


January 10, 2003

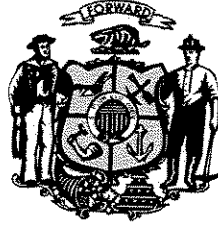
To the Honorable, the Senate:

I am pleased to nominate and with the advice and consent of the Senate, do appoint Helene Nelson to be Secretary of the Department of Health & Family Services to serve at the pleasure of Governor.

Secretary Nelson will be available to the Senate for hearings and my staff will assist in any way they can.

Respectfully submitted,

  
JIM DOYLE  
Governor



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**GOVERNOR'S APPOINTMENT**

**NAME/MAILING ADDRESS:** Helene Nelson  
1140 E. Dayton #202  
Madison, WI 53703

**E-MAIL ADDRESS:** nelsonhl@dhfs.state.wi.us

**RESIDES IN:** Madison, WI

**TELEPHONE:** (608) 266-2922  
(608) 258-7657

**OCCUPATION:** Secretary  
Department of Health & Family Services

**APPOINTED TO:** Secretary of the Department of Health & Family Services

**TERM:** A term to expire at the Pleasure of Governor

**SUCCEEDS:** Phyllis Dube

**SENATE CONFIRMATION:** Yes

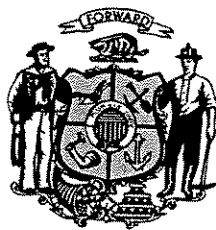
**DATE OF APPOINTMENT:** January 6, 2003

**DATE OF NOMINATION:** January 6, 2003

**COMPENSATION:** \$112,000

STATE OF WISCONSIN

JAMES E. DOYLE  
GOVERNOR



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January 6, 2003

Ms. Helene Nelson  
1140 E. Dayton #202  
Madison, WI 53703

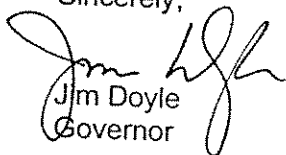
Dear Helene,

I am pleased to appoint you as Secretary in the Department of Health and Family Services, effective January 6, 2003. Your experience, knowledge, and dedication will be a true asset to my administration and a great benefit to the people of Wisconsin.

Your salary will be \$112,000 annually and assigned to Executive Salary Group 9. This is an unclassified position serving at the pleasure of the Governor.

It is a new day for Wisconsin! I look forward to working with you to find creative ways of delivering services and implementing positive change for the citizens of our state.

Sincerely,

  
Jim Doyle  
Governor

Cc: Susan Goodwin  
Randy Parker, HR Director, DHFS

**HELENE NELSON**

1140 E. Dayton Street #202

Madison, WI 53703

Phone: 258-2546 Email: [helenenel@aol.com](mailto:helenenel@aol.com)

*Experienced executive in Wisconsin State and County government with an outstanding performance record and substantial knowledge of Wisconsin's state-county partnership for health and human services. A progressive who makes good government better, working effectively with a wide range of people to improve policy, program results, and operating efficiency. A principled pragmatist who gets results when dollars are tight and bipartisan political leadership is required.*

**Health & Human Services Experience**

**CONSULTANT**      *Promoting reforms in health care and long term care. For example:*

- Co-founded Center for Patient Partnerships at UW-Madison to promote more patient-centered health care through the power of the Wisconsin Idea, combining the University's research and education missions with public service. Lead author of proposals to create the Center in the UW and to make it a reality with funding from individual donors, foundations, the University, and the State. (2000-present)
- Advised the Dane County Executive and worked with health, human services and criminal justice systems to improve the county's services to persons with mental illness and substance abuse who commit criminal offenses. Developed federal grant proposal for new jail diversion programs for women affected by trauma and people with serious mental illness. (2000-present)
- Under contract to the State, led a project to develop principles and methods for assuring and improving quality of community long term care for frail elderly and people with disabilities. Under contracts to Kenosha and Milwaukee Counties, consulted on ways to reduce hospital and nursing home costs and to improve quality in-home care for frail elderly and people with disabilities. (1990-91)

***DANE COUNTY EXECUTIVE STAFF & DIRECTOR OF HUMAN SERVICES (1993-2000)***

- As Chief of Staff & Policy Director for the County Executive, served as the top advisor for policy, management, budget, and complex problem-solving. Led the county in its first-ever community development block grant application, creating a new county role in developing affordable housing and economic development to benefit low-income people through a partnership with 43 local governments. Designed, advocated and guided jail diversion initiatives providing public safety and better treatment for mental illness and substance abuse. Negotiated a "living wage" ordinance with county, union and community leaders to provide fair pay to workers and good care for vulnerable citizens they serve. (1997-2000).
- As Director of Human Services, led the county's public health, long term care, community services, economic assistance and work services, child protection and family services. Implemented a Job Center that helped low income people find good jobs and businesses find workers. Developed innovative neighborhood-based prevention and voluntary services for poor children and families entirely through reallocation of resources and efficiencies across the department. Increased community options for elderly and people with disabilities to remain in their homes while reducing the size and improving the quality of the county nursing home. Improved community programs for youth with severe emotional disturbance and delinquent behavior while reducing institutional costs and providing for public safety. Designed new methods for bipartisan

involvement of county board members, human services advocates, program experts and citizens to collaborate in policy and budget development. (1993-97)

Experience in Health & Human Services in Wisconsin, continued

***DEPUTY SECRETARY, WISCONSIN DEPARTMENT OF INDUSTRY, LABOR, & HUMAN RELATIONS***

- Chief operating officer and policy team member for state labor department. Led a department-wide strategic planning and program improvement effort to create a high-performing public service agency - an agency previously said by the *Wisconsin State Journal* to be too diverse and contentious to be managed. Worked with the Secretary and other key leaders to upgrade program performance while eliminating budget deficits. Substantially improved timeliness and accuracy in unemployment compensation claim payments. Speeded equal rights case dispositions while enhancing quality. Closed down a division that had provided comprehensive employment and training services due to federal law changes and budget cuts, while absorbing a formally separate Governor's office job training staff and building a new job training partnership program from the ground up. Chaired the project that created the innovative county-state-private sector Job Center model to integrate local services across divisions and departments to better serve citizens. (1983-86)

***DEPUTY SECRETARY, WISCONSIN DEPARTMENT OF HEALTH & SOCIAL SERVICES***

- Chief operating officer and policy team member for agency including public health, health care financing, care for people with disabilities and the frail elderly, children and family services, economic assistance and work services, and state corrections. Together, our strong management team and creative department staff worked effectively in a bipartisan political environment to invent the Community Options Program, fostered real collaboration and good will with county governments, and adapted to budget constraints imposed by federal budget cuts. We reduced cost increases in Medicaid and began humane welfare reforms. As Deputy, integrated work of the divisions within a common policy, program, fiscal and management agenda. (1981-82)

***RELATED HEALTH & HUMAN SERVICES EXPERIENCE***

- As Deputy Secretary of Agriculture, Trade & Consumer Protection, guided development of public health policy in milk safety and quality, groundwater protection, and food inspection. (1987-90)
- Former cancer patient, fully recovered, who serves as a companion/advocate for others with cancer.
- Former Board member of the Jackson Health Maintenance Organization in Dane County (1980s).

Additional Public Management Experience

***DIRECTOR OF ADMINISTRATION FOR DANE COUNTY***

- Executive responsible for countywide budget and financial management, data processing, employee relations, and related services. Created the County's program-budget structure and the County's first multi-year capital budget plan. Led the county's financial management team including responsibility to manage the county's AAA credit rating and capital finances. Fostered positive partnerships with employee unions, negotiated voluntary contracts, and creatively resolved complex third step grievances on behalf of the County Executive. Led several contentious and complex projects to successful outcomes, for example the decisions on siting, authorizing, budgeting and building a new Dane County jail and the agreement reached on the county's financial and legal/management participation in Madison's Monona Terrace project. Worked successfully

with a progressive County Executive and the conservative leadership of the County Board as well as department managers, county staff, city of Madison leaders, and many others. (1991-93)

Resume of Helene Nelson

Page Three

### ***DEPUTY SECRETARY, WISCONSIN STATE AGENCIES***

- Deputy Secretary or Chief Operating Officer for 5 state agencies under 4 Governors - the Departments of Revenue (1979-81) and Transportation (1977-79) prior to the experience cited above (DHSS 1981-83, DILHR 1983-86, and DATCP 1987-90). Responsible in those agencies for agency-wide policy, planning and budget development; internal budget management; and general administration functions. Also served on short-term assignment as Deputy State Auditor and created a new program audit unit there. (1979)

### ***BUDGET ANALYST AND SUPERVISOR***

- Fiscal analyst and first fiscal supervisor for Legislative Fiscal Bureau, a bipartisan professional staff serving the Wisconsin State Legislature. Supervised/led analysis of Health & Social Services budget and UW System budget, including budgeting for UW health sciences such as UW Hospital and Medical School. (1972-75)
- Senior budget planner for UW System, preparing system biennial budget requests and policy/program analyses for the Board of Regents' consideration. One focus was budgeting for UW Health Sciences. (1975-77)

### ***OTHER EXPERIENCE IN PROGRAM IMPROVEMENT***

- Taught program evaluation to public administration graduate students at UW-Madison's LaFollette Institute, jointly with UW System President K. Lyall (1999)
- Trained and consulted in quality improvement/management at The Management Group (1990-91) and served on the Board of Directors of the Madison Area Quality Improvement Network (1990s).

### **Education**

*BA with Highest Honors in Government, Oberlin College (1972)*

- National Merit Scholarship
- Phi Beta Kappa
- National Science Foundation Award for Undergraduate Research in Sociology
- Comfort Starr Prize for Excellence in the Social Sciences (to the outstanding senior student each year)

### **Community Involvement and Recognition**

"Woman of Distinction" – Madison YWCA – recognition for community service (2000)

"Public Administrator of the Year" – Capitol Chapter, American Society for Public Administration (1984)

Executive Council, Board of Stewardship, Board of World Service, Pastoral Search Committee, and other volunteer service at Orchard Ridge United Church of Christ (1990 through the present)

Volunteer promoting more affordable housing and assistance to homeless individuals with Interfaith Hospitality Network and a new project of the Wisconsin Council of Churches. Volunteer to promote fair and culturally appropriate treatment of all people, and better mental health care and substance abuse treatment, in the human services and criminal justice systems. (current activities)





STATE OF WISCONSIN  
***ETHICS BOARD***

James R. Morgan  
Chairman  
Paul M. Holzem  
David L. McRoberts  
Joanne R. Orr  
Dorothy C. Johnson

On the capitol square at:  
44 EAST MIFFLIN STREET, STE 601  
MADISON, WISCONSIN 53703-2800  
phone: 608/266-8123  
fax: 608/264-9319  
ethics@ethics.state.wi.us  
<http://ethics.state.wi.us>

Roth Judd  
Director

**Nominee:** Helene Nelson  
**Position:** Secretary,  
Health & Family Services, Dept. of

**Statutory Reference:**

15.19 Department of health and family services; creation. There is created a department of health and family services under the direction and supervision of the secretary of health and family services.

1/28/03

SENATE COMMITTEE ON HEALTH, CHILDREN, FAMILIES, AGING AND LONG  
TERM CARE: Senators Roessler (Chair), Kanavas, Brown, Welch, Schultz,  
Robson, Chvala, Jauch, and Carpenter

Mail or fax to: Wisconsin Ethics Board, 44 E. Mifflin St., Suite 601, Madison, WI 53703-2800; Fax: (608) 264-9319

# Statement of Economic Interests

Filed in 2003 for calendar year 2002

Name: **Nelson, Helene**  
 State position: **Health & Family Services, Dept. of Secretary**  
(held or sought)

JAN 28 2003  
 ip 1/28/03

SEE INSTRUCTIONS FOR EXPLANATION AND EXCEPTIONS.

Questions about completing this form? Call (608) 266-8115 • Other inquiries (608) 266-8123 • Attach additional pages as needed

## Part A

As of December 31, 2002

1. List STOCKS, BONDS, limited partnerships, Wisconsin governmental securities, and mutual and money market funds you or your family held (minimum \$5,000).

Name of security	Type of security - "✓" one					Amount - "✓" one	
	stock/ option/ futures	bond	limited partnership	Wisconsin governmental security	mutual or money mkt fund	\$50,000 or less	More than \$50,000
See enclosed							

2. List BUSINESSES and INCOME-PRODUCING REAL ESTATE in which you or your family had a 10% or greater ownership interest.

Name of business (if any) or business activity, or address of real estate	Municipality	State	If real estate, list County	Describe nature of business
Nelson Holdings LLC	Marshfield	WI	Wood	cross warehouse rented to Nelson-Jameson Inc @ 2400 E 5th St. Marshfield, WI 54449

a) For each general partnership or non-Wisconsin entity you listed in Item #2, list the GENERAL PARTNERS or the OFFICERS and DIRECTORS.

Business	Partners, or officers and directors	City	State
Nelson Holdings LLC c/o Wipfler CPAs 503 S. Cherry Ave Marshfield, WI	Owned by Carol & Earl Nelson (parents) Paul Nelson (brother) Helene Nelson (self)	Marshfield Arlington Madison	WI TX WI

b) For each enterprise you listed in Item #2 that is an unincorporated business, a subchapter S corporation, a service corporation (SC), a limited liability company (LLC), a partnership, or income-producing real estate, list BUSINESSES, ORGANIZATIONS, and any LOBBYISTS that were CUSTOMERS, CLIENTS, or TENANTS that paid the enterprise \$1,000 or more in calendar year 2002.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State
Nelson-Jameson, Inc.	Marshfield	WI

3. List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you listed in Item 2).

LOCATION OF PROPERTY			NATURE OF INTEREST (own, lease, option, easement, land contract)
Street address or fire number	Municipality	County	
N.A.			

4. List ORGANIZATIONS of which you or a family member was an OFFICER or DIRECTOR.

Business or organization	City	State	Position
1000 Friends of WI Land Use Institute (Spouse James Arts)	Madison	WI	Board Member/Treasurer

5. List ORGANIZATIONS THAT AUTHORIZED YOU OR A FAMILY MEMBER TO REPRESENT THEM in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless listed in Item 4 or 7).

Business or organization	City	State
None / not applicable		

6. List CREDITORS to which you or your family owed \$5,000 or more.

Creditor	City	State	"V" one	
			\$50,000 or less	More than \$50,000
None / not applicable				

7. Changes to reportable interests this year. See Instructions.

**Part B** For calendar year 2002

8. List your and your family's EMPLOYERS (\$1,000 or more of income) in 2002.

Name of employer (If State of Wisconsin, identify agency or institution)	City	State	Nature of employer's business
Dane Co Exec Office (Spouse)	Madison	WI	County Government

9. List OTHER SOURCES from which you or your family received INCOME of \$1,000 or more in 2002.

Source of income	City	State
Wisconsin Law Alumni Assoc (self)		
Mental Health Center of Dane Co (self)		

10. List individuals and organizations that provided you with ENTERTAINMENT or GIFTS (more than \$50) in 2002.

Name of provider	City	State
None		

11. List, for 2002, sources of HONORARIA and payment of EXPENSES related to your state government duties (more than \$50) not previously reported to the Ethics Board.

Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt
None / not applicable			

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. If any part has been left blank, I have done so intentionally because there is nothing to report.

Signature of person filing: Abraham Nelson      Date: 1-27-03      Daytime phone #: 608/266-9622  
 E-mail address: nelson@dhfs.state.wi.us

The information sought in this form is required by §§19.43 and 19.44, Wisconsin Statutes. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Ethics Board will notify you of the identity of any person who examines your Statement. In accordance with §16.04(1)(m), Wisconsin Statutes, the Ethics Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Attachment to Statement of Economic Interests – Helene Nelson

As of January 6, 2003 *and 12-31-02 (HN)*

Part A – Item 1: Stocks, bonds... mutual funds over \$5000

Helene Nelson through State of WI Deferred compensation or Lincoln SEP:

Security	Type of Security	50K or less	50K plus
Janus Fund	Mutual fund-stocks	X	
Vanguard Instl Idx Plus	Mutual fund-stocks	X	
Vang Wellington Fd AdmSh	Mutual Fund-stocks		X
Vang LT Corp Fd Adm Sh	Bond fund	X	
Lincoln Social Awareness	Mutual fund-stocks	X	

Helene Nelson or James Arts marital property, Merrill Lynch, Lincoln/Fidelity, other:

Security	Type of Security	50K or less	50K plus
ML Fundamental Growth	Mutual fund-stocks	X	
ML Small Cap Value	Mutual fund-stocks	X	
ML Muni Bond Fund	Mutual fund-govt bonds	X	
Calvert Capital Accumulatn	Mutual fund-stocks	X	
IPS Millenium	Mutual fund-stocks	X	
Franklin Small-Mid Cap Gr	Mutual fund-stocks	X	
Homestead Fund	Mutual fund-stocks	X	
Putnam New Opportunities	Mutual fund-stocks	X	

Helene Nelson – IRA through Lincoln Financial Advisors/Fidelity Trust: An amount of \$50,000 or less is in Fidelity cash reserves pending reinvestment in socially responsible mutual funds.

Helene Nelson & James Arts – have a loan/subscription agreement with the Dane Fund, Inc., a community loan fund (non-profit corporation for socially responsible investments) in an amount of \$50,000 or less.

David Olsen

David E. Olsen  
117 E. Dodge Street  
Jefferson, WI 53549  
(920) 674 - 4004  
e-mail: olsen@jefnet.com

**CAREER OBJECTIVE**

Director of Constituent and Administrative Services in the governor's office. However, am willing to fill any position which will allow me to be part of the team. A wide variety of jobs, including military service, city economic development director, chamber of commerce executive, county tourism board member, and previous political experience provides a broad base of knowledge which could be applied to a number of positions in different state agencies.

**WORK EXPERIENCE**

**Doyle for Governor Campaign Staff**

**2002**

Worked as Governor-Elect Doyle's advance person for the general election. Volunteer for the primary election working with the field staff at the personal request of Susan Goodwin.

**Owner/Funeral Director at Olsen Funeral Home of Jefferson, WI**

**1995 - present**

Responsible for all operations of family owned (30 years) funeral home founded in 1889. A large part of my job is working in a compassionate, caring manner with grieving families but I also personally do all the work to prepare decedents for funerals. Very demanding job with unscheduled working hours which requires attention to detail and excellent organizational skills.

**Executive Director for Jefferson Chamber of Commerce**

**1996 - 2002**

Worked for a 15 member board. Grew chamber from 163 to 212 members (30% increase). Inherited a \$13,000 budget deficit and left the position with a reserve fund of \$35,000. Upgraded and streamlined budget process by re-writing the chart of accounts. Implemented a promotional campaign to draw shoppers downtown during the nine month Main Street repaving project. Chartered the Jefferson County Tourism Council, which has been publicly recognized and awarded grants by the Department of Tourism. Graduate of four year summer chamber executive management program. Conducted monthly board meetings and facilitated annual board retreat to set goals and objectives for the upcoming year. Published monthly newsletter for members.

**Executive Director of Jefferson Development Corporation**

**1996 - 2001**

Responsible for City of Jefferson economic development through liaison with local businesses, elected officials at the local, county and state level, and prospective businesses wishing to relocate to Jefferson. Oversaw the city's two industrial parks including revising and enforcing deed restrictions, pricing structure for land sales, and numerous visits with current tenants. Extensive personal lobbying which resulted in the Transportation Projects Commission overturning the decision of the Secretary of the Department of Transportation not to enumerate a bypass around the city. Assisted Forward Wisconsin with business recruitment efforts and attended Governor's Conference for Economic Development five years. Completed a number of economic development training courses sponsored by the American Economic Development Association. Served on Jefferson County Economic Development Corporation Board of Directors for five years, working to recruit new businesses to the county.

**Milwaukee Metropolitan Sewerage District**

**1992 - 1994**

Revenue Administration Supervisor responsible for liaison between Sewerage District and 28 local community leaders and administrative staff. Established user rate charges and oversaw \$53 million annual billings to user communities. Performed annual water usage audits to ensure correct payments. Supervised staff of 15.

## **Senator Herb Kohl**

**1988 - 1992**

Staff assistant in Milwaukee office, working on constituent relations in different areas, including military and veterans issues. Responsible for recruiting, screening, interviewing and selecting nominees to all the U.S. service academies. Organized and staffed the Mobile Office, conducting state-wide outreach by meeting with constituents and elected officials.

## **Kohl for Senate Campaign Staff**

**1988 - 1992**

Field staff in both the primary and general elections in 1988. Milwaukee County Coordinator for the 1988 general election. While serving on the senate staff, I was also employed by the campaign on a part-time basis. Researched, designed and oversaw construction of Herb's Superb Milk House at the Wisconsin State Fair which I ran for the first two years. Took a leave of absence to work on the Loftus for Governor campaign in 1990.

## **ASSOCIATIONS**

- American Economic Development Association
- Wisconsin Economic Development Association
- Wisconsin Chamber of Commerce Executives
- Wisconsin Manufacturers and Commerce
- Wisconsin Funeral Director's Association
- National Funeral Director's Association
- Transportation Development Association of Wisconsin
- Rotary Club of Jefferson

## **LEADERSHIP EXPERIENCE**

Past president of Jefferson Rotary Club; Former U.S. Army Captain; Battery Commander, 84th Army Division - Army Reserve Unit in Milwaukee; president of Campus Center (student union) Board in college; college dormitory council president; student senator; vice-president and member of University of Hawaii Mortar Board, an honor society for college seniors; senior class president of Jefferson High School

## **COMMUNITY INVOLVEMENT AND ACHIEVEMENTS**

- Goodwill Industries of Southeast Wisconsin - board member
- Chamber of Commerce board member
- American Legion - 13 year member, past Vice-Commander and Executive Committee Member
- Phantom Lake YMCA Camp Board of Directors
- Jefferson County United Way - co-chair
- Relay for Life - corporate donor fundraising campaign;
- U.S. Army veteran - Desert Storm veteran
- Army Commendation Medal
- Four year ROTC scholarships from the Army, Navy and Air Force
- Nominee to United States Military Academy at West Point
- Mensa member

## **EDUCATION**

Jefferson High School

Honors Graduate

University of Hawaii

BA in Political Science

Worsham College of Mortuary Science

Mortuary Science certificate



STATE OF WISCONSIN  
***ETHICS BOARD***

James R. Morgan  
Chairman  
Paul M. Holzem  
David L. McRoberts  
Dorothy C. Johnson

On the capitol square at:  
44 EAST MIFFLIN STREET, STE 601  
MADISON, WISCONSIN 53703-2800  
phone: 608/266-8123  
fax: 608/264-9319  
[ethics@ethics.state.wi.us](mailto:ethics@ethics.state.wi.us)  
<http://ethics.state.wi.us>

Roth Judd  
Director

Senate Committee Members:

The attached Statement of Economic Interests is provided with regard to the individual's nomination to a State Public Office by Governor Jim Doyle.

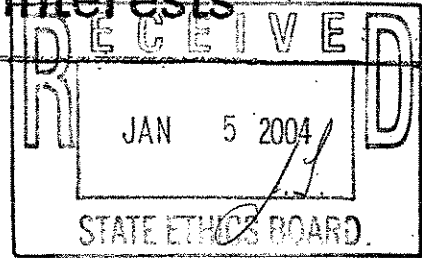
Sincerely,  
STATE OF WISCONSIN ETHICS BOARD

Nominee: David E. Olsen  
Date: 1/5/04

Mail or fax to: Wisconsin Ethics Board, 44 E. Mifflin St., Suite 601, Madison, WI 53703-2800; Fax: (608) 264-9319

# Statement of Economic Interests

Filed in 2003 for calendar year 2002



Name: OLSEN, DAVID E.  
(last name, first name & initial)

State position: Funeral Directors Examining Board  
(held or sought) (include agency, division, branch or district, if applicable)

SEE INSTRUCTIONS FOR EXPLANATION AND EXCEPTIONS.

\*Questions about completing this form? Call (608) 266-8113 \*Other Inquiries (608) 266-8123 \*Attach additional pages as needed

## Part A Information current as of December 18, 03

1. List STOCKS, BONDS, limited partnerships, Wisconsin governmental securities, and mutual and money market funds you or your family held (minimum \$5,000).

Name of security	Type of security - "/> one					Amount - "/> one	
	stock/ option/ futures	bond	limited partnership	Wisconsin governmental security	mutual or money mkt fund	\$50,000 or less	More than \$50,000
First American Bank - Fort Atkinson, WI	X					X	
Trans America Landmark Robert W. Baird					X	X	
Roth IRA (David) Robert W. Baird					X	X	
Olsen Funeral Home Pension R.W. Baird					X		X
Roth IRA (Linda) Robert W. Baird					X	X	

2. List BUSINESSES and INCOME-PRODUCING REAL ESTATE in which you or your family had a 10% or greater ownership interest.

Name of business (if any) or business activity, or address of real estate	Municipality	State	If real estate, list County	Describe nature of business
Olsen Funeral Home	Jefferson	WI	Jefferson	Funeral home
Olsen Funeral Home	Whitewater	WI	Walworth	Funeral home
Caribbean Club Resort #615	Lake Delton	WI	Sauk	Resort condominium
Pelican Cay Condo #508	Biloxi	MS		Residential condo

a) For each general partnership or non-Wisconsin entity you listed in Item #2, list the GENERAL PARTNERS or the OFFICERS and DIRECTORS.

Business	Partners, or officers and directors	City	State
Property for Olsen Funeral Home	David, Linda, Jim, Kim Olsen	Jefferson	WI
Property for Olsen Funeral Home	David, Linda, Jim, Kim Olsen	Whitewater	WI
Caribbean Club Resort #615	Condo association	Lake Delton	WI
Pelican Cay Condo #508	Condo association	Biloxi	MS

b) For each enterprise you listed in Item #2 that is an unincorporated business, a subchapter S corporation, a service corporation (SC), a limited liability company (LLC), a partnership, or income-producing real estate, list BUSINESSES, ORGANIZATIONS, and any LOBBYISTS that were CUSTOMERS, CLIENTS, or TENANTS that paid the enterprise \$1,000 or more in calendar year 2002.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State
NONE		

3. List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you listed in item 2).

LOCATION OF PROPERTY			NATURE OF INTEREST (own, lease, option, easement, land contract)
Street address or fire number	Municipality	County	
NONE			





**Statement of Economic Interests**

**David Olsen**

Part A, Question 4

List ORGANIZATIONS of which you or a family member was an OFFICER or DIRECTOR:

<u>Business or organization</u>	<u>City</u>	<u>State</u>	<u>Position</u>
Olsen Funeral Home	Jefferson	WI	David Olsen - Vice President
Goodwill Industries SLA	Madison	WI	David Olsen - Director
Jefferson Apartments - Goodwill	Madison	WI	David Olsen - Treasurer
Olsen Funeral Home	Jefferson	WI	Linda Olsen - Treasurer
Jefferson Area Food Pantry	Jefferson	WI	Linda Olsen - Director

5600 North Lynndale Drive  
Appleton, WI 54913

Phone (920) 954-1979  
E-mail dorothy@housing-  
partnership.org

Dorothy Jane Olson

# Dorothy Jane Olson

FAX # (920) 731-7087  
CALL (920) 716-1099

## Objective

To obtain a full time position in a social services or health care setting that utilizes occupational therapy theory and practice skills.

## Education

1997 - 2000 Fox Valley Technical College Appleton, WI

### Occupational Therapy Assistant - associate degree

- Member of Phi Theta Kappa Honor Society
- Dean's List, every semester
- Class representative of campus OTA club

## Work experience

2000 - present Housing Partnership of the Fox Cities Appleton, WI

### Life Skills Coordinator

- Evaluate client occupational performance in areas of self-care, work and leisure activities
- Develop treatment plans to address performance deficits
- Teach Rent Smart curriculum
- Facilitate workshops on subjects of appropriate rental practices, health and safety, social boundaries and coping skills

11/8/99 - 12/29/99 Winnebago Mental Health Institute Oshkosh, WI

### Fieldwork Student - mental health

- Conducted therapeutic activities including craft groups, discussion groups, learning and social games, gym activities and off-grounds events
- Facilitated social skills / anger management groups for behaviorally and cognitively challenged children
- Facilitated craft groups for adults and adolescents with alcohol and drug abuse issues

9/7/99 - 10/29/99 St. Elizabeth Hospital Appleton, WI

### Fieldwork Student - physical rehabilitation

- Provided patient education and therapeutic activities to build strength, endurance, safety awareness, coping skills, and self-care skills
- Created treatment plans tailored to address patients' specific deficits
- Facilitated exercise and cooking groups
- Planned and implemented recreational activities

**Professional  
memberships**

American Occupational Therapy Association, since 1999

Wisconsin Occupational Therapy Association, since 1997

**References**

Patricia Holz, MS, OTR  
Department Chair – Occupational Therapy Assistant Program  
Fox Valley Technical College  
1825 N. Bluemound Dr.  
Appleton, WI 54913-2777  
920 / 735-4843

Ann Jadin, MS, OTR  
Instructor – Occupational Therapy Assistant Program  
Fox Valley Technical College  
1825 N. Bluemound Dr.  
Appleton, WI 54913-2777  
920 / 735-5662

Katherine Kamp  
Executive Director – Housing Partnership of the Fox Cities  
P.O. Box 5101  
Appleton, WI 54912  
920 / 731-6644



STATE OF WISCONSIN  
***ETHICS BOARD***

James R. Morgan  
Chairman  
Paul M. Holzem  
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Dorothy C. Johnson

On the capitol square at:  
44 EAST MIFFLIN STREET, STE 601  
MADISON, WISCONSIN 53703-2800  
phone: 608/266-8123  
fax: 608/264-9319  
ethics@ethics.state.wi.us  
<http://ethics.state.wi.us>

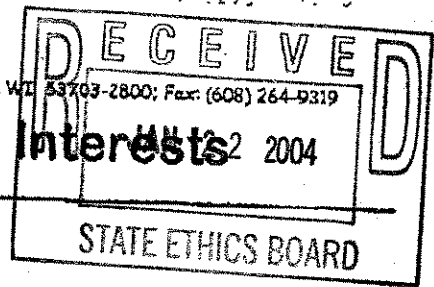
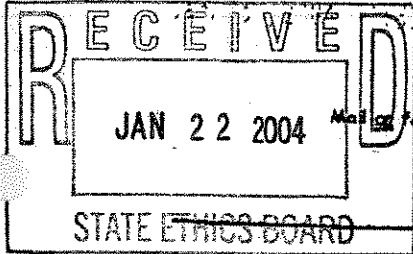
Roth Judd  
Director

Senate Committee Members:

The attached Statement of Economic Interests is provided with regard to the individual's nomination to a State Public Office by Governor Jim Doyle.

Sincerely,  
STATE OF WISCONSIN ETHICS BOARD

Nominee: Dorothy Olson  
Date: 1/22/04



Mail or Fax To: Wisconsin Ethics Board, 44 E. Mifflin St., Suite 601, Madison, WI 53703-2800; Fax: (608) 264-9319

# Statement of Economic Interests

Filed in 2004 for calendar year 2003

Name:

OLSON, DOROTHY J.  
(last name, first name & initial)

State  
position:  
(bold or sought)

WISCONSIN OCCUPATIONAL THERAPY BOARD  
(include agency, division, branch or district, if applicable)

FOR EXPLANATIONS, EXAMPLES AND EXCEPTIONS SEE THE INSTRUCTIONS OR VISIT OUR WEBSITE AT <http://ethics.state.wi.us>  
ATTACH ADDITIONAL PAGES AS NEEDED

## Part A As of December 31, 2003

1. List STOCKS, BONDS, limited partnerships, Wisconsin governmental securities, and mutual and money market funds you or your family held (minimum \$5,000).

Name of security	Type of security - <input checked="" type="checkbox"/> one					Amount - <input checked="" type="checkbox"/> one	
	stock/option/futures	bond	limited partnership	Wisconsin governmental security	mutual or money mkt fund	\$50,000 or less	More than \$50,000
AIM INVESTMENT FUND							
WIS ENERGY CORP EMPLOYEE RETIREMENT FUND	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>			<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

2. List BUSINESSES and INCOME-PRODUCING REAL ESTATE in which you or your family had a 10% or greater ownership interest.

Name of business (if any) or business activity, or address of real estate	Municipality	State	If real estate, list County	Describe nature of business
630 MAIN STREET	KEENAH	WI	WINNEGAGO	RENTAL PROPERTY

a) For each general partnership or non-Wisconsin entity you listed in Item #2, list the GENERAL PARTNERS or the OFFICERS and DIRECTORS.

Business	Partners, or officers and directors	City	State

b) For each enterprise you listed in Item #2 that is an unincorporated business, a subchapter S corporation, a service corporation (SC), a limited liability company (LLC), a partnership, or income-producing real estate, list BUSINESSES, ORGANIZATIONS, and any LOBBYISTS that were CUSTOMERS, CLIENTS, or TENANTS that paid the enterprise \$1,000 or more in calendar year 2003.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State

3. List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you listed in item 2).

LOCATION OF PROPERTY			NATURE OF INTEREST (own, lease, option, easement, land contract)
Street address or fire number	Municipality	County	

4. List ORGANIZATIONS of which you or a family member was an OFFICER or DIRECTOR.

Business or organization	City	State	Position

5. List ORGANIZATIONS THAT AUTHORIZED YOU OR A FAMILY MEMBER TO REPRESENT THEM in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless listed in item 4 or 7).

Business or organization	City	State

6. List CREDITORS to which you or your family owed \$5,000 or more.

Creditor	City	State	Type of debt	
			\$50,000 or less	More than \$50,000
IRWIN MORTGAGE CORP	INDIANAPOLIS	IN		
CAPITAL CREDIT UNION	APPLETON	WI	✓	
FOX COMMUNITIES CREDIT UNION	APPLETON	WI	✓	

**Part B** For calendar year 2003

7. List your and your family's EMPLOYERS (\$1,000 or more of income) in 2003.

Name of employer (if State of Wisconsin, identify agency or institution)	City	State	Nature of employer's business
HOUSING PARTNERSHIP OF THE FOX CITIES	APPLETON	WI	NON PROFIT LOW-INCOME HOUSING
GEORGETOWN WE ENERGIES	APPLETON	WI	GAS + ELECTRIC UTILITY

8. List OTHER SOURCES from which you or your family received INCOME of \$1,000 or more in 2003.

Source of income	City	State
Rental Property	NEENAH	WI

9. List individuals and organizations that provided you with ENTERTAINMENT or GIFTS (more than \$50) in 2003.

Name of provider	City	State

10. List, for 2003, sources of HONORARIA and payment of EXPENSES related to your state government duties (more than \$50) not previously reported to the Ethics Board.

Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt

I certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. In the event this Statement of Economic Interests is filed prior to December 31, 2003, I certify that I will amend it on or before January 9, 2004 if amendment is necessary to bring it into conformity with the true statement of my economic interests as of December 31, 2003. If any part has been left blank, I have done so intentionally because there is nothing to report.

Signature of person filing: Dorothy J. Olson      Date: 1-21-04      Daytime phone: (920) 716-1099  
 E-mail address: dorothy@housing-partnership.org

The information sought in this form is required by §§18.43 and 18.44, Wisconsin Statutes. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Ethics Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), Wisconsin Statutes, the Ethics Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

January 15, 2003

Governor James Doyle  
115 East State Capitol Building  
PO Box 7863  
Madison, WI 53707-7863

Dear Governor Doyle:

I am writing to most highly recommend and urge your appointment of Kathryn Osborne to the Wisconsin State Board of Nursing. As the regulatory body for all nurses in the state, Kathryn would bring a broad and deep wealth of knowledge and expertise in several different nursing capacities, representing all types of nurses.

As an Advanced Practice Nurse, Kathryn would be filling a void, as there is currently no representation for nurses in advance practice. In addition to her educational background, Kathryn would be bringing to the Board over twelve years of experience as a staff nurse, an additional ten years of teaching experience, and is a Certified Nurse Midwife providing care for underserved urban populations.

Kathryn has a great ability to work with people and resolve problems. She has served as a voice on several public policy initiatives concerning nurses, and would welcome the challenge and opportunity to represent nurses from a wide variety of backgrounds and experiences as a member on the Board of Nursing. Her leadership endeavors have brought her in contact with and in relationships with members of the medical community throughout the state, which would serve her, well as a member of the Board.

I strongly urge you to appoint Kathryn Osborne to the Wisconsin State Board of Nursing. Kathryn would be a superb appointment bringing with her the level of knowledge and experience that is needed on the Board.

Sincerely,

CAROL ROESSLER  
State Senator  
18th Senate District



Senator Roessler -

I stopped by your office this morning to see if I could enlist your help as I attempt to get Governor Doyle to appoint me to the Board of Nursing. You probably saw the list + realize that I was appointed by Governor McCallum + then quickly withdrawn by Governor Doyle. So I am starting the application process over again. I would really appreciate it if you could write another letter of recommendation for me.

I have left a copy of the letter I wrote to Governor Doyle + my CV for your review.

Thanks much,

Kathryn Osborne

01-14-03

The Honorable J. Doyle  
Office of the Governor  
115 East State Capitol  
Madison, WI 53702

Dear Governor Doyle,

I am writing to express my interest in a gubernatorial appointment to the State Board of Nursing. You may recognize my name as one of the nominations that was recently withdrawn. After seeking an appointment for many years, I was appointed to the Board of Nursing, late in Governor McCallum's term. I believe that I could be an asset to the Board of Nursing, and would like to take a few minutes of your time to explain why.

I have attached a copy of my CV to this letter so that you can review the experience that I would bring to the Board. I have been an Advanced Practice Nurse (APN) for almost 10 years. I have been involved in nursing education for almost as long, and I have a long history of staff nursing in area hospitals. It is my active participation in these three areas of nursing that I believe makes me a strong candidate for appointment. I have real life experience and can speak for the needs of a variety of nurses in this state.

I am one of approximately 100 Certified Nurse Midwives providing health care to the women of Wisconsin. Many of these midwives are caring for under-served women in rural and inner-city communities. The number of nurse-midwifery services has grown significantly over the last 5 years, and continues to grow as more nurse midwives establish new practices around the state. Nurse Midwives have never been represented on the Board of Nursing, and I believe that our voice needs representation. In addition to representing nurse midwives, my work in Milwaukee also prepares me to represent the special nursing needs of Health Professional Shortage Areas.

At the present time there are no Advanced Practice Nurses (APNs) serving on the Board of Nursing. As you are aware, the state of Wisconsin licenses nurses in advanced practice to provide a variety of health care services to the citizens of this state. I believe that because it is the regulatory body for all nurses in Wisconsin, it is imperative for APNs to be represented on the Board. I hope that you give serious thought to reconsidering my appointment. It would be a privilege to serve you and the citizens of Wisconsin in this capacity.

Please feel free to contact me if you have any questions. I look forward to hearing from you soon regarding this issue.

Sincerely,



Kathryn Osborne CNM MSN

## Curriculum Vitae

Kathryn Osborne MS, CNM

305 Coach House Drive

Madison, WI 53714

608-241-5094

kosborne@midwives.org

- OBJECTIVE** To receive a Gubernatorial appointment to the State of Wisconsin's Board of Nursing.
- EDUCATION** Case Western Reserve University: Frances Payne Bolton School of Nursing, Cleveland, OH; Masters of Science in Nursing, December 1994.
- Frontier School of Midwifery and Family Nursing; Community-Based Nurse-midwifery Education Program, Hyden, KY; Nurse-Midwifery Certificate, July 1993.
- Montana State University, Bozeman MT; Bachelor of Science in Nursing, June 1980.
- EMPLOYMENT** **9/96 to Present:** Nurse-Midwifery Center, University of Wisconsin - School of Medicine - Milwaukee Clinical Campus. Position: Certified Nurse Midwife, Clinical faculty for UW School of Medicine and Marquette University Nurse-Midwifery Program. Full scope nurse-midwifery service in large, hospital based clinic, providing care for underserved urban populations.
- 9/01 - present Volunteer 4 hours per week at the South Madison Health and Family Center. This position involves the provision of primary care to healthy women who are clients at the SMHFC.
- 12/96-present Course coordinator for N510: Health Promotion and Disease Prevention. This is a 2 credit, level one course that is part of the distance learning curriculum of the Community Based Nurse-Midwifery Education Program. Responsibilities involve periodic course revision and grading of student assignments. In September of 2000 this course was revised and re-numbered as PC600. It is presently taught as a core course for all family nurse practitioner and nurse midwifery students at the Frontier School of Midwifery and Family Nursing.
- 11/97 - present Course coordinator for N501: Communications and N521: Professional Role Development. These courses are one and three

credits respectively, for the Community Based Nurse-Midwifery Education Program. Responsibilities involve periodic course revision and grading of student work. Course coordinators are also responsible for attending quarterly "Midwifery Bound" orientation of students in Hyden Kentucky.

5/94-6/99

Regional Clinical Coordinator for students in WI, MN, IA, and IL attending the Frontier School of Midwifery and Family Nursing (CNEP). This position involves assisting students with the application process and following their progress through the clinical component of the program. Regional Clinical coordinators conduct pre-clinical site visits as well as site visits when the student is in place. They are also involved in site development and site visiting of rural sites in their region.

9/93-9/96

Certified Nurse-Midwife - University of Wisconsin Madison Nurse-Midwifery Service. Clinical faculty for UW school of Medicine; Associate Faculty for UW School of Nursing. Full scope nurse-midwifery service providing antepartum, intrapartum, postpartum, well woman, and family planning services. Involved in clinical and classroom education of medical students, OB/GYN residents, and nursing students.

5/86-9/93

Staff RN in labor and delivery at St. Mary's Hospital, Madison WI. Primary responsibilities include direct nursing care of labor patients. This includes management and support of low risk patients and their families as well as the provision of highly technical care and management of high risk labor patients. Very involved in patient education, particularly sibling education.

8/83-5/86

Staff RN, "Birth Place", Methodist Hospital, Madison WI. Responsibilities include care and management of labor patients and birthing families with an emphasis on low risk family centered care, and Mother-Baby care on a 15 bed post partum unit. Developed and taught a 3 week series for expectant fathers.

5/81-7/83

Staff RN, Deaconess Hospital, Billings MT. Primary care nursing on a coronary care unit.

1/81-4/81

Staff RN, St. Peter's Community Hospital, Helena MT. Team leader for general surgical unit.

6/80-12/80

Staff RN, Glendive Community Hospital, Glendive MT. Staff nurse in a 45 bed rural hospital. Primary responsibilities include staffing the emergency room as well as labor and delivery.

ACADEMIC INVOLVEMENT	
3\8\02	<b>498 – present:</b> UW School of Medicine - Milwaukee Campus: Quarterly medical student lecture: "Normal Pregnancy and Birth". Guest Speaker – UW Nurse Midwifery Service Annual Seminar – "Primary Care of the Young Woman". Topic: Demystifying Health Care for the Perimenopausal Woman.
1\30\02	UW School of Medicine – Dept. OB/GYN, Grand Rounds Presentation: "Management of the Third and Fourth Stages of Labor".
10\30\01	UW School of Medicine – Dept. OB/GYN, Grand Rounds Presentation: "Nonpharmacologic Methods of Pain Relief in Labor and Birth"
8\28\01	Consultation visit to University of Minnesota to assist with development of a distance learning component of the UM Nurse Midwifery education program.
6\5\01	American College of Nurse Midwives – 46 <sup>th</sup> Annual Meeting. Presentation: "Voices of Confinement: Ethical and Legal Implications of the Forced Detention of Pregnant Women". Approved for 2 contact hours by ACNM.
10\23\00	Frontier School of Midwifery and Family Nursing: "Understanding the Role of the Clinical Site Visit as a Mechanism for Insuring Academic Excellence" Approved for 4 contact hours by ACNM.
8\30\00	UW School of Medicine – Dept. OB/GYN. Grand Rounds Presentation: "The History of Childbirth in America"
9\29\99	UW School of Medicine – Dpt. OB/GYN. Grand Rounds Presentation: "Nonpharmacologic Methods of Pain Relief in Labor and Birth"
5\94 – 6\99	Frontier School of Midwifery and Family Nursing (CNEP): Clinical Faculty and Regional Clinical Coordinator. Conducts twice yearly Case Presentation Days for Level IV students.
9\11\98	Guest Speaker – UW Nurse-Midwifery Service Annual Seminar "Primary Care of the Young Woman". Topic: Imagery and Visualization for Health Care Providers.
4\29\98	Guest lecture: "History of Midwifery", University of WI, Women's Studies. Course Faculty: Nancy Worcester.
1\97 – 1\99	Twice yearly guest lecture – "Emergency Childbirth" : Nursing orientation – Aurora Health Services.
10\95 - 10\99	Twice yearly guest lecture - "Normal Labor" Edgewood College School of Nursing. Course Faculty - Kelly Lindgren
4\23\96	Guest lecture - "Normal Labor" University of Wisconsin Women's Health NP Program. Course Faculty - Lisa Wachholz.
2\20\96	Guest lecture - "Common Complaints of Pregnancy" University of Wisconsin Women's Health NP Program.

11\29\95 Course Faculty - Lisa Wachholz.  
 Guest lecture - "Normal labor and the Birth Environment". University of Wisconsin Women's Health NP Program. Course Faculty - Lisa Wachholz.

4\25\95 Guest lecture - " Emergency Childbirth" UW School of Nursing - Women's Health. Course Faculty - Lisa Wachholz

4\20\95 Guest lecture: "Nurse-Midwifery in America" UW Women's Studies 431. Course Faculty - Judy Levitt.

**COMMUNITY ED** 9\93 – Present Presentations 5-6 times per year at area middle schools and high schools. Topics ranging from “Midwifery Care of the Young Woman” to “Labor and Birth” to “Contraceptive Options” as part of the Health Education curriculum.

Guest appearance on UW Health Education Network: "Healthy Pregnancy" and "Common Complaints of Pregnancy". Both programs to air repeatedly during 1995 and 1996.

3\94 Guest speaker, WTSO radio talk show: “Nurse-Midwifery Options in Madison”.

9\93 to 9\96: Quarterly presentation to Pregnant Teens enrolled in SAPAR (School aged parents program) on normal labor and birth.

**CONTINUING ED** Participates in Continued Competency Assessment (CCA), a requirement of the American College of Nurse-Midwives. CCA requires 50 contact hours of continuing ed, every five year cycle, of all members. CCA #6709.

**LICENSURE** Nursing License, State of Wisconsin, #86409  
 Nurse-Midwifery License, State of Wisconsin, #86409  
 Certified Nurse Midwife, ACNM, #6709  
 Advanced Practice Nurse Prescriber, State of Wisconsin, #140

**AFFILIATIONS** American College of Nurse Midwives  
 National Association of Childbearing Centers

**AWARDS**

2000 Student’s Choice Award – “Level 1 Faculty of the Year” - Frontier School of Midwifery and Family Nursing.

2000 Outstanding Faculty Award – given by ACNM to outstanding faculty of nurse-midwifery education programs.

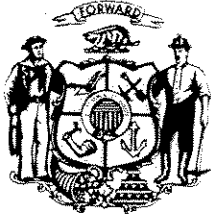
1998 Student’s Choice Award – “Level 1 Faculty of the Year” – Frontier School of Midwifery and Family Nursing

1997 Student's Choice Award – "RCC of the Year" – Frontier School of Midwifery and Family Nursing

PUBLICATIONS "Substance Abuse by Pregnant Women: Legal and ethical Concerns" , *Journal of Perinatal and Neonatal Nursing*, 1/01.

PROFESSIONAL INTERESTS Health Policy; Rural Health; Education; adolescent pregnancy; clinical and academic education of advanced practice nurses; Community Outreach

REFERENCES Available upon request



**SCOTT McCALLUM**

**Governor  
State of Wisconsin**

February 7, 2002

To the Honorable Members of the Senate:

I am pleased to nominate and with the advice and consent of the Senate, do appoint Janet K. Recore to the Rural Health Development Council effective upon Senate Confirmation, pursuant to the statute governing, to serve an initial term to expire July 1, 2007.

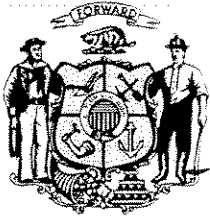
Ms. Recore will be available to the Senate for hearings and my staff will assist in any way they can.

Respectfully submitted,

Scott McCallum  
Governor

SM/cmh





SCOTT McCALLUM

Governor  
State of Wisconsin

February 7, 2002

Janet K. Recore  
N2558 Bughs Lake Road  
Wautoma, WI 54982

Dear Ms. Recore:

This letter is to confirm your nomination to the Rural Health Development Council effective upon Senate Confirmation to serve an initial term to expire July 1, 2007.

This nomination requires Senate confirmation and I have forwarded the necessary information to the Senate Chief Clerk so a hearing can be scheduled.

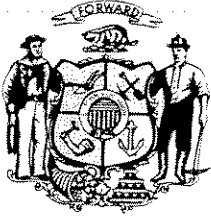
I am pleased you have agreed to take on this task, with your proven skills and dedication, I know you will do a superb job.

Sincerely,

A handwritten signature in black ink that reads "Scott McCallum".

Scott McCallum  
Governor

SM/cmh



**SCOTT McCALLUM**

**Governor  
State of Wisconsin**

**GOVERNOR'S APPOINTMENT**

**NAME/MAILING ADDRESS:** Janet K. Recore  
N2558 Bughs Lake Road  
Wautoma, WI 54982

**E-MAIL ADDRESS:** none

**RESIDES IN:** Wautoma

**TELEPHONE:** 920/787-3200 (W)  
920/787-4333 (H)

**OCCUPATION:** Dental Hygienist  
Waushara Dental Associates, S.C.

**APPOINTED TO:** Rural Health Development Council  
(rural dental hygienist)

**TERM:** an initial term to expire July 1, 2007

**SUCCEEDS:** newly created in 2001 Wisconsin Act 16

**SENATE CONFIRMATION:** required

**DATE OF APPOINTMENT:** Upon Senate Confirmation

**DATE OF NOMINATION:** February 7, 2002

**COMPENSATION:** reimbursement of expenses

## RESUME

Janet Kriedermann Recore  
N2558 Bugh Lake Road  
Wautoma, WI 54982  
920-787-4333

### EDUCATION

1970 to Present      Dental Hygiene related continuing education courses.

2000                  Dental Hygiene Local Anesthesia Course, Northeast Wisconsin  
Technical College, Green Bay, WI.

1993                  Management and Communication Courses, Concordia University  
Wisconsin, Mequon, WI.

1989                  Business Law Course, Fox Valley Technical College, Wautoma,  
WI.

1987                  Introductory Computer Courses, Fox Valley Technical College,  
Wautoma, WI.

1970                  Diploma in Dental Hygiene, Marquette University, Milwaukee, WI.

### WORK EXPERIENCE

May 1977 to Present      Dental Hygienist, Waushara Dental Associates, S.C., (formerly  
David H. Stelter, D.D.S., S.C.), P.O. Box 509, Wautoma, WI  
54982. Initiated and maintain periodontal therapy program,  
including evaluation, root planing, supportive therapy and referral.  
General dental hygiene practices including treatment planning,  
patient education, radiography, prophylaxis, topical fluoride  
application and sealant application, and since June, 2000, local  
anesthesia.

June 1985 to  
September 1985      Dental Hygienist, La Clinica De Los Campesinos, Inc.,  
Hospital Road, Wild Rose, WI 54984. General dental  
hygiene practices for migrating agriculture workers including  
patient education, dental prophylaxis, radiographs and top-  
ical fluoride application.

October 1976 to  
April 1977              Dental Hygienist, Paul Tyberg, D.D.S., West Bend, WI  
53095. General dental hygiene services for adults and children.

October 1975 to  
April 1977              Dental Hygienist, Gary Berglin, D.D.S., 321 Hawthorn,  
West Bend, WI 53095. General dental hygiene services for  
adults and children.

May 1976 to April 1977  
April 1973 to  
September 1975      Dental Hygienist, Doren F. Wehrley, D.D.S., 6040 West  
Lisbon, Milwaukee, WI. General dental hygiene services for  
adults and children.

August 1971 to  
February 1973

Dental Hygienist, Daniel L. Doty, D.D.S., 333 South Central  
Marshfield, WI 54449. General dental hygiene services for  
adults and children.

July 1970 to  
August 1971

Dental Hygienist, Dental Associates of Marshfield, 306 West  
McMillan, Marshfield, WI 54449. General dental hygiene  
services for adults and children in a group practice setting.

May 1968 to May 1970

Dental Assistant, David M. Toy, D.D.S., 4910 West North  
Avenue, Milwaukee, WI 53207. General office and clinical  
dental assisting duties in a general dental practice.

#### RELATED EXPERIENCE

December 1998 to Present Director, Dental Hygiene Association of Wisconsin, Inc.

August 1998 to  
August 1999

Director, Waushara County Watershed Lakes Council.

January 1997

Instructor, Northeast Wisconsin Technical College. Root  
Planing Clinic.

September 1995 to 1998

Member, Fox Valley Technical College Dental Advisory  
Committee.

February 1993

Presenter, Waushara County Guidance Center Community  
Support Program. Oral Hygiene and Oral Health.

January 1993 to Present

Independent Distributor, Shaklee Corporation.

1992 to 2000

Member, Young Dental Advisory Panel.

April 1992 and May 1992

Member, Advisory Committee on Dental Professions. WI  
Department of Regulation and Licensing.

May 1992

Resource Person, WI Department of Regulation and  
Licensing. Test development item writer.

July 1991 to June 1992

President, Wisconsin Dental Hygienists' Association.

June 1988

Presenter, Fox Valley Technical College. Oral Health,  
Oral Hygiene and Oral Hygiene Products.

January 1988 to 1990

Owner, Don Recore's Used Cars, Wautoma, WI 54982.

#### HONORS

May 1998

Recipient, Wisconsin Dental Hygienists' Association Carol B.  
Benson Memorial Outstanding Service to Dental Hygiene Award.

#### ACTIVITIES AND AFFILIATIONS

Dental Hygiene Association of Wisconsin, Inc.

Wisconsin Dental Association, Inc.

St. Joseph Parish of Wautoma.

PROFESSIONAL LICENSES

Wisconsin Dental Hygiene License #1001253-016. Current.

Wisconsin Dental Hygiene Local Anesthesia License #1001253-016. Permanent.

Wisconsin Motor Vehicle Sales License. 1984, 1987, 1988, 1989, 1990.

REFERENCES

Representative Luther S. Olsen (608) 266-8077.

Senator Robert T. Welch (608) 266-0751.

Justice Jon P. Wilcox (608) 266-1881.



STATE OF WISCONSIN  
**ETHICS BOARD**

FFB 11 2001

James R. Morgan  
Chairman  
Paul M. Holzem  
David L. McRoberts  
Joanne R. Orr  
Dorothy C. Johnson  
Gordon B. Baldwin

On the capitol square at:  
44 EAST MIFFLIN STREET, STE 601  
MADISON, WISCONSIN 53703-2800  
phone: 608/266-8123  
fax: 608/264-9319  
ethics@ethics.state.wi.us  
http://ethics.state.wi.us

Roth Judd  
Director

**Nominee:** Janet K. Recore  
**Position:** Rural Health Development Council, Member  
Commerce, Department of  
*(dental hygienist licensed under Ch 447)*

**Statutory Reference:**

15.157(8) RURAL HEALTH DEVELOPMENT COUNCIL. There is created in the department of commerce a rural health development council consisting of 13 members nominated by the governor, and with the advice and consent of the senate appointed, for 5-year terms and the secretaries of commerce and health and family services, or their designees. The appointed members shall include all of the following:

- (a) A representative of the University of Wisconsin Medical School.
- (b) A representative of the medical college of Wisconsin, inc.
- (c) A representative of the Wisconsin health and educational facilities authority.
- (d) A representative of the farmers home administration.
- (e) Two representatives of private lenders that make loans in rural areas.
- (f) Two representatives of health care facilities located in rural areas.
- (g) A physician licensed under ch. 448, a dentist licensed under ch. 447, a nurse licensed under ch. 441, and a dental hygienist licensed under ch. 447, all of whom practice in a rural area, and a representative of public health services.

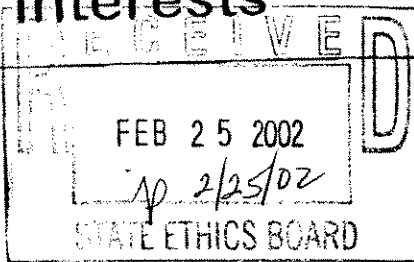
2/26/02 W

SENATE COMMITTEE ON HEALTH, UTILITIES, VETERANS AND MILITARY AFFAIRS: Senators Moen, (Chair), Breske, Robson, Erpenbach, M. Meyer, Rosenzweig, Cowles, S. Fitzgerald, and Lazich.

Mail or fax to: Wisconsin Ethics Board, 44 E. Mifflin St., Suite 601, Madison, WI 53703-2800; Fax: (608) 264-9319

# Statement of Economic Interests

Filed in 2002 for calendar year 2001



Name: Recore, Janet K.

State position: Commerce, Department of Rural Health Development Council Member  
(held or sought)

SEE INSTRUCTIONS FOR EXPLANATION AND EXCEPTIONS.

•Questions about completing this form? Call (608) 266-8115 •Other inquiries (608) 266-8123 •Attach additional pages as needed

## Part A

As of February 7, 2002

1. List STOCKS, BONDS, limited partnerships, Wisconsin governmental securities, and mutual and money market funds you or your family held (minimum \$5,000).

Name of security	Type of security - "✓" one					Amount - "✓" one	
	stock/ option/ futures	bond	limited partnership	Wisconsin governmental security	mutual or money mkt fund	\$50,000 or less	More than \$50,000
STATE STREET GLOBAL ADVISORS	✓						✓

2. List BUSINESSES and INCOME-PRODUCING REAL ESTATE in which you or your family had a 10% or greater ownership interest.

Name of business (if any) or business activity, or address of real estate	Municipality	State	If real estate, list County	Describe nature of business
RECORE CONCERNS	WAUTOMA	WI		SHAKLED IN REPEATED DORA

- a) For each general partnership or non-Wisconsin entity you listed in Item #2, list the GENERAL PARTNERS or the OFFICERS and DIRECTORS.

Business	Partners, or officers and directors	City	State

- b) For each enterprise you listed in Item #2 that is an unincorporated business, a subchapter S corporation, a service corporation (SC), a limited liability company (LLC), a partnership, or income-producing real estate, list BUSINESSES, ORGANIZATIONS, and any LOBBYISTS that were CUSTOMERS, CLIENTS, or TENANTS that paid the enterprise \$1,000 or more in calendar year 2001.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State

3. List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you listed in item 2).

LOCATION OF PROPERTY			NATURE OF INTEREST (own, lease, option, easement, land contract)
Street address or fire number	Municipality	County	
12558 BUGHS LAKE RD	WAUTOMA	WAUSHARA	OWN

4. List ORGANIZATIONS of which you or a family member was an OFFICER or DIRECTOR.

Business or organization	City	State	Position
DENTAL HYGIENE ASSOCIATION OF WI		WI	DIRECTOR

5. List ORGANIZATIONS THAT AUTHORIZED YOU OR A FAMILY MEMBER TO REPRESENT THEM in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless listed in item 4 or 7).

Business or organization	City	State

6. List CREDITORS to which you or your family owed \$5,000 or more.

Creditor	City	State	*✓* one	
			\$5,000 or less	More than \$5,000

**Part B For calendar year 2001**

7. List your and your family's EMPLOYERS (\$1,000 or more of income) in 2001.

Name of employer (If State of Wisconsin, identify agency or institution)	City	State	Nature of employer's business
WAUSHARA DENTAL ASSOCIATES S.C.	WAUTOMA	WI	GENERAL DENTISTRY

8. List OTHER SOURCES from which you or your family received INCOME of \$1,000 or more in 2001.

Source of income	City	State
SOCIAL SECURITY ADMINISTRATION		

9. List individuals and organizations that provided you with ENTERTAINMENT or GIFTS (more than \$50) in 2001.

Name of provider	City	State

10. List, for 2001, sources of HONORARIA and payment of EXPENSES related to your state government duties (more than \$50) not previously reported to the Ethics Board.

Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. If any part has been left blank, I have done so intentionally because there is nothing to report.

Daytime phone # 920 787 3200

*[Signature]*  
Signature of person filing

2-23-02  
Date

E-mail address

The information sought in this form is required by §§19.43 and 19.44, Wisconsin Statutes. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Ethics Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), Wisconsin Statutes, the Ethics Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.



4. List ORGANIZATIONS of which you or a family member was an OFFICER or DIRECTOR.

Business or organization	City	State	Position
DENTAL HYGIENE ASSOCIATION OF WI		WI	DIRECTOR

5. List ORGANIZATIONS THAT AUTHORIZED YOU OR A FAMILY MEMBER TO REPRESENT THEM in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless listed in item 4 or 7).

Business or organization	City	State

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**Part B** For calendar year 2001

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Name of employer (If State of Wisconsin, identify agency or institution)	City	State	Nature of employer's business
WAUSHARA DENTAL ASSOCIATES S.C.	WAUTOMA	WI	GENERAL DENTISTRY

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SOCIAL SECURITY ADMINISTRATION		

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Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. If any part has been left blank, I have done so intentionally because there is nothing to report.

Signature of person filing: *Janet Moore* Date: 2-23-02 Daytime phone #: 920 787 3200 E-mail address:

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Gene Redhail

Gene Redhail

I am a 48 year old Native American Male. I live on the Oneida Tribe reservation for the past 7 years. I am a father of one son, 5 step children, and a grandfather of two.

My work history with Social Services started out in South Dakota from 1991-1993. I was working with adolescence at the recreation facility on the Crow Creek Reservation.

In 1999 I was hired by the Oneida Tribe, Social Services as a care worker for a long term alcohol & drug treatment facility which was called "Kana'tine" (named after an elder in our community). As it turned out I helped the clientele with Native Spiritual teachings such as performing Native American sweat-lodge ceremonies for healing and wellness.

In September of 2000, I was hired in the position of the Domestic Violence Coordinator at Oneida Social Services. This coming Sept. will be 3 years I have been working with Native Men in addressing abusive behaviors. My role also is to facilitate the Coordinated Community Response meeting we have with surrounding Counties and the Oneida Tribe.

Coordinated  
Community  
Response  
TEAM

Oneida  
Co's #280 -  
Pawson's atayama

w/oneida  
Tribe

Delta  
youth

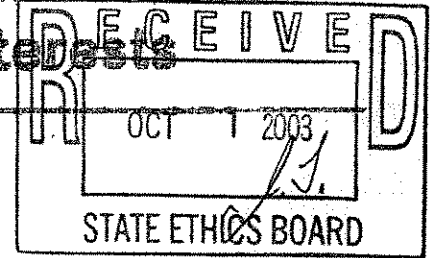
Native Americans  
Women in the Community  
men

Target group  
#1 abused

Mail or fax to: Wisconsin Ethics Board, 44 E. Mifflin St., Suite 601, Madison, WI 53703-2800; Fax: (608) 266-9319

# Statement of Economic Interests

Filed in 2003 for calendar year 2002



Name: Gene R. Hill S.R.H.  
(Last name, first name & initials)

State position: Gov. Governor on Domestic Violence  
(held or sought) (include agency, division, branch or district, if applicable)

SEE INSTRUCTIONS FOR EXPLANATION AND EXCEPTIONS.

Questions about completing this form? Call (608) 266-8115 • Other inquiries (608) 266-8123 • Attach additional pages as needed

## Part A Information current as of \_\_\_\_\_

1. List STOCKS, BONDS, limited partnerships, Wisconsin governmental securities, and mutual and money market funds you or your family held (minimum \$5,000).

Name of security	Type of security					Amount	
	stock/ option/ futures	bond	limited partnership	Wisconsin governmental security	mutual or money mkt fund	\$50,000 or less	More than \$50,000
<u>None</u>							

2. List BUSINESSES and INCOME-PRODUCING REAL ESTATE in which you or your family had a 10% or greater ownership interest.

Name of business (if any) or business activity, or address of real estate	Municipality	State	If real estate, list County	Describe nature of business
<u>None</u>				

a) For each general partnership or non-Wisconsin entity you listed in item #2, list the GENERAL PARTNERS or the OFFICERS and DIRECTORS.

Business	Partners, or officers and directors	City	State
<u>None</u>			

b) For each enterprise you listed in item #2 that is an unincorporated business, a subchapter S corporation, a service corporation (SC), a limited liability company (LLC), a partnership, or income-producing real estate, list BUSINESSES, ORGANIZATIONS, and any LOBBYISTS that were CUSTOMERS, CLIENTS, or TENANTS that paid the enterprise \$1,000 or more in calendar year 2002.

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3. List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you listed in item 2).

LOCATION OF PROPERTY			NATURE OF INTEREST
Street address or fire number	Municipality	County	(own, lease, option, easement, land contract)
<u>None</u>			

**4. List ORGANIZATIONS of which you or a family member was an OFFICER or DIRECTOR.**

Business or organization	City	State	Position
None			

**5. List ORGANIZATIONS THAT AUTHORIZED YOU OR A FAMILY MEMBER TO REPRESENT THEM in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless listed in item 4 or 7).**

Business or organization	City	State
None		

**6. List CREDITORS to which you or your family owed \$5,000 or more.**

Creditor	City	State	Amount	
			\$50,000 or less	More than \$50,000
None				

**Part B**

For calendar year 2002

**7. List your and your family's EMPLOYERS (\$1,000 or more of income) in 2002.**

Name of employer (If State of Wisconsin, identify agency or institution)	City	State	Nature of employer's business

**8. List OTHER SOURCES from which you or your family received INCOME of \$1,000 or more in 2002.**

Source of income	City	State
None		

**9. List individuals and organizations that provided you with ENTERTAINMENT or GIFTS (more than \$50) in 2002.**

Name of provider	City	State
None		

**10. List, for 2002, sources of HONORARIA and payment of EXPENSES related to your state government duties (more than \$50) not previously reported to the Ethics Board.**

Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt
None			

I certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. In the event this Statement of Economic Interests is filed prior my nomination or appointment, I certify that I will amend it within ten days of my nomination or appointment date if amendment is necessary to bring it into conformity with the true statement of my economic interests as of the date of my nomination or appointment. If any part has been left blank, I have done so intentionally because there is nothing to report.

Daytime phone: 920 490 3736

Signature of person filing: Sharon Redford Date: 9-23-03 E-mail address: gredford@DNEEDNATIONAL.ORG

The information sought in this form is required by §§19.43 and 19.44, Wisconsin Statutes. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Ethics Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), Wisconsin Statutes, the Ethics Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.



**JIM DOYLE**  
GOVERNOR  
STATE OF WISCONSIN

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March 14, 2003

To the Honorable, the Senate:

I am pleased to nominate and with the advice and consent of the Senate, do appoint Mariana Rodriguez to be a public member of the Council on Domestic Abuse to serve a term expiring July 1, 2005.

Mrs. Rodriguez will be available to the Senate for hearings and my staff will assist in any way they can.

Respectfully submitted,

A handwritten signature in cursive script that reads "Jim Doyle".

Jim Doyle  
Governor

JED:AW



**JIM DOYLE**  
GOVERNOR  
STATE OF WISCONSIN

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March 11, 2003

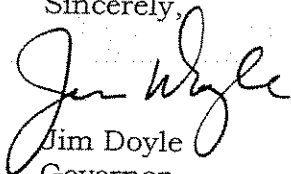
Mrs. Mariana Rodriguez  
802 Mitchell Street  
Milwaukee, WI 53204

Dear Mrs. Rodriguez:

I am pleased to appoint you to the Council on Domestic Abuse, effective March 10, 2003. Your experience, knowledge, and dedication will be a true asset to my administration and a great benefit to the people of Wisconsin.

It is a new day for Wisconsin! I look forward to working with you to find creative ways of delivering services and implementing positive change for the citizens of our state.

Sincerely,

  
Jim Doyle  
Governor

JED:AW

**Mariana Rodriguez, B.A., CADCIII**

**3210 S. 8<sup>th</sup> Street Milwaukee, Wisconsin 53215 (414-481-4558)**

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**Summary**

- Developed and Implemented the Latina Resource Center
- Created bilingual bicultural domestic violence programs targeting Hispanic families
- Provided technical assistance and trainings on Latina Women and Domestic Violence
- Developed and maintained agency linkages with funding sources and community partners
- Provided Domestic Violence and AODA counseling and presentations
- Experienced in working with male and female offenders

**Education**

Bachelor of Arts in Psychology, May 1998  
CADCIII

Research Published: Women Building Communities: Behind the Scenes in Milwaukee Chapter-Hispanic Women Activists in Milwaukee  
Averno College, Milwaukee, WI

Center for Disease Control Planning Committee  
Sexual Violence Prevention: Building Leadership and Commitment to Underserved Communities  
**Program Coordinator & Counseling Experience:**

**UMOS, Inc. Latina Resource Center**

**Program Manager**

April 25, 01-Current

Responsible for overseeing the day to day programming and customer support designed to promote self-efficiency, safety, and interpersonal development to women who are victims of domestic violence and sexual abuse. Developed and implemented bilingual domestic violence victims services, outreach services, women [s] support groups, advocacy supportive services and Spanish Speaking domestic violence information and education. Developed linkages agency linkages with funding sources and community partners.

Utilized research for use on understanding social problems for planning and implementing bilingual women's services and programs addressing issues of language, culture, immigration, legal systems and public benefits.

**Council for the Spanish Speaking, Salud de La Familia**

**Program Coordinator**

March 2000-March 2001

Responsible for the day to day functions of program. Supervise counseling staff. Facilitate AODA groups and provide individual counseling. Attend monthly meetings with primary vendors. Responsible for program development, implementation and evaluation. Provide bilingual AODA services to women, adolescents and men. Maintain relationships with comprehensive network of community resources

**Genesis Behavioral Services Inc. Interventions AODA Residential Program, Milwaukee, WI**

**Program Coordinator-**

May 1998-March 200

Supervised counseling staff within the program. Worked constantly to improve the quality of services in the program, with a strong focus on customer satisfaction. Worked with director on overall program development, implementation and evaluation. Participated in the development of program policies and procedures. Screened referral packets for program eligibility and appropriateness. Coordinated structured therapeutic lectures, groups and conferences.

Provided in-service training for all staff regarding milieu management and other issues specific to clients. Led clinical team in staffings for all clients. Maintained an effective working relationship with Department of Corrections staff.

**Genesis Behavioral Services Inc. Spanish Domestic Violence, Racine, W**

**Domestic Violence Counselor** March 1993-June 1999

Implemented and provided outpatient domestic violence groups for Spanish speaking correctional clients. Addressed cultural beliefs that support the inequality in relationships. Taught non-violent skills such as time-outs, identifying anger cues and triggers. Explored how violence affects family and laws that protect them. Addressed various psychosocial factors that reinforce violence such as acculturation issues, language barriers, addiction and gender beliefs.

**Genesis Behavioral Services Inc. Domestic Violence Program**

**Program Coordinator** August 1997-August 1998

Provided outpatient domestic violence groups for male and female correctional clients. Implemented and facilitated the Duluth Model curriculum in working with Batterers. Provided education groups on violent relationships and AODA issues. Implemented Domestic Violence Aftercare groups and prepared monthly progress reports on all clients. Participated in monthly Domestic Violence meetings with Department of Probation & Parole.

**Genesis Behavioral Services Inc. Independent Living Center**

**AODA Counselor** Jan. 1996-May 1998

Provided group, individual and family conferences. Facilitated various educational groups including Domestic Violence, AODA, Anger Management and Cognitive/Criminal Thinking groups. Led therapy groups three times a week and provided quality individual sessions for all clients. Established a positive working relationship with Department of Probation & Parole staff. Counseled individuals of diverse cultural and socioeconomic backgrounds.

**Genesis Behavioral Services Inc. Spanish AODA Groups**

**AODA Bilingual Counselor** May 1996-January 1996

Provided cultural specific AODA counseling for Spanish speaking correctional clients. Facilitated groups providing educational information on chemical dependency, relapse prevention, pharmacology, and effects on family. Explored cultural beliefs and how it affects the use of mood altering chemicals. Provided individual sessions and completed monthly progress reports.

References available upon request





**JIM DOYLE**  
GOVERNOR  
STATE OF WISCONSIN

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**GOVERNOR'S APPOINTMENT**

**NAME:** Mariana Rodriguez

**MAILING ADDRESS:** 802 Mitchell Street  
Milwaukee, WI 53204

**E-MAIL ADDRESS:** marian.rodiguez@umos.org

**RESIDES IN:** Milwaukee, WI

**TELEPHONE:** (414) 389-6508 (w)  
(414) 481-4558 (h)

**OCCUPATION:** Program Manager  
Latina Resource Center

**APPOINTED TO:** Council on Domestic Abuse  
domestic abuse knowledge

**TERM:** A term to expire July 1, 2005

**SUCCEEDS:** Paul Bucher

**SENATE CONFIRMATION:** yes

**DATE OF APPOINTMENT:** March 10, 2003

**DATE OF NOMINATION:** March 10, 2003

Ken



STATE OF WISCONSIN  
***ETHICS BOARD***

James R. Morgan  
Chairman  
Paul M. Holzem  
David L. McRoberts  
Joanne R. Orr  
Dorothy C. Johnson

On the capitol square at:  
44 EAST MIFFLIN STREET, STE 601  
MADISON, WISCONSIN 53703-2800  
phone: 608/266-8123  
fax: 608/264-9319  
ethics@ethics.state.wi.us  
<http://ethics.state.wi.us>

Roth Judd  
Director

Senate Committee Members:

The attached Statement of Economic Interests is provided with respect to the individual's nomination to a State Public Office by Governor Jim Doyle.

Sincerely,  
STATE OF WISCONSIN ETHICS BOARD

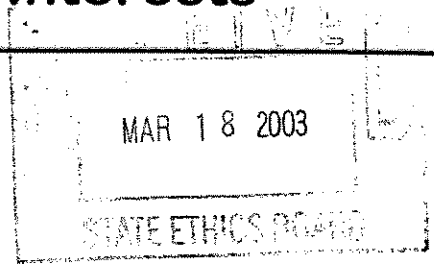
Nominee: Mariana Rodriguez  
Date: March 19, 2003

# Statement of Economic Interests

Filed in 2003 for calendar year 2002

Name: Rodriguez, Mariana

State position: Health & Family Services, Dept. of  
(held or sought) Domestic Abuse, Council on  
Member



SEE INSTRUCTIONS FOR EXPLANATION AND EXCEPTIONS.

•Questions about completing this form? Call (608) 266-8115 •Other inquiries (608) 266-8123 •Attach additional pages as needed

**Part A** **As of March 10, 2003**

1. List STOCKS, BONDS, limited partnerships, Wisconsin governmental securities, and mutual and money market funds you or your family held (minimum \$5,000).

Name of security	Type of security - "✓" one					Amount - "✓" one	
	stock/ option/ futures	bond	limited partnership	Wisconsin governmental security	mutual or money mkt fund	\$50,000 or less	More than \$50,000
<i>None</i>							

2. List BUSINESSES and INCOME-PRODUCING REAL ESTATE in which you or your family had a 10% or greater ownership interest.

Name of business (if any) or business activity, or address of real estate	Municipality	State	If real estate, list County	Describe nature of business
<i>None</i>				

a) For each general partnership or non-Wisconsin entity you listed in Item #2, list the GENERAL PARTNERS or the OFFICERS and DIRECTORS.

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LOCATION OF PROPERTY			NATURE OF INTEREST (own, lease, option, easement, land contract)
Street address or fire number	Municipality	County	
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Business or organization	City	State	Position
none			

5. List ORGANIZATIONS THAT AUTHORIZED YOU OR A FAMILY MEMBER TO REPRESENT THEM in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless listed in item 4 or 7).

Business or organization	City	State
none		

6. List CREDITORS to which you or your family owed \$5,000 or more.

Creditor	City	State	"✓" one	
			\$5,000 or less	More than \$5,000
St. Francis Bank - Mortgage	Milw	WI		✓
St. Francis Bank - Home equity	Milw	WI	✓	
Sallie Mae	Waukesha, Pennsylvania			✓

**Part B** For calendar year 2002

7. List your and your family's EMPLOYERS (\$1,000 or more of income) in 2002.

Name of employer (If State of Wisconsin, identify agency or institution)	City	State	Nature of employer's business
UMOS, Inc.	Milw	WI	Private non profit
Family Services	Milw	WI	Mental Health

8. List OTHER SOURCES from which you or your family received INCOME of \$1,000 or more in 2002.

Source of income	City	State
none		

9. List individuals and organizations that provided you with ENTERTAINMENT or GIFTS (more than \$50) in 2002.

Name of provider	City	State
none		

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none			

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. If any part has been left blank, I have done so intentionally because there is nothing to report.

Signature of person filing: Mariana Rodriguez Date: 3/14/03 Daytime phone #: 414-389-6508  
 E-mail address: mariana.rodriguez@umos.org

The information sought in this form is required by §§19.43 and 19.44, Wisconsin Statutes. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Ethics Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), Wisconsin Statutes, the Ethics Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

## Jermstad, Sara

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**From:** Jermstad, Sara  
**Sent:** Monday, April 07, 2003 1:14 PM  
**To:** Rodriguez, Mariana  
**Subject:** Follow up to this morning's call

Good afternoon!

This email is in follow up to the conversation I had with you this morning regarding the public hearing for your appointment to the Council on Domestic Abuse.

You should have received a hearing notice via email, which verifies the date, time and location of the hearing. If something should come up and you are no longer able to attend the public hearing, please notify me ASAP.

You are highly encouraged to call each member of the committee prior to the hearing and make yourself available if they wish to meet with you personally - you do not need to call Senator Roessler's office. If you choose to send a letter/email to the members, please send one to Senator Roessler as well.

The members of the Senate Committee on Health, Children, Families, Aging and Long Term Care are:

Senator Ronald (Ron) Brown, (608) 266-8546  
Senator Tim Carpenter, (608) 266-8535  
Senator Charles (Chuck) Chvala, (608) 266-9170  
Senator Robert (Bob) Jauch, (608) 266-3510  
Senator Ted Kanavas, (608) 266-9174  
Senator Judith (Judy) Robson, (608) 266-2253  
Senator Carol Roessler, (608) 266-5300  
Senator Dale Schultz, (608) 266-0703  
Senator Robert (Bob) Welch, (608) 266-0751

The mailing address for all Senators is: PO Box 7882, Madison, WI 53707-7882

The email addresses for Senators are: *Sen.the Senator's last name@legis.state.wi.us* (e.g. Senator Roessler's email is *Sen.Roessler@legis.state.wi.us*)

Please let me know if you have any questions or concerns.

Sincerely,

Sara Jermstad  
Office of Senator Carol Roessler  
Sara.Jermstad@legis.state.wi.us  
(608)266-5300 / 888-736-8720