

**DRAFTER'S NOTE**  
**FROM THE**  
**LEGISLATIVE REFERENCE BUREAU**

LRBs0089/P3dn  
PJK:cjs:jm

September 17, 2013

I spoke with Robin Jacobs from OCI. It was her understanding that the issuers of existing qualified charitable gift annuities, not OCI, would provide notice of the new provisions to the policy owners and beneficiaries.

Note that the fees under s. 601.31 (1) (c) 4. and (k) 4. are paid annually. Are they required to be paid by a specific date? Depending on the date, an initial applicability provision may be needed.

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