

2017 DRAFTING REQUEST

Assembly Amendment (AA-AB596)

For: David Murphy (608) 266-7500

Drafter: mshovers

By: Diane

Secondary Drafters:

Date: 11/30/2017

May Contact:

Same as LRB:

Submit via email: YES

Requester's email: Rep.Murphy@legis.wisconsin.gov

Carbon copy (CC) to:

Pre Topic:

No specific pre topic given

Topic:

Ensure spouses and others may contribute to a long-term care investment account and receive the tax benefit

Instructions:

See attached. Make it very clear that both spouses may contribute the maximum amount to an account, as well as others authorized by an account owner

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/1	mshovers 12/1/2017	eweiss 12/4/2017	lparisi 12/4/2017	lparisi 12/4/2017	

FE Sent For:

<END>



11/30/17  
meeting

on Diane & O'Waar people

with draft amendment

make sure any # of people, both spouses  
may claim the subtraction

make similar to living trust so it put indsn't  
make one ineligible for other benefits

is it a countable asset?

TSD (95) - O'Waar people will

call Tammi w/ questions



State of Wisconsin  
2017 - 2018 LEGISLATURE

LRBa1632/1  
MES:  
emw

ASSEMBLY AMENDMENT,  
TO ASSEMBLY BILL 596

Monday

1 At the locations indicated, amend the bill as follows:

- 2 **1.** Page 6, line 13: after "subdivision." insert "A claimant may contribute to  
3 more than one account<sup>g</sup> and may claim the maximum allowable amount as described  
4 under this subdivision paragraph a. for contributions to each account. Both spouses  
5 of a married couple may be claimants under this subdivision and may claim the  
6 maximum allowable amount as described under this subdivision paragraph a. for  
7 contributions to an account<sup>g</sup>".

8

(END)