

# 05hr\_SC-NRT\_Appt\_Walsh\_pt01



ROGER WALSH  
(FORM UPDATED: 08/11/2010)

## WISCONSIN STATE LEGISLATURE ... PUBLIC HEARING - COMMITTEE RECORDS

### 2005-06

(session year)

### Senate

(Assembly, Senate or Joint)

## Committee on Natural Resources and Transportation...

### COMMITTEE NOTICES ...

- Committee Reports ... **CR**
- Executive Sessions ... **ES**
- Public Hearings ... **PH**

### INFORMATION COLLECTED BY COMMITTEE FOR AND AGAINST PROPOSAL

- Appointments ... **Appt** (w/Record of Comm. Proceedings)
- Clearinghouse Rules ... **CRule** (w/Record of Comm. Proceedings)
- Hearing Records ... bills and resolutions (w/Record of Comm. Proceedings)  
(**ab** = Assembly Bill)                      (**ar** = Assembly Resolution)                      (**ajr** = Assembly Joint Resolution)  
(**sb** = Senate Bill)                              (**sr** = Senate Resolution)                              (**sjr** = Senate Joint Resolution)
- Miscellaneous ... **Misc**

\* Contents organized for archiving by: Stefanie Rose (LRB) (June 2012)

## Senate

### Record of Committee Proceedings

#### **Committee on Natural Resources and Transportation**

**Walsh, Roger E.**, of Wauwatosa, as a member of the Wisconsin Waterways Commission, to serve for the term ending March 1, 2008.

January 05, 2005 Referred to Committee on Natural Resources and Transportation.

December 1, 2005 **PUBLIC HEARING HELD**

Present: (4) Senators Kedzie, Stepp, Wirch and Breske.  
Absent: (1) Senator Kapanke.

Appearances For

- Roger Walsh, Wauwatosa

Appearances Against

- None.

Appearances for Information Only

- None.

Registrations For

- Mindy Walker — Office of Governor Jim Doyle

Registrations Against

- None.

December 1, 2005 **EXECUTIVE SESSION HELD**

Present: (5) Senators Kedzie, Stepp, Kapanke, Wirch and Breske.  
Absent: (0) None.

Moved by Senator Breske, seconded by Senator Wirch that **Walsh, Roger E.** be recommended for confirmation.

Ayes: (5) Senators Kedzie, Stepp, Kapanke, Wirch and Breske.  
Noes: (0) None.

CONFIRMATION RECOMMENDED, Ayes 5, Noes 0

Dan Johnson  
Committee Clerk



**JIM DOYLE**  
GOVERNOR  
STATE OF WISCONSIN

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**GOVERNOR'S APPOINTMENT**

**NAME:** Roger E. Walsh  
**MAILING ADDRESS:** 9215 Wilson Blvd.  
Wauwatosa, WI 53226

**E-MAIL ADDRESS:** rewalsh@voyager.net

**RESIDES IN:** Wauwatosa, WI

**TELEPHONE:** (414) 225-1440 (w)  
(414) 453-0872 (h)

**OCCUPATION:** Attorney, Davis & Kuelthau

**APPOINTED TO:** Wisconsin Waterways Commission  
inland waterways representative

**TERM:** A term to expire March 1, 2008

**SUCCEEDS:** J. Frederic Ruf

**SENATE CONFIRMATION:** Yes

**DATE OF APPOINTMENT:** April 13, 2004

**DATE OF NOMINATION:** April 13, 2004

**ROGER E. WALSH**  
9215 Wilson Blvd.  
Wauwatosa, WI 53226

**CONTACT INFORMATION:** Home Tele.: 414-453-0872; Office Tele.: 414-225-1440  
Cell Phone: 414-975-0872; Fax: 414-278-3640;  
e-mail: rewals@voyager.net

**DATE OF BIRTH:** March 16, 1938

**EDUCATION:** Law School, Marquette University, Milwaukee, WI; J.D., 1962  
Undergraduate College, Loyola University, Chicago, IL;  
B.S.(Humanities), 1959

**CURRENT EMPLOYMENT:** Attorney, Davis & Kuelthau, s.c., Milwaukee, WI, from  
1990 to present; Of Counsel since January, 2001

**ELECTED POSITIONS:** School Board Member, Wauwatosa School Board, 1976-1987,  
Wauwatosa School Board President, 1980-1982, 1984-1986

✓ Current Commissioner, Big Cedar Lake Protection &  
Rehabilitation District, 1976-1982, 1988-present; District  
Treasurer, 1994-2002; District Chairperson, 2002-present

**OTHER LEADERSHIP POSITIONS:** ✓ Current President, Wisconsin Association of Lakes;  
WAL Board Member since 1999.

Commodore, Cedar Lake Yacht Club, 1996-1997;  
CLYC Board Member, 1986-1998

President, Wisconsin School Attorneys Association,  
1983-1984, WSAA Board Member, 1981-1985

Management Co-Chairperson, State and Local  
Government Bargaining and Employment Law  
Committee of the Labor Law Section of the  
American Bar Association, 1991-1994



STATE OF WISCONSIN  
***ETHICS BOARD***

James R. Morgan  
Chairman  
Paul M. Holzem  
David L. McRoberts  
Dorothy C. Johnson

On the capitol square at:  
44 EAST MIFFLIN STREET, STE 601  
MADISON, WISCONSIN 53703-2800  
phone: 608/266-8123  
fax: 608/264-9319  
ethics@ethics.state.wi.us  
<http://ethics.state.wi.us>

Roth Judd  
Director

Senate Committee Members:

The attached Statement of Economic Interests is provided with regard to the individual's nomination to a State Public Office by Governor Jim Doyle.

Sincerely,  
STATE OF WISCONSIN ETHICS BOARD

Nominee: Roger E. Walsh  
Date: 4/15/04

Apr. 8. 2004 2:33PM

No. 0391 P. 10

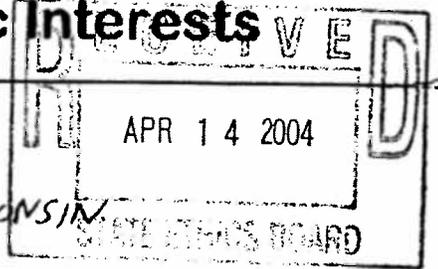
Mail or fax to: Wisconsin Ethics Board, 44 E. Mifflin St., Suite 601, Madison, WI 53703-2800; Fax: (608) 264-9919

# Statement of Economic Interests

Filed in 2004 for calendar year 2003

Name: WALSH, ROGER E.  
(last name, first name & initial)

State position: COMMISSIONER ON THE WISCONSIN WATERWAYS COMMISSION  
(held or sought) (include agency, division, branch or district, if applicable)



FOR EXPLANATIONS, EXAMPLES AND EXCEPTIONS SEE THE INSTRUCTIONS OR VISIT OUR WEBSITE AT <http://ethics.state.wi.us>. Still have questions? For priority service send an e-mail to: [ethics@ethics.state.wi.us](mailto:ethics@ethics.state.wi.us); otherwise leave a detailed message at (608) 266-8115. Attach additional pages as needed.

## Part A Information current as of APRIL 9, 2004

1. List STOCKS, BONDS, limited partnerships, Wisconsin governmental securities, and mutual and money market funds you or your family held (minimum \$5,000).

Name of security	Type of security - <input checked="" type="checkbox"/> one					Amount - <input checked="" type="checkbox"/> one	
	stock/ option/ futures	bond	limited partnership	Wisconsin governmental security	mutual or money mkd fund	\$50,000 or less	More than \$50,000
(SEE ATTACHED)							

2. List BUSINESSES and INCOME-PRODUCING REAL ESTATE in which you or your family had a 10% or greater ownership interest.

Name of business (if any) or business activity, or address of real estate	Municipality	State	If real estate, list County	Describe nature of business
<u>41848, LLC</u>	<u>GREENFIELD</u>	<u>WI</u>	<u>MILWAUKEE</u>	<u>COMMERCIAL REAL ESTATE</u>
<u>MARICOLLETTE WALSH + ASSOC.</u>	<u>WAUKESHA</u>	<u>WI</u>		<u>BUSINESS CONSULTING</u>

a) For each general partnership or non-Wisconsin entity you listed in Item #2, list the GENERAL PARTNERS or the OFFICERS and DIRECTORS.

Business	Partners, or officers and directors	City	State

b) For each enterprise you listed in Item #2 that is an unincorporated business, a subchapter S corporation, a service corporation (SC), a limited liability company (LLC), a partnership, or income-producing real estate, list BUSINESSES, ORGANIZATIONS, and any LOBBYISTS that were CUSTOMERS, CLIENTS, or TENANTS that paid the enterprise \$1,000 or more in calendar year 2003.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State
(SEE ATTACHED)		

3. List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you listed in item 2).

LOCATION OF PROPERTY			NATURE OF INTEREST (own, lease, option, easement, land contract)
Street address or fire number	Municipality	County	
<u>5374 CEDARDALE DR</u>	<u>WEST BEND</u>	<u>WASHINGTON</u>	<u>OWN</u>

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4. List ORGANIZATIONS of which you or a family member was an OFFICER or DIRECTOR.

Business or organization	City	State	Position
WISCONSIN ASSOCIATION OF LAWYERS	MADISON	WI	CHAIR OF THE BOARD
LAKE PROTECTION & REHABILITATION DIST.	WEST BEND	WI	CHAIRPERSON
IRISH FESTIVALS, INC.	MILWAUKEE	WI	DIRECTOR

5. List ORGANIZATIONS THAT AUTHORIZED YOU OR A FAMILY MEMBER TO REPRESENT THEM in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless listed in Item 4 or 7).

Business or organization	City	State
CITY OF LAKE GENEVA (SEE ATTACHED)	LAKE GENEVA	WI

6. List CREDITORS to which you or your family owed \$5,000 or more.

Creditor	City	State	one	
			\$5,000 or less	More than \$5,000
ASSOCIATED BANK	MILWAUKEE	WI		X
WAUKATOSA SAVINGS BANK	WAUKATOSA	WI		X

**Part B** For calendar year 2003

7. List your and your family's EMPLOYERS (\$1,000 or more of income) in 2003.

Name of employer (If State of Wisconsin, identify agency or institution)	City	State	Nature of employer's business
DAVIS & KUELTHAN, S.C.	MILWAUKEE	WI	LAW FIRM

8. List OTHER SOURCES from which you or your family received INCOME of \$1,000 or more in 2003.

Source of income	City	State
IRA		
WISCONSIN RETIREMENT SYSTEM	MILWAUKEE	WI
SOCIAL SECURITY	MADISON	WI
(SEE ATTACHED)	WASHINGTON	D.C.

9. List individuals and organizations that provided you with ENTERTAINMENT or GIFTS (more than \$50) in 2003.

Name of provider	City	State
NONE		

10. List, for 2003, sources of HONORARIA and payment of EXPENSES related to your state government duties (more than \$50) not previously reported to the Ethics Board.

Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt
NOT APPLICABLE			

I certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. In the event this Statement of Economic Interests is filed prior my nomination or appointment, I certify that I will amend it within ten days of my nomination or appointment date if amendment is necessary to bring it into conformity with the true statement of my economic interests as of the date of my nomination or appointment. If any part has been left blank, I have done so intentionally because there is nothing to report.

Signature of person filing: [Signature] Date: 4/9/04 Daytime phone #: 414-453-0872  
E-mail address: REWALSH@VOYAGER.NET

The information sought in this form is required by §§ 19.43 and 19.44, Wisconsin Statutes. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Ethics Board will notify you of the identity of any person who examines your Statement, in accordance with § 15.04(1)(m), Wisconsin Statutes. The Ethics Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

**ROGER E. WALSH - WISCONSIN ETHICS BOARD**  
**STATEMENT OF ECONOMIC INTERESTS - FILED APRIL 9, 2004 FOR 2003**  
**SUPPLEMENTAL RESPONSES**

**QUESTION 1, LIST STOCKS, BONDS, ETC.**

<u>NAME OF SECURITY</u>	<u>TYPE OF SECURITY</u>	<u>AMOUNT</u>	
		<u>\$50,000 OR LESS</u>	<u>OVER \$50,000</u>
Abbott Laboratories	Stock	X	
Amgen, Inc.	Stock	X	
Astoria Financial Corp.	Stock	X	
Astrazenica PLC Spons ADR	Stock	X	
Asyst Technologies, Inc.	Stock	X	
Central Virginia Bancshares, Inc	Stock	X	
Cisco Systems, Inc.	Stock	X	
Disney, Walt Company	Stock	X	
EMC Corp.	Stock	X	
General Electric Co.	Stock	X	
Guidant Corp.	Stock	X	
Harley Davidson, Inc.	Stock	X	
IBM Corp.	Stock	X	
Johnson & Johnson	Stock	X	
Medtronic Inc.	Stock	X	
Microsoft Corp.	Stock	X	
Nokia Corp.	Stock		X
Pocahontas Bancorp Inc.	Stock		X
Questar Corp.	Stock	X	
SBC Communications, Inc.	Stock	X	
Safeway, Inc.	Stock	X	
Southern Co.	Stock	X	
Wyeth	Stock	X	
CTF Accrual Treas	Bonds	X	
Fedl Natl Mtg Assn	Bonds		X
WRP Capital LLC Taxable	Bonds		X
Putnam International New Oppor.	Mutual Funds	X	
Nationwide Fixed Income	Mutual Funds	X	
Nationwide Large Cap Value	Mutual Funds	X	
Nationwide Diversified Equity	Mutual Funds	X	
Nationwide Large Cap Growth	Mutual Funds	X	
Fidelity Advisor Mid Cap	Mutual Funds	X	
Fidelity Adv. Diversified Intl.	Mutual Funds	X	
Liquid Asset Fund	Money Market Fund	X	

QUESTION 2(b), LIST OF CUSTOMERS, CLIENTS, OR TENANTS

Related to Maricolette Walsh & Associates: HDR Engineering, Inc.

Related to 4848, LLC:

Commonwealth Medical Group  
Commonwealth Medical Group, Dialysis Center  
Cheryl J. Dominski, M.D.  
Dr. Robert E. Brueggeman, M.D.  
Sunrise Lifestyle Centers  
Southeastern Wisconsin Chiropractic Centers, Inc.  
Child & Family Therapeutic Systems

QUESTION 5, LIST ORGANIZATIONS THAT AUTHORIZED YOU TO REPRESENT THEM AS AN ATTORNEY-AT-LAW, ETC.

Colby School District  
Loyal School District  
Chestnut Associates  
City of Hartford  
Milwaukee County  
Wisconsin Association of Lakes, Inc.

QUESTION 8, LIST OTHER SOURCES OF INCOME OF \$1,000 OR MORE

4848 LLC  
Morgan Stanley DW Inc.