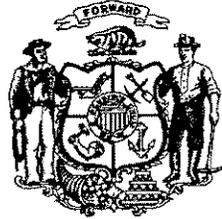


THE STATE OF WISCONSIN

D

SENATE CHAIR
ALBERTA DARLING

317-E Capitol
P.O. Box 7882
Madison, WI 53707-7882
Phone: (608) 266-5830



ASSEMBLY CHAIR
DEAN KAUFERT

308-E Capitol
P.O. Box 8952
Madison, WI 53708-8952
Phone: (608) 266-5719

JOINT COMMITTEE ON FINANCE

MEMORANDUM

To: Members
Joint Committee on Finance

From: Senator Alberta Darling
Representative Dean Kaufert

Date: May 2, 2003

Re: UW Quarterly Position Report

Attached is a copy of the quarterly position report from the University of Wisconsin System, pursuant to s. 16.505(2m), Stats.

The report is being provided for your information only. No formal action is required by the Committee. Please feel free to contact us if you have any questions.

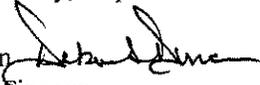
Attachment

AD:DK:dh



Vice President for Finance

1752 Van Hise Hall
1220 Linden Drive
Madison, Wisconsin 53706
(608) 262-1311
(608) 262-3985 Fax
website: <http://www.uwsa.edu>

DATE: April 30, 2003
TO: Senator Alberta Darling
Representative Dean Kaufert
Co-Chairs, Joint Committee on Finance
Marc Marotta, Secretary, Department of Administration
FROM: Deborah A. Durcan 
Vice President for Finance
RE: QUARTERLY POSITION REPORT, s.16.505(2m)
(January 1, 2003 - April 1, 2003)

Under the provisions of s.16.505(2m), the University of Wisconsin System (UWS) is reporting a net increase of 2.61 full-time equivalent (FTE) positions supported by Nonfederal Gifts and Grants, a net increase of 98.21 FTE positions supported by Federal Contracts, a net increase of .30 FTE positions supported by Federal Indirect Cost Reimbursement, a net increase of 1.25 FTE positions supported by Trust Funds (Fund 161) and an increase of 3.78 FTE positions supported by Credit Extension (Fund 189) during this quarter. There were no reportable changes of positions supported by Auxiliary and Operating Receipts. The changes to authorization levels reflect net position increases as agreed upon by the Legislative Fiscal Bureau. The 2002-2003 Red Book, adjusted for previously reported increases is the starting point for the positions; with the ending point being the greater of the 2002-03 Red Book Budget or the April 1, 2003, filled position level.

	Gifts and Grants	Federal Contracts	Auxiliary & Operating Receipts	Federal Direct Cost Reimbursement	Trust Funds	Credit Extension	Total
Adjusted 2002-2003 Budget	2,978.66	4,037.45	3,652.99	505.95	104.50	83.90	11,363.45
Total Change:	2.61	98.21	0.00	0.30	1.25	3.78	106.15
April 1, 2003 Authorization	2,981.27	4,135.66	3,652.99	506.25	105.75	87.68	11,469.60

Attached are schedules that show authorization changes by institution as well as select award information. All positions included in the net increases are separately identified.

Attachments

cc: President Lyall DOA Finance Doug Hendrix
Vice Presidents David Loppnow Renee Stephenson
Legislative Reference Bureau Cynthia Dombrowski

University of Wisconsin System
 Quarterly Position Report - Gifts, Grants and Contracts
 s.16.505(2m), Wisconsin Statutes

Period Covered: January 1, 2003 to April 1, 2003

	GIFTS AND GRANTS			FEDERAL CONTRACTS		
	Adjusted 2002-03 Budget	2002-03 April	FTE CHANGE	Adjusted 2002-03 Budget	2002-03 April	FTE CHANGE
MADISON	2,500.00	2,500.00	0.00	3,202.39	3,291.67	89.28
MILWAUKEE	110.00	110.00	0.00	200.00	200.00	0.00
EAU CLAIRE	8.97	8.97	0.00	22.68	28.26	5.58
GREEN BAY	3.48	3.48	0.00	23.28	23.28	0.00
LA CROSSE	21.37	21.37	0.00	40.84	40.84	0.00
OSHKOSH	29.02	30.16	1.14	114.78	116.33	1.55
PARKSIDE	3.13	3.13	0.00	15.60	15.60	0.00
PLATTEVILLE	1.20	1.20	0.00	9.39	9.39	0.00
RIVER FALLS	5.61	5.97	0.36	14.12	14.71	0.59
STEVENS POINT	23.90	24.98	1.08	27.62	27.62	0.00
STOUT	14.19	14.19	0.00	42.59	42.59	0.00
SUPERIOR	12.90	12.90	0.00	22.07	22.07	0.00
WHITEWATER	9.13	9.13	0.00	26.47	26.47	0.00
COLLEGES	1.92	1.95	0.03	21.32	21.32	0.00
UNIVERSITY EXTENSION	233.84	233.84	0.00	253.76	253.76	0.00
SYSTEM ADMINISTRATION	0.00	0.00	0.00	0.00	0.00	0.00
SYSTEMWIDE	0.00	0.00	0.00	0.54	1.75	1.21
TOTAL	2,978.66	2,981.27	2.61	4,037.45	4,135.66	98.21

	2002-03 April	2002-03 Budget
MADISON	2,925.00	2,925.00
Milwaukee		
Eau Claire	21.41	21.41
Green Bay		
La Crosse	28.63	28.63
Oshkosh	87.53	87.53
Parkside		
Platteville		
River Falls	8.15	8.15
Stevens Pt	9.73	9.73
Stout		
Superior	39.94	39.94
Whitewater		
Colleges		
Extension	1.30	1.30

* Reflects the 2002-2003 budget except at the following institutions where actual position level exceeds budget:

University of Wisconsin System
 Quarterly Position Report - Auxiliary and Operating Receipts and Overhead
 s. 16.505(2m), Wisconsin Statutes

Period Covered: January 1, 2003 to April 1, 2003

AUXILIARY AND OPERATING RE/FEDERAL INDIRECT COST REIMBURSEMENT

	Adjusted		Adjusted		Adjusted		Adjusted	
	2002-03 Budget	2002-03 April	2002-03 Budget	2002-03 April	2002-03 Budget	2002-03 April	2002-03 Budget	2002-03 April
MADISON	1,721.34	1,721.34	0.00	0.00	464.48	464.48	0.00	0.00
MILWAUKEE	388.53	388.53	0.00	0.00	12.44	12.74	0.30	0.00
EAU CLAIRE	141.87	141.87	0.00	0.00	0.00	0.00	0.00	0.00
GREEN BAY	94.21	94.21	0.00	0.00	0.20	0.20	0.00	0.00
LA CROSSE	136.12	136.12	0.00	0.00	0.40	0.40	0.00	0.00
OSHKOSH	135.40	135.40	0.00	0.00	0.75	0.75	0.00	0.00
PARKSIDE	53.45	53.45	0.00	0.00	1.25	1.25	0.00	0.00
PLATTEVILLE	108.92	108.92	0.00	0.00	0.00	0.00	0.00	0.00
RIVER FALLS	67.14	67.14	0.00	0.00	1.17	1.17	0.00	0.00
STEVENS POINT	161.24	161.24	0.00	0.00	0.66	0.66	0.00	0.00
STOUT	176.04	176.04	0.00	0.00	0.50	0.50	0.00	0.00
SUPERIOR	40.71	40.71	0.00	0.00	3.95	3.95	0.00	0.00
WHITEWATER	172.31	172.31	0.00	0.00	0.00	0.00	0.00	0.00
COLLEGES	57.77	57.77	0.00	0.00	0.85	0.85	0.00	0.00
UNIVERSITY EXTENSION	188.86	188.86	0.00	0.00	7.45	7.45	0.00	0.00
SYSTEM ADMINISTRATION	3.05	3.05	0.00	0.00	11.85	11.85	0.00	0.00
SYSTEMWIDE	6.03	6.03	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL	3,652.99	3,652.99	0.00	0.00	505.95	506.25	0.30	0.30

* Reflects the 2002-2003 budget except at the following institutions where actual position level exceeds budget:

Madison	
Milwaukee	8.30
Eau Claire	
Green Bay	0.00
Oshkosh	
Parkside	134.58
River Falls	47.32
Stevens Point	
Stout	1.07
Superior	0.35
Colleges	
Extension	53.01
Systemwide	0.65
System Admin	5.80

University of Wisconsin System
 Quarterly Position Report - Trust Funds
 s.16.505(2m), Wisconsin Statutes

Period Covered: January 1, 2003 to April 1, 2003

	TRUST FUNDS			CREDIT EXTENSION		
	Adjusted	2002-03	FTE	Adjusted	2002-03	FTE
	Budget	April	CHANGE	Budget	April	CHANGE
MADISON	90.00	90.00	0.00	0.00	0.00	0.00
MILWAUKEE	0.00	0.00	0.00	29.93	32.85	2.92
EAU CLAIRE	0.00	0.00	0.00	2.74	3.20	0.46
GREEN BAY	0.00	0.00	0.00	0.00	0.00	0.00
LA CROSSE	0.00	0.00	0.00	5.90	5.90	0.00
OSHKOSH	0.00	0.00	0.00	0.00	0.00	0.00
PARKSIDE	0.00	0.00	0.00	0.00	0.00	0.00
PLATTEVILLE	1.00	1.00	0.00	5.51	5.51	0.00
RIVER FALLS	0.00	0.00	0.00	0.00	0.00	0.00
STEVENS POINT	0.00	0.00	0.00	7.75	7.75	0.00
STOUT	0.00	0.00	0.00	5.75	5.75	0.00
SUPERIOR	0.00	0.00	0.00	0.00	0.00	0.00
WHITEWATER	0.00	0.00	0.00	0.00	0.00	0.00
COLLEGES	0.50	0.50	0.00	0.00	0.40	0.40
UNIVERSITY EXTENSION	9.30	10.55	1.25	26.32	26.32	0.00
SYSTEM ADMINISTRATION	3.70	3.70	0.00	0.00	0.00	0.00
SYSTEMWIDE	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL	104.50	105.75	1.25	83.90	87.68	3.78

Madison		
Milwaukee		11.72
Eau Claire		0.70
LaCrosse		
Platteville	0.00	
Stevens Point		
Stout		5.48
Extension		
System Admin	7.60	
Colleges		0.00

* Reflects the 2002-2003 budget except at the following institutions where actual position level exceeds budget:

UNIVERSITY OF WISCONSIN SYSTEM
Quarterly Position Report - Gifts, Grants and Contracts
s. 16.505(2m), Wisconsin Statutes

Period Covered: January 1, 2003 - April 1, 2003

GIFTS & GRANTS

<u>UW INSTITUTION</u>	<u>AWARDING AGENCY</u>	<u>AWARD TITLE</u>	<u>FTE ADDITIONS/ DELETIONS</u>	<u>FUND NUMBER</u>	<u>AWARD AMOUNT</u>	<u>AWARD PERIOD</u>	
OSHKOSH	UW Oshkosh Foundation	University Foundation Gifts	(1.22)	133	100,000	07/01/02 - 06/30/03	
	DPI	DPI SEECs	(0.20)	133	190,000	07/01/02 - 06/30/03	
	Various	Americorp Match	(0.44)	133	121,400	07/01/02 - 06/30/03	
	Miles Kimball	Miles Kimball Certificate	0.23	133	53,925	02/04/03 - 06/22/04	
	WI Dept. of Health & Family Services	State Tobacco Grant	1.15	133	181,000	07/01/02 - 06/30/03	
	Various	Education Credit In-service	0.59	133	10,000	07/01/02 - 06/30/03	
	University of Georgia	Educational Relationships	(0.29)	133	40,000	04/01/01 - 03/31/03	
	UW Medical College	Smoking Cessation	(0.05)	133	46,982	01/01/02 - 12/31/02	
	Winnepago County	Living Healthy	0.05	133	150,000	01/01/03 - 12/30/03	
	DPI	Institutional Revenue	0.50	133	60,000	07/01/02 - 06/30/03	
	DPI	Head start	0.82	133	112,000	07/01/02 - 06/30/02	
				<u>1.14</u>			
	OSHKOSH (Subtotal)						
RIVER FALLS	American Lung Assn. Of WI	The Stress Response in Mammalian Lung	0.36	133	35,000	07/01/02 - 06/30/03	
			<u>0.36</u>				
RIVER FALLS (Subtotal)							
STEVENS POINT	WI Tobacco Control Board	Tobacco Reduction Plan	0.75	133	49,122	01/01/03 - 12/31/03	
	UW Stevens Point Foundation	Becoming an Outdoors Woman	0.25	133	Various	Ongoing	
	DPI	English for College	0.08	133	159,743	07/01/99 - 06/30/03	
			<u>1.08</u>				
STEVENS POINT (Subtotal)							
COLLEGES	UW Marathon County Foundation	Associate Dean Support	(0.06)	133-DS51	1,158	07/01/02 - 06/30/03	
	UW Fox Valley Foundation	Associate Dean Support	0.01	133-CZ08	2,862	07/01/02 - 06/30/03	
	UW Marathon County Foundation	Distinguished Faculty Fellowship	0.08	133-EP25	4,763	07/01/02 - 06/30/03	
			<u>0.03</u>				
COLLEGES (Subtotal)							
GRAND TOTAL			<u>2.61</u>				

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Federal Contracts
 s. 16.505(2m), Wisconsin Statutes

Period Covered: January 1, 2003 - April 1, 2003

FEDERAL CONTRACTS

<u>UW INSTITUTION</u>	<u>AWARDING AGENCY</u>	<u>AWARD TITLE</u>	<u>FTE ADDITIONS/ DELETIONS</u>	<u>FUND NUMBER</u>	<u>AWARD AMOUNT</u>	<u>AWARD PERIOD</u>
MADISON	DoD, Air Force	Investigations of Advanced, Slow-Wave Microwave Vacuum Electron Devices	2.63	144-JE35	1,215,000	01/01/00 - 10/31/03
	Dept. of AG	Regional/Multi-State Interpretation of Small Farm Financial Data	1.00	144-JZ63	243,847	09/15/00 - 09/30/04
	Dept. of Commerce	Sea Grant	2.54	144-KU58	108,893	03/01/02 - 02/28/03
	Dept. of AG	Housing Density and Wild land-Urban Interface Across the US	2.50	144-LA26	200,073	05/01/02 - 05/01/07
	Dept. of ED	Fulbright-Hays Faculty Research Program	1.94	144-LC82	136,210	07/01/02 - 02/01/04
	DHHS, PHS, National Institutes of Health	Wisconsin Longitudinal Study	1.55	144-LD04	139,325	09/15/02 - 06/30/03
	DHHS, PHS, National Institutes of Health	900 MHZ NMR Spectrometer Bimolecular Investigations	3.25	144-LD83	290,447	07/01/02 - 06/30/03
	DHHS, PHS, National Institutes of Health	High Resolution Dynamic Contrast Enhanced Angiography	1.69	144-LF13	347,731	07/15/02 - 06/30/06
	National Science Foundation	Atomic Lithography of Arbitrary Two Dimensional Nanostructures	0.52	144-LH14	70,000	08/15/02 - 07/31/03
	Dept. of AG	Field Validation of Critical Limits for Applying Non-Composted Bovine manure	2.00	144-LH96	200,098	09/01/02 - 08/31/05
	DHHS, PHS, National Institutes of Health	Immune Response of Mosquitoes to Filarial Worms	2.00	144-LJ28	218,250	09/20/02 - 08/31/04
	Dept. of Interior	Nutritional and Health Research for the Puerto Rican Parrot	1.50	144-LK11	48,336	09/10/02 - 09/30/04
	Dept. of AG	Biochemical & Genetic Analysis of SCDLP	1.59	144-LK14	130,000	09/15/02 - 09/14/04
	DHHS, PHS, National Institutes of Health	WREN's Response to Emerging Public Health Issues	0.60	144-LK70	48,118	09/20/02 - 09/29/04
	Environmental Protection Agency	Engineering Assessment of Geosynthetic Clay Liner of Landfill Covers	1.00	144-LK83	80,000	09/25/02 - 08/30/03
	Natl. Science Foundation	Center for the Integration of Research, Teaching and Learning	3.60	144-LL26	2,000,000	01/01/03 - 12/31/07
	DHHS, PHS, National Institutes of Health	Biomechanical Effects of Industrial Eccentric Exertions	1.48	144-LM26	180,606	09/30/02 - 09/29/03
	Dept. of AG	Production of Celluloses in Transgenic Alfalfa	1.50	144-LM44	220,000	11/15/02 - 11/14/05
	NASA	Flight of Far-Ultraviolet Spectropolarimeter	4.69	144-LM66	460,000	02/18/03 - 02/17/04
	University of Minnesota	Islet Stem Cells from Murine ES Cells	2.29	144-LM71	217,567	09/30/02 - 07/31/03
	DHHS, PHS, National Institutes of Health	Spectroscopic Studies of Enzyme Substrate Complexes	3.04	144-LM85	302,003	01/01/03 - 12/31/06
	North Dakota State University	Quad-State Potato Breeding Program	5.50	144-LM86	80,000	08/15/02 - 08/14/03

UNIVERSITY OF WISCONSIN SYSTEM
Quarterly Position Report - Federal Contracts
s. 16.505(2m), Wisconsin Statutes

Period Covered: January 1, 2003 - April 1, 2003

FEDERAL CONTRACTS

<u>UW INSTITUTION</u>	<u>AWARDING AGENCY</u>	<u>AWARD TITLE</u>	<u>FTE ADDITIONS/ DELETIONS</u>	<u>FUND NUMBER</u>	<u>AWARD AMOUNT</u>	<u>AWARD PERIOD</u>
DHHS, PHS, National Institutes of Health	Environmental Protection Agency	Cleavage, Polyadenylation & Transport of MRNA	4.04	144-LM87	277,895	12/06/02 - 11/30/06
DHHS, PHS, National Institutes of Health	Environmental Protection Agency	Speciated Atmospheric Mercury: Gas/Particle Partitioning, Transformations, and Source Characterization	2.15	144-LM95	299,322	01/01/03 - 12/31/05
DHHS, PHS, National Institutes of Health	DHHS, PHS, National Institutes of Health	Conjunctive Mast Cells in Allergic Eye Disease	2.00	144-LN12	327,375	12/23/02 - 11/30/07
DHHS, PHS, National Institutes of Health	DHHS, PHS, National Institutes of Health	Molecular Analysis of IS50/TNS Transposition	3.22	144-LN26	333,525	01/01/03 - 12/31/06
NASA	NASA	Combined Proteomic & Molecular Genetic Approaches to the Study of Early Phases of Root Gravitropism	2.28	144-LN41	188,980	12/01/02 - 11/30/05
WI Dept. of Health & Family Services	WI Dept. of Health & Family Services	Wisconsin Statewide Genetics Services Network	2.14	144-LN44	330,000	01/01/03 - 12/31/03
University of California	University of California	Collaborative Research: Potato Functional Genomics	2.75	144-LN53	189,054	10/01/02 - 09/30/03
DHHS, PHS, National Institutes of Health	DHHS, PHS, National Institutes of Health	fMRI of Neurobehavioral Recovery After TBI	2.15	144-LN57	298,402	09/07/02 - 08/31/06
DHHS, PHS, National Institutes of Health	DHHS, PHS, National Institutes of Health	Biosynthesis of Hybrid Peptide-Polyketide Antibiotics	3.50	144-LN59	291,364	01/01/03 - 12/31/07
DHHS, PHS, National Institutes of Health	DHHS, PHS, National Institutes of Health	Nationwide Blood Lead Proficiency Testing Program	1.00	144-LN92	249,997	01/01/03 - 12/31/03
DHHS, PHS, National Institutes of Health	DHHS, PHS, National Institutes of Health	Chemical Genomics Natural Product Analog Libraries	2.18	144-LP31	246,599	01/01/03 - 12/31/07
DHHS, PHS, National Institutes of Health	DHHS, PHS, National Institutes of Health	Role of Central CRH in Stress-Induced Behavior	2.20	144-LP71	487,460	02/01/03 - 01/31/07
WI Dept. of Health & Family Services	WI Dept. of Health & Family Services	Wisconsin Clearinghouse for Prevention Resource Center	4.95	144-LQ72	487,900	01/01/03 - 12/31/03
DoD, Navy	DoD, Navy	Dry-Wall Laser Fusion Target Chamber Studies	6.31	144-LR25	80,000	02/19/03 - 04/19/03
MADISON (Subtotal)					89.28	

UNIVERSITY OF WISCONSIN SYSTEM
Quarterly Position Report - Federal Contracts
s. 16.505(2m), Wisconsin Statutes

Period Covered: January 1, 2003 - April 1, 2003

FEDERAL CONTRACTS

<u>UW INSTITUTION</u>	<u>AWARDING AGENCY</u>	<u>AWARD TITLE</u>	<u>FTE</u>	<u>ADDITIONS/ DELETIONS</u>	<u>FUND NUMBER</u>	<u>AWARD AMOUNT</u>	<u>AWARD PERIOD</u>
EAU CLAIRE	Small Business Assn.	Small Business Development Center	(1.00)		144-875	117,150	01/01/02 - 12/31/02
	Small Business Assn.	Small Business Development Center	1.00		144-887	112,150	01/03/03 - 12/31/03
	Dept. of ED	Financial Aid Indirect Costs	(0.01)		144-951	210,000	Ongoing
	WI DHSS	Statewide AODA Inst - 13	0.18		144-2843	210,000	01/01/02 - 12/31/02
	Dept. of ED	IKE - Pieces	(0.20)		144-2859	38,200	05/01/02 - 07/31/03
	Dept. of ED	IKE - Reform K-12 Math Program	(0.01)		144-2861	78,115	05/01/02 - 04/30/03
	Dept. of ED	Upward Bound 2002-03	1.00		144-2866	312,435	07/01/02 - 06/30/03
	Dept. of ED	Educational Op Center 2002-03	0.85		144-2867	312,760	09/01/02 - 08/31/03
	US DHHS	Articulated Baccalaureate Nursing Program for American Indian Students	0.02		144-2868	292,080	08/01/02 - 07/31/03
	Dept. of ED	McNair Grant 2002-03	0.55		144-2869	226,105	10/01/02 - 09/30/03
	Natl. Institute of Health	Nursing Home Care	0.50		144-2878	152,910	09/01/02 - 08/31/03
	Dept. of ED	English Language Acquisition	1.38		144-2879	293,027	09/30/02 - 09/29/03
	Dept. of ED	Teaching American History	0.60		144-2880	622,417	10/01/02 - 09/30/05
Corp. for National Service	Jumpstart	1.00		144-2883	57,930	09/01/02 - 08/31/03	
		Technical Adjustment	(0.28)				
			<u>5.58</u>				
EAU CLAIRE (Subtotal)							
OSHKOSH	DHHS	Regional Training	0.30		144	3,574,300	07/01/02 - 06/30/03
	Dept. of Ed	Fischer VIVA	0.01		144	45,000	07/01/02 - 06/30/03
	NSF	Chlamydomonas	0.01		144	334,000	03/01/01 - 08/27/05
	DHHS	GOALS 2000	0.04		144	21,780	07/01/02 - 06/30/03
	WI Natl. & Comm SVC Board	Americorps	0.44		144	224,398	09/01/02 - 08/31/03
	SBDC	SBDC	(0.50)		144	83,013	01/01/02 - 12/31/02
	Dept. of Ed	Student Support	0.01		144	202,565	10/01/02 - 09/30/04
	Dept. of Ed	English language Acquisition	1.00		144	294,131	09/30/02 - 09/30/03
	Dept. of Ed	Teachers Technology	(0.10)		144	100,000	01/01/02 - 03/30/03
	DPI	Teachers & Personnel Grant	(0.14)		144	676,308	08/01/01 - 07/31/02
	NIH	Isoprenoid Metabolism	0.17		144	18,648	01/01/02 - 03/31/03
	Natl. Park Service	NPS Management Consultation	0.14		144	42,000	01/02/00 - 12/01/05
	DHHS	Head start	0.17		144	3,622,339	07/01/02 - 06/30/03
			<u>1.55</u>				
OSHKOSH (Subtotal)							

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Federal Contracts
 s. 16.505(2m), Wisconsin Statutes

Period Covered: January 1, 2003 - April 1, 2003

FEDERAL CONTRACTS

<u>UW INSTITUTION</u>	<u>AWARDING AGENCY</u>	<u>AWARD TITLE</u>	<u>FTE ADDITIONS/ DELETIONS</u>	<u>FUND NUMBER</u>	<u>AWARD AMOUNT</u>	<u>AWARD PERIOD</u>
RIVER FALLS	Dept. of ED	DOE Title III, Year 4	(0.13)	144	250,120	10/01/02 - 09/30/03
	Dept. of AG - CSREES	Infusion of Business Content into Horticulture Curriculum	0.81	144	99,664	08/15/00 - 08/14/03
	Small Business Admin - UW Extension	SBDC Support - Federal	(0.13)	144	11,500	01/01/03 - 06/30/03
	Natl. Endowment of the Humanities	Still Searching for America: Conversations on Natl. Identity	(0.20)	144	180,245	09/01/00 - 06/30/03
	US Dept. of ED - UW Oshkosh	VIVA TLC Grant	0.15	144	45,000	06/15/02 - 05/30/03
	Dept. of ED	Preparing Tomorrow's Teachers to Use Technology - Yr 3	(0.12)	144	171,353	09/15/01 - 09/14/03
	Dept. of ED	Upward Bound	0.11	144	230,024	09/01/02 - 08/31/03
	Dept. of ED	Emporia State University Grant	0.10	144	19,250	01/01/02 - 08/31/04
RIVER FALLS (Subtotal)			<u>0.59</u>			
SYSTEMWIDE	DoD - Concurrent Tech Corp.	ADL - Co-Lab	1.21	144-LL50	50,000	10/23/02 - 05/15/03
SYSTEMWIDE (Subtotal)			<u>1.21</u>			
GRAND TOTAL			<u>98.21</u>			

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Auxiliary and Operating Receipts
 s. 16.505(2m), Wisconsin Statutes

Period Covered: January 1, 2003 - April 1, 2003

AUXILIARY AND OPERATING RECEIPTS

<u>UW INSTITUTION</u>	<u>PROGRAM/DEPARTMENT</u>	<u>REASON FOR CHANGE</u>	<u>FTE ADDITIONS/ DELETIONS</u>
		No changes to report for this quarter.	
GRAND TOTAL			<u><u>0.00</u></u>

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Federal Indirect Cost Reimbursement
 s. 16.505(2m), Wisconsin Statutes

Period Covered: January 1, 2003 - April 1, 2003

FEDERAL INDIRECT COST REIMBURSEMENT

<u>UW INSTITUTION</u>	<u>PROGRAM/DEPARTMENT</u>	<u>REASON FOR CHANGE</u>	<u>FTE ADDITIONS/ DELETIONS</u>
MILWAUKEE	College of Engineering & Applied Science	Increased research activity	0.30
MILWAUKEE (Subtotal)			<u>0.30</u>
GRAND TOTAL			<u>0.30</u>

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Trust Funds
 s. 16.505(2m), Wisconsin Statutes

Period Covered: January 1, 2003 - April 1, 2003

TRUST FUNDS (Fund 161)

<u>UW INSTITUTION</u>	<u>PROGRAM/DEPARTMENT</u>	<u>REASON FOR CHANGE</u>	<u>FTE ADDITIONS/ DELETIONS</u>
EXTENSION	Broadcasting & Media Innovations	Increase position in accordance with grant 161-1716 provisions	0.25
	Broadcasting & Media Innovations	Increase position in accordance with grant 161-1788 provisions	1.00
EXTENSION (Subtotal)			<u>1.25</u>
GRAND TOTAL			<u>1.25</u>

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Credit Extension
 s. 16.505(2m), Wisconsin Statutes

Period Covered: January 1, 2003 - April 1, 2003

CREDIT EXTENSION (Fund 189)

<u>LW INSTITUTION</u>	<u>PROGRAM/DEPARTMENT</u>	<u>REASON FOR CHANGE</u>	<u>FTE ADDITIONS/ DELETIONS</u>
MILWAUKEE	Credit Outreach	Increased Outreach activity	2.92
MILWAUKEE (Subtotal)			<u>2.92</u>
EAU CLAIRE	Continuing ED	Expansion of Continuing ED program	0.46
EAU CLAIRE (Subtotal)			<u>0.46</u>
COLLEGES	UW Marinette Credit Outreach	Collaborative Program with NWTC	0.40
COLLEGES (Subtotal)			<u>0.40</u>
GRAND TOTAL			<u>3.78</u>

THE STATE OF WISCONSIN

SENATE CHAIR
ALBERTA DARLING

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ASSEMBLY CHAIR
DEAN KAUFERT

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JOINT COMMITTEE ON FINANCE

MEMORANDUM

To: Members
Joint Committee on Finance

From: Senator Alberta Darling
Representative Dean Kaufert
Co-Chairs, Joint Committee on Finance

Date: May 23, 2003

Re: DHFS Annual Report on Special Needs Adoption Program

Attached is a copy of a report from the Department of Health and Family Services, pursuant to s. 46.03 (18)(a), Stats. It provides information on the Special Needs Adoption Program.

The report is for your information only. No formal action is required by the Committee. Please feel free to contact us if you have any questions.

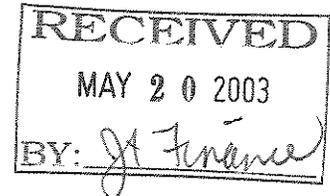
Attachment

AD:DK:dh



State of Wisconsin
Department of Health and Family Services

Jim Doyle, Governor
Helene Nelson, Secretary



May 14, 2003

The Honorable Alberta Darling
Senate Co-Chair
Joint Committee on Finance
Room 317 East, State Capitol
Madison, WI 53702

The Honorable Dean Kaufert
Assembly Co-Chair
Joint Committee on Finance
Room 308 East, State Capitol
Madison, WI 53702

Dear Senator Darling and Representative Kaufert:

In accordance with Section 46.03(18)(a), Wisconsin Statutes, enclosed is a copy of "Calendar Year 2002 Annual Report – Special Needs Adoption Program." The report includes a description of the Department of Health and Family Services' adoption activities, comparisons to previous years and the cost methodology for the program.

During 2002, the Department's regional offices finalized adoptions for 544 children and the Bureau of Milwaukee Child Welfare finalized 500 adoptions for a statewide total of 1055. This is the highest number of special needs children adopted on record. The increase in adoption finalizations is due to recent efforts on the national and state level that focus on permanency for children.

I hope you find the enclosed report useful. Please feel free to contact the Division of Children and Family Services Administrator, Kitty Kocol at 608-267-3905 if you have any questions.

Sincerely,

A handwritten signature in black ink, appearing to read 'Helene Nelson'.

Helene Nelson
Secretary

Enclosure

Wisconsin.gov

**Calendar Year 2002
Annual Report**

Special Needs Adoption Program

Prepared by:

Bureau of Programs and Policies
Division of Children and Family Services
Wisconsin Department of Health and Family Services

March 2003



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I. Introduction

In 2002, the Department of Health and Family Services (DHFS) Special Needs Adoption Program experienced a 44% increase in the number of children who were adopted with special care needs in the State of Wisconsin. The Special Needs Adoption Program's (SNAP) innovative approaches to providing professional quality services have resulted in tremendous success in finding permanency for thousands of children. In addition, surveys reflect that adoptive families have a high level of satisfaction with the services received by the program. Planning and consultation by state adoption staff with counties has assisted in moving more children to reunification or permanency through adoption. At the same time, applicants for an adoptive placement are discovering that the time to complete an adoptive homestudy has decreased from previous years. All these approaches focus on state and federal outcomes for child welfare intervention.

Children in out-of-home care who are made available for adoption by counties through a termination of parental rights (TPR) are referred to the State adoption program. Children are matched with adoptive parents or in the majority of cases, are adopted by their foster parents. In July 2000, DHFS entered into contracts with private child placing agencies across the state to increase our ability to move children to permanence in a quality and timely manner. Federal mandates regarding permanency for children have required that states look at ways to increase their capacity to serve the number of children needing adoptive families while maintaining adoption worker caseloads at accepted standards.

DHFS and private partner adoption staff strive to find appropriate adoptive families to best meet the needs of children when it is not safe for them to stay with their birth parents. A majority of the children adopted through the SNAP are eligible for adoption assistance. Adoption assistance reimburses the family for some of the costs of extensive and frequently expensive care. As of February 2003, there were 6,131 children receiving adoption assistance. The adoption assistance program is funded with Title IV-E of the Social Security Act and State matching funds.

Adoption assistance may include:

- medical assistance for some medical costs not covered by the family's health insurance;
- a monthly reimbursement to adoptive parent(s) to assist in meeting the financial demands of caring for a child with special needs; or
- reimbursement of certain non-recurring adoption expenses (e.g., legal fees and/or agency fees) up to \$2000 per child.

Effective in 2002, Administrative Code HFS 50, Facilitating the Adoption of a Child with Special Needs, a child must have, or be at high risk of developing special care needs in order to be eligible for adoption assistance, and otherwise would not be able to be placed for adoption without assistance. Examples of a child with special care needs may be:

- an older child – 10 to 18 years of age;
- a child experiencing emotional or behavioral problems to a degree that meets established criteria;
- a sibling group of three or more that must be placed together;
- belong to a minority race and children of that minority race cannot be readily placed due to a lack of appropriate placement resources;

- a child with a disability or in need of personal care assistance (e.g., dressing, bathing or feeding) or may have special medical or physical problems that require special diets, medication or physical therapy; or
- a child at risk of developing special care needs due to poor prenatal care, birth family medical history indicating a risk for future health problems or social history background with certain risk factors.

The State of Wisconsin Adoption Program has grown considerably since July 2000 and has been able to attain permanency for many children in need of adoptive homes. The Division of Children and Family Services (DCFS) oversees the Adoption Program in every county except Milwaukee, where the Bureau of Milwaukee Child Welfare (BMCW) provides adoption services. The state adoption program is proud to have experienced nearly an 18% increase in the number of children adopted over the previous year, with 546 children now in permanent homes. The BMCW has almost doubled the number of adoptions over the previous year, with a 92% increase and 506 children reaching permanency. The overall total for the two programs for 2002 was 1055 adoptions, a 44% increase over 2001.

The goal of permanency is a common thread that unites agencies to achieve the established standards of practice of the adoption program. The SNAP has evolved into a program that ensures quality services to families and timely permanence to children by adhering to performance standards that focus on best practice and comply with state and federal guidelines.

A. Growth of Special Needs Adoption Program

In July 2000, DCFS entered into a formal partnership with Children's Service Society of Wisconsin, Lutheran Social Services, Catholic Charities, Bethany Christian Services, and the Professional Association of Treatment Foster Homes (PATH). The partnership initiative complements the state adoption program by increasing the capacity to serve the number of children referred for adoptive placement. The following chart reflects the trend of adoptions for special needs children in which DHFS had guardianship.

Adoption Finalizations			
Year	Regions	BMCW	Total
1995	313	151	464
1996	311	254	565
1997	321	290	611
1998	415	307	722
1999	350	304	654
2000	421	288	709
2001	464	263	727
2002	544	500	1044

The private partner agencies provide a wide range of adoption services for the state adoption program. They facilitate informational meetings, complete adoptive home studies, place children in adoptive homes, and change foster home placements to adoptive placements. In addition, private partners bring resources to the program that weren't available prior to contracting with the agencies. Most of the private agencies license their own foster and treatment foster homes, provide individual and family therapy, employ agency recruitment efforts and have access to private funding sources to supplement the adoption contract.

B. Functions of program

The following list of services provided by SNAP is not all-inclusive, but rather indicates the major components of the program's array of services. (See Attachment I, Steps to Adoption, page 12)

- **Adoption informational meetings** are held monthly throughout the state. At these meetings an overview of the adoption program process is presented as well as information on parenting a child with special needs. The meeting provides education to new families coming into the program as "new applicants," as well as foster families who may have an interest in adopting a foster child. The informational meeting is the initial step for most of the applicants entering the program. (See Attachment II, New Applicant Flow Chart, page 13)
- **Screening interviews** are completed on families who would like to take the next step in the adoption process after attending the informational meeting. At the screening interview, a state adoption social worker meets with the family to discuss motivation, experience, and family expectations. In addition, the adoption worker discusses with the family the realities of adopting a child with special needs and if it's a good match for the family.
- **The Adoptive Family Assessment (AFA)**, is the process to complete the applicant's home study. After the screening, the applicants are provided with an adoption application and other materials needed to begin the home study process. Upon receipt of the information at the regional office, the applicant is assigned to a partner agency for completion of the home study process. Criminal background checks, reference checks, and the AFA are completed while preparing the family for placement of a child. The family preparation process includes training, counseling, and a review of the educational services that the child or family may need before and after placement of a child.
- **Conversions of foster homes to adoptive placements** comprised approximately 85% of the adoptions finalized in recent years. The process for these families is similar to those who enter the program as new applicants.
- The applicant is **licensed as a foster home** as part of the home study process. The adoption social worker explains the foster care licensing rules to applicants, provides them with a copy of the licensing rules, and ensures that the home meets licensing criteria.

- **Placement selection and matching** are critical pieces in the adoption program. Based on the completed Adoptive Family Assessment, the adoption social worker will make a recommendation taking into consideration the applicant's preferences, and the age and needs of a child for the applicants. Descriptions of available children and families are shared at monthly regional meetings between the state and partner agencies. Additional meetings before a placement decision is made may include county workers, teachers, therapists, and others. Prospective families are encouraged to learn as much as possible about a potential child placement before making a commitment to the child.
- **State adoption workers provide consultation** to counties during permanency planning for children in out-of-home care. This function is crucial for compliance with federal law and timely decision-making for the child's permanency. At the time of assignment, the planning team (county worker, foster family, child – if age appropriate, counselor, school personnel, etc.) will meet to discuss the case, share pertinent information and clearly define roles. This same meeting typically occurs prior to TPR and again prior to adoption finalization. Ongoing services are identified during the process and allows for a seamless service delivery for the child and family. Concurrent planning with counties provides the best opportunity for children to experience a shorter transition into a permanent placement. (See Attachment III Timeline for Concurrent Planning Activities, page 14.)
- **Child preparation** is provided through the SNAP in a variety of ways. Children are prepared in creative child oriented ways for transition towards adoption. The worker may read books on adoption to the child, help the child create a life book, and work with the family and child through any confusion or fear they may have. Supportive services are provided as needed. When appropriate, counseling for the child and family is provided to help them deal with the transition and any other related adoption issues.
- **Case management** is provided post-TPR to the child and foster/adoptive family by an adoption social worker. Case management information is entered in the Wisconsin Statewide Automated Child Welfare Information System (WiSACWIS), including any case notes, foster care licensing, AFA, foster care reimbursement, adoption assistance reimbursement, medical assistance, permanency plans, case plans, and Title IV-E related information.
- **Adoption assistance** is established prior to adoption finalization, once the AFA is completed and approved. Adoption assistance may consist of medical assistance, a monthly financial reimbursement, and/or a one-time adoption expense reimbursement. The adoption worker discusses adoption assistance with the family and completes necessary paperwork with the family upon application.
- **Adoption finalization process** is a significant event for everyone involved. The adoption social worker completes all necessary documentation for the courts, and the family files a petition for an adoption hearing. Adoptive parents, the child, other family members, and county and adoption workers typically attend the adoption hearing to celebrate the finalization.

- **Interstate adoption** services are also provided by the state adoption program. Children placed with families in Wisconsin from other states are serviced through the Interstate Compact on the Placement of Children (ICPC). Wisconsin children may also be placed with families residing in other states.
- **Guardianship** cases are maintained through the adoption program. Custody of a child is returned to the county when a child has not been placed in an adoptive home after two years in the State's guardianship and a TPR has occurred. Guardianship responsibilities remain with the State adoption program, while the county maintains custody, case management, and financial responsibilities. The adoption program continues to pursue adoptive resources for a child after custody is returned to the county.
- **Adoption standards** have been developed for statewide adoptions. The standards form a basis for case management and program responsibilities provided by counties, the state adoption program and contract agencies. The standards have created uniformity among all agencies involved in the adoption process and have set precedence for expectations serving children and families.
- **Quality Assurance (QA)** is a key component in measuring the success of the SNAP. A number of processes have been developed to measure outcome analysis. Ongoing monitoring, Title IV-E case reviews, Multi Ethnic Placement Act (MEPA) compliance, and concurrent planning have been the focus of the QA unit.

C. Related Programs

Quality Assurance

A key component of the adoption initiative is the Quality Assurance (QA) unit. QA specialists monitor practice, analyze findings, and promote and develop program improvements within the SNAP. The BMCW has its own QA monitoring mechanism and the regional QA staff work with the BMCW to assure continuity in the methods and areas evaluated.

DHFS divisional and section managers, in addition to QA staff, have identified numerous areas that require monitoring. Some areas resulted from the Standards of Practice and the contractual agreements in place with private partners, while others are governed by state and federal law, such as the Adoption and Safe Families Act (ASFA), the Multi-Ethnic Placement Act (MEPA) and the Inter-country Adoption Act of 2000 (Hague Convention). Since its enactment ASFA has brought about many changes to practice and decision-making concerning children in out-of-home care. In addition, ASFA requires documentation on efforts to achieve permanence for each child in out of home care, both before and after TPR. The QA staff are developing tools to capture and monitor this area of casework, including tools to analyze placement and matching of children with families to ensure compliance with MEPA. Other aspects of the program requiring monitoring include training standards for prospective adopters, regular reviews of program standards and strategies to meet the timelines of ASFA.

The QA staff function also seeks to implement strategies that assure integrated services with state adoption staff, partner agencies, and counties for accountability and positive client and program outcomes. To gain insight into the quality of service provision delivered by both the private agencies and the DCFS staff, a satisfaction survey is sent out annually to all adoptive families. In addition, the QA staff prepares reports on the yearly satisfaction surveys, the bi-annual survey of adoption outcomes for contract partners, and an analytical progress report on the private-public partnership.

The following tasks of the quality assurance unit are used to gain qualitative measurement of outcome areas within the SNAP:

- Consistency of administrative and judicial reviews;
- Consistency and quality of adoption case plans;
- Survey every six months of county service provision to children adopted internationally;
- Consultation with county agencies regarding concurrent planning;
- Regular written analysis regarding the ongoing program progress of the SNAP;
- Monitoring and collection of documentation regarding MEPA compliance;
- Review of “Reasonable Efforts to Achieve the Permanency Plan” language in court orders for Title IV-E compliance;
- Program analysis and file review regarding federal Child and Family Services Review program improvements.

Post Adoption Services

The DHFS funds five Post Adoption Resource Centers (PARCs) statewide. The PARCs provide assistance to families, individuals and professionals, with a focus on:

- Education, support activities and services;
- Community awareness;
- Understanding the unique issues facing adoptive families among public and private human service providers, schools, and medical care providers;
- Increasing the availability of services for adoptive families, including respite care, crisis intervention, day care, after-school care, legal help, family counseling, support groups related to adoption, access to Title XIX service providers and planning for the transition of an adopted child to adulthood; and
- Improving collaborative efforts among public and private organizations and the general public to address the needs of adoptive families in the regional area.

The PARCs bring expertise, as well as additional funding to post adoption services through grants, in-kind services and donations. The PARCs include the following agencies:

- Catholic Charities-Diocese of LaCrosse
- Family Services of Green Bay
- Catholic Charities - Diocese of Madison
- Special Needs Adoption Network of Milwaukee

Interstate Compact on the Placement of Children (ICPC)

The Interstate Compact on the Placement of Children (ICPC) establishes legal and financial responsibilities for children placed across state lines pursuant s.48.988 Wis. Stats. and applies to the following types of interstate placements:

- Adoptive
- Foster Care
- Relative
- Group Home
- Residential Care Centers for Children and Youth
- Residential Treatment Facilities

The Interstate Compact is a legal contract between all fifty states, the District of Columbia and U.S. Virgin Islands that ensures that the jurisdictional, administrative and human rights obligations of all the parties involved in the interstate placement are protected. Children placed out-of-state need to be assured the same protection and support services that would be provided if the child remained in their "home state." They must also be assured a return to their original jurisdiction should the placement prove not to be in their best interest or the need for out-of-state services cease.

The ICPC provides a mechanism for public and private child placing agencies to obtain a home study of a proposed placement resource in another state prior to moving the child to the other state. It also provides for supervision of a Wisconsin court order over a child's placement in another state. Without an approved interstate compact prior to moving the child, the court order from the sending state cannot legally be supervised in the receiving state. ICPC cases are facilitated by regional state adoption staff due to the complexity of working across state lines and negotiation involved with other states.

Adoption Cases Processed via the Interstate Compact on the Placement of Children (ICPC)		
Activity	CY 01	CY 02
Requests for Adoptive Placements into WI	138	122
Requests for Adoptive Placements from WI to Other States	51	51
Total	189	173

II. Cost and Methodology

The adoption contracts with the private partner agencies are paid on a case rate basis. In previous years, calculations did not include contract spending for adoptions and some indirect costs. While the cost per adoption in 2002 appears to have increased, this is the result of including 100% of the private partner contract costs plus 30% of the state adoption worker cost.

The following methodology was used to determine the cost of adoption services in CY 2002:

- The actual costs of the private partner contracts is included in the calculation. The total cost of contracts for CY 2002 is \$1,690,892.
- Adoption staff costs include 30% of the actual cost of professional and supervisory positions assigned to adoption activities. This is the result of approximately 70% of state adoption social worker time spent on case consultation to counties. In order to achieve this level of consultation by state adoption social workers, the majority of adoption casework was assigned to the contract partners. Wage adjustments, due to contracts that expired July 1, 2002, are not included. Salary cost for adoption staff is \$313,584 that represents 30% of the total.
- Fringe costs for adoption staff is calculated at \$120,596 (30% of total).
- Rent/lease was calculated at actual costs for office space at each regional or district location. The total costs for district or regional office space for CY 2002 was \$35,420 (30% of total).
- Other costs including telephone, travel, postage, printing, training, and other services for CY 2002 was \$151,039 (30% of total).
- Staff time for adoption and supervisory staff is assigned to adoption activities at 100%.
- The average costs per adoption by the Department in CY 2002 was determined by dividing the total costs of adoption services by 544 adoption finalizations.
- The costs of adoption services does not include miscellaneous departmental functions and other State administrative expenses that may indirectly support the adoption program.
- The costs of adoption does not include maintenance reimbursement to foster parents or adoptive families prior to adoption assistance payments made by the Department or medical assistance costs for children placed in foster care or an adoptive home.
- Costs related to BMCW are not incorporated in this calculation.

The chart below displays the adoption and cost figures for recent years.

COMPARISON OF DEPARTMENT ADOPTION FINALIZATIONS AND COST					
Factors Considered	CY 02	CY 01	CY 00	CY 99	CY 98
Number of Adoptions	544	464	421	350	415
Cost of Adoption Services	\$2,311,531*	\$1,828,564	\$2,142,243	\$1,999,190	\$1,723,857
Average Cost per Adoption	\$4,249	\$3,941	\$5,088	\$5,712**	\$4,154

*Denotes the change to finalized adoptions and other cost factor changes as indicated in the 2002 Annual Adoption Report – Cost and Methodology.

**Does not include 1999 wage increases that were approved in union contracts after March 1999.

III. Summary

Over the past few years, the adoption program has experienced steady growth in new guardianship cases that are moving to adoption. Due to this increase, the program contracted with private agencies to assist in moving children to adoption in a timely manner, and to ensure that staff caseloads would not be a barrier to permanence for children. As a result of this partnership, the state completed a record number of adoptions in CY 2002.

Prior to collaborating with private agencies, the state adoption staff had reached a maximum goal of 430 adoptions in one year. Worker capacity was consumed with ongoing case management activities and lack of standardized practice. Social worker caseloads were in excess of 30 child cases per worker. The partnership has resulted in the decrease of state adoption social worker caseloads to about eight child cases per worker. Our enhanced capacity through the partnership is largely responsible for the increased number of finalized adoptions and decreased state adoption worker caseloads. The increase in adoptions will result in a federal adoption incentive for federal fiscal year 2002 of approximately \$1.2 million which will help offset costs in BMCW and the state adoption program.

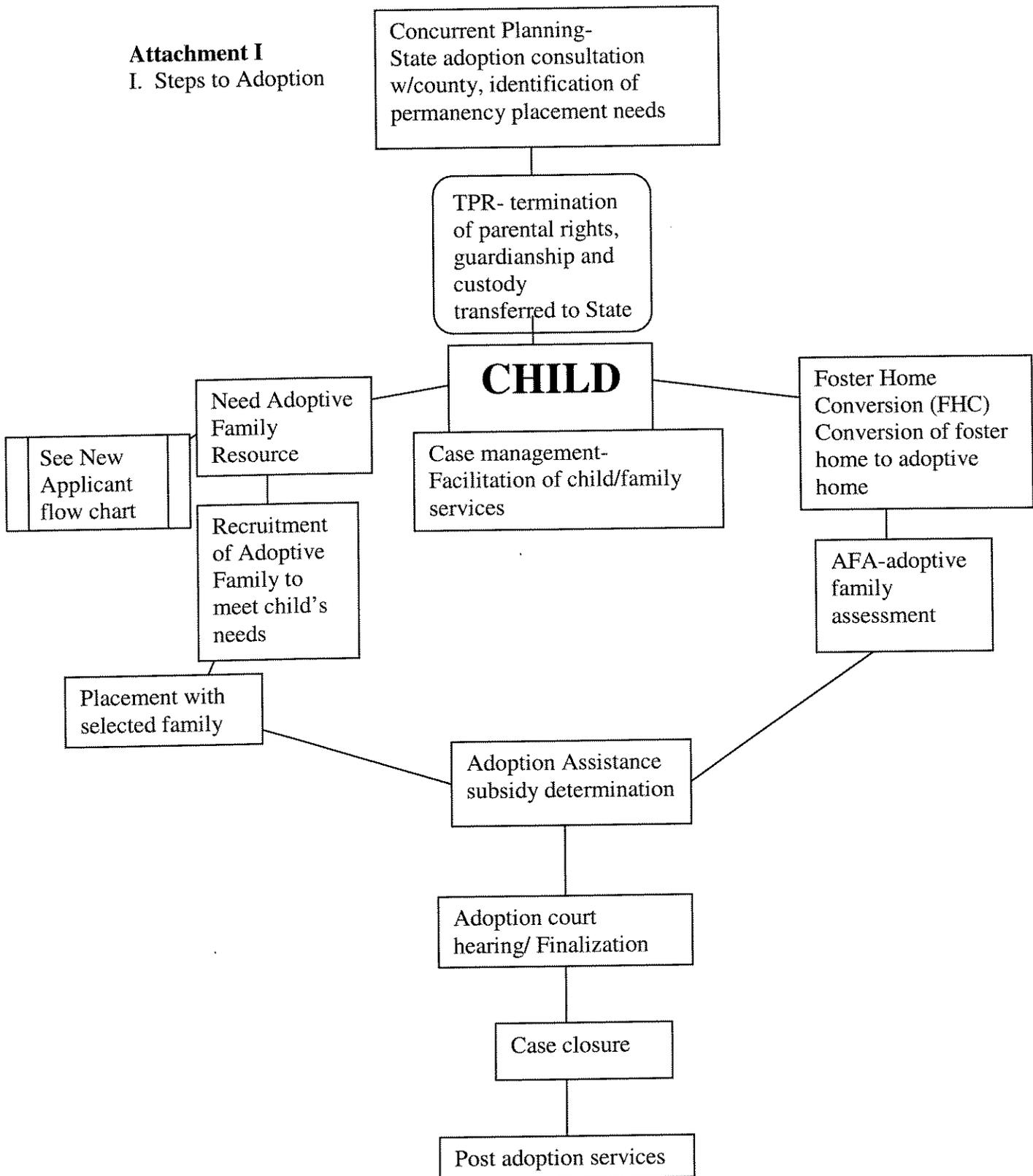
The previous method of calculating the costs of the program based on placements could result in a child being counted more than once in a given year or counted in successive years if the adoptive placement changed. Calculations based on finalized adoption numbers ensure accuracy and consistency of base statistics.

The implementation of the QA program allows specific analysis of the outcomes of the adoption program. Through these efforts the program will have information beyond statistics that will include actual client, family, partner agency, court and case file information to incorporate into quality improvement efforts.

The focus of the adoption program continues to be on providing timely and quality adoption services.

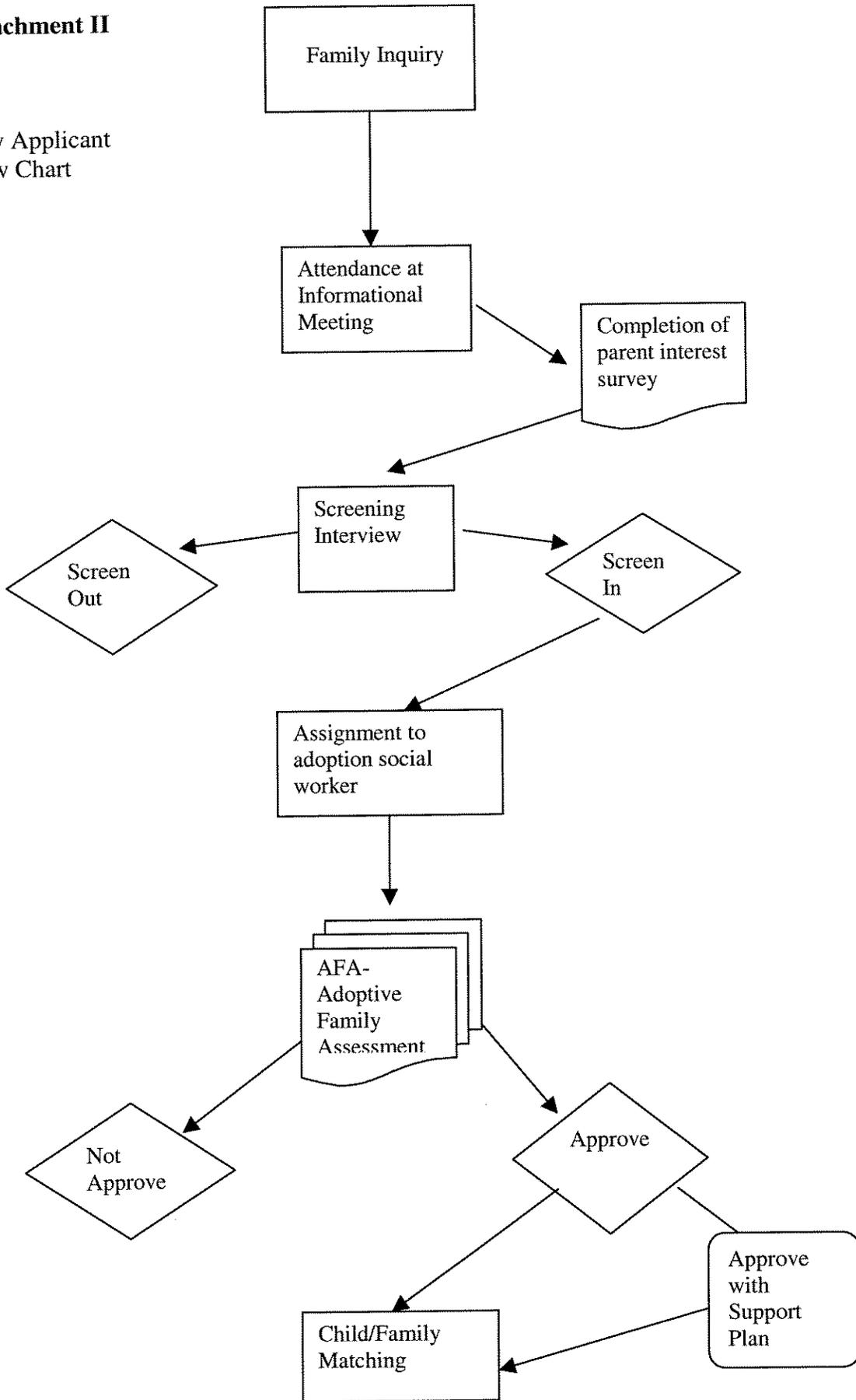
APPENDIX

Attachment I
I. Steps to Adoption



Attachment II

New Applicant
Flow Chart



**TIMELINE
CONCURRENT PLANNING ACTIVITIES**

ATTACHMENT III

This document is designed as a working tool to assist county and state staff to initiate referral, enhance communication, identify concurrent planning benchmarks and coordinate activities to ensure timely permanence for children. At the time that ANY finding or recommendation by the county case manager, the Administrative review panel, the Judge or GAL for a concurrent plan, requires the county case manager make a referral to the State Permanency Consultant (SPC), consisting of the Intake and supporting documents. A referral must be made to the SPC at any time that permanency plan does not include reunification.

The adoption worker becomes a member of the planning team for the case. At the time of assignment the team (county worker, foster family, child – if age appropriate, counselor, school personnel, etc.) will be brought together to discuss the case, share pertinent information and clearly define roles. This same meeting should take place prior to TPR and again prior to adoption finalization. This will help provide a seamless service delivery process for the child and family, as ongoing services are needed.

Case Event	Timeframe	Judicial Finding/ Legal Decision	Task and Responsibility
Temporary Physical Custody Hearing	<ul style="list-style-type: none"> - 48 hours after decision to hold, excluding legal holidays, Sat. & Sun. - Court may grant additional 5 days for RE to Prevent Removal Finding for good cause shown at TPC (should be an extremely rare practice) 	Contrary to the Welfare (CTW), Reasonable Efforts (RE) to Prevent Removal, & RE to Safely Return Home CTW & RE to Prevent Removal	County Case Manager: If birth family has high risk factors for Fast Track TPR, may refer to SPC.
ANY OTHER INITIAL REMOVAL HRG: PERMANENCY PLAN	<ul style="list-style-type: none"> - First court order that authorizes removal, such as Dispositional Change of Placement Orders, etc. - Filed with the court within 60 days after removal. - If RE to Prevent Removal/ Reunify NOT REQUIRED, plan must be reviewed within 30 days after judicial finding at a Permanency Plan Hearing - Must be reviewed at least once every 6 months 		County Case Manager: See above.
PERMANENCY PLAN REVIEW	<ul style="list-style-type: none"> - Initial review must be conducted no later than 6 months after date of removal - Subsequent review must be conducted no later than 6 months after previous Perm. Plan Hearing - Conducted by admin. panel or court - 9 Months from date of removal 	If Held by Court: RE to Achieve the Goals of the Permanency Plan	County Case Manager: If goal does not include reunification, the SPC is a resource for all other types of plans for permanence.
9 MONTHS			County Case Manager: Latest date that the referral must be made to SPC for permanency planning services, to allow for possible photolisting of unmatched child.
PERMANENCY PLAN HEARING	<ul style="list-style-type: none"> - Initial Permanency Plan Hearing must be held by the earlier of the following two dates: <ul style="list-style-type: none"> • 6 months after previous permanency plan review or • 12 months after date of removal - Subsequent Permanency Plan Hearing(s) must be held no later than 6 months from the previous permanency plan review - Hearing must be conducted by a judge or court commissioner - Court shall make written findings relating to all determination listed under Stat. 48.38(5)(c) 	RE to Achieve the Goals of the Permanency Plan	State Permanency Consultant: Reviews referral information assessing child for special needs & adoptability. May meet with case manager, foster family, birth parents, and relatives regarding issues of adoption. Is available for discussions & questions. Gather the record materials for referral to the Adoption Worker. Recruits/screens potential new adoptive placements for matching. Completes the MEPA compliance questionnaire on all cases referred for consultation. Is liaison between potential adoptive families, county case manager, et al? County case manager should participate in presentation to potential new adoptive family. If appropriate, completes a letter to the court accepting guardianship. Will consult with the regional adoption supervisor, ongoing, to identify an appropriate time for assignment to an Adoption

	<ul style="list-style-type: none"> - When appropriate - If 15 of 22 months in out-of-home care, unless TPR filing exception documented - Within 60 days after a RE NOT REQUIRED finding if an abandoned infant or parent convicted of a listed felony 		<p>Worker. *</p> <p>An Adoption Worker may be involved for a county identified "Concurrent Planning Home" or recruitment of a "legal risk" placement. At any time when an Adoption Worker should be involved with case planning, all parties to the decision-making process will be brought together to discuss the case plan, to determine who is responsible for decisions and to identify each party's role. Involvement of the Adoption Worker provides a seamless transfer to Adoption and reduces any confusion of roles with the SPC. At any time direct services are required i.e. FFA, AFA as related to the home and/or placement an Adoption Worker will be assigned. **</p> <p>County Case Manager: Completes paperwork and submits to DA/ Corp Counsel. Notifies the State Permanency Consultant a petition will be filed.</p> <p>Regional Adoption Supervisor: Completes Matrix: assigns to Adoption Worker/refers to Private Partner Leadworker for assignment to Adoption Worker.</p> <p>State Permanency Consultant: Alerts regional manager of new guardianship case for Assignment if not previously assigned. Adoption worker assumes case management responsibility. The SPC will continue in a secondary/consultative role.</p> <p>Adoption Worker: Meets with the SPC, county worker, foster family, and child if not completed pre-TPR. Studies family conversion and provides all adoption services.</p> <p>Adoption Worker: Prepares the adoptive home study and adoption finalization paperwork for adoption hearing.</p> <p>Adoption Worker: Informs SPC and the county case manager of all hearings related to the assigned cases so they can attend if they would like to.</p> <p>Adoption Worker: Invites the county designee and sends a copy of the Plan review and summary to the county designee.</p> <p>Adoption Worker: Initiates a meeting with the county manager and all members of the child's treatment team to discuss the plan for the child. Adoption worker will prepare and provide the Referral Information-Return of Custody packet for the county including all the information in the adoption file on the child.</p> <p>Adoption Worker: Informs County supervisor of potential Return of Custody to the County. Includes designated County worker in planning for transitioning custody to county.</p> <p>Adoption Worker: Submits any updated paperwork and petition for Return of Custody Hearing (see No Adoption Plan).</p>
<p>PETITION FOR TPR</p>		<p>TPR</p>	
<p>TPR</p>			
<p>PETITION FOR ADOPTION ADOPTION HEARING</p>			
<p>PERMANENCY PLAN REVIEW/ HEARING</p>	<ul style="list-style-type: none"> - Review: 6 months after previous Perm. Plan Hearing - Hearing: 6 months after previous Perm. Plan Review 	<p>Adoption Finalized</p>	
<p>NO ADOPTION PLAN</p>	<ul style="list-style-type: none"> - At any time a determination is made that no adoptive resources exist for a particular child, due to age, refusal of the child to consider, institutional placement. 		
<p>18 MONTHS POST TPR</p>	<ul style="list-style-type: none"> - 18 months After Date of TPR 		
<p>RETURN OF CUSTODY TO COUNTY</p>	<ul style="list-style-type: none"> - 2 Years After Date of TPR 	<p>Custody Returned</p>	

* The Matrix will be completed at the time a case is referred to an Adoption Worker.

** An adoption worker will be assigned as a secondary worker whenever direct service from the adoption program is needed.

Internet Sites Relative to Information in this Report

State of WI Sites

State of Wisconsin Portal
<http://www.wisconsin.gov/state/home>

State of Wisconsin DHFS
<http://www.dhfs.state.wi.us>

Adoption in Wisconsin
<http://www.dhfs.state.wi.us/children/adoption/index.htm>

WI Statewide Automated Child Welfare Information System (WiSACWIS)
<http://www.dhfs.state.wi.us/children/adoption/WiSACWIS.HTM>

Legislative/Administrative Codes Referenced in the Report

Wisconsin State Legislature
<http://www.legis.state.wi.us>

Chapter 48, Children's Code
<http://www.legis.state.wi.us/statutes/01Stat048.pdf>

Chapter 938, Juvenile Justice Code
<http://www.legis.state.wi.us/statutes/01Stat0938.pdf>

HFS 42, State Adoption Information Center
<http://www.legis.state.wi.us/rsb/code/hfs/hfs042.pdf>

HFS 50, Facilitating the Adoption of Children With Special Needs
<http://www.legis.state.wi.us/rsb/code/hfs/hfs050.pdf>

HFS 51, Adoption of Children With Special Needs
<http://www.legis.state.wi.us/rsb/code/hfs/hfs051.pdf>

HFS 56, Foster Home Care for Children
<http://www.legis.state.wi.us/rsb/code/hfs/hfs056.pdf>

Federal Sites

Administration for Children and Families
<http://www.acf.dhhs.gov>

- Adoption and Safe Families Act of 1997
- Child Abuse Prevention and Enforcement Act 2000
- Child Welfare Policy Manual
- Indian Child Welfare Act
- Inter-country Adoption Act of 2000
- Promoting Safe and Stable Families Amendments of 2001

Children's Bureau - Adoption Site
<http://www.adoptuskids.com>

United States Department of Health and Human Services - Multiethnic Placement Act (MEPA)
<http://www.os.dhhs.gov/ocr/mepaipp.htm>

American Public Human Services Administration (APHSA)
 Interstate Compact on the Placement of Children
<http://icpc.aphsa.org/>

Post Adoption Resource Centers (PARCs)

Special Needs Adoption Network (SNAN)
<http://www.wiadopt.org>

Family Services of NE Wisconsin
<http://www.familyservicesnew.org>

Catholic Charities Diocese of LaCrosse
<http://www.friendsofadoption.org>

Catholic Charities Diocese of Madison
<http://www.catholiccharitymadison.org>



WISCONSIN DEPARTMENT OF
ADMINISTRATION

JIM DOYLE
GOVERNOR

MARC J. MAROTTA
SECRETARY

Office of the Secretary
Post Office Box 7864
Madison, WI 53707-7864
Voice (608) 266-1741
Fax (608) 267-3842
TTY (608) 267-9629

June 30, 2003

Mr. Donald J. Schneider, Chief Clerk
Wisconsin Senate
17 West Main Street, Suite 401
Post Office Box 7882
Madison, WI 53707-7882

Mr. Patrick Fuller, Chief Clerk
Wisconsin Assembly
17 West Main Street, Room 208
Post Office Box 8952
Madison, WI 53708-8952

Dear Mr. Schneider and Mr. Fuller:

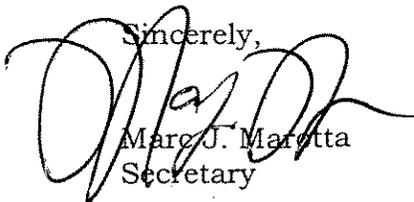
This report is transmitted as required by s. 20.002(11)(f), Wisconsin Statutes, (for distribution to the appropriate standing committees under s. 13.172(3), Wisconsin Statutes), and confirms that the Department of Administration has found it necessary to exercise the "temporary reallocation of balances" authority provided by this section in order to meet payment responsibilities and cover resulting negative cash balances during the month of May 2003.

On May 30, 2003, the **Recycling Fund** cash balance closed at a negative \$3.4 million. The negative balance was due to the difference in the timing of revenues and expenditures.

The Recycling Fund shortfall was not in excess of the statutory interfund borrowing limitation and did not exceed the balances of the funds available for interfund borrowing.

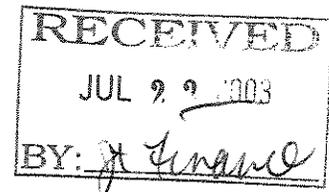
The distribution of interest earnings to investment pool participants is based on the average daily balance in the pool and each fund's share. Therefore, the monthly calculation by the State Controller's Office will automatically reflect the use of these temporary reallocations of balance authority, and as a result, the funds requiring the use of the authority will effectively bear the interest cost.

Sincerely,



Marc J. Marotta
Secretary

to G. Miller





University of Wisconsin
Hospital and Clinics

July 14, 2003

Honorable Senator Alberta Darling
Honorable Representative Dean Kaufert
Co-Chairs Joint Finance Committee
119 Martin Luther King Blvd.
P.O. Box 7882
Madison, WI 53707-7882

Mr. Marc Marotta
Department of Administration
101 East Wilson Street 10th Floor
Madison, WI 53707-7864

Dear Sirs,

On behalf of the University of Wisconsin Hospital and Clinics Board, I respectfully submit the quarterly report of full-time equivalent positions as required under s.16.505 (2n), 1995 Wisconsin Act 27. This report covers the period April 1 through June 30, 2003.

Please contact me at 263-7897 if there are any questions.

Sincerely,

A handwritten signature in cursive script that reads "Gary Eiler".

Gary Eiler
Chief Financial Officer

cc: George Steil Sr., Chairman, University of Wisconsin Hospital and Clinics Board
Steve Milioto, Dept. of Administration
David Schmiedicke, State Budget Office
Robert Lang, Legislative Fiscal Bureau
Carri Jakel, Legislative Fiscal Bureau

**UNIVERSITY OF WISCONSIN HOSPITAL AND CLINICS BOARD
 FULL TIME EQUIVALENT POSITION REPORT
 APRIL 1 THROUGH JUNE 30, 2003**

	<u>Permanent</u>	<u>Project</u>	<u>Total</u>
Totals at beginning of quarter	2,253.40	2.00	2,255.40
Created, Re-titled, Reclassified	15.15	0.00	15.15
Abolished, Re-titled, Reclassified	0.00	0.00	0.00
Totals at end of quarter	2,268.55	2.00	2,270.55

Positions created, re-titled or reclassified are summarized as follows:

<u>FTE</u>	<u>TITLE</u>	<u>TITLE CODE</u>
1.00	UWHC Admin & Billing Asst – Obj.	9232
7.75	UWHC Food Production Cook	9345
1.00	UWHC Medical Assistant-Obj.	9872
2.90	UWHC Medical Transcript – Obj.	9282
.50	UWHC Pharmacy Technician – Assoc.	9611
1.00	UWHC Respiratory Therapist – Sr.	9753
1.00	UWHC Ultrasonographer – Assoc.	9671
15.15	Total	



University of Wisconsin
Hospital and Clinics

July 14, 2003

Honorable Senator Alberta Darling
Honorable Representative Dean Kaufert
Co-Chairs Joint Finance Committee
119 Martin Luther King Blvd.
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Mr. Marc Marotta
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Gary Eiler
Chief Financial Officer

cc: George Steil Sr., Chairman, University of Wisconsin Hospital and Clinics Board
Steve Milioto, Dept. of Administration
David Schmiedicke, State Budget Office
Robert Lang, Legislative Fiscal Bureau
Carri Jakel, Legislative Fiscal Bureau

**UNIVERSITY OF WISCONSIN HOSPITAL AND CLINICS BOARD
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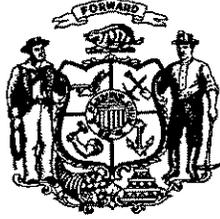
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THE STATE OF WISCONSIN

SENATE CHAIR
ALBERTA DARLING

317-E Capitol
P.O. Box 7882
Madison, WI 53707-7882
Phone: (608) 266-5830



ASSEMBLY CHAIR
DEAN KAUFERT

308-E Capitol
P.O. Box 8952
Madison, WI 53708-8952
Phone: (608) 266-5719

JOINT COMMITTEE ON FINANCE

MEMORANDUM

To: Members
Joint Committee on Finance

From: Senator Alberta Darling
Representative Dean Kaufert

Date: July 14, 2003

Re: UW Quarterly Position Report

Attached is a copy of the quarterly position report from the University of Wisconsin System, pursuant to s. 16.505(2m), Stats.

The report is being provided for your information only. No formal action is required by the Committee. Please feel free to contact us if you have any questions.

Attachment

AD:DK:dh



Financial Administration

780 Regent Street, Suite 221
Madison, Wisconsin 53715
(608) 262-1313
(608) 262-5316 Fax

email: finadmin@uwsa.edu
website: http://www.uwsa.edu

RECEIVED
JUL 14 2003
BY: *J. Finance*

DATE: July 7, 2003
TO: Senator Alberta Darling
Representative Dean Kaufert
Co-Chairs, Joint Committee on Finance
Marc Marotta, Secretary, Department of Administration
FROM: Deborah A. Durcan *Deborah Durcan*
Vice President for Finance
RE: QUARTERLY POSITION REPORT, s.16.505(2m)
(April 1, 2003 - June 1, 2003)

Under the provisions of s.16.505(2m), the University of Wisconsin System (UWS) is reporting a net increase of 5.26 full-time equivalent (FTE) positions supported by Nonfederal Gifts and Grants, a net increase of .24 FTE positions supported by Federal Contracts, a net increase of .22 FTE positions supported by Auxiliary and Operating Receipts, a net increase of 4.17 FTE positions supported by Federal Indirect Cost Reimbursement, a net increase of .44 FTE positions supported by Trust Funds (Fund 161) and an increase of 10.66 FTE positions supported by Credit Extension (Fund 189) during this quarter. The changes to authorization levels reflect net position increases as agreed upon by the Legislative Fiscal Bureau. The 2002-2003 Red Book, adjusted for previously reported increases is the starting point for the positions; with the ending point being the greater of the 2002-03 Red Book Budget or the June 1, 2003, filled position level. The June 1 report, not July 1, was used in the calculations because of the reduced staffing levels during the summer session. As you know, filled and vacant position counts are not representative of the University's staffing levels during the months of June, July and August.

	Gifts and Grants	Federal Contracts	Auxiliary & Operating Receipts	Federal Direct Cost Reimbursement	Trust Funds	Credit Extension	Total
Adjusted 2002-2003 Budget	2,981.27	4,135.66	3,652.99	506.25	105.75	87.68	11,469.60
Total Change:	5.26	0.24	0.22	4.17	0.44	10.66	20.99
June 1, 2003 Authorization	2,986.53	4,135.90	3,653.21	510.42	106.19	98.34	11,490.59

Attached are schedules that show authorization changes by institution as well as select award information. All positions included in the net increases are separately identified.

Attachments

cc: President Lyall
Vice Presidents
Legislative Reference Bureau
DOA Finance
David Loppnow
Cynthia Dombrowski
Doug Hendrix
Renee Stephenson

University of Wisconsin System
 Quarterly Position Report - Auxiliary and Operating Receipts and Overhead
 s. 16.505(2m), Wisconsin Statutes

Period Covered: April 1, 2003 to June 1, 2003

	AUXILIARY AND OPERATING RECEIPTS				FEDERAL INDIRECT COST REIMBURSEMENT				
	Adjusted		2002-03		Adjusted		2002-03		FTE
	Budget	June	Budget	June	Budget	June	Budget	June	CHANGE
MADISON	1,721.34	1,721.34	464.48	468.65	0.00	0.00	0.00	0.00	4.17
MILWAUKEE	388.53	388.53	12.74	12.74	0.00	0.00	0.00	0.00	0.00
EAU CLAIRE	141.87	141.87	0.00	0.00	0.00	0.00	0.00	0.00	0.00
GREEN BAY	94.21	94.21	0.20	0.20	0.00	0.00	0.40	0.40	0.00
LA CROSSE	136.12	136.12	0.40	0.40	0.00	0.00	0.75	0.75	0.00
OSHKOSH	135.40	135.62	0.22	0.75	0.00	0.00	1.25	1.25	0.00
PARKSIDE	53.45	53.45	0.00	0.00	0.00	0.00	0.00	0.00	0.00
PLATTEVILLE	108.92	108.92	0.00	0.00	0.00	0.00	0.00	0.00	0.00
RIVER FALLS	67.14	67.14	0.00	1.17	0.00	0.00	1.17	1.17	0.00
STEVENS POINT	161.24	161.24	0.00	0.66	0.00	0.00	0.66	0.66	0.00
STOUT	176.04	176.04	0.00	0.50	0.00	0.00	0.50	0.50	0.00
SUPERIOR	40.71	40.71	0.00	3.95	0.00	0.00	3.95	3.95	0.00
WHITEWATER	172.31	172.31	0.00	0.00	0.00	0.00	0.00	0.00	0.00
COLLEGES	57.77	57.77	0.00	0.85	0.00	0.00	0.85	0.85	0.00
UNIVERSITY EXTENSION	188.86	188.86	0.00	7.45	0.00	0.00	7.45	7.45	0.00
SYSTEM ADMINISTRATION	3.05	3.05	0.00	11.85	0.00	0.00	11.85	11.85	0.00
SYSTEMWIDE	6.03	6.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL	3,652.99	3,653.21	0.22	506.25	0.22	0.00	510.42	510.42	4.17

* Reflects the 2002-2003 budget except at the following institutions where actual position level exceeds budget:

Madison	464.48
Milwaukee	8.30
Eau Claire	0.00
Green Bay	0.00
Oshkosh	134.58
Parkside	47.32
River Falls	1.07
Stevens Point	0.35
Stout	0.65
Superior	53.01
Colleges	0.65
Extension	5.80
Systemwide	
System Admin	

University of Wisconsin System
 Quarterly Position Report - Trust Funds
 s.16.505(2m), Wisconsin Statutes

Period Covered: April 1, 2003 to June 1, 2003

	TRUST FUNDS			CREDIT EXTENSION		
	Adjusted	2002-03	FTE	Adjusted	2002-03	FTE
	2002-03 Budget	June	CHANGE	2002-03 Budget	June	CHANGE
MADISON	90.00	90.00	0.00	0.00	0.00	0.00
MILWAUKEE	0.00	0.00	0.00	32.85	42.28	9.43
EAU CLAIRE	0.00	0.00	0.00	3.20	3.20	0.00
GREEN BAY	0.00	0.00	0.00	0.00	0.00	0.00
LA CROSSE	0.00	0.00	0.00	5.90	5.90	0.00
OSHKOSH	0.00	0.00	0.00	0.00	0.00	0.00
PARKSIDE	0.00	0.00	0.00	0.00	0.00	0.00
PLATTEVILLE	1.00	1.00	0.00	5.51	5.51	0.00
RIVER FALLS	0.00	0.00	0.00	0.00	0.00	0.00
STEVENS POINT	0.00	0.00	0.00	7.75	7.75	0.00
STOUT	0.00	0.00	0.00	5.75	6.98	1.23
SUPERIOR	0.00	0.00	0.00	0.00	0.00	0.00
WHITEWATER	0.00	0.00	0.00	0.00	0.00	0.00
COLLEGES	0.50	0.50	0.00	0.40	0.40	0.00
UNIVERSITY EXTENSION	10.55	10.94	0.39	26.32	26.32	0.00
SYSTEM ADMINISTRATION	3.70	3.75	0.05	0.00	0.00	0.00
SYSTEMWIDE	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL	105.75	106.19	0.44	87.68	98.34	10.66

Madison			
Milwaukee		11.72	
Eau Claire		0.70	
LaCrosse			
Platteville	0.00		
Stevens Point			
Stout			5.48
Extension	7.60		
System Ad	3.70		
Colleges			0.00

* Reflects the 2002-2003 budget except at the following institutions where actual position level exceeds budget:

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Gifts, Grants and Contracts
 s. 16.505(2m), Wisconsin Statutes

Period Covered: April 1, 2003 - June 1, 2003

GIFTS & GRANTS

<u>UW INSTITUTION</u>	<u>AWARDING AGENCY</u>	<u>AWARD TITLE</u>	<u>FTE ADDITIONS/ DELETIONS</u>	<u>FUND NUMBER</u>	<u>AWARD AMOUNT</u>	<u>AWARD PERIOD</u>
OSHKOSH	UWO Foundation	Univ Foundation Gifts	0.31	133	100,000	07/01/02-06/30/03
	Various	Americorp Match	0.44	133	121,400	07/01/02-06/30/03
	Various	Accelerated BSN Program	1.00	133	53,925	02/04/03-06/22/04
	Various	Education Credit In-service	(0.60)	133	10,000	07/01/02-06/30/03
	Winnebago County	Living Healthy	(0.75)	133	150,000	01/01/03-12/30/03
	DPI	Headstart	1.05	133	112,000	07/01/02-06/30/03
			<u>1.45</u>			
STEVENS POINT	WI Dept. of Natural Resources	Understanding Fish Habitat	2.53	133	30,000	04/03/03-06/30/03
	Portage County	Portage County Lakes Studies	0.45	133	8,380	07/01/02-06/30/03
	WI Dept. of Administration	WI K-12 Energy Education Program	0.30	133	400,000	07/01/02-06/30/04
	The Paul Foundation	Bear Research	0.29	133	20,000	09/30/02-06/30/03
		An Ecosystem Approach to Evaluating Fish-Habitat Relations & Cumulative Impacts to Lakes: From Conceptual Model to Management Application	0.24	133	36,000	07/01/02-06/30/03
	WI Dept. of Natural Resources		3.81			
			<u>5.26</u>			
OSHKOSH (Subtotal)						
STEVENS POINT (Subtotal)						
GRAND TOTAL						

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Federal Contracts
 s. 16.505(2m), Wisconsin Statutes

Period Covered: April 1, 2003 - June 1, 2003

FEDERAL CONTRACTS

<u>UW INSTITUTION</u>	<u>AWARDING AGENCY</u>	<u>AWARD TITLE</u>	<u>FTE ADDITIONS/ DELETIONS</u>	<u>FUND NUMBER</u>	<u>AWARD AMOUNT</u>	<u>AWARD PERIOD</u>
OSHKOSH	DHHS	Regional Training	(0.01)	144	3,574,300	07/01/02-06/30/03
	Dept. of Justice	Prevent Violence	0.30	144	202,565	10/01/02-09/30/04
	NSF	Chlamydomonas	0.14	144	334,000	03/01/01-08/27/05
	WI Natl & Comm SVC Board	Ameritcorps	(0.44)	144	224,398	09/01/02-08/31/03
	Dept. of ED	Teachers Technology	0.08	144	100,000	01/01/02-03/30/03
	NIH	Isoprenoid Metabolism	(0.17)	144	18,648	04/01/02-03/31/03
	DHHS	Headstart	0.34	144	3,622,339	07/01/02-06/30/03
				<u>0.24</u>		
OSHKOSH (Subtotal)						
GRAND TOTAL			<u>0.24</u>			

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Auxiliary and Operating Receipts
 s. 16.505(2m), Wisconsin Statutes

Period Covered: April 1, 2003 - June 1, 2003

AUXILIARY AND OPERATING RECEIPTS

<u>UW INSTITUTION</u>	<u>PROGRAM/DEPARTMENT</u>	<u>REASON FOR CHANGE</u>	FTE <u>ADDITIONS/ DELETIONS</u>
OSHKOSH	Student Programs & Services	Increased custodial duties due to Reeve Union Addition	0.22
OSHKOSH (Subtotal)			<u>0.22</u>
GRAND TOTAL			<u>0.22</u>

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Federal Indirect Cost Reimbursement
 s. 16.505(2m), Wisconsin Statutes

Period Covered: April 1, 2003 - June 1, 2003

FEDERAL INDIRECT COST REIMBURSEMENT

<u>UW INSTITUTION</u>	<u>PROGRAM/DEPARTMENT</u>	<u>REASON FOR CHANGE</u>	<u>FTE ADDITIONS/ DELETIONS</u>
MADISON	School of Vet Medicine	Positions realigned under different funding source	4.17
MADISON (Subtotal)			4.17
GRAND TOTAL			4.17

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Trust Funds
 s. 16.505(2m), Wisconsin Statutes

Period Covered: April 1, 2003 - June 1, 2003

TRUST FUNDS (Fund 161)

<u>UW INSTITUTION</u>	<u>PROGRAM/DEPARTMENT</u>	<u>REASON FOR CHANGE</u>	<u>FTE ADDITIONS/ DELETIONS</u>
EXTENSION EXTENSION (Subtotal)	Broadcasting & Media Innovations	Increase positions in accordance with grant 161-1716	0.39 0.39
SYSTEM ADMIN SYSTEM ADMIN (Subtotal)	Trust Funds	Increase in position due to increased workload	0.05 0.05
GRAND TOTAL			0.44

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Credit Extension
 s. 16.505(2m), Wisconsin Statutes

Period Covered: April 1, 2003 - June 1, 2003

CREDIT EXTENSION (Fund 189)

<u>UW INSTITUTION</u>	<u>PROGRAM/DEPARTMENT</u>	<u>REASON FOR CHANGE</u>	<u>FTE ADDITIONS/ DELETIONS</u>
MILWAUKEE	Credit Outreach	Increase in Credit Outreach Activity	9.43
MILWAUKEE (Subtotal)			9.43
STOUT	IIA Credit Revenue	Ad Hoc Faculty to meet Cont. Ed instructional needs	1.23
STOUT (Subtotal)			1.23
GRAND TOTAL			10.66