

2003 SENATE BILL 362

AN ACT *to renumber* 20.916 (9) (a) 1.; *to amend* 16.53 (1) (cm), 20.916 (1), 20.916 (1m), 20.916 (4) (title), 20.916 (4) (a), 20.916 (4) (b), 20.916 (4) (c), 20.916 (4) (d), 20.916 (4) (e), 20.916 (4m) (title), 20.916 (4m) (b), 20.916 (5) (title), 20.916 (5) (a), 20.916 (5) (b), 20.916 (7), 20.916 (8) (a), 20.916 (9) (b), 20.916 (9) (c), 20.916 (9) (e), 20.916 (9) (f) 2., 20.916 (9) (f) 3., 20.917 (1) (a), 20.917 (1) (b), 20.917 (1) (c), 20.917 (1) (d), 20.917 (1) (e), 20.917 (2) (a), 20.917 (2) (b), 20.917 (2m), 20.917 (3) (a) 3., 40.05 (4) (by) 1., 40.95 (1) (a) (intro.), 40.95 (2), 230.12 (9), 230.35 (1p) (b) (intro.) and 230.35 (4) (d) (intro.); *to repeal and recreate* 20.916 (9) (d); and *to create* 20.916 (9) (a) 1d. and 230.35 (1p) (bm) of the statutes; **relating to:** state employee travel and expense reimbursement; supplemental credits for the purchase of health insurance for dependents of state employees who die while employed by the state and state employees who are laid off and their surviving insured dependents; and use of earned annual leave under the state

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civil service system and granting an additional paid personal holiday for nonrepresented state employees.

Analysis by the Legislative Reference Bureau

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

1 **SECTION 1.** 16.53 (1) (cm) of the statutes is amended to read:

2 16.53 **(1)** (cm) *Advancement of travel expenses.* The head of a state agency may,
3 ~~by presenting proper vouchers to the department of administration,~~ advance money
4 for travel expenses to employees. ~~Travel expenses shall be advanced only when the~~
5 ~~estimated expense is expected to exceed \$50 and the Any travel advance shall not~~
6 exceed 80% of the estimated expense.

7 **SECTION 2.** 20.916 (1) of the statutes is amended to read:

8 20.916 **(1)** EMPLOYEES TO BE REIMBURSED. State officers and employees shall be
9 reimbursed for actual, reasonable, and necessary traveling expenses incurred in the
10 discharge of their duties in accordance with sub. (9). The officers and employees of
11 any state agency shall, when for reasons of economy or efficiency they are stationed
12 at any other place than an official location of such state agency, receive their actual,
13 reasonable, and necessary traveling and other expenses when called to such official
14 location for temporary service.

15 **SECTION 3.** 20.916 (1m) of the statutes is amended to read:

16 20.916 **(1m)** REIMBURSEMENT OF VOLUNTEERS. Except where reimbursement is
17 required by law, an individual who volunteers his or her services to a state agency
18 may, at the discretion of the appointing authority of the state agency receiving the
19 services, be reimbursed by the state agency for actual, reasonable, and necessary

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1 travel expenses incurred in the performance of the services. Reimbursement shall
2 not exceed the maximum amounts established for state officers and employees under
3 sub. (8).

4 **SECTION 4.** 20.916 (4) (title) of the statutes is amended to read:

5 20.916 (4) (title) USE OF ~~PRIVATE~~ PRIVATELY OWNED AUTOMOBILES.

6 **SECTION 5.** 20.916 (4) (a) of the statutes, as affected by 2003 Wisconsin Act 33,
7 is amended to read:

8 20.916 (4) (a) If any state agency determines that the duties of any employee
9 require the use of an automobile, it may authorize such employee to use a ~~personal~~
10 privately owned automobile in the employee's work for the state, and reimburse the
11 employee for such use at a rate ~~which is set~~ at least biennially by the office of state
12 employment relations under sub. (8), subject to the approval of the joint committee
13 on employment relations.

14 **SECTION 6.** 20.916 (4) (b) of the statutes is amended to read:

15 20.916 (4) (b) Upon recommendation of the head of the state agency and
16 approval by the secretary of administration, an additional reimbursement at the rate
17 of one cent per mile may be paid to any employee for the use of the employee's
18 ~~personal~~ privately owned automobile when used as an emergency vehicle or under
19 conditions ~~which~~ that may cause excessive wear or depreciation, including pulling
20 trailers or ~~which~~ under conditions that require the installation of special equipment.

21 **SECTION 7.** 20.916 (4) (c) of the statutes is amended to read:

22 20.916 (4) (c) For travel between points ~~convenient to be~~ that are conveniently
23 reached by railroad, bus, or commercial airplane without unreasonable loss of time,
24 the allowance for the use of a ~~personal~~ privately owned automobile shall not exceed
25 the lowest cost of the most practical means of public transportation between such

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1 points. The department of administration shall ~~give due consideration to the~~
2 ~~circumstances on each case when determining~~ establish guidelines for the most
3 practical means of public transportation. The cost of meals and lodging paid by the
4 state and the cost of the use of a state-owned automobile not chargeable to an
5 employee may not exceed the cost ~~which~~ that would have been incurred had the most
6 practical form of public transportation been used, at the most appropriate time, if a
7 practical form of public transportation is available.

8 **SECTION 8.** 20.916 (4) (d) of the statutes is amended to read:

9 20.916 (4) (d) All allowances for the use of a ~~personal~~ privately owned
10 automobile shall be paid upon the certification of the amounts payable by the head
11 of the state agency to the department of administration.

12 **SECTION 9.** 20.916 (4) (e) of the statutes is amended to read:

13 20.916 (4) (e) When an assigned or pool state-owned automobile is available
14 and tendered to an employee, and the employee exercises the option to ~~utilize~~ use the
15 employee's ~~personal~~ privately owned automobile on state business, the mileage
16 allowance shall be at a rate equal to the approximate cost per mile of operation of
17 state automobiles, including depreciation, as determined by the secretary of
18 administration.

19 **SECTION 10.** 20.916 (4m) (title) of the statutes is amended to read:

20 20.916 (4m) (title) ~~USE OF PRIVATE~~ PRIVATELY OWNED MOTORCYCLES.

21 **SECTION 11.** 20.916 (4m) (b) of the statutes, as affected by 2003 Wisconsin Act
22 33, is amended to read:

23 20.916 (4m) (b) Except as otherwise provided in this paragraph, if any state
24 agency determines that an employee's duties require the use of a motor vehicle, and
25 use of a ~~personal~~ privately owned motor vehicle is authorized by the agency under

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1 similar circumstances, the agency shall authorize the employee to use a ~~personal~~
2 privately owned motorcycle for the employee's duties and shall reimburse the
3 employee for the use of the motorcycle at rates determined at least biennially by the
4 director of the office of state employment relations under sub. (8), subject to the
5 approval of the joint committee on employment relations. No state agency may
6 authorize an employee to use or reimburse an employee for the use of a ~~personal~~
7 privately owned motorcycle under this paragraph if more than one individual is
8 transported on the motorcycle. All allowances for the use of a motorcycle shall be
9 paid upon approval and certification of the amounts payable by the head of the state
10 agency for which the employee performs duties to the department of administration.

11 **SECTION 12.** 20.916 (5) (title) of the statutes is amended to read:

12 20.916 (5) (title) ~~USE OF PRIVATE AIRPLANES~~ PRIVATELY OWNED AIRCRAFT.

13 **SECTION 13.** 20.916 (5) (a) of the statutes, as affected by 2003 Wisconsin Act 33,
14 is amended to read:

15 20.916 (5) (a) ~~Whenever any state agency determines that the duties of any~~
16 ~~member or employee require the use of an airplane, it~~ If the use of a privately owned
17 or chartered aircraft is more efficient and economical for the conduct of state
18 business than commercial transportation, the head of a state agency may authorize
19 ~~him or her~~ an employee to charter such airplane an aircraft with or without a pilot;
20 and it may authorize any member or employee to use ~~his or her personal airplane a~~
21 privately owned aircraft and reimburse ~~him or her~~ the member or employee for such
22 use of a privately owned aircraft at a rate set at least biennially by the office of state
23 employment relations under sub. (8), subject to the approval of the joint committee
24 on employment relations. ~~Such reimbursement shall be made upon the certification~~
25 ~~of the amount by the head of the state agency to the department of administration.~~

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1 **SECTION 14.** 20.916 (5) (b) of the statutes is amended to read:

2 20.916 (5) (b) The head of the state agency whose members or employees are
3 authorized to use their own ~~airplanes~~ aircraft in their work for the state shall ~~file~~
4 with ensure that employees adhere to any license and insurance requirements
5 prescribed by the department of administration ~~a list of all persons so authorized~~
6 ~~and the airplanes so to be used with a statement of the passenger capacity of each~~
7 ~~such airplane.~~

8 **SECTION 15.** 20.916 (7) of the statutes is amended to read:

9 20.916 (7) **PERSONAL USE OF STATE VEHICLES AND AIRCRAFT.** With the approval of
10 the secretary of administration, a state officer or employee may use a state-owned
11 motor vehicle or state-owned aircraft for personal use. An officer or employee shall
12 reimburse the state for personal use of a state-owned motor vehicle at the same
13 reimbursement rate provided an employee by the state for the use of his or her
14 ~~personal~~ privately owned automobile on state business as approved in the schedule
15 under sub. (8). An officer or employee shall reimburse the state for personal use of
16 a state-owned aircraft at a rate determined by the secretary of administration ~~which~~
17 that covers all costs associated with the operation of the aircraft.

18 **SECTION 16.** 20.916 (8) (a) of the statutes, as affected by 2003 Wisconsin Act 33,
19 is amended to read:

20 20.916 (8) (a) The director of the office of state employment relations shall
21 recommend to the joint committee on employment relations uniform travel schedule
22 amounts for travel by state officers and employees whose compensation is
23 established under s. 20.923 or 230.12. Such amounts shall include maximum
24 permitted amounts for meal and lodging costs, ~~special allowance expenses~~ other
25 allowable travel expenses under sub. (9) (d), and portage tips, except as authorized

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1 under s. 16.53 (12) (c). In lieu of the maximum permitted amounts for expenses
2 under sub. (9) (b), (c), and (d), the secretary may recommend to the committee a per
3 diem amount and method of reimbursement for any or all expenses under sub. (9) (b),
4 (c), and (d).

5 **SECTION 17.** 20.916 (9) (a) 1. of the statutes is renumbered 20.916 (9) (a) 1m.

6 **SECTION 18.** 20.916 (9) (a) 1d. of the statutes is created to read:

7 20.916 (9) (a) 1d. "Appointing authority" has the meaning given in s. 230.03 (4).

8 **SECTION 19.** 20.916 (9) (b) of the statutes is amended to read:

9 20.916 (9) (b) *Lodging.* All Subject to the limitations under sub. (8) and s. 16.53
10 (12) (c), all reimbursement claims for lodging must be accompanied by a receipt.

11 **SECTION 20.** 20.916 (9) (c) of the statutes is amended to read:

12 20.916 (9) (c) *Meals.* Subject to the ~~limitation prescribed in~~ limitations under
13 sub. (8) and s. 16.53 (12) (c), employees shall be reimbursed for all reasonable
14 amounts expended for their own meals incurred in the performance of their official
15 duties. Receipts for meals are not required except for ~~any unusual~~ claims in excess
16 of the maximum amount, which must be accompanied by a receipt and full
17 explanation of the reasonableness of such expense.

18 **SECTION 21.** 20.916 (9) (d) of the statutes is repealed and recreated to read:

19 20.916 (9) (d) *Other allowable travel expenses.* Employees shall be reimbursed
20 for actual, reasonable, and necessary expenses, including specifically laundry,
21 telephone, facsimile, portorage, and tips, when traveling on state business, but not
22 to exceed any limitations or maximums established by the director of the office of
23 state employment relations under sub. (8) and s. 16.53 (12) (c).

24 **SECTION 22.** 20.916 (9) (e) of the statutes is amended to read:

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1 20.916 (9) (e) *Expenses in an employee's headquarters city, village, or town.*
2 Employees who are headquartered in a city, village, or town in which the expense
3 occurs shall be reimbursed for their actual, reasonable, and necessary expenses
4 incurred in the discharge of official duties only on the approval of the head of the
5 employee's agency appointing authority of the state agency at which the employee
6 is employed. This does not apply to travel between an employee's residence and the
7 city, village, or town in which the employee is headquartered, which shall not be
8 reimbursable.

9 **SECTION 23.** 20.916 (9) (f) 2. of the statutes is amended to read:

10 20.916 (9) (f) 2. 'Train.' Travel by train shall be limited to coach, if available,
11 unless overnight, where accommodations should be limited to roomette.

12 **SECTION 24.** 20.916 (9) (f) 3. of the statutes is amended to read:

13 20.916 (9) (f) 3. 'Reimbursement.' ~~All Receipt limits for all~~ claims for
14 reimbursement of transportation expense, ~~except for taxicabs and airport~~
15 ~~limousines, must be accompanied by a receipt~~ shall be established by the director of
16 the office of state employment relations in the compensation plan under s. 230.12.

17 **SECTION 25.** 20.917 (1) (a) of the statutes is amended to read:

18 20.917 (1) (a) Whenever an employee currently employed in a position in the
19 civil service, other than on a limited term basis, is ordered to relocate or is promoted
20 to a different position in the civil service and the new place of employment requires
21 in the judgment of the new appointing authority at the new place of employment, or
22 in the judgment of the appointing authority in an intra-agency relocation or
23 promotion, a change in location of residence, the appointing authority shall
24 authorize ~~the employee to be reimbursed for the~~ payment of the employee's actual
25 and necessary expense of transporting the employee and the immediate members of

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1 the employee's family to the new place of residence and for the transportation of the
2 employee's household effects to the new place of residence.

3 **SECTION 26.** 20.917 (1) (b) of the statutes is amended to read:

4 20.917 (1) (b) ~~Reimbursement~~ Payment under this section for an employee who
5 relocates as a result of transfer or demotion made at the employee's request is at the
6 discretion of the new appointing authority, or in an intra-agency transfer or
7 demotion at the employee's request, at the discretion of the appointing authority of
8 the state agency ~~by~~ at which the employee is employed.

9 **SECTION 27.** 20.917 (1) (c) of the statutes, as affected by 2003 Wisconsin Act 33,
10 is amended to read:

11 20.917 (1) (c) ~~Reimbursement~~ Payment for moving expenses may be granted
12 to a person reporting to his or her first place of employment or reporting upon
13 reemployment after leaving the civil service, if ~~reimbursement~~ payment is
14 recommended by the appointing authority and approved in writing by the director
15 of the office of state employment relations prior to the time when the move is made.

16 **SECTION 28.** 20.917 (1) (d) of the statutes is amended to read:

17 20.917 (1) (d) ~~Reimbursement~~ Payment may not be granted if the distance
18 between the old and new residences of the employee is less than a minimum distance
19 established ~~for reimbursement of moving expenses in the compensation plan under~~
20 ~~s. 230.12 (1) by the director of the office of state employment relations for payment~~
21 of moving expenses.

22 **SECTION 29.** 20.917 (1) (e) of the statutes is amended to read:

23 20.917 (1) (e) In addition to other costs payable under this subsection, an
24 employee who is eligible for ~~reimbursement~~ payment of moving expenses under par.
25 (a) shall be paid a stipend of ~~\$600~~ in an amount established in the compensation plan

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1 under s. 230.12 for preparation of household effects incident to moving and other
2 moving expenses not otherwise reimbursable under this section. An employee who
3 is eligible for reimbursement payment under par. (b) may, at the discretion of the
4 appointing authority, be paid a stipend of not more than \$600 the amount established
5 in the compensation plan under s. 230.12 for preparation of household effects
6 incident to moving and other moving expenses not otherwise reimbursable under
7 this section. An appointee who receives reimbursement a payment under par. (c)
8 may, at the discretion of the appointing authority, be paid a stipend of not more than
9 \$600 the amount established in the compensation plan under s. 230.12 for
10 preparation of household effects incident to moving and other moving expenses not
11 otherwise reimbursable under this section.

12 **SECTION 30.** 20.917 (2) (a) of the statutes, as affected by 2003 Wisconsin Act 33,
13 is amended to read:

14 20.917 (2) (a) The director of the office of state employment relations shall
15 recommend may establish a maximum dollar amount which may be permitted for
16 reimbursement for payment of any employee moving costs under sub. (1) (a) to (c),
17 subject to the limitations prescribed in par. (b). This amount shall be submitted for
18 the approval of the joint committee on employment relations in the manner provided
19 in s. 20.916 (8), and upon approval shall become a part of the compensation plan
20 under s. 230.12 (1).

21 **SECTION 31.** 20.917 (2) (b) of the statutes is amended to read:

22 20.917 (2) (b) ~~The amount of reimbursement for moving household effects~~
23 ~~interstate may not exceed the maximum amount as set forth in the rate tables of the~~
24 ~~major household goods tariff publishing bureaus, as determined by the department~~
25 ~~of administration. The amount of reimbursement for moving household effects~~

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1 ~~intrastate may not exceed the maximum amount established by the department of~~
2 ~~administration for the weight of goods moved and the distance involved. In any~~
3 ~~instance, the amount of reimbursement for moving household effects may not exceed~~
4 ~~the amount required to move household effects with a weight of 15,000 pounds at the~~
5 ~~maximum rates for transporting household effects established by the department of~~
6 ~~administration.~~ The amount of reimbursement for transporting the employee and
7 his or her immediate family to the new place of residence may not exceed the cost of
8 automobile travel at the rate determined under s. 20.916 (4).

9 **SECTION 32.** 20.917 (2m) of the statutes is amended to read:

10 20.917 **(2m)** An individual who is living outside the contiguous 48 states and
11 the District of Columbia and who incurs ~~travel~~ moving and transportation expenses
12 for the purpose of reporting to his or her first place of employment or reporting upon
13 reemployment after leaving the civil service to a location within the contiguous 48
14 states or District of Columbia may be ~~reimbursed~~ paid for actual, necessary and
15 reasonable expenses incurred, if the reimbursement is recommended and approved
16 in the manner prescribed in sub. (1) (c). ~~In no case may the reimbursement~~ Any such
17 payment may not exceed the maximum ~~reimbursement rate~~ amounts available for
18 an individual who incurs such expenses upon appointment to a position in the federal
19 government, as prescribed by applicable federal regulation. ~~The reimbursement~~
20 ~~payable~~ payments under this subsection is ~~are~~ in lieu of the reimbursement ~~those~~
21 otherwise payable under subs. (1) and (2).

22 **SECTION 33.** 20.917 (3) (a) 3. of the statutes is amended to read:

23 20.917 **(3)** (a) 3. Claims for lodging ~~allowance payments~~ allowances shall be
24 approved and paid in the same manner as travel expenses.

25 **SECTION 34.** 40.05 (4) (by) 1. of the statutes is amended to read:

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1 40.05 (4) (by) 1. Employers shall pay contributions that are sufficient to pay
2 for the present value of the present and future benefits authorized under subch. IX
3 for all employees eligible to receive the benefits under that subchapter, other than
4 state employees who are eligible to receive the benefits as a result of layoff. Except
5 as provided in subd. 2., the board shall annually determine the contribution rate
6 upon certification by the actuary of the department. The contribution rates
7 determined under this paragraph shall become effective on January 1 of the calendar
8 year in which they are applicable and shall remain in effect during that year.

9 **SECTION 35.** 40.95 (1) (a) (intro.) of the statutes, as affected by 2003 Wisconsin
10 Act 33, is amended to read:

11 40.95 (1) (a) (intro.) Subject to sub. (2), the department shall administer a
12 program that provides health insurance premium credits for the purchase of health
13 insurance for a retired employee, or the retired employee's surviving insured
14 dependents, ~~and~~; for an eligible employee under s. 40.02 (25) (b) 6e., or the eligible
15 employee's surviving insured dependents; for an employee who is laid off, but who
16 is not on a temporary, school year, seasonal, or sessional layoff, and his or her
17 surviving insured dependents; and for the surviving insured dependents of an
18 employee who dies while employed by the state, for the benefit of an eligible employee
19 whose compensation includes such health insurance premium credits and who
20 satisfies at least one of the following:

21 **SECTION 36.** 40.95 (2) of the statutes is amended to read:

22 40.95 (2) The department is not required to administer any program that
23 provides health insurance premium credits for the purchase of health insurance for
24 a retired employee or the retired employee's surviving insured dependents; for an
25 eligible employee under s. 40.02 (25) (b) 6e., or the eligible employee's surviving

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1 insured dependents; for an employee who is laid off, but who is not on a temporary,
2 school year, seasonal, or sessional layoff, and his or her surviving insured
3 dependents; and for the surviving insured dependents of an employee who dies while
4 employed by the state, if the department determines that the program does not
5 conform to the program approved by the joint committee on employment relations
6 under s. 230.12 (9).

7 **SECTION 37.** 230.12 (9) of the statutes, as affected by 2003 Wisconsin Act 33,
8 is amended to read:

9 230.12 (9) HEALTH INSURANCE PREMIUM CREDITS. The director may recommend
10 to the joint committee on employment relations a program, administered by the
11 department of employee trust funds, that provides health insurance premium
12 credits to employees whose compensation is established under this section or s.
13 20.923 (2) or (3). The health insurance premium credits shall be used for the
14 purchase of health insurance for a retired employee, or the retired employee's
15 surviving insured dependents, ~~and~~; for an eligible employee under s. 40.02 (25) (b)
16 6e., or the eligible employee's surviving insured dependents; for an employee who is
17 laid off, but who is not on a temporary, school year, seasonal, or sessional layoff, and
18 his or her surviving insured dependents; and for the surviving insured dependents
19 of an employee who dies while employed by the state, and shall be based on the
20 employee's years of continuous service, accumulated unused sick leave and any other
21 factor recommended by the director. Credits granted under the program to an
22 employee who is laid off shall be available until the credits are exhausted, the
23 employee is reemployed by the state, or 5 years have elapsed from the date of layoff,
24 whichever occurs first. The approval process for the program is the same as that

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1 provided under sub. (3) (b) and the program shall be incorporated into the
2 compensation plan under sub. (1).

3 **SECTION 38.** 230.35 (1p) (b) (intro.) of the statutes is amended to read:

4 230.35 **(1p)** (b) (intro.) Employees at the 200-hour ~~or 216-hour~~ rate under sub.
5 (1) or (1m) may, in the year earned, elect to receive not more than 80 of those hours
6 of earned annual leave among one or more of these options:

7 **SECTION 39.** 230.35 (1p) (bm) of the statutes is created to read:

8 230.35 **(1p)** (bm) Employees at the 216-hour rate under sub. (1) or (1m) may,
9 in the year earned, elect to receive not more than 120 of those hours of earned annual
10 leave among one or more of these options:

- 11 1. Not to exceed 40 hours in cash.
- 12 2. As credit for termination leave.
- 13 3. As accumulated sabbatical leave.

14 **SECTION 40.** 230.35 (4) (d) (intro.) of the statutes is amended to read:

15 230.35 **(4)** (d) (intro.) In addition to the holidays granted under par. (c), all
16 employees except limited term employees shall earn 3.5 paid personal holidays each
17 calendar year, plus one additional paid personal holiday each calendar year in
18 recognition of Veterans Day. Eligibility to take the personal holidays during the year
19 earned is subject to the following:

20 **SECTION 41. Initial applicability.**

21 (1) The treatment of sections 40.05 (4) (by) 1., 40.95 (1) (a) (intro.) and (2), and
22 230.12 (9) of the statutes first applies to the provision of health insurance premium
23 credits under subchapter IX of chapter 40 of the statutes for surviving insured
24 dependents of a state employee who dies on the effective date of this subsection and
25 for state employees who are laid off on the effective date of this subsection.

