




RESEARCH APPENDIX -
PLEASE DO NOT REMOVE FROM DRAFTING FILE


Date Transfer Requested: 06/21/2019 (Per: MDK)


 **Compile Draft - Appendix C** 


Appendix A  The 2019 drafting file for LRBb0509


Appendix B  The 2019 drafting file for LRBb0510

Appendix C  The 2019 drafting file for LRBb0511

Appendix D  The 2019 drafting file for LRBb0512

Appendix E  The 2019 drafting file for LRBb0513

Appendix F  The 2019 drafting file for LRBb0519

Appendix G  The 2019 drafting file for LRBb0530

has been transferred to the drafting file for **2019 LRBb0531**

2019 DRAFTING REQUEST

Assembly Amendment (AA-ASA1-AB56)

For: Legislative Reference Bureau Drafter: agary

By: Secondary Drafters:

Date: 6/20/2019 May Contact:

Same as LRB:

Submit via email: YES
Requester's email: aaron.gary@legis.wisconsin.gov
Carbon copy (CC) to: mark.kunkel@legis.wisconsin.gov

Pre Topic:

No specific pre topic given

Topic:

Higher education aids board back page items (higher education package 4)

Instructions:

See attached

Drafting History:

Table with 6 columns: Vers., Drafted, Reviewed, Submitted, Jacketed, Required. It contains two rows of drafting history data.

FE Sent For: <END>

Gary, Aaron

To: Champagne, Rick
Subject: RE: Hintz Budget Amendments

From: Groshek, Dave <Dave.Groshek@legis.wisconsin.gov>
Sent: Wednesday, June 19, 2019 5:36 PM
To: Champagne, Rick <Rick.Champagne@legis.wisconsin.gov>; Hanaman, Cathlene <Cathlene.Hanaman@legis.wisconsin.gov>
Cc: Pritzkow, Emily <Emily.Pritzkow@legis.wisconsin.gov>
Subject: Hintz Budget Amendments

Rick and Cathlene-

Attached, you will find five spreadsheets with our budget amendments. On two of the spreadsheets (Hintz_Higher Education Omnibus & Hintz_Health Omnibus), you will notice that a couple of the items are in bold. Those are in bold because I will need to speak to you about those Thursday afternoon sometime. In addition, I may have one addition to the Hintz_Health Omnibus amendment. I will also contact you tomorrow on that piece either way.

Please let me know if you have any questions or need clarification on any of these items. If I am not in the office, I can also be reached on my cell phone at 414-559-7094.

Thank you very much,

Dave

Dave Groshek
Legislative Director
Office of Representative Gordon Hintz
(o)608-266-2254
(tf)888-534-0054

Item	Agency	Location
Student Loan Refinancing Study Committee	HEAB	Items Removed (LFB p. 130, #2; p. 229, #10; and P. 396, #2)
Wisconsin Grant Program	HEAB	Paper 430- Alt 1
Higher Education Aids Board - Back page items	HEAB	Backpage #7, #9
Resident Undergraduate Tuition Freeze & Funding the Freeze	UW System	#755- A1 & B1 - Motion 100
Student Success/Attainment	UW System	#756- 1 - Motion 100
Additional UW Colleges Funding	UW System	#758- Alt 1 - Motion 100
UW-Stevens Point Paper Science Program	UW System	Backpage #14
Physician and Dentist Loan Assistance Program	UW System	Backpage #15
Non-resident Tuition for Undocumented Residents	UW System	Item Removed (LFB p. 439, #10; Page 459, #5)
Daily Innovation Hub	UW System	Motion #140 - Item 16
General Aid for Tech Colleges	Wisconsin Technical College System	#790- Alt 4
Non-resident Tuition for Undocumented Residents	Wisconsin Technical College System	Item Removed (LFB p. 439, #10; Page 459, #5)

ARG

ARG

ARG

MDK

MDK

ARG

AOS

MDK

MDK

ARG

MDK

MDK

2

3

4

5

6

7

8

9

10

11

12

13

HIGHER EDUCATIONAL AIDS BOARD

LFB Summary Items for Which No Issue Paper Has Been Prepared

<u>Item #</u>	<u>Title</u>
1	Standard Budget Adjustments
6	Wisconsin Covenant Grants
7	Wisconsin Grant Formulas
9	Supplemental Talent Incentive Grants
11	References to Individuals with Disabilities

LFB Summary Item Removed From Budget Consideration

<u>Item #</u>	<u>Title</u>
10	Student Loan Refinancing Study Committee

HIGHER EDUCATIONAL AIDS BOARD

Budget Summary						FTE Position Summary				
Fund	2018-19 Adjusted Base	Governor		2019-21 Change Over Base Year Doubled		2018-19	Governor		2020-21 Over 2018-19	
		2019-20	2020-21	Amount	%		2019-20	2020-21	Number	%
GPR	\$143,468,200	\$146,843,800	\$151,939,700	\$11,847,100	4.1%	10.00	10.00	10.00	0.00	0.0%
FED	150,000	150,000	150,000	0	0.0	0.00	0.00	0.00	0.00	0.0
PR	<u>1,667,400</u>	<u>1,691,500</u>	<u>1,716,800</u>	<u>73,500</u>	2.2	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	0.0
TOTAL	\$145,285,600	\$148,685,300	\$153,806,500	\$11,920,600	4.1%	10.00	10.00	10.00	0.00	0.0%

Budget Change Items

1. STANDARD BUDGET ADJUSTMENTS

GPR	\$78,800
-----	----------

Governor: Modify the base budget by \$49,200 annually for full funding of continuing position salaries and fringe benefits and -\$10,800 in 2019-20 and -\$8,800 in 2020-21 for lease and directed moves costs.

2. WISCONSIN GRANTS -- UW SYSTEM STUDENTS

GPR	\$9,439,000
-----	-------------

Governor: Increase funding for Wisconsin Grants for UW System students by \$3,094,800 in 2019-20 and \$6,344,200 in 2020-21, which would increase program funding by 5% in 2019-20 and an additional 5% in 2020-21. Annual base level funding for this program is \$61,894,100.

3. WISCONSIN GRANTS -- PRIVATE, NONPROFIT COLLEGE STUDENTS

GPR	\$4,347,100
-----	-------------

Governor: Increase funding for Wisconsin Grants for private, nonprofit college students by \$1,425,300 in 2019-20 and \$2,921,800 in 2020-21, which would increase funding by 5% in 2019-20 and an additional 5% in 2020-21. Annual base level funding for this program is \$28,504,600.

4. WISCONSIN GRANTS -- TECHNICAL COLLEGE STUDENTS

GPR	\$3,503,200
-----	-------------

Governor: Increase funding for Wisconsin Grants for technical college students by \$1,148,600 in 2018-19 and \$2,354,600 in 2020-21, which would increase funding by 5% in 2019-20 and an additional 5% in 2020-21. Annual base level funding for this program is \$22,971,700.

5. WISCONSIN GRANTS -- TRIBAL COLLEGES

PR \$73,500

Governor: Increase funding for Wisconsin Grants for Tribal College students by \$24,100 in 2019-20 and \$49,400 in 2020-21, which would increase program funding by 5% in 2019-20 and an additional 5% in 2020-21. Annual base level funding for the program is \$481,800.

6. WISCONSIN COVENANT GRANTS

GPR - \$5,002,000

Governor: Reduce funding by \$2,072,000 in 2019-20 and \$2,930,000 in 2020-21 to reflect the decreasing number of students eligible for the Wisconsin Covenant Grant program. Annual base level funding is \$2,930,000.

The Wisconsin Covenant Grant program provides grants to students who have been designated as Wisconsin covenant scholars and who are enrolled in UW institutions, technical colleges, private, nonprofit colleges and universities, and tribal colleges located in Wisconsin. To be designated as a Wisconsin covenant scholar, a student must have signed the Wisconsin covenant pledge as an eighth grader and fulfilled the pledge by his or her senior year of high school. Under 2011 Act 32, no student may sign the eighth grade Wisconsin covenant pledge after September 30, 2011. The grant program is scheduled to end in 2020-21 when no students will be eligible for grants through the program.

7. WISCONSIN GRANT FORMULAS

Governor: Specify that, if the Higher Educational Aids Board determines during a fiscal year that any formula used to award Wisconsin grants needs to be modified during the fiscal year in order to expend the entire amount appropriated for those grants, the Board may implement the modified formula.

Under the provisions of 2017 Act 59, if HEAB determines during a fiscal year that any formula used to award Wisconsin Grants needs to be modified during the fiscal year in order to expend the entire amount appropriated for those grants, the Board is required to submit the modified formula to the Joint Committee on Finance for approval through a 14-day passive review process. The bill would remove the Joint Finance review and approval requirements and allow HEAB to implement the modified formula.

[Bill Section: 387]

8. MINORITY TEACHER LOAN PROGRAM

GPR - \$519,000

Governor: Delete \$259,500 annually and prohibit HEAB from making loans under the minority teacher loan program after the effective date of the bill. Specify that this prohibition would first apply to loan applications received by HEAB on the effective date of the bill. Require HEAB to administer the repayment and forgiveness of loans made under the program on or before the effective date of the bill. [A minority teacher grant program would be created under DPI -- see "Public Instruction -- Categorical Aids".] While the appropriation language would remain under

the bill, no funding would be provided.

[Bill Sections: 389 and 9320(1)]

9. SUPPLEMENTAL TALENT INCENTIVE GRANTS

Governor: Specify that, before the end of a fiscal biennium, HEAB could make supplemental talent incentive grants to students to whom the Board has awarded talent incentive grants in that fiscal biennium, but only if HEAB determines that, after the Board makes all of the initial grants in that fiscal biennium, moneys remain available. In addition, clarify that the \$1,800 per academic year limit on talent incentive grants does not apply to supplemental talent incentive grants.

The Talent Incentive Program (known as "TIP") provides grants to the most needy and educationally disadvantaged students. Freshmen grant recipients are selected by the staff of the Wisconsin Educational Opportunity Program (WEOP) in the Department of Public Instruction and institutional financial aid officers. Current law limits TIP grants to a maximum of \$1,800 per academic year. Only students who receive TIP awards as freshmen are eligible to receive awards as upperclassmen. Students may receive TIP awards for up to 10 semesters within the first six years after the initial grant was awarded.

[Bill Sections: 390 and 391]

10. STUDENT LOAN REFINANCING STUDY COMMITTEE

Governor: Create the Student Loan Refinancing Study Committee to study the creation and administration of a bonding authority for the refinancing of student loans in Wisconsin in order to ease the burden of student loan debt for Wisconsin residents. Specify that the Committee would consist of the following members: (a) the Secretary of the Department of Financial Institutions; (b) the State Treasurer; and (c) the Executive Secretary of the Higher Educational Aids Board. Require the Committee to, no later than October 1, 2020, submit to the Governor and the Legislature, a report that includes the following: (1) recommendations regarding the corporate and legal structure of the refinancing entity, including governance; (2) a profile of the loan portfolio, projected start-up and operational costs, estimated staffing needs, underwriting requirements, and other information pertinent to the creation of a refinancing entity that can offer interest rate savings to student loan debtors in Wisconsin; and (3) an assessment of the feasibility of and options for offering protections to borrowers refinancing student debt through the refinancing entity that are similar to the protections under federal student loan programs. Provide that the Committee terminates upon the submission of the report. In addition, specify that the Department of Financial Institutions would be required to pay the administrative expenses of the Committee, not to exceed \$50,000.

[Bill Section: 9151(1)]



State of Wisconsin
2019 - 2020 LEGISLATURE

LRBb0511/P1
ARG:cdc

in 6/20

**PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION
ASSEMBLY AMENDMENT ,
TO ASSEMBLY SUBSTITUTE AMENDMENT 1,
TO ASSEMBLY BILL 56**

1 At the locations indicated, amend the substitute amendment as follows:

2 1. Page 290, line 4: after that line insert:

3 **ADD INSERT A HERE**

4 2. Page 290, line 7: after that line insert:

5 **ADD INSERT B HERE**

6 (END)

determines during the year that any formula approved during the prior year needs to be modified in order to expend the entire amount appropriated for grants to students at the applicable type of institution.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

§ 39.285

SECTION 1. 39.285 (1) (b) of the statutes is amended to read:

39.285 (1) (b) If the board determines during a fiscal year that any formula approved under par. (a) during the prior fiscal year needs to be modified during the fiscal year in order to expend the entire amount appropriated for grants to students under s. 39.30 or 39.435, except s. 39.435 (2) or (5), in that fiscal year, the board shall submit may implement the modified formula to the joint committee on finance. If the cochairpersons of the committee do not notify the board that the committee has scheduled a meeting for the purpose of reviewing the modified formula within 14 working days after the date of the submittal, the modified formula may be implemented as proposed by the board. If, within 14 working days after the date of the submittal, the cochairpersons of the committee notify the board that the committee has scheduled a meeting for the purpose of reviewing the modified formula, the modified formula may be implemented only upon approval of the committee.

insert A

15

(END)



State of Wisconsin
2019 - 2020 LEGISLATURE

LRB-1871/P1

MDK:amn

DOA:.....Mott, BB0297 - Talent incentive grants

FOR 2019-2021 BUDGET -- NOT READY FOR INTRODUCTION

1 **AN ACT ...; relating to:** the budget.

Analysis by the Legislative Reference Bureau

EDUCATION

HIGHER EDUCATION

The bill allows HEAB to award supplemental grants in a fiscal biennium to students to whom HEAB has awarded talent incentive grants in that biennium. Under current law, HEAB awards talent incentive grants to uniquely needy students enrolled at public and private nonprofit institutions of higher education in this state. Current law limits the amount of a talent incentive grant to \$1,800 for an academic year. The bill allows HEAB to award the supplemental grants from funding that is available after HEAB makes all of the talent incentive grants in a fiscal biennium. Supplemental grants are not subject to the \$1,800 limit.

For further information see the *state* fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows: (B) 391g

insert
B

2

" SECTION 39.435 (2) of the statutes is renumbered 39.435 (2) (a) and amended

3

to read:



State of Wisconsin
2019 - 2020 LEGISLATURE

LRBb0511/P1
ARG:cdc

PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION
ASSEMBLY AMENDMENT ,
TO ASSEMBLY SUBSTITUTE AMENDMENT 1,
TO ASSEMBLY BILL 56

1 At the locations indicated, amend the substitute amendment as follows:

2 **1.** Page 290, line 4: after that line insert:

3 **"SECTION 387m.** 39.285 (1) (b) of the statutes is amended to read:

4 39.285 (1) (b) If the board determines during a fiscal year that any formula
5 approved under par. (a) during the prior fiscal year needs to be modified during the
6 fiscal year in order to expend the entire amount appropriated for grants to students
7 under s. 39.30 or 39.435, except s. 39.435 (2) or (5), in that fiscal year, the board shall
8 ~~submit may implement the modified formula to the joint committee on finance. If~~
9 ~~the cochairpersons of the committee do not notify the board that the committee has~~
10 ~~scheduled a meeting for the purpose of reviewing the modified formula within 14~~
11 ~~working days after the date of the submittal, the modified formula may be~~

1 implemented as proposed by the board. If, within 14 working days after the date of
2 the submittal, the cochairpersons of the committee notify the board that the
3 committee has scheduled a meeting for the purpose of reviewing the modified
4 formula, the modified formula may be implemented only upon approval of the
5 committee.”.

6 **2.** Page 290, line 7: after that line insert:

7 **“SECTION 391g.** 39.435 (2) of the statutes is renumbered 39.435 (2) (a) and
8 amended to read:

9 39.435 (2) (a) The board shall award talent incentive grants to uniquely needy
10 students enrolled at least half-time as first-time freshmen at public and private
11 nonprofit institutions of higher education located in this state and to sophomores,
12 juniors, and seniors who received such grants as freshmen. No grant under this
13 subsection paragraph may exceed \$1,800 for any academic year. The board may
14 award a grant under this subsection paragraph to the same student for up to 10
15 semesters or their equivalent, but may not award such a grant to the same student
16 more than 6 years after the initial grant is awarded to that student. A student need
17 not maintain continuous enrollment at an institution of higher education to remain
18 eligible for a grant under this subsection paragraph. The board shall promulgate
19 rules establishing eligibility criteria for grants under this subsection paragraph.

20 **SECTION 391j.** 39.435 (2) (b) of the statutes is created to read:

21 39.435 (2) (b) Before the end of a fiscal biennium, the board may make
22 supplemental talent incentive grants to students to whom the board has awarded
23 talent incentive grants under par. (a) in that fiscal biennium, but only if the board
24 determines that, after the board makes all of the grants under par. (a) in that fiscal

1 biennium, moneys are available in the appropriation account under s. 20.235 (1) (fd)
2 for grants under this paragraph.”

3 (END)