

2013 DRAFTING REQUEST

Bill

Received: 7/15/2013 Received By: **rchampag**
Wanted: **Soon** Same as LRB: **-3118**
For: **Richard Gudex (608) 266-5300** By/Representing: **Lance Burri**
May Contact: Drafter: **rchampag**
Subject: **Employ Pub - retirement** Addl. Drafters:
Extra Copies:

Submit via email: **YES**
Requester's email: **Sen.Gudex@legis.wisconsin.gov**
Carbon copy (CC) to: **dan.schmidt@legis.wisconsin.gov**

Pre Topic:

No specific pre topic given

Topic:

Treatment of Military Service for Purpose of Purchasing WRS Creditable Service

Instructions:

See attached

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	rchampag 7/22/2013			_____			
/1	rchampag 8/12/2013	wjackson 7/25/2013	rschluet 7/25/2013	_____	lparisi 7/25/2013		State S&L Retire
/2	rchampag 8/22/2013	wjackson 8/14/2013	rschluet 8/14/2013	_____	lparisi 8/14/2013		State S&L

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/3		wjackson 8/22/2013	jfrantze 8/23/2013	_____	sbasford 8/23/2013	srose 9/30/2013	State S&L Retire

FE Sent For:

*at intro
10/4/13*

<END>

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13 wj 8/22

Handwritten signature and date 8/23

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12 WLj 8/14

8/14/13

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Subject: Employ Pub - retirement Addl. Drafters:
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Requester's email: Sen.Gudex@legis.wisconsin.gov
Carbon copy (CC) to:

*email copy to
DAN Schmidt
at Council
LEG*

Pre Topic:

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Topic:

Treatment of Military Service for Purpose of Purchasing WRSf Creditable Service

Instructions:

See attached

Drafting History:

Vers. Drafted Reviewed Typed Proofed Submitted Jacketed Required

/? rchampag

*1WJ 7/24
7/25/13*

sf

FE Sent For:

<END>

Champagne, Rick

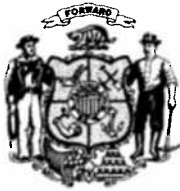
From: Burri, Lance
Sent: Wednesday, July 10, 2013 10:16 AM
To: Champagne, Rick
Cc: Schmidt, Dan; Hurley, Steve - ETF; Marchant, Robert - ETF; Hunter, Tarna (Tarna.Hunter@etf.wi.gov)
Subject: Military WRS bill

Rick, we had the meeting regarding this bill yesterday. The bottom line is, we want to eliminate differences between military and other former federal employees as much as possible. Whatever the statutes say regarding former federal (or other governmental) employees buying WRS creditable years, they should say about military, too.

There may be a spot or two where we can't do that due to USERRA or some such.

I've cc'd Dan Schmidt, and also Tarna Hunter, Steve Hurley, and Rob Marchant from ETF on this. Feel free to discuss it with them as much as you need to. I'm gone next week and back on the 23rd. Thanks.

Lance Burri
Office of Sen. Rick Gudex
608-266-5300



D-Note
State of Wisconsin
2013 - 2014 LEGISLATURE



LRB-2687/1

RAC:.....

WJ

By 7/29

2013 BILL

- gen cat.
and requiring the exercise of rule-making authority

1 AN ACT ...; relating to purchase of military service under the Wisconsin retirement system.
2

Analysis by the Legislative Reference Bureau

This bill establishes a program under which participating employees in the Wisconsin Retirement System (WRS) may purchase years of creditable service under the WRS for all years of active service in the U.S. armed forces. A number of conditions must be satisfied to receive creditable service under the program, the most important of which include the following:

- ✓ 1. The employee pays to the Department of Employee Trust Funds (DETF) an amount equal to the present value of the creditable service to be purchased, in accordance with rates actuarially determined to be sufficient to fund the cost of the increased benefits that will result from granting the creditable service.
- ✓ 2. The employee must have been discharged from the U.S. armed forces under conditions other than dishonorable.
- 3. The employee may not receive creditable service under the program for any active service in the U.S. armed forces that is also used to qualify for the current law creditable military service program, nor may the creditable service that is to be purchased by military service ^{that is} used for the federal nonregular military retirement program. (bel) (SP)
- ✓ 4. The employee must have at least (3) continuous years of creditable service at the time of application to purchase the creditable service.

This bill will be referred to the Joint Survey Committee on Retirement Systems for a detailed analysis, which will be printed as an appendix to this bill.

BILL

For further information see the *state and local* fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

1 **SECTION 1.** 40.02 (17) (intro.) of the statutes is amended to read:

2 40.02 (17) (intro.) “Creditable service” means the creditable current and prior
3 service, expressed in years and fractions of a year to the nearest one–hundredth, for
4 which a participating employee receives or is considered to receive earnings under
5 sub. (22) (e), (ef), or (em) and for which contributions have been made as required by
6 s. 40.05 (1) and (2) and creditable military service, service credited under s. 40.285
7 (2) (b) and (g) and service credited under s. 40.29, expressed in years and fractions
8 of years to the nearest one–hundredth. How much service in any annual earnings
9 period is the full–time equivalent of one year of creditable service shall be
10 determined by rule by the department and the rules may provide for differing
11 equivalents for different types of employment. Except as provided under s. 40.285
12 (2) (e) and (f), the amount of creditable service for periods prior to January 1, 1982,
13 shall be the amount for which the participant was eligible under the applicable laws
14 and rules in effect prior to January 1, 1982. No more than one year of creditable
15 service shall be granted for any annual earnings period. Creditable service is
16 determined in the following manner for the following persons:

History: 1981 c. 96, 187, 250, 274, 386; 1983 a. 9, 27; 1983 a. 81 s. 11; 1983 a. 83 s. 20; 1983 a. 106, 140; 1983 a. 141 ss. 1 to 3, 20; 1983 a. 191 ss. 1, 6; 1983 a. 192 s. 304; 1983 a. 255 s. 6; 1983 a. 275, 290, 368; 1983 a. 435 s. 7; 1985 a. 29, 225; 1985 a. 332 ss. 52, 251 (1); 1987 a. 27, 62, 83, 107, 309, 340, 356, 363, 372, 399; 1987 a. 403 ss. 43 to 45, 256; 1989 a. 13, 14, 31; 1989 a. 56 s. 259; 1989 a. 166, 182, 189, 218, 230, 240, 323, 327, 336, 355, 357, 359; 1991 a. 32, 39, 113, 152, 229, 269, 315; 1993 a. 16, 263, 383, 490, 491; 1995 a. 27, ss. 1946 to 1953, 9130 (4); 1995 a. 81, 88, 89, 216, 240, 302, 381, 417; 1997 a. 3, 27, 39, 69, 110, 162, 237, 238; 1999 a. 9, 11, 42, 63, 65, 83; 2001 a. 16, 38, 103, 104, 109; 2003 a. 33; 2005 a. 153, 335; 2007 a. 20, 131, 226; 2009 a. 15, 28; 2011 a. 7, 10, 32, 116, 229; s. 35.17 correction in (22) (a), (48g).

17 **SECTION 2.** 40.285 (2) (g) of the statutes is created to read:

BILL

1 40.285 (2) (g) *Military service*. Beginning on the effective date of this paragraph
2 [LRB inserts date], a participating employee may receive creditable service for all
3 years of active service in the U.S. armed forces, subject to all of the following:

4 √ 1. If the participating employee is eligible to receive creditable military service
5 under s. 40.02 (15), he or she may not receive creditable service under this paragraph
6 for any service in the U.S. armed forces that is used to receive creditable military
7 service under s. 40.02 (15). The department shall refund to the participating
8 employee any amount paid to receive any creditable service under this paragraph if
9 the participating employee subsequently receives creditable military service under
10 s. 40.02 (15) based on those years of creditable service.

11 2. The active service in the U.S. armed forces is not used for the purpose of
12 establishing entitlement to, or the amount of, any benefit, other than a disability
13 benefit to be paid by any federal retirement program, except OASDHI and the retired
14 pay for nonregular military service program under 10 USC 12731 to 12740, or if the
15 participant makes an election under s. 40.30 (2) by any retirement system specified
16 in s. 40.30 (2) other than the Wisconsin Retirement System.

17 √ 3. The participating employee has at least 3 continuous years of creditable
18 service at the time of application to purchase the creditable service.

19 4. The number of years that may be purchased is not greater than the
20 accumulated current creditable service of the participating employee at the date of
21 application.

22 5. A participating employee may apply to receive part or all of the creditable
23 service that he or she is eligible to receive under this paragraph.

24 6. At the time of application, the participating employee furnishes evidence of
25 active service in the U.S. armed forces that is acceptable to the department.

BILL**SECTION 2**

1 √7. The participating employee was discharged from the U.S. armed forces
2 under conditions other than dishonorable.

3 √8. The participating employee pays to the department an amount equal to the
4 present value of the creditable service applied for under this paragraph, in
5 accordance with rates actuarially determined to be sufficient to fund the cost of the
6 increased benefits that will result from granting the creditable service under this
7 paragraph. The department shall by rule establish different rates for different
8 categories of participants, based on factors recommended by the actuary. The
9 amount payable shall be paid in a lump sum payment, except as provided in sub. (4)
10 (b), and no employer may pay any amount payable on behalf of a participating
11 employee.

12 9. Upon receipt by the fund of the total payment required under this
13 ~~subdivision~~ ^{paragraph}, ~~the~~ ^{parastroph} creditable service meeting the conditions and requirements of this
14 paragraph shall be credited to the account of the participating employee making the
15 payment.

16 10. The creditable service granted under this paragraph shall be the same type
17 of creditable service as the type that is granted to participants who are not executive
18 participating employees, elected officials, or protective occupation participants.

19 11. Unless otherwise provided by the department by rule, a participating
20 employee may not purchase creditable service under this paragraph more than 2
21 times in any calendar year.

22

(END)

**DRAFTER'S NOTE
FROM THE
LEGISLATIVE REFERENCE BUREAU**

LRB-2687/1dn

RAC:./:...

WLJ

Date

Please review this program for the purchase of military service under the Wisconsin Retirement System. I modeled it after the program for purchase of other governmental service under s. 40.285 (2) (b). I also provided that any military service that is purchased under this new law cannot be used to establish creditable military service under s. 40.02 (15). Please make certain that this is your intent. You may wish to have DETF review the draft to make certain it ^{e can} be implemented in the manner you intend.

Rick A. Champagne
Senior Legislative Attorney
Phone: (608) 266-9930
E-mail: rick.champagne@legis.wisconsin.gov

DRAFTER'S NOTE
FROM THE
LEGISLATIVE REFERENCE BUREAU

LRB-2687/1dn
RAC:wlj:rs

July 25, 2013

Please review this program for the purchase of military service under the Wisconsin Retirement System. I modeled it after the program for purchase of other governmental service under s. 40.285 (2) (b). I also provided that any military service that is purchased under this new law cannot be used to establish creditable military service under s. 40.02 (15). Please make certain that this is your intent. You may wish to have DETF review the draft to make certain it can be implemented in the manner you intend.

Rick A. Champagne
Senior Legislative Attorney
Phone: (608) 266-9930
E-mail: rick.champagne@legis.wisconsin.gov

Champagne, Rick

From: Burri, Lance
Sent: Tuesday, August 06, 2013 11:04 AM
To: Schmidt, Dan
Cc: Champagne, Rick
Subject: RE: Draft of military WRS bill

Okay, would you go ahead and draft that then, Rick?

Lance Burri
Office of Sen. Rick Gudex
608-266-5300

From: Schmidt, Dan
Sent: Tuesday, August 06, 2013 11:04 AM
To: Burri, Lance
Cc: Champagne, Rick
Subject: RE: Draft of military WRS bill

I believe that was at least similar to, if not the same, as Rick's original idea anyway. It sounds fine to me.

Dan

From: Burri, Lance
Sent: Tuesday, August 06, 2013 10:31 AM
To: Champagne, Rick
Cc: Schmidt, Dan
Subject: RE: Draft of military WRS bill

What do you guys think?

Lance Burri
Office of Sen. Rick Gudex
608-266-5300

From: Hurley, Steve [<mailto:Steve.Hurley@etf.wi.gov>]
Sent: Monday, August 05, 2013 2:37 PM
To: Burri, Lance; Schmidt, Dan; Hunter, Tarna; Marchant, Robert - ETF
Cc: Champagne, Rick
Subject: RE: Draft of military WRS bill

Lance,

I recommend that we not create a separate paragraph (g) under 40.285 that contains virtually the same language as the existing OGS purchase provision (40.285(2)(b)). The legislation could be made much more compact if we work within the current OGS purchase statute and simply remove the military service exclusion.

Of course, there may be a sentence or two that Rick will have to integrate into the current OGS purchase statute, to ensure it is clear that one cannot purchase military service that is already being credited toward a benefit. However, this is still the better approach, in my opinion.

I spoke with Rick and he has indicated that it is do-able. Could you respond to let him know if you are okay with him proceeding with drafting this alternative? Thanks.

Steve

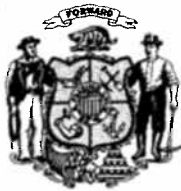
Steve Hurley, Director
Office of Policy, Privacy & Compliance
Wisconsin Department of Employee Trust Funds
(☎) (608) 267-2847

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From: Burri, Lance [<mailto:Lance.Burri@legis.wisconsin.gov>]
Sent: Thursday, July 25, 2013 12:20 PM
To: Schmidt, Dan; Hunter, Tarna; Marchant, Robert; Hurley, Steve
Subject: Draft of military WRS bill

Attached. I'm just starting looking through it now.

Lance Burri
Office of Sen. Rick Gudex
608-266-5300



State of Wisconsin
2013 - 2014 LEGISLATURE



LRB-2687/1 ✓ 2
RAC:wlj:rs
stays ↑
RMR

seen
2013 BILL

-regen. cat.

1 AN ACT to amend 40.02 (17) (intro.); and to create 40.285 (2) (g) of the statutes;
2 relating to: purchase of military service under the Wisconsin Retirement
3 System and requiring the exercise of rule-making authority.

Analysis by the Legislative Reference Bureau

This bill establishes a program under which participating employees in the Wisconsin Retirement System (WRS) may purchase years of creditable service under the WRS for all years of active service in the U.S. armed forces. A number of conditions must be satisfied to receive creditable service under the program, the most important of which include the following:

- ✓ 1. The employee pays to the Department of Employee Trust Funds (DETF) an amount equal to the present value of the creditable service to be purchased, in accordance with rates actuarially determined to be sufficient to fund the cost of the increased benefits that will result from granting the creditable service.
- ✓ 2. The employee must have been discharged from the U.S. armed forces under conditions other than dishonorable.
- 3. The employee may not receive creditable service under the program for any active service in the U.S. armed forces that is also used to qualify for the current law creditable military service program, nor may the creditable service that is to be purchased by military service be used for the federal nonregular military retirement program.
- ✓ 4. The employee must have at least three continuous years of creditable service at the time of application to purchase the creditable service.

*Engel
Anders*

BILL

This bill will be referred to the Joint Survey Committee on Retirement Systems for a detailed analysis, which will be printed as an appendix to this bill.

For further information see the *state and local* fiscal estimate, which will be printed as an appendix to this bill.

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5 sub. (22) (e), (ef), or (em) and for which contributions have been made as required by
6 s. 40.05 (1) and (2) and creditable military service, service credited under s. 40.285
7 (2) (b) and (g) and service credited under s. 40.29, expressed in years and fractions
8 of years to the nearest one-hundredth. How much service in any annual earnings
9 period is the full-time equivalent of one year of creditable service shall be
10 determined by rule by the department and the rules may provide for differing
11 equivalents for different types of employment. Except as provided under s. 40.285
12 (2) (e) and (f), the amount of creditable service for periods prior to January 1, 1982,
13 shall be the amount for which the participant was eligible under the applicable laws
14 and rules in effect prior to January 1, 1982. No more than one year of creditable
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16 determined in the following manner for the following persons:

17 **SECTION 2.** 40.285 (2) (g) of the statutes is created to read:

18 40.285 (2) (g) *Military service.* Beginning on the effective date of this paragraph
19 [LRB inserts date], a participating employee may receive creditable service for all
20 years of active service in the U.S. armed forces, subject to all of the following:

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1 1. If the participating employee is eligible to receive creditable military service
2 under s. 40.02 (15), he or she may not receive creditable service under this paragraph
3 for any service in the U.S. armed forces that is used to receive creditable military
4 service under s. 40.02 (15). The department shall refund to the participating
5 employee any amount paid to receive any creditable service under this paragraph if
6 the participating employee subsequently receives creditable military service under
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15 service at the time of application to purchase the creditable service.

16 4. The number of years that may be purchased is not greater than the
17 accumulated current creditable service of the participating employee at the date of
18 application.

19 5. A participating employee may apply to receive part or all of the creditable
20 service that he or she is eligible to receive under this paragraph.

21 6. At the time of application, the participating employee furnishes evidence of
22 active service in the U.S. armed forces that is acceptable to the department.

23 7. The participating employee was discharged from the U.S. armed forces
24 under conditions other than dishonorable.

BILL

1 8. The participating employee pays to the department an amount equal to the
2 present value of the creditable service applied for under this paragraph, in
3 accordance with rates actuarially determined to be sufficient to fund the cost of the
4 increased benefits that will result from granting the creditable service under this
5 paragraph. The department shall by rule establish different rates for different
6 categories of participants, based on factors recommended by the actuary. The
7 amount payable shall be paid in a lump sum payment, except as provided in sub. (4)
8 (b), and no employer may pay any amount payable on behalf of a participating
9 employee.

10 9. Upon receipt by the fund of the total payment required under this paragraph,
11 the creditable service meeting the conditions and requirements of this paragraph
12 shall be credited to the account of the participating employee making the payment.

13 10. The creditable service granted under this paragraph shall be the same type
14 of creditable service as the type that is granted to participants who are not executive
15 participating employees, elected officials, or protective occupation participants.

16 11. Unless otherwise provided by the department by rule, a participating
17 employee may not purchase creditable service under this paragraph more than 2
18 times in any calendar year.

(END)

10

Intent
4-19

2013-2014 DRAFTING INSERT
FROM THE
LEGISLATIVE REFERENCE BUREAU

LRB-2687/2ins
RAC:wlj:rs

Insert Analysis:

3. The employee may not receive creditable service under the program for any ^{of} service that is used for the purpose of establishing entitlement to, ^{of} or the amount of, any other benefit to be paid by any federal, state, or local ^{governmental} ~~government~~ entity, except a disability or social security benefit or a benefit paid for service in the national guard. (STEP)

Insert 4-19:

SECTION 40.285 (2) (b) 1. (intro.) of the statutes is amended to read:

40.285 (2) (b) 1. (intro.) Each participating employee whose creditable service terminates on or after May 1, 1992, and who has performed service, other than military service, as an employee of the federal government or a state or local governmental entity in the United States, other than a participating employer, that is located within or outside of this state, or each participating employee whose creditable service terminates on or after May 4, 1994, and who has performed service as an employee for an employer who was not at the time a participating employer but who subsequently became a participating employer, may receive creditable service for such service if all of the following occur:

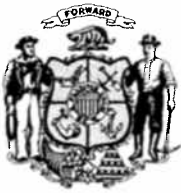
History: 2003 a. 33 ss. 996 to 999, 1025; 2003 a. 320; 2005 a. 154.

SECTION 40.285 (2) (b) 1. e. of the statutes is created to read:

40.285 (2) (b) 1. e. If the participating employee is applying to receive creditable service for service in the U.S. armed forces, the participating employee must have been discharged from the U.S. armed forces under conditions other than dishonorable.

SECTION 40.285 (2) (b) 1. e. Initial applicability.

(1) This act first applies to participating employees in the Wisconsin retirement system who terminate covered employment on the effective date ^{of} to this subsection.



State of Wisconsin
2013 - 2014 LEGISLATURE



LRB-2687/23
RAC:wlj:rs

Joan
2013 BILL

RMR

reagan

1 **AN ACT** to amend 40.285 (2) (b) 1. (intro.); and to create 40.285 (2) (b) 1. e. of the
2 statutes; relating to: purchase of military service under the Wisconsin
3 Retirement System.

Analysis by the Legislative Reference Bureau

This bill establishes a program under which participating employees in the Wisconsin Retirement System (WRS) may purchase years of creditable service under the WRS for all years of active service in the U.S. armed forces. A number of conditions must be satisfied to receive creditable service under the program, the most important of which include the following:

1. The employee pays to the Department of Employee Trust Funds (DETF) an amount equal to the present value of the creditable service to be purchased, in accordance with rates actuarially determined to be sufficient to fund the cost of the increased benefits that will result from granting the creditable service.

2. The employee must have been discharged from the U.S. armed forces under conditions other than dishonorable.

3. The employee may not receive creditable service under the program for any service that is used for the purpose of establishing entitlement to, or the amount of, any other benefit to be paid by any federal, state, or local government entity, except a disability or social security benefit or a benefit paid for ~~service in the national guard.~~ *nonregular military*

4. The employee must have at least three continuous years of creditable service at the time of application to purchase the creditable service.

BILL

1 1. If the participating employee is eligible to receive creditable military service
2 under s. 40.02 (15), he or she may not receive creditable service under this paragraph
3 for any service in the U.S. armed forces that is used to receive creditable military
4 service under s. 40.02 (15). The department shall refund to the participating
5 employee any amount paid to receive any creditable service under this paragraph if
6 the participating employee subsequently receives creditable military service under
7 s. 40.02 (15) based on those years of creditable service.

8 2. The active service in the U.S. armed forces is not used for the purpose of
9 establishing entitlement to, or the amount of, any benefit, other than a disability
10 benefit to be paid by any federal retirement program, except OASDHI and the retired
11 pay for nonregular military service program under 10 USC 12731 to 12740, or if the
12 participant makes an election under s. 40.30 (2), by any retirement system specified
13 in s. 40.30 (2) other than the Wisconsin Retirement System.

14 3. The participating employee has at least 3 continuous years of creditable
15 service at the time of application to purchase the creditable service.

16 4. The number of years that may be purchased is not greater than the
17 accumulated current creditable service of the participating employee at the date of
18 application.

19 5. A participating employee may apply to receive part or all of the creditable
20 service that he or she is eligible to receive under this paragraph.

21 6. At the time of application, the participating employee furnishes evidence of
22 active service in the U.S. armed forces that is acceptable to the department.

23 7. The participating employee was discharged from the U.S. armed forces
24 under conditions other than dishonorable.

Per Steve Hurley at ETF, merge

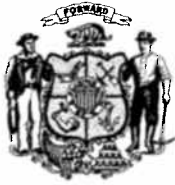
new material into

existing s. 40.285(2)(b)

and put the "1" language

into s. 40.285(2)(b) 4., with

.4 structure & mention of national
guard



State of Wisconsin
2013 - 2014 LEGISLATURE



LRB-2687/2
RAC:wlj/rs

soon
2013 BILL

STAYS *RMR* *3*

reger

1 **AN ACT to amend** 40.285 (2) (b) 1. (intro.); and **to create** 40.285 (2) (b) 1. e. of the
2 statutes; **relating to:** purchase of military service under the Wisconsin
3 Retirement System.

Analysis by the Legislative Reference Bureau

This bill establishes a program under which participating employees in the Wisconsin Retirement System (WRS) may purchase years of creditable service under the WRS for all years of active service in the U.S. armed forces. A number of conditions must be satisfied to receive creditable service under the program, the most important of which include the following:

1. The employee pays to the Department of Employee Trust Funds (DETF) an amount equal to the present value of the creditable service to be purchased, in accordance with rates actuarially determined to be sufficient to fund the cost of the increased benefits that will result from granting the creditable service.

2. The employee must have been discharged from the U.S. armed forces under conditions other than dishonorable.

3. The employee may not receive creditable service under the program for any service that is used for the purpose of establishing entitlement to, or the amount of, any other benefit to be paid by any federal, state, or local government entity, except a disability or social security benefit or a benefit paid for service in the national guard.

4. The employee must have at least three continuous years of creditable service at the time of application to purchase the creditable service.

*Insert
Analysis*

2013-2014 DRAFTING INSERT
FROM THE
LEGISLATIVE REFERENCE BUREAU

LRB-2687/3ins
RAC:wlj:rs

Analysis:

3. The employee may not receive creditable service under the program for any service that is used for the purpose of establishing entitlement to, or the amount of, any other benefit to be paid by any federal, state, or local government entity, except a disability or social security benefit, a benefit under the federal retired pay for nonregular military service program, and a benefit paid for service in the national guard.

2-15:

Please
fix
comp.

SECTION ~~#~~ 40.285 (2) (b) 4. of the statutes is repealed and recreated to read: ^{renumbered 40.285 (2) (b) 4. (intro.)} and ^{amended}
^(intro.) 40.285 (2) (b) 4. A participant may not receive creditable service under this

paragraph for service that is used for the purpose of establishing entitlement to, or the amount of, any other benefit to be paid by any federal, state, or local government entity, except for the following:

Strike extra spaces

a. A disability or OASDHI benefit.

b. A benefit under the retired pay for nonregular military service program under 10 USC 12731 to 12740.

c. A benefit paid for service in the national guard. ✓

SECTION # CR; 40.285 (2) (b) 4. b.
④ 40.285 (2) (b) 4. ✓

Barman, Mike

From: Burri, Lance
Sent: Tuesday, September 10, 2013 11:02 AM
To: LRB.Legal
Cc: Malszycki, Marcie
Subject: FW: lrb 2678/3

Forwarding. Thanks.

Lance Burri
Office of Sen. Rick Gudex
608-266-5300

→ -2687

From: Burri, Lance
Sent: Tuesday, September 10, 2013 11:00 AM
To: Champagne, Rick
Cc: Malszycki, Marcie
Subject: lrb 2678/3

Rick, the Petryk office will be doing an Assembly version of this bill, so please feel free to work with them. Marcie is the contact over there.

Thanks.

Lance Burri
Office of Sen. Rick Gudex
608-266-5300

Rose, Stefanie

From: Burri, Lance
Sent: Monday, September 30, 2013 9:02 AM
To: LRB.Legal
Subject: Draft Review: LRB -2687/3 Topic: Treatment of Military Service for Purpose of Purchasing WRS Creditable Service

Please Jacket LRB -2687/3 for the SENATE.