## Senate

# **Record of Committee Proceedings**

## Committee on Financial Institutions and Sporting Heritage

### Assembly Bill 578

Relating to: financial exploitation of vulnerable adults.

By Representatives O'Connor, Macco, Katsma, Armstrong, Donovan, Nedweski, Steffen, Callahan, Magnafici, Rozar, Melotik, Wittke, Maxey, Penterman, Behnke, Rettinger, Mursau, Bare and Dittrich; cosponsored by Senators Quinn, Testin, Ballweg and Marklein.

January 19, 2024 Heritage Referred to Committee on Financial Institutions and Sporting

## February 14, 2024 **Public Hearing Held**

Present: (5) Senator Stafsholt; Senators Felzkowski, Tomczyk, Spreitzer and Agard.

Absent: (0) None. Excused: (0) None.

## Appearances For

- Senator Romaine Quinn 25th SD
- Representative Jerry O'Connor 52nd AD
- Sarah Wainscott WI Credit Union League
- Lorenzo Cruz WI Bankers Association
- April DeValkenaere Waukesha County DA Office

#### Appearances Against

None.

### Appearances for Information Only

• Cale Battles - State Bar - Elder Law & Special Needs Section

### Registrations For

- Chris Henderson NAIFA-WI
- Debby Bartolerio First Citizens State Bank
- Melissa Teeter Horicon Bank
- Alex Wilkinson Bank of Sun Prairie

#### Registrations Against

None.

# Registrations for Information Only

• None.

April 11, 2024 Failed to concur in pursuant to Senate Joint Resolution 1

Sharlene Konkel

Sharlene Konkel Committee Clerk