

2013 DRAFTING REQUEST

Senate Amendment (SA-SB259)

Received: 1/22/2014 Received By: jkreye
Wanted: As time permits Same as LRB:
For: Jerry Petrowski (608) 266-2502 By/Representing: scott
May Contact: Drafter: jkreye
Subject: Tax, Other - sales Addl. Drafters:
Extra Copies: ARG

Submit via email: YES
Requester's email: Sen.Petrowski@legis.wisconsin.gov
Carbon copy (CC) to: joseph.kreye@legis.wisconsin.gov

Pre Topic:

No specific pre topic given

Topic:

RTA sales tax; refund of fund balance exceeding 25 percent of operating costs, based on property tax contributions

Instructions:

See attached

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	jkreye 1/22/2014	wjackson 1/22/2014		_____			
/1	jkreye 1/22/2014		jmurphy 1/22/2014	_____	lparisi 1/22/2014	lparisi 1/22/2014	
/2		wjackson	jmurphy	_____	srose	srose	

Vers. Drafted

Reviewed
1/22/2014

Typed
1/22/2014

Proofed

Submitted
1/22/2014

Jacketed
1/22/2014

Required

FE Sent For:

<END>

2013 DRAFTING REQUEST

Senate Amendment (SA-SB259)

Received: 1/22/2014 Received By: jkreye
Wanted: As time permits Same as LRB:
For: Jerry Petrowski (608) 266-2502 By/Representing: scott
May Contact: Drafter: jkreye
Subject: Tax, Other - sales Addl. Drafters:
Extra Copies: ARG

Submit via email: YES
Requester's email: Sen.Petrowski@legis.wisconsin.gov
Carbon copy (CC) to: joseph.kreye@legis.wisconsin.gov

Pre Topic:

No specific pre topic given

Topic:

RTA sales tax; refund of fund balance exceeding 25 percent of operating costs, based on property tax contributions

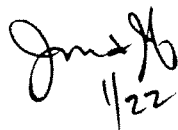
Instructions:

See attached

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	jkreye 1/22/2014	wjackson 1/22/2014		_____			
/1		1/2 WJ 1/22	jmurphy 1/22/2014	_____	lparisi 1/22/2014	lparisi 1/22/2014	

FE Sent For:



<END>

2013 DRAFTING REQUEST

Senate Amendment (SA-SB259)

Received: 1/22/2014 Received By: jkreye
 Wanted: As time permits Same as LRB:
 For: Jerry Petrowski (608) 266-2502 By/Representing: scott
 May Contact: Drafter: jkreye
 Subject: Tax, Other - sales Addl. Drafters:
 Extra Copies: ARG

Submit via email: YES
 Requester's email: Sen.Petrowski@legis.wisconsin.gov
 Carbon copy (CC) to: joseph.kreye@legis.wisconsin.gov

Pre Topic:

No specific pre topic given

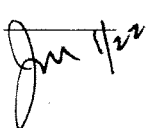
Topic:

RTA sales tax; refund of fund balance exceeding 25 percent of operating costs, based on property tax contributions

Instructions:

See attached

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	jkreye	1/11/22					
FE Sent For:							

<END>

Kreye, Joseph

From: Fiocchi, Tim
Sent: Wednesday, January 22, 2014 12:54 PM
To: Kreye, Joseph
Cc: Kelly, Scott
Subject: FW: LRB 13a1499 Topic: RTA sales tax; refund of fund balance exceeding 25 percent of operating costs, based on property tax contributions

Joe,

The amendment is missing one piece. The munis have to reduce their transit levy by any amount they receive from the RTA. At the point that the amount of these payments should exceed the total amount originally levied, then the entity would no longer have to reduce their levy due to any future payments. They would also no longer be authorized to levy for transit.

Give me a call with questions.

Thank you,

Tim

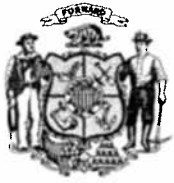
From: LRB.Legal
Sent: Wednesday, January 22, 2014 12:44 PM
To: Sen.Petrowski
Subject: LRB 13a1499 Topic: RTA sales tax; refund of fund balance exceeding 25 percent of operating costs, based on property tax contributions

The attached proposal has been jacketed for introduction.

A copy has also been sent to: joseph.kreye@legis.wisconsin.gov



13a1499_1.pdf



Stop
a 1503/11

**SENATE AMENDMENT ,
TO SENATE BILL 259**

Today 1-22

Insert 1-1

1 At the locations indicated, amend the bill as follows:

2 ~~1.~~ Page 15, line 2: after that line insert:

3 "5m. If at the end of any fiscal year the authority's fund balance is an amount
4 that exceeds an amount equal to 25 percent of its annual operating costs, the
5 authority shall return the excess amount to the participating political subdivisions
6 based on the amount of property taxes provided to the authority from each
7 participating political subdivision as compared to the total amount of property taxes
8 provided to the authority from all the participating political subdivisions. No later
9 than October 15, the authority shall notify each participating political subdivision
10 of the amounts to be distributed to the participating political subdivision in the
11 subsequent calendar year."

Insert 1-11

Insert 1 - 1

1 **1.** Page 14, line 22: delete “If” and substitute “Subject to subd. 5m., if”.

Insert 1 - 11

2 *ms 91* If in any year a participating political subdivision receives an amount under
3 this subdivision that exceeds the property tax amount that the participating political
4 subdivision levies under subd. 4., the participating political subdivision is not
5 required to reduce its property tax levy by the amount it receives under this
6 subdivision, but may not levy property taxes for transit purposes in subsequent
7 years.



State of Wisconsin
2013 - 2014 LEGISLATURE



LRBa1503/A

JK:wlj:jm

RMK

SENATE AMENDMENT ,
TO SENATE BILL 259

Today
Now

- 1 At the locations indicated, amend the bill as follows:
- 2 **1.** Page 14, line 22: delete “If” and substitute “Subject to subd. 5m., if”.
- 3 **2.** Page 15, line 2: after that line insert:
- 4 “5m. If at the end of any fiscal year the authority’s fund balance is an amount
- 5 that exceeds an amount equal to 25 percent of its annual operating costs, the
- 6 authority shall return the excess amount to the participating political subdivisions
- 7 based on the amount of property taxes provided to the authority from each
- 8 participating political subdivision as compared to the total amount of property taxes
- 9 provided to the authority from all the participating political subdivisions. No later
- 10 than October 15, the authority shall notify each participating political subdivision
- 11 of the amounts to be distributed to the participating political subdivision in the
- 12 subsequent calendar year. If in any year a participating political subdivision
- 13 receives an amount under this subdivision that exceeds the property tax amount that

1 the participating political subdivision levies under subd. 4., the participating
2 political subdivision ~~is not required to~~ ^{shall} reduce its property tax levy by the amount it
3 receives under this subdivision, ~~but may not levy property taxes for transit purposes~~
4 ~~in subsequent years~~.

5 **3.** Page 24, line 17: delete "of 0.1, 0.2, 0.3, 0.4, or 0.5" and substitute "not to
6 exceed 0.25".

7 (END)

up to the amount levied under subd. 4