

2013 DRAFTING REQUEST

Senate Amendment (SA-SB301)

Received:	10/25/2013	Received By:	mshovers
Wanted:	As time permits	Same as LRB:	
For:	Luther Olsen (608) 266-0751	By/Representing:	Amy
May Contact:		Drafter:	mshovers
Subject:	Local Gov't - room tax	Addl. Drafters:	
		Extra Copies:	EVM

Submit via email: **YES**
 Requester's email: **Sen.Olsen@legis.wisconsin.gov**
 Carbon copy (CC) to:

Pre Topic:

No specific pre topic given

Topic:

Changes to the local room tax law; adopt DOR technical suggestions

Instructions:

See attached

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	mshovers 10/28/2013			_____			
/1	mshovers 11/1/2013	jdye 11/1/2013	rschluet 11/1/2013	_____	mbarman 10/29/2013	mbarman 10/29/2013	
/2	mshovers 11/1/2013			_____	srose 11/1/2013	srose 11/1/2013	
/3	mshovers	evinz	rschluet	_____	lparisi	lparisi	

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	11/19/2013	11/1/2013	11/1/2013	_____	11/1/2013	11/1/2013	
/4		jdyer 11/19/2013	jmurphy 11/20/2013	_____	lparisi 11/20/2013	lparisi 11/20/2013	

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/3		evinz	rschluet	_____	lparisi	lparisi	

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/2					srose 11/1/2013	srose 11/1/2013	

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/?	mshovers 10/28/2013	2/11 jld					
/1		jdye 10/29/2013	rschluet 10/29/2013		mbarman 10/29/2013	mbarman 10/29/2013	

1/2 MES 11/1/13

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1/2	mshovers	10/29 jld					
1/1	MES	10/28/13					

FE Sent For:

<END>

Shovers, Marc

From: Harriman, Amy
Sent: Tuesday, October 15, 2013 5:42 PM
To: Shovers, Marc
Cc: Bruce, Cory
Subject: Amendment to SB301-AB385

Marc-

Senator Olsen and Representative Bies would like to draft an amendment to SB301-AB385. The changes are the following:

- 1- Adopt suggested changes to the bill outlined in the Technical Memorandum from the Department of Revenue. The memo stated the following:
 - a. (1) It would be advisable for the bill to specify a due date for the room tax report required of municipalities under section 15 of the bill. We suggest that May 1 (the due date for the municipal financial report form required from municipalities with a population of 2,500 or more) be specified as the date the report should be filed with the DOR.
 - b. (2) In order to give municipalities the opportunity to change their procedures where needed, we suggest that the provisions of the bill relating to room tax collections, expenditure of room tax proceeds, and membership of the various tourism-related boards be effective on January 1, 2014. The first report to the DOR would be due in 2015.
- 2- Change the date for bonding debt to Jan 1 of 2013
- 3- Allow for bonding service to be removed from overall Room Tax revenue for a municipality, before the 30-70 split would occur. I believe David Moore from Leg Council was working with you on this language.

Please let me know if you have any questions or concerns.

Thanks,

Amy Harriman

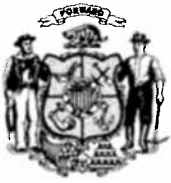
Senator Luther Olsen

14th Senate District

608-266-0751

amy.harriman@legis.wisconsin.gov

[Senator Olsen on Facebook](#)



Handwritten initials and scribbles

~~PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION~~
SENATE AMENDMENT,
TO SENATE BILL 301

SOON

1 At the locations indicated, amend the bill as follows:

2

1. Page 8, line 16: after that line insert:

3

"SECTION ⁷ 66.0615 (1m) (d) 6. of the statutes is amended to read:

4

66.0615 (1m) (d) 6. If a municipality issued debt or bond anticipation notes

5

before January 1, 2005 [✓] 2013, to finance the construction of a municipally owned

6

convention center or conference center, nothing in this section may prevent the

7

municipality from meeting all of the terms of its obligation, and the requirements

8

under subd. 1. and par. (dm) do not apply to room tax revenue collected by such a

9

municipality until the debt or bond anticipation notes described in this subdivision

10

are fully satisfied. *fix reversed quotation mark*
NO CS

History: 1983 a. 189, 514; 1993 a. 263, 467, 491; 1999 a. 9; 1999 a. 150 ss. 565 to 567; Stats. 1999 s. 66.0615; 2003 a. 203; 2005 a. 135; 2007 a. 20; 2009 a. 2; 2011 a. 18, 32; 2013 a. 20.

11

2. Page 8, line 18: after "Annually," insert "on or before May 1,".

Shovers, Marc

From: Trisha Pugal <pugal@wisconsinlodging.org>
Sent: Friday, November 01, 2013 11:02 AM
To: Shovers, Marc
Cc: Harriman, Amy
Subject: LRBa 1074/1 Assembly Amendment to AB 385
Attachments: LRBa 10741 Revisions.docx

Marc:

To assist with clarifying the intent of the amendment changes, I was asked by Amy in Senator Olsen's office to outline the agreed changes. Please see the attached document noting the two clarifications and revisions needed to LRBa 1074/1.

I will make myself available by phone or e-mail all day today, as I understand you will not be available for 2 weeks after today.

Thank-you,

Trisha

Trisha A. Pugal, CAE | President, CEO | **Wisconsin Hotel & Lodging Association** | WisconsinLodging.org | 262.782.2851

LRBa 1074/1 Assembly Amendment to AB 385

Revisions

Section 10m

66.0615 (1m) (d) 6:

If a municipality issued debt or bond anticipation notes before January 1, 2005 2014, to finance the construction of a municipally owned convention center, nothing in this section may prevent the municipality from meeting all of the terms of its obligation. The construction debt or bond anticipation note obligations committed prior to January 1, 2014 to be paid annually from room tax revenue must be paid by the municipality prior to allocations of the remainder of room tax revenue to the municipality and to the authority overseeing tourism promotion and tourism development as outlined in this statute.

Section 16m. Initial applicability

(concepts to include):

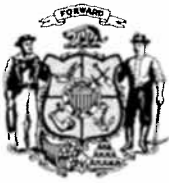
Effective upon signing of the Act:

- (1m) (d) 6 - shown above
- All parts of the amendment that add the word "tourism" before "development"

Effective January 1, 2015:

- All remaining parts of the amendment that do not already designate a starting date (*such as the first report to the DOR being May, 2015*)

TAP 11/1/13



State of Wisconsin
2013 - 2014 LEGISLATURE



LRBa1073/1
MES:jld:rs

Companion
to LRBa1074/2
[Signature]

SENATE AMENDMENT,
TO SENATE BILL 301

today

INS

91

At the locations indicated, amend the bill as follows:

1. Page 7, line 11: after that line insert:

“SECTION 10m. 66.0615 (1m) (d) 6. of the statutes is amended to read:

66.0615 (1m) (d) 6. If a municipality issued debt or bond anticipation notes before January 1, 2005 2013, to finance the construction of a municipally owned convention center or conference center, ~~nothing in this section may prevent the municipality from meeting all of the terms of its obligation, and the requirements under subd. 1. and par. (dm) do not apply to room tax revenue collected by such a municipality until the debt or bond anticipation notes described in this subdivision are fully satisfied.~~”

2. Page 8, line 18: after “Annually,” insert “on or before May 1,”.

3. Page 8, line 20: after “department” insert “, beginning in 2015,”.

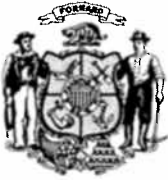
4. Page 11, line 2: after that line insert:

2013-2014 DRAFTING INSERT
FROM THE
LEGISLATIVE REFERENCE BUREAU

a1073/2ins
LRB#1074/2ins
MES:jld:rs

INS 1-1

- 1 **1.** Page 7, line 11: after that line insert: ✓
- 2 “**SECTION 10m.** 66.0615 (1m) (d) 6. ✓ of the statutes is amended to read:
- 3 66.0615 (**1m**) (d) 6. If a municipality issued debt or bond anticipation notes
- 4 before January 1, ~~2005~~ 2014, to finance the construction of a municipally owned
- 5 convention center or conference center, nothing in this section may prevent the
- 6 municipality from meeting all of the terms of its obligation, and the municipality
- 7 shall make its annual debt service payments on the obligations from its room tax
- 8 revenue before applying the requirements under subd. 1. and par. (dm).”. ✓



State of Wisconsin
2013 - 2014 LEGISLATURE



LRBa1073/2
MES:jld/rs

PK

SENATE AMENDMENT ,
TO SENATE BILL 301

today

- 1 At the locations indicated, amend the bill as follows:
- 2 **1.** Page 7, line 11: after that line insert:
- 3 “SECTION 10m. 66.0615 (1m) (d) 6. of the statutes is amended to read:
- 4 66.0615 (1m) (d) 6. If a municipality issued debt or bond anticipation notes
- 5 before January 1, 2005 2014, to finance the construction of a municipally owned
- 6 convention center or conference center, nothing in this section may prevent the
- 7 municipality from meeting all of the terms of its obligation, and the municipality
- 8 shall make its annual debt service payments on the obligations from its room tax
- 9 revenue before applying the requirements under subd. 1. and par. (dm).”.
- 10 **2.** Page 8, line 18: after “Annually,” insert “on or before May 1,”.
- 11 **3.** Page 8, line 20: after “department” insert “, beginning in 2015,”.
- 12 **4.** Page 11, line 2: after that line insert:
- 13 “SECTION 16m. Initial applicability.

Shovers, Marc

From: Bruce, Cory
Sent: Monday, November 18, 2013 1:39 PM
To: Shovers, Marc
Cc: Harriman, Amy; Trisha Pugal (pugal@wisconsinlodging.org); Kathi Kilgore (Kilgore@swandby.com)
Subject: FW: Room Tax Amendment Question

Marc,

Did Amy send this to you already? Is it possible to make this change to the latest draft?

From: Trisha Pugal [<mailto:pugal@wisconsinlodging.org>]
Sent: Friday, November 15, 2013 3:33 PM
To: Harriman, Amy; Bruce, Cory
Cc: Kathi Kilgore
Subject: Room Tax Amendment Question

Amy & Cory:

What would you think, if the drafter has not completed /4 of the amendment, of pushing back the date for issuing debt or bond anticipation notes even further to January 1, 2015 (statute says 2005, amendment pushed it back to 2014, and this pushes it back to 2015)?

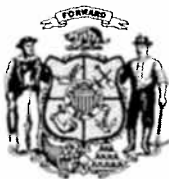
There are two communities considering convention center construction that will not have bonding approved and issued by this coming January 1. While there is nothing that stops them from using room tax to pay for the debt service regardless of this clause, they have expressed concerns to WACVB that the "guaranteed" protection would be much better. Julia is confirming this would resolve their concerns, but I wanted to see if we could incorporate that into /4 if it is ok with you both and if the drafter did not complete it yet?

Thank-you for your consideration-

Best,
Trisha

Trisha A. Pugal, CAE | President, CEO | **Wisconsin Hotel & Lodging Association** | WisconsinLodging.org | 262.782.2851

*for /4: Allow muni to refinance
conv. center, but proceeds
can't be used for new construction*



State of Wisconsin
2013 - 2014 LEGISLATURE



LRBa1073/9
MES:jld&eev:rs

SOON

FMR

SENATE AMENDMENT,
TO SENATE BILL 301

✓
that date and uses the proceeds of the refinancing solely for purposes related to the construction of the facility for which the original debt was issued,

1 At the locations indicated, amend the bill as follows:

2 1. Page 7, line 11: after that line insert:

3 "SECTION 10m. 66.0615 (1m) (d) 6. of the statutes is amended to read:

4 66.0615 (1m) (d) 6. If a municipality issued debt or bond anticipation notes

5 before January 1, 2005 ~~2011~~ ²⁰¹⁵, to finance the construction of a municipally owned
6 convention center or conference center, or refinanced such debt after nothing in this section may prevent the

7 municipality from meeting all of the terms of its obligation, and the municipality

8 shall make its annual debt service payments on the obligations from its room tax

9 revenue before applying the requirements under subd. 1. and par. (dm)."

10 2. Page 8, line 18: after "Annually," insert "on or before May 1,".

11 3. Page 8, line 20: after "department" insert ", beginning in 2015,".

12 4. Page 11, line 2: after that line insert:

13 "SECTION 16m. Initial applicability.

