

**2015 DRAFTING REQUEST**

**Bill**

Received: 1/21/2016 Received By: tdodge  
For: Robert Cowles (608) 266-0484 Same as LRB: -3800  
May Contact: By/Representing: Jason  
Subject: Health - social services Drafter: swalkenh  
Addl. Drafters: tdodge

Extra Copies:

Submit via email: YES  
Requester's email: Sen.Cowles@legis.wisconsin.gov  
Carbon copy (CC) to: tamara.dodge@legis.wisconsin.gov  
sarah.walkenhorstbarber@legis.wisconsin.gov

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**Pre Topic:**

No specific pre topic given

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**Topic:**

Continuing education for lawyers and judges on financial exploitation of elders

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**Instructions:**

See attached

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**Drafting History:**

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/1	tdodge 1/21/2016	kmochal 1/21/2016	_____	lparisi 1/21/2016	mbarman 1/25/2016	State

FE Sent For:

*at into  
2/1/16*

<END>

**Dodge, Tamara**

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**From:** Joniaux, Benjamin  
**Sent:** Thursday, January 21, 2016 8:03 AM  
**To:** Dodge, Tamara  
**Cc:** Mugnaini, Jason  
**Subject:** Senate Companion

Tami,

Can you please create a senate companion for Jason in Senator Cowles' office?

Thanks,

**Ben Joniaux**  
Legislative Aide  
Office of Representative John Macco  
22 West, State Capitol  
Phone: 608-266-0485

## **Dodge, Tamara**

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**From:** Joniaux, Benjamin  
**Sent:** Thursday, January 21, 2016 8:03 AM  
**To:** Dodge, Tamara  
**Cc:** Mugnaini, Jason  
**Subject:** RE: Senate Companion

This is for the continuing education for seniorcare.

### **Ben Joniaux**

Legislative Aide  
Office of Representative John Macco  
22 West, State Capitol  
Phone: 608-266-0485

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**From:** Joniaux, Benjamin  
**Sent:** Thursday, January 21, 2016 8:03 AM  
**To:** Dodge, Tamara <Tamara.Dodge@legis.wisconsin.gov>  
**Cc:** Mugnaini, Jason <Jason.Mugnaini@legis.wisconsin.gov>  
**Subject:** Senate Companion

Tami,

Can you please create a senate companion for Jason in Senator Cowles' office?

Thanks,

### **Ben Joniaux**

Legislative Aide  
Office of Representative John Macco  
22 West, State Capitol  
Phone: 608-266-0485



State of Wisconsin  
2015 - 2016 LEGISLATURE

4525/1

LRB-3800/1  
SWB&TJD:emw

In: 1/21

Due Today

Companion redraft make run

2015 BILL

Companion - no changes

1 AN ACT *to create* 751.158 of the statutes; **relating to:** continuing legal and  
2 judicial education on elder law-related issues.

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***Analysis by the Legislative Reference Bureau***

The bill requests the Wisconsin Supreme Court to promulgate rules requiring an attorney whose practice involves elder law or trusts and estates law to complete certain continuing legal education requirements each reporting period. The bill also requests the court to promulgate rules requiring justices and judges to complete, during each reporting period, certain judicial education requirements relating to elder law and trusts and estates law.

For further information see the *state* fiscal estimate, which will be printed as an appendix to this bill.

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***The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:***

3 SECTION 1. 751.158 of the statutes is created to read:

4 **751.158 Rules regarding the practice of law; special requirements for**  
5 **elder law and trusts and estates practice. (1)** The supreme court is requested  
6 to promulgate rules that require each attorney whose practice involves elder law or

**BILL****SECTION 1**

1 trusts or estates law to complete, each reporting period, continuing legal education  
2 relating to elder law and trusts and estates practice, including, as determined by the  
3 board of bar examiners, identification of financial exploitation and isolation of  
4 vulnerable adults and ethical representation of older adults, including methodology  
5 and standards for reasonable diligence in pursuing a client's best interest.

6 (2) The supreme court is requested to promulgate rules that require each  
7 justice and judge to complete, each reporting period, judicial education relating to  
8 elder law and trusts and estates law, including, as determined by the office of judicial  
9 education, identification of financial exploitation, isolation of vulnerable adults, and  
10 ethical issues in cases involving representation of older adults, including  
11 methodology and standards for reasonable diligence in pursuing a client's best  
12 interest.

13

(END)

**Parisi, Lori**

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**From:** Dodge, Tamara  
**Sent:** Monday, January 25, 2016 2:47 PM  
**To:** Barman, Mike; Basford, Sarah; Parisi, Lori; Rose, Stefanie  
**Subject:** LRB-4525

Could one of you please jacket LRB-4525 for the Senate (Senator Cowles) and send it over today.

Thanks,  
Tami

**Tamara J. Dodge**  
Senior Legislative Attorney  
Wisconsin Legislative Reference Bureau  
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Madison, WI 53701-2037  
(608) 267 - 7380  
tamara.dodge@legis.wisconsin.gov