CR 82-171

STATE OF WISCONSIN )

DEPARTMENT OF EMPLOYMENT RELATIONS ) ss

DIVISION OF PERSONNEL )

RECEIVED

JAN 1 0 1983 Revisor of Statutes Bureau

TO ALL WHOM THESE PRESENTS SHALL COME, GREETINGS:

I, Charles W. Grapentine, Administrator of the Division of Personnel, Department of Employment Relations, and custodian of the official records of said Division do hereby certify that the annexed rules or amendments to rules relating to certain state classified civil service provisions and the code of ethics for classified and certain unclassified employes, were duly approved and adopted by this Division on October 19, 1982 and approved by the Personnel Board on October 19, 1982 and October 25, 1982. A withdrawal of the repeal of s. Pers 22.10 (5) and the amendment of s. Pers 29.03 (7)(b) and (8)(c) was adopted by the Division on December 27, 1982 and approved by the Personnel Board on December 27, 1982.

I further certify that said copy has been compared by me with the original on file in this Division and that the same is a true copy thereof, and of the whole of such original.

STATE OF WISCONSIN FILED

JAN 1 0 1983

DOUGLAS LA FOLLETTE SECRETARY OF STATE IN TESTIMONY WHEREOF,

I have hereunto set my hand at 149 East Wilson Street in the City of Madison, this 10th day of January, 1983.

CHARLES W. CRAFENTINE
ADMINISTRATOR

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ORDER OF THE ADMINISTRATOR,
DIVISION OF PERSONNEL, ADOPTING, AMENDING OR REPEALING RULES

Relating to Rules of the Division of Personnel in the Department of Employment Relations

STATE OF WISCONSIN FILED

JAN 1 0 1983

DOUGLAS LA FOLLETTE SECRETARY OF STATE

> LEGISLATIVE COUNCIL CLEARINGHOUSE RULE 82-171

12-27-82

Division of Personnel Department of Employment Relations 149 E. Wilson St., Madison, WI 53707

## (INTRODUCTORY CLAUSE)

To repeal Pers 12.06 and 15.04 (intro.); to renumber Pers 10.05 (2), 13.04 to 13.09, 29.01 (2), and 29.04 (5) to (7); to renumber and amend Pers 3.015 (2), 13.10, 15.04 (1) and (2), 22.08 (2) and (3), and 29.04 (4); to amend Pers 3.01 (2)(f), (3) and (4), 3.015 (3), 6.04, 6.095 (1), 6.10 (3), 10.01 (1) and (2), 10.05 (1), 12.02 (1), 12.05 (1), 13.01, 14.01, 15.01, 15.03, 15.05, 16.01 (2), 16.04, 17.01, 17.04 (1)(b), (2), (3)(intro.), (b) and (c) and (4)(b), 18.02 (1), (2)(f), (4)(b), (5)(c) and (7)(a), 18.03 (2)(a) and (b) and (5)(c), 18.04 (4), 18.05 (1)(a) and (d) and (2), 18.07 (1)(intro.), (b)(intro.) and 1., (2) and (3), 21.01, 22.02 (1), 22.03 (3)(a), 22.04 (intro.) and (1), 22.06 (1) and (2), 22.07, 22.08 (intro.), (1)(a) 1. and 2., (b) and (c), 22.09 (1) and (2) (intro.), 22.10 (intro.) and (1) to (4), and (6), 22.11 (1), 22.14, 28.02 (3) and (5), 29.01 (title) and (1) (title), 29.015 (title) as renumbered, 29.025 (1), (3) and (4), 29.03 (3)(c), (4)(c), (5)(a) 4. and (b), (7)(c), 29.04 (title), 29.04 (16) as renumbered 30.06 (1), 30.085, 30.09 (3) and (4), 30.10 (2) to (4), and 30.105 (2)(intro.), (3)(intro.), (a) and (c), (4) and (5); to repeal and recreate Pers 29.04 (1) to (3) and 30.07 (1); and to create Pers 1.02 (15), 3.015 (2)(a) to (c), 3.03 (4), 3.05, 6.027, 10.05 (2), 11.04 (1)(g), 17.04 (3)(d), 18.02(2)(g), 22.025, 22.06(4), 22.08(1)(b) 3., 22.09(2)(e), 24.045, 29.01(2), 29.04 (4), (6) to (12), (15) and (17), 30.02 (3), 30.10 (5), and 30.105 (intro.), relating to rules of the division of personnel in the department of employment relations.

The revision to the Rules of the Administrator, Division of Personnel, has five major effects. First, appointing authority discretion has been expanded in changes to Chapters Pers 6, 15, 16, 18, 22 and 30. Second, management flexibility has been increased in changes to Chapters Pers 1, 3, 22 and 30. Third, part-time employment has been addressed in changes to Chapters Pers 14, 15, 17, 18, 22 and 29. Fourth, classified state employe benefits have been increased in changes to Chapters Pers 18, 22 and 28. Fifth, classified state employes have been granted additional protections in changes to Chapters Pers 15, 17 and 22.

The specific substantive revisions to the Rules are identified by section in the following narrative:

Section Pers 1.02 (15) defines a vacancy to establish that a vacancy does not exist for personnel transaction purposes until the appointing authority has initiated action to fill a position to which a permanent appointment may be made. This is authorized by s. 230.05 (5), Stats.

Section Pers 3.01 (2)(f) expands the definition of reallocation to include changes to filled positions which are logical but not gradual and, therefore, do not fit the definition of a reclassification. This is authorized by s. 230.09 (2), Stats., as are other revisions to Chapter Pers 3.

Section Pers 3.01 (4) clarifies that the incumbent of a filled position that was reallocated or reclassified will only be regraded if the position is not opened to other candidates.

Section Pers 3.015 (2)(c) provides that the incumbents of filled positions which will be reallocated or reclassified will not be regraded if the administrator determines that the positions should be filled by competitive examination under s. 230.15 (1), Stats.

Section Pers 3.015 (3) clarifies that incumbents of filled positions which may be reclassified or reallocated under s. Pers 3.01 (2)(f) or (g) may not be regraded until the incumbent has served the first 6 months of a trial or probationary period and has performed the permanently assigned duties and responsibilities for a minimum of 6 months.

Section Pers 3.03 (4) clarifies that requests for reallocation, reclassification, or regrade are cancelled when the employe resigns, retires, or is terminated from pay status in the position prior to the effective date of the requested action.

Section Pers 3.05 retains the provisions of s. Pers 31.05 (3), which will be abolished when the Rules of the Secretary, Department of Employment Relations, are promulgated. This section provides that the position of a classified state employe shall not be reclassified while the employe is on a temporary interchange under s. 230.047, Stats.

Section Pers 6.027 retains the provisions of s. Pers 31.05 (3), which will be abolished when the Rules of the Secretary, Department of Employment Relations, are promulgated. This section provides that a classified employe who is on a temporary interchange under s. 230.047, Stats., is eligible to compete in promotional examinations during the interchange assignment. This is authorized by s. 230.19, Stats.

Section Pers 6.04 conforms to present practice in the establishment of separate employment registers. This is authorized by s. 230.25, Stats.

Section Pers 6.10 (3) is amended to reflect the language in Chapter 334, Laws of 1981. This is authorized by s. 230.17, Stats.

Sections Pers 10.01 and 10.05 (1) and (2) incorporate changes in s. 230.26, Stats. Section Pers 10.01 is amended to reflect the elimination of the category of emergency limited term employe under Chapter 20, Laws of 1981. The remaining sections clarify that limited term employes' eligibility to participate in various benefit programs is subject to certain controlling conditions rather than being automatic. Specific reference is provided for group insurance and retirement as enacted under Chapter 96, Laws of 1981. This is authorized by s. 230.26 (1) and (4), Stats., respectively.

Section Pers 11.04 (1)(g) provides that the administrator may remove a name from an employment register if the person will not accept a previously established condition of employment for the classification. This is authorized by s. 230.17 (1), Stats.

Section Pers 12.05 (1) limits the basis of expanded certification for women and minorities to the employing unit to which the certification is made.

Section Pers 12.06 is repealed in recognition that s. 230.25 (1), (2) and (4)(a), Stats., provide sufficient language concerning certifications and appointments from existing registers and the establishment of new registers.

Sections Pers 14.01 and 15.01 define promotion and transfer, respectively, in a manner that includes personnel transactions involving employes appointed to more than one position. These are authorized by ss. 230.19 (1) and 230.29, Stats., respectively.

Section Pers 16.04 (2) provides for the discretionary carry-over of probationary time upon reinstatement, consistent with the provisions of s. Pers 13.06 (3). This is authorized by s. 230.28 (4), Stats.

Section Pers 17.01 defines demotion in a manner that includes personnel transactions involving employes appointed to more than one position. This is authorized by s. 230.34 (1)(c), Stats., as are other revisions to Chapter Pers 17.

Section Pers 17.04 (3)(d) provides protection for an employe who voluntarily demotes to a trainee position within the same employing unit in the same agency and does not successfully complete probation in the new position. Such employe shall either be transferred to a different position or reinstated at the discretion of the appointing authority.

Section Pers 17.04 (3)(b) and (c) and (4)(b) clarify that a probationary period shall be required upon a demotion to a trainee position. This is authorized by s. 230.28 (5), Stats.

Section Pers 18.02 (4)(b) adds the modifier "regularly" to bring the rule language into conformance with s. 230.35 (1)(e), Stats.

Section Pers 18.02 (7)(a) formalizes the present practice whereby appointing authorities allow employes to carry over vacation up to the first 6 months of the following calendar year, upon request of the employe and approval by the appointing authority.

Section Pers 18.02 (5)(c) clarifies that employes are not entitled to receive a lump sum amount for unused annual leave upon termination, unless they are eligible to take annual leave. This is authorized by s. 230.35 (1), Stats.

Section Pers 18.03 (2)(a) clarifies that employes accrue sick leave credits for all hours worked, not to exceed 4 hours of sick leave credit in a biweekly pay period. This is authorized by s. 230.35 (2), Stats., as are the following 4 changes to Chapter Pers 18.

Section Pers 18.03 (2)(b) provides that employes who are on temporary layoff under s. Pers 22.14 accrue sick leave credits.

Section Pers 18.03 (5)(c) conforms with statutory provisions. Authority for promulgation of rules relating to sick leave conversion credit has been vested in the Secretary of the Department of Employe Trust Funds under s. 40.03 (2)(i), Stats.

Section Pers 18.05 (1)(a) removes restrictions on the appointing authority's discretion to grant approved leaves of absence without pay and clarifies that such leaves of absence are only at the request of the employe.

Section Pers 18.05 (1)(d) clarifies the intent that employes have a mandatory right to 6 months of leave of absence without pay if the employes so request it for maternity purposes.

Section Pers 18.07 (1)(b)(intro.) and (1)(b)1. correct an error in the present language regarding pay for work on holidays, so that the rate is in compliance with the law. The reference is changed in s. Pers 18.07 (1)(b)1. because the definition of "regular rate" in s. Pers 5.06 (1)(e) is superseded by the definition in the pay plan upon enactment of Chapter 152, Laws of 1981. This is authorized by s. 230.35 (4), Stats., as are the following 2 changes to Chapter Pers 18.

Section Pers 18.07 (2) clarifies that employes who are regularly employed for less than 80 hours per pay period earn paid legal holiday time on the basis of the amount of time regularly employed.

Section Pers 18.07 (3) clarifies that employes who are regularly employed for less than 80 hours per pay period earn paid personal holiday leave time on the basis of the amount of time regularly employed.

Section Pers 21.01 allows the appointing authority and the employe to agree on an effective date for a resignation that is earlier than 10 calendar days after the employe gives notice. This is authorized by s. 230.34 (4), Stats.

Section Pers 22.02 (1) clarifies that "layoff" means the termination of the services of an employe with permanent status in class from a position in a class, class subtitle or progression series in which a reduction in force is to be accomplished. This is authorized by s. 230.34 (2), Stats., as are other revisions to Chapter Pers 22.

Section Pers 22.025 establishes how a vacancy is filled. It clarifies that a position is not a vacancy for layoff or restoration purposes until the appointing authority has had the opportunity to fill the position through the transfer, demotion or reassignment of employes within the employing unit. This is authorized by ss. 230.31 and 230.34 (2), Stats.

Section Pers 22.03 (3)(a) deletes the specific category of emergency layoffs to provide greater flexibility to appointing authorities to use temporary layoffs of no more than 20 working days.

Section Pers 22.04 (intro.) clarifies that permanent employes in project positions are also subject to layoff. In addition, it provides that all employes without permanent status in class in the same class, class subtitle or progression series, who are performing duties which the employe would be qualified to perform, should be terminated prior to the layoff of the employe with permanent status in class.

Section Pers 22.06 (1) clarifies that full-time and part-time positions may constitute different layoff groups.

Section Pers 22.06 (2) expands exemptions from layoff in order to allow agencies the option to retain minority, female and handicapped employes in the same proportion as these groups are represented in the layoff group.

Section Pers 22.06 (4) provides for the voluntary layoff of a more senior employe in lieu of the layoff of a less senior employe. This includes the guarantee that the appointing authority will not challenge the more senior employe's eligibility for unemployment compensation unless the employe, at a later date, refuses a reasonable offer of reappointment.

Section Pers 22.07 clarifies that the written notice of layoff shall include the specific alternatives within the agency available to the employe in lieu of termination as a result of layoff. The appointing authority is also required to keep the employe updated concerning new alternatives available up to the effective date of the layoff.

Section Pers 22.08 (intro.) provides that employes in the same layoff group who are laid off on the same date have the right to exercise their alternatives to termination from the service as a result of layoff in direct order of their seniority, the most senior first.

Section Pers 22.08 (1)(b)3. clarifies that the statutory requirements regarding probationary periods upon initial appointment to a supervisory or managerial position in s. 230.28 (1)(am) or (4), Stats., also apply in situations involving transfer as a result of layoff.

Section Pers 22.08 (1)(c) provides protection for employes who transfer between agencies as a result of layoff when they risk serving a probationary period. If the employe is terminated while on probation, the employe shall have restoration rights back to the agency from which he or she was laid off and shall be recalled in inverse order of layoff. This is authorized by s. 230.31 (1), Stats.

Section Pers 22.08 (3)(a) as renumbered clarifies that the displacement right may only be exercised if there is no vacancy obtainable by transfer or demotion at the same or higher level than any position obtainable through displacement.

Section Pers 22.08 (3)(a)1. enumerates the displacement options presently available under policy guidelines.

Section Pers 22.08 (3)(a)2. provides that if the employe has previously attained permanent status in class in a position whose class has been affected by an action of the administrator, the employe immediately attains rights to the new class. This is authorized by s. 230.09 (2), Stats.

Section Pers 22.08 (3)(a)5. provides discretion to the appointing authority to designate the position to which the employe may first exercise the right of displacement if there is more than one position at the same level.

Section Pers 22.08 (3)(c) deletes compensation provisions and references s. Pers 29.03 (8)(c), in an effort to consolidate all compensation-related provisions in Chapter Pers 29. This is authorized by s. 230.12 (1), Stats., as are the other compensation-related changes to Chapter Pers 22.

Section Pers 22.08 (2)(a) as renumbered clarifies that a demotion shall be offered to an employe as a result of layoff if there is no transfer opportunity available and a vacancy exists, for which the employe is qualified, that is at a higher level than the employe could obtain through displacement.

Section Pers 22.08 (2)(a)1. clarifies that the statutory requirements regarding probationary periods upon initial appointment to a supervisory or managerial position in s. 230.28 (1)(am) or (4), Stats., also apply in situations involving demotion as a result of layoff. It also clarifies the restoration rights of the employe who does not complete probation upon a demotion to a different employing unit.

Section Pers 22.08 (2)(a)2. deletes compensation provisions and references s. Pers 29.03 (8)(c) in an effort to consolidate all compensation-related provisions in Chapter Pers 29.

Section Pers 22.08 (2)(b)1. provides protection for employes who demote between agencies as a result of layoff when they risk serving a probationary period. If the employe is terminated while on probation as a result of that demotion between agencies, the employe shall have restoration rights back to the agency from which he or she was laid off and shall be recalled in inverse order of layoff. This is authorized by s. 230.31 (1), Stats.

Section Pers 22.08 (2)(b)2. deletes compensation provisions and references s. Pers 29.03 (8)(b) in an effort to consolidate all compensation-related provisions in Chapter Pers 29.

Section Pers 22.09 (1) clarifies that a reasonable offer of appointment involves a permanent appointment and must be accepted within 5, rather than 10, work days of the offer. The employe must also be available for work within 5, rather than 10, work days after acceptance. The purpose of this change is to expedite the layoff process by a work week. Since the employe is still employed when the offer is made, the reduced time frame does not harm the employe. This is authorized by s. 230.31 (1), Stats., as are the following 4 changes to Chapter Pers 22.

Section Pers 22.09 (1) also provides by reference to s. Pers 22.10 that an employe only has one chance to accept a reasonable offer, or he or she forfeits both other alternatives to termination from the service as a result of layoff and restoration. The former language provided that an employe who refused a reasonable offer of appointment as an alternative to termination from the service as a result of layoff lost further rights to other alternatives but did not lose mandatory rights to restoration under s. Pers 22.10.

Section Pers 22.09 (2)(e) expands the conditions of a reasonable offer by providing that the pay range of the position offered is no more than 2 pay ranges or counterpart pay ranges lower than the pay range of the position from which the employe was laid off, unless the employe's rate of pay at the time of layoff is maintained in the position offered. This protects employes from having to accept an unreasonable pay loss to avoid losing restoration rights.

Section Pers 22.10 (intro.), (1) and (2) reflect the restoration rights for employes who transfer or demote to another agency as a result of layoff. Section Pers 22.10 (1) clarifies that the appointing authority does not have to offer the employe recall to a position if the employe has previously declined a similar offer.

Section Pers 22.10 (3) requires that employes accept a reasonable offer of reappointment within 5, rather than 10, work days of the offer. Employes still have 10 work days after acceptance of the offer in which to report to work, to afford them sufficient time to give notice if they are currently employed elsewhere. This expedites the restoration process without harming the employe.

Section Pers 22.14 deletes the category of emergency layoff and replaces it with a provision for a temporary layoff of no more than 20 working days. This expands the appointing authority's flexibility to use temporary layoffs with the approval of the administrator. Such temporary layoffs shall apply to all employes in an employing unit, unless an appointing authority requests approval to temporarily lay off some employes. In the latter case the temporary layoff shall be by class and seniority.

Section Pers 24.045 provides that agencies shall, with the approval of the administrator, establish guidelines regarding outside employment activities which are likely to cause a conflict of interest. In addition, these guidelines shall require employes to obtain prior approval before accepting outside employment. This is authorized by s. 19.45 (11)(a), Stats.

Section Pers 28.02 (5) provides that an employe may elect to use any accrued paid leave credits to supplement worker's compensation benefits under Chapter 102, Stats., rather than only accrued sick leave credits. This conforms with present policy and is authorized by s. 230.35 (2), Stats.

Section Pers 29.01 (2) defines "present rate of pay" as the base pay rate currently authorized the employe for the position which determines the type of personnel transaction which will occur. This is authorized by s. 230.12 (1), Stats., as are other revisions to Chapter Pers 29.

Section Pers 29.025 limits the conditions for which red-circling is authorized in (1) and makes employes whose pay has already been red-circled ineligible to receive any cumulative pay adjustments in (2), reflecting the red-circling limitations enacted under Section 2015 of Chapter 317, Laws of 1981.

Section Pers 29.03 (3)(c) prevents "yo-yo" pay progression whereby an employe accepts a demotion within a class series only to have the position reclassified at a later date to a higher level to which the employe has reinstatement eligibility or restoration rights. The intent of this provision is to treat the reclassification as a reinstatement or restoration for pay purposes, rather than as a regrade that guarantees the employe an additional within range pay step increase.

Section Pers 29.04 clarifies that this section applies to multiple pay adjustments on the same date, rather than simultaneous pay increases. Amendments to the paragraphs identify the possible specific pay adjustments and reorder them consistent with present practice. This is authorized by s. 230.12 (1), Stats.

Section Pers 30.02 (3) provides that, when an employe moves into a career executive position through a personnel transaction, the employe becomes a career executive. This ensures management's flexibility to assign career executive position incumbents in a manner that makes optimal use of their managerial and administrative skills. This also eliminates the confusion generated by having non-career executive employes in career executive positions. This is authorized by s. 230.24 (1), Stats., as are other revisions to Chapter Pers 30.

Section Pers 30.07 (1) clarifies the definition of a career executive reassignment as a move to a different career executive position in the agency at the same or lower level for which the employe is qualified.

Section Pers 30.085 eliminates the administrator's approval of a career executive temporary assignment but requires the appointing authority to send a copy of the agreement to the administrator to facilitate monitoring.

Section Pers 30.09 (4) provides that career executive employes whose pay is redcircled upon a voluntary downward movement are ineligible to receive any cumulative pay adjustments, thereby paralleling the cumulative pay limitations enacted under Section 2015 of Chapter 317, Laws of 1981.

Sections Pers 30.10 (4) and Pers 30.10 (5) clarify that career executive employes have the same appeal rights as non-career executive employes, except that a career executive reassignment within the career executive program may not be appealed as a demotion.

Section Pers 30.105 (intro.) and (4) and (5) clarify layoff procedures for career executives, primarily through specifying that a layoff in the career executive program occurs only when there is a reduction of the number of career executive positions in an employing unit.

The remaining changes are consistent with the above explanations or are nonsubstantive and technical.

Finally, the rules of the Administrator of the Division of Personnel, currently designated as "Pers" rules in the Wisconsin Administrative Code, are redesignated as "ER-Pers" rules. This redesignation is to recognize both the related and separate authority and responsibility of the Administrator of the Division of Personnel and the Secretary of the Department of Employment Relations. The redesignation to "ER-Pers" rules will also provide appropriate placement in the Wisconsin Administrative Code in proximity to rules to be promulgated by the Secretary of the Department of Employment Relations, which will be designated as "ER" rules.

#### [STATEMENT OF STATUTORY AUTHORITY]

Pursuant to the authority vested in the Administrator, State of Wisconsin, Division of Personnel by sections 19.45 (11)(a), 230.05 (1), 230.05 (5), 230.09, 230.12 (1)(a) and (4)(a), 230.17 (1), 230.24, 230.25, 230.27, 230.31 (1), 230.32 (5) and 230.34 (2) and (4), Stats., the Administrator, State of Wisconsin, Division of Personnel hereby repeals, amends and adopts rules interpreting and administering sections 19.45 (11)(a), 230.09 (2)(a) and (f), 230.12 (1)(a) and (4), 230.145, 230.15 (1), 230.17 (1), 230.19, 230.24, 230.25 (1), (2) and (4), 230.26, 230.27, 230.28 (1)(am), (4) and (5), 230.29, 230.31, 230.34, and 230.35 (1), (2) and (4), Stats., as follows:

## [TEXT OF CHANGES]

- 1 SECTION 1. Pers 1.02 (15) is created to read:
- Pers 1.02 (15) "Vacancy" means a classified position to which a permanent
- 3 appointment may be made after the appointing authority has initiated an action to
- 4 fill that position.
- 5 SECTION 2. Pers 3.01 (2)(f), (3) and (4) are amended to read:
- 6 Pers 3.01 (2)(f) The-redefinition-of A logical change in the duties and
- 7 responsibilities of a waeant position; or
- 8 (3) RECLASSIFICATION. Reclassification means the assignment of a filled
- 9 position to a different class by the administrator as provided in s. 230.09 (2),
- 10 Stats., based upon+
- 11 (a)-A-a logical and gradual change to the duties or responsibilities of a
- 12 position;
- 13 (b)-Satisfactory or the attainment of a specified training, education or
- 14 experience in-a-position-identified-in-a-classification-scrics-where-the-class
- 15 levels-are-differentiated-en-this-basis by the incumbent.
- 16 (4) REGRADE. A regrade means the determination of the administrator under
- s. 230.09 (2)(d), Stats., that the incumbent of a filled position which has been
- 18 reallocated or reclassified should remain in the position without opening the
- 19 position to other candidates.

- SECTION 3. Pers 3.015 (2) is renumbered 3.015 (2)(intro.) and amended to
- 2 read:
- Pers 3.015 (2)(intro.) Incumbents of filled positions which have-been will be
- 4 reallocated or reclassified will may not be regraded if the-appointing-authority
- 5 has-determined-that-the-incumbent's-job-performance-is-not-satisfactory.:
- 6 SECTION 4. Pers 3.015 (2)(a) to (c) are created to read:
- Pers 3.015 (2)(a) The appointing authority has determined that the
- 8 incumbent's job performance is not satisfactory;
- 9 (b) The incumbent has not satisfactorily attained specified training,
- education or experience in a position identified in a classification series where
- 11 the class levels are differentiated on this basis; or
- 12 (c) The administrator determines that the positions should be filled by
- competitive examination under s. 230.15 (1), Stats.
- SECTION 5. Pers 3.015 (3) is amended to read:
- Pers 3.015 (3) Incumbents of filled positions which have-been will be
- reclassified-will-or reallocated under s. Pers 3.01 (2)(f) or (g) may not be
- 17 regraded until while the incumbent has is serving the first 6 months of a trial or

- 1 probationary period. Such employe shall also have performed the permanently
- 2 assigned duties and responsibilities for a minimum of 6 months. No-incumbent-
- 3 shall-be-regraded,-as-a-result-ef-reelassification,-while-serving-a-probationary-
- 4 period The latter 6 month period may include a portion of the trial or
- 5 probationary period.
- 6 SECTION 6. Pers 3.03 (4) is created to read:
- Pers 3.03 (4) Requests for reallocation, reclassification or regrade are
- 8 cancelled when an employe resigns, retires or is terminated from pay status in the
- 9 position prior to the effective date of the requested action. The effective date
- of the requested action shall be determined under s. Pers 29.03 (3).
- 11 SECTION 7. Pers 3.05 is created to read:
- 12 Pers\_3.05 EXCLUSION. The position of a classified employe shall not be
- 13 reclassified while the employe is on a temporary interchange under s. 230.047,
- 14 Stats.
- SECTION 8. Pers 6.027 is created to read:
- Pers 6.027 EMPLOYES ON TEMPORARY INTERCHANGE. A classified employe who is
- on a temporary interchange under s. 230.047, Stats., is eligible to compete in
- promotional examinations during the interchange assignment.

1 SECTION 9. Pers 6.04 is amended to read:

2 Pers 6.04 EMPLOYMENT REGISTER EXCEPTION. An existing appropriate register 3 for a class shall be used to fill all vacancies in the class, except that the 4 administrator may authorize new recruitment and examination te-fill-a-speeifie 5 wasansy leading to the establishment of a different register for some positions in 6 the class when substantial differences in the duties of those positions and the 7 qualifications required for successful performance distinguish them from other 8 positions in the same class. The administrator may also establish separate regis-9 ters on the basis of geographic location, or when program emphasis or other recog-10 nized employment considerations could be expected to attract new applicants who 11 may be better qualified for that-position -- An-eligible-who-is-on-an-existing-12 employment-register-for-the-elass-or-subtitle-within-the-elass-shall;-where 13 practicable,-be-notified-of-the-steps-that-must-be-taken-to-be-considered-for 14 placement on the new register to be established. Separate registers for different 15 positions in the same class may also be established under s. Pers 11.02.

SECTION 10. Pers 6.095 (1) is amended to read:

Pers 6.095 (1) The register was not established in compliance with s. 230.16 (4), Stats.; or

SECTION 11. Pers 6.10 (3) is amended to read:

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Pers 10.01

Pers 6.10 (3) Who has been adjudged-guilty-by-a-eeurt-ef-a-erime-that-weuld, in-the-judgment-ef-the-administrator, make-the-person-unfit-te-earry-the-responsibilities of the particular job or licensed activity. In considering such conviction records, the administrator shall take into account such factors as age at the time of the offense, rehabilitation, and seriousness and nature of the violation in relation to the duties and responsibilities of the position.

SECTION 12. Pers 10.01 (1) and (2) are amended to read:

# APPOINTMENT. (1) A limited term appointment means the appointment of a person

to perform a grouping of duties and responsibilities on a non-project basis under conditions of employment which do not provide for attainment of permanent status

DEFINITION AND DURATION OF CATEGORIES OF LIMITED TERM

- and includes emergency-and provisional appointments under s. 230.26 (1), Stats.
- 16 (2) The total time worked in any one position by an individual limited term
  17 employe shall not exceed 1043 hours of employment during a block of time which
- 18 consists of 26 consecutive biweekly payroll periods and which ends on the
- anniversary date of the appointment. The maximum time durations for provisional
- and-emergency appointments are provided under s. 230.26 (2) and-(3), Stats.

- 1 SECTION 13. Pers 10.05 (1) is amended to read:
- Pers 10.05 STATUS OF EMPLOYES ON LIMITED TERM APPOINTMENTS. (1) Limited
- 3 term employes do not earn permanent status and are eligible-fer-enly-those
- benefits denied benefits and rights specified under s. 230.26 (4), Stats.
- 5 SECTION 14. Pers 10.05 (2) is renumbered Pers 10.05 (3).
- 6 SECTION 15. Pers 10.05 (2) is created to read:
- Pers 10.05 (2) The eligibility of limited term employes for worker's
- 8 compensation, unemployment compensation, group insurance, retirement and social
- 9 security shall be subject to controlling conditions relating to these benefits.
- See s. 40.22 (1)(a) and (2)(c), Stats. for eligibility requirements to participate
- in group insurance and retirement.
- SECTION 16. Pers 11.04 (1)(g) is created to read:
- Pers 11.04 (1)(g) Failure to accept condition of employment. When a person
- will not accept a previously established condition of employment for the
- 15 classification.

1 SECTION 17. Pers 12.02 (1) is amended to read:

Pers 12.02 (1) Except for persons who are on mandatory restoration registers

from layoff or from demotions in-lieu as a result of layoff, under s. Pers. 22.08

(3), Wis. Adm. Gede 22.08 (2) or who have specified right of restoration,

certifications shall be made from existing employment registers in the following

order of preference, subject to the discretion of the administrator: employing

unit promotional, agencywide promotional, servicewide promotional, open

competitive. The administrator shall place on file reasons for exceptions from

10 SECTION 17M. Pers 12.05 (1) is amended to read:

this order of preference.

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Pers 12.05 (1) Expanded certification of up to 3 additional names to achieve a balanced work force on the basis of racial or ethnic group or gender may be authorized by the administrator at the request of an agency when there is a disparity between the proportions of women or total racial or ethnic minorities in a classification or classification progression series in an employing unit of the agency and the proportions of such groups in the state population.

17 SECTION 18. Pers 12.06 is repealed.

- 1 SECTION 19. Pers 13.01 is amended to read:
- Pers 13.01 DEFINITION. Probationary period means a specified length of time
- 3 f, as identified in s. 230.28, Stats. f, during which the work of the appointee is
- 4 to be closely observed to determine if the appliatee appointee is effectively able
- 5 to carry out assigned duties and responsibilities on a continuing basis.
- 6 SECTION 20. Pers 13.04 to 13.09 are renumbered Pers 13.03 to 13.08.
- 7 SECTION 21. Pers 13.10 is renumbered Pers 13.09 and amended to read:
- Pers 13.09 ATTAINMENT OF PERMANENT STATUS IN CLASS. If-the-performance-of-an 8 9 employe-serving-a-probationary-period-has-been-satisfactory,-the-appointing-authority-shall-notify-the-employe-in-writing-that-the-employe-will-receive-a-permanent 10 11 status-in-elass. Permanent status in class is gained attained immediately upon 12 completion of the last assigned work period of the probationary period. Prior to 13 the end of the probationary period, the appointing authority shall notify the 14 employe in writing that the employe will attain permanent status in class. No employe shall may be denied permanent status in class after successfully 15 16 completing a probationary period because an appointing authority fails to submit notice. 17
- 18 SECTION 22. Pers 14.01 is amended to read:
- Pers 14.01 DEFINITION. Promotion means the mevement permanent appointment of an employe with permanent status in class from-the-employe's-present-position to a different position in a higher class than the highest position currently held in which the employe has permanent status in class.

1 SECTION 23. Pers 15.01 is amended to read:

Pers 15.01 DEFINITION. A transfer means the weluntary-er-involuntary-movement permanent appointment of an employe from-one-position to a different position
assigned to a class having the same or counterpart pay rate or pay range maximum
br-to-a-position-in-a-elass-assigned-to-a-counterpart-pay-rate-or-pay-range-and
for-which-the as a class to which any of the employe's current positions is
assigned. The employe is must be qualified to perform the work after customary
orientation provided for newly hired workers in such positions.

9 SECTION 24. Pers 15.03 is amended to read:

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Pers 15.03 TRANSFER BETWEEN AGENCIES. An employe who transfers between agencies may be required by the appointing authority to serve a probationary period resulting from the transfer at—the—discretion—ef—the—appointing—authority, except that a probationary period shall be required upon transfer to a trainee position. An employe serving such a probationary period or who has transferred under s. Pers 15.07,—Wis-Adm--Gode, may be separated from the service without the right of appeal at the discretion of the appointing authority. See s. 230.31, Stats., for provisions relating to the reinstatement eligibility of a person so dismissed.

19 SECTION 25. Pers 15.04 (intro.) is repealed.

1 SECTION 26. Pers 15.04 (1) is renumbered Pers 15.04 and amended to read:

Pers 15.04 TRANSFER BETWEEN DIFFERENT EMPLOYING UNITS OF THE SAME 2 3 AGENCY. An employe who transfers between different employing units of the same agency may be required by the appointing authority to serve a probationary period, 4 5 except that a probationary period shall be required upon a transfer to a trainee position. If the transfer is to a position in the same class and a probationary 6 7 period resulting from the transfer is not required, the employe retains permanent 8 status in class previously acquired. If the transfer is to a position in a different class and no probationary period resulting from the transfer is 9 10 required, the employe shall be immediately granted attain permanent status in class. An employe who transfers or who is transferred while serving a 11 12 probationary period may continue in the probationary status being served prior to transfer or begin a new probationary period under s. Pers 15.07,-Wis--Adm--Gode. 13

SECTION 27. Pers 15.04 (2) is renumbered Pers 15.055 and amended to read:

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Pers 15.055 EMPLOYE REMOVAL; STATUS AND RIGHTS. If a probationary period resulting from the a transfer under s. Pers 15.04 or 15.05 is required, the appointing authority, at any time during this period, may remove the employe from the position to which the employe transferred, without the right of appeal. An employe so removed shall be restored to the employe's previous position or transferred to a position for which the employe is qualified in the same pay range or pay rate or a counterpart pay range or pay rate without a break in employment. Any other removal, suspension without pay, or discharge during a probationary period resulting from transfer shall be subject to s. 230.34, Stats.

1 SECTION 28. Pers 15.05 is amended to read:

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2 Pers 15.05 TRANSFER WITHIN THE SAME EMPLOYING UNIT. An No employe who transfers or who is transferred within the same employing unit either to a 3 position in a different class or to a different position in the same class shall 4 net may be required to serve a probationary period, except that a probationary 5 period shall be required upon transfer to a trainee position.

SECTION 29. Pers 16.01 (2) is amended to read.

Pers 16.01 (2) -Such-re-appointment- Re-appointment under sub. (1) may be either permissive at the discretion of the appointing authority (permissive) or may-be-mandatory as required by the law or these-rules-(mandatory) rule of the administrator. In those instances where an employe or former employe has "eligibility" for reinstatement, the action is permissive. In those instances where an employe or former employe has the "right" of restoration, the action is mandatory. In these rules of the administrator, "reinstatement" refers to a permissive act and "restoration" refers to a mandatory right.

SECTION 30. Pers 16.04 is amended to read:

KINDS OF REINSTATEMENT; PROBATIONARY STATUS. (1) REINSTATEMENT OF PERSONS WHO PREVIOUSLY OBTAINED PERMANENT STATUS IN CLASS. (a) Reinstatement to different agency. A person who is reinstated to an agency other than the one

- from which the person earned reinstatement eligibility may be required by the
- appointing authority to serve a probationary period at-the-diseretien-ef-the
- 3 appointing-authority. If not required to serve a probationary period, the employe
- 4 shall be-granted immediately attain permanent status in class immediately. If
- 5 required to serve a probationary period and during such period the employe's
- 6 services are found to be unsatisfactory, the employe may be terminated from the
- 7 service at-the-diserction-of by the appointing authority without the right of
- 8 appeal.

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9 (b) Reinstatement to a different employing unit in the same agency. 10 person who is reinstated to a different employing unit in the same agency from 11 which the person earned reinstatement eligibility may be required by the 12 appointing authority to serve a probationary period at-the-diseretien-ef-the 13 appointing-authority. If not required to serve a probationary period, the employe 14 shall be-granted immediately attain permanent status in class immediately. If 15 required to serve a probationary period, the employe may be terminated from the 16 service by the appointing authority during such the probationary period at-the

discretion-of-the-appointing-authority without the right of appeal.

(c) Reinstatement to the same employing unit. A person shall not be required to serve a probationary period when reinstated to the same employing unit from which the person earned reinstatement eligibility.—Sueh-an-employe and shall immediately attains attain permanent status in-a-the class.

- 1 (2) TERMINATION DURING THE PROBATIONARY PERIOD. A person who resigns from a
- 2 permanent, seasonal or sessional position or who is terminated due to a pending
- 3 layoff while serving a probationary period may be reinstated at-the-discretion-of
- 4 an by the appointing authority at anytime any time during a 3 year period from the
- 5 date of termination. Such-a-person,-except-as-provided-in-s--230-32-(2)(b),
- 6 Stats-7-shall-be-required-to-start-a-new-probationary-period-upon-reinstatement-
- 7 The probationary time already served may be carried over by the appointing
- 8 authority, except as provided in s. 230.32 (2)(b), Stats. The appointing
- 9 authority shall determine the amount of carryover at the time of the reinstatement
- 10 and shall give written notice to the employe. The appointing authority shall keep
- 11 a record of that notice on file.
- 12 SECTION 31. Pers 17.01 is amended to read:
- Pers 17.01 DEFINITION. A demotion means the voluntary-or-involuntary
- 14 mevement permanent appointment of an employe with permanent status in one class to
- 15 a position in-a-lewer-elass, for which the employe is qualified to perform the
- 16 work after customary orientation provided newly hired workers in such positions,
- 17 in a lower class than the highest position currently held in which the employe has
- 18 permanent status in class.
- 19 SECTION 32. Pers 17.04 (1)(b) and (2), (3)(intro.), (b) and (c) are amended
- 20 to read:

- Pers 17.04 (1)(b) An employe demoted for disciplinary purposes does not retain permanent status in class previously acquired in the higher class ef position, nor does the employe retain reinstatement eligibility to the higher class ef-position. The employe does acquire attain permanent status in class and tenure-rights in the class ef-position to which the employe is demoted. No probationary period shall-be is required for an employe demoted for disciplinary purposes.
- 8 (2) DEMOTION AS A RESULT OF LAYOFF. See s. Pers 22-08(3),-Wist-Adm.-Gode 22.08(2).
- (3) (intro.) VOLUNTARY DEMOTION WITHIN AN AGENCY. An employe may request and with approval of the appointing authority may-aeeept-a-veluntary-demetion be voluntarily demoted within the agency either to a position in the same employing unit, or to a position in a different employing unit. Aeeeptanee-ef-such veluntary-demetion-shall-be-furnished-the-administrator-in-writing-by-the employer Both the employe's request and the appointing authority's response shall be in writing.
- (b) If the <u>voluntary</u> demotion is to a position in the same employing unit,—a
  no probationary period for employment in the lower class ef-pesitien-shall—net <u>may</u>

  be required.—The, except that a probationary period shall be required upon a

  voluntary demotion to a trainee position. If the employe is not required to serve

  a probationary period, the employe immediately attains permanent status in class

  in the class to which voluntarily demoted.

- (c) If the voluntary demotion is to a position in a different employing unit, 1 2 the employe may be required by the appointing authority to serve a probationary 3 period at-the-discretion-of-the-appointing-authority---During-such-period,-the 4 employe-may-be-removed-from-the-position-without-the-right-of-appeal-and 5 reinstated-to-his-or-her-previous-position-or-transferred-to-another-position-at-6 the-diseretion-of-the-appointing-authority, except that a probationary period 7 shall be required upon voluntary demotion to a trainee position. If the employe 8 is not required to serve a probationary period, the employe shall-be immediately 9 granted attains permanent status in class in the class to which voluntarily 10 demoted.
- SECTION 33. Pers 17.04 (3)(d) is created to read:
- Pers 17.04 (3)(d) If an employe is required to serve a probationary period under par. (b) or (c), the employe may be removed from the position during the probationary period by the appointing authority without the right of appeal and shall be either transferred to a different position or reinstated at the discretion of the appointing authority. If the employe is not required to serve a probationary period upon transfer or reinstatement, the employe immediately attains permanent status in class in the class to which transferred or reinstated.
- 19 SECTION 34. Pers 17.04 (4)(b) is amended to read:

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Pers 17.04 (4)(b) The employe may be required by the appointing authority to serve a probationary period at-the-diseretion-of-the-appointing-authority-and during, except that a probationary period shall be required for demotion to a trainee position. During this period, the employe may be separated from the

- 1 service without the right of appeal. If the employe is not required to serve a
- 2 probationary period, the employe immediately ebtains attains permanent status in
- 3 class in the class to which demoted.
- 4 SECTION 35. Pers 18.02 (1) and (2)(f) are amended to read:
- 5 Pers 18.02 ANNUAL LEAVE OF ABSENCE. (1) EMPLOYES WHO EARN ANNUAL LEAVE OF
- 6 ABSENCE. All employes shall earn annual leave of absence without loss of pay
- 7 except limited term employes, including emergency-and provisional employes.
- 8 (2)(f) Was a career executive employe or employed under s. 20.923 (4), (8) or
- 9 (9), Stats., who left the service and returned to state employment as a career
- 10 executive or in any such enumerated position regardless of the duration of
- 11 absence. See s. 230.35 (lm)(f), Stats.
- 12 SECTION 36. Pers 18.02 (2)(g) is created to read:
- Pers 18.02 (2)(g) Was on temporary layoff under s. Pers 22.14.
- 14 SECTION 37. Pers 18.02 (4)(b), (5)(c) and (7)(a) are amended to read:
- Pers 18.02 (4)(b) Seasonal, sessional, school year and part-time employes.
- 16 Employes who are regularly employed for less than 2088 hours per year shall be
- 17 granted prorated annual leave consistent with sub--(4)(a) par. (a).

- 1 (5)(c) Upon termination of employment, death, or retirement other
- 2 than disability retirement, annual leave shall be prorated and payment for unused
- 3 leave to for which an employe is entitled eligible under sub. (4) shall be made in
- 4 a separate lump sum amount.
- 5 (7)(a) Employes who request and receive approval from their appointing
- 6 authority or who are required by their appointing authority to defer all or part
- 7 of their annual leave for a given calendar year shall be permitted to take it
- 8 within the first 6 months of the ensuing calendar year.
- 9 SECTION 38. Pers 18.03 (2)(a) and (b) and (5)(c) are amended to
- 10 read:
- Pers 18.03 (2) ACCRUAL OF SICK LEAVE CREDITS. (a) Sick leave credit shall
- 12 accrue at the rate of .05 hour ef-siek-leave for each regularly-seheduled hour in
- 13 pay status, not to exceed 4 hours in any biweekly pay period.
- 14 (b) Sick leave credits in any given year shall not be earned for any period
- of absence without pay or time otherwise not worked or paid for, except that for
- administrative purposes, any approved absence or absences without pay totaling 4
- 17 work hours or less in any biweekly pay period will be disregarded. This
- paragraph does not apply to persons on temporary layoff under s. Pers 22.14 who
- shall earn sick leave credits at the rate specified under par. (a) for the time
- spent on such temporary layoff.
- 21 (5)(c) At For provisions regarding sick leave conversions credit at the time
- of retirement or in event of death, assumulated-unused-sick-leave-shall-be-senver-

- 1 ted-at-eurrent-value-and-eredited-to-the-personis-account-in-accordance-with-the
- 2 previsions-of-ss--40-16-(3)-and-230-35-(2m),-Stats--These-previsions-shall-alse
- 3 apply-te-persons-whe-retire-or-die-while-on-an-authorized-leave-of-absence-or
- 4 while-in-layoff-status see s. 40.05 (4), Stats.
- 5 SECTION 39. Pers 18.04 (4) is amended to read:
- 6 Pers 18.04 (4) EFFECT OF LEAVING STATE SERVICE UPON PAYROLL STATUS.
- 7 Pursuant to s. 230.35 (1)(m), Stats., an employe not on an approved leave of
- 8 absence or on temporary layoff under s. Pers 22.14 shall have the employe's last
- 9 day on the payroll be the date the employe was last physically present for work
- 10 for the purposes of determining annual leave and sick leave earned. As used in
- 11 this section, approved leave of absence shall not include annual leave except for
- such leave granted in acordance with the provisions of s. Pers 18.02 (6)(c) and
- 13 (6m)(a) 27-Wisy-Admy-Gode.
- SECTION 40. Pers 18.05 (1)(a) and (d) and (2) are amended to read:
- Pers 18.05 LEAVE WITHOUT PAY. (1) WHEN GRANTED. (a) Formal leave. Any
- 16 classified employe, other than an employe serving a limited term employe or
- 17 project appointment, may be-allewed request a leave of absence without pay for a
- 18 period not to exceed one year. Such-leave-is-subject-to-the-approval-of-the
- 19 appointing-authority. Such leave shall may be granted only by the appointing
- 20 authority when it will not result in prejudice to the interests of the state as an
- 21 employer beyond any benefits to be realized upon the employe's return to the
- 22 service. Leave-without-pay-may-be-granted-fort--educational-purposes-where-direct

- 1 or-indirect-benefit-acorues-to-the-service;-purposes-ef-working-for-a-limited 2 period-in-other-employment-where-the-experience-would-afford-direct-benefit-in-the 3 performance-of-the-employe's-work-for-the-state-upon-the-employe's-return;-and 4 exceptional-personal-reasons-other-than-those-mentioned-above. A leave of absence because-of-illness-or-for-educational-purposes may be extended on a year to year 5 6 basis for an additional 2 years with the approval of the appointing authority. No formal leave of absence shall exceed 3 years except as provided under s. Pers 7 8 34.03 (2),-Wis-Adm--Gode.
- 9 (d) Maternity leave. Maternity leaves of absence without pay shall be
  10 granted for a period of time requested by the employe, up to, but not exceeding, 6
  11 months. Upon request of the employe and-at-the-diseretien-ef-the-appeinting
  12 authority, maternity leave of absence may be extended or renewed by the appointing
  13 authority for another period of time, not to exceed 6 months.
- 14 (2) RIGHTS UPON RETURN FROM LEAVE OF ABSENCE. A properly executed leave of 15 absence without pay shall, on the expiration thereof or sooner if agreeable to the 16 appointing authority, accord a classified employe the right to be returned to the 17 employe's position er-ene-ef-like-nature or to a position in-a-the same or 18 counterpart pay range for which the employe is qualified to perform the work after being given the customary orientation provided for newly hired workers en-the 19 20 expiration-thereof-or-sooner-if-agreeable-to-the-appointing-authority in such 21 positions. If it is found necessary to fill the position during the interim, and 22 there is no other position of-like-nature in the same or counterpart pay range 23 vacant, the-new-employe-shall-vacate-the-position-upon-the-return-of-the-absent 24 employe-subject-to-layoff,-transfer,-or-demetion-rights-earned-under-the-law-and

- 1 these-rules---If or if the position has been abolished through legislation or
- 2 material reorganization of the agency, the employe shall be given consideration
- 3 for any vacant position in the same or counterpart pay range for which the employe
- 4 is qualified to perform the work after being given the customary orientation
- 5 provided for newly hired workers. If no such vacant position exists, the employe
- 6 shall be treated as if he or she had been restored to the previous position, and
- 7 the provisions for making layoffs under ch. Pers 22,-Wis--Adm--Gode, shall apply.
- 8 Such leaves without pay shall not operate to interrupt the seniority or cancel the
- 9 unused accumulated sick leave of the absent employe. Pay upon return from such
- leaves of absence shall be determined in accordance with s. Pers 29.03 (7)(c),
- 11 Wis--Adm--Gode.
- 12 SECTION 41. Pers 18.07 (1)(intro.) and (b)(intro.) and 1., (2) and (3)
- 13 are amended to read:
- Pers 18.07 HOLIDAYS. (1)(intro.) LEGAL HOLIDAYS. See s. 230.35 (4)(a) and
- to (c), Stats. In order to carry out the intent of s. 230.35 (4)(c), Stats., to
- 16 grant employes legal holidays, an employe shall be granted:
- (b)(intro.) Compensatory time off at a rate of one and one-half times the
- 18 number of hours worked, or a cash payment, at a rate of one and one-half times the
- 19 employe's regular rate plus-any-applicable-pay-differentials for each hour the
- employe is assigned to work on a legal holiday enumerated in s. 230.35 (4)(a) 1.
- 21 to 6., 8. and 9., Stats. In addition, such working employe also receives the
- 22 holiday off at at a later date.

- 1. Regular rate is defined in s--Pers-5.96-(1)(e),-Wis--Adm--Gode the

  compensation plan under s. 230.12 (6), Stats.
- (2) ELIGIBILITY FOR HOLIDAYS. To be eligible for any holiday with pay, an 3 employe must work or be in pay status on the last scheduled work day immediately 4 5 preceding or the first scheduled work day immediately following the holiday. In 6 the event an employe is on leave at-the-request-of-the-appointing-authority, the 7 employe, to qualify for the holiday with pay, must be in pay status on the last 8 scheduled work day immediately preceding or the first scheduled work day following 9 such the leave of absence during which the holiday occurs. Employes who are 10 regularly employed for less than 80 hours per biweekly pay period shall be granted 11 a prorated amount of paid legal holiday time.
- (3) PERSONAL HOLIDAYS. See s. 230.35 (4)(d), Stats. Employes who are
  regularly employed for less than 80 hours per biweekly pay period shall be granted
  a prorated amount of paid personal holiday time. Upon termination, payment for
  any unused personal holidays shall be made as provided under s. 230.35 (1)(m),
  Stats.
- 17 SECTION 42. Pers 21.01 is amended to read:
- Pers 21.01 POLICY. An employe who retires or otherwise voluntarily leaves
  the-service terminates from a position is required to submit a letter of resignation as notice of termination not less than 10 calendar days prior to the effective date, unless the employe and the appointing authority have agreed upon an
  alternate effective date. Under authority of ss. 230.05 and 230.34 (4), Stats.,

- 1 and these-rules this chapter, the administrator delegates to the appointing
- 2 authority the responsibility to obtain, record and file such the letter of resig-
- 3 nation submitted by the employe.
- 4 SECTION 43. Pers 22.02 (1) is amended to read:
- Pers 22.02 DEFINITIONS. (1) LAYOFF. Layoff means the pemeval termination
- 6 of the services of an employe with permanent status in class, in accordance with
- 7 the procedure specified in this chapter, from a position in the class, class
- 8 subtitle or progression series in which a reduction in force is to be
- 9 accomplished.
- 10 SECTION 44. Pers 22.025 is created to read:
- Pers 22.025 VACANCIES, HOW FILLED. For purposes of this chapter, the
- 12 appointing authority shall fill vacancies in the following order, after
- 13 considering transfers, demotions and reassignments limited to persons currently
- 14 employed in the employing unit who are not affected by the layoff:
- 15 (1) Through alternatives in lieu of termination as a result of layoff.
- 16 (2) Through restoration following layoff.
- SECTION 45. Pers 22.03 (3)(a) is amended to read:

- Pers 22.03 (3) (a) Emergency-or-temporary Temporary layoffs of-less-than-21
- 2 not to exceed 20 working days.
- 3 SECTION 46. Pers 22.04 (intro.) and (1) are amended to read:
- Pers 22.04 (intro.) CERTAIN EMPLOYES RELEASED FIRST. Before an employe with
- permanent status in class in-a-permanent-pesition is laid off, the appointing
- 6 authority shall terminate all employes in the same class, class subtitle or
- 7 progression series in the employing unit in which the layoff occurs who are
- 8 performing duties which the employe would be qualified to perform after being
- given the customary orientation provided to newly hired workers in such positions,
- 10 as follows:
- 11 (1) Limited term employes, including emergency-and provisional employes;
- 12 SECTION 47. Pers 22.06 (1) is amended to read:
- Pers 22.06 PROCEDURE FOR MAKING LAYOFFS. (1) The appointing authority
- shall identify the class, the class subtitle as approved by the administrator at
- the time of layoff, or the classification progression series approved by the
- administrator, in which layoff is to occur, hereafter called the layoff group.
- 17 Full-time and part-time positions may constitute different layoff groups.
- SECTION 47M. Pers 22.06 (2) is amended to read:
- Pers 22.06 (2) The appointing authority may exempt from the layoff group up
- 20 to 2 employes or 20%, whichever is greater, of the number of employes in the

- 1 layoff group-In-applying-the-percentage,-any-fraction-shall-be-rounded-to-the-next
- whele-number---Exemptions-may-be-used to retain employes having special or
- 3 superior skills;-fer-affirmative-action-purposes;-or for other such purposes as
- 4 may be determined by the appointing authority. In addition, for affirmative
- 5 action purposes, the appointing authority may exempt female, minority and
- 6 handicapped employes in the layoff group in a manner that retains the proportional
- 7 representation of each of these groups in the layoff group. In applying the
- 8 percentages for these exemptions, any fraction may be rounded to the next whole
- 9 number. Exercise of these exemptions shall be declared by the appointing
- 10 authority as part of the layoff plan submitted under s. Pers 22.05,-Wis-Adm-
- 11 Gede.
- 12 SECTION 48. Pers 22.06 (4) is created to read:
- Pers 22.06 (4) With the agreement of the appointing authority, a more senior
- employe in the layoff group may volunteer to be terminated from employment in lieu
- of the layoff of a less senior employe, with the guarantee that the appointing
- authority will not challenge the more senior employe's eligibility for
- unemployment compensation, unless that employe later refuses a reasonable offer of
- 18 reappointment.
- 19 SECTION 49. Pers 22.07 is amended to read:
- Pers 22.07 NOTICE PRIOR TO LAYOFF; APPEAL NOTICE. Any employe affected by
- 21 such layoff shall be given written notice of such the action, not less than 15
- calendar days prior to the its effective date thereof. The written notice of

- layoff shall, to the extent practicable, include the specific alternatives within
- 2 the agency available at that time to the employe in lieu of termination. The
- 3 appointing authority shall continue to keep the employe aware of new alternatives
- 4 available up to the effective date of the layoff. The employe shall be
- 5 entitled to appeal such the layoff action to the commission upon filing a written
- 6 request with the commission within 30 calendar days of the effective date of the
- decision or within 30 calendar days after receipt of notice of the action,
- 8 whichever is later. Such No notice of appeals, and appeal or pending
- 9 litigation as a result thereof, shall-in-ne-way-affect-determinations affects any
- determination previously or subsequently made by the appointing authority, until
- an order is entered by the state-personnel commission, unless such the order is
- 12 stayed by a court of competent jurisdiction.
- 13 SECTION 50. Pers 22.08 (intro.) and (1)(a)1. and 2. and (b) are amended to
- 14 read:
- Pers 22.08 (intro.) ALTERNATIVES TO TERMINATION FROM THE SERVICE AS A RESULT
- OF LAYOFF. In-the-event-that-the-services-of If an employe with-a-permanent
- status in class are-about-te-be-terminated-by-layeff-as-a-result-ef-reduction-in
- 18 force, has received a notice of layoff under s. Pers 22.07 these alternatives
- shall be available, in the order listed below in-lieu-of-layoff, -provided-that-the
- order-of-layoff-as-set-forth-in-the-law-and-these-rules-permit: until the
- effective date of the layoff. Employes in the same layoff group who are laid off
- on the same date shall have the right to exercise the following alternatives to
- 23 termination from the service as a result of layoff in direct order of their
- seniority, most senior first:

- 1 (1)(a) 1. Within the employing unit: to any vacancy in the same or counter-
- 2 part pay range for which the employe is qualified to perform the work after being
- 3 given the customary orientation provided to new newly hired workers in the posi-
- 4 tion; or
- 5 2. Within the agency: to any vacancy in the same class, class subtitle or
- 6 progression series from which the employe is being laid off for which the employe
- is qualified to perform the work after being given the customary orientation
- 8 provided to new workers in the position.
- 9 (b) An employe who transfers within the agency in-lieu-of-layoff as an alternative to termination from the service immediately obtains attains permanent
- status in class in the class to which the employe transfers, except that an:
- 1. An employe who is serving a promotional probationary period must complete
- that probationary period in the new position. In-addition,-an
- 2. An employe who is serving a permissive probationary period may be
- required to complete that probationary period in the new position.
- 16 SECTION 51. Pers 22.08 (1)(b)3. is created to read:
- Pers 22.08 (1)(b) 3. An employe who transfers to a position in a different
- 18 employing unit of the same agency may be required to serve a probationary period
- in accordance with s. 230.28 (1)(am) or (4), Stats., as applicable. During this
- 20 probationary period, the employe may be removed from the position without the
- 21 right of appeal and restored to his or her former position or transferred to a
- 22 different position. If the position has been abolished, the employe shall be

- given consideration for any vacant position in the same or counterpart pay range
- 2 for which the employe is qualified to perform the work after being given the
- 3 customary orientation provided for newly hired workers. If no such vacant posi-
- 4 tion exists, the employe shall be treated as if he or she had been restored to the
- 5 previous position, and the provisions for making layoffs under this chapter shall
- 6 apply.
- 7 SECTION 52. Pers 22.08 (1)(c) is amended to read:
- 8 Pers 22.08 (1)(c) An employe who transfers between agencies in-lieu as a 9 result of layoff may be required by the appointing authority to serve a proba-10 tionary period at-the-diserstion-of-the-appointing-authority, except that an 11 employe who is serving a promotional probationary period must complete that 12 probationary period in the new position. In addition, an employe who is serving a 13 permissive probationary period may be required to complete that probationary 14 period in the new position. If on probation, the employe may be terminated with-15 out the right of appeal. However, if terminated while on probation as a result of 16 transfer between agencies as a result of layoff, the employe shall have restora-17 tion rights under s. Pers 22.10 (2). If the employe is not required to serve a probationary period, the employe immediately ebtains attains permanent status in 18 class in the class to which the employe has transferred. 19
- SECTION 53. Pers 22.08 (2) is renumbered Pers 22.08 (3) and amended to read:
- Pers 22.08 (3) DISPLACEMENT. (a) An-employe-shall-be-entitled-to-exercise-a right-of-displacement-enly-if-there-is-ne-vacancy-to-which-he-or-she-could-trans-

1 fer-or-demote-under-sub--(1)-or-(3)-that-is-at-a-higher-level-than-ean-be-ebtained 2 through-displacement---Such-employe-identified-for-layoff-shall-be-entitled-to 3 exercise-displacement-rights-within-the-employing-unit---This-right-entitles-the 4 employe-to-induce-the-layoff-process-in-a-lewer-class-or-approved-subtitle-in-the 5 same-series-or-in-a-olass-or-approved-subtitle-in-a-series-having-the-same-or 6 lewer-pay-range-maximum-within-the-employing-unity-in-whieh-the-employe-has-previ-7 ously-obtained-permanent-status-in-elass,-and-to-lower-elasses-or-approved-sub-8 titles-in-these-elasses-in-a-progression-series-in-which-the-employe-has-pro-9 viously-obtained-permanent-status-in-elass-at-a-higher-level---Hewever,-exereising 10 If there is no vacancy obtainable under subs. (1) and (2) at the same or higher 11 level than any position obtainable under this subsection, an employe may exercise 12 a right of displacement within the employing unit.

1. If qualified to perform the work after customary orientation provided for newly hired workers in such positions, an employe may exercise the right of displacement only: to a lower level within the employe's present classification series; to a position in a lower class in which the employe had previously attained permanent status in class; or to a lower level within an approved progression series in which the employe had previously attained permanent status in class at a higher level. The employe may exercise the right of displacement in the order which will achieve the highest level position to which the employe has rights.

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- 2. If the employe has previously attained permanent status in class in a

  position whose classification has been affected by an action of the administra
  tor, the employe shall immediately attain rights to the classification which

  replaced the original classification of the position previously held by the

  employe.
- 3. Exercise of such displacement rights does not guarantee the employe a

  position in the class or subtitle selected;—it. It only requires the employe to

  be included along with other employes in the class or subtitle when the layoff

  proess as provided in s. Pers 22.06;—Wisy-Adm;—Gode; is applied to determine which

  employe is laid off as a result of displacement.
- 11 <u>4.</u> An employe electing who elects to exercise displacement rights shall-have

  12 <u>has</u> 5 calendar days from the date of written notification of impending layoff or

  13 receipt of such written notification, whichever is later, to exercise that

  14 option.
- 5. If there is more than one position in the same or counterpart pay range to which the employe is eligible to exercise the right of displacement, the appointing authority may designate the position to which the employe shall first exercise the right of displacement.
- (b) An employe who exercises displacement rights within the employing unit in

  Lieu as a result of layoff immediately ebtains attains permanent status in class

  in the class into which the employe has been placed.

- (c) An employe who exercises displacement rights shall retain-the-eurrent 1 2 rate-of-pay---If-the-present-rate-of-pay-is-above-the-maximum-of-the-pay-range-or pay-rate-for-the-elass-into-which-the-employe-has-been-placed,-the-employe-ts-pay 3 rate-shall-be-red-eireled.--See-s--Pers-29.025,-Wis--Adm.-Gode. have his or her 4 5 pay determined under s. Pers 29.03 (8)(c).
- 6 SECTION 54. Pers 22.08 (3) is renumbered 22.08 (2) and amended to read:
- 7 Pers 22.08 (2) DEMOTION AS A RESULT OF LAYOFF. (a) Within an agency. An If 8 no transfer under sub. (1) is available and if there is a vacancy available, for 9 which the employe is qualified to perform the work after being given the custom-10 ary orientation provided to newly hired workers in such positions, in a higher 11 level position than could be obtained through displacement under sub. (3), an 12 appointing authority shall offer an the employe a demotion to the-highest-level 13 vacancy-available-for-which-the-employe-is-qualified,-after-the-customary-orien-14 tation-provided-to-new-workers-in-the-position,-after-taking-into-consideration the-employets-appointment-preferences,-in-lieu-of-laying-the-employe-off-when-the employe-eannot-be-appointed-under-s--Rers-22-08-(1)-and-(2)--Wis--Adm--Gode that Such This offer shall meet be subject to the criteria for a reasonable offer of appointment under s. Pers 22.09,-Wis-Admy-Gode.

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19 1. An employe demoted in-lieu as a result of layoff immediately ebtains 20 attains permanent status in class in the class to which the employe is demoted, 21 except that an employe demoted to a position in a different employing unit of the same agency may be required to serve a probationary period in accordance with s. 22 230.28 (1)(am) or (4), Stats., as applicable. During this probationary period, 23

- 1 the employe may be removed from the position without the right of appeal and
- 2 restored to his or her former position or transferred to a different position. If
- 3 the position has been abolished, the employe shall be given consideration for any
- 4 vacant position in the same or counterpart pay range for which the employe is
- 5 qualified to perform the work after being given the customary orientation provided
- for newly hired workers. If no such vacant position exists, the employe shall be
- 7 treated as if he or she had been restored to the previous position, and the
- 8 provisions for making layoffs under this chapter shall apply.

demeted determined under s. Pers 29.03 (8)(c).

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- 2. An employe who eheeses, with the approval of is demoted by the appointing authority, to be demoted in lieu as a result of layoff to the highest level vacancy available for which the employe is qualified within the employing unit, or an employe who is demoted by the appointing authority in lieu of layoff to the highest level highest level was an employed an employed who is demoted by the appointing authority in lieu of layoff to the highest level highest level who is demoted by the employed is qualified within the highest level was an employed authority in lieu of layoff to the highest level an employed within the employed an employed is qualified within the layoff to the highest level and employed is qualified within the employed is an employed within the employed is level as a result of layoff to the highest level and employed is qualified within the employed is an employed within the employed is an employed within the employed is demoted by the appointing to the highest level and employed is qualified within the employed is an employed within the employed is demoted by the appointing to the highest level and employed is qualified within the employed is qualified wi
  - 3. For pay provisions regarding an employe who chooses, with the approval of the appointing authority, to be demoted in-lieu as a result of layoff to a vacancy which is at a lower level than other available vacancies to which the employe could be demoted, see s. Pers 29.03 (8)(b)<sub>7</sub>-Wis-Adm-Gode.
- (b) <u>Between agencies.</u> An employe may move <u>demote</u> to a position in a lower classification by-demotion in a different agency in lieu of being <u>laid-off</u> terminated as a result of layoff.

- 1. The employe may be required to serve a probationary period at the dis-
- 2 cretion of the appointing authority, and if during this period the employe's
- 3 services are found to be unsatisfactory, the employe may be separated terminated
- 4 without the right of appeal. However, if terminated while on probation,
- 5 the employe shall have restoration rights under s. Pers 22.10 (2). If the employe
- 6 is not required to serve a probationary period, the employe immediately ebtains
- 7 attains permanent status in class in the class to which the employe is demoted.
- 8 2. An employe who demotes in-lieu as a result of layoff between agencies
- 9 may-be-paid-at-any-rate-within-the-pay-range-for-the-elass-te-which-demoted-which
- is-not-greater-than-the-last-rate-reseived-by-the-employe-immediately-prior-to-the
- demotion, except-that-no-employe-with-permanent-status-in-class-shall-be-paid-less
- than-the-PSIGM-fer-the-elass shall have his or her pay determined under s. Pers
- 13 29.03 (8)(b).
- 14 SECTION 55. Pers 22.09 (1) and (2)(intro.) are amended to read:
- Pers 22.09 FAILURE TO ACCEPT REASONABLE OFFER OF APPOINTMENT. (1) An
- employe who has been notified of layoff and fails to accept a reasonable offer of
- permanent appointment within the agency within 49 5 work days of the offer or who,
- 18 upon acceptance, fails to be available for work within 40 5 work days after
- 19 acceptance er-15-werk-days-from-the-date-of-the-offer,-whichever-is-less,-shall
- 20 forfeits any further rights to an appointment under s. ss. Pers 22.08,
- 21 Wis--Adm--Gode- and Pers 22.10.
- (2)(intro.) An offer of appointment shall be considered reasonable if it
- 23 meets the following -4- 5 conditions as of the date of the offer:

1 SECTION 56. Pers 22.09 (2)(e) is created to read:

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Pers 22.09 (2)(e) The pay range of the position offered is no more than 2 pay ranges or counterpart pay ranges lower than the pay range of the position from which the employe was laid off, unless the employe's rate of pay at the time of layoff is maintained in the position offered.

SECTION 57. Pers 22.10 (intro.), and (1) to (4) are amended to read:

Pers 22.10 (intro.) RESTORATION RIGHTS AND CONDITIONS. An employe or former 7 8 employe who transfers or demotes to another agency as a result of layoff under s. Pers 22.08 (1) or (2) and is terminated while on probation, exercises displacement 9 10 rights in-lieu as a result of layoff under s. Pers 22-08-(2),-Wis--Adm--Gode 22.08 (3), is demoted in-lieu as a result of layoff under s. Pers 22-08-(3), -Wis--Adm-11 12 Gode 22.08 (2), or is laid-off terminated as a result of layoff, shall, under s. 230.34 (2), Stats., be granted the following considerations for a 3-year period 13 from the date of such action: 14

(1) RETURN TO SAME EMPLOYING UNIT. When a vacancy occurs in the employing 15 unit at or closest to the same or counterpart pay range level from which an 16 employe was laid-off terminated as a result of layoff, exercised displacement 16 rights, er demoted in-lieu as a result of layoff, or transferred or demoted 18 between agencies as a result of layoff and was terminated while on probation, the 19 employe shall be recalled in inverse order of layoff providing the employe is 20 qualified to perform the work after being given the customary orientation provided 21 newly hired workers in such position, unless the employe previously declined a 22 similar offer. 23

- 1 (2) RETURN TO THE AGENCY. When a vacancy occurs in the agency in the class,
- 2 class subtitle or progression series from which the employe was laid-off termin-
- 3 ated as a result of layoff, exercised displacement rights er, demoted in-lieu as a
- 4 result of layoff, or transferred or demoted between agencies as a result of layoff
- 5 and was terminated while on probation, the employe shall be recalled in inverse
- 6 order of layoff, providing the employe is qualified to perform the work after
- 7 being given the customary orientation provided newly hired workers in such
- 8 position. The order of layoff for the recall of an employe who transferred or
- 9 demoted between agencies as result of layoff and was terminated while on
- 10 probation shall be determined on the basis of the effective date of the layoff.
- 11 (3) REQUIREMENTS FOR RESTORATION. An employe or former employe having
- 12 restoration rights under this section who fails to accept a reasonable offer of
- 13 reappointment within the agency within 40 5 work days of the offer or who, upon
- 14 acceptance, fails to be available for work within 10 work days after acceptance er
- 15 45-werk-days-from-the-date-of-the-offer,-whichever-is-less,-shall-forfeit
- 16 , forfeits any further restoration rights under s. Pers 22.10,-Wis-Adm.-Gode. If
- 17 extenuating circumstances prevent an employe or former employe from reporting for
- 18 work within 10 work days after acceptance or making other arrangements with the
- 19 employer, the employe shall does not forfeit the right to further restoration when
- 20 other vacancies occur, providing the nature of the extenuating circumstances was
- 21 acceptable to the appointing authority.
- 22 (4) PAY ON RESTORATION. See s. Pers 20.03-(7),-Wis-Adm-Goder 29.03 (7).

- 1 SECTION 59. Pers 22.10 (6) is amended to read:
- Pers 22.10 (6) EXPIRATION OF RIGHTS. An employe who transfers in-lieu as
- 3 a result of layoff under s. Pers 22.08 (1),-Wis-Adm-Gode (a) 1. or 2., or who is
- 4 restored after termination in lieu of layoff while serving a probationary period
- 5 resulting from a transfer-or promotion or transfer within the agency under ss.
- 6 Pers-45-04-(2)-and Pers 14.03 (1),-Wis-Adm-Gode, or 15.04 (2), respectively, or
- 7 who is restored or reinstated to a position within the agency in the same or
- 8 counterpart pay range shall have no further restoration er-reeall rights.
- 9 SECTION 60. Pers 22.11 (1) is amended to read:
- Pers 22.11 REINSTATEMENT PRIVILEGES AND CONDITIONS. (1) When a vacancy, for
- 11 which the employe is qualified, occurs anywhere in state service other than the
- 12 agency from which the employe was laid-off terminated as a result of layoff,
- 13 exercised displacement rights, or demoted in-lieu as a result of layoff, the
- 14 employe may be reinstated at the discretion of the appointing authority within a 3-
- 15 year period from the date of such the action resulting from layoff.
- SECTION 61. Pers 22.14 is amended to read:
- Pers 22.14 TEMPORARY LAYOFF OF EMPLOYES. The administrator may, in-emergency
- 18 conditions, approve exceptions to the layoff procedures outlined above. -- However,
- 19 such-layoffs-shall-be in this chapter for temporary and layoffs not to exceed 20
- 20 working days. Temporary layoffs shall apply to all employes in an employing unit.
- 21 However, an appointing authority may recommend, subject to approval of the admin-
- 22 strator, that temporary layoffs apply to only some employes in the employing unit.

- 1 If a temporary layoff of some employes is approved, it shall be by class and
- 2 seniority with the least senior employes being temporarily laid off. The specific
- 3 number of such days affected employes are temporarily laid off, as recommended by
- 4 the appointing authority, is also subject to approval by the administrator.
- 5 SECTION 62. Pers 24.045 is created to read:
- 6 Pers 24.045 GUIDELINES FOR OUTSIDE EMPLOYMENT. Agencies shall establish
- 7 guidelines regarding outside employment of employes which shall include
- 8 identifying those activities which are likely to cause a conflict of interest and
- 9 requiring employes to obtain prior approval before accepting outside employment.
- 10 Agencies shall submit their proposed guidelines to the administrator for review
- 11 and approval before implementation.
- SECTION 63. Pers 28.02 (3) and (5) are amended to read:
- Pers 28.02 (3) In instances where accrued leave with pay credits have been
- 14 used to cover an absence which is later found compensable, the appointing
- 15 authority shall, if requested by the employe, provide leave without pay on a day
- 16 for day basis, with such leave to be taken in accordance with s. Pers 18.05
- 17 (1)(a),-Wis-Adm-Gode.
- 18 (5) An employe may elect to use accrued siek paid leave credits to
- 19 supplement worker's compensation benefits provided-pursuant-to under ch. 102,
- 20 Stats., to the extent that the employe shall receive the equivalent of the
- 21 employe's regular base pay as defined under s. Pers 29.01, -Wis-Adm--Gode. Notice
- 22 of such election by the employee employe shall be reported in the same manner
- 23 provided for in sub. (2).

- SECTION 64. Pers 29.01 (title) and (1)(title) are amended to read:
- 2 Pers 29.01 (title) DEFINITIONS. (1)(title) BASIC PAY.
- 3 SECTION 65. Pers 29.01 (2) is renumbered Pers 29.015 and Pers 29.015
- 4 (title), as renumbered, is amended to read:
- 5 Pers 29.015 (title) OFFICIAL HOURLY RATES.
- 6 SECTION 66. Pers 29.01 (2) is created to read:
- Pers 29.01 (2) PRESENT RATE OF PAY. For purposes of this chapter, "present
- 8 rate of pay" means the base pay rate currently authorized the employe for the
- 9 position which determines the type of personnel transaction which will occur.
- 10 SECTION 67. Pers 29.025 (1), (3) and (4) are amended to read:
- Pers 29.025 RED CIRCLED PAY RATES. (1) In Except as otherwise provided under
- 12 subs. (2) and (3) of Section 2015 of ch. 317, Laws of 1981, in accordance with
- 13 ss. 230.09 (2)(f), 230.15 (1), and 230.34 (1) and (2), Stats., the administrator
- 14 shall determine whether or not an employe's pay rate may remain above the pay
- 15 range maximum.
- 16 (3) Red circled pay rates shall be established only when an employe is not
- 17 serving a probationary period. The specific personnel transactions and
- 18 circumstances which may result in a red circled pay rate are specified in ss. Pers
- 19 22.08 and, 29.03,-Wis-Adm-Gode and 30.09 (3) and (4).

- 1 (4) Employes whose pay has been red circled shall continue to receive their
- 2 present rate of pay until the pay range maximum for the class exceeds their
- 3 present red circled pay rate. Such employes shall not be eligible to receive
- 4 any cumulative pay adjustments other-than-approved-aeross-the-board-general-pay
- 5 adjustments-under-s--230-12-(3)(a),-State.
- 6 SECTION 68. Pers 29.03 (3)(c) is amended to read:
- Pers 29.03 (3)(c) Regraded employes whose positions are reclassified under
- 8 s. Pers 3.01 (3),-Wis--Adm--Gode, to a higher class shall, in schedules where
- 9 appropriate, receive a pay increase to the PSICM of the new class or a one within
- 10 range pay step increase, whichever is greater. Such increase shall not exceed the
- 11 maximum of the pay range. However, if the employe also has reinstatement
- 12 eligibility or restoration rights to the higher class level, the employe's pay
- shall be calculated in accordance with s. Pers 29.03 (6) or (7), respectively, or
- the employe shall retain his or her present rate of pay, whichever is greater.
- SECTION 69. Pers 29.03 (4)(c) is amended to read:
- Pers 29.03 (4)(c) When an employe is promoted while serving a promotional
- 17 probationary period, the-phrase-"employe's-present-pay-rate"-under-par--(b)-shall
- 18 mean the last pay rate earned in the class in which the employe last had permanent
- 19 status, -plus shall be adjusted by any intervening across-the-board general pay
- 20 adjustment but, excluding intervening within range pay adjustments.--The-adjust-
- 21 ment-applied-to-the-employe's-last-rate-shall-be-that-of-the-appropriate-pay
- 22 sehedule-for-the-elass-in-which-the-employe-last-had-permanent-status, for that
- 23 class, and the resulting pay rate shall then be increased in accordance with par.
- 24 (b).

- 1 SECTION 70. Pers 29.03 (5)(a) 4. and (b) are amended to read:
- Pers 29.03 (5)(a) 4. Employes who are involuntarily transferred for reasons
- 3 other than disciplinary reasons shall retain their eurrent present rate of pay.
- 4 If the eurrent present rate of pay exceeds the new pay range maximum, it shall be
- 5 red circled and continued under the provisions of s. Pers 29.025,-Wist-Adm+
- 6 Gede.
- 7 (b) Employes whose pay has been red circled, and who voluntarily transfer to
- 8 a different position shall lose their red circle rate.
- 9 SECTION 71. Pers 29.03 (7)(c) is amended to read:
- Pers 29.03 (7)(c) When an employe is restored upon return from a summer
- 11 leave or an approved leave of absence without pay, the employe's rate of pay shall
- 12 be calculated in accordance with par. (a). If the employe is restored to the same

- 1 or counterpart class as that from which restoration rights were earned and the
- 2 employe's last rate received is higher than the pay range maximum for the class
- 3 restored to, the employe's pay rate shall be red circled -- If-the-employe's-pay
- 4 rate-is-red-eircled,-the-employe-shall-be-granted-enly-the-intervening-aeress-the-
- beard-general-pay-adjustments and subject to s. Pers 29.025.
- 6 SECTION 73. Pers 29.04 (title) is amended to read:
- 7 Pers 29.04 (title) MULTIPLE PAY ADJUSTMENTS ON SAME DATE, ORDER OF APPLICA-
- 8 TION.
- 9 SECTION 74. Pers 29.04 (1) to (3) are repealed and recreated to read:
- Pers 29.04 (1) Completion of the first 6 months of a probationary or career
- 11 executive trial period.
- 12 (2) Regrading an employe as a result of a reallocation decision.

- 1 (3) Regrading an employe as a result of a reclassification decision.
- 2 SECTION 75. Pers 29.04 (4) is renumbered Pers 29.04 (5) and amended to read:
- Pers 29.04 (5) Premetienal-increase Promotion.
- 4 SECTION 76. Pers 29.04 (4) is created to read:
- Pers 29.04 (4) Assignment of an attorney to a regrade point.
- 6 SECTION 77. Pers 29.04 (5) to (7) are renumbered Pers 29.04 (13), (14) and
- 7 (16) and Pers 29.04 (16), as renumbered, is amended to read:
- Pers 29.04 (16) Within range pay adjustments other than those made under
- 9 subs. (1) to (4) (12) and (15).
- 10 SECTION 78. Pers 29.04 (6) to (12), (15), and (17) are created to read:
- Pers 29.04 (6) Career executive reassignment or voluntary movement to a
- 12 higher class.
- 13 (7) Demotion.
- (8) Career executive reassignment or voluntary movement to a lower class.
- 15 (9) Transfer.

- 1 (10) Career executive reassignment or voluntary movement to a class assigned
- 2 to the same pay range.
- 3 (11) Reinstatement.
- 4 (12) Restoration.
- 5 (15) Establishment of a raised minimum rate.
- 6 (17) Original appointment.
- 7 SECTION 79. Pers 30.02 (3) is created to read:
- 8 Pers 30.02 (3) On transactional movement into a career executive position,
- 9 the employe becomes a career executive.
- SECTION 80. Pers 30.06 (1) is amended to read:
- Pers 30.06 CAREER EXECUTIVE TRIAL PERIOD. (1) Upon initial appointment to
- 12 the career executive program, a career executive employe, prior to attaining.
- 13 permanent status, shall serve a 2 year continuous service trial period. However,
- one year, or any portion thereof, may be waived by the appointing authority at
- any time after a one year continuous service trial period has been served after
- both the employe and the administrator have been notified in writing. If an
- 17 employe transfers to a different agency while serving a trial period, the trial
- period shall be extended to provide for 6 continuous months of service in the
- 19 receiving agency. Upon successful completion of the trial period, a career

- executive employe earns attains permanent status. Except as provided in sub. (3)
- 2 below and s. Pers 30.11, -Wis--Adm--Gode, career executive employes shall be
- 3 required to complete only one trial period regardless of subsequent movement to
- 4 other career executive positions, including movement between agencies.
- 5 SECTION 81. Pers 30.07 (1) is repealed and recreated to read:
- Pers 30.07 CAREER EXECUTIVE REASSIGNMENT. (1) Career executive reassignment
  means the permanent appointment by the appointing authority of a career executive
  within the agency to a different career executive position at the same or lower
  classification level for which the employe is qualified to perform the work after
  being given the customary orientation provided to newly hired workers in such
- 12 SECTION 81M. Pers 30.085 is amended to read:

positions.

13 Pers 30.085 CAREER EXECUTIVE TEMPORARY ASSIGNMENT. A career executive 14 employe may be assigned to a position for employe development purposes or to 15 complete a special project for a duration not to exceed 2 years. The employe's 16 classification and pay status shall not be affected. An intra-agency temporary 17 assignment requires the written agreement of the administrator, -the employe, and 18 the appointing authority. An inter-agency temporary assignment requires the 19 written agreement of the administrator, the employe, and the appointing author-20 ities of both the sending and receiving agencies. The appointing authority in an 21 intra-agency temporary assignment or the appointing authority of the receiving 22 agency in an inter-agency temporary assignment shall send a copy of the written 23 agreement to the administrator prior to the effective date of the assignment.

- 1 If the employe is expected to return to the sending agency upon completion of the
- temporary assignment, the employe and the appointing authority of the sending
- 3 agency shall develop a formal leave agreement under s. Pers 18.05 (1)(a)<sub>7</sub>-Wist
- 4 Adm--Gode.
- 5 SECTION 82. Pers 30.09 (3) and (4) are amended to read:
- Pers 30.09 (3) A career executive reassignment to a position allocated to a
- lower class shall result in the red circling of the employe's pay rate and the
- 8 provisions of s. Pers 29.025-(4),-Wis-Adm-Gode, shall apply.
- 9 (4) The pay rate upon a career executive voluntary movement to a position
- 10 allocated to a lower class shall be established by the appointing authority and
- 11 may be at any rate which is not greater than the last rate received by the
- employe. However, any such employe shall not be paid below the pay range minimum
- and any such employe not serving the first 6 months of the trial period shall be
- 14 paid not less than PSICM. If the employe's rate of pay is greater than the maxi-
- mum of the new pay range, the-employe-shall-net-be-eligible-to-receive-any-pay
- 16 adjustment-other-than-the-approved-aeross-the-board-adjustments-under-s--230-12
- 17 (3)(a),-Stats-y-until-such-time-as-the-pay-range-maximum-equals-er-exceeds-the
- 18 empleyets-pay-rate it may be red circled and subject to s. Pers 29.025.
- 19 SECTION 83. Pers 30.10 (2) is amended to read:
- Pers 30.10 (2) Career executive reassignment by the appointing authority, as
- defined under s. Pers 30.07 (1) and referred to in sub. (1), is authorized without
- 22 limitation. However, an employe with permanent status in the career executive
- 23 program may appeal the reassignment to the personnel commission if it is alleged

- that such reassignment either constitutes an unreasonable and improper exercise of
- an appointing authority's discretion or is prohibited by s. 230.18, Stats.
- 3 SECTION 84. Pers 30.10 (3) is amended to read:
- 4 Pers 30.10 (3) Removal of an employe with permanent status in the career
- 5 executive program from the career executive program which results in the placement
- of the employe in a position allocated to a classification assigned to pay range
- 7 17 or below is defined as a demotion, and may be appealed.
- 8 SECTION 85. Pers 30.10 (4) is amended to read:

- Pers 30.10 (4) Permanent status in the career executive program grants an
- employe the same redress rights granted employes with permanent status in class
- under s. 230.44, Stats., except as provided in sub. (1).
- SECTION 85M. Pers 30.10 (5) is created to read:
- Pers 30.10 (5) An employe in a career executive position serving a trial
- period shall have the same right of appeal under s. 230.44, Stats., as an employe
- 16 who does not have permanent status in class in his or her present position.
- SECTION 85R. Pers 30.105 (intro.) is created to read:
- Pers 30.105 (intro.) For purposes of this chapter, "layoff" means the
- 19 termination of a career executive with permanent status in the career executive
- 20 program from the career executive program due to a reduction in the career
- 21 executive force in the employing unit.

- SECTION 86. Pers 30.105 (2)(intro.), (3)(intro.), (a) and (c), (4) and (5)

  are amended to read:
- Pers 30.105 (2)(intro.) Whenever it becomes is necessary to layoff lay off a career executive employe, an appointing authority shall group the career executive employes and then make layoffs within this group in accordance with s. Pers 22.06, Wis-Adm-Gode. The layoff group shall include all of the career executive employes within the employing unit who meet the following 2 criteria:
  - (3)(intro.) Before a career executive employe with permanent status in the career executive program is laid off, the appointing authority shall terminate all employes in the same or lower class in the employing unit in which the layoff occurs, who are performing duties which the career executive employe would be qualified to perform after being given the customary orientation provided to newly hired workers in such positions, as follows:
    - (a) Limited term employes including emergency-and provisional,

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- (c) Employes serving an original appointment probationary trial period.
- 16 (4) -A-Prior to receiving a notice of layoff under s. Pers 22.07, a

  17 career executive employe with permanent status in the career executive program

  18 has a right to an appointment to a vaeant-pesition vacancy in the career executive

  19 program in the employing agency which is allocated to a pay range at or below the

  20 employe's current pay range, and for which he or she is qualified to perform the

  21 duties after the customary orientation provided for a newly hired worker in the

- 1 position. However, this right may not be exercised until after the appointing
- 2 authority has considered transfers, demotions or reassignments of persons
- 3 currently employed in the employing agency who would not be affected by the
- 4 layoff.
- 5 (5) After exhaustion of the alternatives in-lieu-of-layoff within the career
- 6 executive program, the alternatives-in-lieu alternatives as a result of layoff
- 7 under s. Pers 22.08,-Wist-Adm--Gode,-shall apply for positions not in the career
- 8 executive program.
- 9 SECTION 87. CROSS-REFERENCE CHANGES. In the rules sections listed in Column
- 10 A, the statutory or rules cross-references shown in Column B are changed to the
- 11 statutory or rules cross-references shown in Column C:

Warmed 10

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A BO

13 Rules Sections Old Cross-reference

New Cross-reference

- 14 Pers 12.02 (1)
- Pers 22.08 (3)

Pers 22.08 (2)

- 15 Pers 13.08 (1)
- ss. 111.31 to 111.37, Stats.
- ss. 111.31 to 111.395, Stats.

- 16 Pers 13.08 (2)
- Pers 15.04

Pers 15.055

- 17 Pers 17.025
- Pers 13.04 (2)

Pers 13.03 (2)

## 1 SECTION 88. REDESIGNATION.

- 2 (1) Chapters Pers 1 to 3, 6, 7, 10 to 18, 21, 22, 24, 27 to 30, 32 and 34, as
- 3 affected by this Rule Order, are redesignated as Chapters ER-Pers 1 to 3, 6, 7, 10
- to 18, 21, 22, 24, 27 to 30, 32 and 34. 4

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5 (2) The Pers rules sections and the rules section cross-references in the rules chapters affected by sub. (1) are redesignated as ER-Pers rule sections and 6 cross-references.

8 EFFECTIVE DATE

The rules, amendments and repeals contained in this order shall take effect as 9 provided in s. 227.026 (1)(intro.), Stats. 10

James 10, 1983

Division of Personnel Department of Employment Relations