

 **07hr\_SC-ENR\_Appt\_Walsh\_pt01**



 **Roger Walsh**

(FORM UPDATED: 08/11/2010)

WISCONSIN STATE LEGISLATURE ...  
PUBLIC HEARING - COMMITTEE RECORDS

**2007-08**

(session year)

**Senate**

(Assembly, Senate, or Joint)

**Committee on ...  
Environment and Natural Resources  
(SC-ENR)**

**INFORMATION COLLECTED BY COMMITTEE FOR AND AGAINST PROPOSAL**

- Appointments ... **Appt** (w/Record of Comm. Proceedings)
- Clearinghouse Rules ... **CRule** (w/Record of Comm. Proceedings)
- Hearing Records ... **HR** ... **bills and resolutions** (w/Record of Comm. Proceedings)
  - (**ab** = Assembly Bill)                      (**ar** = Assembly Resolution)                      (**ajr** = Assembly Joint Resolution)
  - (**sb** = Senate Bill)                              (**sr** = Senate Resolution)                              (**sjr** = Senate Joint Resolution)
- Miscellaneous ... **Misc**

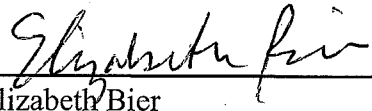
\* Contents organized for archiving by: Mike Barman (LRB) (July/2014)



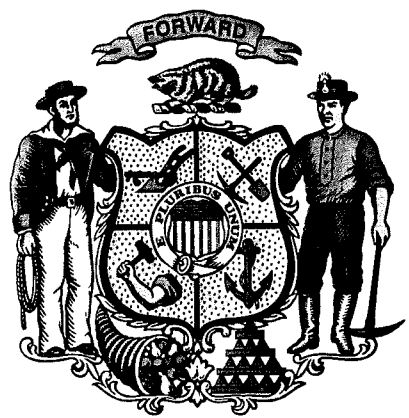
Ayes: (5) Senators Miller, Jauch, Wirch, Kedzie and  
Schultz.

Noes: (0) None.

CONFIRMATION RECOMMENDED, Ayes 5, Noes 0

  
Elizabeth Bier  
Committee Clerk







**JIM DOYLE**  
GOVERNOR  
STATE OF WISCONSIN

---

March 13, 2008

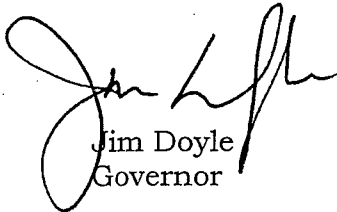
Mr. Roger E Walsh  
9215 Wilson Boulevard  
Wauwatosa, Wisconsin 53226

Dear Mr. Walsh:

I am pleased to reappoint you to the Wisconsin Waterways Commission, effective March 13, 2008. Your experience, knowledge, and dedication continue to be a true asset to my administration and a great benefit to the people of Wisconsin.

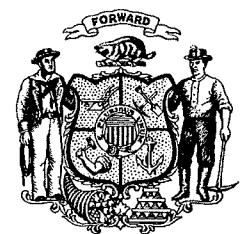
I look forward to working with you to find creative ways of delivering services and implementing positive change for the citizens of our state.

Sincerely,

  
Jim Doyle  
Governor



# WISCONSIN STATE LEGISLATURE





**JIM DOYLE**  
**GOVERNOR**  
**STATE OF WISCONSIN**

---

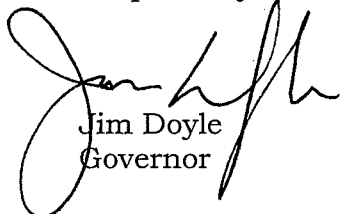
March 13, 2008

To the Honorable, the Senate:

I am pleased to nominate and with the advice and consent of the Senate, do reappoint Roger Walsh to be a Inland Lakes representative on the Wisconsin Waterways Commission to serve a term expiring March 1, 2013.

Mr. Walsh will be available to the Senate for hearings and my staff will assist in any way they can.

Respectfully submitted,

  
Jim Doyle  
Governor



**ROGER E. WALSH  
9215 WILSON BLVD.  
WAUWATOSA, WI 53226**

**CONTACT INFORMATION:**

Home Telephone: 414-453-0872  
Summer Telephone: 262-644-8923  
Cell Phone: 414-975-0872  
Fax: 414-453-0872 (Call before sending fax)  
e-mail: [rwalsh76@wi.rr.com](mailto:rwalsh76@wi.rr.com)

**DATE OF BIRTH:**

March 16, 1938

**EDUCATION:**

Law School: Marquette University Law School, Milwaukee, WI;  
J.D., 1962

Undergraduate College: Loyola University, Chicago, IL, B.S.  
(Humanities), 1959

**EMPLOYMENT STATUS:**

Retired Attorney, last practiced with Davis & Kuelthau, s.c.,  
Milwaukee, WI until March 31, 2008

**WISCONSIN WATERWAYS  
COMMISSION POSITION:**

Commissioner of the Wisconsin Waterways Commission, April 13,  
2004 – present; vice-chair of Commission, 2/11/05 - present

**ELECTED POSITIONS:**

School Board Member, Wauwatosa School Board, 1976-1987;  
Wauwatosa School Board President, 1980-1982, 1984-1986

Commissioner, Big Cedar Lake Protection & Rehabilitation District,  
1976-1982, 1988 – present; District Treasurer, 1994-2002; District  
Chairperson, 2002 – present

**OTHER LEADERSHIP  
POSITIONS:**

President, Wisconsin Association of Lakes, 2002-2004, WAL  
Board Member from April 1999 – present.

Commodore, Cedar Lake Yacht Club, Washington County, WI,  
1996-1997; CLYC Board Member, 1986-1998

President, Wisconsin School Attorneys Association, 1983-1984,  
WSAA Board Member, 1981-1985

Management Co-Chairperson, State and Local Government  
Bargaining and Employment Law Committee of the Labor Law  
Section of the American Bar Association, 1991-1994

Member of the House Committee of the West Bend Country Club,  
2003 – present



**JIM DOYLE**  
**GOVERNOR**  
**STATE OF WISCONSIN**

---

GOVERNOR'S APPOINTMENT

**NAME:** Roger Walsh

**MAILING ADDRESS:** 9215 Wilson Boulevard  
Wauwatosa, WI 53226

**E-MAIL ADDRESS:** rwalsh76@wi.rr.com

**RESIDES IN:** Wauwatosa, WI

**TELEPHONE:** (414) 453-0872

**OCCUPATION:** Retired

**APPOINTED TO:** Wisconsin Waterways Commission  
Inland Lakes representative

**TERM:** A term to expire March 1, 2013

**SUCCEEDS:** Himself

**SENATE CONFIRMATION:** Yes

**DATE OF APPOINTMENT:** March 13, 2008

**DATE OF NOMINATION:** March 13, 2008

NR

State of Wisconsin Government Accountability Board

Ethics & Accountability Division  
44 East Mifflin, Ste. 601  
Madison, WI 53703  
Phone (608) 266-8123  
Fax (608) 264-9319  
E-mail: cethics@ethics.state.wi.us



KEVIN J. KENNEDY  
Director and General Counsel

3/18/2008

Senate Committee Members:

The attached Statement of Economic Interests is provided with regard to the individual's nomination to a State Public Office by Governor Jim Doyle.

Sincerely,  
STATE OF WISCONSIN GOVERNMENT  
ACCOUNTABILITY BOARD

Nominee: **Walsh, Roger E.**

Nomination Date: 3/13/2008

# Statement of Economic Interests

Filed in 2008 for calendar year 2007 by

# RECEIVED

Walsh, Roger E.

Waterway Commission, Wisconsin  
Member

MAR 5 2008

FOR EXPLANATIONS, EXAMPLES AND EXCEPTIONS SEE THE INSTRUCTIONS OR VISIT OUR WEBSITE AT [www.wisconsin.gov/ethics](http://www.wisconsin.gov/ethics).  
Still have questions? For priority service send an e-mail to: [ethics@ethics.state.wi.us](mailto:ethics@ethics.state.wi.us); otherwise leave a detailed message at (608) 266-8115.  
ATTACH ADDITIONAL PAGES AS NEEDED

Wisconsin Government Accountability Board  
Ethics & Accountability Division

## Part A As of December 31, 2007

### 1. INVESTMENTS

**a) WISCONSIN DEFERRED COMPENSATION PROGRAM** If you held an investment in a fund available within the Wisconsin Deferred Compensation Program, please place a checkmark next to each fund in which you held \$5,000 or more, whether held privately or through the Program.

Profile Series	More than \$50,000 or less		Small Cap	More than \$50,000 or less		Bond	More than \$50,000 or less	
	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2045 Fund	<input type="checkbox"/>	<input type="checkbox"/>	BGI Russell 2000 Index - Collective T	<input type="checkbox"/>	<input type="checkbox"/>	BGI US Debt Index Fund - Collective W	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2035 Fund	<input type="checkbox"/>	<input type="checkbox"/>	DFA US Micro Cap Fund	<input type="checkbox"/>	<input type="checkbox"/>	Federated US Government Securities 2-5yr	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2025 Fund	<input type="checkbox"/>	<input type="checkbox"/>	<b>Mid Cap</b>			Vanguard Long-term Investment Grade, Adm.	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2015 Fund	<input type="checkbox"/>	<input type="checkbox"/>	BGI Mid Cap Equity Index - Collective W	<input type="checkbox"/>	<input type="checkbox"/>	<b>Money Market</b>		
Vanguard Target Retirement Income Fund	<input type="checkbox"/>	<input type="checkbox"/>	T Rowe Price Mid Cap Growth Fund	<input type="checkbox"/>	<input type="checkbox"/>	Vanguard Admiral Treasury Money Market	<input type="checkbox"/>	<input type="checkbox"/>
<b>International</b>			<b>Large Cap</b>			<b>Fixed Returns for the Quarter</b>		
American Funds Euro Pacific R5	<input type="checkbox"/>	<input type="checkbox"/>	Calvert Social Investment Equity I	<input type="checkbox"/>	<input type="checkbox"/>	Stable Value Fund	<input type="checkbox"/>	<input type="checkbox"/>
BGI EAFE Equity Index - Collective W	<input type="checkbox"/>	<input type="checkbox"/>	Fidelity Contra Fund	<input type="checkbox"/>	<input type="checkbox"/>	FDIC Bank Option	<input type="checkbox"/>	<input type="checkbox"/>
			Vanguard Institutional Index Fund Plus	<input type="checkbox"/>	<input type="checkbox"/>			
			Vanguard Wellington Fund - Admiral	<input type="checkbox"/>	<input type="checkbox"/>			

**b) OTHER INVESTMENTS** List stocks, bonds, limited partnerships, Wisconsin governmental securities, and mutual and money market funds in which you and your family's interest was valued at \$5,000 or more.

MUTUAL OR MONEY MARKET FUND	(check one) \$50,000 or less	More than \$50,000
American Funds Growth	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Fidelity Advisor Diversified International	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Fidelity Advisor New Insights	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Nationwide Fixed Income	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Oakmark International	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Putnam International New Opportunities	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Putnam New Opportunities	<input checked="" type="checkbox"/>	<input type="checkbox"/>
T Rowe Price New Era	<input checked="" type="checkbox"/>	<input type="checkbox"/>
T Rowe Price Small Cap Value	<input checked="" type="checkbox"/>	<input type="checkbox"/>
T Rowe Price Spectrum Growth	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Third Avenue International Value	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>

**STOCKS/OPTIONS/FUTURES**

(check one) \$50,000 or less More than \$50,000

SAB DE

	(check one) \$50,000 or less	More than \$50,000
American Movil (Sade) CV	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<del>Astoria Financial Corporation</del>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Asyst Technologies Inc	<input checked="" type="checkbox"/>	<input type="checkbox"/>
AT&T	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Central Virginia Bانشares, Inc	<input checked="" type="checkbox"/>	<input type="checkbox"/>
General Electric	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Harley Davidson	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<del>ITT Industries Inc</del>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Johnson & Johnson	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<del>Microsoft Corp.</del>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<del>Qlin Corporation</del>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Praxair Inc.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Southern Company	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Toyota	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Walt Disney Company	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Wyeth Inc.	<input checked="" type="checkbox"/>	<input type="checkbox"/>

AECOM TECHNOLOGY CORP.

CATERPILLAR, INC

**BONDS**

(check one) \$50,000 or less More than \$50,000

	(check one) \$50,000 or less	More than \$50,000
<del>Bear River Cap Taxable</del>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<del>CTF Aetna Treas</del>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Federal Home Loan Mortgage Corp	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Federal National Mortgage Assn	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<del>Garber Capital Corp</del>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<del>Kalamazoo Funding CO SBA</del>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<del>PAF Investments, LLC</del>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<del>WRP Capital LLC Taxable</del>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Zenobers Frankemuth Inc.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>

**LIMITED PARTNERSHIPS**

(check one) \$50,000 or less More than \$50,000

	(check one) \$50,000 or less	More than \$50,000
	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>

**WISCONSIN GOVERNMENTAL SECURITIES**

(check one) \$50,000 or less More than \$50,000

	(check one) \$50,000 or less	More than \$50,000
	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>

**2. BUSINESS ACTIVITIES** List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

a) Enterprise(s) operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business
<del>Mari Collette Walsh &amp; Associates</del>	<del>Wauwatosa</del>	<del>Milwaukee</del>	<del>WI</del>	<del>Business Consulting</del>

b) Enterprise(s) NOT operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business
200 Ryan LLC	Shorewood	Milwaukee	WI	Commerical Real Estate
484B LLC	Greenfield	Milwaukee	WI	commercial real estate

**3. COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS** For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2, list businesses, organizations, and lobbyists that paid the enterprise \$1,000 or more in calendar year 2007.

Check if the organization authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State	"✓"
Cheryl J. Dominski, MD	Greenfield	WI	<input type="checkbox"/>
Child & Family Therapeutic Systems	Greenfield	WI	<input type="checkbox"/>
Commonweath Medical Group	Greenfield	WI	<input type="checkbox"/>
Commonweath Medical Group Dialysis Center	Greenfield	WI	<input type="checkbox"/>
<del>Dr. Alvin Wells</del>	<del>Chicago</del>	<del>IL</del>	<input type="checkbox"/>
<del>Dr. Robert Bruggeman, MD</del>	<del>Greenfield</del>	<del>WI</del>	<input type="checkbox"/>
<del>Forever Young Inc.</del>	<del>Greenfield</del>	<del>WI</del>	<input type="checkbox"/>
Southeastern Wisconsin Chiropractic Centers Inc.	Greenfield	WI	<input type="checkbox"/>
<del>Sunrise Health Centers</del>	<del>Greenfield</del>	<del>WI</del>	<input type="checkbox"/>
Wheaton Franciscan Health Care	Glendale	WI	<input type="checkbox"/>
<b>RHEUMATOLOGY + IMMUNOTHERAPY</b>	<b>OAK CREEK</b>		<input type="checkbox"/>

**4. BUSINESS PARTNERS** For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

Business	Partners, or officers and directors	City	State

**5. NON-COMMERICAL REAL ESTATE** List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you already listed in item 2).

Location of property Street address or fire number	Municipality or town	County	Nature of interest (e.g. own, lease, option, easement, land contract)
5374 Cedardate Drive	West Bend	Washington	own

**6. OFFICERS AND DIRECTORS** List organizations of which you or a family member was an officer or director (unless already listed in item 2).

Business or organization	City	State	Position

**7. AGENT, REPRESENTATIVE OR SPOKESPERSON** List organizations that authorized you or a family member to represent them in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless already listed in item 2, 3 or 6).

Business or organization	City	State

**8. CREDITORS** List creditors to which you or your family owed \$5,000 or more. (check one)

Creditor	City	State	\$50,000 or less	More than \$50,000
Associated Bank	Milwaukee	WI	<input type="checkbox"/>	<input checked="" type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>

**Part B** **For calendar year 2007**

**9. EMPLOYERS** List your and your family's EMPLOYERS (\$1,000 or more of income) in 2007.

Name of employer (if State of Wisconsin, also identify agency or institution)	City	State	Nature of employer's business

**10. ADDITIONAL SOURCES OF INCOME** List other sources from which you or your family received income of \$1,000 or more in 2007.

Source of income	City	State
4848, LLC	Greenfield	WI
Morgan Stanley	Wauwatosa	WI
Robert W Baird & Co.	Milwaukee	WI
Social Security Administration	Washington	DC
Wisconsin Retirement System	Madison	WI

**11. ENTERTAINMENT AND GIFTS** List individuals and organizations that provided you with entertainment or gifts (more than \$50) in 2007.

Name of provider	City	State

**12. HONORARIA AND EXPENSES** List, for 2007, sources of honoraria and payment of expenses-related to your state government duties (more than \$50) not previously reported to the Government Accountability Board.

Payer	Approximate value of expenses	Amount of honorarium	Cicumstances of receipt

**FILING NOTES -or- COMMENTS**

*If we saw an opportunity to clarify a prior report, we added comments or filing tips below. Please review any comments and make the appropriate corrections.*

**CERTIFICATION**

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. If any part has been left blank, I have done so intentionally because there is nothing to report.



Signature of person filing

Daytime phone # (414) 453-0872

3/4/08

Date

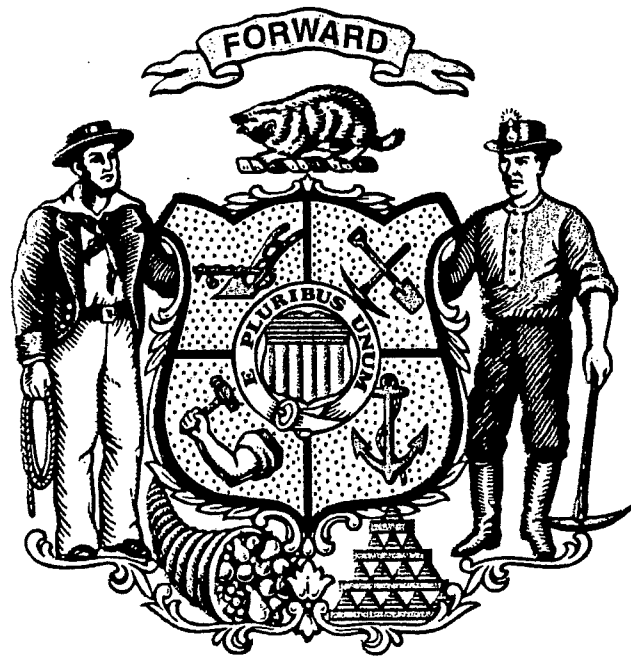
rwalsh76@wi.rr.com

E-mail address

The information sought in this form is required by §§19.43 and 19.44, *Wisconsin Statutes*. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Government Accountability Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), *Wisconsin Statutes*, the Government Accountability Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Mail or fax to: Wisconsin Government Accountability Board, 44 E. Mifflin St., Suite 601, Madison, WI 53703-2800; Fax: (608) 264-9319





## Wisconsin Waterways Commission

To contact a Commissioner, please contact:

Diane Conklin, Department of Natural Resources Department Liaison  
PO Box 397  
Cumberland, WI 54829  
(715) 822-8583 (office)  
(715) 822-3592 (fax)  
[Diane.Conklin@wisconsin.gov](mailto:Diane.Conklin@wisconsin.gov) – E-mail

<b>Member</b>	<b>Officer?</b>	<b>Representing</b>	<b>Term Expiration</b>
James Rooney	Chair	Lake Michigan	3/1/2009
Roger Walsh	Vice Chair	Inland Lakes	3/1/2008
Kurt Koeppler		Lake Winnebago Watershed	3/1/2010
Maureen Kinney		Mississippi River	3/1/2009
David Kedrowski		Lake Superior	3/1/2011