

2009 DRAFTING REQUEST

Assembly Substitute Amendment (ASA-AB(LRBx3078/1))

Received: 03/26/2010

Received By: **rchampag**

Wanted: **Soon**

Companion to LRB:

For: **Cory Mason (608) 266-0634**

By/Representing: **Vicky**

May Contact:

Drafter: **rchampag**

Subject: **Employ Pub - retirement**

Addl. Drafters:

Extra Copies:

Submit via email: **YES**

Requester's email: **Rep.Mason@legis.wisconsin.gov**

Carbon copy (CC:) to:

Pre Topic:

No specific pre topic given

Topic:

WRS dues deductions

Instructions:

See attached.

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	rchampag 03/26/2010	csicilia 03/29/2010		_____			
/1			phenry 03/29/2010	_____	sbasford 03/29/2010	sbasford 03/29/2010	

FE Sent For:

<END>

2009 DRAFTING REQUEST

Assembly Substitute Amendment (ASA-AB(LRBx3078/1))

Received: 03/26/2010

Received By: **rchampag**

Wanted: **Soon**

Companion to LRB:

For: **Cory Mason (608) 266-0634**

By/Representing: **Vicky**

May Contact:

Drafter: **rchampag**

Subject: **Employ Pub - retirement**

Addl. Drafters:

Extra Copies:

Submit via email: **YES**

Requester's email: **Rep.Mason@legis.wisconsin.gov**

Carbon copy (CC:) to:

Pre Topic:

No specific pre topic given

Topic:

WRS dues deductions

Instructions:

See attached.

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	rchampag	1/15 3/29 10	3/29 ph	3/29 P			

FE Sent For:

<END>

Champagne, Rick

From: Selkowe, Vicky
Sent: Friday, March 26, 2010 1:23 PM
To: Champagne, Rick
Subject: amendment to LRB-3078/1
Attachments: SB390-SSA1.pdf

Hi Rick –

This bill is finally moving in the Assembly, and we'll have a bill number soon. The Senate companion, SB 390, cleared committee on March 10th as the attached substitute amendment.

<http://nxt.legis.state.wi.us/nxt/gateway.dll?f=templates&fn=default.htm&d=indxauth&jd=S30>

We need this same substitute amendment prepared for the Assembly bill. We expect this bill to have a public hearing and be exec'd on in the Assembly Labor Committee on April 6th or 7th.

Please let me know if you're still the drafter on this bill and if you have questions. We'd like the substitute by Thursday the 1st if at all possible.

Thanks!
Vicky

Vicky Selkowe
Office of State Representative Cory Mason
62nd Assembly District
Room 321 East, State Capitol
PO Box 8953, Madison, WI 53708
Phone: (608) 266-0634
Toll-free: (888) 534-0062

This message and any files transmitted with it may contain confidential and/or legally privileged material. The information is intended only for the use of the intended recipient. If you are not the intended recipient, any disclosure, copying, distribution, or taking of any action in reliance on the contents of this information is strictly prohibited. If you received this message in error, please contact the sender and delete the message



State of Wisconsin
2009 - 2010 LEGISLATURE

LRB50369/1

~~LRB50325/1~~

RAC:kjf:rs

Shays

Monday
Assembly

~~SENATE~~ SUBSTITUTE AMENDMENT A

TO 2009 ~~SENATE~~ BILL 300 (LRB 3078/1)

Assembly

March 9, 2010 – Offered by Senator HANSEN.

SA ✓

1 AN ACT *to amend* 40.07 (1); and *to create* 20.515 (1) (g), 40.03 (2) (im) and 40.08
2 (1j) of the statutes; **relating to:** deduction of voluntary payments from
3 retirement annuities under the Wisconsin Retirement System and making an
4 appropriation.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

5 SECTION 1. 20.515 (1) (g) of the statutes is created to read:

6 20.515 (1) (g) *Fees paid by retiree and affiliated organizations.* All moneys
7 received from organizations and affiliated entities under s. 40.03 (2) (im) to
8 reimburse the department of employee trust funds for costs incurred in deducting
9 and remitting voluntary payments and in mailing printed information and
10 membership materials under s. 40.03 (2) (im).

11 SECTION 2. 40.03 (2) (im) of the statutes is created to read:

1 40.03 (2) (im) Shall permit an annuitant, beginning on July 1, 2011, who is a
2 member of a retiree organization that is affiliated with an employee organization or
3 who is a member of a retiree organization that represents annuitants to have the
4 department deduct from the annuitant's annuity monthly voluntary payments for
5 the employee or retiree organization or any other entity affiliated with either
6 organization. The secretary shall establish a procedure for deducting monthly
7 voluntary payments and for designating the organizations and affiliated entities
8 eligible to receive the voluntary payments. The procedure shall require that the
9 department, at the request of an organization or affiliated entity, mail to annuitants
10 any printed information and membership materials for the organization or affiliated
11 entity. The organization or affiliated entity must provide the department the printed
12 information and membership materials and the department must identify to the
13 organization or affiliated entity the total number of annuitants. The secretary shall
14 charge organizations and affiliated entities that wish to receive monthly voluntary
15 payments a fee to cover all costs incurred by the department in deducting and
16 remitting voluntary payments and in mailing the printed information and
17 membership materials. When remitting deducted voluntary payments to an
18 employee or retiree organization or affiliated entity, the secretary shall, for each
19 annuitant from whose annuity voluntary payments are deducted, provide the
20 employee or retiree organization or affiliated entity with the annuitant's name,
21 amount of the deduction, and a unique identifier.

22 **SECTION 3.** 40.07 (1) of the statutes is amended to read:

23 40.07 (1) Notwithstanding any other statutory provision, individual personal
24 information in the records of the department is not a public record and shall not be
25 disclosed except as provided in this section and s. 40.03 (2) (im).

