

2011 Jr1 DRAFTING REQUEST

Assembly Amendment (AA-ASA1-AB2)

Received: **01/18/2011**

Received By: **mshovers**

Wanted: **As time permits**

Companion to LRB:

For: **Jon Richards (608) 266-0650**

By/Representing: **Jeff**

May Contact:

Drafter: **mshovers**

Subject: **Tax, Individual - income credit**

Addl. Drafters:

Extra Copies:

Submit via email: **YES**

Requester's email: **Rep.Richards@legis.wisconsin.gov**

Carbon copy (CC:) to:

Pre Topic:

No specific pre topic given

Topic:

Mini IRC update; health savings account deduction

Instructions:

See attached. Draft the concept of s0002/1 as a sub to SS ASA ? (s0009/3) to SS AB 2

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	mshovers 01/18/2011	csicilia 01/19/2011		_____			
/1			rschluet 01/19/2011	_____	sbasford 01/19/2011	sbasford 01/19/2011	

FE Sent For:

<END>

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1/?	mshovers	1	1/19				
11	11/18/11	1	1/19				

FE Sent For:

<END>

Shovers, Marc

From: Kostelic, Jeff
Sent: Tuesday, January 18, 2011 4:47 PM
To: Shovers, Marc
Subject: RE: 0002/1 stripes

Marc,

They don't tell what their intentions are. Funny that. ☺ I guess, given the direction JCF took today, it would be wise to have the amendment drafted to the new language regarding deductibility. It would be very odd to have the JCF and Senate go one way (deductibility) while the Assembly goes another (credit). Not be a further bother, but would it be a problem to have both drafted just in case the unlikely happens?

Thanks.

Jeff

From: Shovers, Marc
Sent: Tuesday, January 18, 2011 4:35 PM
To: Kostelic, Jeff
Subject: RE: 0002/1 stripes

Hi Jeff:

Yes, I would be happy to draft the same sub with a new number, but I don't think that a credit is the active vehicle at this point. My understanding is that JCF today passed SSA 1 to SB 2, which is in effect a deduction (it adopts federal law regarding the deductibility of contributions to HSAs), so do you really want LRB s0002/1 drafted as a sub to SSA 1 to SB 2? I don't know if they passed the Assembly version, but I would imagine that the deduction is the route that the Assembly will follow too.

Marc

From: Kostelic, Jeff
Sent: Tuesday, January 18, 2011 4:08 PM
To: Shovers, Marc
Subject: 0002/1 stripes

Marc,

It appears as if the stripes to 0002/1 have gone missing. They were in our bill folder as recently as last Thursday but appear to have been tossed or left somewhere. Could you draft that same amendment with a new LRB#? I'm sorry for the inconvenience.

Jeff Kostelic
Office of Rep. Richards

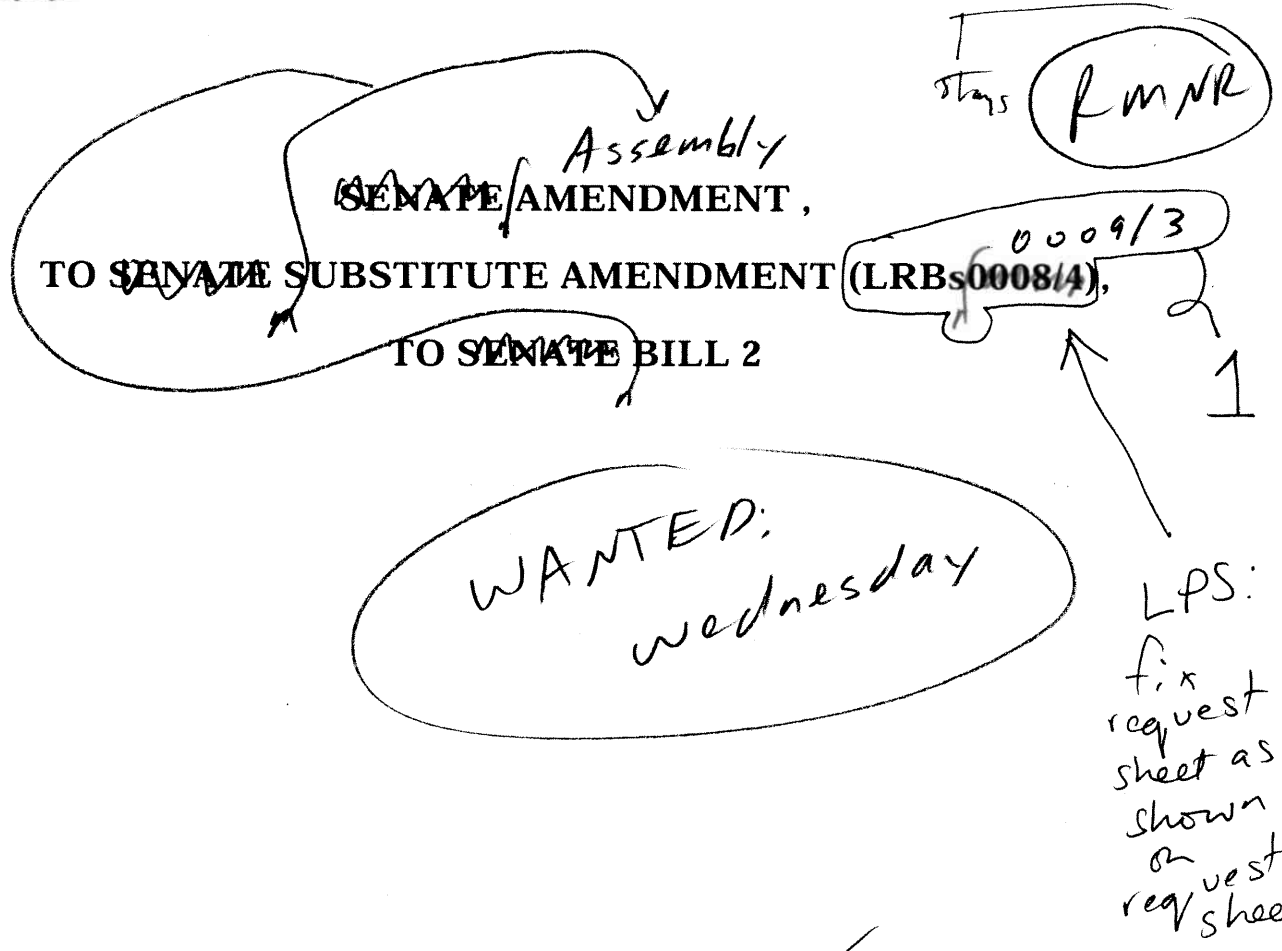


State of Wisconsin
 2011 - 2012 LEGISLATURE
 January 2011 Special Session

a0131 / 1



LRB 011471
 MES:cjs:jf



1 At the locations indicated, amend the substitute amendment as follows:

2 **1.** Page 2, line 9: delete "The following" and substitute "Except as otherwise

3 provided, the following".

4 **2.** Page 2, line 13: delete "accounts." and substitute "accounts, except that

5 these provisions do not apply to an individual or a married couple if any of the

6 following applies:".

7 **3.** Page 2, line 13: after that line insert:

8 "(a) For a single individual, head of household, or married person who files a

9 separate income tax return, his or her adjusted gross income is more than 500

10 percent of the federal poverty line.

