

**2003 DRAFTING REQUEST**

**Bill**

Received: **09/23/2002**

Received By: **rchampag**

Wanted: **As time permits**

Identical to LRB:

For: **Fred Risser (608) 266-1627**

By/Representing: **Leslie Travis**

This file may be shown to any legislator: **NO**

Drafter: **rchampag**

May Contact:

Addl. Drafters:

Subject: **Employ Pub - employee benefits**  
**Employ Pub - retirement**

Extra Copies:

Submit via email: **YES**

Requester's email: **Sen.Risser@legis.state.wi.us**

Carbon copy (CC:) to:

---

**Pre Topic:**

No specific pre topic given

---

**Topic:**

Participation in the Wisconsin retirement system for University of Wisconsin teaching and project assistants

---

**Instructions:**

Redraft 2001 SB 197

---

**Drafting History:**

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	rchampag 09/23/2002	jdye 09/27/2002		_____			State Retire
/1			pgreensl 10/01/2002	_____	sbasford 10/01/2002		State Retire
/2	rchampag	jdye	jfrantze	_____	lkunkel		State

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
	10/01/2002	10/03/2002	10/03/2002	_____	10/03/2002		Retire
/3	rchampag 03/18/2003	jdye 03/18/2003	pgreensl 03/19/2003	_____	mbarman 03/19/2003	amentkow 05/08/2003	
		jdye 03/19/2003		_____			

FE Sent For: *At intro*

<END>

**2003 DRAFTING REQUEST**

**Bill**

Received: **09/23/2002**

Received By: **rchampag**

Wanted: **As time permits**

Identical to LRB:

For: **Fred Risser (608) 266-1627**

By/Representing: **Leslie Travis**

This file may be shown to any legislator: **NO**

Drafter: **rchampag**

May Contact:

Addl. Drafters:

Subject: **Employ Pub - employee benefits**  
**Employ Pub - retirement**

Extra Copies:

Submit via email: **YES**

Requester's email: **Sen.Risser@legis.state.wi.us** ✓

Carbon copy (CC:) to:

**Pre Topic:**

No specific pre topic given

**Topic:**

Participation in the Wisconsin retirement system for University of Wisconsin teaching and project assistants

**Instructions:**

Redraft 2001 SB 197

**Drafting History:**

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	rchampag 09/23/2002	jdye 09/27/2002		_____			State Retire
/1			pgreensl 10/01/2002	_____	sbasford 10/01/2002		State Retire
/2	rchampag	jdye	jfrantze	_____	lkunkel		State

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
	10/01/2002	10/03/2002	10/03/2002	_____	10/03/2002		Retire
/3	rchampag 03/18/2003	jdye 03/18/2003	pgreensl 03/19/2003	_____	mbarman 03/19/2003		
		jdye 03/19/2003		_____			
				_____			

FE Sent For:

<END>

2003 DRAFTING REQUEST

Bill

Received: 09/23/2002

Received By: rchampag

Wanted: As time permits

Identical to LRB:

For: Fred Risser (608) 266-1627

By/Representing: Leslie Travis

This file may be shown to any legislator: NO

Drafter: rchampag

May Contact:

Addl. Drafters:

Subject: Employ Pub - employee benefits  
Employ Pub - retirement

Extra Copies:

Submit via email: YES

Requester's email: Sen.Risser@legis.state.wi.us

Carbon copy (CC:) to:

Pre Topic:

No specific pre topic given

Topic:

Participation in the Wisconsin retirement system for University of Wisconsin teaching and project assistants

Instructions:

Redraft 2001 SB 197

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	rchampag 09/23/2002	jdyer 09/27/2002					State Retire
/1			pgreensl 10/01/2002	3/19	sbasford 10/01/2002		State Retire
/2	rchampag	jdyer 3/18/02	jfrantze 3/19/02		lkunkel		

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
	10/01/2002	10/03/2002	10/03/2002	_____	10/03/2002		

FE Sent For:

<END>

**2003 DRAFTING REQUEST**

**Bill**

Received: **09/23/2002**

Received By: **rchampag**

Wanted: **As time permits**

Identical to LRB:

For: **Fred Risser (608) 266-1627**

By/Representing: **Leslie Travis**

This file may be shown to any legislator: **NO**

Drafter: **rchampag**

May Contact:

Addl. Drafters:

Subject: **Employ Pub - employee benefits**  
**Employ Pub - retirement**

Extra Copies: **JLD**

Submit via email: **YES**

Requester's email: **Sen.Risser@legis.state.wi.us**

Carbon copy (CC:) to:

---

**Pre Topic:**

No specific pre topic given

---

**Topic:**

Participation in the Wisconsin retirement system for University of Wisconsin teaching and project assistants

---

**Instructions:**

Redraft 2001 SB 197

---

**Drafting History:**

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	rchampag 09/23/2002	jdyer 09/27/2002		_____			State Retire
/1		<i>1/2 10/3 jld</i>	pgreensl 10/01/2002	_____	sbasford 10/01/2002		

*10/3* *10/3*

FÉ Sent For:

<END>



2003 DRAFTING REQUEST

Bill

Received: 09/23/2002

Received By: rchampag

Wanted: As time permits

Identical to LRB:

For: Fred Risser (608) 266-1627

By/Representing: Leslie Travis

This file may be shown to any legislator: NO

Drafter: rchampag

May Contact:

Addl. Drafters:

Subject: Employ Pub - employee benefits  
Employ Pub - retirement

Extra Copies:

Submit via email: YES

Requester's email: Sen.Risser@legis.state.wi.us

Carbon copy (CC:) to:

Pre Topic:

No specific pre topic given

Topic:

Participation in the Wisconsin retirement system for University of Wisconsin teaching and project assistants

Instructions:

Redraft 2001 SB 197

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
FE Sent For:		1 1/27 jld	9/27	9/27			
			P8	P8/R			

Handwritten notes in the Drafting History table:

- Under Reviewed: 1 1/27 jld
- Under Typed: 9/27
- Under Proofed: 9/27
- Under Typed: P8
- Under Proofed: P8/R
- Between Typed and Proofed: <END>



State of Wisconsin  
2001 - 2002 LEGISLATURE

LRB-17471

RAC:jld:rs

2003

LRB-0220/1

RAC:jld

~~2001 SENATE BILL 197~~

May 30, 2001 - Introduced by Senators RISSER, BURKE and ROSENZWEIG, cosponsored by Representatives POCAN, BOYLE, TURNER, GRONEMUS, PLALE and MILLER. Referred to Joint survey committee on Retirement Systems.

reg. cat.

- 1 AN ACT *to renumber and amend* 40.22 (2) (g); and *to create* 20.285 (1) (ag) and
- 2 40.22 (2) (g) 2. of the statutes; **relating to:** participation in the Wisconsin
- 3 retirement system for teaching assistants and project assistants employed by
- 4 the University of Wisconsin System and making an appropriation. ✓

**Analysis by the Legislative Reference Bureau**

\* Under current law, with some exceptions, any state employee or an employee of a participating employer in the Wisconsin retirement system (WRS) is eligible to participate in the WRS if the employee is expected to work at least one-third of what is considered full-time employment and the employee's expected duration of employment is at least one year. Currently, however, teaching assistants, project assistants, and students who are employees in training at the University of Wisconsin System and the University of Wisconsin Hospitals and Clinics Authority and students appointed by a school or other education system in which the person is regularly enrolled as a student and is attending classes to perform services incidental to the person's course of study at that school or education system are prohibited from participating in the WRS. This bill eliminates this prohibition with respect to teaching assistants and project assistants at the University of Wisconsin System. ✓

This bill will be referred to the joint survey committee on retirement systems for a detailed analysis, which will be printed as an appendix to this bill. \*

**SENATE BILL 197**

For further information see the *state* fiscal estimate, which will be printed as an appendix to this bill.

*The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:*

1 SECTION 1. 20.005 (3) (schedule) of the statutes: at the appropriate place, insert  
2 the following amounts for the purposes indicated:

2002-03 2003-04  
~~2001-02~~ ~~2002-03~~

3 **20.285 University of Wisconsin System**

4 (1) ✓ UNIVERSITY EDUCATION, RESEARCH AND PUBLIC  
5 SERVICE

6 (ag) Retirement contributions for  
7 teaching assistants and project  
8 assistants GPR A -0- -0-

9 SECTION 2. 20.285 (1) (ag) ✓ of the statutes is created to read:

10 20.285 (1) (ag) *Retirement contributions for teaching assistants and project*  
11 *assistants.* The amounts in the schedule for the payment of contributions under s.  
12 40.05 ✓ (1), ✓ (2), and (2m) ✓ for teaching assistants, as defined in s. 111.81 (19m) ✓, and  
13 project assistants, as defined in s. 111.81 (15m) ✓, who are participating employees in  
14 the Wisconsin retirement system.

15 SECTION 3. 40.22 (2) (g) ✓ of the statutes is renumbered 40.22 (2) (g) 1. and  
16 amended to read:

17 40.22 (2) (g) 1. The Except as provided in subd. 2. ✓ the employee is appointed  
18 by the university under s. 36.19, or by the University of Wisconsin Hospitals and  
19 Clinics Authority, as a student assistant or employee in training or is appointed by

PWF

SENATE BILL 197

RWF [ 1  
2  
3

a school or other education system in which the person is regularly enrolled as a student and is attending classes to perform services incidental to the person's course of study at that school or education system.

SECTION 4. 40.22 (2) (g) 2. of the statutes is created to read:

40.22 (2) (g) 2. This paragraph shall not apply to an employee who is a teaching assistant, as defined in s. 111.81 (19m), or a project assistant, as defined in s. 111.81 (15m).

SECTION 5. Effective date.

(1) This act takes effect on the January 1 after publication.

(END)



State of Wisconsin  
2003 - 2004 LEGISLATURE

LRB-0220/1-2  
RAC:jld:pg

D-note

RMR

2003 BILL

Regen

1 AN ACT *to renumber and amend* 40.22 (2) (g); and *to create* 20.285 (1) (ag) and  
2 40.22 (2) (g) 2. of the statutes; **relating to:** participation in the Wisconsin  
3 Retirement System for teaching assistants and project assistants employed by  
4 the University of Wisconsin System and making an appropriation.

---

*Analysis by the Legislative Reference Bureau*

Under current law, with some exceptions, any state employee or an employee of a participating employer in the Wisconsin Retirement System (WRS) is eligible to participate in the WRS if the employee is expected to work at least one-third of what is considered full-time employment and the employee's expected duration of employment is at least one year. Currently, however, teaching assistants, project assistants, and students who are employees in training at the University of Wisconsin System and the University of Wisconsin Hospitals and Clinics Authority and students appointed by a school or other education system in which the person is regularly enrolled as a student and is attending classes to perform services incidental to the person's course of study at that school or education system are prohibited from participating in the WRS. This bill eliminates this prohibition with respect to teaching assistants and project assistants at the University of Wisconsin System.

This bill will be referred to the Joint Survey Committee on Retirement Systems for a detailed analysis, which will be printed as an appendix to this bill.

**BILL**

For further information see the *state* fiscal estimate, which will be printed as an appendix to this bill.

*The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:*

**SECTION 1.** 20.005 (3) (schedule) of the statutes: at the appropriate place, insert the following amounts for the purposes indicated:

<u>2003-04</u>	<u>2004-05</u>
<del>2002-03</del>	<del>2003-04</del>

**20.285 University of Wisconsin System**

(1) UNIVERSITY EDUCATION, RESEARCH AND PUBLIC SERVICE

(ag) Retirement contributions for teaching assistants and project assistants

GPR	A	-0-	-0-
-----	---	-----	-----

**SECTION 2.** 20.285 (1) (ag) of the statutes is created to read:

20.285 (1) (ag) *Retirement contributions for teaching assistants and project assistants.* The amounts in the schedule for the payment of contributions under s. 40.05 (1), (2), and (2m) for teaching assistants, as defined in s. 111.81 (19m), and project assistants, as defined in s. 111.81 (15m), who are participating employees in the Wisconsin Retirement System.

**SECTION 3.** 40.22 (2) (g) of the statutes is renumbered 40.22 (2) (g) 1. and amended to read:

40.22 (2) (g) 1. The Except as provided in subd. 2., the employee is appointed by the university under s. 36.19, or by the University of Wisconsin Hospitals and Clinics Authority, as a student assistant or employee in training or is appointed by

**BILL**

1 a school or other education system in which the person is regularly enrolled as a  
2 student and is attending classes to perform services incidental to the person's course  
3 of study at that school or education system.

4 **SECTION 4.** 40.22 (2) (g) 2. of the statutes is created to read:

5 40.22 (2) (g) 2. This paragraph shall not apply to an employee who is a teaching  
6 assistant, as defined in s. 111.81 (19m), or a project assistant, as defined in s. 111.81  
7 (15m).

8 **SECTION 5. Effective date.**

9 (1) This act takes effect on the January 1 after publication.

10

(END)

*D-Note*

*This version of the draft corrects the  
appropriation table dates. ✓*

*RAC*

**DRAFTER'S NOTE  
FROM THE  
LEGISLATIVE REFERENCE BUREAU**

LRB-0220/2dn  
RAC:jld:jf

October 3, 2002

This version of the draft corrects the appropriation table dates.

Rick A. Champagne  
Senior Legislative Attorney  
Phone: (608) 266-9930  
E-mail: [rick.champagne@legis.state.wi.us](mailto:rick.champagne@legis.state.wi.us)



## Champagne, Rick

---

**From:** Briganti, Sarah  
**Sent:** Tuesday, March 18, 2003 11:54 AM  
**To:** Champagne, Rick  
**Subject:** redraft request LRB 0220/2

Rick,

I have finally gotten to reviewing LRB 0220/2 RE: TA participation in WRS and realised that there was a slight problem.

Could you please incorporate the language from SA 1 to 2001 SB 197 (attached) into the draft?

Thanks,

Sarah Briganti  
Office of Senator Fred Risser  
266-1627



SB197-SA1.pdf



State of Wisconsin  
2003 - 2004 LEGISLATURE

LRB-0220/2 3  
RAC:jld:jf

*Sean*

*RMR*

**2003 BILL**

*Regen*

1 **AN ACT** *to renumber and amend* 40.22 (2) (g); and *to create* 20.285 (1) (ag) and  
2 40.22 (2) (g) 2. of the statutes; **relating to:** participation in the Wisconsin  
3 Retirement System for teaching assistants and project assistants employed by  
4 the University of Wisconsin System and making an appropriation.

---

***Analysis by the Legislative Reference Bureau***

Under current law, with some exceptions, any state employee or an employee of a participating employer in the Wisconsin Retirement System (WRS) is eligible to participate in the WRS if the employee is expected to work at least one-third of what is considered full-time employment and the employee's expected duration of employment is at least one year. Currently, however, teaching assistants, project assistants, and students who are employees in training at the University of Wisconsin System and the University of Wisconsin Hospitals and Clinics Authority and students appointed by a school or other education system in which the person is regularly enrolled as a student and is attending classes to perform services incidental to the person's course of study at that school or education system are prohibited from participating in the WRS. This bill eliminates this prohibition with respect to teaching assistants and project assistants at the University of Wisconsin System.

This bill will be referred to the Joint Survey Committee on Retirement Systems for a detailed analysis, which will be printed as an appendix to this bill.

**BILL**

For further information see the *state* fiscal estimate, which will be printed as an appendix to this bill.

*The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:*

1           **SECTION 1.** 20.005 (3) (schedule) of the statutes: at the appropriate place, insert  
2 the following amounts for the purposes indicated:

2003-04            2004-05

3   **20.285 University of Wisconsin System**

4   (1) UNIVERSITY EDUCATION, RESEARCH AND PUBLIC  
5       SERVICE

6   (ag) Retirement contributions for  
7       teaching assistants and project  
8       assistants

GPR    A           -0-           -0-

9           **SECTION 2.** 20.285 (1) (ag) of the statutes is created to read:

10           20.285 (1) (ag) *Retirement contributions for teaching assistants and project*  
11 *assistants.* The amounts in the schedule for the payment of contributions under s.  
12 40.05 (1), (2), and (2m) for teaching assistants, as defined in s. 111.81 (19m), and  
13 project assistants, as defined in s. 111.81 (15m), who are participating employees in  
14 the Wisconsin Retirement System.

15           **SECTION 3.** 40.22 (2) (g) of the statutes is renumbered 40.22 (2) (g) 1. and  
16 amended to read:

17           40.22 (2) (g) 1. The Except as provided in subd. 2., the employee is appointed  
18 by the university under s. 36.19, or by the University of Wisconsin Hospitals and  
19 Clinics Authority, as a student assistant or employee in training or is appointed by

Insert 2-14

**BILL**

1 a school or other education system in which the person is regularly enrolled as a  
2 student and is attending classes to perform services incidental to the person's course  
3 of study at that school or education system.

4 **SECTION 4.** 40.22 (2) (g) 2. of the statutes is created to read:

5 40.22 (2) (g) 2. This paragraph shall not apply to an employee who is a teaching  
6 assistant, as defined in s. 111.81 (19m), or a project assistant, as defined in s. 111.81  
7 (15m).

8 **SECTION 5. Effective date.**

9 (1) This act takes effect on the January 1 after publication.

10 (END)

Insert  
3-7 ✓

**SENATE AMENDMENT 1,  
TO 2001 SENATE BILL 197**

August 8, 2001 - Offered by Senator RISSER.

1 At the locations indicated, amend the bill as follows:

INS 2-14  
↓

2 1. Page 2, line 14: after that line insert:

3 ~~SECTION 21a.~~ SECTION 40.22 (2) (b) of the statutes is amended to read:

4 40.22 (2) (b) The employee's expected duration of employment is less than one  
5 year and the employee is not a teaching assistant, as defined in s. 111.81 (19m), or  
6 a project assistant, as defined in s. 111.81 (15m).

PWF  
2-14  
↓

7 2. Page 3, line 7: after that line insert:

8 ~~SECTION 4a.~~ SECTION 40.22 (4) of the statutes is amended to read:

9 40.22 (4) For purposes of s. 40.02 (25), a person who is employed by a state  
10 agency shall be deemed to have become a state employee on the date the person  
11 becomes a participating state employee. No participating employee, other than a

PWF  
INS  
3-7  
↓



- 1 participating employee who is a teaching assistant, as defined in s. 111.81 (19m), or
- 2 a project assistant, as defined in s. 111.81 (15m), <sup>check Δ</sup> may be included under s. 40.52 (3) <sup>2</sup>

3

(END)

(end ins 3-7)

**Mentkowski, Annie**

---

**From:** Briganti, Sarah  
**Sent:** Thursday, May 08, 2003 11:31 AM  
**To:** LRB.Legal  
**Subject:** Draft review: LRB 03-0220/3 Topic: Participation in the Wisconsin retirement system for University of Wisconsin teaching and project assistants

It has been requested by <Briganti, Sarah> that the following draft be jacketed for the SENATE:

Draft review: LRB 03-0220/3 Topic: Participation in the Wisconsin retirement system for University of Wisconsin teaching and project assistants