

2015 DRAFTING REQUEST

Assembly Substitute Amendment (ASA-AB741)

Received: 2/16/2016 Received By: agary
For: Peter Barca (608) 266-5504 Same as LRB:
May Contact: By/Representing: Matt
Subject: Higher Education - financial aid Drafter: agary
Addl. Drafters:
Extra Copies:

Submit via email: YES
Requester's email: Rep.Barca@legis.wisconsin.gov
Carbon copy (CC) to: aaron.gary@legis.wisconsin.gov
mark.kunkel@legis.wisconsin.gov

Pre Topic:

No specific pre topic given

Topic:

Grants to students at technical colleges and UW college campuses to meet emergency financial need; double funding for WTCS, double UW funding, add four year UW schools, provide money for tribal colleges

Instructions:

See attached

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	agary 2/16/2016	anienaja 2/16/2016	_____			
/1			_____	mbarman 2/16/2016	mbarman 2/16/2016	

FE Sent For:

<END>

Gary, Aaron

Subject: RE: Amendments for Tomorrow

Begin forwarded message:

From: "Champagne, Rick" <Rick.Champagne@legis.wisconsin.gov>
Date: February 15, 2016 at 8:19:18 PM CST
To: "Hanaman, Cathlene" <Cathlene.Hanaman@legis.wisconsin.gov>
Subject: Fwd: Amendments for Tomorrow

Here you go.

Sent from my iPhone

Begin forwarded message:

From: "Egerer, Matt" <Matt.Egerer@legis.wisconsin.gov>
Date: February 15, 2016 at 6:31:55 PM CST
To: "Champagne, Rick" <Rick.Champagne@legis.wisconsin.gov>
Subject: Amendments for Tomorrow

Rick,

Rep. Barca asked that I request the following amendments for the floor tomorrow:

AB 741:

- [REDACTED]
- [REDACTED]
- Sub to double funding for WTCS to \$640,000 and double UW funding to \$260,000, allow 4 year UW students to receive this grant, and provide \$100,000 to students enrolled in a tribal college.

[REDACTED]

Matt Egerer
Office of Representative Peter Barca
Assembly Democratic Leader
608.266.5504
fb.com/RepPeterBarca // @PeterWBarca



State of Wisconsin
2015 - 2016 LEGISLATURE

in
2/16

Now

50368/1
LRBs 036711
ARG:amn

SA ✓
xref ✓

ASSEMBLY SUBSTITUTE AMENDMENT,
TO ASSEMBLY BILL 741

, tribal colleges,
Regen. ✓

1 AN ACT *to amend* 38.28 (1m) (a) 1.; and *to create* 20.285 (1) (e), 20.292 (1) (e),
2 36.66 and 38.42 of the statutes; **relating to:** grants to students enrolled in
3 technical colleges and University of Wisconsin institutions and college
4 campuses to meet emergency financial need and making an appropriation.

, tribal colleges,

Analysis by the Legislative Reference Bureau

✧ This substitute amendment creates a program to award grants to students enrolled in technical colleges and University of Wisconsin institutions and college campuses to meet emergency financial need. A student is eligible for a grant to pay the student's expense resulting from a financial emergency if the student's expected family contribution, as determined by the federal Free Application for Federal Student Aid, is less than \$5,000. "Financial emergency" is defined as an unplanned event causing an unanticipated expense that would cause a student to not complete that term if a grant were not available to cover the expense, and includes such expenses as those for medical treatment or vehicle repair but not for textbooks, student fees, or groceries. The amount of the grants awarded to a student may not exceed a total of \$500 per academic year, with a limit of two grants per student per academic year. A student's grant application must include written proof identifying the nature and amount of the expense and the third party to whom this amount is owed. Grant funding is distributed by the Wisconsin Technical College System

insert ANAC-A

tribal college

* (WTCS) Board to the technical colleges, and by the University of Wisconsin System Board of Regents (Board of Regents) to UW institutions and college campuses, based
 * on the anticipated need and demand for grants at each technical college or UW
 * institution or college campus. Each technical college and UW institution or college
 * campus must collect certain information relating to the grant program and, at the
 * end of each academic year, report this information to, respectively, the WTCS Board
 * and Board of Regents, and the WTCS Board and Board of Regents must then report
 this information to the legislature.

HEAB, HEAB,

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

SECTION 1. 20.005 (3) (schedule) of the statutes: at the appropriate place, insert the following amounts for the purposes indicated:

insert 2-3

				2015-16	2016-17
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20.285 University of Wisconsin System

(1) UNIVERSITY EDUCATION, RESEARCH AND PUBLIC SERVICE

(e) Grants to meet emergency finan-

cial need	GPR	C	-0-	260,000
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20.292 Technical college system board

(1) TECHNICAL COLLEGE SYSTEM

(e) Grants to meet emergency finan-

cial need	GPR	C	-0-	640,000
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insert 2-12

SECTION 2. 20.285 (1) (e) of the statutes is created to read:

20.285 (1) (e) *Grants to meet emergency financial need.* As a continuing appropriation, the amounts in the schedule for distribution to the institutions and college campuses for purposes of making grants under s. 36.66.

SECTION 3. 20.292 (1) (e) of the statutes is created to read:

1 20.292 (1) (e) *Grants to meet emergency financial need.* As a continuing
2 appropriation, the amounts in the schedule for distribution to technical college
3 districts for purposes of making grants under s. 38.42.

4 **SECTION 4.** 36.66 of the statutes is created to read:

5 **36.66 Grants to meet emergency financial need.** (1) In this section:

6 (a) “Eligible student” means a student enrolled in an institution or college
7 campus whose expected family contribution, as defined in s. 39.437 (3) (a), is less
8 than \$5,000.

9 (b) “Financial emergency” means an unplanned event causing an
10 unanticipated expense, such as charges for medical treatment or vehicle repair, that
11 would cause an eligible student to not complete that term if a grant were not
12 available to cover the expense, but does not include such expenses as those for
13 tuition, textbooks, student fees, alcohol or tobacco, groceries, entertainment, legal
14 services, or fines or forfeitures resulting from legal violations.

15 (2) From the appropriation under s. 20.285 (1) (e), no later than September 1,
16 2016, and by September 1 of each year thereafter, the board shall distribute funds
17 to the institutions and college campuses for payment of grants under this section.
18 These funds may not be used by the institutions or college campuses for any other
19 purpose. The amount distributed by the board to each institution and college campus
20 shall be determined by the board based on the anticipated need and demand for
21 grants at each institution and college campus.

22 (3) (a) Subject to pars. (b) to (d), each institution and college campus may award
23 grants to eligible students to pay the student’s expense resulting from a financial
24 emergency. In evaluating a grant application, the institution or college campus shall,

1 in its discretion and based on its best judgment, determine whether the student has
2 incurred a legitimate financial emergency.

3 (b) No grant may be awarded to a student unless the student has submitted
4 with the grant application written proof, such as a bill, identifying the nature and
5 amount of the expense and the 3rd party to whom this amount is owed.

6 (c) An institution or college campus may not award more than 2 grants under
7 this section to the same student in any academic year. The total of all grants made
8 to a student under this section in the same academic year may not exceed \$500.

9 (d) A grant under this section may not be disbursed in cash. The grant funds
10 shall be disbursed in any of the following ways:

11 1. By check made payable to the student and delivered to the student.

12 2. By check made payable to the 3rd party identified under par. (b) and
13 delivered to the 3rd party or to the student.

14 3. By electronic fund transfer or other electronic deposit to an account
15 maintained by the student at a financial institution.

16 (4) Each institution and college campus shall create or adopt a brief application
17 process and designate an employee with the authority to disburse the grant funds
18 to eligible students. A decision on a grant application, and disbursement of grant
19 funds to a student if a grant is awarded, shall be made within 5 business days of the
20 student's application.

21 (5) If a student applies for a 2nd grant under this section within the same
22 academic year, an institution or college campus shall require the student to undergo
23 a financial counseling session with a financial aid professional before the grant may
24 be awarded.

1 **(6)** (a) Each institution and college campus shall collect, for each academic
2 year, the following information related to the grant program under this section:

- 3 1. The number of grants awarded.
- 4 2. The number of grant requests denied.
- 5 3. The number of students receiving grants.
- 6 4. The total amount of grant money awarded.
- 7 5. The total amount of grant money available but not awarded.
- 8 6. The number of students who received a grant and completed their degree or
9 credential.
- 10 7. The number of students who received a grant and transferred to another
11 postsecondary institution.
- 12 8. The number of students who received a grant and did not complete the term
13 in which the grant was awarded.
- 14 9. The types of expenses for which students requested grants.

15 (b) By June 30, 2017, and by June 30 of each year thereafter, each institution
16 and college campus shall report to the board the information collected under par. (a),
17 for the academic year ending in that calendar year, and the board shall submit a
18 report of this information to the chief clerk of each house of the legislature, for
19 distribution to the appropriate standing committees under s. 13.172 (3) having
20 jurisdiction over matters relating to colleges and universities.

21 **SECTION 5.** 38.28 (1m) (a) 1. of the statutes, as affected by 2015 Wisconsin Act
22 55, is amended to read:

23 38.28 **(1m)** (a) 1. “District aidable cost” means the annual cost of operating a
24 technical college district, including debt service charges for district bonds and
25 promissory notes for building programs or capital equipment, but excluding all

1 expenditures relating to auxiliary enterprises and community service programs, all
2 expenditures funded by or reimbursed with federal revenues, all receipts under ss.
3 38.12 (9), 38.14 (3) and (9), 118.15 (2) (a), and 118.55 (7r), all receipts from grants
4 awarded under ss. 38.04 (8), (28), and (31), 38.14 (11), 38.26, 38.27, 38.31, 38.33, and
5 38.38, and 38.42, all fees collected under s. 38.24, and driver education and chauffeur
6 training aids.

7 **SECTION 6.** 38.42 of the statutes is created to read:

8 **38.42 Grants to meet emergency financial need.** (1) In this section:

9 (a) “Eligible student” means a student enrolled in a technical college whose
10 expected family contribution, as defined in s. 39.437 (3) (a), is less than \$5,000.

11 (b) “Financial emergency” means an unplanned event causing an
12 unanticipated expense, such as charges for medical treatment or vehicle repair, that
13 would cause an eligible student to not complete that term if a grant were not
14 available to cover the expense, but does not include such expenses as those for
15 tuition, textbooks, student fees, alcohol or tobacco, groceries, entertainment, legal
16 services, or fines or forfeitures resulting from legal violations.

17 (2) From the appropriation under s. 20.292 (1) (e), no later than September 1,
18 2016, and by September 1 of each year thereafter, the board shall distribute funds
19 to the districts for payment of grants under this section. These funds may not be used
20 by the districts for any other purpose. The amount distributed by the board to each
21 district shall be determined by the board based on the anticipated need and demand
22 for grants at each technical college.

23 (3) (a) Subject to pars. (b) to (d), each technical college may award grants to
24 eligible students to pay the student’s expense resulting from a financial emergency.
25 In evaluating a grant application, the technical college shall, in its discretion and

1 based on its best judgment, determine whether the student has incurred a legitimate
2 financial emergency.

3 (b) No grant may be awarded to a student unless the student has submitted
4 with the grant application written proof, such as a bill, identifying the nature and
5 amount of the expense and the 3rd party to whom this amount is owed.

6 (c) A technical college may not award more than 2 grants under this section to
7 the same student in any academic year. The total of all grants made to a student
8 under this section in the same academic year may not exceed \$500.

9 (d) A grant under this section may not be disbursed in cash. The grant funds
10 shall be disbursed in any of the following ways:

11 1. By check made payable to the student and delivered to the student.

12 2. By check made payable to the 3rd party identified under par. (b) and
13 delivered to the 3rd party or to the student.

14 3. By electronic fund transfer or other electronic deposit to an account
15 maintained by the student at a financial institution.

16 (4) Each technical college shall create or adopt a brief application process and
17 designate an employee with the authority to disburse the grant funds to eligible
18 students. A decision on a grant application, and disbursement of grant funds to a
19 student if a grant is awarded, shall be made within 5 business days of the student's
20 application.

21 (5) If a student applies for a 2nd grant under this section within the same
22 academic year, a technical college shall require the student to undergo a financial
23 counseling session with a financial aid professional before the grant may be awarded.

24 (6) (a) Each technical college shall collect, for each academic year, the following
25 information related to the grant program under this section:

- 1 1. The number of grants awarded.
- 2 2. The number of grant requests denied.
- 3 3. The number of students receiving grants.
- 4 4. The total amount of grant money awarded.
- 5 5. The total amount of grant money available but not awarded.
- 6 6. The number of students who received a grant and completed their degree or
- 7 credential.
- 8 7. The number of students who received a grant and transferred to another
- 9 postsecondary institution.
- 10 8. The number of students who received a grant and did not complete the term
- 11 in which the grant was awarded.
- 12 9. The types of expenses for which students requested grants.
- 13 (b) By June 30, 2017, and by June 30 of each year thereafter, each district shall
- 14 report to the board the information collected under par. (a), for the academic year
- 15 ending in that calendar year, and the board shall submit a report of this information
- 16 to the chief clerk of each house of the legislature, for distribution to the appropriate
- 17 standing committees under s. 13.172 (3) having jurisdiction over matters relating to
- 18 colleges and universities.

19 →

(END)

insert
8-18

amr

1 **INSERT ANAL-A:**

(no P) by the Higher Educational Aids Board (HEAB) to tribal colleges,

2 **INSERT 2-3:**

3 **20.235 Higher educational aids board**

4 (1) STUDENT SUPPORT ACTIVITIES

5 (br) Grants to tribal colleges to meet

6 emergency financial need GPR C -0- 100,000

7

8 **INSERT 2-12:**

9 **SECTION 1.** 20.235 (1) (br) of the statutes is created to read:

10 ~~20.235 (1) (br)~~ *Grants to tribal colleges to meet emergency financial need.* As
11 a continuing appropriation, the amounts in the schedule for distribution to tribal
12 colleges for purposes of making grants under s. 39.383.

13

14 **INSERT 8-18:**

15 **SECTION 2.** 39.383 of the statutes is created to read:

16 ~~39.383~~ **Grants to tribal colleges to meet emergency financial need. (1)**

17 In this section:

18 (a) “Eligible student” means a student enrolled in a tribal college whose
19 expected family contribution, as defined in s. 39.437[✓](3) (a), is less than \$5,000.

20 (b) “Financial emergency” means an unplanned event causing an
21 unanticipated expense, such as charges for medical treatment or vehicle repair, that

1 would cause an eligible student to not complete that term if a grant were not
2 available to cover the expense, but does not include such expenses as those for
3 tuition, textbooks, student fees, alcohol or tobacco, groceries, entertainment, legal
4 services, or fines or forfeitures resulting from legal violations.

5 (c) "Tribal college" has the meaning given in s. 39.382 (1) (d).

6 (2) From the appropriation under s. 20.235 (1) (br), no later than September
7 1, 2016, and by September 1 of each year thereafter, the board shall distribute funds
8 to tribal colleges for payment of grants under this section. These funds may not be
9 used by the tribal colleges for any other purpose. The amount distributed by the
10 board to each tribal college shall be determined by the board based on the anticipated
11 need and demand for grants at each tribal college.

12 (3) (a) Subject to pars. (b) to (d), each tribal college may award grants to eligible
13 students to pay the student's expense resulting from a financial emergency. In
14 evaluating a grant application, the tribal college shall, in its discretion and based on
15 its best judgment, determine whether the student has incurred a legitimate financial
16 emergency.

17 (b) No grant may be awarded to a student unless the student has submitted
18 with the grant application written proof, such as a bill, identifying the nature and
19 amount of the expense and the 3rd party to whom this amount is owed.

20 (c) A tribal college may not award more than 2 grants under this section to the
21 same student in any academic year. The total of all grants made to a student under
22 this section in the same academic year may not exceed \$500.

23 (d) A grant under this section may not be disbursed in cash. The grant funds
24 shall be disbursed in any of the following ways:

- 25 1. By check made payable to the student and delivered to the student.

1 2. By check made payable to the 3rd party identified under par. (b) and
2 delivered to the 3rd party or to the student.

3 3. By electronic fund transfer or other electronic deposit to an account
4 maintained by the student at a financial institution.

5 (4) Each tribal college shall create or adopt a brief application process and
6 designate an employee with the authority to disburse the grant funds to eligible
7 students. A decision on a grant application, and disbursement of grant funds to a
8 student if a grant is awarded, shall be made within 5 business days of the student's
9 application.

10 (5) If a student applies for a 2nd grant under this section within the same
11 academic year, a tribal college shall require the student to undergo a financial
12 counseling session with a financial aid professional before the grant may be awarded.

13 (6) (a) Each tribal college shall collect, for each academic year, the following
14 information related to the grant program under this section:

15 1. The number of grants awarded.

16 2. The number of grant requests denied.

17 3. The number of students receiving grants.

18 4. The total amount of grant money awarded.

19 5. The total amount of grant money available but not awarded.

20 6. The number of students who received a grant and completed their degree or
21 credential.

22 7. The number of students who received a grant and transferred to another
23 postsecondary institution.

24 8. The number of students who received a grant and did not complete the term
25 in which the grant was awarded.

1 9. The types of expenses for which students requested grants.

2 (b) By June 30, 2017, and by June 30 of each year thereafter, each tribal college
3 shall report to the board the information collected under par. (a), for the academic
4 year ending in that calendar year, and the board shall submit a report of this
5 information to the chief clerk of each house of the legislature, for distribution to the
6 appropriate standing committees under s. 13.172 (3) having jurisdiction over
7 matters relating to colleges and universities.

8