

**2009 DRAFTING REQUEST**

**Assembly Amendment (AA-AB18)**

Received: **02/19/2009**

Received By: **jkreye**

Wanted: **As time permits**

Identical to LRB:

For: **Jennifer Shilling (608) 266-5780**

By/Representing: **nathan**

This file may be shown to any legislator: **NO**

Drafter: **jkreye**

May Contact:

Addl. Drafters:

Subject: **Tax, Business - credits**

Extra Copies:

Submit via email: **YES**

Requester's email: **Rep.Shilling@legis.wisconsin.gov**

Carbon copy (CC:) to:

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**Pre Topic:**

No specific pre topic given

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**Topic:**

Historic rehabilitation credit; technical changes

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**Instructions:**

See attached

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**Drafting History:**

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
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FE Sent For:

<END>

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FE Sent For:

<END>

## Kreye, Joseph

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**From:** Houdek, Nathan  
**Sent:** Thursday, February 19, 2009 4:36 PM  
**To:** Kreye, Joseph  
**Subject:** FW: LRB 09a0073 Topic: Historic rehabilitation tax credits

**Attachments:** LRB a0073\_1

Hi Joe,

Can you please draft an Assembly companion amendment to Senator Taylor's amendment to SB 10 (LRB 09a0073/1)? A draft of Senator Taylor's amendment is attached below.

This requested amendment would be for AB 18.

Thanks.

Nathan Houdek  
**Office of Representative Jennifer Shilling**  
**95th Assembly District**  
phone 608.266.5780  
toll-free 888.534.0095  
fax 608.282.3695

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**From:** Peterson, Eric  
**Sent:** Thursday, February 19, 2009 3:25 PM  
**To:** Houdek, Nathan  
**Subject:** FW: LRB 09a0073 Topic: Historic rehabilitation tax credits

Nate:

Attached is the amendment I had drafted today for the Senate version. Joe Kreye did the drafting. I am coming to your (Assembly) hearing whenever it may be to testify and will ask for the amendment to your bill as well.

Feel free to call Joe and get a copy for your house.

Eric

**Eric M. Peterson**  
Chief of Staff, Senator Lena C. Taylor  
Wisconsin State Senator - 4th Senate District  
t - 608-266-5810 f - 608-267-2353

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**From:** Duerst, Christina

**Sent:** Tuesday, February 17, 2009 11:44 AM  
**To:** Sen.Taylor  
**Subject:** LRB 09a0073 Topic: Historic rehabilitation tax credits

The attached proposal has been jacketed for introduction.

A copy has also been sent to: [joseph.kreye@legis.wisconsin.gov](mailto:joseph.kreye@legis.wisconsin.gov)



09a00731.pdf (13  
KB)

9 0083/1

KEEP

ASSEMBLY  
SENATE AMENDMENT,  
TO 2009 SENATE BILL 10  
ASSEMBLY BILL 18

in 2-19-09  
Eni. 2-20

- 1 At the locations indicated, amend the bill as follows: ✓
- 2 1. Page 3, line 15: delete "shall be" and substitute "may be claimed in
- 3 proportion to the ownership interests of the partners or members or". ✓
- 4 2. Page 3, line 18: after "claimed." insert "For a partnership or limited liability
- 5 company that places property in service after June 29, 2008, and before January 1,
- 6 2009, the credit attributable to such property may be allocated, at the election of the
- 7 partnership or limited liability company, to partners or members for a taxable year
- 8 of the partnership or limited liability company that ends after June 29, 2008, and
- 9 before January 1, 2010.". ✓
- 10 3. Page 3, line 19: delete ", for which the credit is claimed". ✓
- 11 4. Page 3, line 20: after "agreement" insert ", if applicable,". ✓
- 12 5. Page 5, line 5: delete "shall be" and substitute "may be claimed in proportion
- 13 to the ownership interests of the partners or members or". ✓

