

Filed April 20, 1971
7:55 am

State of Wisconsin)
)
Department of Employee Trust Funds) SS
)
Wisconsin Retirement Fund Bureau)

RET 8,9

To All Whom These Presents Shall Come, Greetings:

I, Clyde M. Sullivan, Director of the Wisconsin Retirement Fund, and custodian of the official records of said Fund, do hereby certify that the annexed rules, relating to the operations of the Fund, were duly approved and adopted by the Wisconsin Retirement Fund Bureau on March 25, 1971.

I further certify that said copy has been compared by me with the original on file in the office of the Fund, and that the same is a true copy thereof, and of the whole of such original.

In Testimony Whereof, I have hereunto set my hand at the Capitol, in the City of Madison, this 16th day of April, 1971

Clyde M. Sullivan
Clyde M. Sullivan
Director
Wisconsin Retirement Fund Bureau

Order of the Wisconsin Retirement Fund Board Adopting Rules

Pursuant to authority vested in the Wisconsin Retirement Fund Board by Section 41.04 (2) (e), Wis. Stats., the Board amends and adopts RET 8.01 (1) and (4), 8.02 (1) and 9.01 to read:

RET 8.01 (1) Any participating employe may provide for a variable annuity through a segregation of one-half of his future normal contributions in each calendar quarter year, together with an equal amount of credits in the municipality accumulation account in each calendar quarter year, by filing with the fund a written notice of election on a prescribed form.

(4) The amount of the variable segregation may be increased by filing another prescribed form which upon its effective date shall supersede any prior form.

RET 8.02 (1) Any participating employe who has filed notice under section RET 8.01 may, by notice to the fund on a prescribed form, provide that there be segregated for a variable annuity, as provided in section 41.12 (4), an amount equal to 50% of the accumulated credits in all of his accounts (including an amount from the municipality accumulation account equal to the amount of employe normal contribution accumulations so segregated) at the beginning of the year in which the first notice under section RET 8.01 executed by him was effective.

RET 9.01 Forms

- Form 1 - Prior Service and Salary Record and Employe Affidavit
- Form 2 - Designation of Beneficiary
- Form 3 - Election to Participate by Elected Official
- Form 5 - Medical Report

- Form 7 - Notice of Separation from Service Because of Total and Permanent Disability
- Form 14 - Application for Disability Annuity
- Form 15 - Application for Retirement Annuity
- Form 17 - Application for Death Benefit by Beneficiary
- Form 18 - Application for Separation Benefit
- Form 19 - Quarterly Payroll Report
- Form 20 - Quarterly Payroll Report Summary
- Form 20S - State Quarterly Payroll Report Summary
- Form 21a - Municipality Control Account
- Form 22 - Employee Permanent Account
- Form 24 - Application for Death Benefit by Executor or Administrator
- Form 25 - Application for Death Benefit by Guardian
- Form 26 - Annuity Payment Record
- Form 27 - Receipt
- Form 29 - Preliminary Employee Data Sheet (Individual Employment Record)
- Form 33 - Certificate of Continued Eligibility for Disability Annuity
- Form 34 - Notification by Beneficiary
- Form 35 - Monthly Memorandum Report
- Form 35S - State Monthly Memorandum Report
- Form 36 - Election by Beneficiary to Receive Lump Sum Payment
- Form 40 - Notice of Employee Status
- Form 64 - Application for Special Disability Benefits
- Form 65 - Certificate of Physician as to Special Disability
- Form 67 - Notice of Separation from Service Because of Special Disability

All forms are obtainable from the office of the Wisconsin Retirement Fund Bureau, 30 West Mifflin Street, Madison, Wisconsin 53703.

(End)

Dated April 19, 1971


Clyde M. Sullivan
Director, Wisconsin Retirement Fund