

**2009 DRAFTING REQUEST**

**Assembly Amendment (AA-ASA1-AB916)**

Received: **04/15/2010**

Received By: **rchampag**

Wanted: **Soon**

Companion to LRB:

For: **Cory Mason (608) 266-0634**

By/Representing: **Vicky**

May Contact:

Drafter: **rchampag**

Subject: **Employ Pub - retirement**

Addl. Drafters:

Extra Copies:

Submit via email: **YES**

Requester's email: **Rep.Mason@legis.wisconsin.gov**

Carbon copy (CC:) to:

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**Pre Topic:**

No specific pre topic given

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**Topic:**

Mailing of membership materials

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**Instructions:**

See attached.

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**Drafting History:**

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/1	rchampag 04/15/2010	nmatzke 04/16/2010	jfrantze 04/16/2010	_____	sbasford 04/16/2010	sbasford 04/16/2010	

FE Sent For:

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FE Sent For:

<END>

## **Champagne, Rick**

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**From:** Selkowe, Vicky  
**Sent:** Thursday, April 15, 2010 4:35 PM  
**To:** Champagne, Rick  
**Subject:** amendment needed to AB 916

Hi Rick –

We anticipate AB 916 will be on the calendar on Tuesday. We need an amendment to ASA 1 to AB 916, which has been adopted by the Assembly Labor Committee, that removes all references to “mailing.” By my read, that looks like it means striking the following:

- Page 1, part of line 9 and all of line 10
- Page 2, part of line 8 and all of lines 9-10 plus “entity” on line 11.
- Page 2, part of lines 16 & 17

I know you're swamped. Let me know when we might get this amendment and if you have questions.

Thanks,  
Vicky

**Vicky Selkowe**  
**Office of State Representative Cory Mason**  
**62nd Assembly District**  
Room 321 East, State Capitol  
PO Box 8953, Madison, WI 53708  
Phone: (608) 266-0634  
Toll-free: (888) 534-0062

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State of Wisconsin  
2009 – 2010 LEGISLATURE

LRBs0369/1  
RAC:kjf:ph

ASSEMBLY SUBSTITUTE AMENDMENT 1,  
TO 2009 ASSEMBLY BILL 916

March 31, 2010 – Offered by Representative MASON.

1 AN ACT *to amend* 40.07 (1); and *to create* 20.515 (1) (g), 40.03 (2) (im) and 40.08  
2 (1j) of the statutes; **relating to:** deduction of voluntary payments from  
3 retirement annuities under the Wisconsin Retirement System and making an  
4 appropriation.

*The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:*

5 SECTION 1. 20.515 (1) (g) of the statutes is created to read:

6 20.515 (1) (g) *Fees paid by retiree and affiliated organizations.* All moneys  
7 received from organizations and affiliated entities under s. 40.03 (2) (im) to  
8 reimburse the department of employee trust funds for costs incurred in deducting  
9 and remitting voluntary payments and in mailing printed information and  
10 membership materials under s. 40.03 (2) (im).

11 SECTION 2. 40.03 (2) (im) of the statutes is created to read:

1           40.03 (2) (im) Shall permit an annuitant, beginning on July 1, 2011, who is a  
2 member of a retiree organization that is affiliated with an employee organization or  
3 who is a member of a retiree organization that represents annuitants to have the  
4 department deduct from the annuitant's annuity monthly voluntary payments for  
5 the employee or retiree organization or any other entity affiliated with either  
6 organization. The secretary shall establish a procedure for deducting monthly  
7 voluntary payments and for designating the organizations and affiliated entities  
8 eligible to receive the voluntary payments. The procedure shall require that the  
9 department, at the request of an organization or affiliated entity, mail to annuitants  
10 any printed information and membership materials for the organization or affiliated  
11 entity. The organization or affiliated entity must provide the department the printed  
12 information and membership materials and the department must identify to the  
13 organization or affiliated entity the total number of annuitants. The secretary shall  
14 charge organizations and affiliated entities that wish to receive monthly voluntary  
15 payments a fee to cover all costs incurred by the department in deducting and  
16 remitting voluntary payments and in mailing the printed information and  
17 membership materials. When remitting deducted voluntary payments to an  
18 employee or retiree organization or affiliated entity, the secretary shall, for each  
19 annuitant from whose annuity voluntary payments are deducted, provide the  
20 employee or retiree organization or affiliated entity with the annuitant's name,  
21 amount of the deduction, and a unique identifier.

22           **SECTION 3.** 40.07 (1) of the statutes is amended to read:

23           40.07 (1) Notwithstanding any other statutory provision, individual personal  
24 information in the records of the department is not a public record and shall not be  
25 disclosed except as provided in this section and s. 40.03 (2) (im).

1           **SECTION 4.** 40.08 (1j) of the statutes is created to read:

2           **40.08 (1j)** VOLUNTARY PAYMENTS TO EMPLOYEE OR RETIREE ORGANIZATIONS AND  
3           AFFILIATED ENTITIES. Notwithstanding sub. (1), beginning on July 1, 2011, an  
4           annuitant may have the department deduct from his or her annuity monthly  
5           voluntary payments to an employee or retiree organization or affiliated entity under  
6           s. 40.03 (2) (im). The board and any member or agent thereof and the department  
7           and any employee or agent thereof are immune from civil liability for any act or  
8           omission while performing official duties relating to withholding any voluntary  
9           payments pursuant to s. 40.03 (2) (im) and this subsection.

10

(END)



State of Wisconsin  
2009 - 2010 LEGISLATURE

LRBa2285/1

RAC:f:....

nwn

FRT

ASSEMBLY AMENDMENT ,  
TO ASSEMBLY SUBSTITUTE AMENDMENT 1,  
TO 2009 ASSEMBLY BILL 916

1 At the locations indicated, amend the substitute amendment<sup>✓</sup> as follows:

2 **1.** Page 1, line 9: delete the material beginning with "and in" and ending with  
3 "materials" on line 10.<sup>✓</sup>

4 **2.** Page 2, line 8: delete the material beginning with "The procedure" and  
5 ending with "annuitants." on line 13.<sup>✓</sup>

6 **3.** Page 2, line 16: delete the material beginning with "and in" and ending with  
7 "materials" on line 17.<sup>✓</sup>

8 (END)