

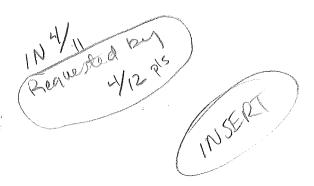
3

State of Misconsin 2019 - 2020 LEGISLATURE

LRB-0888/P3 SWB:cde

PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION

PH BNR



Onder the bill, DHS

can transfer the land of specified

for the grants between Ascal years such that they can expend

the lands until they are gone, even beyond

the lands until the 2019-21 listed bienaium.

AN ACT to amend 20.435 (4) (b) of the statutes; relating to: home and community-based services settings transformation grant program and making an appropriation.

Analysis by the Legislative Reference Bureau

This bill requires the Department of Health Services to establish for the 2019-21 fiscal biennium a home and community-based services settings transformation grant program to distribute awards to provider organizations offering prevocational and day services to come into compliance with the Home and Community-Based Services Settings Final Rule established by the federal Centers for Medicare and Medicaid Services.) The bill also requires DHS to distribute awards to subject matter experts to assist the grant recipients with following through on efforts to transition from facility-based to community-based employment or day services. Finally, the bill requires DHS to distribute performance-based awards to providers that achieve specific employment or community-based day outcomes for individuals with intellectual or developmental disabilities transitioning from facilities to community-based individual integrated employment community-based day activities.

For further information see the **state** fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

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Section 1. 20.435 (4) (b) of the statutes is amended to read:

20.435 (4) (b) Medical Assistance program benefits. Biennially, the amounts in the schedule to provide a portion of the state share of Medical Assistance program benefits administered under subch. IV of ch. 49, for a portion of the Badger Care health care program under s. 49.665, to provide a portion of the Medical Assistance program benefits administered under subch. IV of ch. 49 that are not also provided under par. (o), to fund the pilot project under s. 46.27 (9) and (10), to provide a portion of the facility payments under 1999 Wisconsin Act 9, section 9123 (9m), to fund services provided by resource centers under s. 46.283, for services under the family care benefit under s. 46.284 (5), for assisting victims of diseases, as provided in ss. 49.68, 49.683, and 49.685, for distributing grants under s. 146.64, for distributing grants under 2019 Wisconsin Act (this act), section 3 (1), and for reduction of any operating deficits as specified in 2005 Wisconsin Act 15, section 3. Notwithstanding s. 20.002 (1), the department may transfer from this appropriation account to the appropriation account under sub. (5) (kc) funds in the amount of and for the purposes specified in s. 46.485. Notwithstanding ss. 20.001 (3) (b) and 20.002 (1), the department may credit or deposit into this appropriation account and may transfer between fiscal years funds that it transfers from the appropriation account under sub. (5) (kc) for the purposes specified in s. 46.485 (3r).

SECTION 2. 20.435 (4) (b) of the statutes, as affected by 2019 Wisconsin Act (this act), is amended to read:

20.435 (4) (b) *Medical Assistance program benefits*. Biennially, the amounts in the schedule to provide a portion of the state share of Medical Assistance program benefits administered under subch. IV of ch. 49, for a portion of the Badger Care health care program under s. 49.665, to provide a portion of the Medical Assistance

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program benefits administered under subch. IV of ch. 49 that are not also provided under par. (o), to fund the pilot project under s. 46.27 (9) and (10), to provide a portion of the facility payments under 1999 Wisconsin Act 9, section 9123 (9m), to fund services provided by resource centers under s. 46.283, for services under the family care benefit under s. 46.284 (5), for assisting victims of diseases, as provided in ss. 49.68, 49.683, and 49.685, for distributing grants under s. 146.64, for distributing grants under 2019 Wisconsin Act (this act), section 3 (1), and for reduction of any operating deficits as specified in 2005 Wisconsin Act 15, section 3. Notwithstanding s. 20.002 (1), the department may transfer from this appropriation account to the appropriation account under sub. (5) (kc) funds in the amount of and for the purposes specified in s. 46.485. Notwithstanding ss. 20.001 (3) (b) and 20.002 (1), the department may credit or deposit into this appropriation account and may transfer between fiscal years funds that it transfers from the appropriation account under sub. (5) (kc) for the purposes specified in s. 46.485 (3r).

SECTION 3. Nonstatutory provisions.

(1) Home and community-based services settings transformation grant program to award grants community-based services settings transformation grant program to award grants in a total amount not to exceed \$5,250,000 to provider organizations offering prevocational and day services who apply to come into compliance with the Home and Community-Based Services Settings Final Rule established by the federal Centers for Medicare and Medicaid Services. The department shall also award no more than \$1,500,000 to subject matter experts who apply to help grant recipients under par. (a). Providers may apply for a grant to participate in strategic planning and technical assistance activities in order to initiate and sustain their

transformation from facility-based to community-based employment or day services. In distributing the grants under this section, the department shall do all of the following:

- (a) Award on a competitive basis a total of \$3,000,000 to facility-based employment or day services providers who apply, providing grants for up to 30 service providers that submit a proposal regarding changes the organization will make to its services to be in compliance with federal rules and to initiate and sustain the organization's transformation from facility-based to community-based employment or day services. The department shall distribute awards of at least \$25,000 per recipient up to a maximum of \$150,000 per recipient. Providers may apply for grants that can be implemented over a 24-month period.
- (b) Distribute \$2,250,000 in performance-based awards for providers that achieve specific employment or community-based day outcomes for individuals with intellectual or developmental disabilities transitioning from facilities to community-based, individual integrated employment or community-based day activities. The department will award performance-based payments under this paragraph to selected providers that achieve outcomes identified by the department. A provider may be eligible for an award under this paragraph regardless of whether the provider is a grant recipient under par. (a).
- (c) Distribute \$1,500,000 through a competitive solicitation for subject matter experts to provide guidance, consultation, training, and technical assistance to help grant recipients under par. (a) transform their business and program models consistent with the provider's activities under par. (g).



24-month project.

1 (d) Establish criteria for approving and distributing grants under pars. (a) and 2 (c) and establish criteria, including identifying benchmark outcomes, for approving 3 and distributing grants under par. (b). (e) Review service provider applications at least every 6 months or until all 4 5 available grant moneys have been awarded. 6 (f) Require each applicant for a grant under par. (a) to do all of the following 7 and submit information regarding each aspect with the provider's grant application, 8 along with any other information required by the department: 9 Develop a workplan and budget with target numbers of program 10 participants. 11 2. Outline plans to equip staff and increase capacity. educate on community based service options, Identify plans to (communicate programmatic changes to program (12)participants and their families ? A and facilitate individualized transition plans (13)14 4. Identify plans to reallocate and restructure resources to support increased 15 individualized community participation by program participants. 16 Commit to providing community-based, integrated employment or day significantly reducing (17)services and to ending facility-based or sheltered employment or facility-based day 18 services. 19 (g) Require recipients of a grant under this subsection to do all of the following: 20 1. Implement plans and adhere to commitments made as part of the provider's 21 grant application under par. (f). 22 2. Participate in required technical assistance activities. 23 3. Set and report on quarterly benchmarks to be achieved over the grant period. 24 Report outcomes to the department within 30 days of the end of the

5. Implement strategies to address transportation barriers or develop individualized transportation solutions.

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Section 4. Fiscal changes. (1) Home and community-based services settings transformation grants. In

the schedule under s. 20.005 (3) for the appropriation to the department of health services under s. 20.435 (4) (b), the dollar amount for fiscal year 2019-20 is increased by \$6,750,000 to award grants under Section 3 (1) of this act.

Section 5. Effective dates. This act takes effect on the day after publication. or on the 2nd day after publication of the 2019 biennial budget act, whichever is later, except as follows:

(1) The treatment of ss. 20.435 (4) (b) (by Section 2) takes effect on July 1, 202 ½.

(END)

Notwithstanding 55. 20:001 (3)(6) and 20.002(1), the department of bracks services may transfer between fiscal years funds under this subsection for the purposes specified in this subsection.

2019-2020 DRAFTING INSERT FROM THE LEGISLATIVE REFERENCE BUREAU

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INSERT 4-19

(b) Distribute \$2,250,000 in performance-based awards for providers that achieve specific employment or community-based day outcomes for individuals with intellectual or developmental disabilities transitioning from facility-based services to community-based, individualized community day services, community prevocational services, and supported employment services. The department will award performance-based payments under this paragraph to selected providers that achieve outcomes that the provider identifies and meets that significantly increase community-based services agency-wide and reduce facility-based services agency-wide over two years. A provider may be eligible for an award under this paragraph regardless of whether the provider is a grant recipient under par. (a). The department shall give preference in awarding grant funds to providers with more aggressive and successful transformation outcomes.

(END INSERT 4-19)

INSERT 6-8

Section 1. Effective date.

(1) This act takes effect on the day after publication, or on the 2nd day after publication of the 2019 biennial budget act, whichever is later.

(END INSERT 6-8)



THE RUE BURLE
Pertuler
Pg3, line 11-par (c)
At and of par. (c) [Line 14] add "and develop financial
Per Tyler Pq 3. Line 11 - par (c) At and of par. (c) [Line 14] add "and develop linancial models por service transformation"
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State of Misconsin 2019 - 2020 LEGISLATURE

LRB-0888/P4 SWB:cdc) ahe

PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION

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Requised 5/15
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AN ACT relating to: home and community-based services settings

transformation grant program and making an appropriation.

Analysis by the Legislative Reference Bureau

This bill requires the Department of Health Services to establish for the 2019-21 fiscal biennium a home and community-based services settings transformation grant program to distribute awards to provider organizations offering prevocational and day services to come into compliance with the Home and Community-Based Services Settings Final Rule established by the federal Centers for Medicare and Medicaid Services. Under the bill, DHS can transfer the funds specified for the grants between fiscal years such that they can expend the funds until they are gone, even beyond the 2019-21 fiscal biennium. The bill also requires DHS to distribute awards to subject matter experts to assist the grant recipients with following through on efforts to transition from facility-based to community-based Finally, the bill requires DHS to distribute employment or day services. performance-based awards to providers that achieve specific employment or community-based day outcomes for individuals with intellectual or developmental disabilities transitioning from facilities to community-based individual integrated employment or community-based day activities.

For further information see the **state** fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

SECTION 1. Nonstatutory provisions.

- (1) Home and community-based services settings transformation grant program to award grants community-based services settings transformation grant program to award grants in a total amount not to exceed \$5,250,000 to provider organizations offering prevocational and day services who apply to come into compliance with the Home and Community-Based Services Settings Final Rule established by the federal Centers for Medicare and Medicaid Services. The department shall also award no more than \$1,500,000 to subject matter experts who apply to help grant recipients under par. (a). Providers may apply for a grant to participate in strategic planning and technical assistance activities in order to initiate and sustain their transformation from facility-based to community-based employment or day services. In distributing the grants under this section, the department shall do all of the following:
- (a) Award on a competitive basis a total of \$3,000,000 to facility-based employment or day services providers who apply, develop a plan, and reach benchmarks providing grants for up to 30 service providers that submit a proposal regarding changes the organization will make to its services to be in compliance with federal rules and to initiate and sustain the organization's transformation from facility-based to community-based employment or day services. The department shall distribute awards of at least \$25,000 per recipient up to a maximum of \$150,000 per recipient. Providers may apply for grants that can be implemented over a 24-month period.
- (b) Distribute \$2,250,000 in performance-based awards for providers that achieve specific employment or community-based day outcomes for individuals with

intellectual or developmental disabilities transitioning from facility-based services
to community-based, individualized community day services, community
prevocational services, and supported employment services. The department will
award performance-based payments under this paragraph to selected providers
that achieve outcomes that the provider identifies and meets that significantly
increase community-based services agency-wide and reduce facility-based services
agency-wide over 2 years. A provider may be eligible for an award under this
paragraph regardless of whether the provider is a grant recipient under par. (a). The
department shall give preference in awarding grant funds to providers with more
aggressive and successful transformation outcomes.

- (c) Distribute \$1,500,000 through a competitive solicitation for subject matter experts to provide guidance, consultation, training, and technical assistance to help grant recipients under par. (a) transform their business and program models consistent with the provider's activities under par. (g)
- (d) Establish criteria for approving and distributing grants under pars. (a) and (c) and establish criteria, including identifying benchmark outcomes, for approving and distributing grants under par. (b).
- (e) Review service provider applications at least every 6 months or until all available grant moneys have been awarded.
- (f) Require each applicant for a grant under par. (a) to do all of the following and submit information regarding each aspect with the provider's grant application, along with any other information required by the department:
- 1. Develop a workplan and budget with target numbers of program participants.
 - 2. Outline plans to equip staff and increase capacity.

SECTION 1

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3. Identify plans to educate on community-based service options, communi	cate
programmatic changes to program participants and their families, and facili	itate
individualized transition plans.	

- 4. Identify plans to reallocate and restructure resources to support increased individualized community participation by program participants.
- 5. Commit to providing community-based, integrated employment or day services and to significantly reducing facility-based or sheltered employment or facility-based day services.
 - (g) Require recipients of a grant under this subsection to do all of the following:
- 1. Implement plans and adhere to commitments made as part of the provider's grant application under par. (f).
 - 2. Participate in required technical assistance activities.
 - 3. Set and report on quarterly benchmarks to be achieved over the grant period.
- 4. Report outcomes to the department within 30 days of the end of the 24-month project.
- 5. Implement strategies to address transportation barriers or develop individualized transportation solutions.

SECTION 2. Fiscal changes.

(1) Home and community-based services settings transformation grants. In the schedule under s. 20.005 (3) for the appropriation to the department of health services under s. 20.435 (4) (b), the dollar amount for fiscal year 2019–20 is increased by \$6,750,000 to award grants under Section 1 (1) of this act. Notwithstanding ss. 20.001 (3) (b) and 20.002 (1), the department of health services may transfer between fiscal years funds under this subsection for the purposes specified in this subsection.

SECTION 3. Effective date.

- 1 (1) This act takes effect on the day after publication, or on the 2nd day after publication of the 2019 biennial budget act, whichever is later.
- 3 (END)

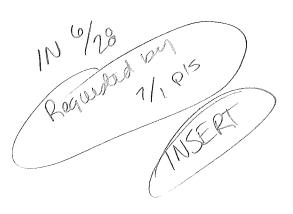


State of Misconsin 2019 - 2020 LEGISLATURE

LRB-0888/P5 SWB:cdc&ahe

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PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION



Modusis

1 AN ACT relating to: home and community-based services settings

transformation grant program and making an appropriation.

Analysis by the Legislative Reference Bureau

This bill requires the Department of Health Services to establish for the 2019-21 fiscal biennium a home and community-based services settings transformation grant program to distribute awards to provider organizations offering prevocational and day services to come into compliance with the Home and Community-Based Services Settings Final Rule established by the federal Centers for Medicare and Medicaid Services. Under the bill, DHS can transfer the funds specified for the grants between fiscal years such that they can expend the funds until they are gone, even beyond the 2019-21 fiscal biennium. The bill also requires DHS to distribute awards to subject matter experts to assist the grant recipients with following through on efforts to transition from facility-based to community-based employment or day services. Finally, the bill requires DHS to distribute performance-based awards to providers that achieve specific employment or community-based day outcomes for individuals with intellectual or developmental disabilities transitioning from facilities to community-based individual integrated employment or community-based day activities.

For further information see the **state** fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

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(12)

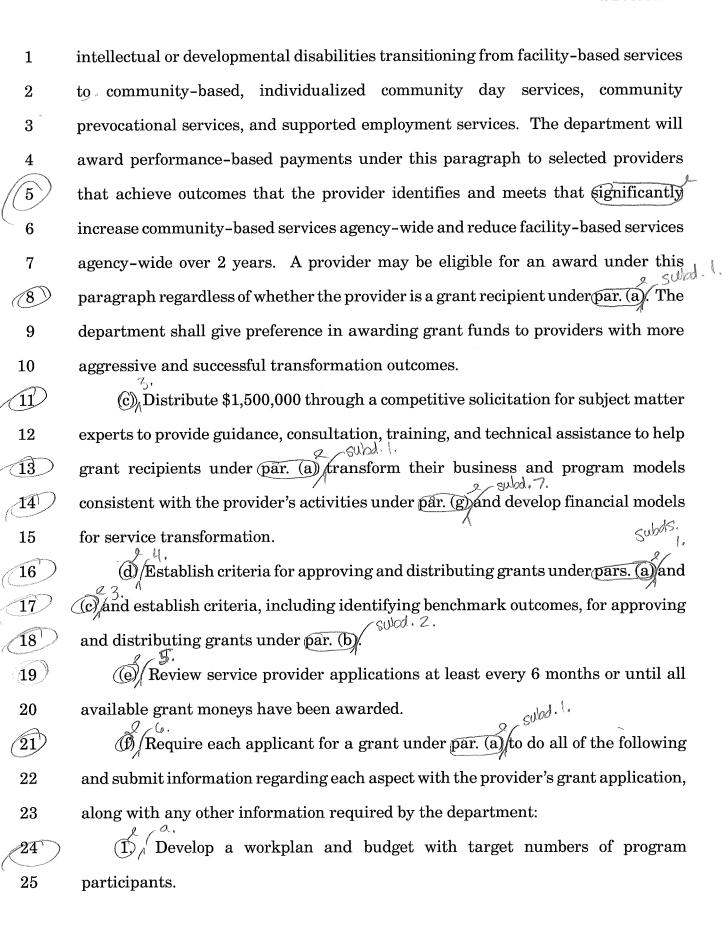
(16)

SECTION 1. Nonstatutory provisions.

(1) Home and community-based services settings transformation grant program to award grants community-based services settings transformation grant program to award grants in a total amount not to exceed \$5,250,000 to provider organizations offering prevocational and day services who apply to come into compliance with the Home and Community-Based Services Settings Final Rule established by the federal Centers for Medicare and Medicaid Services. The department shall also award no more than \$1,500,000 to subject matter experts who apply to help grant recipients under par. (a) Providers may apply for a grant to participate in strategic planning and technical assistance activities in order to initiate and sustain their transformation from facility-based (b) community-based employment or day services. In distributing the grants under this section, the department shall do all of the following:

Award on a competitive basis a total of \$3,000,000 to facility-based employment or day services providers who apply, develop a plan, and reach benchmarks providing grants for up to 30 service providers that submit a proposal regarding changes the organization will make to its services to be in compliance with federal rules and to initiate and sustain the organization's transformation from facility-based to community-based employment or day services. The department shall distribute awards of at least \$25,000 per recipient up to a maximum of \$150,000 per recipient. Providers may apply for grants that can be implemented over a 24-month period.

(b) Distribute \$2,250,000 in performance-based awards for providers that achieve specific employment or community-based day outcomes for individuals with

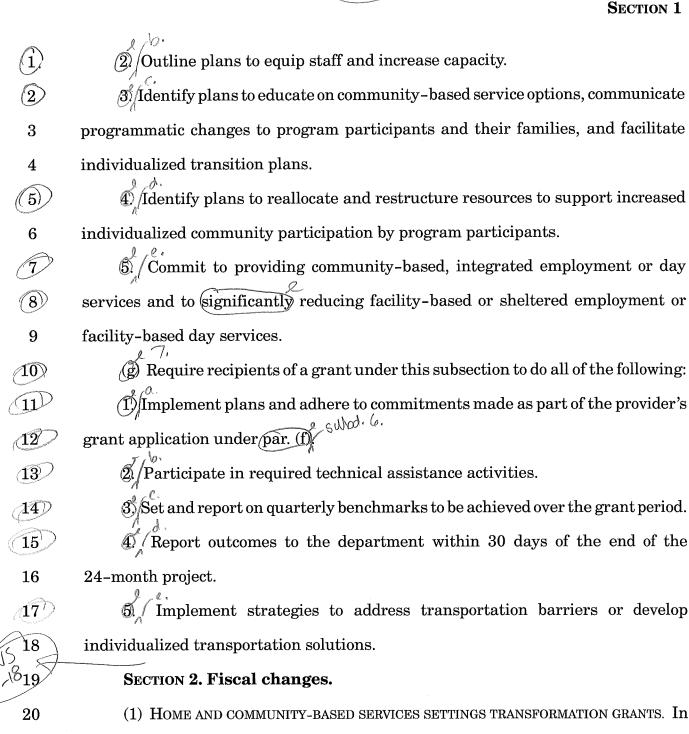


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(1) Home and community-based services settings transformation grants. In the schedule under s. 20.005 (3) for the appropriation to the department of health services under s. 20.435 (4) (b), the dollar amount for fiscal year 2019–20 is increased by \$6,750,000 to award grants under Section 1 (1) of this act. Notwithstanding ss. 20.001 (3) (b) and 20.002 (1), the department of health services may transfer between fiscal years funds under this subsection for the purposes specified in this subsection.

SECT	ion 3.	Effective	date.
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- 2 (1) This act takes effect on the day after publication, or on the 2nd day after publication of the 2019 biennial budget act, whichever is later.
- 4 (END)

2019-2020 DRAFTING INSERT FROM THE LEGISLATIVE REFERENCE BUREAU

INSERT ANALYSIS

Under the bill, DHS must award grants to facility-based employment or day services providers who choose to apply, develop a plan, and reach benchmarks, providing grants for up to 30 service providers that submit a proposal regarding changes the organization will make to its services 1) to be in compliance with federal rules and 2) to initiate and sustain the organization's transformation from facility-based toward community-based employment or day services. The bill also requires DHS to distribute performance-based awards to providers that achieve specific employment or community-based day outcomes for individuals with intellectual or developmental disabilities transitioning from facilities to community-based individual integrated employment or community-based day activities. Under the bill, DHS must also distribute awards to subject matter experts to assist the grant recipients with following through on efforts to transition from facility-based toward community-based employment or day services. Finally, the bill allows DHS to transfer the funds specified for the grants between fiscal years such that they can expend the funds until they are gone, even beyond the 2019-21 fiscal biennium.

(END INSERT ANALYSIS)

INSERT 4-18

Nothing in this subsection shall be construed to limit access to or choice of allowable services, including prevocational services provided in accordance with 42 CFR parts 440 and 441, in the family care program under ss. 46.2805 to 46.2895, the Family Care Partnership program, and the self-directed services option, as defined in s. 46.2899 (1).

(END INSERT 4-18)

Walkenhorst Barber, Sarah

From:

Longsine, Tyler

Sent:

Tuesday, September 17, 2019 10:49 AM

To:

Walkenhorst Barber, Sarah

Subject:

Requested Changes to LRB 0888

Attachments:

Requested Changes to the P6 Draft.docx

Sarah,

You will find the requested changes to the P6 draft attached. Please let me know if you have any questions.

Warm regards,

Tyler Longsine

Research Assistant
Office of Representative James W. Edming
Wisconsin's 87th Assembly District
(608) 266-7506
Tyler.Longsine@legis.wisconsin.gov
www.repedming.com





2019 -LRB-0888/P6

State of Misconsin

2020 LEGISLATURE

SWB:cdc&ahe

PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION

 $1\,A^N\,A^{CT}$ relating to: home and community-based services settings 2 transformation grant program

and making an appropriation.

Analysis by the Legislative Reference Bureau

This bill requires the Department of Health Services to establish for the 2019-21 fiscal biennium a home and community-based services settings transformation grant program to distribute awards to provider organizations offering prevocational and day services who choose to apply to come into compliance with the Home and Community-Based Services Settings Final Rule established by the federal Centers for Medicare and Medicaid Services. Under the bill, DHS must award grants to facility-based employment or day services providers who choose to apply, develop a plan, and reach benchmarks, providing grants for up to 30 service providers that submit a proposal regarding changes the organization will make to its services 1) to be in compliance with federal rules and 2) to initiate, and sustain the organization's transformation from facility based toward community-based employment or day services. The bill also requires DHS to distribute performance-based awards to providers that achieve specific employment or community-based day outcomes for individuals with intellectual or developmental disabilities transitioning from facilities to community-based individual integrated employment or community-based day activities. Under the bill, DHS must also distribute awards to subject matter experts to assist the grant recipients with following through on efforts to transition from facility-based toward community-based employment or day services. Finally, the bill allows DHS to transfer the funds specified for the grants between fiscal

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years such that they can expend the funds until they are gone, even beyond the 2019-21 fiscal biennium. 2019 - 2020 Legislature - 2 - LRB-0888/P6 SWB:cdc&ahe

For further information see the **state** fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

regarding changes the organization will make to its services to be in compliance with

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1	Section 1. Nonstatutory provisions.	
2	(1) Home and community-based services settings transformation grant	
3	PROGRAM.	
4	(a) In the 2019-21 fiscal biennium, the department shall establish a home and	
5	community-based services settings transformation grant program to award grants	
6	in a total amount not to exceed \$5,250,000 to provider organizations offering	
7	prevocational and day services who choose to apply to come into compliance with the	
8	Home and Community-Based Services Settings Final Rule established by the	
9	federal Centers for Medicare and Medicaid Services. The department shall also	
10	award no more than \$1,500,000 to subject matter experts who apply to help grant	inchease
11	recipients under subd. 1. Providers may apply for a grant to participate in strategic	
12	planning and technical assistance activities in order to initiate, and sustain their	Formatted: Highlight
13	transformation from facility-based toward community-based employment or day	
14	_services. In distributing the grants under this section, the department shall do all- 4	
14 <u>15</u>	5—_of the following:	
16	1. Award on a competitive basis a total of \$3,000,000 to facility-based	
17	employment or day services providers who choose to apply, develop a plan, and reach	
18	benchmarks, providing grants for up to 30 service providers that submit a proposal	

increase federal rules and to initiate, increase and sustain the organization's transformation from Formatted: Highlight 20 facility-based-toward community-based employment or day services. The 2019 - 2020 21 SWB:cdc&aheLRB-0888/P6 - 3 -Legislature SECTION 1 department shall distribute awards of at least \$25,000 per recipient up to a 1 maximum of \$150,000 per recipient. Providers may apply for grants that can be 3 implemented 2 over a 24-month period. 2. Distribute \$2,250,000 in performance-based awards for providers that 4 achieve specific employment or community-based day outcomes for individuals with 5 intellectual or developmental disabilities transitioning from facility based services to community based, individualized community day services, community 8 prevocational 7 services, and supported employment services. The department will award performance-based payments under this paragraph to selected providers 9 that achieve outcomes that the provider identifies and meets that increase 11 community-based Formatted: Highlight 10 Commented [OT]: What does it mean to increase 11 services agency-wide and reduce facility based services services agency wide? agency-wide over 2 years. A provider may be eligible for an award under this Commented [LP2R1]: That is just misplacement of the 12 line number in this edited document. 11 means nothing here. paragraph regardless of whether the provider is a grant recipient under subd. 1. The 13 department shall give preference in awarding grant funds to providers with more 15 aggressive Commented [LP3]; FYI-Line number here 14 and successful transformation outcomes. 3. Distribute \$1,500,000 through a competitive solicitation for subject matter 16 experts to provide guidance, consultation, training, and technical assistance to help 17 grant recipients under subd. 1. transform their business and program models 18 consistent with the provider's activities under subd. 7. and develop financial models 20 for 19 service transformation. 4. Establish criteria for approving and distributing grants under subds. 1. and 21

22	3. and establish criteria, including identifying benchmark outcomes, for	approving 23 and	
	distributing grants under subd. 2.		
24	5. Review service provider applications at least every 6 months or until	1 all	
25	available grant moneys have been awarded.		
:	2019 - 2020 Legislature - 4 -	LRB-0888/P6 SWB:cdc&ahe	
		SECTION 1	
1	6. Require each applicant for a grant under subd. 1. to do all of the following		
2	and submit information regarding each aspect with the provider's grant appl	lication, 3 along	
	with any other information required by the department:		
4	a. Develop a workplan and budget with target numbers of program		
5	participants.		
6	b. Outline plans to equip staff and increase capacity.		
7	c. Identify plans to educate on community-based service options,	s, communicate 8	
	programmatic changes to program participants and their families,	and facilitate 9	
	individualized transition plans.		
10 d.	identity plans to reallocate and restructure resources.	individualized	
community	y participation by program participants.		
12	e. Commit to providing and inexastin community-based, integrated empl	loyment or day Formatted: Highlight	
13	services and to reducing facility based or sheltered employment or	facility-based 14	
	day services.		
15	7. Require recipients of a grant under this subsection to do all of the follow	owing:	
16	a. Implement plans and adhere to commitments made as part of the provide	ider's	
17	grant application under subd. 6.		
18	b. Participate in required technical assistance activities.		

c. Set and report on quarterly benchmarks to be achieved over the grant period.

20	d. Report outcomes to the department within 30 days of the end of the 21 24-month project.
22 e.	Implement strategies to address transportation barriers or develop 23 individualized transportation
soluti	ons.
24	(b) Nothing in this subsection shall be construed to limit access to or choice of
25	allowable services, including prevocational services provided in accordance with 42 2019 - 2020 Legislature - 5 - SWB:cdc&aheLRB-0888/P6
	SECTION 1
	15 000 T 15 000 T 1
	CFR parts 440 and 441, in the family care program under ss. 46.2805 to 46.2895, the
:	Family Care Partnership program, and the self-directed services option, as defined
	in s. 46.2899 (1).
	Section 2. Fiscal changes.
	(1) Home and community-based services settings transformation grants. In
	the schedule under s. 20.005 (3) for the appropriation to the department of health
	services under s. 20.435 (4) (b), the dollar amount for fiscal year 2019-20 is increased
	B by \$6,750,000 to award grants under Section 1 (1) of this act. Notwithstanding ss.
	20.001 (3) (b) and 20.002 (1), the department of health services may transfer between 10 fiscal years
	funds under this subsection for the purposes specified in this subsection.
1	SECTION 3. Effective date.
1	2 (1) This act takes effect on the day after publication, or on the 2nd day after
1	publication of the 2019 biennial budget act, whichever is later.
1	4 (END)



State of Misconsin 2019 - 2020 **LEGISLATURE**

LRB-0888/P6 SWB:cdc&ahe

PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION

Sindrases

relating to: home and community-based services settings ACT

transformation grant program and making an appropriation.

Analysis by the Legislative Reference Bureau

This bill requires the Department of Health Services to establish for the 2019-21 fiscal biennium a home and community-based services settings transformation grant program to distribute awards to provider organizations offering prevocational and day services who choose to apply to come into compliance with the Home and Community-Based Services Settings Final Rule established by the federal Centers for Medicare and Medicaid Services. Under the bill, DHS must award grants to facility-based employment or day services providers who choose to apply, develop a plan, and reach benchmarks, providing grants for up to 30 service providers that submit a proposal regarding changes the organization will make to its services 1) to be in compliance with federal rules and 2) to initiate and sustain the organization's (transformation from facility-based toward) community-based The bill also requires DHS to distribute employment or day services. performance-based awards to providers that achieve specific employment or community-based day outcomes for individuals with intellectual or developmental disabilities transitioning from facilities to community-based individual integrated employment or community-based day activities. Under the bill, DHS must also distribute awards to subject matter experts to assist the grant recipients with following through on efforts to transition from facility-based toward community-based employment or day services. Finally, the bill allows DHS to transfer the funds specified for the grants between fiscal years such that they can expend the funds until they are gone, even beyond the 2019-21 fiscal biennium.

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For further information see the **state** fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

SECTION 1. Nonstatutory provisions.

- (1) Home and community-based services settings transformation grant Program.
- (a) In the 2019-21 fiscal biennium, the department shall establish a home and community-based services settings transformation grant program to award grants in a total amount not to exceed \$5,250,000 to provider organizations offering prevocational and day services who choose to apply to come into compliance with the Home and Community-Based Services Settings Final Rule established by the federal Centers for Medicare and Medicaid Services. The department shall also award no more than \$1,500,000 to subject matter experts who apply to help grant recipients under subd. 1. Providers may apply for a grant to participate in strategic planning and technical assistance activities in order to initiate and sustain their transformation from facility-based toward community-based employment or day services. In distributing the grants under this section, the department shall do all of the following:
- 1. Award on a competitive basis a total of \$3,000,000 to (facility-based) employment or day services providers who choose to apply, develop a plan, and reach benchmarks, providing grants for up to 30 service providers that submit a proposal regarding changes the organization will make to its services to be in compliance with federal rules and to initiate and sustain the organization's transformation from facility-based toward community-based employment or day services. The

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- department shall distribute awards of at least \$25,000 per recipient up to a maximum of \$150,000 per recipient. Providers may apply for grants that can be implemented over a 24-month period.
 - 2. Distribute \$2,250,000 in performance-based awards for providers that achieve specific employment or community-based day outcomes for individuals with intellectual or developmental disabilities transitioning from facility-based services to community-based, individualized community day services, community prevocational services, and supported employment services. The department will award performance-based payments under this paragraph to selected providers that achieve outcomes that the provider identifies and meets that increase community-based services agency-wide and reduce facility-based services agency-wide over 2 years. A provider may be eligible for an award under this paragraph regardless of whether the provider is a grant recipient under subd. 1. The department shall give preference in awarding grant funds to providers with more aggressive and successful transformation outcomes.
 - 3. Distribute \$1,500,000 through a competitive solicitation for subject matter experts to provide guidance, consultation, training, and technical assistance to help grant recipients under subd. 1. transform their business and program models consistent with the provider's activities under subd. 7. and develop financial models for service transformation.
 - 4. Establish criteria for approving and distributing grants under subds. 1. and 3. and establish criteria, including identifying benchmark outcomes, for approving and distributing grants under subd. 2.
 - 5. Review service provider applications at least every 6 months or until all available grant moneys have been awarded.

1	6. Require each applicant for a grant under subd. 1. to do all of the following
2	and submit information regarding each aspect with the provider's grant application,
3	along with any other information required by the department:
. 4	a. Develop a workplan and budget with target numbers of program
5	participants.
6	b. Outline plans to equip staff and increase capacity.
7	c. Identify plans to educate on community-based service options, communicate
8	programmatic changes to program participants and their families, and facilitate
9	individualized transition plans.
10	d. Identify plans to reallocate and restructure resources to support increased
11	individualized community participation by program participants. e. Commit to providing community-based, integrated employment or day
13	services and to reducing facility-based or sheltered employment or facility-based
14	day services.
15	7. Require recipients of a grant under this subsection to do all of the following:
16	a. Implement plans and adhere to commitments made as part of the provider's
17	grant application under subd. 6.
18	b. Participate in required technical assistance activities.
19	c. Set and report on quarterly benchmarks to be achieved over the grant period.
20	d. Report outcomes to the department within 30 days of the end of the
21	24-month project.
22	e. Implement strategies to address transportation barriers or develop
23	individualized transportation solutions.
24	(b) Nothing in this subsection shall be construed to limit access to or choice of

allowable services, including prevocational services provided in accordance with 42

- 1 CFR parts 440 and 441, in the family care program under ss. 46.2805 to 46.2895, the 2 Family Care Partnership program, and the self-directed services option, as defined 3 in s. 46.2899 (1).
 - SECTION 2. Fiscal changes.
 - (1) Home and community-based services settings transformation grants. In the schedule under s. 20.005 (3) for the appropriation to the department of health services under s. 20.435 (4) (b), the dollar amount for fiscal year 2019–20 is increased by \$6,750,000 to award grants under Section 1 (1) of this act. Notwithstanding ss. 20.001 (3) (b) and 20.002 (1), the department of health services may transfer between fiscal years funds under this subsection for the purposes specified in this subsection.

SECTION 3. Effective date.

(1) This act takes effect on the day after publication, or on the 2nd day after publication of the 2019 biennial budget act, whichever is later.

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(END)

DRAFTER'S NOTE FROM THE LEGISLATIVE REFERENCE BUREAU

LRB-0888/P7dn SWB:cdc&ahe_

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September 24, 2019

Representative Edming:

This version of the draft eliminates the effective date provision. The effective date language was originally included in case the bill passed before the biennial budget. Since the 2019–21 biennial budget has now been passed, there is no longer any need for the provision, and the default effective date will apply such that, if passed and signed into law, the bill's provisions would take effect on the day after publication. Please let me know if you have any questions or concerns.

Sarah Walkenhorst Barber Senior Legislative Attorney (608) 504–5826 sarah.walkenhorstbarber@legis.wisconsin.gov

DRAFTER'S NOTE FROM THE LEGISLATIVE REFERENCE BUREAU

LRB-0888/P7dn SWB:cjs

September 24, 2019

Representative Edming:

This version of the draft eliminates the effective date provision. The effective date language was originally included in case the bill passed before the biennial budget. Since the 2019–21 biennial budget has now been passed, there is no longer any need for the provision, and the default effective date will apply such that, if passed and signed into law, the bill's provisions would take effect on the day after publication. Please let me know if you have any questions or concerns.

Sarah Walkenhorst Barber Senior Legislative Attorney (608) 504–5826 sarah.walkenhorstbarber@legis.wisconsin.gov

Walkenhorst Barber, Sarah

From:

Longsine, Tyler

Sent:

Tuesday, November 19, 2019 2:50 PM

To:

Walkenhorst Barber, Sarah

Subject:

Requested Changes to LRB 0888/P7

Attachments:

Requested Changes to LRB 0888 - P7.docx

Sarah,

Per our conversation, please see the attached.

Warm regards,

Tyler Longsine

Research Assistant
Office of Representative James W. Edming
Wisconsin's 87th Assembly District
(608) 266-7506
Tyler.Longsine@legis.wisconsin.gov
www.repedming.com



Section 1.0 Nonstatutory provisions.

- (1) A community-based services GRANT PROGRAM.
- (a) In the 2019-21 fiscal biennium, the department shall establish a grant program to award grants in a total amount not to exceed \$5,250,000 to provider organizations offering facility-based prevocational and day services who choose to apply to initiate, or increase and sustain their provision of community-based services that create pathways to and increase competitive integrated employment for people with disabilities. The department shall also award no more than \$1,500,000 to subject matter experts, including those with experience in Wisconsin's long-term care system, who apply to help grant recipients under subd. 1. Providers may apply for a grant to participate in strategic planning and technical assistance activities in order to initiate or increase, and sustain their community-based employment or community-based day services. In distributing the grants under this section, the department shall do all of the following:
- 1. Award on a competitive basis a total of \$3,000,000 to providers who choose to apply, develop a plan, and reach benchmarks they set and which are approved by the department, providing grants for up to 30 service providers that submit a proposal of the organization's plan to initiate or increase, and sustain the organization's community-based employment or community-based day services. The department shall distribute awards of at least \$25,000 per recipient up to a maximum of \$150,000 per recipient. Providers may apply for grants that can be implemented over a 24-month period. The department shall give preference in awarding grant funds to providers with the most aggressive and achievable benchmarks for increasing competitive integrated employment and meaningful community involvement for people with disabilities.
- 2. Distribute \$2,250,000 in performance-based awards to providers that achieve specific employment or community-based day outcomes for individuals with intellectual or developmental disabilities. The department will award performance-based payments established in consultation with subject matter experts with experience in Wisconsin's long-term care system under this paragraph to selected providers that achieve outcomes that the provider identifies and meets that increase community-based services agency-wide over 2 years. A provider may be eligible for an award under this subdivision regardless of whether the provider is a grant recipient under subd. 1. The department shall give preference in awarding grant funds to providers with more aggressive and successful competitive integrated employment outcomes.
- 3. Distribute \$1,500,000 through a competitive solicitation for subject matter experts, including those with experience in Wisconsin's long-term care system to provide guidance, consultation, training, and technical assistance to help grant recipients under subd. 1. Initiate or increase and sustain their provision of community-based services consistent with the provider's activities under subd. 7. and assist with necessary changes in business management practices to ensure financial viability in provision of community-based services.

- 4. Establish criteria for approving and distributing grants under subds. 1. and 3. and establish criteria, including identifying benchmark outcomes established in consultation with subject matter experts with experience in Wisconsin's long-term care system, for approving and distributing grants under subd. 2.
 - 5. Review service provider applications at least every 6 months or until all available grant moneys have been awarded.
- 6. Require each applicant for a grant under subd. 1. to do all of the following and submit information regarding each aspect with the provider's grant application, along with any other information required by the department:
- /a. Develop a workplan and budget with target numbers of program participants.
- $\sqrt{}$ b. Outline plans to equip staff and increase capacity.
- /c. Identify plans to educate on community-based service options, communicate programmatic changes to program participants and their families, and facilitate changes to individualized plans.
- d. Identify plans to reallocate and restructure resources to support increased individualized community participation by program participants.
- e. Commit to increasing and sustaining community-based, integrated employment or day services.
- $\sqrt{7}$. Require recipients of a grant under this subsection to do all of the following:
- a. Implement plans and adhere to commitments made as part of the provider's grant application under subd. 6.
- $\sqrt{\ }$ b. Participate in required technical assistance activities.
- $\sqrt{\,}$ c. Set and report on quarterly benchmarks to be achieved over the grant period.
- d. Report outcomes to the department within 30 days of the end of the 24-month project.
 - e. Implement strategies to address transportation barriers or develop individualized transportation solutions that can be sustained after the grant period.
 - (b) Nothing in this subsection shall be construed to limit access to or choice of allowable services, including prevocational services provided in accordance with 42 CFR parts 440 and 441, in the family care program under ss. 46.2805 to 46.2895, the Family Care Partnership program, and the self-directed services option, as defined in s. 46.2899 (1).

Section 2. Fiscal changes.

(1) Home and community-based services settings transformation grants. In the schedule under s. 20.005 (3) for the appropriation to the department of health services under s. 20.435 (4) (b), the dollar amount for fiscal year 2019-20 is increased by \$6,750,000 to award grants under Section 1 (1) of this act. Notwithstanding ss. 20.001 (3) (b) and 20.002 (1), the department of health services may transfer between fiscal years funds under this subsection for the purposes specified in this subsection. (END)

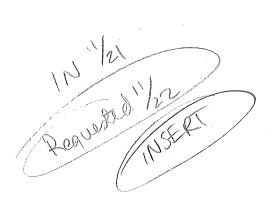


State of Misconsin 2019 - 2020 LEGISLATURE

LRB-0888/P7 SWB:cdc/ahe/cjs

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PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION



1 AN ACT relating to: home and community-based services settings

transformation grant program and making an appropriation.

Analysis by the Legislative Reference Bureau

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This bill requires the Department of Health Services to establish for the 2019-21 fiscal biennium a home and community-based services settings transformation grant program to distribute awards to provider organizations offering prevocational and day services who choose to apply to come into compliance with the Home and Community-Based Services Settings Final Rule established by the federal Centers for Medicare and Medicaid Services. Under the bill, DHS must award grants to facility-based employment or day services providers who choose to apply, develop a plan, and reach benchmarks, providing grants for up to 30 service providers that submit a proposal regarding changes the organization will make to its services 1) to be in compliance with federal rules and 2) to initiate, increase, and sustain the organization's community-based employment or day services. The bill also requires DHS to distribute performance-based awards to providers that achieve specific employment or community-based day outcomes for individuals with intellectual or developmental disabilities. Under the bill, DHS must also distribute awards to subject matter experts to assist the grant recipients with following through on efforts toward community-based employment or day services. Finally, the bill allows DHS to transfer the funds specified for the grants between fiscal years such that they can expend the funds until they are gone, even beyond the 2019-21 fiscal biennium.

For further information see the *state* fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do initials or increase and sustain their enact as follows: provision of community-based services that create Pathways to and mercuse correlations SECTION 1. Nonstatutory provisions. integrated employment for people with disabilities 1 (1) (Home and community-based services settings transformation grant 2. 3 PROGRAM. (a) In the 2019-21 fiscal biennium, the department shall establish a home and 4 community-based services settings transformation grant program to award grants 5 in a total amount not to exceed \$5,250,000 to provider organizations offering 6 facility-based prevocational and day services who choose to apply to come into compliance with the 7 Home and Community-Based Services Settings Final Rule established by the 8 federal Centers for Medicare and Medicaid Services. The department shall also 9 award no more than \$1,500,000 to subject matter experts who apply to help grant 10 recipients under subd. 1. Providers may apply for a grant to participate in strategic 11 planning and technical assistance activities in order to initiate increase and sustain 12 their community-based employment or day services. In distributing the grants 13 under this section, the department shall do all of the following: 14 1. Award on a competitive basis a total of \$3,000,000 to providers who choose 15 they set and wantly are approved by the department 16 to apply, develop a plan, and reach benchmarks, providing grants for up to 30 service providers that submit a proposal regarding changes the organization will make to 17 its services to be in compliance with federal rules and to initiate, increase, and 18 sustain the organization's transformation toward community-based employment or 19 The department shall distribute awards of at least \$25,000 per 20 day services. of the organization's plan to initiate or increase and sustain the organization's community-based employment or community-based day services

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LRB-0888/P7

2019 - 2020 Legislature SWB:cdc/ahe/cjs The department shall give preference in awarding grant funds to SECTION provider's with the most aggressive and achievable benchmarks for increasing competitive integrated employment and mainingful community involvement for people with disabilities. Section 1 recipient up to a maximum of \$150,000 per recipient. Providers may apply for grants that can be implemented over a 24-month period. Distribute \$2,250,000 in performance-based awards for providers that achieve specific employment or community-based day outcomes for individuals with The intellectual or developmental disabilities. department will ostablished in consultation with subject matter exper performance-based payments under this paragraph to selected providers that achieve outcomes that the provider identifies and meets that increase community-based services agency-wide over 2 years. A provider may be eligible for an award under this subdivision regardless of whether the provider is a grant recipient under subd. 1. The department shall give preference in awarding grant competetive integrated employment funds to providers with more aggressive and successful transformation outcomes. 3. Distribute \$1,500,000 through a competitive solicitation for subject matter A including those with experience in Wisconsin's long-term care systems experts to provide guidance, consultation, training, and technical assistance to help initiate or increase and sustain grant recipients under subd. 1. (transform) their business and program models provision of community-based services consistent with the provider's activities under subd. 7. and develop financial models assist with necessary changes in business management practices to easure financial viability in the for service transformation provision of community-based services 4. Establish criteria for approving and distributing grants under subds. 1. and established in consultration with subject matter experts with experience 3. and establish criteria, including identifying benchmark outcomes, for approving and distributing grants under subd. 2. system 5. Review service provider applications at least every 6 months or until all available grant moneys have been awarded.

6. Require each applicant for a grant under subd. 1. to do all of the following

and submit information regarding each aspect with the provider's grant application.

along with any other information required by the department:

SECTION 2. Fiscal changes.

1	a. Develop a workplan and budget with target numbers of program
2	participants.
3	b. Outline plans to equip staff and increase capacity.
4	c. Identify plans to educate on community-based service options, communicate
5	programmatic changes to program participants and their families, and facilitate
6	individualized transition plans.
7	d. Identify plans to reallocate and restructure resources to support increased
8	individualized community participation by program participants.
9	e. Commit to providing and increasing community-based, integrated
10	employment or day services.
11	7. Require recipients of a grant under this subsection to do all of the following:
12	$a. \ \ Implement\ plans\ and\ adhere\ to\ commitments\ made\ as\ part\ of\ the\ provider's$
13	grant application under subd. 6.
14	b. Participate in required technical assistance activities.
15	c. Set and report on quarterly benchmarks to be achieved over the grant period.
16	d. Report outcomes to the department within 30 days of the end of the
17	24-month project.
18	e. Implement strategies to address transportation barriers or develop
19	individualized transportation solutions. that can be sestained after the grant period
20	(b) Nothing in this subsection shall be construed to limit access to or choice of
21	allowable services, including prevocational services provided in accordance with 42
22	CFR parts 440 and 441 , in the family care program under ss. 46.2805 to 46.2895 , the
23	Family Care Partnership program, and the self-directed services option, as defined
24	in s. 46.2899 (1).

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(END)
fiscal years funds under this subsection for the purposes specified in this subsection.
20.001(3)(b)and20.002(1), thedepartmentofhealthservicesmaytransferbetween
by $\$6,750,000$ to award grants under Section 1 (1) of this act. Notwithstanding ss.
services under s. $20.435(4)(b)$, the dollar amount for fiscal year $2019-20is$ increased
the schedule under s. 20.005 (3) for the appropriation to the department of health
(1) HOME AND COMMUNITY-BASED SERVICES SETTINGS TRANSFORMATION GRANTS. In





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	(Rep. Edmire)
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State of Misconsin 2019 - 2020 LEGISLATURE

LRB-0888/P8 SWB:cdc/ahe/cjs

PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION

1 AN ACT relating to: community-based services grant program and making an appropriation.

Analysis by the Legislative Reference Bureau

This bill requires the Department of Health Services to establish for the 2019-21 fiscal biennium a community-based services grant program to distribute awards to provider organizations offering facility-based prevocational and day services who apply to initiate or increase and sustain their provision of community-based services that create pathways to and increase competitive integrated employment for people with disabilities. Under the bill, DHS must award grants to providers who apply, develop a plan, and reach benchmarks they set that are approved by DHS, providing grants to up to 30 providers that submit a proposal to initiate or increase and sustain the organization's community-based employment or community-based day services. DHS must give preference in awarding grant funds to providers with the most aggressive and achievable benchmarks for increasing competitive integrated employment and meaningful community involvement for people with disabilities. The bill also requires DHS to distribute performance-based awards to providers that achieve specific employment or community-based day outcomes for individuals with intellectual or developmental disabilities.

Under the bill, DHS must also distribute awards for subject matter experts, including those with experience in Wisconsin's long-term care system, to assist grant recipients with initiating or increasing and sustaining their provision of community-based services consistent with the grant requirements and to assist with

- d. Report outcomes to the department within 30 days of the end of the 24-month project.
 - e. Implement strategies to address transportation barriers or develop individualized transportation solutions that can be sustained after the grant period.
 - (b) Nothing in this subsection shall be construed to limit access to or choice of allowable services, including prevocational services provided in accordance with 42 CFR parts 440 and 441, in the family care program under ss. 46.2805 to 46.2895, the Family Care Partnership program, and the self-directed services option, as defined in s. 46.2899 (1).

SECTION 2. Fiscal changes.

(1) Community-based services grants. In the schedule under s. 20.005 (3) for the appropriation to the department of health services under s. 20.435 (4) (b), the dollar amount for fiscal year 2019–20 is increased by \$6,750,000 to award grants under Section 1 (1) of this act. Notwithstanding ss. 20.001 (3) (b) and 20.002 (1), the department of health services may transfer between fiscal years funds under this subsection for the purposes specified in this subsection.

Barman, Mike

From:

LRB.Legal

To:

Rep.Edming@legis.wisconsin.gov

Subject:

Draft review: LRB -0888/1

Attachments:

19-0888/1

State of Wisconsin - Legislative Reference Bureau

One East Main Street - Suite 200 - Madison

The attached draft was prepared at your request. Please review it carefully to ensure that it satisfies your intent. If you have any questions concerning the draft or would like to have it redrafted, please contact Sarah Walkenhorst Barber, Legislative Attorney, at (608) 504-5826, at sarah.walkenhorstbarber@legis.wisconsin.gov, or at One East Main Street, Suite 200.

We will jacket this draft for introduction in the Assembly.

If the last paragraph of the analysis states that a fiscal estimate will be prepared, the LRB will submit a request to DOA when the draft is introduced. You may obtain a fiscal estimate on the draft prior to introduction by contacting our program assistants at LRB.Legal@legis.wisconsin.gov or at (608) 266-3561. If you requested a fiscal estimate on an earlier version of this draft and would like to obtain a fiscal estimate on the current version before it is introduced, you will need to request a revised fiscal estimate from our program assistants.

Please call our program assistants at (608) 266-3561 if you have any questions regarding this email.