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☞ **Karen Carlson**

(FORM UPDATED: 08/11/2010)

**WISCONSIN STATE LEGISLATURE ...  
PUBLIC HEARING - COMMITTEE RECORDS**

**2009-10**

(session year)

**Senate**

(Assembly, Senate or Joint)

**Committee on ... Transportation, Tourism,  
Forestry, and Natural Resources (SC-TTFNR)**

**COMMITTEE NOTICES ...**

- Committee Reports ... **CR**
- Executive Sessions ... **ES**
- Public Hearings ... **PH**

**INFORMATION COLLECTED BY COMMITTEE FOR AND AGAINST PROPOSAL**

- Appointments ... **Appt** (w/Record of Comm. Proceedings)
- Clearinghouse Rules ... **CRule** (w/Record of Comm. Proceedings)
- Hearing Records ... bills and resolutions (w/Record of Comm. Proceedings)
  - (**ab** = Assembly Bill)                      (**ar** = Assembly Resolution)                      (**ajr** = Assembly Joint Resolution)
  - (**sb** = Senate Bill)                              (**sr** = Senate Resolution)                              (**sjr** = Senate Joint Resolution)
- Miscellaneous ... **Misc**

## Senate

### Record of Committee Proceedings

#### **Committee on Transportation, Tourism, Forestry, and Natural Resources**

**Carlson, Karen**, of Frederic, as a member of the Snowmobile Recreational Council, to serve for the term ending July 1, 2013.

March 15, 2010      Referred to Committee on Transportation, Tourism, Forestry, and Natural Resources.

April 1, 2010      **PUBLIC HEARING HELD**

Present:    (7)      Senators Holperin, Sullivan, Plale, Hansen, Leibham, Kedzie and Grothman.

Absent:    (0)      None.

Appearances For

- Karen Carlson, Frederic

Appearances Against

- None.

Appearances for Information Only

- None.

Registrations For

- Libby Gerds, Madison — Office of Governor Doyle

Registrations Against

- None.

Registrations for Information Only

- None.

April 1, 2010      **EXECUTIVE SESSION HELD**

Present:    (7)      Senators Holperin, Sullivan, Plale, Hansen, Leibham, Kedzie and Grothman.

Absent:    (0)      None.

Moved by Senator Sullivan, seconded by Senator Hansen that **Carlson, Karen** be recommended for confirmation.

Ayes: (7) Senators Holperin, Sullivan, Plale, Hansen, Leibham, Kedzie  
and Grothman.

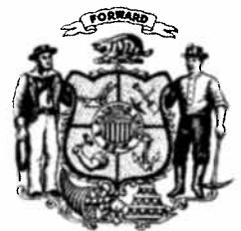
Noes: (0) None.

CONFIRMATION RECOMMENDED, Ayes 7, Noes 0

Elizabeth Novak  
Committee Clerk



# WISCONSIN STATE LEGISLATURE





**JIM DOYLE**  
**GOVERNOR**  
**STATE OF WISCONSIN**

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March 10, 2010

To the Honorable, the Senate:

I am pleased to nominate and with the advice and consent of the Senate, do reappoint Karen Carlson to be a Northern Area representative on the Snowmobile Recreational Council to serve a term expiring July 1, 2013.

Ms. Carlson will be available to the Senate for hearings and my staff will assist in any way they can.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Jim Doyle".

Jim Doyle  
Governor

**Karen Carlson**  
20083 County Line Road  
Frederic, WI 54837  
(715) 327-8679  
dckc@centurytel.net

**OBJECTIVE** To serve on the Governor's Council for Snowmobiling.

**EMPLOYMENT** Marketing Assistant  
June 2004 Hansen Financial Services, PO Box 429 Balsam Lake, WI 54810  
Current (715) 485-3591  
General office work, mailing out letters.

**ORGANIZATIONS** Member of Snow Neighbors of West Sweden Snowmobile Club since 1977, served as Secretary of the Club from 1988 to 2000.

I am currently the Secretary of the Burnett County Snow Trails Association and have been since 1997. This Association, formed in 1995, is composed of 5 clubs. The clubs, at that time, didn't work together as a team and had old equipment that no one wanted to operate. Now the clubs work together as a team and have newer equipment that people look forward to operating.

**HOBBIES** I have been snowmobiling since 1972. I have taken trips snowmobiling around the states of Minnesota, Wisconsin, Michigan, West Yellowstone, and Dubois, Wyoming areas. On a good snow year I will put on about 3,000 miles on my sled.

**EDUCATION** Frederic High School  
Clam Falls Drive  
Frederic, WI 54837

**Karen Carlson**  
20083 County Line Road  
Frederic, WI 54837  
(715) 327-8679

**SKILLS**

Microsoft Excel	Microsoft Word
Microsoft Outlook	Windows 97, 98, XP
Microsoft Access	Internet
10-key Calculator	General Office Equipment

**EMPLOYMENT**

June 2004-Current Marketing Assistant (Part Time)  
Prudential Insurance Company, Balsam Lake, WI 54810  
(715) 485-3591  
Answer multi-phone lines, mailing of marketing materials, working with customer service personal, typing correspondence, processing mail, maintain client files, general office duties.

Nov 2001-Oct 2003 Customer Service & Shipping Clerk (Full Time)  
Bishop Fixture & Millwork, Inc. Balsam Lake, WI 54810  
(715) 485-9312  
Taking orders from customers, processing orders, conveying the daily orders to the shop, coordinating shipments for the day, data entry, invoicing, filing, truck driving, ordering supplies, experience in working on the floor loading trucks, filling order's and building crates

Nov 1998-Nov 2001 Manager Country Pride Co-op Convenience Store (Full Time)  
Customer Service for Frederic Propane, DBA: Country Comfort (Full Time)  
Country Pride Cooperative, Almena, WI 54805  
(800) 480-9722  
Scheduling, interviewing, hiring, disciplining employees, calculating time cards, making daily deposits, prepare daily and monthly reports for home office, data entry and analyzing reports, ordering store supplies and maintaining inventory levels, interaction with vendors and customers. Worked in the Customer Service department of Country Comfort, answer multi-phone lines, taking customer applications, scheduling propane deliveries and service work, maintain client files, general office duties.

**ACTIVITIES**

Secretary of the Burnett County Snow Trails Association, Member of the Governor's Snowmobile Recreation Council, bowling, snowmobiling, fishing, fantasy football, watching the Grandkids

**EDUCATION**

Frederic High School, Frederic, WI 54837

# Statement of Economic Interests

Filed in 2010 for calendar year 2009 by

**Carlson, Karen**

Natural Resources, Department of  
Member Snowmobile Recreational Council

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FOR EXPLANATIONS, EXAMPLES AND EXCEPTIONS SEE THE INSTRUCTIONS OR VISIT OUR WEBSITE AT <http://ethics.state.wi.us>  
Still have questions? For priority service send an e-mail to: [GABEthics@wi.gov](mailto:GABEthics@wi.gov); otherwise leave a detailed message at (608) 261-2028  
ATTACH ADDITIONAL PAGES AS NEEDED/PLEASE SEE INSTRUCTIONS

**Part A**

**As of December 31, 2009**

**1. INVESTMENTS**

**a) WISCONSIN DEFERRED COMPENSATION PROGRAM** If you held an investment in a fund available within the Wisconsin Deferred Compensation Program, please place a checkmark next to each fund in which you held \$5,000 or more, whether held privately or through the Program.

	\$5,000 to \$50,000	More than \$50,000		\$5,000 to \$50,000	More than \$50,000
<b>Profile Series</b>			<b>Small Cap</b>		
Vanguard Retirement 2045	<input type="checkbox"/>	<input type="checkbox"/>	BGI Russell 2000 Index	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2035	<input type="checkbox"/>	<input type="checkbox"/>	DFA US Micro Cap	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2025	<input type="checkbox"/>	<input type="checkbox"/>	<b>Mid Cap</b>		
Vanguard Retirement 2015	<input type="checkbox"/>	<input type="checkbox"/>	BGI Mid Cap Equity Index	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Target Retirement Income	<input type="checkbox"/>	<input type="checkbox"/>	T Rowe Price Mid Cap Growth	<input type="checkbox"/>	<input type="checkbox"/>
<b>International</b>			<b>Large Cap</b>		
American Euro Pacific Growth	<input type="checkbox"/>	<input type="checkbox"/>	Calvert Social Investment Equity	<input type="checkbox"/>	<input type="checkbox"/>
BGI EAFE Equity Index	<input type="checkbox"/>	<input type="checkbox"/>	Fidelity Contrafund	<input type="checkbox"/>	<input type="checkbox"/>
			Vanguard Institutional Index Plus	<input type="checkbox"/>	<input type="checkbox"/>
			Vanguard Wellington-Admiral Shares	<input type="checkbox"/>	<input type="checkbox"/>
			<b>Bond</b>		
			BGI US Debt Index	<input type="checkbox"/>	<input type="checkbox"/>
			Federated US Government Securities 2-5yr	<input type="checkbox"/>	<input type="checkbox"/>
			Vanguard Long-term Investment Grade Adm	<input type="checkbox"/>	<input type="checkbox"/>
			<b>Money Market</b>		
			Vanguard Admiral Treasury Money Market	<input type="checkbox"/>	<input type="checkbox"/>
			<b>Fixed Returns for the Quarter</b>		
			Stable Value	<input type="checkbox"/>	<input type="checkbox"/>
			FDIC Bank Option	<input type="checkbox"/>	<input type="checkbox"/>

**b) OTHER INVESTMENTS** List stocks, bonds, limited partnerships, Wisconsin governmental securities, and mutual and money market funds in which you and your family's interest was valued at \$5,000 or more.

**MUTUAL OR MONEY MARKET FUND**

(check one) \$5,000 to \$50,000      More than \$50,000

**STOCKS/OPTIONS/FUTURES**

(check one) \$5,000 to \$50,000      More than \$50,000

**BONDS**

(check one) \$5,000 to \$50,000      More than \$50,000

**LIMITED PARTNERSHIPS**

(check one) \$5,000 to \$50,000      More than \$50,000

**WISCONSIN GOVERNMENTAL SECURITIES**

(check one) \$5,000 to \$50,000      More than \$50,000



**2. BUSINESS ACTIVITIES** List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

a) Enterprise(s) operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business

b) Enterprise(s) NOT operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business

**3. COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS** For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2, list businesses, organizations, and lobbyists that paid the enterprise \$1,000 or more in calendar year 2009.

Check if the organization authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.



Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State	"✓"
			<input type="checkbox"/>
			<input type="checkbox"/>

**4. BUSINESS PARTNERS** For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

Business	Partners, or officers and directors	City	State

**5. NON-COMMERCIAL REAL ESTATE** List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you already listed in item 2).

Location of property Street address or fire number	Municipality or town	County	Nature of interest (e.g. own, lease, option, easement, land contract)

**6. OFFICERS AND DIRECTORS** List organizations of which you or a family member was an officer or director (unless already listed in item 2).

Business or organization	City	State	Position
Burnett County Snow Trails Association	Siren	WI	President
Burnett County Snow Trails Association	Siren	WI	Secretary
<del>Frederic USBC Bowling Assoc.</del>	<del>Frederic</del>	<del>WI</del>	<del>President</del> TERM 12/09

**7. AGENT, REPRESENTATIVE OR SPOKESPERSON** List organizations that authorized you or a family member to represent them in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless already listed in item 2, 3 or 6).

Business or organization	City	State

**8. CREDITORS** List creditors to which you or your family owed \$5,000 or more. (check one)

Creditor	City	State	\$5,000 to \$50,000	More than \$50,000
Bremer Bank	Frederic	WI	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Wells Fargo	Des Moines	IA	<input type="checkbox"/>	<input checked="" type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>

**Part B** **For calendar year 2009**

**9. EMPLOYERS** List your and your family's EMPLOYERS (\$1,000 or more of income) in 2009.

Name of employer (if State of Wisconsin, also identify agency or institution)	City	State	Nature of employer's business
Hansen Financial Services	Balsam Lake	WI	Insurance and Financial Planning
Northwestern Wisconsin Electric Company	Grantsburg	WI	Electric Company

**10. ADDITIONAL SOURCES OF INCOME** List other sources from which you or your family received income of \$1,000 or more in 2009.

Source of income	City	State

**11. ENTERTAINMENT AND GIFTS** List individuals and organizations that provided you with entertainment or gifts (more than \$50) in 2009.

Name of provider	City	State

**12. HONORARIA AND EXPENSES** List, for 2009, sources of honoraria and payment of expenses related to your state government duties (more than \$50) not previously reported to the Government Accountability Board.

Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt

**FILING NOTES -or- COMMENTS**

*If we saw an opportunity to clarify a prior report, we added comments or filing tips below. Please review any comments and make the appropriate corrections.*

**CERTIFICATION**

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. If any part has been left blank, I have done so intentionally because there is nothing to report.

	Daytime phone #	(715) 485-3591
	Date	2-11-10
Signature of person filing		E-mail address
		dckc@centurytel.net

The information sought in this form is required by §§19.43 and 19.44, *Wisconsin Statutes*. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Government Accountability Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), *Wisconsin Statutes*, the Government Accountability Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Mail or fax to: Wisconsin Government Accountability Board, P.O. Box 7984, Madison, WI 53707-7984; Fax: (608) 264-9319  
*Eth 1 Personalized. For use in 2010*