

Fiscal Estimate Narratives

OSER 4/27/2006

LRB Number	05-4901/1	Introduction Number	AB-1195	Estimate Type	Original
Description Ratification of the agreement negotiated between the state of Wisconsin and the Teaching Assistants' Association, AFT, Local 3220, AFL-CIO, for the 2003-05 biennium, covering employees in the program, project, and teaching assistants of the University of Wisconsin-Madison and University of Wisconsin-Extension collective bargaining unit, and authorizing an expenditure of funds					

Assumptions Used in Arriving at Fiscal Estimate

The FISCAL ESTIMATE WORKSHEET reflects the cost of the adjustments from the respective effective date of the adjustment to the end of the 2003-2005 biennium. The annualized fiscal impact of these adjustments for 2005-2007 is provided below.

Long-Range Fiscal Implications

2005-2007 per year fiscal impact:
\$519,490 State Operations - Salaries and Fringes
\$135,795 GPR State Cost

SUBJECT: WAGE INCREASES IN 2003-2005 CONTRACT AGREEMENT

TEACHING ASSISTANTS ASSOCIATION

SUMMARY TOTALS		05-07 EE Count:	3,107		
03-05 Total FTE:	1,152.02				
Base Payroll:	\$30,491,566				
FISCAL YEAR	ALL FUNDS WITHOUT FRINGE	ALL FUNDS WITH FRINGE	GPR WITH FRINGE	OTHER FUNDS WITH FRINGE	
2003-2004:	1st Year Cost \$0	\$0	\$0	\$0	\$0
	1st Year in 2nd Year Cost \$0	\$0	\$0	\$0	\$0
2004-2005:	2nd Year Cost \$206,372	\$206,661	\$54,022	\$152,639	\$152,639
Biennial Total	<u>\$206,372</u>	<u>\$206,661</u>	<u>\$54,022</u>	<u>\$152,639</u>	<u>\$152,639</u>

SUBJECT: WAGE INCREASES IN 2003-2005 CONTRACT AGREEMENT

TEACHING ASSISTANTS ASSOCIATION

A. NEGOTIATED FISCAL YEAR INCREASES:

1. Adjustments to academic year and annual appointment salary structure.

FISCAL YEAR	ALL FUNDS WITHOUT FRINGE	ALL FUNDS WITH FRINGE	GPR WITH FRINGE	OTHER FUNDS WITH FRINGE
2003-2004:	1st Year Cost \$0	\$0	\$0	\$0
	1st Year in 2nd Year Cost \$0	\$0	\$0	\$0
2004-2005:	2nd Year Cost \$19,952	\$19,980	\$5,223	\$14,757
Biennial Total	<u>\$19,952</u>	<u>\$19,980</u>	<u>\$5,223</u>	<u>\$14,757</u>

2. Lump sum payment (fte based):
\$60 lump sum payment to employees in pay status the first PP following the effective date of the contract

FISCAL YEAR	ALL FUNDS WITHOUT FRINGE	ALL FUNDS WITH FRINGE	GPR WITH FRINGE	OTHER FUNDS WITH FRINGE
2003-2004:	1st Year Cost \$0	\$0	\$0	\$0
	1st Year in 2nd Year Cost \$0	\$0	\$0	\$0
2004-2005:	2nd Year Cost \$186,420	\$186,681	\$48,799	\$137,882
Biennial Total	<u>\$186,420</u>	<u>\$186,681</u>	<u>\$48,799</u>	<u>\$137,882</u>

The lump sum amount will vary depending upon the settlement date. For costing estimate purposes, the December estimate is utilized for premiums owed while per employee lump sum amounts is based off of 05-07 employee counts.

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TEACHING ASSISTANTS ASSOCIATION

CALCULATION OF GPR SPLIT:

Grads funding	GPR/fees	All funds	
GPR for unclass	\$33,253,851	\$88,061,989	
	69.23%		Fringe
	\$23,021,641	26.14% = GPR Split	GPR split
			1.0014
			0.2614

Total Agency and Comp Reserve contract cost

<u>FISCAL YEAR</u>	<u>ALL FUNDS WITHOUT FRINGE</u>
2003-2004:	1st Year Cost \$0
	1st Year Cost in 2nd Year \$0
2004-2005:	2nd Year Cost \$206,372
Biennial Total	<u>\$206,372</u>

Fiscal Estimate Worksheet - 2005 Session

Detailed Estimate of Annual Fiscal Effect

Original
 Updated
 Corrected
 Supplemental

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I. One-time Costs or Revenue Impacts for State and/or Local Government (do not include in annualized fiscal effect):			
II. Annualized Costs:		Annualized Fiscal Impact on funds from:	
		Increased Costs	Decreased Costs
A. State Costs by Category			
State Operations - Salaries and Fringes	\$206,661		
(FTE Position Changes)			
State Operations - Other Costs			
Local Assistance			
Aids to Individuals or Organizations			
TOTAL State Costs by Category	\$206,661		\$
B. State Costs by Source of Funds			
GPR	54,022		
FED			
PRO/PRS	152,639		
SEG/SEG-S			
III. State Revenues - Complete this only when proposal will increase or decrease state revenues (e.g., tax increase, decrease in license fee, etc.)			
	Increased Rev	Decreased Rev	
GPR Taxes	\$		\$
GPR Earned			
FED			
PRO/PRS			
SEG/SEG-S			
TOTAL State Revenues	\$		\$
NET ANNUALIZED FISCAL IMPACT			
	State	Local	
NET CHANGE IN COSTS	\$206,661		\$
NET CHANGE IN REVENUE	\$		\$
Agency/Prepared By		Authorized Signature	Date
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