

CR 83-92

CERTIFICATE

STATE OF WISCONSIN)
) SS
DEPARTMENT OF EMPLOYE TRUST FUNDS)

RECEIVED
AUG 26 1983
4:21 PM
Revisor of Statutes
Bureau

TO ALL TO WHOM THESE PRESENTS SHALL COME, GREETINGS:

I, Gary I. Gates, Secretary of the Department of Employee Trust Funds, and custodian of the official records do hereby certify that the annexed rule relating to annuitants who continue employment with a participating employer in the Wisconsin Retirement System was duly approved by the Teachers Retirement, Wisconsin Retirement and Employee Trust Funds Boards and adopted by this department on August 25, 1983.

I further certify that this copy has been compared by me with the original on file in this department and that the same is a true copy thereof, and of the whole of such original.

IN TESTIMONY WHEREOF, I have hereunto set my hand at 201 East Washington Avenue, in the City of Madison, this 25th day of August, 19 83.

Gary I. Gates
Gary I. Gates, Secretary *AMB*
Department of Employee Trust Funds

ORDER OF THE DEPARTMENT OF EMPLOYE TRUST FUNDS
ADOPTING A RULE

To create s. ETF 20.02, relating to annuitants who continue employment with a participating employer in the Wisconsin Retirement System.

Analysis Prepared by the Department of Employee Trust Funds

Section 40.25 (3), Stats., clearly states that any former participant who receives a lump sum retirement benefit or separation benefit will be treated as a new participating employe for all purposes of the Wisconsin Retirement System and programs administered by the Department of Employee Trust Funds. It is not clear however, whether a participant receiving a monthly retirement annuity would be considered a participating employe if that participant returned to limited term employment with a participating employer. This rule clarifies s. 40.22 (2), Stats., by specifying that an annuitant is not a continuing employe for purposes of this subsection if employed in a project or limited term position.

This rule interprets s. 40.22 (2), Stats.

Pursuant to the authority vested in the Department of Employee Trust Funds by s. 40.03 (2) (i), Stats., the Department of Employee Trust Funds hereby adopts a rule interpreting s. 40.22 (2), Stats., as follows:

SECTION 1. ETF 20.02 is created to read:

ETF 20.02 CONTINUED EMPLOYMENT WITH A PARTICIPATING EMPLOYER. A participant to whom a retirement annuity is payable under s. 40.23, Stats., and who is subsequently employed by any participating employer and does not otherwise satisfy the requirements of s. 40.22 (1), Stats., shall not be considered to be a continuing participating employe for purposes of s. 40.22 (2), Stats.

The rule contained in this order shall take effect as provided in s. 227.026 (1) (intro.), Stats.

August 25, 1988
Date

Gary I. Gates
Gary I. Gates, Secretary
Department of Employee Trust Funds

FISCAL ESTIMATE
AD-MBA-23 (Rev. 11/82)

1983 Session

ORIGINAL UPDATED
 CORRECTED SUPPLEMENTAL

ERB or Bill No. / Adm. Rule No.
ETF 20.02
Amendment No. if Applicable

Subject
Annuitants who continue employment with a participating employer in the WRS

Fiscal Effect

State: No State Fiscal Effect

Check columns below only if bill makes a direct appropriation
or affects a sum sufficient appropriation.

Increase Existing Appropriation Increase Existing Revenues
 Decrease Existing Appropriation Decrease Existing Revenues
 Create New Appropriation

Increase Costs - May Be Possible to Absorb
Within Agency's Budget Yes No
 Decrease Costs

Local: No local government costs

1. Increase Costs
 Permissive Mandatory
2. Decrease Costs
 Permissive Mandatory

3. Increase Revenues
 Permissive Mandatory
4. Decrease Revenues
 Permissive Mandatory

5. Types of Local Governmental Units Affected:
 Towns Villages Cities
 Counties Others _____

Fund Sources Affected

GPR FED PRO PRS SEG SEG-S

Affected Ch. 20 Appropriations

Assumptions Used in Arriving at Fiscal Estimate

This rule clarifies s. 40.22(2), Stats., by specifying that an annuitant who returns to work as an LTE with a participating employer in the Wisconsin Retirement System is not covered by the Retirement System.

We expect there will be no fiscal effect.

Long-Range Fiscal Implications

None

Agency/Prepared by: (Name & Phone No.)

Diane M. Bass 266-5804

Department of Employee Trust Funds

Authorized Signature/Telephone No.

Diane M. Bass 266-5804

Date

5/23/83

FISCAL ESTIMATE WORKSHEET

1983 Session

Detailed Estimate of Annual Fiscal Effect

ORIGINAL UPDATED
 CORRECTED SUPPLEMENTAL

LRB or Bill No./Adm. Rule No.

Amendment No.

AD-MBA-22 (Rev. 11/82)

ETF 20.02

Subject

Annuitants who continue employment with a participating employer in the WRS.

I. One-time Costs or Revenue Fluctuations for State and/or Local Government (do not include in annualized fiscal effect):

None

II. Annualized Costs: Note: Treat fiscal costs like a "checkbook": increased costs reduce available funds (-); decreased costs increase available funds (+). Annualized fiscal impact on State funds from:

A. State Costs by Category	Increased Costs	Decreased Costs	
	Salaries and Fringes	\$ -	\$ +
Staff Support Costs	-	+	
Other State Costs	-	+	
Local Assistance	-	+	
Aids to Individuals or Organizations	-	+	
TOTAL State Costs by Category	\$ - 0	\$ + 0	
B. State Costs by Source of Funds	Increased Costs	Decreased Costs	
	GPR	\$ -	\$ +
	FED	-	+
	PRO/PRS	-	+
SEG SEG-S	-	+	
C. FTE Position Changes	Increased Pos.	Decreased Pos.	
	+ (0)	- (0)	
III. State Revenues-Complete this only when proposal will increase or decrease state revenues, such as taxes, license fees, etc.	Decreased Rev.	Increased Rev.	
	GPR Taxes	\$ -	\$ +
	GPR Earned	-	+
	FED	-	+
	PRO/PRS	-	+
	SEG/SEG-S	-	+
TOTAL State Revenues	\$ - 0	\$ + 0	

Net Annualized Fiscal Impact on State & Local Funds

State	Annual Increases	Annual Decreases	Local	Annual Increases	Annual Decreases
Total Costs	\$ -	\$ +	Total Costs	\$ -	\$ +
Total Revenues	+	-	Total Revenues	+	-
NET Impact on State Funds	\$ (+) or (-)	None	NET Impact on Local Funds	\$ (+) or (-)	None

Agency/Prepared by: (Name & Phone No.)

Diane M. Bass 266-5804
 Department of Employee Trust Funds

Authorized Signature/Telephone No.

Diane M. Bass 266-5804

Date

5/23/83