

2007 DRAFTING REQUEST

Bill

Received: 11/15/2007

Received By: jkreye

Wanted: As time permits

Identical to LRB:

For: Julie Lassa (608) 266-3123

By/Representing: ryan

This file may be shown to any legislator: NO

Drafter: jkreye

May Contact:

Addl. Drafters:

Subject: Tax, Property - other

Extra Copies:

Submit via email: YES

Requester's email: Sen.Lassa@legis.wisconsin.gov

Carbon copy (CC:) to: joseph.kreye@legis.wisconsin.gov

Pre Topic:

No specific pre topic given

Topic:

Duties of a real property lister

Instructions:

See Attached

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	jkreye 11/15/2007	kfollett 11/16/2007		_____			Local
/P1			nnatzke 11/16/2007	_____	cduerst 11/16/2007		Local
/1	jkreye 01/28/2008	kfollett 01/29/2008	jfrantze 01/29/2008	_____	mbarman 01/29/2008	lparisi 02/05/2008	

FE Sent For:

*at
intro*

<END>

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/?	jkreye 11/15/2007	kfollett 11/16/2007		_____			Local
/P1		11/15/07 11/29	nmatzke 11/16/2007	_____	cduerst 11/16/2007		

FE Sent For:

Jb
11/29
Jb
11/29
<END>
11/29

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/?	jkreye	1 P/kjf 11/16	nwn 11/16	nwn/ed 4/16			

FE Sent For:

<END>

Kreye, Joseph

From: Duerst, Christina
Sent: Thursday, November 15, 2007 3:50 PM
To: Kreye, Joseph
Subject: FW: Message for Joe Kreye
Attachments: WRPLA 70.09 Current Statute.doc; WRPLA 70.09 composite with changes 7-26-07.doc; WRPLA Legislative Proposal page 3.doc; WRPLA Legislative Proposal page 2.doc

From: Supple, Ryan
Sent: Thursday, November 15, 2007 3:41 PM
To: LRB.Legal
Subject: Message for Joe Kreye

Joe,

Here is the information for the real property listers bill Senator Lassa would like to have drafted. A brief description is in the first paragraph of the email below. I believe it is the same as SB444 from last session. I'm not sure if the attachments will be helpful or make things more complicated. They were sent to us by the Portage County Register of Deeds, so they might be helpful in at least understanding the intent of the bill.

Let me know if you need any more information.

Thank you,

Ryan Supple

Office of Senator Julie Lassa
State Capitol, Room 323 - South
P.O. Box 7882
Madison, WI 53707-7882
(608) 266-3123

From: Cindy Wisinski [mailto:Wisinskc@co.portage.wi.us]
Sent: Tuesday, September 18, 2007 5:32 PM
To: Sen.Lassa
Subject: WRPLA bill and Salary issue

Hello Julie,

Per our conversation regarding the Wisconsin Real Property Listers Bill, I have attached some document that reflect the current state statutes and the proposed changes. Last years bill was SB444. As I mentioned this legislative change will update 70.09 to meet today's technological advancements and will clearly identify that it is the duty of the Real Property Lister to interpret documents and determine that they are valid to alter the assessment roll. It is the statutory function of the real property lister to maintain an accurate assessment roll. The proposal made in the update of 70.09 insures that the accuracy of the assessment roll will not be compromised. As of now the associations backing the WRPLA efforts are the Wisconsin Counties Association, the Wisconsin Realtors Association, The Wisconsin Register of Deeds Association, the Wisconsin Society of Land Surveyors and the Wisconsin Land Information Association.

The next legislative item is in regards to salaries for constitutional officers. In 2004 the constitution was amended to give all county constitutional officers four year terms. WCA supported this change. However, whether the terms are two years

11/15/2007

or four years, one problem still remains. County supervisors have concerns with setting the annual wage and fringe benefit adjustments for extended terms. Supervisors must determine the base wage and fringe benefit package before nominations papers are taken out. This has proven to be difficult because of unknown expenditures and revenue limitations for (now) four years into the future and also may set precedents for union contract negotiations.

The Wisconsin County Constitutional Officers (WCCO) and WCA would like to work together to seek legislation that would tie salaries and fringe benefits to those of non-represented employees. Both groups have passed resolutions to this affect. If non-represented employees receive a percent increase in wages and benefits, so will the constitutional offices. WCCO does recognize that if non-represented employees receive a decrease they will also receive that decrease. This legislation will help county supervisors address compensation for county constitutional officers at a time where they have all the necessary information to make such a decision.

Since some constitutional offices will come up for election next fall, it is important to get this statute change as soon as possible.

Julie, as a respected democrat not only in your district but among your peers in the Senate, I hope that you will be able to sponsor this bill. Actually both of these bills. In addition if you know of a good republican assembly person that would be interested in signing on, we would appreciate that help as well.

If you have additional questions, please give me a call. As always it was nice seeing you today!

Take care,

Cindy Wisinski
Portage County Register of Deeds

How 70.09 would read with proposed changes.

70.09 Official real property lister; forms for officers.

(1) LISTER, COUNTY BOARDS MAY PROVIDE FOR. Any county board may appoint a county real property lister and may appropriate funds for the operation of the department of such lister.

(2) DUTIES OF LISTER. The county board may delegate the following duties to the lister they shall include the following:

(a) To prepare and maintain accurate ownership and description information for all parcels of real property in the county. That information ~~may~~ shall include the following:

1. Parcel identification numbers.
2. The owner's name and an accurate legal description as shown on the latest records of the office of the register of deeds. .
3. The owner's mailing address.
4. The number of acres in the parcel if it contains more than one acre.
5. School district and special purpose district codes.

(am) To review recorded real property conveyance documents to determine if the documents are valid, accurate and complete for assessment taxation and parcel mapping purposes.

(b) To provide collect, organize, and distribute information on parcels of real property in records maintained by the county for the use of taxation district assessors, city, village and town clerks and treasurers and county offices; the department of revenue; and any other persons requiring requesting that information, for which no specific statutory fee is required.

(c) To serve as the coordinator between and facilitator among the department of revenue the county and the taxation districts in the county for assessment and taxation purposes.

(d) To provide computer services related to assessment and taxation for the assessors, clerks and treasurers of the taxation districts in the county, including but not limited to data entry for the assessment roll, notice of assessments, summary reports, tax roll and tax bills.

dm) to create and maintain databases of real property ownership and assessment information and to provide for the electronic transfer and publication of such databases to taxation district assessors; city, village, and town clerks and treasurers; county offices; and the department of revenue

(3) BASIC TAX FORMS. (a) The department of revenue shall prescribe basic uniform forms of assessment rolls, tax rolls, tax bills, tax receipts, tax roll settlement sheets and all other forms required for the assessment and collection of general property taxes throughout the state, and shall furnish each county designee a sample of the uniform forms.

(c) If any county has reason to use forms for assessment and collection of taxes in addition to those prescribed under par. (a), the county real property lister and treasurer jointly may prescribe such additional forms for use in their county, upon approval of the department of revenue.

(d) Each county designee who requires the forms prescribed in pars. (a) and (c) shall procure them ~~at county expense~~ and shall furnish such forms to the assessors, clerks and treasurers of the taxation districts within the county, as needed in the discharge of their duties.

3479/P1

SOON

2005 SENATE BILL 444

PWF

in 11-15-07
D-N

November 17, 2005 - Introduced by Senators HARSDORF, A. LASEE and BROWN, cosponsored by Representatives OTT, GRONEMUS, SHERMAN and MUSSER. Referred to Committee on Housing and Financial Institutions.

Regen

1 AN ACT *to amend* 70.09 (2) (intro.), 70.09 (2) (a) (intro.), 70.09 (2) (a) 1., 70.09 (2)
2 (b), 70.09 (2) (c) and 70.09 (3) (d); and *to create* 70.09 (2) (am) and 70.09 (2) (dm)
3 of the statutes; **relating to:** the duties of a real property lister.

Analysis by the Legislative Reference Bureau

Under current law, a county board may appoint a real property lister (lister) to prepare and maintain accurate ownership and description information for all parcels of real property in the county. Under current law, a lister may also provide information on parcels of real property in the county for the use of taxation district assessors; city, village, and town clerks and treasurers; county offices; and any other persons who require the information. Under this bill, a lister must collect, organize, and distribute information on real property records maintained by the county for the use of taxation district assessors; city, village, and town clerks and treasurers; county offices; the Department of Revenue (DOR); and any other persons who request the information.

Under current law, a lister may serve as a coordinator between the county and the taxation districts in the county for property assessment and taxation purposes. The bill provides, instead, that a lister must serve as a coordinator and facilitator among DOR, the county, and the taxation districts in the county for property assessment and taxation purposes.

This bill requires that a lister review recorded real property conveyance documents to determine if the documents are valid, accurate, and complete for assessment, taxation, and parcel mapping purposes. The bill also requires that a

SENATE BILL 444

lister create and maintain databases of real property ownership, assessment, and taxation information and to provide for the electronic transfer and publication of such databases to taxation district assessors; city, village, and town clerks and treasurers; county offices; and DOR.

For further information see the *local* fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

1 **SECTION 1.** 70.09 (2) (intro.)[✓] of the statutes is amended to read:

2 70.09 (2) DUTIES OF LISTER. (intro.) The county board may delegate any of the
3 following duties to of the lister shall include the following:

4 **SECTION 2.** 70.09 (2) (a)[✓] (intro.) of the statutes is amended to read:

5 70.09 (2) (a) (intro.) To prepare and maintain accurate ownership and
6 description information for all parcels of real property in the county. That
7 information may shall include the following:

8 **SECTION 3.** 70.09 (2) (a) 1.[✓] of the statutes is amended to read:

9 70.09 (2) (a) 1. Parcel identification numbers.

10 **SECTION 4.** 70.09 (2) (am) of the statutes is created to read:

11 70.09 (2) (am) To review recorded real property conveyance documents to
12 determine if the documents are valid,[✓] accurate,[✓] and complete for[✓] assessment,
13 taxation,[✓] and parcel mapping[✓] purposes.

14 **SECTION 5.** 70.09 (2) (b) of the statutes is amended to read:

15 70.09 (2) (b) To provide[✓] collect, organize, and distribute[✓] information on parcels[✓]
16 of real property in records maintained by the county for the use of taxation district
17 assessors; city, village, and town clerks and treasurers and; county offices; the
18 department of revenue; and any other persons requiring requesting that
19 information.

SENATE BILL 444

1 SECTION 6. 70.09 (2) (c) of the statutes is amended to read:

2 70.09 (2) (c) To serve as the coordinator ~~between~~ and facilitator among the
3 department of revenue, the county, and the taxation districts in the county for
4 assessment and taxation purposes.

5 SECTION 7. 70.09 (2) (dm) of the statutes is created to read:

6 70.09 (2) (dm) To create and maintain databases of real property ownership,
7 assessment, and taxation information and to provide for the electronic transfer and
8 publication of such databases to taxation district assessors; city, village, and town
9 clerks and treasurers; county offices; and the department of revenue.

10 SECTION 8. 70.09 (3) (d) of the statutes is amended to read:

11 70.09 (3) (d) Each county designee who requires the forms prescribed in pars.
12 (a) and (c) shall procure them ~~at county expense~~ and shall furnish such forms to the
13 assessors, clerks and treasurers of the taxation districts within the county, as needed
14 in the discharge of their duties.

15 (END)

D-Note

Date

3479/P/dh
vk: jgf

D-N

Lassa

Senator Lassa:

✓

This draft is based on 2005 Senate Bill 444.

I did not include the language suggested by ~~the~~ ^{Cindy} Wisinski ^{fee is} that indicates that no fee is required, by statute, for the lister to collect, organize, and distribute certain information. In short, indicating what the statute doesn't do isn't necessary. Please contact me if you have any questions.

JK

**DRAFTER'S NOTE
FROM THE
LEGISLATIVE REFERENCE BUREAU**

LRB-3479/P1dn
JK:kjf:nwn

November 16, 2007

Senator Lassa:

This draft is based on 2005 Senate Bill 444. I did not include the language suggested by Cindy Wisinski that indicates that no fee is required, by statute, for the lister to collect, organize, and distribute certain information. In short, indicating what the statute doesn't do isn't necessary. Please contact me if you have any questions.

Joseph T. Kreye
Legislative Attorney
Phone: (608) 266-2263
E-mail: joseph.kreye@legis.wisconsin.gov

Kreye, Joseph

From: Supple, Ryan
Sent: Monday, January 28, 2008 10:20 AM
To: Kreye, Joseph
Subject: LRB3479 Changes
Attachments: 07-3479P1.pdf; 07-3479P1dn.pdf

Joe,

Senator Lassa would like a few changes made to LRB 3479. They are described below.

Than You,

Ryan Supple

Office of Senator Julie Lassa
State Capitol, Room 323 - South
P.O. Box 7882
Madison, WI 53707-7882
(608) 266-3123

From: Cindy Wisinski [mailto:Wisinskc@co.portage.wi.us]
Sent: Wednesday, January 02, 2008 10:08 AM
To: Supple, Ryan
Subject: Re: Real Property Listers Bill

Happy New Year Ryan.

Here are some tweaks that need to be made to the RPL bill.

Page 1 under the Analysis by the Legislative Ref Bureau, 2nd paragraph, last line.. the words 'assessment and taxation' should be removed and replaced with 'assessment'.

Page 2 Line 2-3 should read...'The county board shall delegate to the lister the following duties.' Per an agreement with WCA this needs to remain in the legislation.

Page 3 Line 4 should end after 'assessment' removing 'and taxation purposes'.

Page 3 Line 6 and 7 the words 'ownership, assessment, and taxation' should be removed. In its place should be 'ownership and assessment.'

I understand the drafters note and am okay with it.

Let me know if you need anything else on this. Once all of the above changes are made I would like to share this with WCA and get moving forward.

Thanks for all you help. Please call or email if you have further questions 715/346-1483.

Cindy Wisinski
Register of Deeds/Land Description Supervisor
715/346-1483

01/28/2008

"Supple, Ryan" <Ryan.Supple@legis.wisconsin.gov>

To "Cindy Wisinski" <Wisinskc@co.portage.wi.us>

12/12/2007 03:50 PM

cc

Subject Real Property Listers Bill

Cindy,

Attached are the draft and the drafters note on the Real Property Listers Bill. Let me know if this suits your intent or if you think changes need to be made.

Thank you,

Ryan Supple

Office of Senator Julie Lassa

State Capitol, Room 323 - South
P.O. Box 7882
Madison, WI 53707-7882
(608) 266-3123

<<07-3479P1.pdf>> <<07-3479P1dn.pdf>>

01/28/2008



State of Wisconsin
2007 - 2008 LEGISLATURE

LRB-3479/P1

JK:kjf:nwn

RMK

~~PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION~~

in 1-28-08

due FR 2-1

- reg

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X

taxation information and to provide for the electronic transfer and publication of such databases to taxation district assessors; city, village, and town clerks and treasurers; county offices; and DOR.

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(END)

Barman, Mike

From: Supple, Ryan
Sent: Tuesday, February 05, 2008 3:24 PM
To: LRB.Legal
Subject: Draft Review: LRB 07-3479/1 Topic: Duties of a real property lister

Please Jacket LRB 07-3479/1 for the SENATE.

Ryan Supple

Office of Senator Julie Lassa
State Capitol, Room 323 - South
P.O. Box 7882
Madison, WI 53707-7882
(608) 266-3123