

### Fiscal Estimate - 2023 Session

Original     
  Updated     
  Corrected     
  Supplemental

<b>LRB Number</b> <b>23-3871/1</b>	<b>Introduction Number</b> <b>AB-0381</b>
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**Description**  
 Wisconsin grants and other financial aid for higher education

**Fiscal Effect**

**State:**

<input type="checkbox"/> No State Fiscal Effect	<input type="checkbox"/> Increase Existing Revenues	<input checked="" type="checkbox"/> Increase Costs - May be possible to absorb within agency's budget
<input type="checkbox"/> Indeterminate	<input type="checkbox"/> Decrease Existing Revenues	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<input checked="" type="checkbox"/> Increase Existing Appropriations		<input type="checkbox"/> Decrease Costs
<input type="checkbox"/> Decrease Existing Appropriations		
<input type="checkbox"/> Create New Appropriations		

**Local:**

<input type="checkbox"/> No Local Government Costs	<b>5. Types of Local Government Units Affected</b>	
<input type="checkbox"/> Indeterminate	<input type="checkbox"/> Towns <input type="checkbox"/> Village <input type="checkbox"/> Cities <input type="checkbox"/> Counties <input type="checkbox"/> Others <input type="checkbox"/> School Districts <input type="checkbox"/> WTCS Districts	
1. <input type="checkbox"/> Increase Costs	3. <input type="checkbox"/> Increase Revenue	
<input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	<input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	
2. <input type="checkbox"/> Decrease Costs	4. <input type="checkbox"/> Decrease Revenue	
<input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	<input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	

<b>Fund Sources Affected</b>	<b>Affected Ch. 20 Appropriations</b>
<input checked="" type="checkbox"/> GPR <input type="checkbox"/> FED <input type="checkbox"/> PRO <input type="checkbox"/> PRS <input type="checkbox"/> SEG <input type="checkbox"/> SEGS	20.235 (1) b, fd, fe, ff, km (2) (aa)

<b>Agency/Prepared By</b>	<b>Authorized Signature</b>	<b>Date</b>
HEAB/ Sherrie Nelson (608) 267-2944	Sherrie Nelson (608) 267-2944	8/21/2023

## Fiscal Estimate Narratives

HEAB 8/21/2023

LRB Number	23-3871/1	Introduction Number	AB-0381	Estimate Type	Original
<b>Description</b> Wisconsin grants and other financial aid for higher education					

### Assumptions Used in Arriving at Fiscal Estimate

Senate Bill 380 requests that the student's eligibility for a Wisconsin Grant – UW, Technical, Private Non-Profit, and Tribal be increased from ten semesters to twelve semesters.

The bill removes the requirement that a student must be enrolled at least half time in order to receive a Wisconsin Grant. This bill proposes that students enrolled less than half time would be eligible for a WI Grant and if that student is only enrolled for 6 credits (half-time) they would only be charged .5 of a semester of their eligibility. Currently a student that is enrolled for six credits is charged an entire semester of eligibility. This bill would extend their eligibility and be more consistent with Pell eligibility.

The bill removes the minimum and maximum grant amounts for all sectors of the WI Grant and leaves that up to the formula that is proposed by the sectors and approved by the Board every academic year.

The bill removes the statutory mathematical calculation (six parts) used to determine the WI Grant-Private Non-Profit formula. This bill removes the provision that WI Grant-Private Non-Profit cannot award students exceeding the 122% of the amount appropriated.

SB 380 requires that UW students enrolled in a certificate program as the farm-and-industry short course are included in the award of Wisconsin grants.

Talent Incentive Program (TIP) grant students will be allowed to use 12 semesters of eligibility instead of the current ten. Students continue to only be eligible for six years from the start of their initial grant.

Lastly this bill removes the statutory requirement that in order to be eligible for financial aid they must register for selective service.

### Long-Range Fiscal Implications

Increases eligibility for the Wisconsin Grant and the Talent Incentive Program Grant from ten semesters to twelve semesters.

## Fiscal Estimate Worksheet - 2023 Session

Detailed Estimate of Annual Fiscal Effect

Original     
  Updated     
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  Supplemental

LRB Number <b>23-3871/1</b>		Introduction Number <b>AB-0381</b>	
<b>Description</b> Wisconsin grants and other financial aid for higher education			
<b>I. One-time Costs or Revenue Impacts for State and/or Local Government (do not include in annualized fiscal effect):</b>			
HEAB is doing a rewrite of its mainframe system to a .NET application. Additional programming would be needed to change the programming of the .NET application and the mainframe system. There would be additional costs associated with the increased grant eligibility and the addition of students in the short course program at the UW.			
<b>II. Annualized Costs:</b>		<b>Annualized Fiscal Impact on funds from:</b>	
		Increased Costs	Decreased Costs
<b>A. State Costs by Category</b>			
State Operations - Salaries and Fringes		\$	\$
(FTE Position Changes)			
State Operations - Other Costs		568,000	
Local Assistance			
Aids to Individuals or Organizations		2,000,000	
<b>TOTAL State Costs by Category</b>		<b>\$2,568,000</b>	<b>\$</b>
<b>B. State Costs by Source of Funds</b>			
GPR		2,568,000	
FED			
PRO/PRS			
SEG/SEG-S			
<b>III. State Revenues - Complete this only when proposal will increase or decrease state revenues (e.g., tax increase, decrease in license fee, etc.)</b>			
		Increased Rev	Decreased Rev
GPR Taxes		\$	\$
GPR Earned			
FED			
PRO/PRS			
SEG/SEG-S			
<b>TOTAL State Revenues</b>		<b>\$</b>	<b>\$</b>
<b>NET ANNUALIZED FISCAL IMPACT</b>			
		<u>State</u>	<u>Local</u>
NET CHANGE IN COSTS		\$2,568,000	\$
NET CHANGE IN REVENUE		\$	\$
<b>Agency/Prepared By</b>		<b>Authorized Signature</b>	<b>Date</b>
HEAB/ Sherrie Nelson (608) 267-2944		Sherrie Nelson (608) 267-2944	8/21/2023