



## Fiscal Estimate Narratives

ETF 8/29/2003

LRB Number	03-2666/3	Introduction Number	AB-454	Estimate Type	Original
<b>Subject</b>					
Disclosure of certain retirement annuity information					

### Assumptions Used in Arriving at Fiscal Estimate

The following assumptions were used to arrive at this estimate:

1. 2,200 inquiries annually for active WRS participants
2. 150 inquiries annually for inactive WRS participants
3. 260 inquiries annually for retired WRS participants
4. 30% of inquiries would require manual intervention to research, locate records center boxes, calculate annuity, etc.

Based upon the above assumptions, the Department estimates the following fiscal impact of AB 454:

- \* \$500 SEG on-going staff costs for calculation inquiries
- \* \$11,100 SEG one-time IT development and implementation costs to develop a program that analyzes and configures the necessary data as required in the bill and generates a document with the required information
- \* \$10,700 SEG on-going costs for .25 FTE position to handle additional inquiries to our Call Center Bureau
- \* \$161,400 on-going and \$37,400 on-time costs for 3.4 FTE positions to review and research requests, and provide analysis and calculation of benefits (manual and automated)
- \* \$6,400 SEG on-going for postage, records center retrieval, mailing, and imaging tasks

### Long-Range Fiscal Implications

On-going.

## Fiscal Estimate Worksheet - 2003 Session

Detailed Estimate of Annual Fiscal Effect

Original
  Updated
  Corrected
  Supplemental

<b>LRB Number</b> 03-2666/3		<b>Introduction Number</b> AB-454	
<b>Subject</b>			
Disclosure of certain retirement annuity information			
<b>I. One-time Costs or Revenue Impacts for State and/or Local Government (do not include in annualized fiscal effect):</b>			
One-time costs for IT development of \$11,100 SEG and supplies and associated costs for 3.4 FTE of \$37,400 SEG			
<b>II. Annualized Costs:</b>		<b>Annualized Fiscal Impact on funds from:</b>	
		Increased Costs	Decreased Costs
<b>A. State Costs by Category</b>			
State Operations - Salaries and Fringes		\$155,800	
(FTE Position Changes)		(3.6 FTE)	
State Operations - Other Costs		16,800	
Local Assistance			
Aids to Individuals or Organizations			
<b>TOTAL State Costs by Category</b>		<b>\$172,600</b>	<b>\$</b>
<b>B. State Costs by Source of Funds</b>			
GPR			
FED			
PRO/PRS			
SEG/SEG-S		172,600	
<b>III. State Revenues - Complete this only when proposal will increase or decrease state revenues (e.g., tax increase, decrease in license fee, etc.)</b>			
		Increased Rev	Decreased Rev
GPR Taxes		\$	\$
GPR Earned			
FED			
PRO/PRS			
SEG/SEG-S			
<b>TOTAL State Revenues</b>		<b>\$</b>	<b>\$</b>
<b>NET ANNUALIZED FISCAL IMPACT</b>			
		State	Local
NET CHANGE IN COSTS		\$172,600	\$
NET CHANGE IN REVENUE		\$	\$
<b>Agency/Prepared By</b>		<b>Authorized Signature</b>	<b>Date</b>
ETF/ Pam Henning (608) 267-2929		Pam Henning (608) 267-2929	8/28/2003