

2003 DRAFTING REQUEST

Bill

Received: 12/29/2003

Received By: jkreye

Wanted: As time permits

Identical to LRB:

For: Sheila Harsdorf (608) 266-7745

By/Representing: christian

This file may be shown to any legislator: NO

Drafter: jkreye

May Contact:

Addl. Drafters:

Subject: Tax - property

Extra Copies:

Submit via email: YES

Requester's email: Sen.Harsdorf@legis.state.wi.us

Carbon copy (CC:) to: joseph.kreye@legis.state.wi.us

Pre Topic:

No specific pre topic given

Topic:

Duties of real property listers

Instructions:

See Attached

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/P1	jkreye 01/06/2004	kfollett 01/07/2004 kfollett 01/07/2004	pgreensl 01/08/2004	_____	sbasford 01/08/2004		Local
/1	jkreye 01/28/2004	kfollett 01/28/2004	jfrantze 01/28/2004	_____	lemery 01/28/2004	lemery 01/28/2004	Local

Vers. Drafted Reviewed Typed Proofed Submitted Jacketed Required

FE Sent For:

AA
INTO.

<END>

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/P1	jkreye 01/06/2004	kfollett 01/07/2004	pgreensl 01/08/2004		sbasford 01/08/2004		Local
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Bill 12/26 1/28

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/P1	jkreye	1 P1 kjf 1/7	1/8 p8	1/8 p8/11/13			

FE Sent For:

<END>

Kreye, Joseph

From: Shovers, Marc
Sent: Monday, December 22, 2003 10:21 AM
To: Schneider, Christian
Cc: Kreye, Joseph
Subject: RE: Bill draft request re: real property listers

Hi Chris:

I just received the drafting instructions. Because the requested changes are in ch. 70 of the statutes, Joe Kreye will handle this request. I'll make sure that Joe gets the materials you sent over.

Marc

Marc E. Shovers

Senior Legislative Attorney
Legislative Reference Bureau
Phone: (608) 266-0129
Fax: (608) 264-8522
e-mail: marc.shovers@legis.state.wi.us

-----Original Message-----

From: Schneider, Christian
Sent: Thursday, December 18, 2003 2:55 PM
To: Shovers, Marc
Subject: Bill draft request re: real property listers

Marc,

We will be drafting legislation on behalf of the real property listers - I will send over some proposed language by the association. That should give you a decent idea of what they are trying to do - to expand their duties to allow them to turn back inaccurate documents, and provide information databases in addition to their current duties.

Obviously, feel free to draft any language you think accomplishes their goals - don't feel like you have to stick with their draft. And ignore the handwritten comments on 70.09(1) - initially, they wanted us to require counties to hire a real property lister ("may" to "shall"), but we will not be including that provision.

Let me know if you need any additional information after you receive the inter-d info I will be sending you.

Thanks.

Christian Schneider
Committee Clerk, Senate Committee on Higher Education and Tourism
Staff, Joint Committee on Finance
Office of State Senator Sheila Harsdorf
(608)266-7745
christian.schneider@legis.state.wi.us

Shovers, Marc

From: Schneider, Christian
Sent: Thursday, December 18, 2003 2:55 PM
To: Shovers, Marc
Subject: Bill draft request re: real property listers

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Christian Schneider
Committee Clerk, Senate Committee on Higher Education and Tourism
Staff, Joint Committee on Finance
Office of State Senator Sheila Harsdorf
(608)266-7745
christian.schneider@legis.state.wi.us

Marc,

Per my e-mail attempted to A shall - before ; time

- Chris Schmedel

70.09 Official real property lister; forms for officers.

70.09(1)

(1) Lister, county boards ^{shall} may provide for. Any county board ^{shall} may appoint a county real property lister and ^{shall} may appropriate funds for the operation of the department of such lister.

70.09(2) (2) Duties of lister. The county board may delegate any of the following duties to the lister duties of the lister shall include but not be limited to the following:

70.09(2)(a)

(a) To prepare and maintain accurate ownership, and description and associated information for all parcels of real property in the county. That information may shall include the following:

70.09(2)(a)1

1. Parcel numbers Parcel Identification Numbers.

70.09(2)(a)2

2. The owner's name and an accurate legal description as shown on the latest records of the office of the register of deeds.

70.09(2)(a)3.

3. The owner's mailing address.

70.09(2)(a)4

4. The number of acres in the parcel if it contains more than one acre.

70.09(2)(a)5

5. School district and special purpose district codes.

70.09(2)(b)

To review recorded documents for record ownership, assessment and associated legal descriptions used in the conveyance of real property and to determine the validity, accuracy and completeness of those documents for assessment, taxation and parcel mapping purposes.

← gives credence to the documents & allow to take back those documents

70.09(2)(bc)

(b) To provide collect, organize and distribute ownership, assessment and information associated information on parcels of real property records maintained by in the county for the use of the department of revenue, taxation district assessors, city, village and town clerks and treasurers and county offices and any other persons requiring requesting that information.

70.09(2)(cd)

(c) To serve facilitate and coordinate as the coordinator between the department of revenue, the county and the taxation districts in the county for assessment and taxation purposes.

70.09(2)(de)

(d) To provide computer services related to ownership, assessment and taxation information databases for the electronic transfer and publication to assessors, clerks and treasurers of the department of revenue, taxation districts assessors, city, village, and town clerks and treasurers and county offices in and to provide computer related services the county, including but not limited to data entry for the assessment roll, notice of assessments, summary reports, tax roll and tax bills.

70.09(3)

(3) Basic tax forms.

70.09(3)(a)

(a) The department of revenue shall prescribe basic uniform forms of assessment rolls, tax rolls, tax bills, tax receipts, tax roll settlement sheets and all other forms required for the assessment and collection of general property taxes throughout the state, and shall furnish each county designee a sample of the uniform forms.

(listers are not licensed)
(also look into certifying listers)

70.09(3)(c)

(c) If any county has reason to use forms for assessment and collection of taxes in addition to those prescribed under par. (a), the county real property lister and treasurer jointly may prescribe such additional forms for use in their county, upon approval of the department of revenue.

70.09(3)(d)

(d) Each county designee who requires the forms prescribed in pars. (a) and (c) shall procure them at county expense and shall furnish such forms to the assessors, clerks and treasurers of the taxation districts within the county, as needed in the discharge of their duties.

70.09 - ANNOT.

History: 1977 c. 142; 1983 a. 275; 1985 a. 12 ss. 2, 3, 13; 1991 a. 204; 1995 a.

70.095

70.095 Assessment roll; time-share property. For the purpose of time-share property, as defined in s. 707.02 (32), a time-share instrument, as defined in s. 707.02 (28), shall provide a method for allocating real property taxes among the time-share owners, as defined in s. 707.02 (31), and a method for giving notice of an assessment and the amount of property tax to the owners. Only one entry shall be made on the assessment roll for each building unit within the time-share property, which entry shall consist of the cumulative real property value of all time-share interests in the unit.

History: 1983 a. 432; 1985 a. 188 s. 16; 1987 a. 399.



PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION

m 1-6-04

Gen

SOON

1 AN ACT ...; relating to: the duties of a real property lister.

Analysis by the Legislative Reference Bureau

Under current law, a county board may appoint a real property lister (lister) to prepare and maintain accurate ownership and description information for all parcels of real property in the county. Under current law, a lister may also provide information on parcels of real property in the county for the use of taxation district assessors; city, village, and town clerks and treasurers; county offices; and any other persons who require the information. Under this bill, a lister must collect, organize, and distribute information on real property records maintained by the county for the use of taxation district assessors; city, village, and town clerks and treasurers; county offices; the department of revenue (DOR); and any other persons who request the information.

Under current law, a lister may serve as a coordinator between the county and the taxation districts in the county for property assessment and taxation purposes. The bill provides, instead, that a lister must serve as a coordinator and facilitator among DOR, the county, and the taxation districts in the county for property assessment and taxation purposes.

This bill requires that a lister review recorded real property conveyance documents to determine if the documents are valid, accurate, and complete for assessment, taxation, and parcel mapping purposes. The bill also requires that a lister create and maintain databases of real property ownership, assessment, and taxation information and to provide for the electronic transfer and publication of such databases to taxation district assessors; city, village, and town clerks and treasurers; county offices; and DOR.

X
X
X

For further information see the *local* fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

1 SECTION 1. 70.09 (2) (intro.) of the statutes is amended to read:

2 70.09 (2) DUTIES OF LISTER. (intro.) The county board ~~may delegate any of the~~
3 following duties to ~~them~~ ^{no Scott} of the lister shall include the following:

4 History: 1977 c. 142; 1983 a. 275; 1985 a. 12 ss. 2, 3, 13; 1991 a. 204; 1995 a. 225.
SECTION 2. 70.09 (2) (a) (intro.) of the statutes is amended to read:

5 70.09 (2) (a) (intro.) To prepare and maintain accurate ownership and
6 description information for all parcels of real property in the county. That
7 information ~~may~~ shall include the following:

8 History: 1977 c. 142; 1983 a. 275; 1985 a. 12 ss. 2, 3, 13; 1991 a. 204; 1995 a. 225.
SECTION 3. 70.09 (2) (a) 1. of the statutes is amended to read:

9 70.09 (2) (a) 1. Parcel identification numbers.

10 History: 1977 c. 142; 1983 a. 275; 1985 a. 12 ss. 2, 3, 13; 1991 a. 204; 1995 a. 225.
SECTION 4. 70.09 (2) (am) of the statutes is created to read:

11 70.09 (2) (am) To review recorded ^{real property} conveyance documents to determine if the
12 documents are valid, accurate, and complete for assessment, taxation, and parcel
13 mapping purposes.

14 SECTION 5. 70.09 (2) (b) of the statutes is amended to read:

15 70.09 (2) (b) To ~~provide~~ collect, organize, and distribute information on parcels
16 of real property ~~in~~ records maintained by the county for the use of taxation district
17 assessors; city, village, and town clerks and treasurers ~~and~~; county offices; the
18 department of revenue; and any other persons ~~requiring~~ requesting that
19 information.

20 History: 1977 c. 142; 1983 a. 275; 1985 a. 12 ss. 2, 3, 13; 1991 a. 204; 1995 a. 225.
SECTION 6. 70.09 (2) (c) of the statutes is amended to read:

1 70.09 (2) (c) To serve as the coordinator ~~between~~ and facilitator among the
2 department of revenue, the county, and the taxation districts in the county for
3 assessment and taxation purposes.

4 History: 1977 c. 142; 1983 a. 275; 1985 a. 12 ss. 2, 3, 13; 1991 a. 204; 1995 a. 225.

4 **SECTION 7.** 70.09 (2) (dm) of the statutes is created to read:

5 70.09 (2) (dm) To create and maintain databases of real property ownership,
6 assessment, and taxation information and to provide for the electronic transfer and
7 publication of such databases to taxation district assessors; city, village, and town
8 clerks and treasurers; county offices; and the department of revenue.

9 **SECTION 8.** 70.09 (3) (d) of the statutes is amended to read:

10 70.09 (3) (d) Each county designee who requires the forms prescribed in pars.
11 (a) and (c) shall procure them ~~at county expense~~ and shall furnish such forms to the
12 assessors, clerks and treasurers of the taxation districts within the county, as needed
13 in the discharge of their duties.

14 History: 1977 c. 142; 1983 a. 275; 1985 a. 12 ss. 2, 3, 13; 1991 a. 204; 1995 a. 225.

(END)



State of Wisconsin
2003 - 2004 LEGISLATURE

LRB-3943/F1

JK:kjf:da

RMR

~~PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION~~

Today, please
1-28-09

Regen

- 1 AN ACT to amend 70.09 (2) (intro.), 70.09 (2) (a) (intro.), 70.09 (2) (a) 1., 70.09 (2)
2 (b), 70.09 (2) (c) and 70.09 (3) (d); and to create 70.09 (2) (am) and 70.09 (2) (dm)
3 of the statutes; relating to: the duties of a real property lister.

Analysis by the Legislative Reference Bureau

Under current law, a county board may appoint a real property lister (lister) to prepare and maintain accurate ownership and description information for all parcels of real property in the county. Under current law, a lister may also provide information on parcels of real property in the county for the use of taxation district assessors; city, village, and town clerks and treasurers; county offices; and any other persons who require the information. Under this bill, a lister must collect, organize, and distribute information on real property records maintained by the county for the use of taxation district assessors; city, village, and town clerks and treasurers; county offices; the Department of Revenue (DOR); and any other persons who request the information.

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For further information see the *local* fiscal estimate, which will be printed as an appendix to this bill.

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9 70.09 (2) (a) 1. Parcel identification numbers.

10 SECTION 4. 70.09 (2) (am) of the statutes is created to read:

11 70.09 (2) (am) To review recorded real property conveyance documents to
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13 taxation, and parcel mapping purposes.

14 SECTION 5. 70.09 (2) (b) of the statutes is amended to read:

15 70.09 (2) (b) To provide collect, organize, and distribute information on parcels
16 of real property ~~in~~ records maintained by the county for the use of taxation district
17 assessors; city, village, and town clerks and treasurers ~~and;~~ county offices; the
18 department of revenue; and any other persons ~~requiring~~ requesting that
19 information.

