

2009 DRAFTING REQUEST

Bill

Received: 12/16/2008

Received By: jkreye

Wanted: As time permits

Identical to LRB:

For: Julie Lassa (608) 266-3123

By/Representing: danielle

This file may be shown to any legislator: NO

Drafter: jkreye

May Contact:

Addl. Drafters:

Subject: Tax, Property - other

Extra Copies:

Submit via email: YES

Requester's email: Sen.Lassa@legis.wisconsin.gov

Carbon copy (CC:) to: joseph.kreye@legis.wisconsin.gov

Pre Topic:

No specific pre topic given

Topic:

Property tax deferral loan program

Instructions:

See attached

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	jkreye 12/16/2008	bkraft 12/26/2008		_____			S&L
/1	sbasford 01/28/2009		mduchek 12/30/2008	_____	cduerst 12/30/2008	sbasford 01/28/2009	

FE Sent For: "/1" @ intro. 2/25/09

<END>

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/?	jkreye	1 bjk 12/26	MD	MD B/K			
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12/29

FE Sent For:

<END>

**Kreye, Joseph**

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**From:** Wilson, Danielle  
**Sent:** Tuesday, December 16, 2008 9:46 AM  
**To:** Kreye, Joseph  
**Subject:** RE: Drafting request relating to increasing the income limit and maximum annual loan amount under the property tax deferral loan program of the Wisconsin Housing and Economic Development Authority

I am sorry. Thank you so much for catching that. She would only like SA2 incorporated in the draft so that the current income limits apply.

**Danielle Wilson**

*Clerk, Senate Committee on Economic Development*  
Office of Senator Julie Lassa  
P.O. Box 7882  
Madison, WI 53707-7882  
(608) 266-3123  
danielle.wilson@legis.wisconsin.gov

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**From:** Kreye, Joseph  
**Sent:** Tuesday, December 16, 2008 9:35 AM  
**To:** Wilson, Danielle  
**Cc:** Knickelbine, Mark  
**Subject:** RE: Drafting request relating to increasing the income limit and maximum annual loan amount under the property tax deferral loan program of the Wisconsin Housing and Economic Development Authority

Danielle,

The amendments listed below conflict so I'm writing to confirm you're intent. LRBa0276/1 (SA1 to SB35) eliminates the income limitation in it's entirety. Therefore, a person's income would not be a factor in determining whether the person could participate in the deferral program.

LRBa0471/1 (SA2 to SB35) would leave the \$20,000 income limitation under current law in place.

Which one does the Senator wish to incorporate?

Joe

**Joseph T. Kreye**  
Senior Legislative Attorney  
Legislative Reference Bureau  
(608) 266-2263

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**From:** Wilson, Danielle  
**Sent:** Monday, December 15, 2008 3:36 PM  
**To:** Kreye, Joseph  
**Cc:** Knickelbine, Mark

12/16/2008

**Subject:** Drafting request relating to increasing the income limit and maximum annual loan amount under the property tax deferral loan program of the Wisconsin Housing and Economic Development Authority

Hi Joe,

Will you please draft a bill that is similar to Senator Lassa's 2007 LRB-1153/1, which relates to increasing the income limit and maximum annual loan amount under the property tax deferral loan program of the Wisconsin Housing and Economic Development Authority, but incorporating the changes made by LRBA0276/1 and LRBA0471/1?

Thank you very much for your assistance. If you have any questions, please feel free to contact me.

Sincerely,

**Danielle Wilson**

*Clerk, Senate Committee on Economic Development*

Office of Senator Julie Lassa

P.O. Box 7882

Madison, WI 53707-7882

(608) 266-3123

[danielle.wilson@legis.wisconsin.gov](mailto:danielle.wilson@legis.wisconsin.gov)



1154/1  
e bjk

# 2007 SENATE BILL 35

in 12-16-08

D-N

SA ✓  
X-refv

February 12, 2007 - Introduced by Senators LASSA, DARLING, ROESSLER, ERPENBACH, SULLIVAN, WIRCH and BRESKE, cosponsored by Representatives ALBERS, ZEPNICK, BLACK, MUSSER, STASKUNAS, BERCEAU, FIELDS, PETROWSKI, VAN AKKEREN, GUNDERSON, BOYLE, GRIGSBY, SHERIDAN, SEIDEL, BALLWEG and MOLEPSKE. Referred to Committee on Economic Development, Job Creation, Family Prosperity and Housing.

re you

- 1 AN ACT *to amend* 234.623 (5) and 234.625 (1) of the statutes; **relating to:**
- 2 increasing the income limit and maximum annual loan amount under the
- 3 property tax deferral loan program of the Wisconsin Housing and Economic
- 4 Development Authority.

### ***Analysis by the Legislative Reference Bureau***

Under current law, a homeowner 65 years of age or older with total household income of no more than \$20,000 may annually apply to the Wisconsin Housing and Economic Development Authority for a loan to pay all or a portion of the individual's current property taxes and special assessments, and any interest or penalties on delinquent property taxes. The maximum annual loan amount is \$2,500. This bill increases the income limit under this program to \$36,530 and increases the maximum annual loan amount to \$3,525.

For further information see the *state and local* fiscal estimate, which will be printed as an appendix to this bill.

***The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:***

5

**SECTION 1.** 234.623 (5) of the statutes is amended to read:





STATE OF WISCONSIN - LEGISLATIVE REFERENCE BUREAU

LRB

Research (608-266-0341)

Library (608-266-7040)

Legal (608-266-3561)

LRB

1/54/11 day

jk:bjk

D-N  
Date

Senator Lanza

This draft is based on 2007 Senate Bill 35<sub>1</sub>  
as amended by Senate Amendment 2<sub>0</sub>

jk

**DRAFTER'S NOTE  
FROM THE  
LEGISLATIVE REFERENCE BUREAU**

LRB-1154/1dn  
JK:bjk:md

December 29, 2008

Senator Lassa:

This draft is based on 2007 Senate Bill 35, as amended by Senate Amendment 2.

Joseph T. Kreye  
Senior Legislative Attorney  
Phone: (608) 266-2263  
E-mail: [joseph.kreye@legis.wisconsin.gov](mailto:joseph.kreye@legis.wisconsin.gov)

**Parisi, Lori**

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**From:** Knickelbine, Mark  
**Sent:** Wednesday, January 28, 2009 3:51 PM  
**To:** LRB.Legal  
**Subject:** Draft Review: LRB 09-1154/1 Topic: Property tax deferral loan program

Please Jacket LRB 09-1154/1 for the SENATE.