



State of Wisconsin

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STEPHEN R. MILLER
CHIEF

April 1, 2013

MEMORANDUM

To: Senator Moulton

From: Joseph T. Kreye, Sr. Legislative Attorney, (608) 266-2263

Subject: Technical Memorandum to **2013 SB 73** (LRB-1680/1) **by DOR**

We received the attached technical memorandum relating to your bill. This copy is for your information and your file.

If you wish to discuss this memorandum or the necessity of revising your bill or preparing an amendment, please contact me.

MEMORANDUM

March 20, 2013

TO: Joseph Kreye
Legislative Reference Bureau

FROM: John Koskinen
Michael Oakleaf
Department of Revenue

SUBJECT: Technical Memorandum on SB 73 (LRB 1680/1) – Workplace Wellness Program Credit

The Department has the following technical concerns with the above-referenced bill:

- Proposed sections 71.07(8s)(a)4., 71.28(8s)(a)4., and 71.47(8s)(a)4. of the bill refer to certifications under s.73.155(3). The reference should be to s. 73.155(1), as that is the subsection dealing with certifications.
- The claimant should be required to attach a copy of the certification from DHS of the workplace wellness program to the Wisconsin income tax return, similar to other credits where a certification from another state agency is required.

If you have any questions regarding this technical memorandum, please contact Michael Oakleaf at 261-5173 or via email at Michael.oakleaf@revenue.wi.gov.

cc: Sen. Moulton