

09hr_SC-Ed_Appt_Staff_pt01



Details: Katherine Staff

(FORM UPDATED: 08/11/2010)

WISCONSIN STATE LEGISLATURE ... PUBLIC HEARING - COMMITTEE RECORDS

2009-10

(session year)

Senate

(Assembly, Senate or Joint)

Committee on ... Education (SC-Ed)

COMMITTEE NOTICES ...

- Committee Reports ... **CR**
- Executive Sessions ... **ES**
- Public Hearings ... **PH**

INFORMATION COLLECTED BY COMMITTEE FOR AND AGAINST PROPOSAL

- Appointments ... **Appt** (w/Record of Comm. Proceedings)
- Clearinghouse Rules ... **CRule** (w/Record of Comm. Proceedings)
- Hearing Records ... bills and resolutions (w/Record of Comm. Proceedings)
 - (**ab** = Assembly Bill) (**ar** = Assembly Resolution) (**ajr** = Assembly Joint Resolution)
 - (**sb** = Senate Bill) (**sr** = Senate Resolution) (**sjr** = Senate Joint Resolution)
- Miscellaneous ... **Misc**

* Contents organized for archiving by: Gigi Godwin (LRB) (August/2011)

A QUALITY
EDUCATION
FOR
EVERY
CHILD



**State of Wisconsin
Department of Public Instruction**

Elizabeth Burmaster, State Superintendent

June 4, 2008

Wisconsin Senate
State Capitol
Room B20 Southeast
Madison, WI 53702

Dear Sir or Madam:

The following individual is awaiting confirmation:

Katherine Staff, effective July 1, 2008, to serve until June 30, 2011

Thank you for your consideration.

Sincerely,

A handwritten signature in cursive script that reads "Elizabeth Burmaster".

Elizabeth Burmaster
State Superintendent

EB/ps

A QUALITY
EDUCATION
FOR
EVERY
CHILD



State of Wisconsin Department of Public Instruction

Elizabeth Burmaster, State Superintendent

May 22, 2008

Katherine F. Staff
Milwaukee Public Schools
Craig Montessori School
7667 West Congress
Milwaukee, WI 53218

Dear Kay:

Thank you for accepting another three-year appointment to the Professional Standards Council for Teachers, effective immediately and ending June 30, 2011.

You have been a very effective member of the council. I am confident you will continue to give a high priority to the council's work in addressing issues critical to the educational welfare of the children and youth who attend the schools of our state.

Judy Peppard will continue in her role as primary liaison to the council. Please contact her at 608-266-0986 if you have questions.

Sincerely,

A handwritten signature in black ink, appearing to read 'Elizabeth Burmaster', is written over a light grey background.

Elizabeth Burmaster
State Superintendent

EB/ps

c: Mary Bell, Wisconsin Education Association Council
Bryan Kennedy, American Federation of Teachers, Wisconsin

State of Wisconsin\Government Accountability Board

Ethics & Accountability Division
44 East Mifflin, Ste. 601
Madison, WI 53703
Phone (608) 266-8123
Fax (608) 264-9319
E-mail: ethics@ethics.state.wi.us



KEVIN J. KENNEDY
Director and General Counsel

5/27/2008

Senate Committee Members:

The attached Statement of Economic Interests is provided with regard to the individual's nomination to a State Public Office by Governor Jim Doyle.

Sincerely,
STATE OF WISCONSIN GOVERNMENT
ACCOUNTABILITY BOARD

Nominee: **Staff, Katherine**
Nomination Date: 5/22/2008

Statement of Economic Interest
 Filed in 2008 for calendar year 2008

RECEIVED

Staff, Katherine
 Public Instruction, Department of
 Member Professional Standards Council for Teachers

MAR 19 2008

FOR EXPLANATIONS, EXAMPLES AND EXCEPTIONS SEE THE INSTRUCTIONS OR **Wisconsin Government Accountability Board**
 Still have questions? For priority service send an e-mail to: ethics@ethics.state.wi.us; otherwise leave a detailed message at (608) 266-8115.
Ethics & Accountability Division
 ATTACH ADDITIONAL PAGES AS NEEDED

As of December 31, 2007

Part A

1. INVESTMENTS

a) WISCONSIN DEFERRED COMPENSATION PROGRAM

If you held an investment in a fund available within the Wisconsin Deferred Compensation Program, please place a checkmark next to each fund in which you held \$5,000 or more, whether held privately or through the Program.

Profile Series	More than \$50,000 or less	More than \$50,000	More than \$50,000 or less	More than \$50,000 or less
Small Cap				
Vanguard Retirement 2045 Fund	<input type="checkbox"/>	<input type="checkbox"/>	BGI Russell 2000 Index - Collective T	<input type="checkbox"/> <input type="checkbox"/>
Vanguard Retirement 2035 Fund	<input type="checkbox"/>	<input type="checkbox"/>	DFA US Micro Cap Fund	<input type="checkbox"/> <input type="checkbox"/>
Vanguard Retirement 2025 Fund	<input type="checkbox"/>	<input type="checkbox"/>	Mid Cap	
Vanguard Retirement 2015 Fund	<input type="checkbox"/>	<input type="checkbox"/>	BGI Mid Cap Equity Index - Collective W	<input type="checkbox"/> <input type="checkbox"/>
Vanguard Target Retirement Income Fund	<input type="checkbox"/>	<input type="checkbox"/>	T Rowe Price Mid Cap Growth Fund	<input type="checkbox"/> <input type="checkbox"/>
International			Large Cap	
American Funds Euro Pacific R5	<input type="checkbox"/>	<input type="checkbox"/>	Calvert Social Investment Equity I	<input type="checkbox"/> <input type="checkbox"/>
BGI EAFE Equity Index - Collective W	<input type="checkbox"/>	<input type="checkbox"/>	Fidelity Contra Fund	<input type="checkbox"/> <input type="checkbox"/>
			Vanguard Institutional Index Fund Plus	<input type="checkbox"/> <input type="checkbox"/>
			Vanguard Wellington Fund - Admiral	<input type="checkbox"/> <input type="checkbox"/>
			Bond	
			BGI US Debt Index Fund - Collective W	<input type="checkbox"/> <input type="checkbox"/>
			Federated US Government Securities 2-5yr	<input type="checkbox"/> <input type="checkbox"/>
			Vanguard Long-term Investment Grade Adm	<input type="checkbox"/> <input type="checkbox"/>
			Money Market	
			Vanguard Admiral Treasury Money Market	<input type="checkbox"/> <input type="checkbox"/>
			Fixed Returns for the Quarter	
			Stable Value Fund	<input type="checkbox"/> <input type="checkbox"/>
			FDIC Bank Option	<input type="checkbox"/> <input type="checkbox"/>

b) OTHER INVESTMENTS List stocks, bonds, limited partnerships, Wisconsin governmental securities, and mutual and money market funds in which you and your family's interest was valued at \$5,000 or more.

MUTUAL OR MONEY MARKET FUND

	(check one) \$50,000 or less	More than \$50,000
Scudder Capital Growth	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Scudder Global Bond	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Scudder Growth & Income	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Wells Fargo Advantage Municipal Bond	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>

STOCKS/OPTIONS/FUTURES

	(check one) \$50,000 or less	More than \$50,000
	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>

BONDS

	(check one) \$50,000 or less	More than \$50,000
	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>

LIMITED PARTNERSHIPS

	(check one) \$50,000 or less	More than \$50,000
	<input type="checkbox"/>	<input type="checkbox"/>

<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>
(check one) \$50,000 or less More than \$50,000	
<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>

WISCONSIN GOVERNMENTAL SECURITIES

2. BUSINESS ACTIVITIES List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

a) Enterprise(s) operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business

b) Enterprise(s) NOT operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business

3. COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2, list businesses, organizations, and lobbyists that paid the enterprise \$1,000 or more in calendar year 2007.

Check if the organization authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State	"✓"
			<input type="checkbox"/>
			<input type="checkbox"/>

4. BUSINESS PARTNERS For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

Business	Partners, or officers and directors	City	State

5. NON-COMMERICAL REAL ESTATE List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you already listed in item 2).

Location of property Street address or fire number	Municipality or town	County	Nature of Interest (e.g. own, lease, option, easement, land contract)

6. OFFICERS AND DIRECTORS List organizations of which you or a family member was an officer or director (unless already listed in item 2).

Business or organization	City	State	Position

7. AGENT, REPRESENTATIVE OR SPOKESPERSON List organizations that authorized you or a family member to represent them in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless already listed in item 2, 3 or 6).

Business or organization	City	State

8. CREDITORS List creditors to which you or your family owed \$5,000 or more. (check one)

Creditor	City	State	\$50,000 or less	More than \$50,000
U.S. Bank	Milwaukee	WI	<input checked="" type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>

For calendar year 2007

Part B

9. EMPLOYERS List your and your family's EMPLOYERS (\$1,000 or more of income) in 2007.

Name of employer (if State of Wisconsin, also identify agency or institution)	City	State	Nature of employer's business
Milwaukee Public Schools	Milwaukee	WI	education
Staff Electric Co Inc.	Menomonee Falls	WI	Electrical Contractor

10. ADDITIONAL SOURCES OF INCOME List other sources from which you or your family received income of \$1,000 or more in 2007.

Source of income	City	State

11. ENTERTAINMENT AND GIFTS List individuals and organizations that provided you with entertainment or gifts (more than \$50) in 2007.

Name of provider	City	State

12. HONORARIA AND EXPENSES List, for 2007, sources of honoraria and payment of expenses related to your state government duties (more than \$50) not previously reported to the Government Accountability Board.

Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt
DPR - WJE	459.48		Reimbursed Travel & Lodging Expenses

FILING NOTES -or- COMMENTS

If we saw an opportunity to clarify a prior report, we added comments or filing tips below. Please review any comments and make the appropriate corrections.

CERTIFICATION

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. If any part has been left blank, I have done so intentionally because there is nothing to report.

Katherine J. Staff

Signature of person filing

Daytime phone # (414) 393-4230

staffkf@mail,milwaukee.k12.wi.us

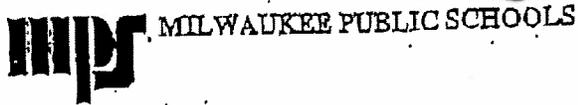
Date

E-mail address

The information sought in this form is required by §§19.43 and 19.44, *Wisconsin Statutes*. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Government Accountability Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), *Wisconsin Statutes*, the Government Accountability Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Mail or fax to: Wisconsin Government Accountability Board, 44 E. Mifflin St., Suite 601, Madison, WI 53703-2800; Fax: (608) 264-9319

Eth 1 Personalized. For use in 2008



CRAIG MONTESSORI SCHOOL
7657 West Congress Street
Milwaukee, Wisconsin 53218-5395
Area: 414-393-4200
Fax: 414-393-4214

FAX COVER SHEET

DATE: 3/19/08

TO: Wisconsin Government Acct. Board

FAX# 608-264-9319

FROM: Katherine Staff

FAX# 414-393-4214

4 PAGE (S) TO FOLLOW

COMMENTS: Sorry for
the delay. Email if you
need more information. Thank you
staffkf@milwaukee.k12.wi.us *Kay Staff*