Received: 01/17/2003

# 2003 DRAFTING REQUEST

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Received: 01/17/2003				Received By: rchampag			
Wanted: As time permits				Identical to LRB:			
For: Jon Erpenbach (608) 266-6670				By/Representing: Carrie			
This file may be shown to any legislator: NO				Drafter: rchampag			
May Contact:			Addl. Drafters:				
Subject: Employ Pub - miscellaneous Employ Pub - retirement				Extra Copies:			
Submit vi	a email: YES						
Requester	's email:	Sen.Erpenl	oach@legis.	.state.wi.us			
Carbon co	opy (CC:) to:						
Pre Topi	c:						
No specif	ic pre topic gi	ven					
Topic:	····						
Crediting	of certain ser	vice in the U.S.	maritime se	rvice under t	he Wisconsin Reti	rement System	
Instructi	ons:						
Redraft 0	1-2394						
<b>Drafting</b>	History:		ı				
Vers.	<u>Drafted</u>	Reviewed	Typed	Proofed	Submitted	<u>Jacketed</u>	Required
/?	rchampag 01/18/2003	jdyer 01/23/2003 jdyer 01/23/2003					S&L Retire
/1			rschluet 01/24/200	3	lemery 01/24/2003	lemery 03/26/2003	

Required

03/26/2003 03:55:18 PM Page 2

Vers. **Drafted** Reviewed **Typed** Proofed Submitted **Jacketed** FE Sent For:

<**END**>

Received By: rchampag

Received: 01/17/2003

# 2003 DRAFTING REQUEST

#### Bill

Wanted: As time permits  For: Jon Erpenbach (608) 266-6670				Identical to LRB:  By/Representing: Carrie			
May Co	ontact:				Addl. Drafters:		
Subject: Employ Pub - miscellaneous Employ Pub - retirement			Extra Copies:				
Submit	via email: <b>YES</b>						
Request	er's email:	Sen.Erpen	bach@legis	s.state.wi.us			
Carbon	copy (CC:) to:						
Pre To	pic:						
No spec	eific pre topic gi	ven					
Topic:				,		-	
Creditin	ng of certain ser	vice in the U.S.	maritime se	ervice under t	he Wisconsin Ret	irement Systen	1
Instruc		-		<u> </u>			
Redraft	01-2394						
Draftin	g History:						
Vers.	<u>Drafted</u>	Reviewed	Typed	Proofed	Submitted	Jacketed	Required
/?	rchampag 01/18/2003	jdyer 01/23/2003					S&L Retire
		jdyer 01/23/2003					
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01/24/2003 09:16:21 AM Page 2

<u>Vers.</u> <u>Drafted</u> <u>Reviewed</u> <u>Typed</u> <u>Proofed</u> <u>Submitted</u> <u>Jacketed</u> <u>Required</u>

FE Sent For:

<**END>** 

### 2003 DRAFTING REQUEST

Bill

Received:	01/17/2003
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Received By: rchampag

Wanted: As time permits

Identical to LRB:

For: Jon Erpenbach (608) 266-6670

By/Representing: Carrie

This file may be shown to any legislator: NO

Drafter: rchampag

May Contact:

Addl. Drafters:

Subject:

**Employ Pub - miscellaneous Employ Pub - retirement** 

Reviewed

Extra Copies:

Submit via email: YES

Requester's email:

Sen.Erpenbach@legis.state.wi.us

Carbon copy (CC:) to:

**Pre Topic:** 

No specific pre topic given

Topic:

Crediting of certain service in the U.S. maritime service under the Wisconsin Retirement System

**Instructions:** 

Redraft 01-2394

**Drafting History:** 

Vers.

**Drafted** 

Typed

Proofed

**Submitted** 

**Jacketed** 

Required

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rchampag

FE Sent For:

<END>



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# State of Misconsin 2001 - 2002 LEGISLATURE

LRB–2394/1 RAC:jld:jf

2001 SENATE BILL 187

LRB-1598/1

2003

May 23, 2001 — Introduced by Senators Erpenbach, Moen and Plache, cosponsored by Representatives Travis, Sinicki, Ryba, Turner, Miller, Mysser, Suder and Sykora. Referred to Joint survey committee on Retirement Systems.

-80°C

 ${
m AN\ ACT}$  to amend 20.515 (1) (a); and to create 40.27 (4) of the statutes; relating

to: crediting of certain prior service in the U.S. maritime service, including the merchant marine, for annuitants in the Wisconsin retirement system and making an appropriation.

Analysis by the Legislative Reference Bureau

Under current law, participating employees in the Wisconsin retirement system (WRS) may receive creditable military service, for the purpose of calculating retirement benefits, for active service in the various branches of the U.S. armed forces if certain conditions are met. Beginning on April 28, 1990, creditable military service included active service in the U.S. maritime service, including the merchant marine, if the service was aboard an oceangoing vessel during the period beginning on December 7, 1941, and ending on August 15, 1945.

This bill provides that an annuitant who terminated WRS covered employment after May 31, 1988, but before April 28, 1990, must be granted creditable military service for such maritime service. In order to qualify for the creditable military service, the annuitant, no later than the first day of the fourth month beginning after the effective date of the bill, must furnish to the department of employee trust funds evidence that the annuitant's service included active service in the U.S. maritime service, including the merchant marine, aboard an oceangoing vessel during the period beginning on December 7, 1941, and ending on August 15, 1945. The creditable military service granted under the bill may only be used for the calculation of a WRS annuity payment that is paid after the effective date of the bill.

#### **SENATE BILL 187**

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This bill will be referred to the joint survey committee on retirement systems of for a detailed analysis, which will be printed as an appendix to this bill.

For further information see the **state** and **local** fiscal estimate, which will be printed as an appendix to this bill.

# The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

SECTION 1. 20.515 (1) (a) of the statutes is amended to read:

20.515 (1) (a) Annuity supplements and payments. A sum sufficient to pay the benefits authorized under ss. 40.02 (17) (d) 2. and 40.27 (1), (1m) and, (3), and (4) in excess of the amounts payable under other provisions of ch. 40 and to reimburse any amounts expended under par. (w) for the costs of administering the benefits provided under ss. 40.02 (17) (d) 2. and 40.27 (1), (1m) and, (3), and (4).

SECTION 2. 40.27 (4) of the statutes is created to read:

40.27 (4) BENEFIT ADJUSTMENT FOR CERTAIN ANNUITANTS WITH ACTIVE SERVICE IN THE MERCHANT MARINES. (a) Notwithstanding s. 40.02 (15) (a), 1987 stats., any annuitant who terminated covered employment after May 31, 1988, but before April 28, 1990, shall be granted creditable military service for any service under s. 40.02 (15) (a) 7. In order to qualify for the creditable military service, the annuitant, no later than the first day of the 4th month beginning after the effective date of this paragraph .... [revisor inserts date], shall furnish to the department evidence satisfactory to the department that the annuitant satisfies the conditions required under s. 40.02 (15) (a) 7. The creditable military service granted under this paragraph may only be used for the calculation of an annuity payment that is paid after the effective date of this paragraph .... [revisor inserts date].

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(b) Any benefits authorized under par. (a) for any annuitant, which are in
excess of the amounts otherwise payable to the annuitant under other provisions of
this chapter, shall be paid from the appropriation under s. 20.515 (1) (a).

(END)

#### **Emery, Lynn**

From:

Templeton, Carrie

Sent:

Wednesday, March 26, 2003 3:50 PM

To:

LRB.Legal

Subject:

Draft review: LRB-1598/1 Topic: Crediting of certain service in the U.S. maritime service under

the Wisconsin Retirement System

It has been requested by <Templeton, Carrie> that the following draft be jacketed for the SENATE:

Draft review: LRB-1598/1 Topic: Crediting of certain service in the U.S. maritime service under the Wisconsin Retirement System