# State of Misconsin 2003 - 2004 LEGISLATURE

LRBb0146/¥⊋ DAK:wlj:j≇

LFB:.....Swissdorf (CM) – Hospital and ambulatory surgery center data collection

FOR 2003-05 BUDGET — NOT READY FOR INTRODUCTION

#### SENATE AMENDMENT,

#### TO 2003 SENATE BILL 44



1	At the locations indicated, amend the bill as follows:
2	<b>1.</b> Page 114, line 16: before "and" insert "153.05 (2m) (a),".
3	2. Page 115, line 15: after that line insert:
4	"Section 214b. 16.752 (12) (a) of the statutes is amended to read:
5	16.752 (12) (a) Except as provided in pars. (c), (d), (h) and, (i), and (j) and as
6	authorized under sub. (13), agencies shall obtain materials, supplies, equipment and
7	services on the list maintained by the board under sub. (2) (g).".
8	3. Page 115, line 18: after that line insert:
9	"Section 215c. 16.752 (12) (j) of the statutes is created to read:
10	16.752 (12) (j) Paragraph (a) does not apply to services purchased under a
11	contract under s. 153.05 (2m) (a).".

1	4. Page 371, line 6: after that line insert:
2	"Section 458r. 20.435 (4) (hi) of the statutes is amended to read:
3	20.435 (4) (hi) Compilations and special reports. All moneys received from user
4	fees imposed under s. 153.65 (1) for the purpose of financing the costs of the
5	department of health and family services of producing special data compilations or
6	special reports under s. 153.65.".
7	5. Page 393, line 15: after "units" insert "; entity contract".
8	6. Page 393, line 17: delete "and" and substitute "and,".
9	7. Page 393, line 19: after "(15)" insert ", and to contract with an entity under
10	s. 153.05 (2m) (a)".
11	8. Page 842, line 2: after that line insert:
12	"Section 2092c. 153.01 (4j) of the statutes is created to read:
13	153.01 (4j) "Entity" means a nonstock corporation organized under ch. 181 that
14	is described in section 501 (c) (6) of the Internal Revenue Code and is exempt from
15	federal income tax under section 501 (a) of the Internal Revenue Code, and that does
16	all of the following:
17	(a) Represents at least 70% of the hospitals in Wisconsin.
18	(b) Receives oversight with respect to services performed by the entity under
19	this chapter from a group that is composed of all of the following:
20	1. The secretary of health and family services, who shall serve as chairperson
21	and nonvoting member of the group.
22	2. Two members designated by Wisconsin Manufacturers and Commerce, Inc.
23	3. Two members designated by the Wisconsin Association of Health Plans, Inc.

4. One member designated by the Wisconsin State AFL–CIO.

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1	5. Two members designated by the Wisconsin Hospital Association, Inc.
2	6. One member designated by the speaker of the assembly

- 6. One member designated by the speaker of the assembly.
- 7. One member designated by the senate majority leader.

**Section 2092d.** 153.05 (1) of the statutes is amended to read:

153.05 (1) In order to provide to hospitals, health care providers, insurers, consumers, governmental agencies and others information concerning health care providers and uncompensated health care services, and in order to provide information to assist in peer review for the purpose of quality assurance, the:

(a) The department shall collect from health care providers other than hospitals and ambulatory surgery centers, analyze, and disseminate health care information, as adjusted for case mix and severity, in language that is understandable to lay persons laypersons.

SECTION 2092e. 153.05 (1) (b) of the statutes is created to read:

153.05 (1) (b) The entity under contract under sub. (2m) (a) shall collect from hospitals and ambulatory surgery centers the health care information required of hospitals and ambulatory surgery centers by the department under ch. 153, 2001 stats., and the rules promulgated under ch. 153, 2001 stats., including, by the date that is 18 months after the date of the contract under sub. (2m) (a), all outpatient hospital-based services. The entity shall analyze and disseminate that health care information, as adjusted for case mix and severity, in the manner required under this chapter, under ch. 153, 2001 stats., and under the rules promulgated under ch. 153, 2001 stats., and in language that is understandable to laypersons.

**Section 2092f.** 153.05 (2m) of the statutes is created to read:

153.05 (2m) (a) Notwithstanding s. 16.75 (1), (2), and (3m), by the date that is the first day of the 2nd month after the effective date of this paragraph .... [revisor

inserts date], the department of administration shall, from the appropriation under s. 20.505 (1) (im), contract with an entity to perform services under this chapter that are specified for the entity with respect to the collection, analysis, and dissemination of health care information of hospitals and ambulatory surgery centers. The department of administration may not, by this contract, require from the entity any collection, analysis, or dissemination of health care information of hospitals and ambulatory surgery centers that is in addition to that required under this chapter, and may include in the contract only terms standard to contracts with the department of administration under subch. IV of ch. 16.

(b) Biennially, the group specified under s. 153.01 (4j) (b) shall review the entity's performance, including the timeliness and quality of the reports generated by the entity. If the group is dissatisfied with the entity's performance, the group may recommend to the department of administration that that department use a competitive request-for-proposal process to solicit offers from other organizations for performance of the services. If no organization responds to the request for proposal, the department of health and family services shall perform the services specified for the entity with respect to the collection, analysis, and dissemination of health care information of hospitals and ambulatory surgery centers under this chapter.

19 chapter.

SECTION 2092g. 153.05 (3) of the statutes is renumbered 153.05 (3) (a) and amended to read:

153.05 (3) (a) Upon request of the department for health care information relating to health care providers other than hospitals and ambulatory surgery centers, state agencies shall provide that health care information to the department for use in preparing reports under this chapter.

1	<b>Section 2092h.</b> 153.05 (3) (b) of the statutes is created to read:
2	153.05 (3) (b) Upon request of the entity under contract under sub. (2m) (a) for
3	health care information relating to hospitals and ambulatory surgery centers, state
4	agencies shall provide that health care information to the entity for use in preparing
5	reports under this chapter.
6	<b>Section 2092i.</b> 153.05 (5) of the statutes is renumbered 153.05 (5) (a) and
7	amended to read:
8	153.05 (5) (a) Unless sub. (13) (a) applies, the department may require health
9	care providers other than hospitals and ambulatory surgery centers to submit to the
10	department information specified by rule under s. 153.75 (1) (n) for the preparation
11	of reports, plans, and recommendations in the form specified by the department by
12	rule.
13	SECTION 2092j. 153.05 (5) (b) of the statutes is created to read:
14	153.05 (5) (b) Unless sub. (13) (b) applies, the entity under contract under sub.
15	(2m) (a) may require hospitals and ambulatory surgery centers to submit to the
16	entity information for the preparation of reports, plans, and recommendations in the
17	form specified by the entity.
18	SECTION 2092k. 153.05 (6) of the statutes is amended to read:
19	153.05 (6) The department may contract with a public or private entity
20	organization that is not a major purchaser, payer or provider of health care services
21	in this state for the provision of data processing services for the collection, analysis
22	and dissemination of health care information under sub. (1) $(a)$ .
23	SECTION 2092L. 153.05 (6r) of the statutes is amended to read:
24	153.05 (6r) The department shall study and, based on the results of the study,
25	may develop and implement a voluntary system of health care plan reporting that

enables purchasers and consumers to assess the performance of health care plans and the health care providers, other than hospitals and ambulatory surgery centers, that are employed or reimbursed by the health care plans. The department shall undertake the study and any development and implementation in cooperation with private health care purchasers, the board, the department of employee trust funds, the office of the commissioner of insurance, the interagency coordinating council created under s. 15.107 (7), major associations of health care providers, health care plans and consumers. If implemented, the department shall operate the system in a manner so as to enable purchasers, consumers, the public, the governor and legislators to assess the performance of health care plans and health care providers other than hospitals and ambulatory surgery centers."

#### 9. Page 842, line 3: delete lines 3 to 14 and substitute:

"Section 2093bg. 153.05 (8) of the statutes is renumbered 153.05 (8) (a) and amended to read:

and disseminate, in language that is understandable to <u>lay persons laypersons</u>, claims information and other health care information, as adjusted for case mix and severity, under the provisions of this chapter, as determined by rules promulgated by the department, from health care providers, other than hospitals and ambulatory <u>surgery centers</u>, specified by rules promulgated by the department. Data from <u>those</u> health care providers may be obtained through sampling techniques in lieu of collection of data on all patient encounters and data collection procedures shall minimize unnecessary duplication and administrative burdens. If the department collects health care provider specific data from health care plans <u>data that is specific</u>

to health care providers other than hospitals and ambulatory surgery centers, the
department shall attempt to avoid collecting the same data from those health care
providers.

**SECTION 2093bh.** 153.05 (8) (b) of the statutes is created to read:

153.05 (8) (b) Unless sub. (13) (b) applies, the entity under contract under sub. (2m) (a) shall collect, analyze, and disseminate, in language that is understandable to laypersons, claims information and other health care information, as adjusted for case mix and severity, under the provisions of this chapter, from hospitals and ambulatory surgery centers. Data from hospitals and ambulatory surgery centers may be obtained through sampling techniques in lieu of collection of data on all patient encounters, and data collection procedures shall minimize unnecessary duplication and administrative burdens.

**SECTION 2093c.** 153.05 (9) of the statutes is renumbered 153.05 (9) (a) and amended to read:

153.05 (9) (a) The department shall provide orientation and training to health care providers, other than hospitals and ambulatory surgery centers, who submit data under this chapter, to explain the process of data collection and analysis and the procedures for data verification, comment, interpretation, and release.

SECTION 2093d. 153.05 (9) (b) of the statutes is created to read:

153.05 (9) (b) The entity under contract under sub. (2m) (a) shall provide orientation and training to hospitals and ambulatory surgery centers that submit data under this chapter, to explain the process of data collection and analysis and the procedures for data verification, comment, interpretation, and release.

**Section 2093e.** 153.05 (12) of the statutes is renumbered 153.05 (12) (a).

**SECTION 2093f.** 153.05 (12) (b) of the statutes is created to read:

153.05 (12) (b) The entity under contract under sub. (2m) (a) shall, to the extent possible and upon request, assist members of the public in interpreting data in health care information disseminated by the entity.

**SECTION 2094c.** 153.05 (13) of the statutes is renumbered 153.05 (13) (a) and amended to read:

153.05 (13) (a) The department may waive the requirement under sub. (1) (a), (5) (a), or (8) (a) for a health care provider, other than a hospital or ambulatory surgery center, who requests the waiver and presents evidence to the department that the requirement under sub. (1) (a), (5) (a), or (8) (a) is burdensome, under standards established by the department by rule. The department shall develop a form for use by -a the health care provider in submitting a request under this subsection paragraph.

Section 2094d. 153.05 (13) (b) of the statutes is created to read:

153.05 (13) (b) The entity under contract under sub. (2m) (a) may waive the requirement under sub. (1) (b), (5) (b), or (8) (b) for a hospital or ambulatory surgery center that requests the waiver and presents evidence to the entity that the requirement under sub. (1) (b), (5) (b), or (8) (b) is burdensome. The entity shall develop a form for use by the hospital or ambulatory surgery center in submitting a request under this paragraph.

SECTION 2094e. 153.07 (1) of the statutes is amended to read:

153.07 (1) The board shall advise the department with regard to the collection, analysis and dissemination of health care information required of the department by this chapter.

Section 2094f. 153.07 (4) (b) of the statutes is amended to read:

1	153.07 (4) (b) Provide oversight on the standard reports required of the
2	department under this chapter, including the reports report under ss. 153.20 and s.
3	153.21 <u>(1)</u> .
4	SECTION 2094g. 153.07 (4) (c) of the statutes is amended to read:
5	153.07 (4) (c) Develop the overall strategy and direction for implementation of
6	the department's duties and powers under this chapter.
7	SECTION 2094h. 153.08 (5) of the statutes is created to read:
8	153.08 (5) The entity under contract under s. 153.05 (2m) (a) shall annually
9	publish a hospital rate increase report that contains all of the following information:
10	(a) For each hospital that publishes a notice under sub. (4), all of the following:
11	1. The name of the hospital and the city, village, or town in which the hospital
12	is located.
13	2. The date the rate increase is to take effect.
14	3. The annualized percentage rate increase that will result.
15	4. The geographic area of analysis in which the hospital is located.
16	(b) A list of hospitals that have closed since 1993.
17	SECTION 2094i. 153.10 of the statutes is renumbered 153.10 (1) and amended
18	to read:
19	153.10 (1) The department shall prepare, and submit to the governor and the
20	chief clerk of each house of the legislature for distribution to the legislature under
21	s. 13.172 (2), standard reports concerning health care providers other than hospitals
22	and ambulatory surgery centers that the department prepares and shall collect
23	information necessary for preparation of those reports.
24	SECTION 2094j. 153.10 (2) of the statutes is created to read:

153.10 (2) The entity under contract under s. 153.05 (2m) (a) shall prepare, and submit to the governor and the chief clerk of each house of the legislature for distribution to the legislature under s. 13.172 (2), standard reports concerning hospitals and ambulatory surgery centers that the entity prepares and shall collect information necessary for preparation of those reports.

**Section 2094k.** 153.20 of the statutes is amended to read:

153.20 Uncompensated health care services report. (1) The department entity under contract under s. 153.05 (2m) (a) shall prepare, and submit to the governor and to the chief clerk of each house of the legislature for distribution to the legislature under s. 13.172 (2), an annual report setting forth the number of patients to whom uncompensated health care services were provided by each hospital and the total charges for the uncompensated health care services provided to the patients for the preceding year, together with the number of patients and the total charges that were projected by the hospital for that year in the plan filed under sub. (2).

(2) Every hospital shall file with the department entity under contract under s. 153.05 (2m) (a) an annual plan setting forth the projected number of patients to whom uncompensated health care services will be provided by the hospital and the projected total charges for the uncompensated health care services to be provided to the patients for the ensuing year.

**SECTION 2094L.** 153.21 of the statutes is renumbered 153.21 (1) and amended to read:

153.21 (1) The department shall prepare and submit to the governor and to the chief clerk of each house of the legislature for distribution to the legislature under s. 13.172 (2) an annual guide to assist consumers in selecting health care providers other than hospitals and ambulatory surgery centers and health care plans. The

1	guide shall be written in language that is understandable to lay persons laypersons.
2	The department shall widely publicize and distribute the guide to consumers.
3	Section 2094m. 153.21 (2) of the statutes is created to read:
4	153.21 (2) The entity under contract under s. 153.05 (2m) (a) shall prepare and
5	submit to the governor and to the chief clerk of each house of the legislature for
6	distribution to the legislature under s. 13.172 (2) an annual guide to assist
7	consumers in selecting hospitals and ambulatory surgery centers. The guide shall
8	be written in language that is understandable to laypersons and shall include data
9	derived from the annual survey of hospitals conducted by the American Hospital
10	Association and the annual hospital fiscal survey. The entity shall widely publicize
11	and distribute the guide to consumers.
12	SECTION 2094n. 153.22 of the statutes is created to read:
13	153.22 Patient-level data utilization, charge, and quality report. (1)
14	The entity under contract under s. 153.05 (2m) (a) shall prepare and submit to the
15	governor and to the chief clerk of each house of the legislature for distribution to the
16	legislature under s. 13.172 (2), an annual report that summarizes utilization, charge,
17	and quality data on patients treated by hospitals and ambulatory surgery centers
18	during the most recent calendar year.
19	SECTION 2094q. 153.45 (title) of the statutes is amended to read:
20	153.45 (title) Release of data by department.
21	<b>SECTION 2094r.</b> 153.45 (1) (b) 1. of the statutes is renumbered 153.46 (1) (b) and
22	amended to read:
23	153.46 (1) (b) For information that is submitted by hospitals or ambulatory
24	surgery centers, public use data files that do not permit the identification of specific

patients, employers, or health care providers, as defined by rules promulgated by the

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department. The identification of patients, employers, or health care providers shall be protected by all necessary means, including the deletion of patient identifiers and the use of calculated variables and aggregated variables.

**SECTION 2094s.** 153.45 (1) (b) 2. of the statutes is renumbered 153.45 (1) (b) and 153.45 (1) (b) (intro.), as renumbered, is amended to read:

153.45 (1) (b) (intro.) For information that is submitted by health care providers other than hospitals or ambulatory surgery centers, public use data files that do not permit the identification of specific patients, employers, or health care providers, as defined by rules promulgated by the department. The identification of patients, employers, or health care providers shall be protected by all necessary means, including the deletion of patient identifiers; the use of calculated variables and aggregated variables; the specification of counties as to residence, rather than zip codes; the use of 5-year categories for age, rather than exact age; not releasing information concerning a patient's race er, ethnicity, or dates of admission, discharge, procedures, or visits; and masking sensitive diagnoses and procedures by use of larger diagnostic and procedure categories. Public use data files under this subdivision paragraph may include only the following:

Section 2094t. 153.45 (1) (c) (intro.) of the statutes is amended to read:

153.45 (1) (c) (intro.) Custom-designed reports containing portions of the data under par. (b). Of information submitted by health care providers that are not hospitals or ambulatory surgery centers, requests under this paragraph for data elements other than those available for public use data files under par. (b) 2-, including the patient's month and year of birth, require review and approval by the independent review board before the data elements may be released. Information that contains the name of a health care provider that is not a hospital or ambulatory

surgery center may be released only if the independent review board first reviews and approves the release or if the department promulgates rules that specify circumstances under which the independent review board need not review and approve the release. Reports under this paragraph may include the patient's zip code only if at least one of the following applies:

SECTION 2094u. 153.45 (2) of the statutes is amended to read:

153.45 (2) The department shall provide to other entities agencies or to organizations the data necessary to fulfill their statutory mandates for epidemiological purposes or to minimize the duplicate collection of similar data elements.

SECTION 2094v. 153.45 (3) of the statutes is amended to read:

153.45 (3) The department may, but is not required to, release health care provider—specific and employer—specific data that relates to health care providers other than hospitals and ambulatory surgery centers, except in public use data files as specified under sub. (1) (b), in a manner that is specified in rules promulgated by the department.

**Section 2094w.** 153.45 (5) of the statutes is amended to read:

153.45 (5) The department may not release any health care information that is subject to rules promulgated under s. 153.75 (1) (b) until the verification, comment and review procedures required under those rules have been complied with. Nothing in this subsection prohibits release of health care provider—specific information to the <u>a</u> health care provider that is not a hospital or ambulatory surgery center, to whom the information relates is specific.

SECTION 2094x. 153.46 of the statutes is created to read:

153.46 Release of data by entity. (1) After completion of data verification,
comment, and review procedures, the entity under contract under s. 153.05 (2m) (a)
shall release data, together with comments, if any, in the following forms:

- (a) Standard reports.
- (c) Custom-designed reports containing portions of the data under par. (b). Reports under this paragraph may include the patient's zip code only if at least one of the following applies:
  - 1. Other potentially identifying data elements are not released.
  - 2. Population density is sufficient to mask patient identity.
- 3. Other potentially identifying data elements are grouped to provide population density sufficient to protect identity.
  - 4. Multiple years of data elements are added to protect identity.
- (1m) After completion of data verification and review procedures specified under s. 153.01 (4j), the entity may, but is not required to, release special data compilations.
- (2) The entity under contract under s. 153.05 (2m) (a) shall provide to the department and to any other organization or agency the data necessary to fulfill the department's, organization's, or agency's statutory mandates for epidemiological purposes.
- (3) The entity under contract under s. 153.05 (2m) (a) may, but is not required to, release hospital–specific, ambulatory surgery center–specific, and hospital or ambulatory surgery center employer–specific data, except in public use data files as specified under sub. (1) (b).

1	(4) The entity under contract under s. 153.05 (2m) (a) shall, as limited by this
2	section and s. 153.50, provide equal access to the data collected and reports
3	generated by the entity to all requesters that pay the fees under s. 153.65 (2).
4	(5) The entity under contract under s. 153.05 (2m) (a) shall provide to the
5	department, without charge, claims and provider survey information that is
6	requested by or required to be provided to the department.
7	(6) No person who purchases a data compilation or report under s. 153.65 (2)
8	may release or sell the data sets so purchased, except that the department may
9	release data and information as part of reports created by the department.
10	Section 2094y. 153.50 (3) (intro.) of the statutes is amended to read:
11	153.50 (3) $\overline{\text{Departmental measures}}$ $\underline{\text{Measures}}$ to ensure protection of patient
12	IDENTITY. (intro.) To ensure that the identity of patients is protected when
13	information obtained by the department or by the entity under contract under s.
14	153.05 (2m) (a) is disseminated, the department and the entity shall do all of the
15	following:
16	SECTION 2095c. 153.50 (3) (a) of the statutes is amended to read:
17	153.50 (3) (a) Aggregate any data element category containing small numbers,
18	using. The department, in so doing, shall use procedures that are developed by the
19	department and approved by the board and that follow commonly accepted
20	statistical methodology.
21	Section 2095d. 153.50 (3) (b) (intro.) of the statutes is amended to read:
22	153.50 (3) (b) (intro.) Remove and destroy all of the following data elements on
23	the uniform patient billing forms that are received by the department or by the entity
24	under the requirements of this chapter:

**Section 2095e.** 153.50(3)(b) 7. of the statutes is amended to read:

1	153.50 (3) (b) 7. The patient's account number, after use only as verification of
2	data by the department or by the entity.
3	SECTION 2095f. 153.50 (3) (d) of the statutes is amended to read:
4	153.50 (3) (d) Require that a purchaser of data under this chapter sign and have
5	notarized the data use agreement of the department or of the entity specified in par.
6	(c).
7	<b>Section 2095g.</b> 153.50 (4) (a) 1. of the statutes is renumbered 153.50 (4) (a)
8	1. a.
9	<b>Section 2095h.</b> 153.50 (4) (a) 1. b. of the statutes is created to read:
10	153.50 (4) (a) 1. b. An agent of the entity under contract under s. 153.05 (2m)
11	(a) who is responsible for the patient-identifiable data of the entity, in order to store
12	the data and ensure the accuracy of the information in the database of the entity.
13	<b>Section 2095i.</b> 153.50 (4) (a) 2. of the statutes is amended to read:
14	153.50 (4) (a) 2. A health care provider that is not a hospital or ambulatory
15	surgery center or the agent of such a health care provider, to ensure the accuracy of
16	the information in the database of the department, or a health care provider that is
17	a hospital or ambulatory surgery center or the agent of such a health care provider,
18	to ensure the accuracy of the information in the database of the entity under contract
19	<u>under s. 153.05 (2m) (a)</u> .
20	<b>SECTION 2095j.</b> 153.50 (4) (a) 3. of the statutes is amended to read:
21	153.50 (4) (a) 3. The department, for purposes of epidemiological investigation
22	or, with respect to information from health care providers that are not hospitals or
23	ambulatory surgery centers, to eliminate the need for duplicative databases.
24	SECTION 2095k. 153.50 (4) (a) 4. of the statutes is amended to read:

T	155.50 (4) (a) 4. An entity agency or organization that is required by federal
2	or state statute to obtain patient-identifiable data for purposes of epidemiological
3	investigation or to eliminate the need for duplicative databases.
4	SECTION 2095L. 153.50 (5) (a) (intro.) of the statutes is amended to read:
5	153.50 (5) (a) (intro.) The department or an entity that is under contract under
6	s. 153.05 (2m) (a) may not release or provide access to patient-identifiable data to
7	a person authorized under sub. (4) (a) unless the authorized person requests the
8	department or entity, in writing, to release the patient-identifiable data. The
9	request shall include all of the following:
10	SECTION 2095m. 153.50 (5) (a) 4. (intro.) of the statutes is amended to read:
11	153.50 (5) (a) 4. (intro.) For an entity agency or organization that is authorized
12	under sub. (4) (a) 4. to receive or have access to patient-identifiable data, evidence,
13	in writing, of all of the following:
14	Section 2095n. 153.50 (5) (b) (intro.) of the statutes is amended to read:
15	153.50 (5) (b) (intro.) Upon receipt of a request under par. (a), the department
16	or entity under contract under s. 153.05 (2m) (a), whichever is appropriate, shall, as
17	soon as practicable, comply with the request or notify the requester, in writing, of all
18	of the following:
19	<b>Section 2095p.</b> 153.50 (5) (b) 1. of the statutes is amended to read:
20	153.50 (5) (b) 1. That the department or entity is denying the request in whole
21	or in part.
22	Section 2095q. 153.50 (6) (a) of the statutes is amended to read:
23	153.50 (6) (a) The department or entity under contract under s. 153.05 (2m) (a)
24	may not require a health care provider submitting health care information under
25	this chapter to include the patient's name, street address or social security number.

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**SECTION 2095rc.** 153.60 (1) of the statutes is amended to read:

The department shall, by the first October 1 after the 153.60 (1) commencement of each fiscal year, estimate the total amount of expenditures under this chapter for the department and the board for that fiscal year for data collection, database development and maintenance, generation of data files and standard reports, orientation and training provided under s. 153.05 (9) (a) and maintaining the board. The department shall assess the estimated total amount for that fiscal vear less the estimated total amount to be received for purposes of administration of this chapter under s. 20.435 (4) (hi) during the fiscal year, the unencumbered balance of the amount received for purposes of administration of this chapter under s. 20.435 (4) (hi) from the prior fiscal year and the amount in the appropriation account under s. 20.435 (1) (dg), 1997 stats., for the fiscal year, to health care providers, other than hospitals and ambulatory surgery centers, who are in a class of health care providers from whom the department collects data under this chapter in a manner specified by the department by rule. The department shall obtain approval from the board for the amounts of assessments for health care providers other than hospitals and ambulatory surgery centers. The department shall work together with the department of regulation and licensing to develop a mechanism for collecting assessments from health care providers other than hospitals and ambulatory surgery centers. No health care provider that is not a facility may be assessed under this subsection an amount that exceeds \$75 per fiscal year. Each hospital shall pay the assessment on or before December 1. All payments of assessments shall be deposited in credited to the appropriation under s. 20.435 (4) (hg).

**SECTION 2095rd.** 153.65 of the statutes is renumbered 153.65 (1) and amended to read:

153.65 (1) The department may, but is not required to, provide, upon request from a person, a data compilation or a special report based on the information collected by the department. The department shall establish user fees for the provision of these compilations or reports, payable by the requester, which shall be sufficient to fund the actual necessary and direct cost of the compilation or report. All moneys collected under this section subsection shall be credited to the appropriation under s. 20.435 (4) (hi).

**Section 2095re.** 153.65 (2) of the statutes is created to read:

153.65 (2) Beginning January 1, 2004, unless the entity under contract under s. 153.05 (2m) (a) otherwise agrees and except as provided in s. 153.46 (6), the entity has the exclusive right to use and to provide for a fee, upon request from a person, a data compilation or a special report based on the information concerning hospitals and ambulatory surgery centers that is collected by the entity or provided by the department to the entity. Subject to approval by the group specified under s. 153.01 (4j) (b), the entity shall establish reasonable and necessary user fees for the provision of a compilation or report, payable by the requester, which shall be sufficient to fund the actual necessary and direct cost of the compilation or report. The entity may retain all user fees paid under this subsection.

**SECTION 2095rf.** 153.75 (1) (a) of the statutes is amended to read:

153.75 (1) (a) Providing procedures, for information submitted by health care providers who are not hospitals or ambulatory surgery centers, to ensure the protection of patient confidentiality under s. 153.50.

**SECTION 2095rg.** 153.75 (1) (b) of the statutes is amended to read:

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153.75 (1) (b) Establishing procedures under which health care providers who
are not hospitals or ambulatory surgery centers are permitted to review, verify and
comment on information and include the comments with the information.
SECTION 2095rh. 153.75 (1) (L) of the statutes is repealed.
SECTION 2095ri. 153.75 (1) (m) of the statutes is amended to read:
153.75 (1) (m) Specifying the classes of health care providers, other than
hospitals and ambulatory surgery centers, from whom claims data and other health
care information will be collected.
SECTION 2095rj. 153.75 (1) (n) of the statutes is amended to read:
153.75 (1) (n) Specifying the uniform data set of health care information, as
adjusted for case mix and severity, to be collected from health care providers other
than hospitals and ambulatory surgery centers.
SECTION 2095rk. 153.75 (1) (p) of the statutes is amended to read:
153.75 (1) (p) Specifying the methods for using and disseminating health care
data in order for health care providers other than hospitals and ambulatory surgery
centers to provide health care that is effective and economically efficient and for
consumers and purchasers to make informed decisions in selecting health care plans
and health care providers.
<b>Section 2095rL.</b> 153.75 (1) (q) of the statutes is amended to read:
153.75 (1) (q) Specifying the information to be provided by the department in
the consumer guide under s. 153.21 (1).
SECTION 2095rm. 153.75 (1) (r) of the statutes is amended to read:
153.75 (1) (r) Specifying the standard reports that will be issued by the
department in addition to those required in ss. $153.20$ and s. $153.21$ (1).
SECTION 2095rn. 153.75 (1) (t) of the statutes is amended to read:

functioning by January 1, 2004.".

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1	153.75 (1) (t) Establishing standards for determining under s. 153.05 (13) (a)
2	if a requirement under s. $153.05(1)(\underline{a}, (5)(\underline{a}), or (8)(\underline{a})$ is burdensome for a health
3	care provider other than a hospital or ambulatory surgery center.
4	SECTION 2095rp. 153.75 (1) (u) of the statutes is amended to read:
5	153.75 (1) (u) Specifying the methods for adjusting health care information
6	obtained from health care providers other than hospitals and ambulatory surgery
7	centers for case mix and severity.
8	SECTION 2095rt. 153.75 (2) (a) of the statutes is amended to read:
9	153.75 (2) (a) Exempting certain classes of health care providers that are not
10	hospitals or ambulatory surgery centers from providing all or portions of the data
11	required under this chapter.".
12	10. Page 1078, line 17: after that line insert:
13	" $(10k)$ Transfer of health care information to entity; transition assistance.
14	(a) Before 12 months have elapsed after a contract is agreed upon under section
15	153.05 (2m) of the statutes, as created by this act, the department of health and
16	family services shall provide to the entity under that contract all health care
17	information databases and computer software related to hospitals and ambulatory
18	surgery centers, including manuals, documentation, and program codes, that the
19	department possesses under chapter 153 of the statutes, as affected by this act.
20	(b) The department of health and family services shall provide the entity under
21	contract under section 153.05 (2m) (a) of the statutes, as created by this act, with
22	transition assistance concerning health care data collection and dissemination to
23	assist the entity in ensuring that the entity's program under the contract is

11.	Page	1109,	line	25:	after	that	line	insert:
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"(3k) HOSPITAL AND AMBULATORY SURGERY CENTER DATA COLLECTION. There is transferred from the appropriation to the department of health and family services under section 20.435 (4) (hg) of the statutes, as affected by the acts of 2003, to the appropriation to the department of administration under section 20.505 (1) (im) of the statutes, as affected by the acts of 2003, \$750,000 in fiscal year 2003–04.".

#### 12. Page 1132, line 22: after that line insert:

"(11k) Assessments on hospitals and ambulatory surgery centers. The treatment of section 153.60 (1) of the statutes takes effect on July 1, 2004.".

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(END)

(608–266–3561)
INSERT 4-19
Gr ( ) T
(c) By April 1, 2004, and annually theraster,
the secretary of health and banish services, as
chairperson of the group specified under 3.
153.01 (4j) (b) shall submit to the chief
clerk of each house of the legislature for
distribution to the legislature under 5.13,172
(2), a report concerning the content and
number of reports and currency of information in the previous calendar year and reports generated by the entity under
and reports generated by the entity under
contract under s. 153.05 (2m)0



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## State of Misconsin 2003 - 2004 LEGISLATURE

LRBb0146/2 DAK:wlj:cph

LFB:.....Swissdorf (CM) - Hospital and ambulatory surgery center data collection

# FOR 2003-05 BUDGET — NOT READY FOR INTRODUCTION SENATE AMENDMENT,

TO 2003 SENATE BILL 44

At the locations	indicated	amend the	hill as follows:
	minutation,	amond die	vill as fullows.

- 2 **1.** Page 114, line 16: before "and" insert "153.05 (2m) (a),".
- 3 **2.** Page 115, line 15: after that line insert:
- 4 "Section 214b. 16.752 (12) (a) of the statutes is amended to read:
- 16.752 (12) (a) Except as provided in pars. (c), (d), (h) and, (i), and (j) and as authorized under sub. (13), agencies shall obtain materials, supplies, equipment and services on the list maintained by the board under sub. (2) (g).".
  - **3.** Page 115, line 18: after that line insert:
- 9 "Section 215c. 16.752 (12) (j) of the statutes is created to read:
- 10 16.752 (12) (j) Paragraph (a) does not apply to services purchased under a contract under s. 153.05 (2m) (a).".

1	4. Page 371, line 6: after that line insert:
2	"Section 458r. 20.435 (4) (hi) of the statutes is amended to read:
3	20.435 (4) (hi) Compilations and special reports. All moneys received from user
4	fees imposed under s. 153.65 (1) for the purpose of financing the costs of the
5	department of health and family services of producing special data compilations or
6	special reports under s. 153.65.".
7	5. Page 393, line 15: after "units" insert "; entity contract".
8	6. Page 393, line 17: delete "and" and substitute "and,".
9	7. Page 393, line 19: after "(15)" insert ", and to contract with an entity under
10	s. 153.05 (2m) (a)".
11	8. Page 842, line 2: after that line insert:
12	"Section 2092c. 153.01 (4j) of the statutes is created to read:
13	153.01 (4j) "Entity" means a nonstock corporation organized under ch. 181 that
14	is described in section 501 (c) (6) of the Internal Revenue Code and is exempt from
15	federal income tax under section 501 (a) of the Internal Revenue Code, and that does
16	all of the following:
17	(a) Represents at least 70% of the hospitals in Wisconsin.
18	(b) Receives oversight with respect to services performed by the entity under
19	this chapter from a group that is composed of all of the following:
20	1. The secretary of health and family services, who shall serve as chairperson
21	and nonvoting member of the group.
22	2. Two members designated by Wisconsin Manufacturers and Commerce, Inc.
23	3. Two members designated by the Wisconsin Association of Health Plans, Inc.

4. One member designated by the Wisconsin State AFL-CIO.

1	5. Two members designated by the Wisconsin Hospital Association, Inc.
2	6. One member designated by the speaker of the assembly.
3	7. One member designated by the senate majority leader.
4	SECTION 2092d. 153.05 (1) of the statutes is amended to read:
5	153.05 (1) In order to provide to hospitals, health care providers, insurers,
6	consumers, governmental agencies and others information concerning health care
7	providers and uncompensated health care services, and in order to provide
8	information to assist in peer review for the purpose of quality assurance, the:
9	(a) The department shall collect from health care providers other than
10	hospitals and ambulatory surgery centers, analyze, and disseminate health care
11	information, as adjusted for case mix and severity, in language that is
12	understandable to <del>lay persons</del> <u>laypersons</u> .
13	SECTION 2092e. 153.05 (1) (b) of the statutes is created to read:
14	153.05 (1) (b) The entity under contract under sub. (2m) (a) shall collect from
15	hospitals and ambulatory surgery centers the health care information required of
16	hospitals and ambulatory surgery centers by the department under ch. 153, 2001
17	stats., and the rules promulgated under ch. 153, 2001 stats., including, by the date
18	that is 18 months after the date of the contract under sub. (2m) (a), all outpatient
19	hospital-based services. The entity shall analyze and disseminate that health care
20	information, as adjusted for case mix and severity, in the manner required under this
21	chapter, under ch. 153, 2001 stats., and under the rules promulgated under ch. 153,
22	2001 stats., and in language that is understandable to laypersons.

**Section 2092f.** 153.05 (2m) of the statutes is created to read:

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153.05 (2m) (a) Notwithstanding s. 16.75 (1), (2), and (3m), by the date that is the first day of the 2nd month after the effective date of this paragraph .... [revisor

inserts datel, the department of administration shall, from the appropriation under s. 20.505 (1) (im), contract with an entity to perform services under this chapter that are specified for the entity with respect to the collection, analysis, and dissemination of health care information of hospitals and ambulatory surgery centers. The department of administration may not, by this contract, require from the entity any collection, analysis, or dissemination of health care information of hospitals and ambulatory surgery centers that is in addition to that required under this chapter, and may include in the contract only terms standard to contracts with the department of administration under subch. IV of ch. 16.

- (b) Biennially, the group specified under s. 153.01 (4j) (b) shall review the entity's performance, including the timeliness and quality of the reports generated by the entity. If the group is dissatisfied with the entity's performance, the group may recommend to the department of administration that that department use a competitive request–for–proposal process to solicit offers from other organizations for performance of the services. If no organization responds to the request for proposal, the department of health and family services shall perform the services specified for the entity with respect to the collection, analysis, and dissemination of health care information of hospitals and ambulatory surgery centers under this chapter.
- (c) By April 1, 2004, and annually thereafter, the secretary of health and family services, as chairperson of the group specified under s. 153.01 (4j) (b), shall submit to the chief clerk of each house of the legislature for distribution to the legislature under s. 13.172 (2), a report concerning the content and number of reports and currency of information and reports generated in the previous calendar year by the entity under contract under s. 153.05 (2m).

1	<b>Section 2092g.</b> 153.05 (3) of the statutes is renumbered 153.05 (3) (a) and
2	amended to read:
3	153.05 (3) (a) Upon request of the department for health care information
4	relating to health care providers other than hospitals and ambulatory surgery
5	centers, state agencies shall provide that health care information to the department
6	for use in preparing reports under this chapter.
7	SECTION 2092h. 153.05 (3) (b) of the statutes is created to read:
8	153.05 (3) (b) Upon request of the entity under contract under sub. (2m) (a) for
9	health care information relating to hospitals and ambulatory surgery centers, state
10	agencies shall provide that health care information to the entity for use in preparing
11	reports under this chapter.
12	<b>Section 2092i.</b> 153.05 (5) of the statutes is renumbered 153.05 (5) (a) and
13	amended to read:
14	153.05 (5) (a) Unless sub. (13) (a) applies, the department may require health
15	care providers other than hospitals and ambulatory surgery centers to submit to the
16	department information specified by rule under s. 153.75 (1) (n) for the preparation
17	of reports, plans, and recommendations in the form specified by the department by
18	rule.
19	Section 2092j. 153.05 (5) (b) of the statutes is created to read:
20	153.05 (5) (b) Unless sub. (13) (b) applies, the entity under contract under sub.
21	(2m) (a) may require hospitals and ambulatory surgery centers to submit to the
22	entity information for the preparation of reports, plans, and recommendations in the
23	form specified by the entity.
24	SECTION 2092k. 153.05 (6) of the statutes is amended to read:

153.05 (6) The department may contract with a public or private entity organization that is not a major purchaser, payer or provider of health care services in this state for the provision of data processing services for the collection, analysis and dissemination of health care information under sub. (1) (a).

**SECTION 2092L.** 153.05 (6r) of the statutes is amended to read:

153.05 (**6r**) The department shall study and, based on the results of the study, may develop and implement a voluntary system of health care plan reporting that enables purchasers and consumers to assess the performance of health care plans and the health care providers, other than hospitals and ambulatory surgery centers, that are employed or reimbursed by the health care plans. The department shall undertake the study and any development and implementation in cooperation with private health care purchasers, the board, the department of employee trust funds, the office of the commissioner of insurance, the interagency coordinating council created under s. 15.107 (7), major associations of health care providers, health care plans and consumers. If implemented, the department shall operate the system in a manner so as to enable purchasers, consumers, the public, the governor and legislators to assess the performance of health care plans and health care providers other than hospitals and ambulatory surgery centers."

**9.** Page 842, line 3: delete lines 3 to 14 and substitute:

"Section 2093bg. 153.05 (8) of the statutes is renumbered 153.05 (8) (a) and amended to read:

153.05 (8) (a) Unless sub. (13) (a) applies, the department shall collect, analyze and disseminate, in language that is understandable to lay persons laypersons, claims information and other health care information, as adjusted for case mix and

severity, under the provisions of this chapter, as determined by rules promulgated by the department, from health care providers, other than hospitals and ambulatory surgery centers, specified by rules promulgated by the department. Data from those health care providers may be obtained through sampling techniques in lieu of collection of data on all patient encounters and data collection procedures shall minimize unnecessary duplication and administrative burdens. If the department collects health care provider—specific data from health care plans data that is specific to health care providers other than hospitals and ambulatory surgery centers, the department shall attempt to avoid collecting the same data from those health care providers.

**Section 2093bh.** 153.05 (8) (b) of the statutes is created to read:

153.05 (8) (b) Unless sub. (13) (b) applies, the entity under contract under sub. (2m) (a) shall collect, analyze, and disseminate, in language that is understandable to laypersons, claims information and other health care information, as adjusted for case mix and severity, under the provisions of this chapter, from hospitals and ambulatory surgery centers. Data from hospitals and ambulatory surgery centers may be obtained through sampling techniques in lieu of collection of data on all patient encounters, and data collection procedures shall minimize unnecessary duplication and administrative burdens.

**SECTION 2093c.** 153.05 (9) of the statutes is renumbered 153.05 (9) (a) and amended to read:

153.05 (9) (a) The department shall provide orientation and training to health care providers, other than hospitals and ambulatory surgery centers, who submit data under this chapter, to explain the process of data collection and analysis and the procedures for data verification, comment, interpretation, and release.

SECTION 2093d. 153.05 (9) (b) of the statutes is created to read:

153.05 (9) (b) The entity under contract under sub. (2m) (a) shall provide orientation and training to hospitals and ambulatory surgery centers that submit data under this chapter, to explain the process of data collection and analysis and the procedures for data verification, comment, interpretation, and release.

**Section 2093e.** 153.05 (12) of the statutes is renumbered 153.05 (12) (a).

**Section 2093f.** 153.05 (12) (b) of the statutes is created to read:

153.05 (12) (b) The entity under contract under sub. (2m) (a) shall, to the extent possible and upon request, assist members of the public in interpreting data in health care information disseminated by the entity.

**SECTION 2094c.** 153.05 (13) of the statutes is renumbered 153.05 (13) (a) and amended to read:

153.05 (13) (a) The department may waive the requirement under sub. (1) (a), (5) (a), or (8) (a) for a health care provider, other than a hospital or ambulatory surgery center, who requests the waiver and presents evidence to the department that the requirement under sub. (1) (a), (5) (a), or (8) (a) is burdensome, under standards established by the department by rule. The department shall develop a form for use by -a- the health care provider in submitting a request under this subsection paragraph.

SECTION 2094d. 153.05 (13) (b) of the statutes is created to read:

153.05 (13) (b) The entity under contract under sub. (2m) (a) may waive the requirement under sub. (1) (b), (5) (b), or (8) (b) for a hospital or ambulatory surgery center that requests the waiver and presents evidence to the entity that the requirement under sub. (1) (b), (5) (b), or (8) (b) is burdensome. The entity shall

1	develop a form for use by the hospital or ambulatory surgery center in submitting a
2	request under this paragraph.
3	SECTION 2094e. 153.07 (1) of the statutes is amended to read:
4	153.07 (1) The board shall advise the department with regard to the collection,
5	analysis and dissemination of health care information required of the department
6	by this chapter.
7	SECTION 2094f. 153.07 (4) (b) of the statutes is amended to read:
8	153.07 (4) (b) Provide oversight on the standard reports required of the
9	$\underline{\text{department}}$ under this chapter, including the $\underline{\text{reports}}$ $\underline{\text{report}}$ under $\underline{\text{ss. }153.20}$ and $\underline{\text{s. }}$
10	153.21 <u>(1)</u> .
11	SECTION 2094g. 153.07 (4) (c) of the statutes is amended to read:
12	153.07 (4) (c) Develop the overall strategy and direction for implementation of
13	the department's duties and powers under this chapter.
14	SECTION 2094h. 153.08 (5) of the statutes is created to read:
15	153.08 (5) The entity under contract under s. 153.05 (2m) (a) shall annually
16	publish a hospital rate increase report that contains all of the following information:
17	(a) For each hospital that publishes a notice under sub. (4), all of the following:
18	1. The name of the hospital and the city, village, or town in which the hospital
19	is located.
20	2. The date the rate increase is to take effect.
21	3. The annualized percentage rate increase that will result.
22	4. The geographic area of analysis in which the hospital is located.
23	(b) A list of hospitals that have closed since 1993.
24	Section 2094i. 153.10 of the statutes is renumbered 153.10 (1) and amended
25	to read:

153.10 (1) The department shall prepare, and submit to the governor and the chief clerk of each house of the legislature for distribution to the legislature under s. 13.172 (2), standard reports concerning health care providers other than hospitals and ambulatory surgery centers that the department prepares and shall collect information necessary for preparation of those reports.

**SECTION 2094j.** 153.10 (2) of the statutes is created to read:

153.10 (2) The entity under contract under s. 153.05 (2m) (a) shall prepare, and submit to the governor and the chief clerk of each house of the legislature for distribution to the legislature under s. 13.172 (2), standard reports concerning hospitals and ambulatory surgery centers that the entity prepares and shall collect information necessary for preparation of those reports.

**Section 2094k.** 153.20 of the statutes is amended to read:

entity under contract under s. 153.05 (2m) (a) shall prepare, and submit to the governor and to the chief clerk of each house of the legislature for distribution to the legislature under s. 13.172 (2), an annual report setting forth the number of patients to whom uncompensated health care services were provided by each hospital and the total charges for the uncompensated health care services provided to the patients for the preceding year, together with the number of patients and the total charges that were projected by the hospital for that year in the plan filed under sub. (2).

(2) Every hospital shall file with the department entity under contract under s. 153.05 (2m) (a) an annual plan setting forth the projected number of patients to whom uncompensated health care services will be provided by the hospital and the projected total charges for the uncompensated health care services to be provided to the patients for the ensuing year.

SECTION 2094L. 153.21 of the statutes is renumbered 153.21 (1) and amended to read:

153.21 (1) The department shall prepare and submit to the governor and to the chief clerk of each house of the legislature for distribution to the legislature under s. 13.172 (2) an annual guide to assist consumers in selecting health care providers other than hospitals and ambulatory surgery centers and health care plans. The guide shall be written in language that is understandable to lay persons laypersons. The department shall widely publicize and distribute the guide to consumers.

**Section 2094m.** 153.21 (2) of the statutes is created to read:

153.21 (2) The entity under contract under s. 153.05 (2m) (a) shall prepare and submit to the governor and to the chief clerk of each house of the legislature for distribution to the legislature under s. 13.172 (2) an annual guide to assist consumers in selecting hospitals and ambulatory surgery centers. The guide shall be written in language that is understandable to laypersons and shall include data derived from the annual survey of hospitals conducted by the American Hospital Association and the annual hospital fiscal survey. The entity shall widely publicize and distribute the guide to consumers.

**SECTION 2094n.** 153.22 of the statutes is created to read:

153.22 Patient-level data utilization, charge, and quality report. (1) The entity under contract under s. 153.05 (2m) (a) shall prepare and submit to the governor and to the chief clerk of each house of the legislature for distribution to the legislature under s. 13.172 (2), an annual report that summarizes utilization, charge, and quality data on patients treated by hospitals and ambulatory surgery centers during the most recent calendar year.

**SECTION 2094q.** 153.45 (title) of the statutes is amended to read:

153.45 (title) Release of data by department.

SECTION 2094r. 153.45 (1) (b) 1. of the statutes is renumbered 153.46 (1) (b) and amended to read:

153.46 (1) (b) For information that is submitted by hospitals or ambulatory surgery centers, public use data files that do not permit the identification of specific patients, employers, or health care providers, as defined by rules promulgated by the department. The identification of patients, employers, or health care providers shall be protected by all necessary means, including the deletion of patient identifiers and the use of calculated variables and aggregated variables.

Section 2094s. 153.45 (1) (b) 2. of the statutes is renumbered 153.45 (1) (b) and 153.45 (1) (b) (intro.), as renumbered, is amended to read:

153.45 (1) (b) (intro.) For information that is submitted by health care providers other than hospitals or ambulatory surgery centers, public use data files that do not permit the identification of specific patients, employers, or health care providers, as defined by rules promulgated by the department. The identification of patients, employers, or health care providers shall be protected by all necessary means, including the deletion of patient identifiers; the use of calculated variables and aggregated variables; the specification of counties as to residence, rather than zip codes; the use of 5—year categories for age, rather than exact age; not releasing information concerning a patient's race or, ethnicity, or dates of admission, discharge, procedures, or visits; and masking sensitive diagnoses and procedures by use of larger diagnostic and procedure categories. Public use data files under this subdivision paragraph may include only the following:

SECTION 2094t. 153.45 (1) (c) (intro.) of the statutes is amended to read:

153.45 (1) (c) (intro.) Custom-designed reports containing portions of the data under par. (b). Of information submitted by health care providers that are not hospitals or ambulatory surgery centers, requests under this paragraph for data elements other than those available for public use data files under par. (b) 2-, including the patient's month and year of birth, require review and approval by the independent review board before the data elements may be released. Information that contains the name of a health care provider that is not a hospital or ambulatory surgery center may be released only if the independent review board first reviews and approves the release or if the department promulgates rules that specify circumstances under which the independent review board need not review and approve the release. Reports under this paragraph may include the patient's zip code only if at least one of the following applies:

SECTION 2094u. 153.45 (2) of the statutes is amended to read:

153.45 (2) The department shall provide to other entities agencies or to organizations the data necessary to fulfill their statutory mandates for epidemiological purposes or to minimize the duplicate collection of similar data elements.

SECTION 2094v. 153.45 (3) of the statutes is amended to read:

153.45 (3) The department may, but is not required to, release health care provider–specific and employer–specific data that relates to health care providers other than hospitals and ambulatory surgery centers, except in public use data files as specified under sub. (1) (b), in a manner that is specified in rules promulgated by the department.

**Section 2094w.** 153.45 (5) of the statutes is amended to read:

153.45 (5) The department may not release any health care information that
is subject to rules promulgated under s. $153.75(1)(b)$ until the verification, comment
and review procedures required under those rules have been complied with. Nothing
in this subsection prohibits release of health care provider–specific information to
the a health care provider that is not a hospital or ambulatory surgery center, to
whom the information relates is specific.

**SECTION 2094x.** 153.46 of the statutes is created to read:

- 153.46 Release of data by entity. (1) After completion of data verification, comment, and review procedures, the entity under contract under s. 153.05 (2m) (a) shall release data, together with comments, if any, in the following forms:
  - (a) Standard reports.
- (c) Custom-designed reports containing portions of the data under par. (b). Reports under this paragraph may include the patient's zip code only if at least one of the following applies:
  - 1. Other potentially identifying data elements are not released.
  - 2. Population density is sufficient to mask patient identity.
- 3. Other potentially identifying data elements are grouped to provide population density sufficient to protect identity.
  - 4. Multiple years of data elements are added to protect identity.
- (1m) After completion of data verification and review procedures specified under s. 153.01 (4j), the entity may, but is not required to, release special data compilations.
- (2) The entity under contract under s. 153.05 (2m) (a) shall provide to the department and to any other organization or agency the data necessary to fulfill the

1	department's,	organization's,	or	agency's	statutory	mandates	for	epidemiologic	al
2	purposes.								

- (3) The entity under contract under s. 153.05 (2m) (a) may, but is not required to, release hospital—specific, ambulatory surgery center—specific, and hospital or ambulatory surgery center employer—specific data, except in public use data files as specified under sub. (1) (b).
- (4) The entity under contract under s. 153.05 (2m) (a) shall, as limited by this section and s. 153.50, provide equal access to the data collected and reports generated by the entity to all requesters that pay the fees under s. 153.65 (2).
- (5) The entity under contract under s. 153.05 (2m) (a) shall provide to the department, without charge, claims and provider survey information that is requested by or required to be provided to the department.
- (6) No person who purchases a data compilation or report under s. 153.65 (2) may release or sell the data sets so purchased, except that the department may release data and information as part of reports created by the department.

Section 2094y. 153.50 (3) (intro.) of the statutes is amended to read:

153.50 (3) DEPARTMENTAL MEASURES MEASURES TO ENSURE PROTECTION OF PATIENT IDENTITY. (intro.) To ensure that the identity of patients is protected when information obtained by the department or by the entity under contract under s. 153.05 (2m) (a) is disseminated, the department and the entity shall do all of the following:

SECTION 2095c. 153.50 (3) (a) of the statutes is amended to read:

153.50 (3) (a) Aggregate any data element category containing small numbers, using. The department, in so doing, shall use procedures that are developed by the

1	department and approved by the board and that follow commonly accepted
2	statistical methodology.
3	SECTION 2095d. 153.50 (3) (b) (intro.) of the statutes is amended to read:
4	153.50 (3) (b) (intro.) Remove and destroy all of the following data elements on
5	the uniform patient billing forms that are received by the department or by the entity
6	under the requirements of this chapter:
7	<b>SECTION 2095e.</b> 153.50 (3) (b) 7. of the statutes is amended to read:
8	153.50 (3) (b) 7. The patient's account number, after use only as verification of
9	data by the department or by the entity.
10	SECTION 2095f. 153.50 (3) (d) of the statutes is amended to read:
11	153.50 (3) (d) Require that a purchaser of data under this chapter sign and have
12	notarized the data use agreement of the department or of the entity specified in par.
13	(c).
14	<b>SECTION 2095g.</b> 153.50 (4) (a) 1. of the statutes is renumbered 153.50 (4) (a)
15	1. a.
16	<b>SECTION 2095h.</b> 153.50 (4) (a) 1. b. of the statutes is created to read:
17	153.50 (4) (a) 1. b. An agent of the entity under contract under s. 153.05 (2m)
18	(a) who is responsible for the patient-identifiable data of the entity, in order to store
19	the data and ensure the accuracy of the information in the database of the entity.
20	<b>SECTION 2095i.</b> 153.50 (4) (a) 2. of the statutes is amended to read:
21	153.50 (4) (a) 2. A health care provider that is not a hospital or ambulatory
22	surgery center or the agent of such a health care provider, to ensure the accuracy of
23	the information in the database of the department, or a health care provider that is
24	a hospital or ambulatory surgery center or the agent of such a health care provider.

1	to ensure the accuracy of the information in the database of the entity under contract
2	<u>under s. 153.05 (2m) (a)</u> .
3	SECTION 2095j. 153.50 (4) (a) 3. of the statutes is amended to read:
4	153.50 (4) (a) 3. The department, for purposes of epidemiological investigation
5	or, with respect to information from health care providers that are not hospitals or
6	ambulatory surgery centers, to eliminate the need for duplicative databases.
7	SECTION 2095k. 153.50 (4) (a) 4. of the statutes is amended to read:
8	153.50 (4) (a) 4. An entity agency or organization that is required by federal
9	or state statute to obtain patient-identifiable data for purposes of epidemiological
10	investigation or to eliminate the need for duplicative databases.
11	SECTION 2095L. 153.50 (5) (a) (intro.) of the statutes is amended to read:
12	153.50 (5) (a) (intro.) The department or an entity that is under contract under
13	s. 153.05 (2m) (a) may not release or provide access to patient-identifiable data to
14	a person authorized under sub. (4) (a) unless the authorized person requests the
15	department or entity, in writing, to release the patient-identifiable data. The
16	request shall include all of the following:
17	SECTION 2095m. 153.50 (5) (a) 4. (intro.) of the statutes is amended to read:
18	153.50 (5) (a) 4. (intro.) For an entity agency or organization that is authorized
19	under sub. (4) (a) 4. to receive or have access to patient-identifiable data, evidence,
20	in writing, of all of the following:
21	SECTION 2095n. 153.50 (5) (b) (intro.) of the statutes is amended to read:
22	153.50 (5) (b) (intro.) Upon receipt of a request under par. (a), the department
23	or entity under contract under s. 153.05 (2m) (a), whichever is appropriate, shall, as
24	soon as practicable, comply with the request or notify the requester, in writing, of all
25	of the following:

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**SECTION 2095p.** 153.50 (5) (b) 1. of the statutes is amended to read:

153.50 (5) (b) 1. That the department or entity is denying the request in whole or in part.

**Section 2095q.** 153.50 (6) (a) of the statutes is amended to read:

153.50 (6) (a) The department or entity under contract under s. 153.05 (2m) (a) may not require a health care provider submitting health care information under this chapter to include the patient's name, street address or social security number.

**SECTION 2095rc.** 153.60 (1) of the statutes is amended to read:

153.60 (1) The department shall, by the first October 1 after the commencement of each fiscal year, estimate the total amount of expenditures under this chapter for the department and the board for that fiscal year for data collection, database development and maintenance, generation of data files and standard reports, orientation and training provided under s. 153.05 (9) (a) and maintaining the board. The department shall assess the estimated total amount for that fiscal year less the estimated total amount to be received for purposes of administration of this chapter under s. 20.435 (4) (hi) during the fiscal year, the unencumbered balance of the amount received for purposes of administration of this chapter under s. 20.435 (4) (hi) from the prior fiscal year and the amount in the appropriation account under s. 20.435 (1) (dg), 1997 stats., for the fiscal year, to health care providers, other than hospitals and ambulatory surgery centers, who are in a class of health care providers from whom the department collects data under this chapter in a manner specified by the department by rule. The department shall obtain approval from the board for the amounts of assessments for health care providers other than hospitals and ambulatory surgery centers. The department shall work together with the department of regulation and licensing to develop a mechanism for

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collecting assessments from health care providers other than hospitals and ambulatory surgery centers. No health care provider that is not a facility may be assessed under this subsection an amount that exceeds \$75 per fiscal year. Each hospital shall pay the assessment on or before December 1. All payments of assessments shall be deposited in credited to the appropriation under s. 20.435 (4) (hg).

**Section 2095rd.** 153.65 of the statutes is renumbered 153.65 (1) and amended to read:

153.65 (1) The department may, but is not required to, provide, upon request from a person, a data compilation or a special report based on the information collected by the department. The department shall establish user fees for the provision of these compilations or reports, payable by the requester, which shall be sufficient to fund the actual necessary and direct cost of the compilation or report. All moneys collected under this section subsection shall be credited to the appropriation under s. 20.435 (4) (hi).

**Section 2095re.** 153.65 (2) of the statutes is created to read:

153.65 (2) Beginning January 1, 2004, unless the entity under contract under s. 153.05 (2m) (a) otherwise agrees and except as provided in s. 153.46 (6), the entity has the exclusive right to use and to provide for a fee, upon request from a person, a data compilation or a special report based on the information concerning hospitals and ambulatory surgery centers that is collected by the entity or provided by the department to the entity. Subject to approval by the group specified under s. 153.01 (4j) (b), the entity shall establish reasonable and necessary user fees for the provision of a compilation or report, payable by the requester, which shall be sufficient to fund

1	the actual necessary and direct cost of the compilation or report. The entity may
2	retain all user fees paid under this subsection.
3	SECTION 2095rf. 153.75 (1) (a) of the statutes is amended to read:
4	153.75 (1) (a) Providing procedures, for information submitted by health care
5	providers who are not hospitals or ambulatory surgery centers, to ensure the
6	protection of patient confidentiality under s. 153.50.
7	<b>Section 2095rg.</b> 153.75 (1) (b) of the statutes is amended to read:
8	153.75 (1) (b) Establishing procedures under which health care providers who
9	are not hospitals or ambulatory surgery centers are permitted to review, verify and
10	comment on information and include the comments with the information.
11	SECTION 2095rh. 153.75 (1) (L) of the statutes is repealed.
12	SECTION 2095ri. 153.75 (1) (m) of the statutes is amended to read:
13	153.75 (1) (m) Specifying the classes of health care providers, other than
14	hospitals and ambulatory surgery centers, from whom claims data and other health
15	care information will be collected.
16	Section 2095rj. 153.75 (1) (n) of the statutes is amended to read:
17	153.75 (1) (n) Specifying the uniform data set of health care information, as
18	adjusted for case mix and severity, to be collected from health care providers other
19	than hospitals and ambulatory surgery centers.
20	SECTION 2095rk. 153.75 (1) (p) of the statutes is amended to read:
21	153.75 (1) (p) Specifying the methods for using and disseminating health care
22	data in order for health care providers other than hospitals and ambulatory surgery
23	centers to provide health care that is effective and economically efficient and for
24	consumers and purchasers to make informed decisions in selecting health care plans
25	and health care providers.

1	<b>SECTION 2095rL.</b> 153.75 (1) (q) of the statutes is amended to read:
2	153.75 (1) (q) Specifying the information to be provided by the department in
3	the consumer guide under s. $153.21 (1)$ .
4	SECTION 2095rm. 153.75 (1) (r) of the statutes is amended to read:
5	153.75 (1) (r) Specifying the standard reports that will be issued by the
6	department in addition to those required in ss. 153.20 and s. 153.21 $\underline{(1)}$ .
7	SECTION 2095rn. 153.75 (1) (t) of the statutes is amended to read:
8	153.75 (1) (t) Establishing standards for determining under s. 153.05 (13) (a)
9	if a requirement under s. $153.05(1)(\underline{a})$ , $(5)(\underline{a})$ , or $(8)(\underline{a})$ is burdensome for a health
10	care provider other than a hospital or ambulatory surgery center.
11	SECTION 2095rp. 153.75 (1) (u) of the statutes is amended to read:
12	153.75 (1) (u) Specifying the methods for adjusting health care information
13	obtained from health care providers other than hospitals and ambulatory surgery
14	centers for case mix and severity.
15	SECTION 2095rt. 153.75 (2) (a) of the statutes is amended to read:
16	153.75 (2) (a) Exempting certain classes of health care providers that are not
17	hospitals or ambulatory surgery centers from providing all or portions of the data
18	required under this chapter.".
19	10. Page 1078, line 17: after that line insert:
20	" $(10k)$ Transfer of health care information to entity; transition assistance.
21	(a) Before 12 months have elapsed after a contract is agreed upon under section
22	153.05 (2m) of the statutes, as created by this act, the department of health and
23	family services shall provide to the entity under that contract all health care
24	information databases and computer software related to hospitals and ambulatory

surgery centers, including manuals, documentation, and program codes, that the department possesses under chapter 153 of the statutes, as affected by this act.

(b) The department of health and family services shall provide the entity under contract under section 153.05 (2m) (a) of the statutes, as created by this act, with transition assistance concerning health care data collection and dissemination to assist the entity in ensuring that the entity's program under the contract is functioning by January 1, 2004.".

#### 11. Page 1109, line 25: after that line insert:

"(3k) HOSPITAL AND AMBULATORY SURGERY CENTER DATA COLLECTION. There is transferred from the appropriation to the department of health and family services under section 20.435 (4) (hg) of the statutes, as affected by the acts of 2003, to the appropriation to the department of administration under section 20.505 (1) (im) of the statutes, as affected by the acts of 2003, \$750,000 in fiscal year 2003–04.".

### 12. Page 1132, line 22: after that line insert:

"(11k) Assessments on hospitals and ambulatory surgery centers. The treatment of section 153.60 (1) of the statutes takes effect on July 1, 2004.".