

2003 DRAFTING REQUEST

Bill

Received: 01/26/2004

Received By: jkuesel

Wanted: Soon

Identical to LRB:

For: Thomas Reynolds (608) 266-2512

By/Representing: Adam Peer

This file may be shown to any legislator: NO

Drafter: jkuesel

May Contact:

Addl. Drafters:

Subject: Ethics

Extra Copies: RAC - 1

Submit via email: YES

Requester's email: Sen.Reynolds@legis.state.wi.us

Carbon copy (CC:) to:

Pre Topic:

No specific pre topic given

Topic:

Code of Ethics coverage for retirement board members

Instructions:

Per attached E mail, 1/23/04.

Drafting History:

| <u>Vers.</u> | <u>Drafted</u> | <u>Reviewed</u> | <u>Typed</u> | <u>Proofed</u> | <u>Submitted</u> | <u>Jacketed</u> | <u>Required</u> |
|--------------|-----------------------|------------------------|------------------------|----------------|----------------------|--|-----------------|
| /? | jkuesel 01/26/2004 | wjackson 01/26/2004 | | _____ | | | |
| /1 | | | pgreensl 01/26/2004 | _____ | lemery 01/26/2004 | sbasford 01/27/2004 sbasford 01/27/2004 | |

Vers. Drafted Reviewed Typed Proofed Submitted Jacketed Required

FE Sent For:

*none
needed*

<END>

2003 DRAFTING REQUEST

Bill

Received: **01/26/2004**

Received By: **jkuesel**

Wanted: **Soon**

Identical to LRB:

For: **Thomas Reynolds (608) 266-2512**

By/Representing: **Adam Peer**

This file may be shown to any legislator: **NO**

Drafter: **jkuesel**

May Contact:

Addl. Drafters:

Subject: **Ethics**

Extra Copies: **RAC - 1**

Submit via email: **YES**

Requester's email: **Sen.Reynolds@legis.state.wi.us**

Carbon copy (CC:) to:

Pre Topic:

No specific pre topic given

Topic:

Code of Ethics coverage for retirement board members

Instructions:

Per attached E mail, 1/23/04.

Drafting History:

| <u>Vers.</u> | <u>Drafted</u> | <u>Reviewed</u> | <u>Typed</u> | <u>Proofed</u> | <u>Submitted</u> | <u>Jacketed</u> | <u>Required</u> |
|--------------|-----------------------|------------------------|------------------------|----------------|----------------------|-----------------|-----------------|
| /? | jkuesel 01/26/2004 | wjackson 01/26/2004 | | _____ | | | |
| /1 | | | pgreensl 01/26/2004 | _____ | lemery 01/26/2004 | | |

01/26/2004 04:29:42 PM

Page 2

FE Sent For:

<END>

2003 DRAFTING REQUEST

Bill

Received: 01/26/2004

Received By: jkuesel

Wanted: Soon

Identical to LRB:

For: Thomas Reynolds (608) 266-2512

By/Representing: Adam Peer

This file may be shown to any legislator: NO

Drafter: jkuesel

May Contact:

Addl. Drafters:

Subject: Ethics

Extra Copies: RAC - 1

Submit via email: YES

Requester's email: Sen.Reynolds@legis.state.wi.us

Carbon copy (CC:) to:

Pre Topic:

No specific pre topic given

Topic:

Code of Ethics coverage for retirement board members

Instructions:

Per attached E mail, 1/23/04.

Drafting History:

| <u>Vers.</u> | <u>Drafted</u> | <u>Reviewed</u> | <u>Typed</u> | <u>Proofed</u> | <u>Submitted</u> | <u>Jacketed</u> | <u>Required</u> |
|--------------|----------------|-----------------|--------------|----------------|------------------|-----------------|-----------------|
| 1/1 | jkuesel 1/26 | 1/1 Wly 1/26 | PS | 1/26 | | | |

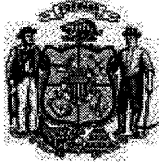
1/1 | jkuesel 1/26 | 1/1 Wly 1/26 | PS | 1/26 | | |

1/26 | | | | | | |

1/26 | | | | | | |

FE Sent For:

<END>



WISCONSIN STATE SENATE

The Capitol, PO Box 7882, Madison, Wisconsin 53707-7882

TO: STEPHEN R. MILLER, CHIEF
LEGISLATIVE REFERENCE BUREAU

From: Adam S. Peer, Senior Advisor
Office of Senator Reynolds

Date: January 12, 2004

RE: Drafting Instructions: Subjecting Members of Public Employee Retirement Boards to State Ethics Laws

On behalf of Senator Reynolds, I am requesting that you cause to be drafted in good form a bill that does all of the following:

1. Subject all members of a local retirement board and subdivisions thereof to the provisions of §19.59 (Wisc. Stats.)
2. Subject all members of the boards and subdivisions thereof of the Department of Employee Trust Funds, as defined in §§15.16(1) and 15.165 (Wisc. Stats.), to the provisions of Subchapter III (Wisc. Stats.)

It is the Senator's intent to require all members of state and local retirement boards, without exception, to adhere to state ethics laws. Most members of public employee retirement boards are subject to ethics laws, by virtue of being appointed by a public official or body, thus defining them as a public official. Other members, however, may be chosen by nonpublic bodies, such as a union, that would not subject them to ethics laws.

I will be the primary policy advisor on this legislation. Please treat this request confidentially until directed otherwise. If you have any questions, or need further clarification, please feel free to contact me.

ASP

Kuesel, Jeffery

From: Kludt, David
Sent: Friday, January 23, 2004 4:47 PM
To: Miller, Steve
Cc: Kuesel, Jeffery; Peer, Adam
Subject: Drafting Instructions for Milwaukee Pension Board

Our office was hoping to have a copy of this by Monday if at all possible as we hope to have a hearing on this bill this upcoming Thursday. If any problems should arise in opening the document, the text is attached below. Feel free to e-mail Adam Peer if you have any questions regarding these instructions.

Thanks for you help,

David Kludt

TO: STEPHEN R. MILLER, CHIEF
LEGISLATIVE REFERENCE BUREAU

From: Adam S. Peer, Senior Advisor
Office of Senator Reynolds

Date: January 12, 2004

RE: Drafting Instructions: Subjecting Members of Public Employee Retirement Boards to State Ethics Laws

On behalf of Senator Reynolds, I am requesting that you cause to be drafted in good form a bill that does all of the following:

1. Subject all members of a local retirement board and subdivisions thereof to the provisions of §19.59 (Wisc. Stats.)
2. Subject all members of the boards and subdivisions thereof of the Department of Employee Trust Funds, as defined in §§15.16(1) and 15.165 (Wisc. Stats.), to the provisions of Subchapter III (Wisc. Stats.)

It is the Senator's intent to require all members of state and local retirement boards, without exception, to adhere to state ethics laws. Most members of public employee retirement boards are subject to ethics laws, by virtue of being appointed by a public official or body, thus defining them as a public official. Other members, however, may be chosen by nonpublic bodies, such as a union, that would not subject them to ethics laws.

I will be the primary policy advisor on this legislation. Please treat this request confidentially until directed otherwise. If you have any questions, or need further clarification, please feel free to contact me.

ASP

01/26/2004

- the governing body of the retirement system of any 1st class city
- the governing body of any retirement system established under chapter 201, laws of 1937
- Employee Trust Funds Board
- Teachers Retirement Board
- Wisconsin Retirement Board

2003

Date (time) needed

Tue 1/27 8:45 AM

LRB - 4113 1 1

BILL

JTC : WJ : _____

Use the appropriate components and routines developed for bills.

AN ACT . . . [generate catalog] *to repeal . . . ; to renumber . . . ; to consolidate and renumber . . . ; to renumber and amend . . . ; to consolidate, renumber and amend . . . ; to amend . . . ; to repeal and recreate . . . ; and to create . . .* of the

statutes; relating to: *Coverage of the positions of certain members of governing bodies of state and local government retirement systems under codes of etures for public officials also*

[NOTE: See section 4.02 (2) (br), Drafting Manual, for specific order of standard phrases.]

Analysis by the Legislative Reference Bureau

If titles are needed in the analysis, in the component bar:

For the main heading, execute: create → anal: → title: → head

For the subheading, execute: create → anal: → title: → sub

For the sub-subheading, execute: create → anal: → title: → sub-sub

For the analysis text, in the component bar:

For the text paragraph, execute: create → anal: → text

(See insert)

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

SECTION #.



2003-2004 DRAFTING INSERT
FROM THE
LEGISLATIVE REFERENCE BUREAU

LRB-4113/lins
JTK.....

SECTION 1. 19.42 (7w) (e) of the statutes is created to read:

19.42 (7w) (e) The members of the governing body of the retirement system of any first class city or the governing body of any retirement system established under chapter 201, ~~of the~~ laws of 1937.

SECTION 2. 19.42 (13) (p) of the statutes is created to read:

19.42 (13) (p) The members of the employee trust funds board, the teachers retirement board or the Wisconsin retirement board.

(END)

2003-2004 DRAFTING INSERT
FROM THE
LEGISLATIVE REFERENCE BUREAU

LRB-4113/1ins2
JTK.....

Currently, the members of state boards who are appointed to their positions by the governor, as well as members of certain other specified state boards, are generally subject to the statutory code of ethics for state public officials. Because the positions of members of certain boards in the Department of Employee Trust Funds are appointed by certain other boards or elected by certain groups, these positions are not subject to the code of ethics for state public officials. Occupants of positions that are subject to the code must adhere to statutory standards of conduct and must file annual statements of economic interests with the state ethics board. This bill provides that the positions of all members of the employee trust funds board, the teachers retirement board, and the Wisconsin retirement board are subject to the code of ethics for state public officials. ✓

Currently, the members of local government boards who serve for specified terms or who are appointed by the administrative head or governing body of a local government to serve at the pleasure of the appointing authority are generally subject to the statutory code of ethics for local public officials. Because not all members of the governing bodies of the Milwaukee city and county retirement systems are appointed in this manner, not all of these positions are subject to the code of ethics for local public officials. Occupants of positions that are subject to the code must adhere to statutory standards of conduct. This bill provides that the positions of all members of governing bodies of the Milwaukee city and county retirement systems are subject to the code of ethics for local public officials.

Basford, Sarah

From: Peer, Adam
Sent: Monday, January 26, 2004 5:10 PM
To: LRB.Legal
Subject: Draft review: LRB 03-4113/? Topic: Code of Ethics coverage for retirement board members

It has been requested by <Peer, Adam> that the following draft be jacketed for the SENATE:

Draft review: LRB 03-4113/? Topic: Code of Ethics coverage for retirement board members