

**2001 DRAFTING REQUEST**

**Senate Amendment (SA-SSA1-SB55)**

Received: 07/19/2001

Received By: grantpr

Wanted: As time permits

Identical to LRB:

For: Legislative Fiscal Bureau

By/Representing: Kava

This file may be shown to any legislator: NO

Drafter: grantpr

May Contact:

Addl. Drafters:

Subject: Education - school finance

Extra Copies: MJL

Submit via email: NO

Requester's email:

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**Pre Topic:**

LFB:.....Kava -

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**Topic:**

Revenue limit adjustment

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**Instructions:**

See Attached

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**Drafting History:**

| <u>Vers.</u> | <u>Drafted</u>        | <u>Reviewed</u>    | <u>Typed</u>           | <u>Proofed</u> | <u>Submitted</u>           | <u>Jacketed</u> | <u>Required</u> |
|--------------|-----------------------|--------------------|------------------------|----------------|----------------------------|-----------------|-----------------|
| /?           | grantpr<br>07/19/2001 | jdye<br>07/19/2001 |                        | _____          |                            |                 |                 |
| /1           |                       |                    | haugca<br>07/19/2001   | _____          | gretskl<br>07/19/2001      |                 |                 |
| /2           | grantpr<br>07/20/2001 | jdye<br>07/20/2001 | rschluet<br>07/20/2001 | _____          | lrb_docadmin<br>07/20/2001 |                 |                 |

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| /3           | grantpr<br>07/20/2001 | csicilia<br>07/21/2001 | haugeca<br>07/21/2001 | _____          | lrb_docadmin<br>07/22/2001 |                 |                 |
| /4           | grantpr<br>07/24/2001 | csicilia<br>07/24/2001 | haugeca<br>07/24/2001 | _____          | lrb_docadmin<br>07/24/2001 |                 |                 |

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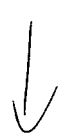
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| /3 | grantpr<br>07/20/2001 | csicilia<br>07/21/2001 | haugeca<br>07/21/2001 | _____ | lrb_docadmin<br>07/22/2001 |  |  |
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| /1           |                       |                    | haugca<br>07/19/2001   | _____          | gretskl<br>07/19/2001      |                 |                 |
| /2           | grantpr<br>07/20/2001 | jdye<br>07/20/2001 | rschluet<br>07/20/2001 | _____          | lrb_docadmin<br>07/20/2001 |                 |                 |

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1/3 jjs 7/21  
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2001 DRAFTING REQUEST

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| /?           | grantpr<br>07/19/2001 | jdye<br>07/19/2001 |                      |                |                       |                 |                 |
| /1           |                       | 12/20 jld          | haugca<br>07/19/2001 |                | gretskl<br>07/19/2001 |                 |                 |

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Handwritten initials and text: 7-26 <END>

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| 1?           | grantpr        | 1 7/19 JLD      | CH<br>7-19   | CH<br>7-19<br><del>PS</del> |                  |                 |                 |

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## Legislative Fiscal Bureau

One East Main, Suite 301 o Madison, WI 53703 o (608) 266-3847 • Fax: (608) 267-6873

Date: **July 19, 2001**

DELIVER TO: Peter Grant

Addressee Fax #: 4-6948

Addressee Phone #: 7-3362

# of Pages, Including Cover: 2

Sender's Initials:

From: Russ Kava

Drafting instructions for the calculation of revenue limit flexibility, Item 3a, p. 119

**Summary of 0.66% Flexibility Proposal with Weighting**

1. Start with 0.66% of the statewide average allowable revenue per pupil in the prior year.

|                    | 2001-02 | 2002-03 |
|--------------------|---------|---------|
| 1% of per Pupil    | \$74.00 | \$77.00 |
| 0.66% of per Pupil | \$48.84 | \$50.82 |

2. Next, weight the per pupil dollar amount by dividing the statewide average equalized value per member by the value per member of the school district as calculated for school aids. If a district has a value per member of less than \$120,000, use \$120,000.
3. Multiply the weighting factor times the 0.66% per pupil amount to get the district's per pupil dollar amount.
4. Multiply the district's per pupil dollar amount times the number of pupils in the district as calculated under revenue limits.

**Examples**

| Value Per Member | Weighting Factor | Per Pupil Dollar Amt. |
|------------------|------------------|-----------------------|
| 150,000          | 2.02             | \$102.66              |
| 200,000          | 1.52             | 77.25                 |
| 250,000          | 1.21             | 61.49                 |
| 300,000          | 1.01             | 51.33                 |
| 350,000          | 0.87             | 44.21                 |
| 400,000          | 0.76             | 38.62                 |
| 450,000          | 0.67             | 34.05                 |
| 500,000          | 0.61             | 31.00                 |
| 550,000          | 0.55             | 27.95                 |
| 600,000          | 0.51             | 25.92                 |
| 650,000          | 0.47             | 23.89                 |
| 700,000          | 0.43             | 21.85                 |
| 750,000          | 0.4              | 20.33                 |
| 800,000          | 0.38             | 19.31                 |
| 850,000          | 0.36             | 18.30                 |
| 900,000          | 0.34             | 17.28                 |
| 950,000          | 0.32             | 16.26                 |
| 1,000,000        | 0.3              | 15.25                 |
| 1,050,000        | 0.29             | 14.74                 |
| 1,100,000        | 0.28             | 14.23                 |

*eff 0502*

2001

Date (time)  
needed \_\_\_\_\_

LRB b 2180, 1

# BUDGET AMENDMENT

PG: jld:

See form **AMENDMENTS — COMPONENTS & ITEMS.**

## SENATE AMENDMENT TO SENATE SUBSTITUTE AMENDMENT 1 TO 2001 SENATE BILL 55

At the locations indicated, amend the substitute amendment as follows:

~~#. Page . . . . , line . . . . :~~

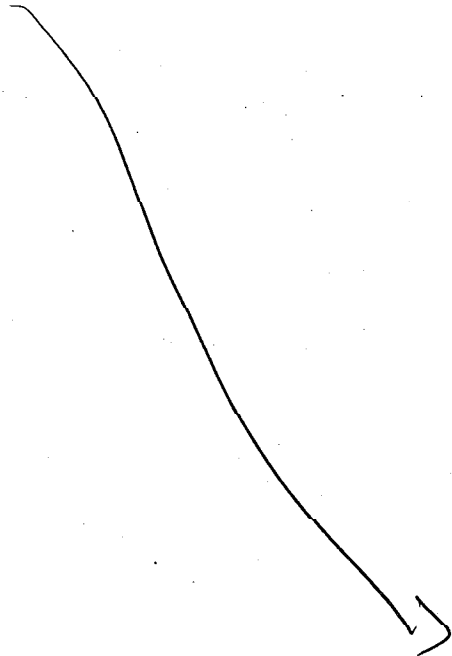
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~~#. Page . . . . , line . . . . :~~

~~#. Page . . . . , line . . . . :~~



SDC:.....Keckhaver - CN5567, Revenue limit adjustment; "1% solution"

FOR 2001-03 BUDGET — NOT READY FOR INTRODUCTION

**CAUCUS SENATE AMENDMENT**

**TO SENATE SUBSTITUTE AMENDMENT 1,**

**TO 2001 SENATE BILL 55**

1 At the locations indicated, amend the substitute amendment as follows:

2 **1.** Page 932, line 23: after that line insert:

3 **"SECTION 2798s.** 121.91 (4) (k) of the statutes is created to read:

4 121.91 (4) (k) The limit otherwise applicable to a school district under sub. (2m)

5 is increased by an amount equal to 1% of the statewide average allowable revenue

6 per pupil in the previous school year multiplied by the average of the number of

7 pupils enrolled in the school district in the current and the 2 preceding school years

8 if the school board adopts a resolution approving the increase by a two-thirds vote

9 of the members elect. The amount of the revenue limit adjustment approved under

INS.  
1-4

9

1 this paragraph shall not be included in the base for determining the school district's  
2 revenue limit for the following school year."

3 **2.** Page 1402, line 13: after that line insert:

4 "(14c) REVENUE LIMIT ADJUSTMENT. The treatment of section 121.91 (4) (k) of the  
5 statues first applies to a school district's revenue limit for the school year beginning  
6 after the effective date of this subsection."

7 (END)

2001-02

2-4

" SEC. CR, 121.91 (4)(L)

121.91 (4)(L) The limit otherwise applicable to a school district under sub (2m) <sup>NO \$</sup> in any school

year is increased by the amount calculated

as follows:

1. Multiply the statewide average

allowable revenue per member in the previous

school year by 0.66.

2. Divide the statewide average equalized valuation

~~allowable revenue per member in the previous school~~ school districts

~~year~~ by the <sup>equalized</sup> (average ~~allowable revenue~~) valuation per member <sup>in the previous school year</sup>, as calculated for the purpose of

school aid under s. 121.08.

3. Multiply the product under subd. 1.

by the quotient under subd. 2. or by \$120,000, whichever is greater.

2-4:2

4. Multiply the product under subd. 3.  
by the number of pupils enrolled in the  
school district. ↑ ↑

(End ins 2-4)



State of Wisconsin  
2001 - 2002 LEGISLATURE

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PG:ld:ch

LFB:.....Kava - Revenue limit adjustment

FOR 2001-03 BUDGET — NOT READY FOR INTRODUCTION

SENATE AMENDMENT

TO SENATE SUBSTITUTE AMENDMENT 1,

TO 2001 SENATE BILL 55

1 At the locations indicated, amend the substitute amendment as follows:

2 1. Page 932, line 23: after that line insert:

3 "SECTION 2798s. <sup>x</sup> 121.91 (4) <sup>(m)</sup> ~~(4)~~ of the statutes is created to read:

4 121.91 (4) <sup>(m) 1.</sup> ~~(4)~~ The limit otherwise applicable to a school district under sub. (2m)

5 in any school year is increased by the amount calculated as follows: IMS. 1-5 ✓

6 <sup>a.</sup> ~~2.~~ Multiply the statewide average allowable revenue per member in the  
7 previous school year by 0.66.

8 <sup>b.</sup> ~~3.~~ Divide the statewide average equalized valuation per member by the school  
9 district's equalized valuation per member, as calculated for school aid under s.

10 121.08, or by <sup>+</sup> \$120,000, whichever is greater

\$



i.b.

1

<sup>c.</sup> 3. Multiply the product under subd. 1. <sup>a.</sup> by the quotient under subd. ~~3.~~ <sup>b.</sup>

2

\$120,000, whichever is greater

3

<sup>e.</sup> 4. Multiply the product under subd. ~~3.~~ <sup>i.c.</sup> by the <sup>average of the</sup> number of pupils enrolled in the

4

school district <sup>in the current and the 2 preceding school years</sup>

5

<sup>A</sup> 2. Page 1402, line 13: after that line insert:

6

“(14c) REVENUE LIMIT ADJUSTMENT. The treatment of section 121.91 (4) <sup>(in)</sup> ~~(a)~~ of the

7

statutes first applies to a school district's revenue limit for the 2001-02 school year.”.

8

(END)

text:  
treat

A 2.

<sup>AD</sup>  
IMP. 2-4

SDC:.....Keckhaver – CN5567, Revenue limit adjustment; "1% solution"

FOR 2001-03 BUDGET — NOT READY FOR INTRODUCTION

**CAUCUS SENATE AMENDMENT**

**TO SENATE SUBSTITUTE AMENDMENT 1,**

**TO 2001 SENATE BILL 55**

1  
2  
3  
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7  
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9

At the locations indicated, amend the substitute amendment as follows:

1. Page 932, line 23: after that line insert:

"SECTION 2798s. 121.91 (4) (k) of the statutes is created to read:

121.91 (4) (k) The limit otherwise applicable to a school district under sub. (2m) is increased by an amount equal to 1% of the statewide average allowable revenue per pupil in the previous school year multiplied by the average of the number of pupils enrolled in the school district in the current and the 2 preceding school years if the school board adopts a resolution approving the increase by a two-thirds vote of the members elect. The amount of the revenue limit adjustment approved under

1-5

2-4



INS 2-4  
CORR

subd. 1.

1 ~~This paragraph~~ shall not be included in the base for determining the school district's  
2 revenue limit for the following school year."

3 ~~Page 1402, line 13: after that line insert:~~

4 ~~"(14c) REVENUE LIMIT ADJUSTMENT. The treatment of section 121.91 (4) (k) of the  
5 statues first applies to a school district's revenue limit for the school year beginning  
6 after the effective date of this subsection."~~

7 (END)



State of Wisconsin  
2001 - 2002 LEGISLATURE

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3  
fjs

LFB:.....Kava - Revenue limit adjustment

FOR 2001-03 BUDGET — NOT READY FOR INTRODUCTION

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TO SENATE SUBSTITUTE AMENDMENT 1,

TO 2001 SENATE BILL 55

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2 1. Page 932, line 23: after that line insert:

3 "SECTION 2798s. 121.91 (4) (m) of the statutes is created to read:

4 ~~121.91 (4) (m) 1.~~ (The limit otherwise applicable to a school district under sub.

5 (2m) in any school year is increased by the amount calculated as follows if the school  
6 board adopts a resolution approving the increase by a two-thirds vote of the  
7 members elect:

8 a. Multiply the statewide average allowable revenue per member in the  
9 previous school year by 0.66.

(1-3) →



1-3

Section #. 44.72 (2) (b) 1. of the statutes is amended to read:

(P) 121.91 (4) (m)

44.72 (2) (b) 1. In this paragraph, "equalized valuation per member" means equalized valuation ~~as defined in s. 121.004 (2)~~, divided by membership ~~as defined in s. 121.004 (5)~~, except as follows:

a. For a school district operating only high school grades, "equalized valuation per member" means equalized valuation ~~as defined in s. 121.004 (2)~~, divided by the result obtained by multiplying membership ~~as defined in s. 121.004 (5)~~ by 3.

b. For a school district operating only elementary grades, "equalized valuation per member" means equalized valuation ~~as defined in s. 121.004 (2)~~, divided by the result obtained by multiplying membership ~~as defined in s. 121.004 (5)~~ by 1.5.

c. If a school district's equalized valuation per member is less than \$75,000, it shall be considered to be \$75,000 for purposes of this paragraph.

History: 1997 a. 27, 41; 1999 a. 9.



State of Wisconsin  
2001 - 2002 LEGISLATURE

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LFB:.....Kava - Revenue limit adjustment

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4 121.91 (4) (m) In this paragraph, "equalized valuation per member" means  
5 equalized valuation divided by membership, except as follows:

6 a. For a school district operating only high school grades, "equalized valuation  
7 per member" means equalized valuation divided by the result obtained by  
8 multiplying membership by 3.







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