

**2007 DRAFTING REQUEST**

**Assembly Amendment (AA-AB599)**

Received: **02/11/2008**

Received By: **jkreye**

Wanted: **Today**

Identical to LRB:

For: **Jennifer Shilling (608) 266-5780**

By/Representing: **nathan**

This file may be shown to any legislator: **NO**

Drafter: **jkreye**

May Contact:

Addl. Drafters:

Subject: **Tax, Business - credits**

Extra Copies:

Submit via email: **YES**

Requester's email: **Rep.Shilling@legis.wisconsin.gov**

Carbon copy (CC:) to:

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**Pre Topic:**

No specific pre topic given

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**Topic:**

Historic rehabilitation credit; DOR technical changes

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**Instructions:**

See Attached

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**Drafting History:**

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/1	jkreye 02/11/2008	bkraft 02/11/2008	nnatzke 02/11/2008	_____	lparisi 02/11/2008	lparisi 02/11/2008	

FE Sent For:

<END>

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/1	jkreye	/1 bjk	2/11 nwn 2/n	<u>nwn</u> <u>2/11</u>			

FE Sent For:

<END>

## Kreye, Joseph

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**From:** Sundberg, Christopher  
**Sent:** Monday, February 11, 2008 9:43 AM  
**To:** Kreye, Joseph  
**Subject:** amendment request

Nathan in the Shilling office (6-5780) would like to talk to you about getting an amendment to the downtown Wisconsin bill that responds to some DOR concerns expressed in a technical. And they're in a hurry.

Christopher Sundberg  
Legislative Attorney  
Legislative Reference Bureau  
(608) 266-9739  
[christopher.sundberg@legis.state.wi.us](mailto:christopher.sundberg@legis.state.wi.us)



State of Wisconsin  
2007 - 2008 LEGISLATURE

LRBa1210/1

JK:.....

Lbk

ASSEMBLY AMENDMENT, ✓  
TO 2007 ASSEMBLY BILL 599

bh ✓  
SA ✓  
X-ref ✓

m 2-11-08

→ D-N

→ Today

1 At the locations indicated, amend the bill as follows: ✓

2 1. Page 11, line 4: after that line insert: ✓

3 "SECTION 13d. 71.07 (9m) (i) of the statutes is created to read: ✓

4 ✓ 71.07 (9m) (i) If a person who claims the credit under this subsection elects to ✓  
5 claim the credit based on claiming amounts for expenditures as the expenditures are ✓  
6 paid, rather than when the preservation or rehabilitation work is completed, the ✓  
7 person shall file an election form with the department, in the manner prescribed by ✓  
8 the department, and, notwithstanding s. 71.77, the department may adjust or ✓  
9 disallow the credit claimed within 4 years after the date that state historical society ✓  
10 notifies the department that the preservation or rehabilitation work does not comply ✓  
11 with the standards promulgated under s. 44.02 (24d)." ✓

12 2. Page 13, line 24: delete "who is not a". ✓

1           3. Page 13, line 25: delete that line and substitute: "whose commercial  
2 domicile is not located in this state, may".

3           4. Page 14, line 24: after that line insert:

4           "SECTION 20d. 71.28 (6) (i) of the statutes is created to read:

5           71.28 (6) (i) If a person who claims the credit under this subsection elects to  
6 claim the credit based on claiming amounts for expenditures as the expenditures are  
7 paid, rather than when the preservation or rehabilitation work is completed, the  
8 person shall file an election form with the department, in the manner prescribed by  
9 the department, and, notwithstanding s. 71.77, the department may adjust or  
10 disallow the credit claimed within 4 years after the date that state historical society  
11 notifies the department that the preservation or rehabilitation work does not comply  
12 with the standards promulgated under s. 44.02 (24d)."

13           5. Page 16, line 19: delete "who is not a resident of" and substitute "whose  
14 commercial domicile, as defined in s. 71.22 (1g), is not located in".

15           6. Page 16, line 20: delete "and who is not required to file a return under this  
16 chapter".

17           7. Page 17, line 19: after that line insert:

18           "SECTION 20d. 71.47 (6) (i) of the statutes is created to read:

19           71.47 (6) (i) If a person who claims the credit under this subsection elects to  
20 claim the credit based on claiming amounts for expenditures as the expenditures are  
21 paid, rather than when the preservation or rehabilitation work is completed, the  
22 person shall file an election form with the department, in the manner prescribed by  
23 the department, and, notwithstanding s. 71.77, the department may adjust or  
24 disallow the credit claimed within 4 years after the date that state historical society

1 notifies the department that the preservation or rehabilitation work does not comply  
2 with the standards promulgated under s. 44.02 (24d).” ✓  
3 (END) ✓

D-note

**DRAFTER'S NOTE  
FROM THE  
LEGISLATIVE REFERENCE BUREAU**

LRBa1210/1dn

JK:.....

Lbjk

Date

Representative Schilling:

This amendment is intended to address the concerns specified in DOR's technical memorandum dated December 20, 2007. ✓

Joseph T. Kreye  
Legislative Attorney  
Phone: (608) 266-2263  
E-mail: joseph.kreye@legis.wisconsin.gov

**DRAFTER'S NOTE  
FROM THE  
LEGISLATIVE REFERENCE BUREAU**

LRBa1210/1dn  
JK:bjk:nwn

February 11, 2008

Representative Shilling:

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