



STATE OF WISCONSIN  
**ETHICS BOARD**

Appt pt 08 49

James R. Morgan  
Chairman  
Paul M. Holzem  
David L. McRoberts  
Joanne R. Orr  
Dorothy C. Johnson  
Gordon B. Baldwin

On the capitol square at:  
44 EAST MIFFLIN STREET, STE 601  
MADISON, WISCONSIN 53703-2800  
phone: 608/266-8123  
fax: 608/264-9309  
ethics@ethics.state.wi.us  
http://ethics.state.wi.us

Roth Judd  
Director

**Nominee:** Richard A. Kollmansberger  
**Position:** Member, Real Estate Board  
Regulation & Licensing, Dept. of  
(*real estate broker*)

**Statutory Reference:**

15.07 Boards. (1) SELECTION OF MEMBERS. (cs) No member of the auctioneer board, real estate appraisers board or real estate board may be an officer, director or employe of a private organization that promotes or furthers any profession or occupation regulated by that board.

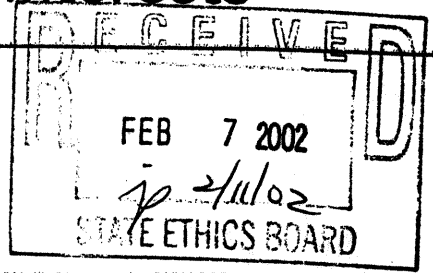
15.405 Department of regulation and licensing; attached boards and examining boards. \* \* \*  
(11) REAL ESTATE BOARD. There is created a real estate board in the department of regulation and licensing. The real estate board shall consist of 7 members \* \* \* Four of the members shall be real estate brokers or salespersons licensed in this state. Three members shall be public members. Section 15.08(1m) (am) applies to the public members of the real estate board. No member may serve more than 2 terms. \* \* \*

2/11/02 cw

SENATE COMMITTEE ON UNIVERSITIES, HOUSING, AND GOVERNMENT  
OPERATIONS: Senators M. Meyer (Chair), Moore, Grobschmidt, Hansen, Ellis,  
Huelsman, and Zien.

# Statement of Economic Interests

Filed in 2002 for calendar year 2001



Name: Kollmansberger, Richard A.

State position: Regulation & Licensing, Dept. of Member  
(held or sought) Real Estate Board

SEE INSTRUCTIONS FOR EXPLANATION AND EXCEPTIONS.

•Questions about completing this form? Call (608) 266-8115 •Other inquiries (608) 266-8123 •Attach additional pages as needed

## Part A

As of December 31, 2001

1. List STOCKS, BONDS, limited partnerships, Wisconsin governmental securities, and mutual and money market funds you or your family held (minimum \$5,000).

Name of security	Type of security - "✓" one					Amount - "✓" one	
	stock/ option/ futures	bond	limited partnership	Wisconsin governmental security	mutual or money mkt fund	\$50,000 or less	More than \$50,000
American Fund Mutual Fund					✓	✓	
SAKS	✓					✓	
COOPER	✓					✓	
IRA Acc't Star	✓					✓	
Star Surgical Corp.	✓					✓	

2. List BUSINESSES and INCOME-PRODUCING REAL ESTATE in which you or your family had a 10% or greater ownership interest.

Name of business (if any) or business activity, or address of real estate	Municipality	State	If real estate, list County	Describe nature of business
Bethesda R.E. Inc. dba	Waukesha	WI	Waukesha	Real Estate Sales
First Realty GMAC	Milwaukee		Milwaukee	
K-B of Waukesha, Inc.	Waukesha	WI	Waukesha	Real Estate Development

a) For each general partnership or non-Wisconsin entity you listed in Item #2, list the GENERAL PARTNERS or the OFFICERS and DIRECTORS.

Business	Partners, or officers and directors	City	State
Bethesda RE Inc	Richard Kollmansberger, Lija Susler, Paine Stephenson	Waukesha	WI
K-B of Waukesha Inc	Thomas & Patricia Breyer	Deconomoc	WI

b) For each enterprise you listed in Item #2 that is an unincorporated business, a subchapter S corporation, a service corporation (SC), a limited liability company (LLC), a partnership, or income-producing real estate, list BUSINESSES, ORGANIZATIONS, and any LOBBYISTS that were CUSTOMERS, CLIENTS, or TENANTS that paid the enterprise \$1,000 or more in calendar year 2001.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State

3. List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you listed in item 2).

LOCATION OF PROPERTY			NATURE OF INTEREST (own, lease, option, easement, land contract)
Street address or fire number	Municipality	County	
112W24488 Bluemound Rd	Waukesha	Waukesha	own
715 Main St	Makwonago	Waukesha	own
73 Acres Hwy NN	Eagle	Waukesha	own

4. List ORGANIZATIONS of which you or a family member was an OFFICER or DIRECTOR.

Business or organization	City	State	Position
Bethesda RE Inc	Waukesha	WI	Pres
First Realty Inc	Waukesha	WI	Pres
K-Bof Waukesha Inc	Waukesha	WI	Vice Pres

5. List ORGANIZATIONS THAT AUTHORIZED YOU OR A FAMILY MEMBER TO REPRESENT THEM in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless listed in item 4 or 7).

Business or organization	City	State
None		

6. List CREDITORS to which you or your family owed \$5,000 or more.

Creditor	City	State	*√* one	
			\$5,000 or less	More than \$50,000
<del>Waukesha State Bank</del>				
Waukesha St. Bank	Waukesha	WI		✓
GMAC Home Services	Oakbrook	IL		✓

7. Changes to reportable interests this year. See Instructions.

**Part B** For calendar year 2001

8. List your and your family's EMPLOYERS (\$1,000 or more of income) in 2001.

Name of employer (If State of Wisconsin, identify agency or institution)	City	State	Nature of employer's business
Bethesda RE Inc	Waukesha	WI	Real Estate Sales
K-Bof Waukesha Inc	Waukesha	WI	Real Estate Development
SAKS	MILWAUKEE	WI	TRAVEL Agency
WORLD WIDE TOURS	MILWAUKEE	WI	TRAVEL

9. List OTHER SOURCES from which you or your family received INCOME of \$1,000 or more in 2001.

Source of income	City	State
None		

10. List individuals and organizations that provided you with ENTERTAINMENT or GIFTS (more than \$50) in 2001.

Name of provider	City	State
None		

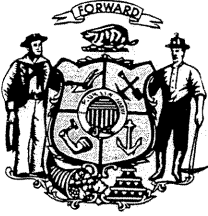
11. List, for 2001, sources of HONORARIA and payment of EXPENSES related to your state government duties (more than \$50) not previously reported to the Ethics Board.

Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt
None			

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. If any part has been left blank, I have done so intentionally because there is nothing to report.

Signature of person filing: Richard Kellmeyer      Date: 2/6/02      Daytime phone #: 262-542-6050  
 E-mail address: dickk@firstrealty.com

The information sought in this form is required by §§19.43 and 19.44, Wisconsin Statutes. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Ethics Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), Wisconsin Statutes, the Ethics Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.



**SCOTT McCALLUM**

**Governor  
State of Wisconsin**

**GOVERNOR'S APPOINTMENT**

**NAME/MAILING ADDRESS:** Richard A. Kollmansberger  
First Realty, GMAC  
N12 W24488 Bluemound Road  
Waukesha, WI 53188

**E-MAIL ADDRESS:** dickk@firstrealty.com

**RESIDES IN:** Oconomowoc

**TELEPHONE:** 262/542-6050 (W)  
262/646-5798 (H)

**OCCUPATION:** President  
First Realty, GMAC

**APPOINTED TO:** Real Estate Board  
(real estate broker)

**TERM:** a four year term to expire July 1, 2006

**SUCCEEDS:** himself

**SENATE CONFIRMATION:** required

**DATE OF APPOINTMENT:** July 1, 2002

**DATE OF NOMINATION:** January 10, 2002

**COMPENSATION:** \$25 per diem, plus expenses

N12 W24488 Bluemound Rd., P.O. Box 1196, Waukesha, WI 53187-1196  
Telephone 262-542-6050 Fax 262-542-4378 Web Site: www.firstrealty.com



State of Wisconsin  
Office of the Governor  
Attn. Nora K. Weber  
P.O. Box 7863  
Madison, WI 53707

December 3, 2001

Dear Ms. Weber,

I am interested in reappointment to the Real Estate Board and submit the following resume and enclosed Appointments Fact Sheet.

1981-present: President of Bethesda Real Estate, Inc. dba First Realty, GMAC. Co-founder of the company in 1981. First Realty has grown to about 100 Agents and 5 offices in that time. Two offices are in Milwaukee County and three are in Waukesha County. We do about 900 transactions each year with total sales of about 120 million dollars. Most of our transactions are single family homes. I am also an officer of K-B of Waukesha, Inc., a Wisconsin Corporation which is involved in land development and real estate investments.

1998-present: Appointed to the Real Estate Board by Governor Thompson.

1995-96: Served as President of the Wisconsin Realtors Association. Prior to that I held a number of volunteer positions within the Realtor organization, including being a Director of both the Wisconsin Realtors Association and the National Association of Realtors.

I obtained my Real Estate Broker's license in 1973 and worked at Zitzke Realty in Wauwatosa, Smart Realty in Waukesha and Hardy and Co. Realtors in Waukesha prior to opening Bethesda Real Estate.

Prior to starting in real estate, I worked for Chicago Bridge & Iron in Illinois and Amron Corporation in Waukesha, WI.

I graduated from Mayville High School in 1960 and attended UW-Oshkosh and several other colleges in Wisconsin and Illinois. I did not obtain a degree.

1964-71 I joined the Wisconsin National Guard (32<sup>nd</sup> Division) and was transferred to an Army Reserve in Illinois after accepting an employment opportunity in Chicago. I finished my obligation with an Army Reserve unit in Milwaukee after returning to Wisconsin in 1970.

I look forward to serving another term on the Real Estate Board. If you need any further information, please call.

Sincerely,

A handwritten signature in cursive script that reads "Richard Kollmansberger". The signature is fluid and includes a long horizontal flourish at the end.

Richard Kollmansberger

**SENATE HEARING SLIP**  
(Please Print Plainly)

**DATE:** Wednesday, February 13, 2002

**BILL NO.** \_\_\_\_\_  
or  
**SUBJECT:** Gubernatorial Appointment

Richard A. Kollmansberger  
**(Name)**

N12 W24488 Bluemound Road  
**(Street Address or Route Number)**

Waukesha, WI 53188  
**(City and Zip Code)**

Self  
**(Representing)**

Speaking in Favor:  XXXXX

Speaking Against:

Registering in Favor:  
but not speaking:

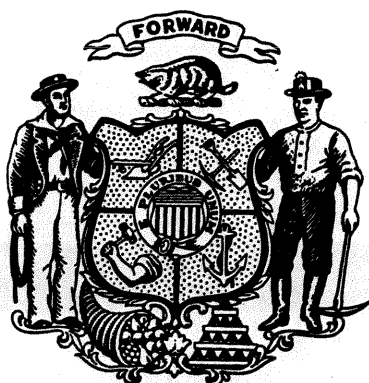
Registering Against:  
but not speaking:

Speaking for information only;  
Neither for nor against:

Please return this slip to a messenger PROMPTLY

Senate Sergeant At Arms  
P. O. Box 7882  
State Capitol

*END*



*END*





# STATE OF WISCONSIN *ETHICS BOARD*

James R. Morgan  
Chairman  
Paul M. Holzem  
David L. McRoberts  
Joanne R. Orr  
Dorothy C. Johnson  
Gordon B. Baldwin

On the capitol square at:  
44 EAST MIFFLIN STREET, STE 601  
MADISON, WISCONSIN 53703-2800  
phone: 608/266-8123  
fax: 608/264-9309  
ethics@ethics.state.wi.us  
http://ethics.state.wi.us

Roth Judd  
Director

**Nominee:** Mark P. Kowbel  
**Position:** Member, Real Estate Appraisers Board  
Regulation & Licensing, Dept. of  
*(licensed appraiser)*

### Statutory Reference:

15.07 Boards. (1) SELECTION OF MEMBERS. (cs) No member of the auctioneer board, real estate appraisers board or real estate board may be an officer, director or employe of a private organization that promotes or furthers any profession or occupation regulated by that board.

15.405 Department of regulation and licensing; attached boards and examining boards. \* \* \*

(10r) Real estate appraisers board. (a) There is created a real estate appraisers board in the department of regulation and licensing consisting of the following members appointed for 4-year terms:

1. Three appraisers who are certified or licensed under ch. 458.
2. One assessor, as defined in s. 458.09(1).
3. Three public members.

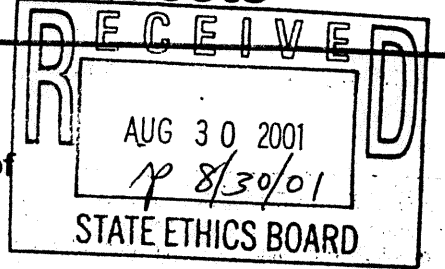
(b) Of the appraiser members of the board, one shall be certified under s. 458.06 as a general appraiser, one shall be certified under s. 458.06 as a residential appraiser and one shall be licensed under s. 458.08 as an appraiser. No public member of the board may be connected with or have any financial interest in an appraisal business or in any other real estate-related business. Section 15.08(1m) (am) applies to the public members of the board. \* \* \*

8/30/01

SENATE COMMITTEE ON UNIVERSITIES, HOUSING, AND GOVERNMENT  
OPERATIONS: Senators M. Meyer (Chair), Moore, Grobschmidt, Hansen, Ellis,  
Huelsman, and Zien.

# Statement of Economic Interests

Filed in 2001 for calendar year 2000



Name: Kowbel, Mark P.  
 State position: Regulation & Licensing, Dept. of Member  
 (held or sought) Real Estate Appraisers Board

→→→ SEE INSTRUCTIONS FOR EXPLANATION AND EXCEPTIONS. ←←←

•Questions about completing this form? Call (608) 266-8115 •Other inquiries (608) 266-8123 •Attach additional pages as needed

## Part A

As of August 21, 2001

1. List STOCKS, BONDS, limited partnerships, Wisconsin governmental securities, and mutual and money market funds you or your family held (minimum \$5,000).

Name of security	Type of security - "✓" one					Amount - "✓" one	
	stock/ option/ futures	bond	limited partnership	Wisconsin governmental security	mutual or money mkt fund	\$50,000 or less	More than \$50,000
THE BEST OF AMERICA IRA VARIABLE FUND					✓	✓	
PUTNAM HARTFORD VARIABLE ANNUITY					✓	✓	

2. List BUSINESSES and INCOME-PRODUCING REAL ESTATE in which you or your family had a 10% or greater ownership interest.

Name of business (if any) or business activity, or address of real estate	Municipality	State	If real estate, list County	Describe nature of business
N/A				

a) For each general partnership or non-Wisconsin entity, list the GENERAL PARTNERS or the OFFICERS and DIRECTORS.

Business	Partners, or officers and directors	City	State
N/A			

b) For each enterprise that is an unincorporated business, a subchapter S corporation, a service corporation (SC), a limited liability company (LLC), a partnership, or income-producing real estate, list COMMERCIAL CUSTOMERS, CLIENTS, and TENANTS, and lobbyists that paid the enterprise \$1,000 or more in calendar year 2000.

Commercial customer, client, tenant, or lobbyist	City	State
N/A		

3. List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you listed in item 2).

LOCATION OF PROPERTY			NATURE OF INTEREST (own, lease, option, easement, land contract)
Street address or fire number	Municipality	County	
N/A			

4. List ORGANIZATIONS of which you or a family member was an OFFICER or DIRECTOR.

Business or organization	City	State	Position
N/A			

5. List ORGANIZATIONS THAT AUTHORIZED YOU OR A FAMILY MEMBER TO REPRESENT THEM in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless listed in item 4 or 7).

Business or organization	City	State
N/A		

6. List CREDITORS to which you or your family owed \$5,000 or more.

Creditor	City	State	"✓" one	
			\$50,000 or less	More than \$50,000
JOHNSON BANK	RACINE, WI	WI	✓	
BANK OF ELMWOOD	RACINE	WI	✓	

**Part B**

For calendar year 2000

7. List your and your family's EMPLOYERS (\$1,000 or more of income) in 2000.

Name of employer (If State of Wisconsin, identify agency or institution)	City	State	Nature of employer's business
INTRASTATE APPRAISAL	RACINE	WI	REAL ESTATE APPRAISALS
BANK OF ELWOOD	RACINE	WI	MORTGAGE ORIGINATION

8. List OTHER SOURCES from which you or your family received INCOME of \$1,000 or more in 2000.

Source of income	City	State
N/A		

9. List individuals and organizations that provided you with ENTERTAINMENT or GIFTS (more than \$50) in 2000.

Name of provider	City	State
N/A		

10. List, for 2000, sources of HONORARIA and payment of EXPENSES related to your state government duties (more than \$50) not previously reported to the Ethics Board.

Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt
N/A			

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. If any part has been left blank, I have done so intentionally because there is nothing to report.

Signature of person filing: Mark P. Kowbel Date: 8-28-2001 Daytime phone #: 262-633-7102  
 E-mail address: mpkowbel@yahoo.com

The information sought in this form is required by §§19.43 and 19.44, Wisconsin Statutes. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Ethics Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), Wisconsin Statutes, the Ethics Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.



**SCOTT McCALLUM**

**Governor  
State of Wisconsin**

**GOVERNOR'S APPOINTMENT**

**NAME/MAILING ADDRESS:** Mark P. Kowbel  
918 Florence Avenue  
Racine, WI 53402-3971

**E-MAIL ADDRESS:** tonytee@execpc.com

**RESIDES IN:** Racine

**TELEPHONE:** 262/633-7702 (W)  
262/681-0648 (H)

**OCCUPATION:** Real Estate Appraiser  
Intrastate Appraisal

**APPOINTED TO:** Real Estate Appraisers Board  
(licensed appraiser)

**TERM:** an interim term to expire May 1, 2004

**SUCCEEDS:** Lill Hauschild  
3529 28th Avenue  
Kenosha, WI 53140

**SENATE CONFIRMATION:** required

**DATE OF APPOINTMENT:** August 24, 2001

**DATE OF NOMINATION:** August 21, 2001

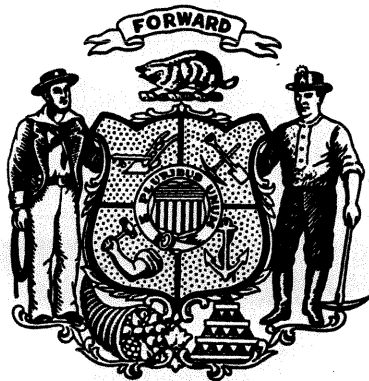
**COMPENSATION:** \$25 per diem, plus expenses

918 Florence Avenue  
Racine, Wisconsin  
53402  
Phone 262-681-0648

# Mark P. Kowbel

- Objective** Appointment to Real Estate Appraisers Board
- Summary of qualifications** 1993 – Present Intrastate Appraisal Racine, Wisconsin  
**Real Estate Appraiser**  
• Real Property Valuation
- Work experience** 1991 - 1993 N. Christensen & Son Racine, Wisconsin  
**Real Estate Salesperson**  
• Real Property Sales
- Education** 1988 Gateway Technical College Racine, Wisconsin  
1988-1989 University of Wisconsin Milwaukee
- Real Estate Sales and Appraisal Courses**  
• Obtained State of Wisconsin Sales License #29134-094  
Obtained State of Wisconsin Licensed Appraiser #930-004
- Professional memberships** Racine Board of Realtors 1988 – Present  
Wisconsin Realtors Association 1988 – Present  
Wisconsin Realtors Association Appraisal Section 1998 – Present
- Community activities** Member of City of Racine Traffic Commission 1983-1999  
Member of City of Racine Transit and Parking Commission 1985 – 1999  
Member of Family Services of Racine Consumer Credit Counseling Service  
Board of Directors 1999 – Present
- Volunteer experience** Volunteer ARC Citizen Advocacy Program

*END*



*END*



STATE OF WISCONSIN  
**ETHICS BOARD**

RECEIVED  
JAN 21 1999  
BY: \_\_\_\_\_

James R. Morgan  
Chairman  
Paul M. Holzem  
David L. McRoberts  
Joanne R. Orr  
Dorothy C. Johnson

On the capitol square at:  
44 EAST MIFFLIN STREET, STE 601  
MADISON, WISCONSIN 53703-2800  
phone: 608/266-8123  
fax: 608/264-9309  
e-mail: ethics@ethics.state.wi.us  
web: http://ethics.state.wi.us

Roth Judd  
Director

NOMINEE: Daniel F. Lee

POSITION: Member, Wisconsin Housing and Economic Development  
Authority  
(public member)

STATUTORY

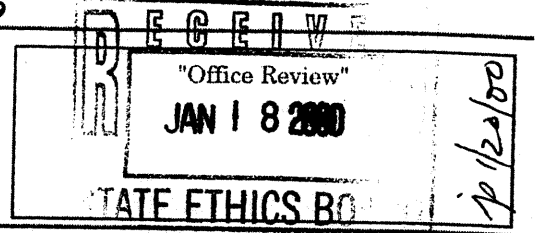
REFERENCE: **234.02 Wisconsin housing and economic  
development authority: creation; membership;  
appointment and tenure; meetings; officers. (1)**  
\* \* \* The members of the authority shall be the  
secretary of commerce or his or her designee and the  
secretary of administration or his or her designee, and 6  
public members \* \* \* In addition, one senator  
of each party and one representative to the assembly of  
each party appointed as are the members of standing  
committees in their respective houses shall serve as  
members of the authority.  
\* \* \* \*

1/20/00 cw  
SENATE COMMITTEE ON ECONOMIC DEVELOPMENT, HOUSING AND  
GOVERNMENT OPERATIONS: Senators Wirsch, (Chair); Moore,  
Grobschmidt, Drzewiecki, and Zien.

# Statement of Economic Interests

Filed in 2000 for calendar year 1999

Name: Lee, Daniel F.  
 Housing & Economic Dev. Auth.  
 State position: Member  
 (held or sought)



→→→ SEE INSTRUCTIONS FOR EXPLANATION AND EXCEPTIONS. ←←←

## Part A. Investments, creditors, and private positions on December 31, 1999.

### 1. List STOCKS, BONDS, mutual funds, and other investments you or your family held (minimum \$5,000).

Name of security	Type of security (stocks, bonds, mutual fund, money market, etc.)	"✓" one	
		\$50,000 or less	More than \$50,000
Associated Bank	money market	X	
ExxonMobil	common stock		X
Don Lee Realty, Inc.	" "	X	
see attached EXHIBIT A for further investments	" "		X

### 2. List BUSINESSES and INCOME-PRODUCING REAL ESTATE in which you or your family had a 10% or greater ownership interest.

Name of business (if any) or business activity	City and state	General nature of business	Form of business organization (service corporation, subchapter S or C corporation, partnership, proprietorship, etc.)
Silver Lake Village, LLC	Portage, WI	apartment complex	partnership
Don Lee Realty, Inc.	Portage, WI	real estate brokerage	C-corp
KonHil Associates	Portage, WI	rental properties/land development	partnership
Lee Properties	Portage, WI	rental properties (office bldg. & rental condominium)	joint tenancy

### 3. List the OFFICERS, DIRECTORS, and GENERAL PARTNERS (other than you and your family) of a partnership or non-Wisconsin entity listed in item 2.

Business	Name of officers, directors, or partners	City and state
Silver Lake Village, LLC	Perry Armstrong, David Walsh(partners)	Madison, WI
KonHil Associates	Ron Dorn, Dennis Dorn	Portage, WI

### 4. List specific location of Wisconsin REAL ESTATE you or your family owned (unless listed in item 2).

Location of property (street address or fire number, municipality, and county)	Type of property (e.g., farm, recreational, commercial, rental)	Nature of interest (own, lease, option, easement, land contract)
W8904 Dupless Rd.; Portage, Columbia County	farm/land development	own
917 Silver Lake Drive, Portage	apartment complex	
333 W. Wisconsin St., Portage	commercial building	
315 E. Wisconsin St., Portage	office building	
Village Road (no street number) Portage	vacant land	

### 5. List ORGANIZATIONS of which you or a family member was an OFFICER or DIRECTOR.

Business or organization	City and state	Position
Wisconsin Realtors Association	Madison, WI	Director

### 6. List ORGANIZATIONS THAT AUTHORIZED YOU OR A FAMILY MEMBER TO REPRESENT THEM in their dealings with others as an attorney-at-law, real estate agent, spokesperson, or representative (unless listed in item 2, 5 or 8).

Business or organization	City and state	
Portage Community School District	Portage, WI	(as real estate agent)
Kaiser Construction	Portage, WI	(" " " " )
Portage Lumber Co. Inc.	Portage, WI	(" " " " )
South Central United Educators	Portage, WI	(" " " " )

Information provided by Office manager Kaddy Hartley, while Aileen is out of work 1/20/00



7. List CREDITORS to which you or your family owed \$5,000 or more.

Creditor	City and state	"✓" one	
		\$50,000 or less	More than \$50,000
Associated Bank	Portage, WI		X

8. Changes to reportable interests this year. See Instructions.

**Part B. Your and your family's sources of income, gifts, and expense reimbursement in 1999.**

9. List your and your family's EMPLOYERS (\$1,000 or more).

Name of employer (If State of Wisconsin, identify agency or institution)	City and state	Nature of employer's business
Don Lee Realty, Inc.	Portage, WI	real estate brokerage, appraisal, rental and auction services

10. List OTHER SOURCES from which you or your family received INCOME of \$1,000 or more.

Source of income	City and state
Sale of residential lot - Daryll Veit	Windsor, WI

11. List COMMERCIAL CUSTOMERS, CLIENTS, and TENANTS and lobbyists that paid \$1,000 or more to an enterprise (other than a C Corporation) listed in item 2.

Customer, client, tenant, or lobbyist	City and state	
Tenants of KonHil Associates: Qualitemps	Madison, WI	REM Wisconsin, Inc. - Madison, WI
Saddle Ridge Asso.	Portage, WI	
Energy Services, Inc.	Madison, WI	Col. Co. Econ. Dev. Corp. - Portage, WI
Trus Joist MacMillian	Duluth, GA	

(see Exhibit B)

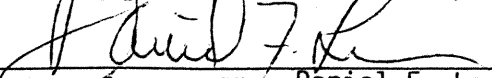
12. List individuals and organizations that provided you with ENTERTAINMENT or GIFTS (more than \$50).

Name of provider	City and state
Wisconsin Realtors Association	Madison, WI

13. List sources of HONORARIA and payment of EXPENSES related to your state government duties (more than \$50) not previously reported to Ethics Board.

Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt
none			

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. If I acquired a reportable interest between December 31, 1999 and my nomination/appointment date, I have reported it. If any part has been left blank, I have done so intentionally because there is nothing to report.

 1/14/00 (608) 742-4897  
 Signature of person filing Daniel F. Lee Date Daytime phone #

The information sought in this form is required by §§19.43 and 19.44, Wisconsin Statutes. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Ethics Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), Wisconsin Statutes, the Ethics Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

EXHIBIT A - Statement of Economic Interests

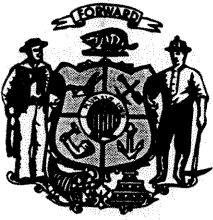
Name of Security	Type of Security	\$50,000 or less	More than \$50,000
Associated Bank	IRA - CD	X	
Putnam - Voyager Fund C1-A	IRA - mutual fund		X
Amer. Funds - Growth Fund of Amer.	IRA - mutual fund		X
Robt. W. Baird - Bone Care	IRA self-directed		
	(common stock)	X	
- CBS	" " " " "	X	
- Fiserv	" " " " "	X	
- Pfizer	" " " " "	X	
-Franklin Bio-tech Discovery Fund	IRA - mutual fund	X	
-Van Kampen Financial Insti- tutions Opportunity	IRA - unit investment trust	X	

~~1404 N. Irving Road Suite 10~~ ip

EXHIBIT B - Statement of Economic Interests

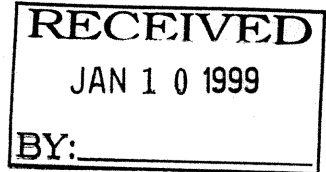
ebb associates inc.	Portage, WI
Col. Co. Crisis Pregnancy Ctr.	Portage, WI
Law Office of Dale E. Hughes	Portage, WI
The Hair Loft	Portage, WI
Timothy J. McCreath, D.D.S.	Baraboo, WI
Lutheran Social Services	Beaver Dam, WI
Department of the Army	Omaha, NE

Tenant of Lee Properties: Don Lee Realty, Inc.	Portage, WI
---	-------------



**TOMMY G. THOMPSON**

**Governor  
State of Wisconsin**



January 4, 2000

To the Honorable Members of the Senate:

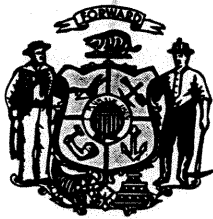
I am pleased to nominate and with the advice and consent of the Senate, do appoint Daniel F. Lee to the Wisconsin Housing and Economic Development Authority effective January 4, 2000, pursuant to the statute governing, to serve a term to expire January 1, 2003.

Mr. Lee will be available to the Senate for hearings and my staff will assist in any way they can.

Respectfully submitted,

  
TOMMY G. THOMPSON  
Governor

TGT/nkw



**TOMMY G. THOMPSON**

**Governor  
State of Wisconsin**

**GOVERNOR'S APPOINTMENT**

**NAME/MAILING ADDRESS:** Daniel F. Lee  
Don Lee Realty, Inc. *First Weber.com*  
P. O. Box 219  
Portage, WI 53901

**E-MAIL ADDRESS:** danl@donleerealty.com *Don Lee*  
*danlee@firstweber.com*

**RESIDES IN:** Portage

**TELEPHONE:** ~~608/742-4897 (W)~~ *(608) 833-3355*  
608/742-6741 (H)

**OCCUPATION:** President/Realtor  
Don Lee Realty, Inc.

**APPOINTED TO:** Wisconsin Housing and Economic Development Authority  
(public member)

**TERM:** a term to expire January 1, 2003

**SUCCEEDS:** Jeffrey M. Petersen  
Petersen Realtors  
122 S. Main Street  
Waupaca, WI 54981

**SENATE CONFIRMATION:** required

**DATE OF APPOINTMENT:** January 4, 2000

**DATE OF NOMINATION:** January 4, 2000

**COMPENSATION:** reimbursement of expenses



**TOMMY G. THOMPSON**

**Governor  
State of Wisconsin**

January 4, 2000

Daniel F. Lee  
Don Lee Realty, Inc.  
P. O. Box 219  
Portage, WI 53901

Dear Mr. Lee:

This letter is to confirm your nomination to the Wisconsin Housing and Economic Development Authority effective January 4, 2000 to serve a term to expire January 1, 2003.

This nomination requires Senate confirmation and I have forwarded the necessary information to the Senate Chief Clerk so a hearing can be scheduled.

I am pleased you have agreed to take on this task, with your proven skills and dedication, I know you will do a superb job.

Sincerely,

  
TOMMY G. THOMPSON  
Governor

TGT/nkw

**RESUME**  
**12/15/98**  
**DANIEL F. LEE**  
**P. O. BOX 219**  
**PORTAGE, WI 53901**

**EDUCATION:**

Portage Senior High School	1970
University of Notre Dame, BBA(Accounting)	1974
60 hours of real estate broker education in real estate law, marketing and finance from MATC-Portage Branch	1979
300+ hours of continuing education on a variety of real estate subjects from UW Extension, Wisconsin Realtors Association Professional Education Systems, Inc. and MATC	1978-Present
75 hours appraisal standards	1978-Present
30 hours appraisal report writing	
68 hours appraiser continuing education	

**EMPLOYMENT HISTORY:**

Business Incentives; Minneapolis, MN -Management	1974-78
Don Lee Realty, Inc.; Portage, WI -Sales Associate	1978-79
-Broker/Vice President	1979-86
-Owner/President (staff of 13)	1986-Present
-Fee Appraiser/Review Appraiser	1979-Present
Wisconsin Realtors Association -Instructor for Appraisal CE	1997

**REAL ESTATE INVESTMENT EXPERIENCE:**

First Income Property Investment 1980

**Current Holdings**

-311 E. Wisconsin St.; Portage, WI - 33% ownership (Office Bldg.) 1983

-333 W. Wisconsin St.; Portage, WI - 100% (Office Bldg.) 1988

-Hundred Acre Wood-Caledonia Township near Portage, WI (Residential Subdivision/Farm) - 100% 1992

-Silver Lake Village; Portage, WI - 20% ownership (152 unit apartment complex) 1998

-11 acre commercial land development along Village Rd; Portage, WI - 33% ownership 1998

**REAL ESTATE APPRAISAL EXPERIENCE:**

-Fee Appraiser since 1979

- WI Certified Residential Appraiser #389

-Appraisal Clients - Associated Bank, Bank One, Firststar, Amcore Bank, First Federal, various attorneys and private parties.

-Have completed or reviewed more than 2000 property appraisals

**PROFESSIONAL ORGANIZATIONS (CURRENT)**

-Wisconsin Realtors Association - President

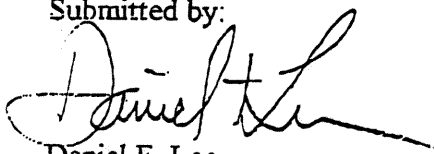
-National Association of Realtors - Director

-Sauk - Columbia Board of Realtors -Past President

-Portage Economic Development Committee/Portage Business Ventures, Inc. - Past President

-Citizens Advisory Council for Columbia County Land Use Planning

Submitted by:



Daniel F. Lee

Don Lee Realty, Inc.

P. O. Box 219 (333 W. Wisconsin St.)

Portage, WI 53901



**SENATE HEARING SLIP**  
(Please Print Plainly)

DATE: Wednesday, April 25, 2001

BILL NO. \_\_\_\_\_  
or \_\_\_\_\_

SUBJECT: Gubernatorial Appointment

\_\_\_\_\_ Wheda \_\_\_\_\_

\_\_\_\_\_ Daniel F. Lee \_\_\_\_\_  
(Name)

\_\_\_\_\_ P. O. Box 219 \_\_\_\_\_  
(Street Address or Route Number)

\_\_\_\_\_ Portage, WI 53901 \_\_\_\_\_  
(City and Zip Code)

\_\_\_\_\_ Self \_\_\_\_\_  
(Representing)

Speaking in Favor:  XXXXXX

Speaking Against:

Registering in Favor:

but not speaking:

Registering Against:

but not speaking:

Speaking for information only;

Neither for nor against:

Please return this slip to a messenger **PROMPTLY**  
Senate Sergeant At Arms  
P. O. Box 7882  
State Capitol  
Madison, WI 53707-7882

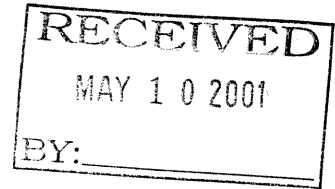
END



END



STATE OF WISCONSIN  
**ETHICS BOARD**



James R. Morgan  
Chairman  
Paul M. Holzem  
David L. McRoberts  
Joanne R. Orr  
Dorothy C. Johnson  
Gordon B. Baldwin

On the capitol square at:  
44 EAST MIFFLIN STREET, STE 601  
MADISON, WISCONSIN 53703-2800  
phone: 608/266-8123  
fax: 608/264-9309  
e-mail: [ethics@ethics.state.wi.us](mailto:ethics@ethics.state.wi.us)  
web: <http://ethics.state.wi.us>

Roth Judd  
Director

**NOMINEE:** Barbara Manthei

**POSITION:** Member, Wisconsin Technical College System Board

**STATUTORY REFERENCE:**

**15.94 Technical college system board; creation.**

\* \* \* The board shall be composed of:

(1m) The state superintendent of public instruction or the superintendent's designee.

(2) The secretary of workforce development or the secretary's designee.

(2m) The president, or by his or her designation another member, of the board of regents of the University of Wisconsin System.

(3) One employer of labor, one employe who does not have employing or discharging power, one person whose principal occupation is farming and who is actually engaged in the operation of farms and 6 additional members appointed for 6-year terms.

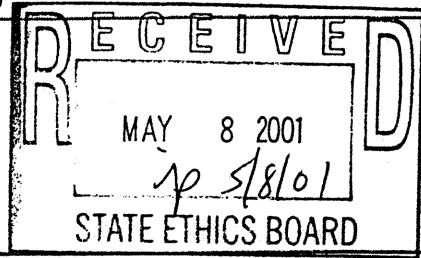
(4) One student enrolled at least half-time and in good academic standing at a technical college who is at least 18 years old and a resident of this state, for a 2-year term. The governor may not appoint a student member from the same technical college in any 2 consecutive terms. If the student member loses the status upon which the appointment was based, he or she shall cease to be a member of the board.

5/9/01 CW  
SENATE COMMITTEE ON UNIVERSITIES, HOUSING, AND GOVERNMENT  
OPERATIONS: Senators M. Meyer (Chair), Moore, Grobschmidt, Hansen, Ellis,  
Huelsman, and Zien.

# Statement of Economic Interests

Filed in 2001 for calendar year 2000

Name: **Manthei, Barbara**  
 State position: **WI Technical College System Board Member**  
 (held or sought)



→→→ SEE INSTRUCTIONS FOR EXPLANATION AND EXCEPTIONS. ←←←

•Questions about completing this form? Call (608) 266-8115 •Other inquiries (608) 266-8123 •Attach additional pages as needed

## Part A

As of April 24, 2001

1. List STOCKS, BONDS, limited partnerships, Wisconsin governmental securities, and mutual and money market funds you or your family held (minimum \$5,000).

Name of security	Type of security - "✓" one					Amount - "✓" one	
	stock/ option/ futures	bond	limited partnership	Wisconsin governmental security	mutual or money mkt fund	\$50,000 or less	More than \$50,000
Merck + Co	✓					✓	
Standard + Poors Depository Receipts					✓	✓	
SEI Institutional Managed Trust					✓	✓	
VAM Funds Inc					✓	✓	
American Standard Co. Aid Association for Lutherans	✓					✓	

2. List BUSINESSES and INCOME-PRODUCING REAL ESTATE in which you or your family had a 10% or greater ownership interest.

Name of business (if any) or business activity, or address of real estate	Municipality	State	If real estate, list County	Describe nature of business
NONE				

- a) For each general partnership or non-Wisconsin entity, list the GENERAL PARTNERS or the OFFICERS and DIRECTORS.

Business	Partners, or officers and directors	City	State
NONE			

- b) For each enterprise that is an unincorporated business, a subchapter S corporation, a service corporation (SC), a limited liability company (LLC), a partnership, or income-producing real estate, list COMMERCIAL CUSTOMERS, CLIENTS, and TENANTS, and lobbyists that paid the enterprise \$1,000 or more in calendar year 2000.

Commercial customer, client, tenant, or lobbyist	City	State
NONE		

3. List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you listed in item 2).

LOCATION OF PROPERTY			NATURE OF INTEREST (own, lease, option, easement, land contract)
Street address or fire number	Municipality	County	
NONE			

4. List ORGANIZATIONS of which you or a family member was an OFFICER or DIRECTOR.

Business or organization	City	State	Position
NONE			

5. List ORGANIZATIONS THAT AUTHORIZED YOU OR A FAMILY MEMBER TO REPRESENT THEM in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless listed in item 4 or 7).

Business or organization	City	State
NONE		

6. List CREDITORS to which you or your family owed \$5,000 or more.

Creditor	City	State	"✓" one	
			\$5,000 or less	More than \$5,000
TRANE FEDERAL CREDIT UNION	LACROSSE	WI	✓	

**Part B**

For calendar year 2000

7. List your and your family's EMPLOYERS (\$1,000 or more of income) in 2000.

Name of employer (If State of Wisconsin, identify agency or institution)	City	State	Nature of employer's business
State of Wisconsin-Executive Office	Madison	WI	Governor's Office
The Trane Company	LaCrosse	WI	Air conditioning
UW-Madison	Madison	WI	Student Employment

8. List OTHER SOURCES from which you or your family received INCOME of \$1,000 or more in 2000.

Source of income	City	State
NONE		

9. List individuals and organizations that provided you with ENTERTAINMENT or GIFTS (more than \$50) in 2000.

Name of provider	City	State
NONE		

10. List, for 2000, sources of HONORARIA and payment of EXPENSES related to your state government duties (more than \$50) not previously reported to the Ethics Board.

Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt
NONE			

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. If any part has been left blank, I have done so intentionally because there is nothing to report.

Signature of person filing: Barbara Manthel  
 Date: May 5, 2001  
 Daytime phone #: 608-266-9709 or 608-786-0971

The information sought in this form is required by §§19.43 and 19.44, Wisconsin Statutes. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Ethics Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), Wisconsin Statutes, the Ethics Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Office Review

# Statement of Economic Interests

Filed in 2001 for calendar year 2000

Page 2

Name: Manthei, Barbara

State position: WI Technical College System Board Member  
(held or sought)

→→→ SEE INSTRUCTIONS FOR EXPLANATION AND EXCEPTIONS. ←←←

•Questions about completing this form? Call (608) 266-8115 •Other inquiries (608) 266-8123 •Attach additional pages as needed

## Part A

As of April 24, 2001

1. List STOCKS, BONDS, limited partnerships, Wisconsin governmental securities, and mutual and money market funds you or your family held (minimum \$5,000).

Name of security	Type of security - "✓" one					Amount - "✓" one	
	stock/ option/ futures	bond	limited partnership	Wisconsin governmental security	mutual or money mkt fund	\$50,000 or less	More than \$50,000
American Standard ESOP, Spartan U.S. Eq. Index					✓	✓	
American Standard Savings Plan Fidelity Growth Co					✓	✓	
American Standard Savings Plan Fidelity Magellan					✓	✓	
American Standard Savings Plan Fidelity Overseas					✓	✓	
American Standard Savings Plan Spartan U.S. Eq. Index					✓		✓

2. List BUSINESSES and INCOME-PRODUCING REAL ESTATE in which you or your family had a 10% or greater ownership interest.

Name of business (if any) or business activity, or address of real estate	Municipality	State	If real estate, list County	Describe nature of business

- a) For each general partnership or non-Wisconsin entity, list the GENERAL PARTNERS or the OFFICERS and DIRECTORS.

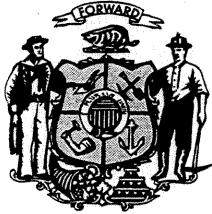
Business	Partners, or officers and directors	City	State

- b) For each enterprise that is an unincorporated business, a subchapter S corporation, a service corporation (SC), a limited liability company (LLC), a partnership, or income-producing real estate, list COMMERCIAL CUSTOMERS, CLIENTS, and TENANTS, and lobbyists that paid the enterprise \$1,000 or more in calendar year 2000.

Commercial customer, client, tenant, or lobbyist	City	State

3. List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you listed in item 2).

LOCATION OF PROPERTY			NATURE OF INTEREST (own, lease, option, easement, land contract)
Street address or fire number	Municipality	County	



**SCOTT McCALLUM**

**Governor  
State of Wisconsin**

**GOVERNOR'S APPOINTMENT**

**NAME/MAILING ADDRESS:** Barbara Manthei  
527 W. Garland Street  
West Salem, WI 54669

**E-MAIL ADDRESS:** barbara.manthei@gov.state.wi.us

**RESIDES IN:** West Salem

**TELEPHONE:** 608/266-1212 (W)  
608/786-0971 (H)

**OCCUPATION:** Literacy Director  
Office of the Governor

**APPOINTED TO:** Wisconsin Technical College System Board  
(public member)

**TERM:** an interim term to expire May 1, 2003

**SUCCEEDS:** vacancy (W. Steiger)

**SENATE CONFIRMATION:** required

**DATE OF APPOINTMENT:** April 24, 2001

**DATE OF NOMINATION:** April 24, 2001

**COMPENSATION:** \$100 per year, plus expenses

## BARBARA M. MANTHEI

527 West Garland Street • West Salem WI • (608) 786-0971

*barbara.manthei@gov.state.wi.us*

### **EXPERIENCE**

---

#### **Wisconsin Governor's Office, Literacy Director**

Responsibilities include a literacy advocate role to address literacy needs in training programs for adults in W-2 programs and promoting family education to break the cycle of illiteracy. Programs developed and implemented: Governor's First Book Program, Literacy grant program for local libraries to provide rotating print collections for child care providers, grants for community based literacy providers, \$2.8 TANF grant funds for one-to-one tutoring in community based literacy programs for adults and children, annual adult learner recognition, statewide reading summit, development of a reading strategies internet site in progress.

#### **University of Wisconsin-La Crosse, Program Manager**

Managed graduate credit and non-credit programs to serve nine counties. Responsibilities include needs assessment, new program development, budgeting, hiring of faculty, marketing, evaluation. Implemented and expanded the Young Scholars programs for gifted middle school students. Taught graduate courses off campus for the School of Education.

#### **University of Wisconsin-La Crosse, Instructor Early Childhood Education**

Responsibilities included early childhood courses and supervising student teachers. Teaching kindergarten at the Campus School. Conducting weekly seminars for student teachers.

#### **Western Wisconsin Technical College – La Crosse**

Provided English language instruction for beginning level adult students.

#### **Additional Teaching Experience**

West Salem, WI, Grade one two years, kindergarten, one year. Trained four student teachers. Homebound instructor. Substitute teacher. Directed and taught a summer Head Start program. Green Bay, WI, Grade one, one year, Privately tutored children in reading and mathematics.

### **EDUCATION**

---

University of Wisconsin-Oshkosh, Bachelor Of Science-Education

University of Wisconsin-La Crosse, Master of Science-Education

### **COMMUNITY SERVICE**

---

Hazel Brown Leicht Memorial Library, West Salem,  
Friends of the Library, Building Fund Committee Co-chair,  
Winding Rivers Library System, Board Member.

Past service includes general leader of a 4-H club, teaching Sunday School, organizing and leading a youth group, church council, organizing and directing children's services, hand bell choir, facilitating site for regional middle and high school music competitions.



Madison, WI 53707-7882

**SENATE HEARING SLIP**

(Please Print Plainly)

**DATE:** Wednesday, June 6, 2001

**BILL NO.** \_\_\_\_\_

or

**SUBJECT:** Gubernatorial Appointment

\_\_\_\_\_

Barbara Manthei

(Name)

527 W. Garland Street

(Street Address or Route Number)

West Salem, WI 54669

(City and Zip Code)

Self

(Representing)

XXXXX

Speaking in Favor:

Speaking Against:

Registering in Favor:  
but not speaking:

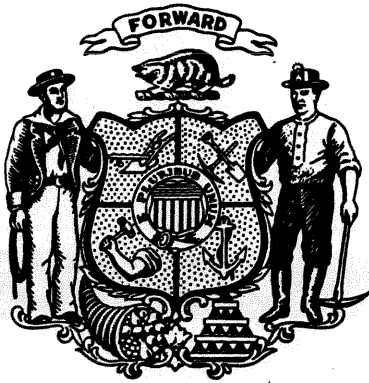
Registering Against:  
but not speaking:

Speaking for information only;  
Neither for nor against:

Please return this slip to a messenger **PROMPTLY**

Senate Sergeant At Arms  
P. O. Box 7882

*END*



*END*

1-26-01

TO: Sen. Mark Meyer

FROM: Bud Miyamoto

Mark:

Please review the attached info.

I would appreciate your support  
for my reappointment.

Any questions, please give me  
a call.

Best Wishes,

Bud



La Crosse, Wisconsin

1-26-01

Mr. David J. Ackley, Deputy Appointments Director  
State of Wisconsin  
Office of the Governor  
State Capitol  
P.O. Box 7863  
Madison, WI 53707-7863

Dear Mr. Ackley,

Thank-you for your letter of January 18, 2001 informing me of the process for reappointment to the "Lower Wisconsin State Riverway Board". I cannot believe that the time has gone by so quickly.

I really enjoy my service to the State in this capacity and enjoy working with my colleagues on the Board. The Executive Director of the LWSRB, Mr. Mark Cupp, is an outstanding leader and employee of the State. His knowledge and job abilities helps to make my service to the Governor that much more fun and rewarding.

I would, most definitely, like to be reappointed and serve another full term as a board member of the "Lower Wisconsin State Riverway Board". I will be contacting both, State Rep. Jennifer Shilling and Sen. Mark Meyer requesting their on-going support.

Attached is the information you had requested. If you have any further questions or information needs, please don't hesitate in calling. Please pass along, to Gov. Thompson and Lt. Gov. McCallum, my appreciation for their favorable consideration of my reappointment.

Most Sincerely,

Bud Miyamoto  
Executive Director

Enclosures



OFFICE OF THE GOVERNOR

P.O. Box 7863, Madison, Wisconsin 53707 . (608) 266-1212 • FAX (608) 267-8983

APPOINTMENTS FACT SHEET

1. Dr. Mr. Mrs. Ms. Douglas "Bud" Michael Miyamoto
First Middle Last

2. HOME INFORMATION:

Address 1406 So. 30th Street
City La Crosse State WI Zip 54601 County La Crosse
Phone: ( 608 ) 788-6435 Fax: ( 608 ) 784-4919
E-mail address (specify upper or lower case):

3. WI State Senator: Sen. Mark Meyer 4. WI State Representative Rep. Jennifer Shilling

5. WORK INFORMATION

Title/Occupation: Executive Director
Company: Downtown Mainstreet, Inc.
Address 712 Main St.
City La Crosse State WI Zip 54601 County La Crosse
Phone: ( 608 ) 784-0440 Fax: ( 608 ) 784-4919
E-mail address (specify upper or lower case):

SPECIFY PREFERRED MAILING ADDRESS: xxx HOME WORK

6. Social Security #: 391-44-9695 7. Date of Birth: 12-6-45

8. Driver's License #: M530-1734-5446-03 9. Spouse's name: Ruthann

10. Board(s) Sought: (Please list in order of preference and specify member type if known)
a) Lower Wisconsin State Riverway Board (served since March 6, 1998)
b)
c)
d)

Optional Information - Used to provide demographic statistics only.

11. Gender: [xx] Male [ ] Female 12. Disabled: [ ] YES [xx] NO
13. Ethnicity/Race [ ] White/Caucasian [ ] Black/African American
[ ] Hispanic/Latino [ ] American Indian/Alaskan [ ] Asian/Pacific Islander
[ ] Biracial [xx] Other Japanese American

14. For many positions the Governor is statutorily required to appoint individuals to fit specific criteria. Please answer the following questions to help our office determine your eligibility for particular positions.

YES  NO a) Are you a resident of Wisconsin?

YES  NO b) Are you a state employee?

YES  NO c) Are you a licensed/certified professional? If so, please specify:  
\_\_\_\_\_

YES  NO d) Have you ever run for political office, served on a political committee, or been identified publicly with a particular political organization, candidate or issue? If yes, please explain:  
\_\_\_\_\_

YES  NO e) Are you an elected official? If yes, please specify your position (school board member, alderman, mayor, etc): \_\_\_\_\_

15. Miscellaneous:

(If yes to any of the following questions, please explain on a separate page and attach to this form.)

YES  NO a) Have you ever been affiliated (as an officer, owner, director, trustee, partner, advisor or consultant) with any institutions (corporations, firms, partnerships, business enterprises, non-profit organizations, etc.) within the past five years which might present a potential conflict of interest or appearance of conflict of interest with your requested appointment?

YES  NO b) Do you own real property, personal property, financial holdings or receive income from any source which might present a potential conflict of interest or appearance of conflict of interest with your requested appointment?

YES  NO c) Do you know of anyone who might take steps, overtly or covertly, to oppose your appointment?

YES  NO d) Are you currently under federal, state or local investigation for possible violation of a criminal law or ordinance?

YES  NO e) Has a tax lien or other collection procedure ever been instituted against you by federal, state or local authorities?

YES  NO f) Is there anything in your background which if made known to the general public through your appointment may cause embarrassment to you and/or the administration?

**AUTHORIZATION AND RELEASE**

I understand that in connection with this application for appointment a background check may be conducted. I hereby authorize the release of any and all information pertaining to me or businesses in which I participate(d), including information of a confidential or privileged nature in the possession of government or private agencies or individuals. I hereby release all such agencies or individuals who furnish such information from liability for damages which may result from furnishing the information requested.

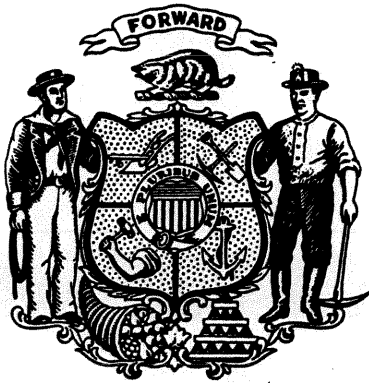
DATE: 1-25-01

SIGNATURE: *Wayne "Bud" Bergquist*

PLEASE ATTACH A RESUME IF CHECKED:

FOR OFFICE USE ONLY:	GO <input checked="" type="checkbox"/>	SL <input type="checkbox"/>	CC <input type="checkbox"/>	OTH <input type="checkbox"/>	R <input checked="" type="checkbox"/>	F <input type="checkbox"/>
----------------------	--	-----------------------------	-----------------------------	------------------------------	---------------------------------------	----------------------------

*END*



*END*



STATE OF WISCONSIN  
**ETHICS BOARD**

RECEIVED  
MAR 24 2000  
BY: \_\_\_\_\_

James R. Morgan  
Chairman  
Paul M. Holzem  
David L. McRoberts  
Joanne R. Orr  
Dorothy C. Johnson

On the capitol square at:  
44 EAST MIFFLIN STREET, STE 601  
MADISON, WISCONSIN 53703-2800  
phone: 608/266-8123  
fax: 608/264-9309  
e-mail: [ethics@ethics.state.wi.us](mailto:ethics@ethics.state.wi.us)  
web: <http://ethics.state.wi.us>

Roth Judd  
Director

NOMINEE: Edward W. Mouw

POSITION: Member, Wisconsin Housing and Economic Development  
Authority  
(public member)

STATUTORY  
REFERENCE:

**234.02 Wisconsin housing and economic  
development authority: creation; membership;  
appointment and tenure; meetings; officers. (1)**

\* \* \* The members of the authority shall be the  
secretary of commerce or his or her designee and the  
secretary of administration or his or her designee, and 6  
public members \* \* \* In addition, one senator  
of each party and one representative to the assembly of  
each party appointed as are the members of standing  
committees in their respective houses shall serve as  
members of the authority.

\* \* \* \*

3/24/00 cw

SENATE COMMITTEE ON ECONOMIC DEVELOPMENT, HOUSING AND  
GOVERNMENT OPERATIONS: Senators Wirch, (Chair); Moore,  
Grobschmidt, Drzewiecki, and Zien.



# Statement of Economic Interests

Filed in 2000 for calendar year 1999

RECEIVED  
MAR 23 2000

Name: Mouw, Edward W.

Housing & Economic Dev. Auth.  
Member

State position:  
(held or sought)

"Office Review"  
STATE ETHICS BOARD  
J.B. 3/23/00

SEE INSTRUCTIONS FOR EXPLANATION AND EXCEPTIONS.

## Part A. Investments, creditors, and private positions on March 3, 2000.

1. List STOCKS, BONDS, mutual funds, and other investments you or your family held (minimum \$5,000).

Name of security	Type of security (stocks, bonds, mutual fund, money market, etc.)	"✓" one	
		\$50,000 or less	More than \$50,000
AIM Income Fund			
AIM International Government Fund	mutual fund	X	
AIM Balance Fund	mutual fund	X	
	mutual fund	X	

2. List BUSINESSES and INCOME-PRODUCING REAL ESTATE in which you or your family had a 10% or greater ownership interest.

Name of business (if any) or business activity	City and state	General nature of business	Form of business organization (service corporation, subchapter S or C corporation, partnership, proprietorship, etc.)
Mouw, Saari, Krueger, Paulson & Smith, S.C.	Rhineland WI	law practice	service corporation

3. List the OFFICERS, DIRECTORS, and GENERAL PARTNERS (other than you and your family) of a partnership or non-Wisconsin entity listed in item 2.

Business	Name of officers, directors, or partners	City and state
not applicable		

4. List specific location of Wisconsin REAL ESTATE you or your family owned (unless listed in item 2).

Location of property (street address or fire number, municipality, and county)	Type of property (e.g., farm, recreational, commercial, rental)	Nature of interest (own, lease, option, easement, land contract)
662 Wisconsin Ave. Rhineland Oneida Co., WI	residential (unoccupied)	own 50% interest
Lot 4 of Levknecht's Plat of pt of Steven-Mason-Donald's Replat of Rhineland, Oneida Co., WI	unimproved residential	own 25% interest

SEE ATTACHED LIST

5. List ORGANIZATIONS of which you or a family member was an OFFICER or DIRECTOR.

Business or organization	City and state	Position
Associated Bank North	Wausau, WI	Director

6. List ORGANIZATIONS THAT AUTHORIZED YOU OR A FAMILY MEMBER TO REPRESENT THEM in their dealings with others as an attorney-at-law, real estate agent, spokesperson, or representative (unless listed in item 2, 5 or 8).

Business or organization	City and state
LaRoe Farms, Incorporated	Manitowish Waters, WI
Pukall Lumber Company, Inc.	Woodruff, WI

SEE ATTACHED LIST

	City and state	"✓" one	
		\$50,000 or less	More than \$50,000
Associated Bank North	Wausau, WI		
Pentagon Federal Credit Union	Washington, DC	X	X

**Part B. Your and your family's sources of income, gifts, and expense reimbursement in 1999.**

**8. List your and your family's EMPLOYERS (\$1,000 or more of income).**

Name of employer (If State of Wisconsin, identify agency or institution)	City and state	Nature of employer's business
Mouw, Saari, Krueger, Paulson & Smith, S.C.	Rhineland, WI	law practice

**9. List OTHER SOURCES from which you or your family received INCOME of \$1,000 or more.**

Source of income	City and state
Associated Bank North (director's fees)	Wausau, WI

**10. List COMMERCIAL CUSTOMERS, CLIENTS, and TENANTS and lobbyists that paid \$1,000 or more to an enterprise (other than to a C Corporation) listed in item 2.**

Customer, client, tenant, or lobbyist	City and state
Claridge Corporation	Rhineland, WI
Triumph Twist Drill Company, a Sandvik subsid.,	Rhineland, WI
Big Sand Lake Club, Inc.	Phelps, WI SEE ATTACHED LIST

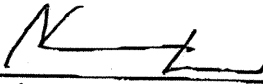
**11. List individuals and organizations that provided you with ENTERTAINMENT or GIFTS (more than \$50).**

Name of provider	City and state
Charles M. Johnson	Land O'Lakes, WI

**12. List sources of HONORARIA and payment of EXPENSES related to your state government duties (more than \$50) not previously reported to Ethics Board.**

Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt
none			

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. If any part has been left blank, I have done so intentionally because there is nothing to report.

  
 Signature of person filing \_\_\_\_\_ Date 23 Mar 2000 Daytime phone # 715-365-3044

The information sought in this form is required by §§19.43 and 19.44, Wisconsin Statutes. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Ethics Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), Wisconsin Statutes, the Ethics Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

**CONTINUATION OF STATEMENT OF ECONOMIC INTERESTS  
EDWARD W. MOUW  
HOUSING & ECONOMIC DEV. AUTH. MEMBER**

**Item 4 continued**

<u>Location of property</u>	<u>Type of Property</u>	<u>Nature of Interest</u>
West 1/2 of SW1/4, Section 28, Township 40 North, Range 18E, Florence County, WI	recreational/forestry	own 50%
NE1/4 of the SE1/4, Section 29, Township 40 North, Range 18E, Florence County, WI	recreational/forestry	own 50%
NE1/4 of Section 22, Township 40 North, Range 17 East, Florence County, WI	recreational/forestry	own 50%
SW1/4 of Section 15, Township 40 North, Range 17 East, Florence County, WI	recreational/forestry	own 50%
Lots 28, 30, and 31 of Steele and Merick's 2 <sup>nd</sup> Addition to the Village of Florence, Florence Co., WI	unimproved residential	own 50%
Lot 29 of Steele and Merick's 2 <sup>nd</sup> Addition to the Village of Florence, Florence Co., WI	residential (unoccupied)	own 50%

**Item 6 continued**

<u>Business</u>	<u>City and State</u>
Gustafson Logging Company, Inc.	Brantwood, WI
Triumph Twist Drill Company, a subsidiary of Sandvik Corporation	Rhinelander, WI
Cleary's Incorporated	Rhinelander, WI
Frasier's Plumbing & Heating, Inc.	Rhinelander, WI
Noranda Minerals Wisconsin Corp.	Toronto, Ontario
Nicolet Minerals Company	Rhinelander, WI
Fluid Management Inc.	Milwaukee, WI

Wisconsin Housing Preservation Trust  
Connor Management Company

Madison, WI  
Laona, WI

**Item 10 continued**

Business

City and State

Pukall Lumber Company, Inc.  
Schult Homes Corporation  
Noranda Minerals Wisconsin Corp.  
Frasier's Plumbing & Heating, Inc.  
Aramark Uniform Services, Inc.  
Darrell E. Schmidt, D.D.S., S.C.  
Connor Management Company  
Nelson's Supermarket, Inc.  
Sacred Heart-St. Mary's Hospitals, Inc.  
Nicolet Minerals Company  
Lakeland Lumber & Hardware, Inc.  
Ripco Credit Union  
Northwoods State Bank  
Associated Bank North  
School District of Wabeno Area  
School District of Laona  
Wisconsin County Mutual Insurance Corp.  
Wisconsin Housing Preservation Trust

Woodruff, WI  
Redwood Falls, MN  
Toronto, Ontario  
Rhineland, WI  
Appleton, WI  
Rhineland, WI  
Laona, WI  
Tomahawk, WI  
Rhineland, WI  
Rhineland, WI  
Lake Tomahawk, WI  
Rhineland, WI  
Elcho, WI  
Rhineland, WI  
Wabeno, WI  
Laona, WI  
Brookfield, WI  
Madison, WI



**TOMMY G. THOMPSON**

**Governor  
State of Wisconsin**

**GOVERNOR'S APPOINTMENT**

**NAME/MAILING ADDRESS:** Edward W. Mouw  
5636 Mohawk Road  
Rhineland, WI 54501

**E-MAIL ADDRESS:** mouw@hodaglaw.com

**RESIDES IN:** Rhineland

**TELEPHONE:** 715/365-3030 (W)  
715/362-2302 (H)

**OCCUPATION:** Attorney  
Mouw, Saari, Krueger, Paulson & Smith, S.C.

**APPOINTED TO:** Wisconsin Housing and Economic Development Authority  
(public member)

**TERM:** a four year term to expire January 1, 2004

**SUCCEEDS:** E. James Ladwig  
6437 Norfolk Lane  
Racine, WI 53406

**SENATE CONFIRMATION:** required

**DATE OF APPOINTMENT:** March 3, 2000

**DATE OF NOMINATION:** March 3, 2000

**COMPENSATION:** reimbursement of expenses

Edward W. Mouw

Office: Mouw, Saari, Krueger, Paulson & Smith, S.C.  
8-A West Davenport Street  
P.O. Box 757  
Rhineland, WI 54501  
Direct Line: 715-365-3044  
Fax: 715-365-3037  
E-mail: mouw@hodaglaw.com

Residence: 5636 Mohawk Road  
Rhineland, WI 54501  
715-362-2302

EDUCATION

University of Nevada, Reno, NV 1953-1956  
University of Wisconsin, Whitewater, WI 1958-1960  
(BS in Business Administration, January, 1960)  
University of Wisconsin, Madison, WI 1963-1966  
(JD 1966)

BAR ADMISSIONS

Admitted to Wisconsin Bar (1966); U.S. District Court Eastern (1975) and Western Districts of Wisconsin (1966);  
U.S. Tax Court (1983)

LEGAL EMPLOYMENT

June 1966 - May 1969, attorney with law firm of ARTHUR TOMLINSON & GILMAN, Madison, Wisconsin;  
practice areas: Real Estate; Estate Planning; Probate; Securities; Taxation.

June 1969 - Present, attorney with law firm of MOUW, SAARI, KRUEGER, PAULSON & SMITH, S.C., Rhineland,  
Wisconsin; practice areas: Real Estate; Estate Planning; Probate; Business.

PUBLIC OFFICES

School Board of Rhineland (1976-1982; 1988-1994); President (1981-1982)  
Circuit Court Commissioner (1976-1980)  
Member of Board of Attorneys Professional Responsibility Committee, District 16 (1990-1998); Chairman (1997-  
1998)

PROFESSIONAL ASSOCIATIONS

Oneida-Vilas-Forest County Bar Association (President 1973-1974)  
State Bar of Wisconsin  
American Bar Association  
American College of Trust and Estate Counsel

MILITARY

Captain, U.S. Marine Corps Reserve 1960-1971 (active duty 1960-1963)

COMMUNITY ACTIVITIES

Sacred Heart-St. Mary's Hospitals, Inc., Board of Directors, Executive Committee and Secretary (1986-1996)  
Valley First National Bank, Board of Directors, Executive Committee (1987-1994)  
St. Mary's Hospital Foundation, Inc., Board of Directors (1984-present)  
Rhineland Rotary, Board of Directors, President (1982-1983)  
Associated Bank North, Board of Directors (1994-present)  
YMCA of the Northwoods, Board of Directors (2000-present)  
The American Legion, Veterans of Foreign Wars of the United States, Marine Corps League, Reserve Officers  
Association, Oneida County Republican Party, Ducks Unlimited, Hodag Sports Club

PERSONAL

Born Madison, Wisconsin, November 12, 1935; m. Diana Jo Olson, July 10, 1965 (dec. Dec., 1970); children –  
Elizabeth, Peter; m. 2nd, Annabelle J. Meyer, August 3, 1972; (div. Jan. 13, 1988); children – Tamara, Rebecca.

Edward W. Mouw  
5636 Mohawk Road  
Rhineland, WI 54501

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Telephone: 715-365-3044 (w)  
715-362-2302 (h)  
Facsimile: 715-365-3037  
E-mail: [mouw@hodaglaw.com](mailto:mouw@hodaglaw.com)

February 12, 2001

Senator Mark Meyer, Chair  
Committee on University, Housing and  
Governmental Operations  
Wisconsin State Senate  
P.O. Box 7882  
Madison, WI 53707-7882

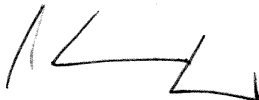
Dear Senator Meyer:

Former Governor Thompson nominated me as a board member to the Wisconsin Housing and Economic Development Authority. My nomination has been referred to your committee for confirmation. It is my understanding that you have been furnished with my biographical resume. If there is additional information which you wish me to submit in written form, I am willing to do so.

I would welcome the opportunity to meet with you in advance of the hearing on my nomination in order to answer any questions which you may have. Thank you for your time and for giving my nomination careful consideration.

I would appreciate your support of my nomination.

Respectfully,



Edward W. Mouw

EWM/dpw

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# ROGER BRESKE

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STATE SENATOR

12th District

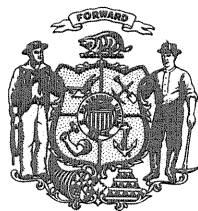
**Capitol Address:**

State Capitol, South Wing  
P.O. Box 7882  
Madison, WI 53707-7882  
(608) 266-2509

**Toll Free:**

1 (800) 334-8773

April 10, 2001



**Home Address:**

8800 Hwy. 29  
Eland, WI 54427  
(715) 454-6575

**E-Mail Address:**

Sen.Breske@legis.state.wi.us

**Web Address:**

<http://www.legis.state.wi.us/senate/sen12/sen12.html>

The Honorable Mark Meyer, Chairman  
Senate Committee on University, Housing  
and Government Operations

The State Capitol  
Room No. 20 South

**HAND DELIVERED**

RE: Edward W. Mouw  
Wisconsin Housing & Economic Development Authority

Dear Mark:

I write to request that your committee expedite its review of Edward W. Mouw, a constituent, as a public member to the Wisconsin Housing and Economic Development Authority. I have known Edward for some years and understand that he has forwarded to you the appropriate biographical information for the Committee's evaluation.

If you would like to meet with Edward prior to holding a Committee hearing, I would be happy to coordinate a meeting at your earliest possible convenience. As always, please feel free to give me a call at 800/334-8773.

Once again, thank you for your consideration of this matter.

Sincerely yours,

A handwritten signature in cursive script, appearing to read 'Roger', is written over the typed name.

ROGER BRESKE  
State Senator

RB/vlv



**SENATE HEARING SLIP**  
(Please Print Plainly)

DATE: Wednesday, December 12, 2001

BILL NO. \_\_\_\_\_  
or \_\_\_\_\_

SUBJECT: Gubernatorial Appointment

\_\_\_\_\_

Edward W. Mouw  
\_\_\_\_\_  
(Name)

5636 Mohawk Road  
\_\_\_\_\_  
(Street Address or Route Number)

Rhineland, WI 54501  
\_\_\_\_\_  
(City and Zip Code)

Self  
\_\_\_\_\_  
(Representing)

Speaking in Favor:  XXXXX

Speaking Against:

Registering in Favor:  
but not speaking:

Registering Against:  
but not speaking:

Speaking for information only;  
Neither for nor against:

Please return this slip to a messenger PROMPTLY

Senate Sergeant At Arms  
P. O. Box 7882  
State Capitol  
Madison, WI 53707-7882