

Assembly Hearing Slip

(Please print plainly)

Date: 2/20/01

Bill No. AB-105

Or
Subject _____

Name Michael M. Birkley

Street Address or Route Number
Box 1493

City and Zip Code
Madison, WI 53701

Representing
Wis. Property Taxpayers, Inc.

Speaking in favor:	<input type="checkbox"/>
Speaking against:	<input type="checkbox"/>
Registering in favor:	<input checked="" type="checkbox"/>
Registering against:	<input type="checkbox"/>
Speaking for information only:	<input type="checkbox"/>
Neither for nor against:	<input type="checkbox"/>

Please promptly return this slip to the messenger at the committee.

Provided by:
Assembly Sergeant at Arms
411 West, State Capitol
Madison, WI 53708

Assembly Hearing Slip

(Please print plainly)

Date: 2-28-01

Bill No. AB105

Or
Subject _____

Name Frieda Jacobson

Street Address or Route Number

City and Zip Code
Kenosha WI

Representing
Self, Kenosha Co, WCTA

Speaking in favor:	<input checked="" type="checkbox"/>
Speaking against:	<input type="checkbox"/>
Registering in favor:	<input type="checkbox"/>
Registering against:	<input type="checkbox"/>
Speaking for information only:	<input type="checkbox"/>
Neither for nor against:	<input type="checkbox"/>

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Madison, WI 53708

Assembly Hearing Slip

(Please print plainly)

Date: 2-28-01

Bill No. AB105

Or
Subject Lottery Credit

Name Teri Jacobson

Street Address or Route Number
4814-45th Ave

City and Zip Code
Kenosha 53144

Representing

Speaking in favor:	<input type="checkbox"/>
Speaking against:	<input type="checkbox"/>
Registering in favor:	<input checked="" type="checkbox"/>
Registering against:	<input type="checkbox"/>
Speaking for information only:	<input type="checkbox"/>
Neither for nor against:	<input type="checkbox"/>

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Madison, WI 53708

Assembly Hearing Slip

(Please print plainly)

Date: Feb 28, 2001

Bill No. 105

Or
Subject _____

Name Allison Kyjawa

Street Address or Route Number 100 River Shore Suite 101

City and Zip Code Madison, WI 53716

Representing Wisconsin Counties Assn.

Speaking in favor:	<input type="checkbox"/>
Speaking against:	<input type="checkbox"/>
Registering in favor:	<input checked="" type="checkbox"/>
Registering against:	<input type="checkbox"/>
Speaking for information only:	<input type="checkbox"/>
Neither for nor against:	<input type="checkbox"/>

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Madison, WI 53708

Assembly Hearing Slip

(Please print plainly)

Date: 2/28

Bill No. AB 105

Or
Subject _____

Name Tom Durak - DOR

Street Address or Route Number _____

City and Zip Code _____

Representing _____

Speaking in favor:	<input checked="" type="checkbox"/>
Speaking against:	<input type="checkbox"/>
Registering in favor:	<input type="checkbox"/>
Registering against:	<input type="checkbox"/>
Speaking for information only:	<input type="checkbox"/>
Neither for nor against:	<input type="checkbox"/>

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411 West, State Capitol
Madison, WI 53708

Assembly Hearing Slip

(Please print plainly)

Date: 28 Feb 01

Bill No. AB 105

Or
Subject Lottery Credit

Name Rep Mike Fowers

Street Address or Route Number 125 W. Capitol

City and Zip Code Madison

Representing Assembly

Speaking in favor:	<input checked="" type="checkbox"/>
Speaking against:	<input type="checkbox"/>
Registering in favor:	<input type="checkbox"/>
Registering against:	<input type="checkbox"/>
Speaking for information only:	<input type="checkbox"/>
Neither for nor against:	<input type="checkbox"/>

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Provided by:
Assembly Sergeant at Arms
411 West, State Capitol
Madison, WI 53708

Assembly Hearing Slip

(Please print plainly)

Date: 2/28/01

Bill No. 105

Or Subject LOTTERY CREDIT

Name BETTY MAFESKI
RACINE COUNTY TREAS.

Street Address or Route Number 730 WISCONSIN AVE

City and Zip Code Racine, WI 53403

Representing WI. COUNTY TREASURERS ASSOC

Speaking in favor:	<input type="checkbox"/>
Speaking against:	<input type="checkbox"/>
Registering in favor:	<input checked="" type="checkbox"/>
Registering against:	<input type="checkbox"/>
Speaking for information only:	<input type="checkbox"/>
Neither for nor against:	<input type="checkbox"/>

Please promptly return this slip to the messenger at the committee.

Provided by:
Assembly Sergeant at Arms
411 West State Capitol
Madison, WI 53708

Ways & Means Committee
Preliminary Report on Referred Legislation
February 20, 2001

Bill: **AB 105**

Author: **Powers**

Date Referred: **02-08-2001**

Public Hearing: **02-28-2001**

Executive Session: **N/A**

Relating Clause: **applying for the lottery and gaming property tax credit and making an appropriation.**

Comments from Department of Revenue-

DOR supports this legislation

Comments from the Author-

Author's reasoning for introducing legislation:

At request of a constituent. This was 1999 AB 894 which passed the Assembly, died in Senate.

Author's intent:

To allow residents to claim their 1999 tax credit dollars.

Does the Author want the legislation moved forward?

Yes No

If no, do we have this in writing?

Yes No

Is the legislation in its final form?

Yes No

If major changes are required, the author shall prepare and introduce the necessary amendments.

An amendment was drafted at DOR's request to change in Sec 4 on page 3, line 13 "county" to "municipality".

Comments from potentially affected parties-

Ways & Means Committee
Preliminary Report on Referred Legislation
March 5, 2001

Bill: **AB 105**
Author: **Powers**
Date Referred: **02-08-2001**
Public Hearing: **02-28-2001**
Executive Session: **03-07-2001**

Relating Clause: **applying for the lottery and gaming property tax credit and making an appropriation.**

Comments from Department of Revenue-
DOR supports this legislation

Comments from the Author-

Author's reasoning for introducing legislation:
At request of a constituent. This was 1999 AB 894 which passed the Assembly, died in Senate.

Author's intent:
To allow residents to claim their 1999 tax credit dollars.

Does the Author want the legislation moved forward?

Yes No

If no, do we have this in writing?

Yes No

Is the legislation in its final form?

Yes No

If major changes are required, the author shall prepare and introduce the necessary amendments.

An amendment was drafted at DOR's request to change in Sec 4 relating to where to apply for the credit.

Another amendment was drafted to change the cut-off for applying for the 1999 credit from October of 2000 to October of 2001.

Comments from potentially affected parties-

Kenosha Treasurer – "Those that this bill will affect are those that need the credit the most."

DOR - Stated that there are about 275 claims in their office that would be inelligible without the amendment to change the cut-off date for the 1999 credits.

Bill. when credit does not show up on bill.
CL - apply to treas by Jan 31 of year

~~0264~~

HB 105 - if miss Jan 31 can file claim to
DOR by Oct 1

1999 credit - can apply by 2000 ← amend to 2001
2000 credit - " " " 2001

Amend - clarify that can still apply to 1st treas
by Jan 31

Assembly Committee on Ways and Means

DATE _____

Moved by Turner Seconded by Jesk

AB 105 SB _____ Clearinghouse Rule _____

AJR _____ SJR _____

A _____ SR _____ Other _____

A/S Amdt a.0264

A/S Amdt _____ to A/S Amdt _____

A/S Sub Amdt _____

A/S Amdt _____ to A/S Sub Amdt _____

A/S Amdt _____ to A/S Amdt _____ to A/S Sub Amdt _____

Be recommended for:

- Passage
- Introduction
- Adoption
- Rejection

- Indefinite Postponement
- Tabling
- Concurrence
- Nonconcurrence

intro
u

	Committee Member	Aye	No	Absent	Not voting
1.	Rep. Mickey Lehman, chair	1			
2.	Rep. John Ainsworth, vice-chair	2			
3.	Rep. Suzanne Jeskewitz	3			
4.	Rep. Frank Lasee				
5.	Rep. Samantha Starzyk	4			
6.	Rep. Tom Sykora	5			
7.	Rep. Carol Owens				
8.	Rep. Luther Olsen	6			
9.	Rep. Wayne Wood	7			
10.	Rep. Bob Ziegelbauer	8			
11.	Rep. Johnie Morris-Tatum	9			
12.	Rep. Mark Pocan	10			
13.	Rep. Bob Turner	11			
Totals		11	0		

MOTION CARRIED

MOTION FAILED

Nowlan, Andrew

From: Ourada, Thomas D
Sent: Monday, February 26, 2001 6:05 PM
To: Nowlan, Andrew
Subject: AB 105

Andrew, looking at the draft, it appears that the only place that the date needs to be changed would be in section 5, the nonstatutory provisions (page 4, line 14). (1)(b) relates to the 1999 assessments and so giving people who are eligible for the credit until Oct. of 2001 would cover the claims we have received for that year. We continue to get requests from people looking for an opportunity to get the credit that they did not receive on their tax bill that was due in Jan. of 2000. This should cover that period, and the language in (1)(a) covers the 2000 assessments due Jan. 2001. Thanks.

FISCAL ESTIMATE FORM

2001 Session

- ORIGINAL UPDATED
 CORRECTED SUPPLEMENTAL

LRB # 01-1626/1

INTRODUCTION # AB 105

Admin. Rule #

Subject
Late Claim Procedures for Lottery and Gaming Credit

Fiscal Effect

- State:** No State Fiscal Effect
 Check columns below only if bill makes a direct appropriation or affects a sum sufficient appropriation
- | | | |
|--|---|---|
| <input type="checkbox"/> Increase Existing Appropriation | <input type="checkbox"/> Increase Existing Revenues | <input checked="" type="checkbox"/> Increase Costs - May be Possible to Absorb Within Agency's Budget <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |
| <input type="checkbox"/> Decrease Existing Appropriation | <input type="checkbox"/> Decrease Existing Revenues | |
| <input type="checkbox"/> Create New Appropriation | <input type="checkbox"/> Decrease Costs | |

Local: No Local Government Costs

- | | | |
|--|---|--|
| 1. <input type="checkbox"/> Increase Costs
<input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory | 3. <input type="checkbox"/> Increase Revenues
<input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory | 5. Types of Local Governmental Units Affected:
<input type="checkbox"/> Towns <input type="checkbox"/> Villages <input type="checkbox"/> Cities
<input type="checkbox"/> Counties <input type="checkbox"/> Others _____
<input type="checkbox"/> School Districts <input type="checkbox"/> WTCS Districts |
| 2. <input type="checkbox"/> Decrease Costs
<input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory | 4. <input type="checkbox"/> Decrease Revenues
<input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory | |

Fund Sources Affected

- GPR FED PRO PRS SEG SEG-S

Affected Ch. 20 Appropriations

20.566(2)(r), 20.835(3)(3)

Assumptions Used in Arriving at Fiscal Estimate:

Under current law, lottery and gaming credits are extended to properties through a claim procedure whereby a property owner attests that as of the certification date, the claimant owned the property and used it as a primary residence. Recent home buyers may claim the credit if the previous owner used the property as a primary residence as of the certification date. Claims may be made through January 31 following the issuance of the claimant's property tax bill. Claims are made once in a 5-year certification cycle. Claims made in certification years are valid for 5 years. Claims made in interim years are valid until the next following certification year.

The bill extends the deadline for claiming the credit. Under the bill, claims made after January 31 are made to the Department of Revenue. No claims may be accepted after October 1 following the issuance of the claimant's property tax bill. Subject to review, the Department issues a check to the claimant for the amount of the credit and notifies the county treasurer of the county in which the property is located, or in the case of the City of Milwaukee, the city treasurer.

The bill allows 1999 lottery and gaming credit claims made through October 1, 2000 and 2000 claims made through October 1, 2001.

The bill will result in a small increase in the total number of credits extended in a given year and so will reduce the amount available for credits in the subsequent year. It is estimated that the Department of Revenue will process approximately 2,000 claims made in the period between January 31 and October 1 for any given claim year. Minimal costs associated with processing these claims include printing, postage and staff time required for review.

Long-Range Fiscal Implications:

Agency/Prepared by: (Name & Phone No.)	Authorized Signature/Telephone No.	Date
Wisconsin Department of Revenue Rebecca A Boldt, (608) 266-6785	Yeang-Eng Braun <i>Yeang-Eng Braun</i> (608) 266-2700	2/15/01