

2003 DRAFTING REQUEST

Bill

Received: **01/09/2003**

Received By: **mshovers**

Wanted: **As time permits**

Identical to LRB:

For: **Administration-Budget 6-2081**

By/Representing: **Wilson**

This file may be shown to any legislator: **NO**

Drafter: **mshovers**

May Contact: **John Koskinen**

Addl. Drafters:

Subject: **Tax Credits - individual income**

Extra Copies: **MDK**

Submit via email: **YES**

Requester's email:

Carbon copy (CC:) to:

Pre Topic:

DOA:.....Wilson - BB0340,

Topic:

Funding sources for the earned income tax credit

Instructions:

See attached. Add a funding source for EITC.

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	mshovers 01/31/2003	kgilfoy 02/03/2003		_____			State
	mshovers 02/03/2003			_____			
/1			rschluet 02/03/2003	_____	mbarman 02/03/2003		

Vers. Drafted Reviewed Typed Proofed Submitted Jacketed Required

FE Sent For:

<END>

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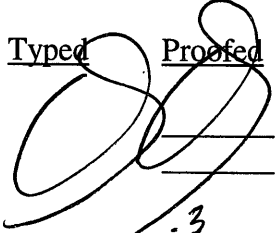
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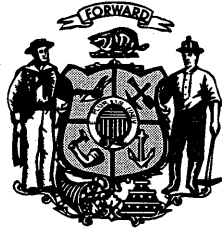
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1?	mshovers	1-2/3/03 K.M.-g					
1	MES	2/3/03					

FE Sent For:

2-3-3

<END>



2/3/03 instructions
It's directly appropriated
from a SEG fund

Date: January 8, 2003
To: Steve Miller, Chief
Legislative Reference Bureau
From: Lori Wilson & John Koskinen, Special Projects Unit
State Budget Office, DOA
Subject: Biennial Budget Drafting Request—Earned Income Tax Credit—Public
Benefits Appropriation

CR SEG - A
20.835(2)(r) utility
EITC / Public
under benefits fund
as an annual appropriation

Currently, EITC is funded through 80 % TANF and 20 % GPR. The purpose of this request is to create a third appropriation for Earned Income Tax Credit, due to the shortage of TANF funding. There are two steps:

- (1) Allow the state to create a public benefits appropriation for EITC from the unexpended, unencumbered balance in the # 235 public benefits account.
- (2) This new appropriation should be transferred to program revenue continuing funds, and should pay the first costs of EITC, followed by TANF, then GPR sum sufficient funds. Please amend the current statutory EITC language in sec.20.835 (2) (f), Wis. Stats., 20.835 (2) (kf), Wis. Stats., and create statutory reference 20.835 (2) (hf), Wis. Stats. to reflect this change.

from
the public
benefits
fund, the
amount in
the schedule
connects to
20.835(2)(KA)
-- that's the
PR from
TANF

Please contact me at 266-2081 or by email at john.koskinen@doa.state.wi.us with any questions.

Thank you.

AM,
20.835(2)(f) to say
"not paid under (kf)
and (r)!"

approp. in

change from sum-suff. → annuals

Topic: Biennial Budget Drafting Request—Earned Income Tax Credit—Public Benefits Appropriation

Analyst Name(s): Lori Wilson & John Koskinen

Analyst Team: Special Projects Unit

Agency: Department of Revenue

Agency Number: 566

BB340



State of Wisconsin
2003 - 2004 LEGISLATURE

LRB-1415/1

MES...

ASAP
By 3 p.m., 2/3/03

Handwritten initials and signature in a circle.

DOA:.....Wilson – BB0340, Funding sources for the earned income tax credit

FOR 2003-05 BUDGET — NOT READY FOR INTRODUCTION

do not gen

1 AN ACT ...; relating to: partially funding the earned income tax credit from the
2 utility public benefits fund.

Analysis by the Legislative Reference Bureau

TAXATION

INCOME TAXATION

Under current law, the earned income tax credit (EITC) is funded from general purpose revenues and from the federal assistance to needy families (TANF) funds. Under this bill, the EITC is also funded from the utility public benefits fund.

For further information see the *state* fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

3 SECTION 1. 20.835 (2) (f) of the statutes is amended to read:
4 20.835 (2) (f) *Earned income tax credit.* A sum sufficient to pay the excess
5 claims approved under s. 71.07 (9e) that are not paid under ~~par~~ (kf) and ~~par~~ (r).

Handwritten note: pars.

1 SECTION 2. 20.835 (2) (r) of the statutes is created to read:

2 20.835 (2) (r) *Earned income tax credit; utility public benefits fund.* From the

3 utility public benefits fund under s. 25.96[✓], the amounts in the schedule to be used to

4 pay the claims approved under s. 71.07 (9e)[✓].

NOTE: BUD



History: 1971 c. 125 ss. 192 to 195, 521; 1971 c. 215; 1973 c. 90, 158, 333; 1975 c. 39; 1975 c. 372 s. 41; 1975 c. 424; 1977 c. 29, 31, 313, 418, 447; 1979 c. 34 ss. 637m to 643m, 2102 (46) (d); 1979 c. 221; 1979 c. 329 s. 25 (1); 1979 c. 350 s. 27 (1); 1981 c. 1, 20, 93, 317; 1983 a. 2 ss. 1, 12; 1983 a. 27 ss. 489m, 490m, 2202 (45); 1985 a. 29, 41, 205; 1987 a. 27 ss. 473 to 474r, 476; 1987 a. 92; 1987 a. 312 s. 17; 1987 a. 323, 328, 399, 411, 422; 1989 a. 31 ss. 551 to 557m, 564m; 1989 a. 56 s. 259; 1989 a. 336; 1991 a. 37; 1991 a. 39 ss. 250m, 653m to 659m; 1991 a. 225, 269; 1993 a. 16, 263; 1995 a. 27, 56, 209, 417; 1997 a. 27, 237; 1999 a. 5, 9, 10; 1999 a. 150 s. 672; 1999 a. 167; 2001 a. 16, 105, 109.

5 (END)



State of Wisconsin
2003 - 2004 LEGISLATURE

LRB-1415/1
MES:kmg:rs

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