2015 DRAFTING REQUEST

Assem	bly Amendmo	ent (AA-AB78	9)			,
Receive	1/29/2016			Received By:	swalkenh	
For:	Daniel Ri	iemer (608) 266-	1733	Same as LRB:		
May Contact:				By/Representing:	Rep. Riemer	
Subject:	Health -	miscellaneous		Drafter:	swalkenh	
				Addl. Drafters:		
				Extra Copies:		
Requeste	via email: er's email: copy (CC) to:	sarah.walk tamara.doo peggy.hurl	ner@legis.wisconsin.gov lkenhorstbarber@legis.wisconsin.gov odge@legis.wisconsin.gov rley@legis.wisconsin.gov cco@legis.wisconsin.gov			
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Topic:					4 200	<u>'i</u>
Continu	ing legal educati	on relating to fina	ancial exploitat	ion		
Instruct	tions:	:	· · · · · · · · · · · · · · · · · · ·	•	*****	
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Drafting	g History:	·				
Vers.	<u>Drafted</u>	Reviewed	Proofed	Submitted	Jacketed	Required
/?	swalkenh 1/29/2016	kmochal 1/29/2016				
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FE Sent For:

<**END>**

To: LRB

From: Rep. Riemer

Re: Guidance for amendment to AB 789

Analysis by LRB (how I want it to look more or less):

The bill requests the Wisconsin Supreme Court to promulgate rules requiring an attorney whose practice involves elder law or trusts and estates law to complete certain continuing legal education requirements pertaining to the identification of financial exploitation and isolation of vulnerable adults and ethical representation of older adults, including methodology and standards for reasonable diligence in pursuing a client's best interest each reporting period to be at least 1.0 continuing legal education credit (1.0 CLE) but not more than 2.0 CLE credits. The bill also requests the court to promulgate rules requiring justices and judges to complete, during each reporting period, certain judicial education requirements relating to elder law and trusts and estates law.

The Bill As Amended:

Section 1. 751.158 of the statutes is created to read:

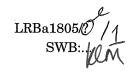
751.158 Rules regarding the practice of law; special requirements for elder law and trusts and estates practice. (1) The supreme court is requested to promulgate rules that require each attorney whose practice involves elder law or trusts or estates law to complete, each reporting period, at least 1.0 continuing legal education (CLE) credit but no more than 2.0 continuing legal education (CLE) credit relating to elder law and trusts and estates practice, including, as determined by the board of bar examiners, identification of financial exploitation and

isolation of vulnerable adults and ethical representation of older adults, including methodology and standards for reasonable diligence in pursuing a client's best interest, as determined by the board of bar examiners.

(2) The supreme court is requested to promulgate rules that require each justice and judge to complete, each reporting period, judicial education relating to elder law and trusts and estates law, including, as determined by the office of judicial education, identification of financial exploitation, isolation of vulnerable adults, and ethical issues in cases involving representation of older adults, including methodology and standards for reasonable diligence in pursuing a client's best interest.



State of Misconsin 2015 - 2016 LEGISLATURE



PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION ASSEMBLY AMENDMENT, TO ASSEMBLY BILL 789

Requested ASAP place

At the locations indicated, amend the bill as follows:

1. Page 1, line 5: delete the material beginning with "law" and ending with "interest" on page 2, line 5 and substitute "law. (1) The supreme court is requested to promulgate rules that require each attorney to complete, each reporting period, at least one continuing legal education credit but no more than two continuing legal education credits relating to identification of financial exploitation and isolation of vulnerable adults and ethical representation of older adults, including methodology and standards for reasonable diligence in pursuing a client's best interest, as determined by the board of bar examiners".

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