

## 2013 DRAFTING REQUEST

### Assembly Substitute Amendment (ASA-AB459)

Received: 10/28/2013 Received By: tdodge  
Wanted: As time permits Same as LRB:  
For: Joe Sanfelippo (608) 266-0620 By/Representing: Josh Hoisington  
May Contact: Leg. Fiscal Bureau Drafter: tdodge  
Subject: Mental Health - miscellaneous Addl. Drafters:  
Extra Copies:

Submit via email: YES  
Requester's email: Rep.Sanfelippo@legis.wisconsin.gov  
Carbon copy (CC) to: tamara.dodge@legis.wisconsin.gov

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#### Pre Topic:

No specific pre topic given

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#### Topic:

Changes to individual placement and support program including making funding one-time

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#### Instructions:

See attached

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#### Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	tdodge 10/29/2013			_____			
/P1	tdodge 10/31/2013	scalvin 10/30/2013	jmurphy 10/30/2013	_____	srose 10/30/2013		State
/1		scalvin 10/31/2013	jfrantze 11/1/2013	_____	sbasford 11/1/2013	sbasford 11/1/2013	State

FE Sent For:

<END>

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/?	tdodge 10/29/2013			_____			
/P1		scalvin 10/30/2013	jmurphy 10/30/2013	_____	srose 10/30/2013		State
FE Sent For:		1/1 SAC 10/31/2013	1/1 SAC 10/31/2013		10/31		

<END>

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 Carbon copy (CC) to: tamara.dodge@legis.wisconsin.gov

Pre Topic:

No specific pre topic given

Topic:

Changes to individual placement and support program including making funding one-time ✓

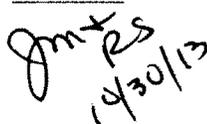
Instructions:

See attached

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
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1?	tdodge	PI sac 10/29/2013					
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 Jmt RS  
 10/30/13

FE Sent For:

<END>

## Dodge, Tamara

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**From:** Hoisington, Joshua  
**Sent:** Monday, October 28, 2013 12:42 PM  
**To:** Dodge, Tamara  
**Subject:** FW: AB 459  
**Attachments:** Amendments Proposed by Department of Health Services to 2013 AB 459.docx

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**From:** Ignatowski, Alex - DHS [<mailto:Alex.Ignatowski@dhs.wisconsin.gov>]  
**Sent:** Friday, October 25, 2013 12:43 PM  
**To:** Hoisington, Joshua  
**Subject:** AB 459

Attached.

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**Alex Ignatowski**  
Legislative Advisor  
Department of Health Services  
Office: 608-266-3262  
Mobile: 608-301-6149  
[alex.ignatowski@wisconsin.gov](mailto:alex.ignatowski@wisconsin.gov)

Amendments Proposed by Department of Health Services to 2013 AB 459

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

SECTION 1. 20.005 (3) (schedule) of the statutes: at the appropriate place, insert the following amounts for the purposes indicated:

	2013-14	2014-15
20.435 Health services, department of		
(5) MENTAL HEALTH AND SUBSTANCE ABUSE SERVICES		
(br) Individual placement and support GPR B	485,000	485,000

SECTION 2. 20.435 (5) (br) of the statutes is created to read:

20.435 (5) (br) Individual placement and support. Biennially, the amounts in the schedule for operating and providing grants for the individual placement and support program for employment of individuals experiencing mental illness under s. 46.545.

SECTION 3. 46.545 of the statutes is created to read:

46.545 Individual placement and support. (1) (a) The department shall create all of the following regional centers for individual placement and support for employment of individuals experiencing mental illness.

1. A northwestern Wisconsin region.
2. A south-central Wisconsin region.
3. A region consisting of a consortium of counties in northeastern Wisconsin.
4. A region consisting of a consortium of counties in central Wisconsin.
5. A region consisting of Milwaukee, Waukesha, and Racine Counties.

(b) The department shall ensure that each county in the state is served by one of the regional centers created under par. (a).

(c) The department may contract with existing organizations or consortiums to create any regional center.

(2) The department shall ensure that each regional center created under sub. (1) (a) has access to the services of all of the following:

(a) An individual placement and support trainer or mentor, who is responsible for all of the duties required of a trainer or mentor by an evidence-based individual placement and support model of supported employment. following:

- ~~1. Monitoring infrastructure grants.~~
- ~~2. Coordinating training with the department.~~
- ~~3. Training employers on individual placement and support practices.~~
- ~~4. Conducting visits twice per month to supervisors of employees hired under individual placement and support to assist with implementation of effective practices.~~
- ~~5. Reviewing individual placement and support programs every 6 months until the programs achieve good fidelity to the evidence-based model.~~

(b) An individual placement and support supervisor, whose responsibilities include all of the duties required of a supervisor by an evidence-based individual placement and support model of supported employment. following:

- ~~1. Developing training for employment specialists at work sites.~~
- ~~2. Creating a vocational unit of employment specialists that with the supervisor comprise the individual placement and support team.~~
- ~~3. Providing supervision of program outcomes in accordance with the evidence-based model.~~
- (3) The department shall award grants to employment sites county or tribal unit programs that are implementing individual placement and support services or regional centers for any of the following activities:
  - (a) Implementing individual placement and support programs.
  - (b) Offsetting costs until a program is capable of billing the Medical Assistance program for any Medicaid covered services.
  - (c) Becoming a provider of vocational rehabilitation services through the department of workforce development.
  - (4) The department and regional centers shall provide or arrange for work incentive benefits counseling for individuals who are not receiving vocational rehabilitation services from the department of workforce development.

#### SECTION 4. Nonstatutory provisions.

##### (1) INDIVIDUAL PLACEMENT AND SUPPORT FUNDING.

(a) In the 2013–2015 fiscal biennium, from the appropriation under section 20.435 (5) (br) of the statutes, as created by this act, the department of health services shall award grants and provide moneys for individual placement and support as described under section 46.545 of the statutes to be distributed in all of the following allocations:

1. Three individual placement and support trainers or mentors at an amount of \$75,000 for each trainer or mentor with \$50,000 of each \$75,000 being the base salary.
2. Three individual placement and support supervisors at an amount of \$75,000 for each supervisor with \$50,000 of each \$75,000 being the base salary.
3. Infrastructure pilot grants in the total amount of \$400,000 to be distributed as described in paragraph (b).
4. Work incentive benefits counseling for 100 individuals statewide at the amount of \$1,200 for each individual who is provided counseling.

(b) The department shall award the grants under paragraph (a) 3. using a graduated outcome or incentive payment schedule with all of the following amounts being awarded when the grant applicant satisfies certain criteria:

1. \$2,500 for each grant applicant when that applicant develops a steering committee, completes agreements with the department of workforce development, becomes a vocational rehabilitation service provider, hires staff and hosts an event indicating readiness to provide services.
2. \$2,500 for each grant applicant when that applicant completes the baseline review within the first 6 months of the program.
3. \$5,000 for each grant applicant when that applicant develops a plan for improvements and achieves 50 percent employment for a full year based on the program model requirements.
4. \$5,000 for each grant applicant when that applicant achieves good fidelity to the evidence-based model.



State of Wisconsin  
2013 - 2014 LEGISLATURE



LRBs01677  
TJD:.....

In: 10/29  
Due Wed  
10/30

PI  
RMR

**PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION  
ASSEMBLY SUBSTITUTE AMENDMENT,  
TO ASSEMBLY BILL 459**

*gen act*

1 AN ACT ...; relating to: individual placement and support program for  
2 employment of individuals experiencing mental illness and making an  
3 appropriation.

***Analysis by the Legislative Reference Bureau***

5 This bill requires the Department of Health Services (DHS) to create five regional centers for individual placement and support (IPS) for employment of individual experiencing mental illness. DHS must ensure that each of the state's counties is served by one of the regional centers. DHS is allowed to contract with existing organizations or consortiums to create a regional center. Under the bill, DHS must ensure that each regional center has access to the services of an IPS trainer or mentor and an IPS supervisor, who are each responsible for the duties required by an evidence-based IPS model of supported employment. DHS and the regional centers must provide or arrange for work incentive benefits counseling for individuals who are not receiving vocational rehabilitation services from the Department of Workforce Development. DHS must also seek any approval from the federal Department of Health and Human Services necessary to obtain federal Medicaid matching funds, if such funds are available.



1           20.435 (5) (br) *Individual placement and support*. Biennially, the amounts in  
2           the schedule for providing grants for and work incentive benefits counseling for the  
3           individual placement and support program under s. 46.545<sup>✓</sup> for employment of  
4           individuals experiencing mental illness.

5           **SECTION 5.** 20.435 (5) (br) of the statutes, as created by 2013 Wisconsin Act ...  
6           (this act), is repealed.

7           **SECTION 6.** 46.545<sup>✓</sup> of the statutes is created to read:

8           **46.545 Individual placement and support.** (1) (a) The department shall  
9           create all of the following regional centers for individual placement and support for  
10          employment of individuals experiencing mental illness.

11          1. A northwestern Wisconsin region.

12          2. A south–central Wisconsin region.

13          3. A region consisting of a consortium of counties in northeastern Wisconsin.

14          4. A region consisting of a consortium of counties in central Wisconsin.

15          5. A region consisting of Milwaukee, Waukesha, and Racine Counties.

16          (b) The department shall ensure that each county in the state is served by one  
17          of the regional centers created under par. (a).<sup>✓</sup>

18          (c) The department may contract with existing organizations or consortiums  
19          to create any regional center.

20          (2) The department shall ensure that each regional center created under sub.  
21          (1) (a)<sup>✓</sup> has access to the services of all of the following:

22          (a) An individual placement and support trainer or mentor, who is responsible  
23          for the duties required of a trainer or mentor by an evidence–based individual  
24          placement and support model of supported employment.

1 (b) An individual placement and support supervisor who is responsible for the  
2 duties required of a supervisor by an evidence-based individual placement and  
3 support model of supported employment.

4 (3) (a) The department shall award grants to county or tribal unit programs  
5 implementing individual placement and support services or regional centers for any  
6 of the following activities:

\*\*\*\*NOTE: Please note that in the language changes requested by DHS, the grants  
may now be awarded to county or tribal unit programs instead of employment sites.

- 7 1. Implementing individual placement and support programs.
- 8 2. Offsetting costs until a program is capable of billing the Medical Assistance  
9 program for any services covered under the Medical Assistance program.
- 10 3. Becoming a provider of vocational rehabilitation services through the  
11 department of workforce development.

12 (b) An applicant for a grant under this subsection shall, in the grant  
13 application, identify future sources of funding to support the individual placement  
14 and support services program.

15 (4) The department and regional centers shall provide or arrange for work  
16 incentive benefits counseling for individuals who are not receiving vocational  
17 rehabilitation services from the department of workforce development.

18 (5) The department shall seek any approval from the federal department of  
19 health and human services that is necessary to obtain federal Medicaid matching  
20 funds, if available, for reimbursement of individual placement and support services.

21 **SECTION 7. Nonstatutory provisions.**

22 (1) INDIVIDUAL PLACEMENT AND SUPPORT FUNDING.

From the appropriation under section 20.435 (5)(bn) of the statutes, as created by this act;

1 (a) In the 2013-2015 fiscal biennium, the department of health services shall  
2 award grants and provide moneys for individual placement and support as described  
3 under section 46.545 of the statutes to be distributed in all of the following  
4 allocations:

5 1. From the appropriation under section 20.435 (5) (ag) of the statutes, as  
6 created by this act, support for individual placement and support trainers or mentors  
7 and individual placement and support supervisors.

8 2. Infrastructure pilot grants in the total amount of no more than \$400,000 to  
9 be distributed as described in paragraph (b).

10 3. Work incentive benefits counseling for individuals statewide in the total  
11 amount of no more than \$120,000.

12 (b) The department of health services shall award the grants under paragraph  
13 (a) 2. using a graduated outcome or incentive payment schedule including awarding  
14 amounts for the satisfaction by the grant applicant of any of the following criteria:

15 1. Developing a steering committee, completing agreements with the  
16 department of workforce development, becoming a vocational rehabilitation service  
17 provider, hiring staff, and hosting an event indicating readiness to provide services.

18 2. Completing the baseline review within the first 6 months of the program.

19 3. Developing a plan for improvements and achieving a certain percentage, as  
20 determined by the department of health services, of employees retained for a full  
21 year who are hired under the program.

\*\*\*\*NOTE: Please review this language to ensure it meets your intent.

22 4. Achieving good fidelity to the evidence-based model.

23 **SECTION 8. Effective dates.** This act takes effect on the day after publication,  
24 except as follows:

\*\*\*\* The way this is drafted, grants may only be awarded after the program is underway. If your intent is to have some grant money for starting the program, this language may need to be modified.



50167

STATE OF WISCONSIN - LEGISLATIVE REFERENCE BUREAU

LRB

Research (608-266-0341)

Library (608-266-7040)

Legal (608-266-3561)

LRB

Telephone conference w/ Josh

P3, line 15 - southeastern WI region instead  
of listing Milw, Wauk, Racine



TC/ Josh 10/31

reinsert "employment sites" as  
grant recipients

## Dodge, Tamara

---

**From:** Hoisington, Joshua  
**Sent:** Thursday, October 31, 2013 1:44 PM  
**To:** Dodge, Tamara  
**Cc:** Matthias, Mary  
**Subject:** AB 458 and AB 459 sub amendments

**Follow Up Flag:** Follow up  
**Flag Status:** Flagged

Hi Tammy,

Please work with Mary Mathias at Leg. Council. I asked her to write memos on our sub amendments, hopefully in time for the exec hearing on Tuesday.

Best Regards,

Josh Hoisington  
Office of Representative Joe Sanfelippo  
15th Assembly District  
608.266.0620



State of Wisconsin  
2013 - 2014 LEGISLATURE



LRBs0167/P1

TJD:sac:fm

RMR

In: 10/31

Due Fri  
a.m. - first  
thing

**PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION**  
**ASSEMBLY SUBSTITUTE AMENDMENT,**  
**TO ASSEMBLY BILL 459**

- gen act

1 AN ACT *to repeal* 20.435 (5) (ag) and 20.435 (5) (br); and *to create* 20.435 (5) (ag),  
2 20.435 (5) (br) and 46.545 of the statutes; **relating to:** individual placement  
3 and support program for employment of individuals experiencing mental  
4 illness and making an appropriation.

Substitute amendment

**Analysis by the Legislative Reference Bureau**

Substitute amendment

\* This bill requires the Department of Health Services (DHS) to create five regional centers for individual placement and support (IPS) for employment of individuals experiencing mental illness. DHS must ensure that each of the state's counties is served by one of the regional centers. DHS is allowed to contract with existing organizations or consortiums to create a regional center. Under the bill,  
\* DHS must ensure that each regional center has access to the services of an IPS trainer or mentor and an IPS supervisor, who are each responsible for the duties required by an evidence-based IPS model of supported employment. DHS and the regional centers must provide or arrange for work incentive benefits counseling for individuals who are not receiving vocational rehabilitation services from the Department of Workforce Development. DHS must also seek any approval from the federal Department of Health and Human Services necessary to obtain federal Medicaid matching funds, if such funds are available.

Substitute amendment

or employment sites

DHS is required to award grants to counties or tribal unit programs that are implementing IPS services or regional centers for certain activities. Grant applicants are required to identify future funding sources in the grant application. The bill appropriates moneys for program operations and for the grants and counseling services for the 2013-2015 biennium only and specifies the allocation for the moneys.

For further information see the *state* fiscal estimate, which will be printed as an appendix to this bill.

*The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:*

1 SECTION 1. 20.005 (3) (schedule) of the statutes: at the appropriate place, insert  
2 the following amounts for the purposes indicated:

3 2013-14 2014-15

4 **20.435 Health services, department of**

5 (5) MENTAL HEALTH AND SUBSTANCE ABUSE SERVICES

6 (ag) Operations; individual place-

7 ment and support GPR B 450,000 -0-

8 (br) Individual placement and sup-

9 port GPR B 520,000 -0-

10 SECTION 2. 20.435 (5) (ag) of the statutes is created to read:

11 20.435 (5) (ag) *Operations; individual placement and support.* Biennially, the  
12 amounts in the schedule for operating for the individual placement and support  
13 program under s. 46.545 for employment of individuals experiencing mental illness.

14 SECTION 3. 20.435 (5) (ag) of the statutes, as created by 2013 Wisconsin Act ....  
15 (this act), is repealed.

16 SECTION 4. 20.435 (5) (br) of the statutes is created to read:

1           20.435 (5) (br) *Individual placement and support*. Biennially, the amounts in  
2 the schedule for providing grants for and work incentive benefits counseling for the  
3 individual placement and support program under s. 46.545 for employment of  
4 individuals experiencing mental illness.

5           **SECTION 5.** 20.435 (5) (br) of the statutes, as created by 2013 Wisconsin Act ....  
6 (this act), is repealed.

7           **SECTION 6.** 46.545 of the statutes is created to read:

8           **46.545 Individual placement and support.** (1) (a) The department shall  
9 create all of the following regional centers for individual placement and support for  
10 employment of individuals experiencing mental illness.

11           1. A northwestern Wisconsin region.

12           2. A south-central Wisconsin region.

13           3. A region consisting of a consortium of counties in northeastern Wisconsin.

14           4. A region consisting of a consortium of counties in central Wisconsin.

15           5. A region consisting of Milwaukee, Waukesha, and Racine Counties.

a consortium of counties  
in southeastern Wisconsin

16           (b) The department shall ensure that each county in the state is served by one  
17 of the regional centers created under par. (a).

18           (c) The department may contract with existing organizations or consortiums  
19 to create any regional center.

20           (2) The department shall ensure that each regional center created under sub.  
21 (1) (a) has access to the services of all of the following:

22           (a) An individual placement and support trainer or mentor, who is responsible  
23 for the duties required of a trainer or mentor by an evidence-based individual  
24 placement and support model of supported employment.

1 (b) An individual placement and support supervisor who is responsible for the  
2 duties required of a supervisor by an evidence-based individual placement and  
3 support model of supported employment.

or employment sites

4 (3) (a) The department shall award grants to county or tribal unit programs  
5 implementing individual placement and support services or regional centers for any  
6 of the following activities:

\*\*\*\*NOTE: Please note that in the language changes requested by DHS, the grants may now be awarded to county or tribal unit programs instead of employment sites.

- 7 1. Implementing individual placement and support programs.
- 8 2. Offsetting costs until a program is capable of billing the Medical Assistance
- 9 program for any services covered under the Medical Assistance program.
- 10 3. Becoming a provider of vocational rehabilitation services through the
- 11 department of workforce development.

12 (b) An applicant for a grant under this subsection shall, in the grant  
13 application, identify future sources of possible funding to support the individual  
14 placement and support services program.

15 (4) The department and regional centers shall provide or arrange for work  
16 incentive benefits counseling for individuals who are not receiving vocational  
17 rehabilitation services from the department of workforce development.

18 (5) The department shall seek any approval from the federal department of  
19 health and human services that is necessary to obtain federal Medicaid matching  
20 funds, if available, for reimbursement of individual placement and support services.

21 **SECTION 7. Nonstatutory provisions.**

22 (1) INDIVIDUAL PLACEMENT AND SUPPORT FUNDING.

1 (a) In the 2013–2015 fiscal biennium, the department of health services shall  
2 award grants and provide moneys for individual placement and support as described  
3 under section 46.545 of the statutes to be distributed in all of the following  
4 allocations:

5 1. From the appropriation under section 20.435 (5) (ag) of the statutes, as  
6 created by this act, support for individual placement and support trainers or mentors  
7 and individual placement and support supervisors.

8 2. From the appropriation under section 20.435 (5) (br) of the statutes, as  
9 created by this act, infrastructure pilot grants in the total amount of no more than  
10 \$400,000 to be distributed as described in paragraph (b).

11 3. From the appropriation under section 20.435 (5) (br) of the statutes, as  
12 created by this act, work incentive benefits counseling for individuals statewide in  
13 the total amount of no more than \$120,000.

14 (b) The department of health services shall award the grants under paragraph  
15 (a) 2. using a graduated outcome or incentive payment schedule including awarding  
16 amounts for the satisfaction by the grant applicant of any of the following criteria:

\*\*\*\*NOTE: The way this is drafted, grants may only be awarded after the program  
is underway. If your intent is to have some grant money for starting the program, this  
language may need to be modified.

17 1. Developing a steering committee, completing agreements with the  
18 department of workforce development, becoming a vocational rehabilitation service  
19 provider, hiring staff, and hosting an event indicating readiness to provide services.

20 2. Completing the baseline review within the first 6 months of the program.

21 3. Developing a plan for improvements and achieving a certain percentage, as  
22 determined by the department of health services, of employees retained for a full  
23 year who are hired under the program.

\*\*\*\*NOTE: Please review this language to ensure it meets your intent.

1 4. Achieving good fidelity to the evidence-based model.

2 **SECTION 8. Effective dates.** This act takes effect on the day after publication,  
3 except as follows:

4 (1) The repeal of section 20.435 (5) (ag) and (br) of the statutes takes effect on  
5 July 1, 2015.

6 (END)