) If a form that the department or, a credentialing board, or another board in the department requires an individual to complete in order to apply for a credential or credential renewal or to obtain a product or service from the department or the, credentialing board, or other board requires the individual to provide any of the individual's personal identifiers, the form shall include a place for the individual to declare that the individual's personal identifiers obtained by the department or the, credentialing board, or other board from the information on the form may not be disclosed on any list that the department or the, credentialing board, or other board furnishes to another person.

SECTION 3592pb. 440.14 (3) of the statutes is amended to read:

440.14 (3) If the department or, a credentialing board, or another board in the department requires an individual to provide, by telephone or other electronic

means, any of the individual's personal identifiers in order to apply for a gredential or credential renewal or to obtain a product or service from the department or a, credentialing board, or other board, the department or the, credentialing board, or other board shall ask the individual at the time that the individual provides the information if the individual wants to declare that the individual's personal identifiers obtained by telephone or other electronic means may not be disclosed on any list that the department or the, credentialing board or other board furnishes to another person.

SECTION 3592pd. 40.14 (4) of the statutes is amended to read:

440.14 (4) The department or, a credentialing board, or another board in the department shall provide to an individual upon request a form that includes a place for the individual to declare that the individual's personal identifiers obtained by the department or, credentialing board, or other board may not be disclosed on any list that the department or, credentialing board, or other board furnishes to another person.

SECTION 3592pf. 440.14 (5) of the statutes is amended to read:

440.14 (5) (a) The department or, a credentialing hoard, or another board in the department may not disclose on any list that it furnishes to another person a personal identifier of any individual who has made a declaration under sub. (2), (3), or (4).

(b) Paragraph (a) does not apply to a list that the department or, a credentialing board, or another board in the department furnishes to another state agency, a law enforcement agency, or a federal governmental agency. A state agency that receives a list from the department or, a credentialing board, or another board in the department containing a personal identifier of any individual who has made a

declaration under sub. (2), (3), or (4) may not disclose the personal identifier to any $\mathbf{2}$ person other than a state agency, a law enforcement agency, or a federal 3 governmental agency. **SECTION 3592t.** 440.22 (1) of the statutes is amended to read: 4 5 440.22 Assessment of costs. (1) In this section, "costs of the proceeding" means the compensation and reasonable expenses of hearing examiners and of 6 prosecuting attorneys for the department, examining board or, affiliated 7 credentialing board, or other board in the department, a reasonable disbursement for the service of process or other papers, amounts actually paid out for certified copies of records in any public office, postage, telephoning, adverse examinations and depositions and copies, expert witness fees, witness fees and expenses, compensation and reasonable expenses of experts and investigators, and compensation and expenses of a reporter for recording and transcribing testimony **Section 3605gb.** 440.90 (1) of the statutes is renumbered 440.90 (1d). SECTION 3605gd. 440.90 (16) of the statutes is created to read 15 16 440.90 (1b) "Board" means the cemetery board. SECTION 3605gf. 440.90 (1c) of the statutes is created to read: 17 440.90 (1c) "Burial space" has the meaning given in s. 157.061 (1d). 18 $\overline{19}$ SECTION 3605gh. 440.90 (1g) of the statutes is created to read: 20 440.90 (1g) "Business entity" has the meaning given in s. 452.01 (3j). SECTION 3605gj. 440.90 (1r) of the statutes is created to read: 2122 440.90 (1r) "Business representative" has the meaning given in s. 452.01 (3k) 23 **SECTION 3605gL.** 440.90 (3g) of the statutes is created to read: 440.90 (3g) "Columbarium" has the meaning given in s. 157.061 (3g). 24 25 **Section 3605gn.** 440.90 (3r) of the statutes is created to read:

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1	440.90 (3r) "Columbarium space" has the meaning given in s. 157.061 (3r).
2	Section 3605gp. 440.90 (4e) of the statutes is created to read:
3	440.90 (4e) "Lawn crypt" has the meaning given in s. 157.061 (8g).
74	Section 3605gr. 440.90 (4m) of the statutes is created to read:
5	440.90 (4m) "Licensed cemetery authority" means a cemetery authority that
6	is licensed under s. 440.91 (1).
7	SECTION 3605gt. 440.90 (4r) of the statutes is created to read:
8	440.90 (4r) "Licensee" means a person licensed under this subchapter.
9	SECTION 3605gv. 440.90 (10m) of the statutes is created to read:
10	440.90 (10m) "Registrant" means a person registered under this subchapter.
11	SECTION 3605gx. 440.90 (10r) of the statutes is created to read:
12	440.90 (10r) "Religious cemetery authority" has the meaning given in s.
13	157.061 (15m).
14	SECTION 3605g2. 440.90 (14) of the statutos is repeated.
15	Section 3605ib. 440.91 (1) of the statutes is renumbered 440.91 (1) (a) 440.91

SECTION 3605ib. 440.91 (1) of the statutes is renumbered 440.91 (1) (a) and amended to read:

440.91 (1) (a) Except as provided in sub. (6m), every cemetery authority that operates a cemetery that is 5 acres or more in size, that sells or solicits the sale of a total of 10 20 or more cemetery lots or mausoleum burial spaces at a cemetery during a calendar year and that pays any commission or other compensation to any person for selling or soliciting the sale of its cemetery lots or mausoleum spaces shall register with, or that has \$100,000 or more in trust fund accounts for a cemetery shall apply to the department. The registration shall be in writing and shall include the names of the officers of the cemetery authority for a license for that cemetery. A cemetery authority that operates more than one cemetery shall apply for a separate license for

1	each cemetery that is 5 acres or more in size and for each cemetery, at which it sells
2	20 or more burial spaces or at which it has \$100,000 or more in trust fund accounts.
3	SECTION 3605id. 440.91 (1) (b) of the statutes is created to read:
4	440.91 (1) (b) Except as provided in s. 440.93 (1), the department shall grant
5	a license to a cemetery authority if all of the following are satisfied:
6	1. The cemetery authority submits an application for the license to the
7	department on a form provided by the department. The application shall require the
8	cemetery authority to provide the names of the officers of the cemetery authority and
9	to identify a business representative who is primarily responsible for the cemetery
10	authority's compliance with subch. II of ch. 157 and this subchapter.
11	2. The cemetery authority pays the fee specified in s. 440.05 (1) and any fees,
12	costs, or expenses charged by the department under s. 440.03 (13) (c).
13	SECTION 3605idc. 440.91 (1) (c) of the statutes is created to read:
14	440.91 (1) (c) A licensed cemetery authority shall notify the department if it
15	designates a substitute business representative to take the place of a business
16/	representative identified under par. (b) 1.
17	SECTION 3605idf. 440.91 (1) (d) of the statutes is created to read:
18	440.91 (1) (d) If a licensed cemetery authority notifies the department under
19	s. 157.08 (2) (b) 1. (intro.) that it proposes to take an action specified in s. 157.08 (2)
20	(b) 1. b. or c. and the department does not object to the action under s. 157.08 (2) (b)
21	3., the department shall revoke the license granted under par. (b) and require the
22	licensed cemetery authority to reapply for a license under par. (b).
23	SECTION 3605idg. 440.91 (1) (e) of the statutes is created to read:
24	440.91 (1) (e) 1. The renewal dates and renewal fees for licenses granted under
25	par. (b) are specified in s. 440.08 (2) (a), except that a licensed cemetery authority is

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not required to renew its license if the cemetery authority sells less than 10 burial spaces during a period of 2-consecutive calendar years.

2. A licensed cemetery authority that is not required to renew its license under subd. 1. shall renew the license if, during a period of 2 consecutive calendar years that is subsequent to the period specified in subd. 1., the cemetery authority sells 10 or more burial spaces.

SECTION 3605if. 440.91 (1m) of the statutes is created to read:

440.91 (1m) (a) Except as provided in par. (c) and sub (6m), a cemetery authority that operates a cemetery for which a license is not required under sub. (1) shall register the cemetery with the department by paying a \$5 registration fee and submitting an application on a form provided by the department that requires the applicant to provide the names of the officers of the cemetery authority and any other information that the department may require. A cemetery authority that operates more than one cemetery for which a license is not required under sub. (1) shall pay a separate registration fee and submit a separate application for each cemetery.

- (b) The renewal dates and renewal fees for registrations under par. (a) are specified in s. 440.08 (2) (a).
- (c) A cemetery authority is not required to register under par. (a) if it receives no income, other than gifts, from the sale of lots or services or from trust fund earnings.

SECTION 3605if. 440.91(2) (intro/) of the statutes is amended to read:

440.91 (2) (intro.) Except as provided in subs. (7) and (10), every individual who person that solls or solicits the sale of, or who that expects to sell or solicit the sale of, a total of 10 20 or more cemetery lots or mausoleum burial spaces during a 2 calendar year years shall register with be licensed by the department. An individual

A person may not be registered licensed as a cemetery salesperson except upon the written request of a cemetery authority and the payment of the fee specified in s. 2 3 440.05 (1). The cemetery authority shall certify in writing to the department that the individual person is competent to act as a cemetery salesperson. Within 10 days 4 after the certification of any cemetery salesperson, the cemetery salesperson shall 5 6 verify and An applicant for licensure as a cemetery salesperson shall furnish to the department, in such form as the department prescribes, all of the following 7 8 information: SECTION 3605ij. 440.91 (2) (a) of the statutes is repealed and recreated to read: 9 440.94 (2) (a) The name and address of the applicant and, if the applicant is 10 11 a business entity, the name and address of each business representative. SECTION 3605iL. 440.91 (2) (b) of the statutes is repealed. 12 13 SECTION 3605iLg. 440.91 (2) (c) of the statutes is repealed. SECTION 3605im. 440.91 (4) of the statutes is amended to read: 14 440.91 (4) Renewal applications shall be submitted to the department on a 15 form provided by the department on or before the applicable renewal date specified 16 under s. 440.08 (2) (a) and shall include the applicable renewal fee specified under 17 s. 440.08 (2) (a). An applicant for renewal of a cemetery salesperson license shall 18 identify each individual that is exempt from licensure under sub. (7) and that the 19 20 applicant has supervised during the prior 2 years. 21 SECTION 3605 in. 440.91 (6m) of the statutes is repealed and recreated to read: 440.91 (6m) Mreligious cemetery authority is not required to be licensed under 22sub (1) or registered under sub (1m) 23 **SECTION 3605ip.** 440.91 (7) of the statutes is renumbered 440.91 (7) (a) and $\overline{24}$ 25 amended to read: INSERT 55-22

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440.91 (7) (a) An individual who solicits the sale of cemetery lots or mausoleum spaces in a cemetery organized, maintained, and operated by a town, village, or city, church, synagogue or mosque, religious, or fraternal or benevolent society or incorporated college of a religious order is not required to be registered licensed under sub. (2) if the individual is supervised by a cemetery salesperson licensed under sub. (2).

SECTION 3605ir, 440.91 (7) (b) of the statutes is created to read:

440.91 (7) (b) An individual who solicits the sale of cemetery lots or mausoleum spaces in a cemetery owned and operated by a religious cemetery authority is not required to be licensed under sub. (2).

SECTION 3605it. 440.91 (8) of the statutes is repealed.

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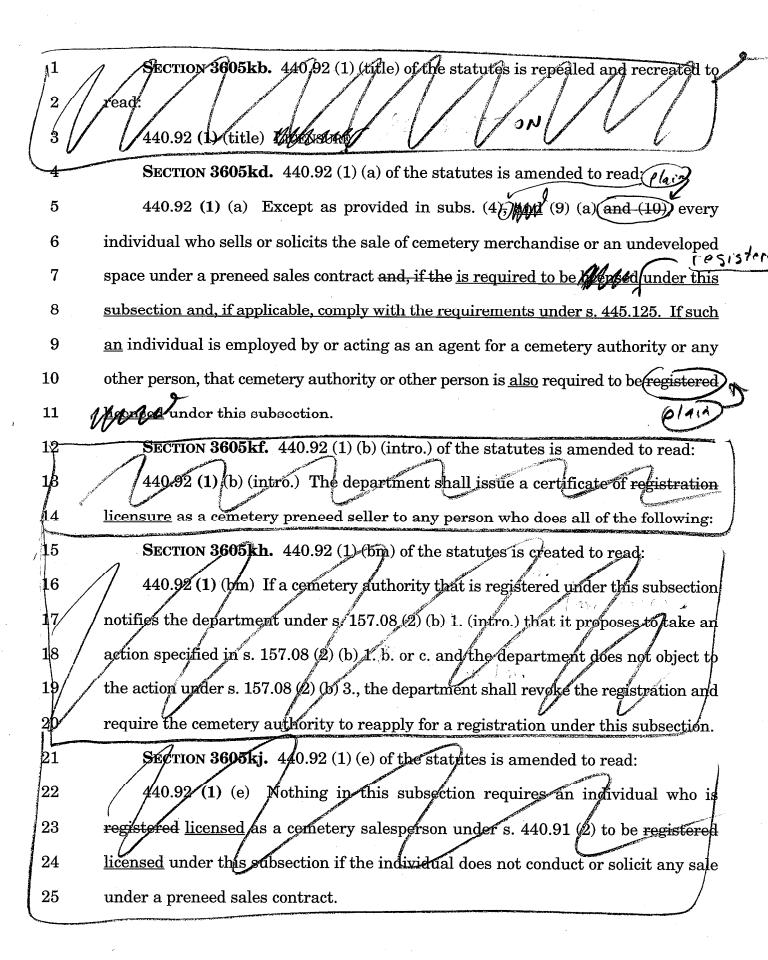
Section 3605iv. 440.91 (9) of the statutes is amended to read:

under sub. (1) or (2) may pay a fee or commission as compensation for a referral or as a finder's fee relating to the sale of a cemetery lot, cemetery merchandise or mausoleum a burial space to any person who is not registered under sub. (1) or (2) or who is not regularly and lawfully engaged in the sale of cemetery lots, cemetery merchandise or mausoleum burial spaces in another state or territory of the United States or a foreign country.

SECTION 3605ix. 440.91 (10) of the statutes is amended to read:

140.91 (10) Nothing in this section requires an individual who is registered licensed as a preneed seller under s. 440.92 (1) to be registered licensed as a cemetery salesperson/under sub/(2) if the individual only sells or solicits the sale of cemetery merchandise or undeveloped spaces under preneed sales contracts.

Section 3605iz. 440.92 of the statutes is repealed.



SECTION 3605kL. 440.92 (2) (title) of the statutes is renumbered 440.922 (title).
SECTION 3605km. 440.92 (2) (a) of the statutes is renumbered 440.922 (1) (a),
and $440.922(1)(a)$ 2., 3., 3g. and 4. (intro.), as renumbered, are amended to read:
440.922 (1) (a) 2. By affixing the cemetery merchandise to the cemetery lot or
mausoleum burial space.

3. By storing the cemetery merchandise in a warehouse that is located on the property of the preneed seller if the preneed seller insures the cemetery merchandise and the preneed sales contract requires the preneed seller to ultimately affix the cemetery merchandise to the cemetery lot or mausoleum burial space without additional charge.

3g. By storing the cemetery merchandise anywhere on the property of the preneed seller if the property of the preneed seller is located in this state, the preneed seller insures the cemetery merchandise and the preneed sales contract requires the preneed seller to ultimately affix the cemetery merchandise to a cemetery lot burial space, to the outside of or the grounds surrounding a mausoleum or columbarium or to any other outdoor location without additional charge.

4. (intro.) By having the cemetery merchandise stored in a warehouse that is not located on the property of the preneed seller if the warehouse has agreed to ship the cemetery merchandise to the preneed seller, purchaser, or beneficiary named in the preneed sales contract without additional charge to the purchaser and the preneed sales contract requires that the cemetery merchandise ultimately be affixed to the cemetery lot or mausoleum burial space without additional charge. If the cemetery merchandise is delivered under this subdivision, all of the following apply:

SECTION 3605km. 440.92 (2) (am) of the statutes is renumbered 440.922 (2) and amended to read:

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440.922 (2) AFFIXTURE OF CEMETERY MERCHANDISE. If a preneed sales contract
for the sale of cemetery merchandise requires the preneed seller to ultimately affix
the cemetery merchandise to a cemetery lot, mausoleum burial space or other
location but the purchaser has not informed the preneed seller of the location where
the cemetery merchandise is to be affixed and the location where the cemetery
merchandise is to be affixed is not specified in the preneed sales contract, the preneed
sales contract may provide that the preneed seller may charge the purchaser an
additional fee at the time that the cemetery merchandise is affixed not to exceed the
additional costs to the preneed seller that are necessitated by the purchaser's choice
of location.
SECTION 3605kp. 440.92 (2) (b) of the statutes is renumbered 440.922 (1) (b).
Section 3605kr. $440.92(2)(c)$ of the statutes is renumbered $440.922(3)$ and
amended to read:
440.922 (3) VOIDING OF CONTRACTS. Except as provided in par. (cm) sub. (4), a
preneed sales contract shall provide that if the purchaser voids the preneed sales
contract at any time within 10 days after the date of the initial payment the preneed
contract at any time within 10 days after the date of the initial payment the preneed seller shall, within 30 days after the date on which the preneed sales contract is
seller shall, within 30 days after the date on which the preneed sales contract is
seller shall, within 30 days after the date on which the preneed sales contract is voided, refund all money paid by the purchaser for cemetery merchandise that has
seller shall, within 30 days after the date on which the preneed sales contract is voided, refund all money paid by the purchaser for cemetery merchandise that has not been supplied or delivered and for the mausoleum space.
seller shall, within 30 days after the date on which the preneed sales contract is voided, refund all money paid by the purchaser for cemetery merchandise that has not been supplied or delivered and for the mausoleum space. Section 3605kt. 440.92 (2) (cm) of the statutes is renumbered 440.922 (4).
seller shall, within 30 days after the date on which the preneed sales contract is voided, refund all money paid by the purchaser for cemetery merchandise that has not been supplied or delivered and for the mausoleum space. Section 3605kt. 440.92 (2) (cm) of the statutes is renumbered 440.922 (4). Section 3605kv. 440.92 (2) (d) of the statutes is renumbered 440.922 (5) (a).

440.922 (5) (c) If a preneed sales contract is voided under par. (e) (b), the preneed seller shall, within 30 days after the date on which the preneed sales contract is voided, refund all money paid by the purchaser, together with interest calculated at the legal rate of interest as provided under s. 138.04.

SECTION 3605mb. 440.92 (2) (g) and (h) of the statutes are renumbered 440.922 (6) and (10).

SECTION 3605md. 440.92 (2) (i) of the statutes is renumbered 440.922 (7) and amended to read:

440.922 (7) TRUSTING REQUIREMENTS. If a preneed sales contract includes provisions for the sale of cemetery merchandise or an undeveloped space that is subject to the trusting requirements under sub. s. 440.92 (3) (a) and (b) and for the sale of other goods or services that are not subject to the trusting requirements under sub. s. 440.92 (3) (a) and (b), the sale price of the goods or services that are not subject to the trusting requirements may not be inflated for the purpose of allocating a lower sale price to the cemetery merchandise or undeveloped space that is subject to the trusting requirements.

SECTION 3605mf. 440.92 (2) (j) of the statutes is renumbered 440.922 (8).

Section 3605mh. 440.92 (2) (k) of the statutes is renumbered 440.922 (9) and amended to read:

440.922 (9) Notice of Rights. A preneed sales contract shall include the following language in not less than 10-point boldface type: "SECTION 440.92 (2) 440.922 OF THE WISCONSIN STATUTES SPECIFIES THE RIGHTS OF THE PURCHASER UNDER THIS CONTRACT. DEPENDING ON THE CIRCUMSTANCES, THESE MAY INCLUDE THE RIGHT TO VOID THE

1 CONTRACT AND RECEIVE A REFUND OR THE RIGHT TO ASSIGN AN INTEREST IN THE CONTRACT TO ANOTHER PERSON." Section 3605mj. 440.92 (3) (a) (intro.) of the statutes is frenumbered 440.92 Except as provided in par. (am), a $\{(3) (a) \text{ and amended to read:}$ 5 (a) A/preneed seller shall deposit into a preneed trust fund an (intro.) amount equal to at least 40% of each payment of principal that is received from the \overline{V} 6 7 sale of cemetery merchandise under a preneed sales contract, or the wholesale cost 8 ratio for the cemetery merchandise multiplied by the amount of the payment of 9 principal that is received, whichever is greater. In addition to the amount required 10 to be deposited under this paragraph for the sale of cemetery merchandise and except 11 as provided in par. (c), if a preneed seller receives payment for the sale of an undeveloped space under a preneed sales contract, the preneed seller shall deposit a percentage MASA ADVA of each payment of principal that is received from the sale 13 14 of the undeveloped space into a preneed trust fund determined as follows Section 3605mL. 440.92 (3) (a) 1. and 2 of the statutes are repealed 15 **Section 3605mn.** 440.92 (3) (c) (intro.) of the statutes is amended to read: 16 17 440.92 (3) (c) (intro.) A preneed seller is not required to make the deposits 18 required under par. (a) 1. and 2. for payments for sales of undeveloped spaces under 19 preneed contracts if any of the following applies: SECTION 3605mp. 440.92 (4) (title) of the statutes is amended to read: 20440.92 (4) (title) Exceptions to registration licensure requirement. 21 SECTION 3605 pr. 440.92 (4) (a) (intro.) of the statutes is amended to read 440.92 (4) (a)/(intro.) Any person who sells or solicits the sale of cemetery merchandise under a preneed sales contract is not required to be registered licens under sub. (1) and the requirements of sub. (3) (a) and (b) do not apply to the sale EINSERT 61-15

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1	all payments received under the preneed sales contract are trusted as required under
2	s. 445.125 (1) (a) 1. or if all of the following conditions are met:
3	SECTION 3605mt. 440.92 (4) (b) of the statutes is amended to read:
4	440.92 (4) (b) If any preneed seller who is not registered licensed under sub.
5	(1) accepts a payment under a preneed sales contract and the merchandise is not
6	delivered within 180 days after the date of the sale, the preneed seller shall
7	immediately notify the purchaser that the purchaser is entitled to a refund of all
8	money paid by the purchaser, together with interest calculated at the legal rate of
9	interest as provided under s. 138.04, at any time before the merchandise is delivered.
10	SECTION 3605mv. 440.92 (5) of the statutes is renumbered 440.924.
11	SECTION 3605mx. 440.92 (6) (title) of the statutes is renumbered 440.926 (title)
12	and amended to read:
13	440.926 (title) Reporting; Preneed seller reporting and record keeping;
14	audits.
15	SECTION 3605mz. 440.92 (6) (a) of the statutes is renumbered 440.926 (1) (a)
	12002 (a) (a) of the statutos is reliable to 410.520 (1) (a)
16	and amended to read:
	and amended to read:
17	
17 18	and amended to read: 440.926 (1) (a) Every preneed seller registered fight and under sub. s. 440.92
17 18 19	and amended to read: 440.926 (1) (a) Every preneed seller registered in the sub. s. 440.92 (1) shall file an annual report with the department. The report shall be made on a
16 17 18 19 20	and amended to read: 440.926 (1) (a) Every preneed seller registered for under sub. s. 440.92 (1) shall file an annual report with the department. The report shall be made on a form prescribed and furnished by the department. The report shall be made on a
17 18 19 20	and amended to read: 440.926 (1) (a) Every preneed seller registered fifther under sub. s. 440.92 (1) shall file an annual report with the department. The report shall be made on a form prescribed and furnished by the department. The report shall be made on a calendar—year basis unless the department, by rule, provides for other reporting
17 18 19 20	and amended to read: 440.926 (1) (a) Every preneed seller registered problem under sub. s. 440.92 (1) shall file an annual report with the department. The report shall be made on a form prescribed and furnished by the department. The report shall be made on a calendar—year basis unless the department, by rule, provides for other reporting periods. The report is due on or before the 60th day after the last day of the reporting

1	SECTION 3605od. 440.92 (6) (d) of the statutes is renumbered 440.926 (2) (c)
2	and amended to read:
3	440.926 (2) (c) All records described under pars. sub. (1) (b) 2. and (c) and
4	maintained by the department are confidential and are not available for inspection
5	or copying under s. 19.35 (1). This paragraph does not apply to any information
6	regarding the name, address, or employer of or financial information related to an
7	individual that is requested under s. 49.22 (2m) by the department of workforce
8	development or a county child support agency under s. 59.53 (5).
9	SECTION 3605of. 440.92 (6) (e) and (f) of the statutes are renumbered 440.926
10	(1) (d) and (e).
11	SECTION 3605oh. 440.92 (6) (g) of the statutes is renumbered 440.926 (2) (a)
12	and 440.926 (2) (a) 1. and 2., as renumbered, are amended to read:
13	440.926 (2) (a) 1. The records needed to prepare the reports required under part
14	<u>sub. (1)</u> (a).
15	2. Records that show, for each deposit in a trust fund or account specified in
16	pars. sub. (1) (b) 2. and (c), the name of the purchaser or beneficiary of the preneed
17	sales contract relating to the deposit and the item purchased.
18	Section 36050j. 440.92 (6) (h) of the statutes is renumbered 440.926 (2) (b) and
19	amended to read:
20	440.926 (2) (b) The records under par. sub. (1) (b) 1. shall be permanently
21	maintained by the preneed seller. The records under par. sub. (1) (b) 2. shall be
22	maintained for not less than 3 years after all of the obligations of the preneed sales
23	contract have been fulfilled. The department may promulgate rules to establish
24	longer time periods for maintaining records under this paragraph.

1	SECTION 3605oL. 440.92 (6) (i) of the statutes is renumbered 440.926 (3) (a) and
2	amended to read:
3	440.926 (3) (a) The department may promulgate rules requiring preneed
4	sellers registered fit reget under sub. s. 440.92 (1) to maintain other records and
5	establishing minimum time periods for the maintenance of those records.
6	SECTION 3605on. 440.92 (6) (j) of the statutes is renumbered 440.926 (4) and
7	amended to read:
8	440.926 (4) AUDITS. The department may audit, at reasonable times and
9	frequency, the records, trust funds, and accounts of any preneed seller registered
10	Medical under sub. s. 440.92 (1), including records, trust funds, and accounts
11	pertaining to services provided by a preneed seller which are not otherwise subject
12	to the requirements under this section subchapter. The department may conduct
13	audits under this paragraph subsection on a random basis, and shall conduct all
14	audits under this paragraph subsection without providing prior notice to the preneed
15	seller.
16	SECTION 3605op. 440.92 (6) (k) of the statutes is renumbered 440.926 (3) (b)
17	and amended to read:
18	440.926 (3) (b) The department may promulgate rules establishing a filing fee
19	to accompany the report required under $\frac{1}{2}$ sub. (1) (a). The filing fee shall be based
20	on the approximate cost of regulating preneed sellers.
21	SECTION 3605or. 440.92 (7) of the statutes is renumbered 440.927 and
22	amended to read:
23	440.927 Approval of warehouses. No person may own or operate a
24	warehouse located inside or outside this state unless the warehouse is approved by
25	the department. Upon application, the department shall approve a warehouse that

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warehouse keeper by the department of agriculture, trade and consumer protection under ch. 99, but may not approve a warehouse that is located in this state unless the person is so licensed. The department shall promulgate rules establishing the requirements for approval of warehouses that are located outside this state water to file with the department a hond furnished by a surety company outhorized to de-

to file with the department a bond furnished by a surety company authorized to do business in this state in an amount that is sufficient to guarantee the delivery of cemetery merchandise to purchasers under preneed sales contracts. The department shall compile and keep a current list of the names and addresses of all warehouses approved under this subsection section and shall make the list available for public inspection during the times specified in s. 230.35 (4) (f).

Section 3605ot. 440.92 (9) (title) of the statutes is amended to read:

440.92 (9) (title) Exemptions; certification of compliance of <u>religious</u> cemetery affiliated with religious society <u>authorities</u>.

SECTION 3605ov. 440.92 (9) (a) of the statutes is amended to read:

440.92 (9) (a) If the cemetery authority of a cemetery that is affiliated with a religious society organized under ch. 187 or that religious society a religious cemetery authority or the church, synagogue, mosque, incorporated college of a religious order, or religious society organized under ch. 187 that is affiliated with a religious cemetery authority files an annual certification with the department as provided in this subsection, neither the religious cemetery authority nor any employee of the cemetery is required to be registered provided as a cemetery preneed seller under sub. (1) during the period for which the certification is effective, but the

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religious cemetery authority and any employee are required to comply, if applicable, with the requirements of s. 445.125.

SECTION 36050x. 440.92 (9) (b) 3. of the statutes is amended to read:

440.92 (9) (b) 3. A notarized statement of a person who is legally authorized to act on behalf of the religious society cemetery authority under this subsection that, during the 12-month period immediately preceding the date on which the certification is filed with the department, each employee specified under subd. 2. and the religious cemetery authority have either fully complied or have substantially complied with subs. (2), sub. (3) (a) and (b) and (5) ss. 440.922 and 440.924.

SECTION 3605oz. 440.92 (9) (c) of the statutes is amended to read:

440.92 (9) (c) If the statement under par. (b) 3. includes a statement of substantial compliance, the statement of substantial compliance must also specify those instances when the employee or <u>religious</u> cemetery authority did not fully comply with sub. (2), (3) (a) or (b) or (5) s. 440.922 or 440.924.

SECTION 3605qb. 440.92 (9) (e) of the statutes is amended to read:

440.92 (9) (e) During the effective period specified under par. (d), the department may not audit the preneed trust funds or any records or accounts relating to the preneed trust funds of the <u>religious</u> cemetery authority or any employee of the cemetery to which a certification under this subsection applies.

Section 3605qd. 440.92 (9) (f) of the statutes is amended to read:

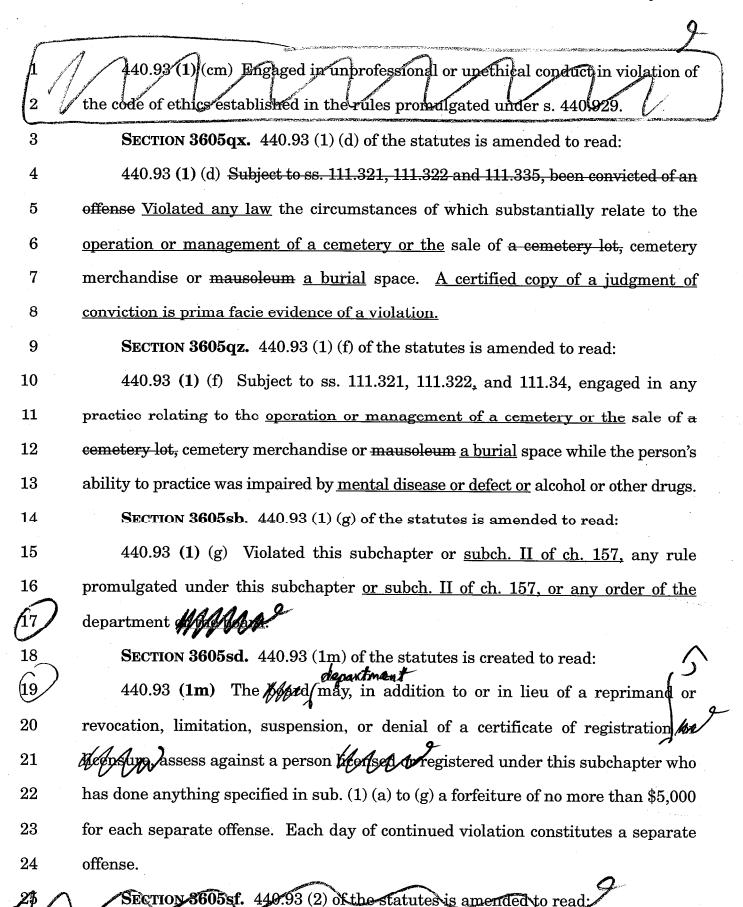
440.92 (9) (f) The church, synagogue, mosque, incorporated college of a religious order, or religious society that is affiliated with a cemetery to which a certification under this subsection applies is liable for the damages of any person that result from the failure of any employee specified under par. (b) 2. or the religious cemetery authority to fully comply with sub. (2), (3) (a) or (b) or (5) s. 440.922 or

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1 440.924 during the 12-month period for which such compliance has been certified under this subsection. $\mathbf{2}$ Section 3605 of 440.92 (10) of the statutes is repealed. 3 **SECTION 3605qh.** 440.922 (1) (title) of the statutes is created to read: 4 5 440.922 (1) (title) Delivery of Cemetery Merchandise. 6 **Section 3605qhc.** 440.922 (4) (title) of the statutes is created to read: 7 440.922 (4) (title) Physical alteration of cemetery merchandise. **Section 3605qhe.** 440.922 (5) (title) of the statutes is created to read: 8 9 440.922 (5) (title) Undeveloped space sales. 10 **Section 3605qhg.** 440.922 (6) (title) of the statutes is created to read: 11 440.922 (6) (title) Interest assignments. **12 Section 3605qhj.** 440.922 (8) (title) of the statutes is created to read: 13 440.922 (8) (title) CONTRACT REQUIREMENTS. 14 **SECTION 3605qhk.** 440.922 (10) (title) of the statutes is created to read: 440.922 (10) (title) CONFLICTING PROVISIONS. 15 **Section 3605qi.** 440.926 (1) (title) of the statutes is created to read: 16 17 440.926 (1) (title) REPORTS. Section 3605qid. 440.926 (2) (title) of the statutes is created to read: 18 19 440.926 (2) (title) RECORDS. 20 **Section 3605qif.** 440.926 (3) (title) of the statutes is created to read: 21 440.926 (3) (title) RULES. **Section 3605qL.** 440.928 of the statutes is created to read: 2223 440.928 Burial space purchase agreements (1) In this section: 24(a) "Cemetery authority" does not include a religious cemetery authority.

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1	(b) "Opening or closing fees" means fees charged by a cemetery authority for
2	opening or closing a burial space.
3	(c) "Purchase agreement" means an agreement for the purchase of a burial
4	space.
5	(2) Before entering into a purchase agreement, a cemetery authority shall
6	disclose to the purchaser any opening or closing fees charged by the cemetery
7	authority.
8	(3) A purchase agreement shall be in writing and shall include each of the
9	following:
10	(a) The terms and conditions and any other pertinent information regarding
11	the purchase, including the price of the burial space, any perpetual care
12	requirements, and any resale inheritor, cancellation, or refund rights under the
13	agreement.
14	(h) A description of all goods and services that are reasonably expected to be
15	required at the time of need that are not subject to the purchase agreement,
16	including opening and closing fees and any additional fees for weekend, holiday, or
17	after hours burial.
18	(4) A cemetery authority shall assign a serial number to each purchase
19	agreement that it enters into, maintain file copies in numerical order according to
20	the serial number and enter the serial number and a description of each purchase
21	agreement into a sales journal. Any additional purchase by a purchaser more than
22	30 days after entering a purchase agreement shall be the subject of a separate
23	purchase agreement with a separate serial number that is the current unused serial
24/	number in consecutive order.
25	SECTION 3605qn. 440.929 of the statutes is created to read.

440.929 Rules. The department shall promulgate rules that establish a code of thics to govern the professional conduct of cemetery authorities licensed ander s. 440.91(1), cemetery salespersons licensed under s. 440.91(2), and preneed selfe 3 licensed under s. 440.92 (1). 5 **SECTION 3605qp.** 440.93 (1) (intro.) of the statutes is amended to read: 6 440.93 (1) (intro.) The department may deny a certificate of licensure or registration of a cemetery authority, cemetery salesperson, or preneed seller and the 7 board may reprimand a licensee or registrant or deny, limit, suspend, or revoke a 8 certificate of <u>licensure or registration</u> a cemetery authority, cemetery salesperson or 9 preneed seller if it if the department or board, respectively, finds that the applicant, 10 licensec, or registrant, or, if the applicant, licensec, or registrant, is an association, 11 partnership, limited liability company, or corporation, any efficer, director, trustee, 12 member, or shareholder who beneficially owns, holds, or has the power to vote 5% or 13 more of any class of security issued by the applicant, licensee, or registrant, has done 14 any of the following: 16 **Section 3605qr.** 440.93 (1) (b) of the statutes is amended to read: 17 440.93 (1) (b) Made a substantial misrepresentation or false promise to an individual to influence the individual to purchase a cemetery lot, cemetery 18 19 merchandise or mausoleum a burial space. 20 **SECTION 3605qt.** 440.93 (1) (c) of the statutes is amended to read: 21 440.93 (1) (c) Engaged in any practice relating to the operation or management 22 of a cemetery or the sale of a cemetery lot, cemetery merchandise or mausoleum a burial space which clearly demonstrates a lack of knowledge or ability to apply 23 24professional principles or skills. SECTION 3605qv. 440.93 (1) (cm) of the statutes is created to read:



440.93 (2) The department board shall determine in each case the period that a limitation, suspension, or revocation of a certificate is effective. This subsection does not apply to a limitation or suspension under s. 440.13 (2) (a).

SECTION 3605sh. 440.945 (1) (a) of the statutes is amended to read:

5 440.945 (1) (a) "Installed" means permanently affixed to a cemetery let burial 6 space.

SECTION 3605sj. 440.945 (2) (a) of the statutes is amended to read:

440.945 (2) (a) Adopt regulations, consistent with this section and with standards that the cemetery authority uses for its own monument installations, prescribing requirements and procedures for the sale, delivery, installation, or care of monuments, including requirements that each vendor provide reasonable advance notice to the cemetery authority of the date on which the vendor desires to install a monument; that each vendor carry worker's compensation insurance and a minimum amount of comprehensive general liability insurance, such minimum amount not to exceed \$300,000; and that each owner of a cemetery lot burial space pay all fees and other amounts due the cemetery authority to satisfy any encumbrances pertaining to the cemetery lot burial space before a monument is installed.

SECTION 3605sL. 440.945 (2) (c) of the statutes is amended to read:

440.945 (2) (c) Charge either the owner of a cemetery lot burial space or a vendor a reasonable fee to cover the cemetery authority's labor costs. In this paragraph, "labor costs" means the amount, calculated in accordance with generally accepted accounting principles and practices, that is payable to employees of the cemetery authority for wages and fringe benefits for the period that the employees were engaged in marking the location for and inspecting the installation of the

monument to ensure that it was properly installed, and may include any general administrative or overhead costs of the cemetery authority or any other costs that are directly related to marking the location for and inspecting the installation of the monument to ensure that it was properly installed.

SECTION 3605sn. 440.945 (3) (a) (intro.) of the statutes is amended to read:

440.945 (3) (a) (intro.) Every cemetery authority shall keep on file and make available for inspection and copying to owners and prospective purchasers of cemetery lots <u>burial spaces</u> and to other interested persons all of the following information:

SECTION 3605sp. 440.945 (4) (a) 1. of the statutes is amended to read:

440.945 (4) (a) 1. Require the owner or purchaser of a cemetery lot <u>burial space</u> to purchase a monument or services related to the installation of a monument from the cemetery authority.

SECTION 3605sr. 440.945 (4) (a) 2. of the statutes is amended to read:

440.945 (4) (a) 2. Restrict the right of the owner or purchaser of a cemetery lot burial space to purchase a monument or services related to the installation of a monument from the vendor of his or her choice.

SECTION 3605st. 440.945 (4) (a) 3. of the statutes is amended to read:

440.945 (4) (a) 3. Except as provided in sub. (2) (c), charge the owner or purchaser of a cemetery lot burial space a fee for purchasing a monument or services related to the installation of a monument from a vendor, or charge a vendor a fee for delivering or installing the monument. Nothing in this subdivision shall be construed to prohibit a cemetery authority from charging the owner or purchaser of a cemetery lot burial space a reasonable fee for services relating to the care of a monument.

SECTION 3605sv. 440.945 (4) (a) 4. of the statutes is amended to read:

440.945 (4) (a) 4. Discriminate against any owner or purchaser of a cemetery let burial space who has purchased a monument or services related to the installation of a monument from a vendor.

SECTION 3605sx. 440.945 (5) (a) of the statutes is amended to read:

440.945 (5) (a) If the department board has reason to believe that any person, other than a religious cemetery authority, is violating this section and that the continuation of that activity might cause injury to the public interest, the department may investigate.

SECTION 3605sz. 440.945 (5) (am) of the statutes is created to read:

440.945 (5) (cm) If the department has reason to believe that any religious cemetery authority is violating this section and that the continuation of that activity might cause injury to the public interest, the department may investigate.

SECTION 3605ub. 440.945 (5) (b) of the statutes is amended to read:

440.945 (5) (b) The department of justice or any district attorney, upon informing the department of justice, may commence an action in circuit court in the name of the state to restrain by temporary or permanent injunction any violation of this section. The court may, prior to entry of final judgment, make such orders or judgments as may be necessary to restore to any person any pecuniary loss suffered because of the acts or practices involved in the action, if proof of such loss is submitted to the satisfaction of the court. The department of justice may subpoena persons and require the production of books and other documents, and may request the department of regulation and licensing or board to exercise its authority under par.

(a) or (am) to aid in the investigation of alleged violations of this section.

SECTION 3605ud. 440.947 (1) (c) of the statutes is renumbered 440.90 (6g).

SECTION 3605uf. 440.947 (5) of the statutes is amended to read:

440.947 (5) A person who sells a casket, outer burial container, or cemetery merchandise shall retain a copy of the price list specified in sub. (2) (intro.) for at least one year after the date of its last distribution to a prospective buyer and shall retain a copy of each form that is provided to a buyer under sub. (3) (intro.) for at least one year after completion of a sale. A person required to retain a copy under this subsection shall make the copy available for inspection by the department or board upon request.

SECTION 3605uh. 440.948 of the statutes is created to read:

440.948 Burial agreements. Any agreement for the purchase of a casket, outer burial container not preplaced into the burial excavation of a grave, or combination casket—outer burial container, that is not immediately required for the burial or other disposition of human remains, is subject to the requirements of s. 445.125 (1).

SECTION 3605uj. 440.949 of the statutes is created to read:

440.949 Rules; review of rules. (1) Before submitting any proposed rules relating to this subchapter, except for rules relating exclusively to religious cemetery authorities, to the legislative council staff under s. 227.15, the department shall submit the proposed rules to the board for comment. The board shall have 30 days to submit comments on the proposed rules to the secretary.

(2) When promulgating emergency rules under s. 227.24 relating to this subchapter, except for rules relating exclusively to religious cemetery authorities, the department shall provide a copy of the rules to the board prior to publication of the rules in the official state newspaper.

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- (3) The chairperson of the board, or his or her designee from the board, may cochair with the secretary, or the secretary's designee, any public hearing held by the department on proposed rules relating to this subchapter other than rules relating exclusively to religious cemetery authorities.
- (4) The department shall submit to the board a copy of the report required under s. 227.19 (2) on any proposed final rules relating to this subchapter other than rules relating exclusively to religious cemetery authorities. The board may prepare a dissenting report stating its recommendations on the proposed final rules. Any dissenting report shall be prepared within 10 days from the date of receipt of the department's report, attached to the department's report and sent to the presiding officer of each house of the legislature and distributed under s. 227.19 (2). The department shall publish a statement to appear in the Wisconsin administrative register indicating that a dissenting report of the board has been submitted to the presiding officer of each house of the legislature.
- (5) The department shall provide staff to assist the board in the review of administrative rules and preparation of comments or dissenting reports

SECTION 3605uL. 440.95 (1) of the statutes is amended to read:

440.95 (1) Any cemetery authority that is required to register under s. 440.91

(1) (1m) and that knowingly fails to register may be fined not more than \$100.

SECTION 3605un. 440:95 (1m) of the statutes is created to read:

440.95 (1m) Any cemetery authority that, without a license granted under s. 440.91 (1), sells 10 or more burial, mausoleum, or columbarium spaces at a cemetery during a calendar year or has \$100,000 or more in trust fund accounts for a cemetery may be fined not more than \$100.

Section 3605up. 440.95 (2) of the statutes is amended to read:

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statutes.

440.95 (2) Any individual who person that is required to register be licensed. as a cemetery salesperson under s. 440.91 (2) and who fails to register that is not licensed may be fined not less than \$25 nor more than \$200 or imprisoned for not more than 6 months or both. SECTION 3605ur. 440.95 (2m) of the statutes is created to read: 440.95 (2m) Any person that is required to be licensed as a preneed seller under s. 440.92 (1) (a) and that is not licensed may be fined not more than \$1,000 or imprisoned for not more than 90 days or both. SECTION 3605µt. 440.95 (4) (a) of the statutes is repealed. SECTION 3605uv. 440.95 (4) (c) of the statutes is amended to read: 440.95 (4) (c) Fails to file a report or files an incomplete, false, or misleading report under s. 440.92 (6) 440.926. **Section 3605ux.** 440.95 (5) of the statutes is amended to read: 440.95 (5) Except as provided in sub. (4), any person who violates s. ss. 440.92 to 440.927 or any rule promulgated under s. ss. 440.92 to 440.927 may be required to forfeit not more than \$200 for each offense. Each day of continued violation constitutes a separate offense.". Page 1852 line 18: after that line insert: (4f) CEMETERY REGULATION. (a) Definition. In this subsection Board" means the cemetery board: 2. "Cemetery association" has the meaning given in section 157.061 (1r) of the

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- (b) Filing requirement. A cemetery association that was not required to be registered under section 440.91 (1), 1999 stats., and that is not organized or conducted for pecuniary profit shall, no later than the first day of the 6th month beginning after the effective date of this paragraph, file with the department of financial institutions any copies of certifications, resolutions, or proceedings that the cemetery association delivered to the office of the register of deeds of the county in which the cemetery is located under section 157.062 (9), 1999 stats.
 - (c) Initial appointments to cemetery board.
- 1. Notwithstanding section 15.405 (3m) (b) 1. and (c) of the statutes, as created by this act, the initial cemetery authority business representative members of the board need not be business representatives of a cemetery authority that is licensed under section 440.91 (1) of the statutes, as affected by this act, to be appointed to and serve as members of the board until the first day of the 13th month beginning after the effective date of this subdivision.
- 2. Notwithstanding section 15.07(1) (cm) of the statutes, as affected by this act, and section 15.405 (3m) (b) 1. of the statutes, as created by this act, the initial members of the board shall be appointed by the first day of the 4th month beginning after the effective date of this subdivision for the following terms:
- a. Two cemetery authority business representative members and one public member, for terms expiring on May 1, 2003.
- b. One cemetery authority business representative member and one public member, for terms expiring on May 1, 2004.
- c. One cemetery authority business representative member and the representative of the department of justice, for terms expiring on May 1, 2005.

(d) Preneed seller licenses. Notwithstanding section 440.92 (1) (a) and (b) (intro.) of the statutes, as affected by this act, the department of regulation and licensing shall issue a certificate of licensure as a cemetery preneed seller to any person who, on the effective date of this paragraph, holds a valid certificate of registration as a cemetery preneed seller.".

33. Page 1403, line 5: after that line insert:

"(2f) Nondisclosure of certain information. The treatment of section 440.14

(1) (a), (2), (3), (4), and (5) of the statutes first applies to lists furnished by a board

in the department of regulation and licensing, other than a credentialing board, on

the effective date of this subsection.".

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2001–2002 Drafting Insert LEGISLATIVE REFERENCE BUREAU

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1. Page 698, line 1: delete "<u>sub. (6)</u>" and substitute "subs. (6) and (7)".

INSERT 6-2:

Por In a county with a population greater than 600,000, in addition to any applicable fee under sub. (1), the state registrar and any local registrar shall charge a fee of \$10 for filing a certificate of death and a surcharge of \$1 for issuing a certified copy or additional certified copy of a certificate of death, regardless of whether the death occurred before or after 1930.

INSERT 11-14:

SECTION 2852dt. 157.062 (9) of the statutes is amended to read:

157.062 (9) EXEMPTIONS FOR CERTAIN NONPROFIT CEMETERIES. In lieu of delivering a certification, resolution, or copy of proceedings to the department of financial institutions under sub. (1), (2), or (6) (b), a cemetery association that is not required to be registered under s. 440.91 (1) and, that is not organized or conducted for pecuniary profit, and that does not operate a cemetery that is located in a county with a population greater than 600,000 shall deliver the certification, resolution, or copy of proceedings to the office of the register of deeds of the county in which the cemetery is located.

History: 1977 c. 449 ss. 233, 497; 1983 a. 192; 1985 a. 316 s. 18; Stats. 1985 s. 157.062; 1989 a. 31, 307; 1991 a. 269; 1995 a. 27; 1997 a. 254.

INSERT 16–10:

PON 20 1m. Before a cemetery authority of a cemetery in a county with a population greater than 600,000 takes any of the following actions, the cemetery authority shall 21 22 notify the department in writing:

INSERT 16-25:

1	, and that does not operate a cemetery that is located in a county with a
2	population greater than 600,000
3	STET INSERT 17-1:
4	Page 957, line 4: delete lines 4 to 20 and substitute:
5	"Section 2852fx. 157.10 (title) of the statutes is amended to read:
6	157.10 (title) Alienation and use of cemetery lots burial spaces.
7	History: 1989 a. 307. SECTION 2852fty 157.10 of the statutes is renumbered 157.10 (1) and amended
8	to read:
9	157.10 (1) While any person is buried in a cemetery lot burial space, the
10	cemetery lot burial space shall be inalienable, without the consent of the cemetery
11,	authority, and on the death of the owner, ownership of the cemetery lot burial space
12	shall descend to the owner's heirs; but any one or more of such heirs may convey to
13	any other heir his or her interest in the cemetery let burial space. No human remains
14	may be buried in a cemetery let burial space except the human remains of one having
15	an interest in the cemetery lot <u>burial space</u> , or a relative, or the husband or wife of
16	such person, or his or her relative, except by the consent of all persons having an
17	interest in the cemetery lot burial space.
18	History: 1989 a. 307. SECTION 28526. 157.10 (2) of the statutes is created to read:
19	INSERT 18-14:
20	(No¶) of a cemetery in a county with a population greater than 600,000
21	INSERT 21-8:
22	SECTION 2852jx. 157.11 (8) (title) of the statutes is repealed.
23	SECTION 2852j. 157.11 (8) of the statutes is renumbered 157.11 (9) (am) and
24	amended to read:

1	157.11 (9) (am) The \underline{A} cemetery authority shall take, hold, and use any gifts,
2	or the income and proceeds of any gifts, as may be made in trust or otherwise, for the
3	improvement, maintenance, repair, preservation, or ornamentation of any cemetery
4	let burial space or structure in the cemetery, according to the terms of the gift and
5	regulations by the cemetery authority.
6°7	History: 1971 c. 41 s. 12; 1977 c. 449 ss. 234, 497; 1979 c. 32 s. 92 (8); 1979 c. 110 s. 60 (13); 1985 a. 200; 1985 a. 316 s. 25; 1987 a. 190; 1989 a. 307; 1991 a. 269; 1999 150 s. 672. INSERT 21–21: of a cemetery in a county with a population greater than 600,000
8	INSERT 22-1:
9	of a cemetery in a county with a population greater than 600,000
10	INSERT 22–16:
11/	A cemetery authority of a cemetery in a county with a population of 600,000 or less
12	may invest funds in the manner described in this subd. 1. c. only if the department
13	approves the investment. A cemetery authority of a cemetery in a county with a
14	population greater than 600,000 may invest funds in the manner described in this
15	subd. 1. c. only if the cemetery authority submits to the department a written
16	statement by an investment advisor licensed under ch. 551, or a broker, as defined
17	in s. 408.102 (1) (c), that the investment is made in accordance with the standards
18	specified in s. 881.01.
19	INSERT 22–19:
20	for a cemetery authority of a cemetery in a county with a population greater
21	than 600,000,
22	INSERT 24-4:

SECTION 2852Lt. 157.11 (11) of the statutes is amended to read:

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1	157.11 (11) EXEMPTION FOR CERTAIN NONPROFIT CEMETERIES. Subsection (9g) does
2	not apply to a cemetery authority that is not required to be registered under s. 440.91
3	(1) and, that is not organized or conducted for pecuniary profit, and that does not
4	operate a cemetery in a county with a population that is greater than 600,000.
5	History: 1971 c. 41 s. 12; 1977 c. 449 ss. 234, 497; 1979 c. 32 s. 92 (8); 1979 c. 110 s. 60 (13); 1985 a. 200; 1985 a. 316 s. 25; 1987 a. 190; 1989 a. 307; 1991 a. 269; 1999 a. 150 s. 672. INSERT 25-1:
6	SECTION 28520b. 157.115 (1) (title) of the statutes is amended to read:
7	157.115 (1) (title) ABANDONMENT OF CEMETERIES: ALL COUNTIES.
8	History: 1989 a. 307 ss. 18m, 20, 28, 45. SECTION 2852oc. 157.115 (1) (a) of the statutes is renumbered 157.115 (1) (ar).
9	Section 2852od. 157.115 (1) (ag) of the statutes is created to read:
10	157.115 (1) (ag) This subsection applies to cemeteries in any county.
11	SECTION 2852of. 157.115 (1g) (title) of the statutes is created to read:
12	157.115 (1g) (title) Abandonment of cemeteries; nonpopulous counties.
13	SECTION 2852og. 157.115 (1g) (a) of the statutes is created to read:
14	157.115 (1g) (a) This subsection applies to cemeteries in counties with a
15	population that is 600,000 or less.
16	SECTION 28520h. 157.115 (1) (b) and (c) of the statutes are renumbered 157.115
17	(1g) (b) and (c).
18	SECTION 2852oj. 157.115 (1r) of the statutes is created to read:
19	157.115 (1r) Abandonment of cemeteries; populous counties. (a) This
20	subsection applies to cemeteries in counties with a population greater than 600,000.
21	(b) If a municipality in which a cemetery is located determines that the
22	cemetery authority has failed to care for the cemetery for a period of 6 months or
23	more, the municipality shall notify the cemetery authority that it has 90 days to
24	correct the failure. Upon a showing of good cause, the municipality may grant the

SECTION Creato 157.115 (1E)

cemetery authority one 90-day extension to correct the failure. If the municipality finds that the cemetery authority has failed to correct the failure within the deadline specified in the notice or extension, the municipality may, after a public hearing, take control of the cemetery, manage and care for the cemetery, collect and manage all trust funds connected with the cemetery other than trust funds received by a will. or take any other action necessary to provide for the care of the cemetery. The municipality may collect from the cemetery authority any costs incurred by the municipality in exercising its authority under this paragraph. **INSERT 29–4:**

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means a cemetery in a county with a population greater than 600,000, but

11 **INSERT 34-5:**

For a cemetery in a county with a population greater than 600,000, the

13 **INSERT 34-11:**

For a cemetery in a county with a population greater than 600,000,

15 **INSERT 35-15:**

16 , and that is not located in a county with a population greater than 600,000

17 **INSERT 36-23:**

and that is not located in a county with a population greater than 600,000

19 **INSERT 37-1:**

Par 20 of a cemetery in a county with a population greater than 600,000.

21 **INSERT 37-20:**

of a cemetery in a county with a population greater than 600,000 22

23 **INSERT 38-15:**

If the cemetery authority operates a cemetery in a county with a population 24

25 greater than 600,000,

INSERT 39-11: 1 Pon authority of a cemetery in a county with a population greater than 600,000 that 2 is registered 3 4 **INSERT 39–18:** 5 that operates a cemetery in a county with a population greater than 600,000 6 **INSERT 40-6:** of a cemetery in a county with a population greater than 600,000 7 8 **INSERT 40-14:** 9 of a cemetery in a county with a population greater than 600,000 10 **INSERT 40-19:** 11 SECTION 2852sq. 157.625 of the statutes is amended to read: 157.625 Reporting exemption for certain cemeteries. (1) A cemetery 12 authority of a cemetery that is not located in a county with a population that is 13 14 greater than 600,000 and that is not required under this chapter or under s. 440.92 to maintain any care funds or preneed trust funds is not required to file an annual 15 16 report under s. 157.62 (2). 17 (2) A cemetery authority of a cemetery that is not located in a county with a 18 population that is greater than 600,000 and whose annual operating budget for the cemetery is \$2,500 or less is not required to file an annual report under s. 157.62 (2). 19 20 (3) Section 157.62 does not apply to a cemetery authority that is not required 21 to be registered under s. 440.91 (1) and, that is not organized or conducted for pecuniary profit, and that does not operate a cemetery in a county with a population 22 23 that is greater than 600,000.

, if the violation occurs in a county with a population greater than 600,000

2 INSERT 55–21:

SECTION 3605ic. 440.91 (1) of the statutes is amended to read:

440.91 (1) Except as provided in sub. (6m), every cemetery authority that sells or solicits the sale of a total of 10 or more cemetery lots or mausoleum burial spaces during a calendar year and that pays any commission or other compensation to any person for selling or soliciting the sale of its cemetery lots or mausoleum burial spaces shall register with the department. The registration shall be in writing and shall include the names of the officers of the cemetery authority.

History: 1989 a. 307 ss. 75, 80 to 83, 91; 1991 a. 39, 269.

SECTION 3605ih. 440.91 (2) (intro.) of the statutes is amended to read:

440.91 (2) (intro.) Except as provided in subs. (7) and (10), every individual who sells or solicits the sale of, or who expects to sell or solicit the sale of, a total of 10 or more cemetery lots or mausoleum burial spaces during a calendar year shall register with the department. An individual may not be registered as a cemetery salesperson except upon the written request of a cemetery authority and the payment of the fee specified in s. 440.05 (1). The cemetery authority shall certify in writing to the department that the individual is competent to act as a cemetery salesperson. Within 10 days after the certification of any cemetery salesperson, the cemetery salesperson shall verify and furnish to the department, in such form as the department prescribes, all of the following information:

History: 1989 a. 307 ss. 75, 80 to 83, 91; 1991 a. 39, 269.

INSERT 55-22:

22 No The registration requirement under sub. (1) does not apply to any of the following:

1. A religious cemetery authority.

1	2. A town, village, or city or fraternal or benevolent society that does not
2	operate a cemetery in county with a population that is greater than 600,000.
3	INSERT 56-11:
4	Section 3605iq. 440.91 (7) of the statutes is renumbered 440.91 (7) (intro.) and
5	amended to read:
6	440.91 (7) (intro.) An individual who solicits the sale of cemetery lots or
(D)	mausoleum burial spaces in a cemetery organized, maintained, and operated by a
8	any of the following is not required to be registered under sub. (2):
9	(b) A town, village, or city, church, synagogue or mosque, religious, or fraternal
10	or benevolent society or incorporated college of a religious order is not required to be
11	registered under sub. (2), if the cemetery is not in a county with a population that is
12	greater than 600,000.
13	History: 1989 a. 307 ss. 75, 80 to 83, 91; 1991 a. 39, 269. SECTION 3605is. 440.91 (7) (a) of the statutes is created to read:
14	440.91 (7) (a) A religious cemetery authority.
15	INSERT 61-15:
16	SECTION 3605mm. 440.92 (3) (am) of the statutes is created to read:
17	440.92 (3) (am) A preneed seller who sells cemetery merchandise for use in a
18	county with a population greater than 600,000 shall deposit into a preneed trust fund
19	an amount equal to at least 40% of each payment of principal that is received from
20	the sale of cemetery merchandise under a preneed sales contract. In addition to the
21	amount required to be deposited under this paragraph for the sale of cemetery
22	merchandise and except as provided in par. (c), if a preneed seller who sells an
23	undeveloped space located in a county with a population greater than 600,000
24	receives payment for the undeveloped space under a preneed sales contract, the

1	preneed seller shall deposit at least 40% of each payment of principal that is received
2	from the sale of the undeveloped space into a preneed trust fund.
3	INSERT 67-3:
4	SECTION 3605qg. 440.92 (10) of the statutes is amended to read:
5	440.92 (10) Exemptions; Certain nonprofit cemeteries. This section does not
6	apply to a cemetery authority that is not required to be registered under s. 440.91
7	(1) and, that is not organized or conducted for pecuniary profit, and that does not
8	operate a cemetery in a county with a population greater than 600,000.

History: 1989 a. 307; 1991 a. 16, 32, 39, 269; 1993 a. 16; 1995 a. 27 ss. 6605, 9116 (5); 1995 a. 295; 1997 a. 79, 191; 1999 a. 9.

DRAFTER'S NOTE FROM THE LEGISLATIVE REFERENCE BUREAU

July 17, 2001

Darin Renner and Tony Mason:

Please review this amendment to make sure that it is consistent with the Conference Committee's intent. The differences between the Senate's proposal and this amendment are as follows:

- 1. The amendment eliminates the cemetery board. References to the board's powers and duties under proposed s. 157.117 are changed to refer to DRL.
- 2. The amendment modifies the language regarding the fees for death certificates so that it applies only in Milwaukee County and conforms to other changes made in the budget. See proposed s. 69.22 (7). On a related point, the trustee and fund provisions only apply to cemeteries in Milwaukee County. See the revised definition of "cemetery" in proposed s. 157.117 (1) (a).
- 3. Except as noted in item 4. of this drafter's note, the amendment restores current law regarding the registration of cemetery authorities, cemetery salespersons, and preneed sellers. I made this change because, based on the Conference Committee's elimination of the board, it appears that the Committee does not want to create a dual credentialing scheme inside and outside Milwaukee County. Alternatively, you could impose the new licensure requirements throughout the entire state, instead of restoring current law on registration throughout the entire state. However, I wasn't sure whether that alternative would be consistent with the Conference Committee's intent.
- 4. The amendment restores the exemptions from registration under ss. 440.91 (6m) (cemetery authorities) and (7) (cemetery salespersons) and 440.92 (10) (preneed sellers), except that it modifies these exemptions so that, with respect to nonreligious cemeteries, they do not apply inside Milwaukee County. (Religious cemeteries are exempt regardless of whether they are inside or outside Milwaukee County.) Is that okay?
- 5. The amendment eliminates the provisions regarding municipal ordinances for burials outside of cemeteries.
- 6. The amendment restores the exemption from cemetery association filing requirements that applies to nonprofits. However, the amendment modifies the

exemption so that it does not apply to nonprofits in Milwaukee County. See the proposed amendment of s. 157.062 (9).

- 7. The amendment restores the exemption from the requirement for cemeteries to notify and obtain DRL approval about sales of cemetery land, but modifies the exemption so that it does not apply in Milwaukee County. See the proposed amendment of s. 157.08 (5). In addition, the amendment requires only cemeteries located in Milwaukee County to make notifications and obtain approvals for other actions. See proposed s. 157.08 (2) (b) 1m. Also, I wasn't sure what to do about DRL's rule—making authority on these matters, so I kept it in the amendment. See proposed s. 157.08 (2) (b) 2. and 4.
- 8. The amendment restores s. 157.10, stats., to current law, but maintains the requirement added by the Senate that DRL must promulgate rules interpreting the requirements of s. 157.10, stats., and requiring a written notice regarding the requirements. I wasn't sure whether the written notice should only apply to transfers in Milwaukee County, so I retained its application throughout the state. On a related point, except for terminology changes, the amendment does not effect s. 157.635, stats. The changes described in this item accomplish the Assembly's position discussed under "Conveyance of Cemetery Plots" in the LFB comparative summary. (However, note that the Assembly's position does not address the rule—making and written notice requirements discussed above.)
- 9. The duty to maintain a cemetery applies only in Milwaukee County. See proposed s. 157.11 (1m).
- 10. The changes regarding gifts apply only to cemeteries in Milwaukee County. See proposed s. 157.11 (9) (c).
- 11. The changes regarding investment of care funds apply only to cemeteries in Milwaukee County. See the proposed amendment of s. 157.11 (9g) (a) 1. c. and 2. Also, the amendment restores the exemption for nonprofits, but modifies it so that it applies only to nonprofits that are not in Milwaukee County. See the proposed amendment of s. 157.11 (11).
- 12. With respect to abandonment of cemeteries, the current law provisions in s. 157.115 (1) (a) (which the Senate did not affect) apply to cemeteries in all counties. The current law provisions in s. 157.115 (1) (b) and (c) (which are renumbered s. 157.115 (1g) (b) and (c)) apply outside Milwaukee County. The changes that the Senate made to s. 157.115 (1) (b) and (c) apply only in Milwaukee County. See proposed s. 157.115 (1r). The senate's proposed s. 157.115 (1) (d) is revised to prevent ownership of a cemetery in Milwaukee County if a person abandoned a cemetery anywhere in the state. See proposed s. 157.115 (1t).
- 13. The changes regarding care funds for mausoleums apply only in Milwaukee county. See the proposed amendment of s. 157.12 (3) (b).
- 14. The amendment restores the exemption from the prohibition regarding minimum acreage, but modifies it so that it does not apply to cemeteries in Milwaukee County. See the proposed amendment of s. 157.128 (3) (b).

- 15. The amendment restores the exemption from care fund requirements for nonprofits, but modifies it so that it does not apply to cemeteries in Milwaukee County. See the proposed amendment of s. 157.19 (5) (a). In addition, DRL's authority to require a cemetery authority to use a specified financial institution applies only in Milwaukee County. See proposed s. 157.19 (5) (c).
- 16. The requirements regarding identification of human remains apply only in Milwaukee County. See proposed s. 157.61.
- 17. The reporting and record–keeping requirements for cemeteries have been restored to current law and the new requirements regarding sale and location of burial spaces apply only in Milwaukee County. See proposed s. 157.62 (2) (b) 1m. and (3) (c). Also, DRL's new enforcement authority applies only to cemeteries in Milwaukee County. See proposed s. 157.62 (4) (b) and (6) (a) and (b). However, the amendment allows DRL to promulgate rules applicable to all cemeteries. See proposed s. 157.62 (5) (a). If you limit this rule–making authority only to cemeteries in Milwaukee County, you could argue that DRL is thereby prohibited from promulgating rules for cemeteries outside Milwaukee County. I'm not sure, but I don't think that result is intended.
- 18. On a point related to the above item, the amendment restores the exemptions from reporting in s. 157.625, except that it modifies them so they don't apply to cemeteries in Milwaukee County.
- 19. The increased penalty for violating reburial requirements applies only in Milwaukee County. See proposed s. 157.64 (2) (h).
- 20. The changes to preneed trust fund deposits apply only in Milwaukee County. See proposed s. 440.92 (3) (am).
- 21. The amendment restores current law on approval of cemetery merchandise warehouses.
- 22. The amendment eliminates the Senate's requirements regarding burial space purchase agreements. (The Senate's requirements were included in proposed s. 440.928, which is deleted from the amendment.)
- 23. The amendment retains the Senate's creation of authority for DRL to assess a forfeiture of no more than \$5,000, in lieu of, or in addition to, taking other disciplinary action. See proposed s. 440.93 (1m). Under the amendment, this authority applies inside and outside Milwaukee County. It would be rather cumbersome to try to limit this authority to Milwaukee County. Is that okay?

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