# WISCONSIN STATE LEGISLATURE COMMITTEE HEARING RECORDS

# 2003-04

(session year)

# Joint

(Assembly, Senate or Joint

# Survey Committee on Tax Exemptions (JSC-TE)

(Form Updated: 11/20/2008)

# **COMMITTEE NOTICES ...**

- Commíttee Reports ... CR
- Executive Sessions ... ES
- Public Hearings ... PH
- Record of Comm. Proceedings ... RCP

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# INFORMATION COLLECTED BY COMMITTEE FOR AND AGAINST PROPOSAL ...

Appointments ... Appt

#### Name:

- Clearinghouse Rules ... CRule
- Hearing Records ... HR (bills and resolutions)
- Miscellaneous ... Misc

# **Record of Committee Proceedings**

#### Joint survey committee on Tax Exemptions

#### Senate Bill 16

Relating to: the capital gains income tax exclusion.

By Senators Kanavas, Welch, Reynolds, Stepp, A. Lasee, Kedzie and Leibham; cosponsored by Representatives J. Fitzgerald, Owens, Ziegelbauer, Jeskewitz, Gunderson, Ladwig, Gronemus, Jensen, Hahn, Ainsworth, Freese, Bies, M. Lehman, Seratti, Gielow, Suder, McCormick, Albers, Hines, Nass, Petrowski and Towns.

January 29, 2003 Referred to Joint survey committee on Tax Exemptions.

March 11, 2004 Failed to pass pursuant to Senate Joint Resolution 1.

# **Record of Committee Proceedings**

#### Joint survey committee on Tax Exemptions

#### Senate Bill 47

Relating to: increasing the amount of the individual income tax personal exemption for certain older taxpayers.

By Senators Kedzie, A. Lasee, S. Fitzgerald, Kanavas and Leibham; cosponsored by Representatives Gundrum, Krawczyk, Turner, Bies, Loeffelholz, Musser, Petrowski, Owens, Ainsworth, McCormick, Kreibich and Gunderson.

February 26, 2003 Referred to Joint surv

Referred to Joint survey committee on Tax Exemptions.

March 11, 2004

Failed to pass pursuant to Senate Joint Resolution 1.

Michael Boerger

# **Record of Committee Proceedings**

#### Joint survey committee on Tax Exemptions

#### Senate Bill 160

Relating to: exempting from taxation retirement plan income received by an individual.

By Senators Kedzie, Wirch, Hansen, Leibham, Stepp, Kanavas, Breske and Roessler; cosponsored by Representatives Owens, Nass, Kerkman, J. Fitzgerald, M. Lehman, Musser, F. Lasee, Lothian, Nischke, Montgomery, Ladwig, LeMahieu, Freese, J. Wood, Hahn, Jeskewitz, Townsend, McCormick, Pettis, Cullen, Jensen, Kreibich, Loeffelholz, Hundertmark, Albers, Petrowski, Bies, Weber and Gunderson.

May 08, 2003

Referred to Joint survey committee on Tax Exemptions.

March 11, 2004

Failed to pass pursuant to Senate Joint Resolution 1.

#### **Record of Committee Proceedings**

#### Joint survey committee on Tax Exemptions

#### Senate Bill 216

Relating to: a property tax exemption for restaurant kitchen equipment.

By Senators Leibham, Stepp, M. Meyer, Plale, Schultz, Kedzie, Zien and A. Lasee; cosponsored by Representatives Bies, Gard, Van Roy, Musser, Schooff, Pettis, Suder, Gronemus, Freese, Kreibich, Ainsworth, Krawczyk, McCormick, Jeskewitz, Owens, J. Fitzgerald, Hines, Vrakas, Ladwig, Ziegelbauer, Nischke, J. Wood, Jensen and Shilling.

July 30, 2003

Referred to Joint survey committee on Tax Exemptions.

March 11, 2004

Failed to pass pursuant to Senate Joint Resolution 1.

Michael Boerger

# **Record of Committee Proceedings**

#### Joint survey committee on Tax Exemptions

#### Senate Bill 254

Relating to: a sales tax and use tax exemption for Internet access services.

By Senators Leibham, Kedzie, Kanavas, A. Lasee, Roessler and Reynolds; cosponsored by Representatives Jensen, Ziegelbauer, Pettis, Huebsch, Gunderson, Suder, Owens, Ladwig, Stone, Hines, J. Wood, McCormick, Vrakas, Nass, Nischke and Kreibich.

September 17, 2003 Referred to Joint survey committee on Tax Exemptions.

March 11, 2004 Failed to pass pursuant to Senate Joint Resolution 1.

# **Record of Committee Proceedings**

#### Joint survey committee on Tax Exemptions

#### Senate Bill 292

Relating to: creating a nonrefundable individual income tax credit for certain adoption expenses and prohibiting new claims for the adoption expenses income tax deduction.

By Senators Reynolds, Lassa, Stepp, Roessler, Wirch and Carpenter; cosponsored by Representatives Freese, Musser, Hahn, Ainsworth, Kreibich, Bies, Gundrum, Hines, Gunderson, W. Wood, Lothian, Vrakas and Hundertmark.

October 21, 2003

Referred to Joint survey committee on Tax Exemptions.

March 11, 2004

Failed to pass pursuant to Senate Joint Resolution 1.

# **Record of Committee Proceedings**

# Joint survey committee on Tax Exemptions

#### Senate Bill 295

Relating to: creating a property tax exemption for outdoor theaters.

By Senator A. Lasee; cosponsored by Representatives Bies, Hahn, F. Lasee and McCormick.

October 29, 2003

Referred to Joint survey committee on Tax Exemptions.

January 21, 2004

**EXECUTIVE SESSION HELD** 

(0)

Present:

(0) None.

Absent:

None.

March 11, 2004

Failed to pass pursuant to Senate Joint Resolution 1.

Michael Boerger

# **Record of Committee Proceedings**

# Joint survey committee on Tax Exemptions

#### Senate Bill 301

Relating to: exempting from taxation unemployment compensation benefits.

By Senators Hansen, Lassa, Moore, Chvala and Erpenbach; cosponsored by Representatives Sinicki, J. Lehman, Suder, Turner, Albers, Berceau, Gronemus, Taylor, Pocan and Boyle.

November 04, 2003 Referred to Joint survey committee on Tax Exemptions.

March 11, 2004 Failed to pass pursuant to Senate Joint Resolution 1.

Michael Boergei

# **Record of Committee Proceedings**

#### Joint survey committee on Tax Exemptions

#### Senate Bill 355

Relating to: eliminating the estate tax.

By Senators Welch, Kanavas, Reynolds, Kedzie, A. Lasee, Darling, Schultz and Roessler; cosponsored by Representatives Jensen, Kerkman, Nischke, Gundrum, Ladwig, Pettis, Gielow, J. Fitzgerald, Hahn, Suder, Albers, LeMahieu, Musser, Owens, Jeskewitz, Olsen, Seratti, Petrowski, Freese, Hines, Nass, Gunderson, Kreibich, Krawczyk, McCormick, Lothian, Bies, Vrakas, Vukmir and Van Roy.

December 23, 2003 Referred to Joint survey committee on Tax Exemptions.

March 11, 2004 Failed to pass pursuant to Senate Joint Resolution 1.

# **Record of Committee Proceedings**

#### Joint survey committee on Tax Exemptions

#### Senate Bill 367

Relating to: increasing the amount of the individual income tax subtract modification for social security benefits.

By Senators Hansen, Wirch, Roessler, Schultz and Erpenbach; cosponsored by Representatives Balow, Taylor, Ladwig, Hebl, Turner, Seratti, Gundrum, Freese and Albers.

January 07, 2004 Referred to Joint survey committee on Tax Exemptions.

March 11, 2004 Failed to pass pursuant to Senate Joint Resolution 1.

#### **Record of Committee Proceedings**

#### Joint survey committee on Tax Exemptions

#### Senate Bill 409

Relating to: adopting federal law as it relates to health savings accounts for state income and franchise tax purposes.

By Senators Darling, Welch, Stepp, Roessler, Zien, Reynolds, Lazich, Brown, Schultz, A. Lasee and Harsdorf; cosponsored by Representatives Wieckert, Ladwig, Jensen, Hines, Van Roy, Kreibich, Ziegelbauer, Pettis, Ainsworth, Hahn, McCormick, Musser, Stone, Albers, Nass, J. Wood, Townsend, Grothman, Rhoades, Petrowski, M. Lehman, F. Lasee, Gunderson, Hundertmark, Vrakas, Bies, Towns, Nischke and Weber.

January 27, 2004

Referred to Joint survey committee on Tax Exemptions.

March 11, 2004

Failed to pass pursuant to Senate Joint Resolution 1.

# **Record of Committee Proceedings**

# Joint survey committee on Tax Exemptions

#### Senate Bill 422

Relating to: creating a procedure for certain taxpayers to defer taxation on certain reinvested capital gains.

By Senators Kanavas, Welch, Reynolds, Leibham and A. Lasee; cosponsored by Representatives Wieckert, Gard, Nischke, Stone, Owens, Pettis, Krawczyk, Nass, Gronemus, Loeffelholz, Hines, Musser, Ott, Kreibich, Ladwig, Bies, Freese, Seratti, Gunderson and Vrakas.

February 03, 2004 Referred to Joint survey committee on Tax Exemptions.

March 11, 2004 Failed to pass pursuant to Senate Joint Resolution 1.

# **Record of Committee Proceedings**

#### Joint survey committee on Tax Exemptions

#### Senate Bill 424

Relating to: the sales tax imposed on services provided by a temporary help company.

By Senators Darling, Kanavas, Schultz, Reynolds and Roessler; cosponsored by Representatives Jensen, Huebsch, Kreibich, Ladwig, Olsen, Hines, F. Lasee, Musser, Albers, Nass, Ainsworth, Stone, Hundertmark, Jeskewitz, J. Wood, McCormick, Gunderson and Honadel.

February 03, 2004 Referred to Joint survey committee on Tax Exemptions.

March 11, 2004 Failed to pass pursuant to Senate Joint Resolution 1.

# **Record of Committee Proceedings**

# Joint survey committee on Tax Exemptions

#### Senate Bill 432

Relating to: a sales tax and use tax exemption for energy-efficient motor vehicles. By Senator Risser; cosponsored by Representatives Freese, Richards, Turner, Miller, J. Wood, J. Lehman, Molepske and Gronemus.

February 04, 2004 Referred to Joint survey committee on Tax Exemptions.

March 11, 2004 Failed to pass pursuant to Senate Joint Resolution 1.

# **Record of Committee Proceedings**

#### Joint survey committee on Tax Exemptions

#### Senate Bill 445

Relating to: creating a property tax exemption for arts and arts education centers. By Senators Kanavas, Reynolds and Welch; cosponsored by Representatives Vukmir, Nischke, Jensen, Hines, Schneider and McCormick.

February 09, 2004

Referred to Joint survey committee on Tax Exemptions.

March 3, 2004

#### PUBLIC HEARING HELD

Present:

Representative Powers; Senators Ellis, (8)

Harsdorf and Decker; Representatives Hahn and Hubler; Secretary Morgan; Mr. Lee.

Absent:

Ms. Dunn. (1)

#### Appearances For

None.

#### Appearances Against

None.

#### Appearances for Information Only

None.

#### Registrations For

None.

#### Registrations Against

None.

March 11, 2004

Failed to pass pursuant to Senate Joint Resolution 1.

Michael Boerger

# **Record of Committee Proceedings**

# Joint survey committee on Tax Exemptions

#### Senate Bill 453

Relating to: exempting from taxation certain amounts of pension income received by an individual.

By Senators Wirch, Schultz, Breske, Hansen, Roessler, Chvala, Lassa, M. Meyer and Carpenter; cosponsored by Representatives Seratti, J. Lehman, Ladwig, Hines, Albers, Plouff, Loeffelholz, J. Wood and Gunderson.

February 11, 2004 Referred to Joint survey committee on Tax Exemptions.

March 11, 2004 Failed to pass pursuant to Senate Joint Resolution 1.

# **Record of Committee Proceedings**

# Joint survey committee on Tax Exemptions

#### Senate Bill 500

Relating to: technology development grants for renewable resource projects and creating sales tax and use tax exemptions for the sale of a renewable resource and for tangible personal property powered by a renewable resource.

By Senators Lassa, Wirch and Carpenter; cosponsored by Representatives Plouff, Hebl, Turner, Richards, Taylor, Morris, Krug, Miller, Musser, J. Lehman, Black, Pope-Roberts, Pocan, Berceau, Hubler, Kreuser, Shilling, Vruwink, Boyle, Balow, Zepnick, Sinicki, Sherman, Staskunas and Molepske.

February 26, 2004 Referred to Joint survey committee on Tax Exemptions.

March 11, 2004 Failed to pass pursuant to Senate Joint Resolution 1.

# **Record of Committee Proceedings**

# Joint survey committee on Tax Exemptions

#### Senate Bill 507

Relating to: creating an individual and corporate income tax exemption for interest on bonds or notes issued by the Wisconsin Health and Educational Facilities Authority for purposes related to the purchase of information technology equipment by health facilities.

By Senator Roessler; cosponsored by Representatives Underheim and Musser.

February 27, 2004 Referred

Referred to Joint survey committee on Tax Exemptions.

March 11, 2004

Failed to pass pursuant to Senate Joint Resolution 1.

# **Record of Committee Proceedings**

# Joint survey committee on Tax Exemptions

#### Senate Bill 527

Relating to: the property tax exemption for leased property and creating property tax exemptions for residential housing owned by benevolent associations and nonprofit organizations.

By Senators Risser and Coggs; cosponsored by Representatives Gunderson, Black and Van Roy.

March 04, 2004

Referred to Joint survey committee on Tax Exemptions.

March 11, 2004

Failed to pass pursuant to Senate Joint Resolution 1.

Michael Bøerger

# **Record of Committee Proceedings**

#### Joint survey committee on Tax Exemptions

#### Senate Bill 529

Relating to: establishing a voluntary investment program to be administered by the State of Wisconsin Investment Board for individuals who are employed by certain businesses or organizations in the private sector that are located in this state, requiring the exercise of rule-making authority, and making appropriations.

By Senators Hansen, Lassa, Decker and Schultz; cosponsored by Representatives Hebl, Molepske, Shilling, Musser, Morris, Plouff, Richards, Taylor, Turner, Schneider, Miller, J. Lehman, Pope-Roberts, Hubler, Berceau, Zepnick, Pocan, Hines, Kreuser, Vruwink, Balow, Boyle, Krug and Sinicki.

March 04, 2004

Referred to Joint survey committee on Tax Exemptions.

March 11, 2004

Failed to pass pursuant to Senate Joint Resolution 1.

# **Record of Committee Proceedings**

# Joint survey committee on Tax Exemptions

#### Senate Bill 556

Relating to: authorizing the creation of a county park district, authorizing a county park district to levy a property tax, authorizing a county park district to apply for funding from certain programs administered by the Department of Natural Resources, and authorizing a county park district to impose impact fees and issue debt.

By Senator Darling; cosponsored by Representative Stone.

March 11, 2004 Referred to Joint survey com

Referred to Joint survey committee on Tax Exemptions.

March 11, 2004

Failed to pass pursuant to Senate Joint Resolution 1.

Michael Boerger